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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation: Crum Family Charitable Foundation

A Employer identification number: 72-1375432

Number and street (or P O box number if mail is not delivered to street address): 3355 Allendale Place — Room/suite:

B Telephone number (see instructions): 334-467-3880

City or town, state or province, country, and ZIP or foreign postal code: Montgomery, AL 36111

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 1,969,168 78

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	322510 00			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	180 66	180 66	180 66	
	4	Dividends and interest from securities	27861 86	27861 86	27861 86	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	37760 22			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		37760 22		
	8	Net short-term capital gain			0 00	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	388312 74	65802 74	28042 52	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	1186 81	1186 81	1186 81	1186 81
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	2 33	2 33	2 33	2 33
	24	**Total operating and administrative expenses.** Add lines 13 through 23	1189 14	1189 14	1189 14	1189 14
	25	Contributions, gifts, grants paid	75650 00			75650 00
	26	**Total expenses and disbursements.** Add lines 24 and 25	76839 95	1189 14	1189 14	76839 95
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	311472 79			
	b	**Net investment income** (if negative, enter -0-)		64613 60		
	c	**Adjusted net income** (if negative, enter -0-)			26853 38	

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	67,972 74	63,539 71	63,539 71
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	370,492 58	687030 77	1905629 07
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	438,465 32	750570 48	1,969,168 78
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.**			
	24	Net assets without donor restrictions	438,465 32	750570 48	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds	438,465 32	750570 48	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	438465 32	750570 48	
	30	**Total liabilities and net assets/fund balances** (see instructions)	438,465 32	750570 48	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	438465 32
2	Enter amount from Part I, line 27a	2	311472 79
3	Other increases not included in line 2 (itemize) ▶ Basis adjustments	3	632 37
4	Add lines 1, 2, and 3	4	
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	750570 48

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	common stock, 100 shares United Health Group	D	12/04/2009	9/24/2019
b	common stock, 100 shares McKesson	D	9/18/2000	9/24/2019
c	common stock, 100 shares TJX	D	10/31/2017	9/24/2019
d	common stock, 92 shares Zimmer	D	02/11/2002	9/24/2019
e	see attached			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	22599 65		2767 50	19,832 15
b	14366 70		2762 50	11,604 20
c	5457 30		3516 75	1,940 55
d	12,961 84		3174 00	9,787 84
e	1598 25		6102 77	-5404 52

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	37,760 22
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	70,597 21	1,455,054 31	0485
2017	65,600 00	1,272,683 32	0515
2016	55,210 50	1,097,609 62	0503
2015	54,510 15	1,106,905 75	0492
2014	52,365 22	975,639 85	0537

2	**Total** of line 1, column (d)	2	0 2532
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0506
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	1,415,771 76
5	Multiply line 4 by line 3	5	71,638 05
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	646 14
7	Add lines 5 and 6	7	72,284 19
8	Enter qualifying distributions from Part XII, line 4	8	76839 95

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _______ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	646 14
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0 00
3	Add lines 1 and 2	3	646 14
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0 00
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	646 14
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a: 0 00		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	0 00
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0 00
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	646 14
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2020 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		✓
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ _______ **(2)** On foundation managers ▶ $ _______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ _______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ Alabama			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		✓
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	✓	

2

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶

14 The books are in care of ▶ Gertrude L Crum Telephone no. ▶ (334) 834-1560
Located at ▶ 3355 Allendale Place, Montgomery, AL ZIP+4 ▶ 36111-1634

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year, did the foundation (either directly or indirectly):

- **(1)** Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No
- **(2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No
- **(3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No
- **(4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No
- **(5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No
- **(6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No

			Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		✓

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☑ No
If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		✓

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20___ , 20___ , 20___ , 20___

