

EXTENDED TO NOVEMBER 16, 2020

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

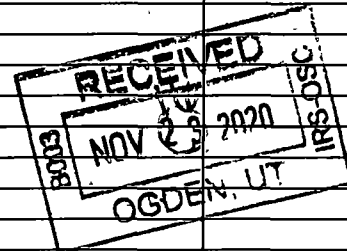
Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation BLUE CROSS & BLUE SHIELD OF LOUISIANA FOUNDATION		A Employer identification number 72-1232379
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 98022	Room/suite	B Telephone number 225-295-3307
City or town, state or province, country, and ZIP or foreign postal code BATON ROUGE, LA 70898-9022		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change <input type="checkbox"/>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation <input type="checkbox"/>		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 50,329,193.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		129,750.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		24,219.	24,219.		
4 Dividends and interest from securities		1,366,408.	1,366,408.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		7,921,471.			
b Gross sales price for all assets on line 6a	38,001,999.				
7 Capital gain net income (from Part IV, line 2)			7,320,714.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		9,441,848.	8,711,341.	0.	
13 Compensation of officers, directors, trustees, etc		136,191.	0.	0.	136,191.
14 Other employee salaries and wages		257,350.	0.	0.	257,350.
15 Pension plans, employee benefits		1,360.	0.	0.	1,360.
16a Legal fees					
b Accounting fees	STMT 1	46,502.	9,300.	0.	37,202.
c Other professional fees	STMT 2	268,589.	223,164.	0.	45,425.
17 Interest					
18 Taxes	STMT 3	187,488.	0.	0.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		14,589.	0.	0.	14,589.
22 Printing and publications					
23 Other expenses	STMT 4	113,025.	0.	0.	113,025.
24 Total operating and administrative expenses. Add lines 13 through 23		1,025,094.	232,464.	0.	605,142.
25 Contributions, gifts, grants paid		3,122,350.			3,087,350.
26 Total expenses and disbursements. Add lines 24 and 25		4,147,444.	232,464.	0.	3,692,492.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		5,294,404.			
b Net investment income (if negative, enter -0-)			8,478,877.		
c Adjusted net income (if negative, enter -0-)				0.	



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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	610,922.	1,020,747.	1,020,747.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	31,163.	7,141.	7,141.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	43,713,893.	49,237,898.	49,237,898.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Liabilities	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment; basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)	-2.	63,407.	63,407.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	44,355,976.	50,329,193.	50,329,193.
	17 Accounts payable and accrued expenses	59,623.	399,504.	
	18 Grants payable			
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ REIMBURSEMENT UNDE)	23,337.	51,373.	
	23 Total liabilities (add lines 17 through 22)	82,960.	450,877.	
	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> X			
	and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	36,524,606.	42,904,747.	
	25 Net assets with donor restrictions	7,748,410.	6,973,569.	
	Foundations that do not follow FASB ASC 958, check here ▶			
	and complete lines 26 through 30.			
Net Assets or Fund Balances	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances	44,273,016.	49,878,316.	
	30 Total liabilities and net assets/fund balances	44,355,976.	50,329,193.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	44,273,016.
2 Enter amount from Part I, line 27a	2	5,294,404.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3	310,896.
4 Add lines 1, 2, and 3	4	49,878,316.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	49,878,316.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 38,001,999.		30,681,285.	7,320,714.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			7,320,714.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	7,320,714.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	2,851,288.	48,745,909.	.058493
2017	1,612,764.	38,175,789.	.042246
2016	1,406,148.	34,555,230.	.040693
2015	2,596,224.	35,783,499.	.072554
2014	3,257,306.	36,118,779.	.090183

2 Total of line 1, column (d)	2	.304169
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.060834
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	47,786,939.
5 Multiply line 4 by line 3	5	2,907,071.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	84,789.
7 Add lines 5 and 6	7	2,991,860.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	3,692,492.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	84,789.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	84,789.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	84,789.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019		6a	157,201.
b Exempt foreign organizations - tax withheld at source		6b	0.
c Tax paid with application for extension of time to file (Form 8868)		6c	30,000.
d Backup withholding erroneously withheld		6d	0.
7 Total credits and payments. Add lines 6a through 6d		7	187,201.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	102,412.
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax 102,412. Refunded		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>NONE</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.BCBSLAFOUNDATION.ORG</u>	X	
14 The books are in care of ► <u>ADAM SHORT, VP FINANCE, CONTROLLER</u> Telephone no. ► <u>225-295-3307</u> Located at ► <u>5525 REITZ AVENUE, BATON ROUGE, LA</u> ZIP+4 ► <u>70809</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check here