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Gertrude L Crum 3355 Allendale Place, Montgomery, AL 36111	Co-Trustee less than 1 hr	-0-	-0-	-0-
Laura L Crum 3159 LeBron Road, Montgomery, AL 36106	Co-Trustee Approximately 3hrs	-0-	-0-	-0-
William B Crum III 2021 Fernway Drive, Montgomery, AL 36111	Co-Trustee less than 1 hr	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 None	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:			
a	Average monthly fair market value of securities		1a	1,499,016 91
b	Average of monthly cash balances		1b	71,461 28
c	Fair market value of all other assets (see instructions)		1c	0 00
d	**Total** (add lines 1a, b, and c)		1d	1,437,331 74
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e		
2	Acquisition indebtedness applicable to line 1 assets		2	0 00
3	Subtract line 2 from line 1d		3	1,437,331 74
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)		4	21,559 98
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	1,415,771 76
6	**Minimum investment return.** Enter 5% of line 5		6	70,788 59

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	70,788 59
2a	Tax on investment income for 2019 from Part VI, line 5	2a	646 14		
b	Income tax for 2019. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	646 14
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	70,142 45
4	Recoveries of amounts treated as qualifying distributions			4	0 00
5	Add lines 3 and 4			5	70,142 45
6	Deduction from distributable amount (see instructions)			6	0 00
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	70,142 45

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	76839 95
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	76839 95
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b. See instructions	5	646 14
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	76,193 81

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1	Distributable amount for 2019 from Part XI, line 7				70,142 45
2	Undistributed income, if any, as of the end of 2019				
a	Enter amount for 2018 only			-0-	
b	Total for prior years: 20___, 20___, 20___		-0-		
3	Excess distributions carryover, if any, to 2019:				
a	From 2014 . . . 3,296 22				
b	From 2015 . . . -0-				
c	From 2016 . . . 1,130 92				
d	From 2017 . . . 2,808 20				
e	From 2018 . . . -0-				
f	**Total** of lines 3a through e	7,235 34			
4	Qualifying distributions for 2019 from Part XII, line 4. ▶ $ 76,193 81				
a	Applied to 2018, but not more than line 2a			-0-	
b	Applied to undistributed income of prior years (Election required—see instructions)		-0-		
c	Treated as distributions out of corpus (Election required—see instructions)	-0-			
d	Applied to 2019 distributable amount				70,142 45
e	Remaining amount distributed out of corpus	6051 36			
5	Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	-0-			-0-
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e Subtract line 5	13,286 70			
b	Prior years' undistributed income Subtract line 4b from line 2b		-0-		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		-0-		
d	Subtract line 6c from line 6b Taxable amount—see instructions		-0-		
e	Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount—see instructions			-0-	
f	Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				-0-
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	-0-			
8	Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	3,296 22			
9	**Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	9990 48			
10	Analysis of line 9:				
a	Excess from 2015 . . . -0-				
b	Excess from 2016 . . . 1130 92				
c	Excess from 2017 . . . 2808 20				
d	Excess from 2018 . . . -0-				
e	Excess from 2019 . . . 6051 36				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

Gertrude L Crum, Laura L Crum

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Not applicable

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

Gertrude Crum or Laura Crum, 3355 Allendale Place, Montgomery, AL 36111
gertrcrummont@gmail com

b The form in which applications should be submitted and information and materials they should include:

There is no set form, but application should include the amount requested a detailed explanation of proposed use of funds requested, goals expected to be reached if grant received, recent balance sheet and income statement, and any other pertinent information

c *Any submission deadlines:*

None, but most grants are awarded in the last quarter of the calendar year

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

The focus is on charities and nonprofits in the State of Alabama, but grants are not restricted to such charities and nonprofits

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Please see Schedule O Supplemental Information to Form 990	Not applicable to any recipient			75,650 00
Total ▶ **3a**				75,650 00
b *Approved for future payment*				
Total ▶ **3b**				-0-

Part XVII **Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Laura L Cunn — 4-8-2020 — Co-Trustee

Signature of officer or trustee — Date — Title

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No 1545-0047

2019

Name of the organization	Employer identification number
Crum Family Charitable Foundation	72-1375432

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33⅓% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
Crum Family Charitable Foundation	72-1375432

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Gertrude L Crum 3355 Allendale Place Montgomery, AL 36111	$ 322,510 00	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
.Crum Family Charitable Foundation	72-1375432

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1a	2000 shares of the common stock of TJX Corp	$ 111,560 00	October 1, 2019
1b	3000 shares of the common stock of ServisFirst Bancshares	$ 98,790 00	October 1, 2019
1c	1600 shares of the common stock of Exxon Mobil	$ 112,160 00	December 27, 2019
		$	
		$	
		$	

Name of organization: Crum Family Charitable Foundation

Employer identification number: 72-1375432

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year (Enter this information once See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Crum Family Charitable Foundation EIN - 72-1375432 - Attachment to 2019 Form 990-PF - Page 1

Part 1, Line 18. Taxes

Excise Tax on Investment Income On 2018 Return	........$ 1,095.32
Foreign Tax	$ 91.49
Total	...$ 1,186 81

Part 1, Line 23. Other Expenses

Part II, Line 10, Investments - Securities as of December 31, 2019:

Corporate Name	No. of Shares	Book Value	Fair Market Value	Date Acquired
Amgen	1000	$ 56,995.00	$ 241,070.00	12/04/2009
Apple Computer	350	$ 3,589.25	$ 102,777 00	12/14/2005
AT&T (T)	132	$ 2,764 50	$ 5,158.56	12/14/2005
Bank of Montreal (BMO)	200	$ 12,170 66	$ 15,500 00	10/19/2010
Campbell Soup Company(CPB)	100	$ 3,016.50	$ 4,942.00	12/14/2005
CenturyLink, Inc (CTL)	411	$ 13,347 94	$ 5,629 31	06/12/2009
The Coca-Cola Company (KO)	200	$ 6,718.75	$ 16,605 00	05/29/1997
	100	$ 3,946.90		05/28/1998
Coherent, Inc. (COHR)	200	$ 5,750 00	$ 33,270 00	02/11/2002
CVS Caremark (CVS)	800	$ 24,756.00	$ 59,432.00	12/04/2009
DXC Technology Company (DXC)	17	$ 1,194.37	$ 639.03	04/03/2017
Exxon Mobil	1600	$112,160 00	$ 111824 00	12/27/2019
Goodyear Tire & Rubber co (GT)	800	$ 11,860.00	$ 12,444.00	02/16/2011
Heico (HEIA)	472	$ 2,520.73	$ 42,258 16	11/15/2004
Hershey Foods Corp (HSY)	200	$ 5,106.30	$ 29,396 00	10/20/1999
HP Co (HPQ)	200	$ 4,915 39	$ 4,110.00	05/29/1997
Hewlett Packard Enterprises (HPE)	200	$ 3,224.11	$ 3,172 00	05/29/1997
Medical Properties Trust (	300	$ 5,475.68	$ 6,333 00	05/07/2019
McKesson HBOC (MCK)	900	$ 24,862 50	$ 124,488.00	09/18/2000
Micro Focus Intl PLC (MFGP)	22	$ 1,688.79	$ 308 66	09/07/2017
Microsoft Corp (MSFT)	100	$ 5,871.90	$ 15,770.00	12/ /1999
Perspecta Inc	8	$ 167 08	$ 211.52	05/31/2018
Pfizer (PFE)	150	$ 5,331 25	$ 5,877 00	05/28/1998
Realty Income Properties	100	$ 6,833.75	$ 7,363 00	05/07/2019
Regions Financial (RF)	100	$ 3,421 00	$ 1,716 00	12/14/2005
ServisFirst	3000	$ 98,790 00	$ 113,040 00	10/01/2019
Southern Company	500	$ 15,641 08	$ 31,850 00	03/30/2009
TJX Companies Inc (TJX)	1700	$ 59,784 75	$ 225,922.00	10/31/2017
	2000	$111,560 00		10/01/2019
United Health Group	2200	$ 60,885.00	$ 646,756 00	12/04/2009
Viacom, Inc Class A (VIA)	9	$ 758.08	$ 403 83	05/28/1998
Wells Fargo (WFC)	20	$ 2,804.76	$ 1,076.00	12/13/2002
Walt Disney Holding Co. (DIS)	150	$ 5,668 75	$ 21,694 50	05/28/1998
Zimmer Biomet	100	$ 3,450.00	$ 14,968 00	02/11/2002
Total..		$ 687,030.77	$1,905,629.07	

Part IV, Capital Gains and Losses for Tax on Investment Income Investments - all included in line f of Part IV

	(a)	(b)	(c)	(d)
f1	common stock, 100 sh. General Electric	D	10/03/2000	09/24/2019
f2	common stock, 16 sh, CBS Corp CL A	D	05/28/1998	09/24/2019
f3	common stock, fract sh. Micro Focus cash-in-lieu	D	09/07/2017	04/30/2019
f4	common stock, fract sh Viacom CL A cash-in-lieu	D	05/28/1998	12/05/2019
f5	common stock, .5370 sh Wabtec cash-in-lieu	D	02/26/2019	03/01/2019

	(e)	(f)	(g)	(h)
f1	868.32		5906 30	-5,037 96
f2	658 02		78.44	579 58
f3	10.01		30.63	- 20.62
f4	23.03		45.48	-22.45
f4	38 87		41.92	- 3 05
	$ 1,598 25		$ 6,102 77	-$ 4,504.52
Capital Gain distributions				41.67
				-$ 4,462 85

Part XV Supplementary Information (Continued)
Line 3, Grants and Contributions Paid During the Year or Approved for Future Payment
a. Paid During the Year

Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
First United Methodist Church 2416 W Cloverdale Park Montgomery, AL 36106	Public	Annual Budget Memorials, Fund for Choir Disaster Relief	$43,000 00
Montgomery Museum Fine Arts 1 Festival Drive Montgomery, AL 36117	Public	Unrestricted	$2,000.00
Stegall Seminary Scholarship Foundation PO Box 241661 Montgomery, AL 36124	Public	Unrestricted	$3,250 00
The University of Alabama School of Law Alabama Law School Foundation Box 870382 Tuscaloosa, AL 35487-0382	Public	Unrestricted Crum Lecture Series Endowment	$2,500 00
Montgomery Symphony Orchestra PO Box 1864 Montgomery, AL 36102-1864	Public	Unrestricted	$1,000.00
Montgomery Botanical Gardens PO Box 344 Montgomery, AL 36101-0344	Public	Capital Campaign	$1,000 00
Samaritan's Purse PO Box 300 Boone, NC 28607	Public	Disaster Relief	$1,000 00
Cancer Wellness Foundation Montgomery Cancer Center 4145 Carmichael Road Montgomery, AL 36106	Public	Unrestricted	$1,000 00
Baptist Health Care Foundation PO Box 241647 Montgomery, AL 36124-1647	Public	Baptist Hospice	$1,500 00

Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Alabama Shakespeare Festival 1 Festival Drive Montgomery, AL 36117	Public	Unrestricted	$1,000.00
Capri Community Film Society 1045 E. Fairview Avenue Montgomery, AL 36106	Public	Capital Campaign Unrestricted	$1,000 00
University of Alabama PO Box 870122 Tuscaloosa, AL	Public	Capital Campaign Hewson Building	$1,000 00
Cloverdale Playhouse 960 Cloverdale Road Montgomery, AL 36106	Public	Unrestricted	$ 500.00
Huntingdon College 1500 Fairview Avenue Montgomery, AL 36106	Public	Unrestricted	$1,100 00
Alabama Institute for the Deaf & Blind Foundation PO Box 698 Talladega, AL 35161-9969	Public	Unrestricted	$1,000.00
Children's Hospital of Wisconsin MS 3050 PO Box 1997 Milwaukee, WI 53201	Public	Neurological Sciences Herma Heart Center	$1,000.00
National Multiple Sclerosis Association of America National Headquarters 375 Kings Highway North Cherry Hill, New Jersey 08034	Public	Unretricted	$1,000.00
Montgomery Academy Vaughn Road Montgomery, AL 36106	Public	Unrestricted	$1,000.00
Montgomery YMCA Endowment P.O. Box 2336 Montgomery, AL 36102-2336	Public	Unrestricted	$1000.00
Calvin College 3201 Burton Street Grand Rapids, MI	Public	Unrestricted Annual Fund	$ 500 00
Family Sunshine Center Foundation P.O. Box 5160 Montgomery, AL 36103-5160	Public	Unrestricted	$500.00
Sweet Briar College P.O Box 1057 Sweet Briar, VA 24595	Public	Unrestricted Annual Fund	$500 00
American Red Cross Central AL 5015 Woods Crossing Montgomery, AL 36106	Public	Unrestricted	$500 00

Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Citizens Against Government Waste 1301 Pennsylvania Avenue NW Suite 1075 Washington, DC 20004	Public	Unrestricted	$500.00
The Leadership Institute 1101 N Highland Street Arlington, VA 22201	Public	Unrestricted	$500.00
Montgomery Medical Outreach Ministries P O Box 250612 Montgomery, AL 36125-0612	Public	Unrestricted	$500 00
Montgomery Zoological Society 2301 Coliseum Parkway Montgomery, AL 36110	Public	Capital Campaign Reptile Exhibit	$750.00
River Region United Way Box 6135 Montgomery, AL 36106	Public	Unrestricted	$500.00
Trinity Presbyterian School 1700 East Trinity Blvd Montgomery, AL 36106	Public	Unrestricted	$ 500.00
MACOA 115 East Jefferson Street Montgomery, AL 36104	Public	Unrestricted	$250 00
Montgomery County Historical Society PO Box 1829 Montgomery, AL 36102	Public	Unrestricted	$250 00
APT 2112 11th Avenue South Suite 400 Birmingham, AL 35205	Public	Unrestricted	$250.00
Children's Hospital of Alabama 1600 7th Avenue South Birmingham, AL 35233	Public	Unrestricted	$250.00
Culverhouse College of Commerce University of Alabama PO Box 870122 Tuscaloosa, AL 35487-0122	Public	Unrestricted	$ 250.00
Drexel University College of Medicine PO Box 8235 Philadelphia, PA 19101-9685	Public	Unrestricted	$250.00
Drs Without Borders PO Box 5023 Hagerstown, MD 21741-5023	Public	Unrestricted	$250.00
Friends of Alabama Heritage Box 870342 Tuscaloosa, AL 35487-0342	Public	Unrestricted	$250 00
Junior League of Montgomery 3570 Carter Hill Road Montgomery AL 36111	Public	Unrestricted Promote voluntarism	$250 00

Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Landmarks Foundation of Montgomery 301 Columbus Street Montgomery, AL 36104	Public	Unrestricted Historic Preservation	$300 00
Montgomery Food Bank 521 Trade Center Street Montgomery, AL 36108	Public	Unrestricted	$250.00
Montgomery Habitat for Humanity 123 Julia Street Montgomery, AL 36104	Public	Unrestricted	$250 00
National Alumni Association The University of Alabama P O. Box 861928 Tuscaloosa, AL 35486-9978	Public	Unrestricted	$250 00
United Methodist Children's Home 3140 Zelda Court Montgomery, AL 36106	Public	Unrestricted	$200 00
The Renascence Reentry Community 215 Clayton Street Montgomery, AL 36104	Public	Unrestricted	$150 00
Clef Works PO Box 242307 Montgomery, AL 36123-2307	Public	Unrestricted	$250 00
The Heritage Foundation 214 Massachusetts Ave NE Washington, DC 2002-4999	Public	Unrestricted	$ 250.00
EAT South PO Box 74 Montgomery, AL 36101-0074	Public	Unrestricted	$ 150 00
Big Oak Ranch PO Box 507 Springville, AL 35146	Public	Unrestricted	$100 00
Baby Steps PO Box 713 Auburn, AL 36831-0713	Public	Unrestricted	$ 50.00
The Church of the Ascension 315 Clanton Avenue Montgomery, AL 36104	Public	Unrestricted	$ 50 00
Common Ground Montgomery PO Box 1866 Montgomery, AL 36102-1866	Public	Unrestricted	$50.00
TOTAL			$ 75,650 00