N/A
▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

6b ☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9				
	0.00	136,191.	0.	11,270.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ **0**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	48,286,081.
b	Average of monthly cash balances	1b	228,578.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	48,514,659.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	48,514,659.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	727,720.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	47,786,939.
6	Minimum investment return. Enter 5% of line 5	6	2,389,347.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,389,347.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	84,789.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	84,789.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,304,558.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,304,558.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,304,558.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,692,492.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	3,692,492.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	84,789.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,607,703.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2019)

**BLUE CROSS & BLUE SHIELD OF
LOUISIANA FOUNDATION**

Form 990-PF (2019)

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				2,304,558.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	1,500,632.			
b From 2015	829,812.			
c From 2016				
d From 2017				
e From 2018	479,469.			
f Total of lines 3a through e	2,809,913.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$	3,692,492.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				2,304,558.
e Remaining amount distributed out of corpus	1,387,934.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,197,847.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	1,500,632.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	2,697,215.			
10 Analysis of line 9:				
a Excess from 2015	829,812.			
b Excess from 2016				
c Excess from 2017				
d Excess from 2018	479,469.			
e Excess from 2019	1,387,934.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
----------	---

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☒ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4, for each year listed

d Amounts included in line 2c not
used directly for active conduct of
exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

MICHAEL TIPTON, 225-297-2849, WWW.BCBSLAFOUNDATION.ORG
5525 REITZ AVENUE, BATON ROUGE, LA 70809

b. The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT 10

c Any submission deadlines:

SEE STATEMENT 10

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT 10

**BLUE CROSS & BLUE SHIELD OF
LOUISIANA FOUNDATION**

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Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
a Paid during the year				
504HEALTHNET, INC. 2601 TULANE AVE SUITE 500 NEW ORLEANS, LA 70119-7400	NONE	PC	IMPROVING HEALTH EQUITY IN NEW ORLEANS THROUGH COMMUNITY BASED CARE, OUTREACH, AND EDUCATION	83,333.
THE ADMINISTRATORS OF TULANE EDUCATIONAL FUND 6823 ST. CHARLES AVE. NEW ORLEANS, LA 70118-5665	NONE	PC	EXTERNAL EVALUATORS- EAT FIT LOUISIANA	64,581.
THE ADMINISTRATORS OF TULANE EDUCATIONAL FUND 6823 ST. CHARLES AVE. NEW ORLEANS, LA 70118-5665	NONE	PC	504 HEALTHNET	6,272.
THE ADMINISTRATORS OF TULANE EDUCATIONAL FUND 6823 ST. CHARLES AVE. NEW ORLEANS, LA 70118-5665	NONE	PC	EXTERNAL EVALUATOR - 504 HEALTHNET	4,000.
THE ADMINISTRATORS OF TULANE EDUCATIONAL FUND 6823 ST. CHARLES AVE. NEW ORLEANS, LA 70118-5665	NONE	PC	TULANE BUILDING EARLY RELATIONSHIPS SUPPORT & SERVICES: NOLA STRONG (STRENGTHENING RESOURCES FOR	130,000.
Total SEE CONTINUATION SHEET(S)				3,087,350.
b Approved for future payment				
CATHOLIC CHARITIES OF THE DIOCESE OF BATON ROUGE INC 1900 S. ACADIAN THRUWAY BATON ROUGE, LA 70821-1668	NONE	PC	HIPPY EXPANSION IN RURAL, SOUTHERN LOUISIANA - POINTE COUPEE AND ST. HELENA PARISHES	280,000.
HENRY NUSS 1917 DELACHAISE ST. NEW ORLEANS, LA 70115	NONE	PC	EE - AHEC OF A SMILE	40,404.
LOYOLA UNIVERSITY 6363 ST CHARLES AVENUE, CAMPUS BOX 909 NEW ORLEANS, LA 70118-6143	NONE	PC	INCREASING PRECEPTOR CAPACITY IN LOUISIANA	395,213.
Total SEE CONTINUATION SHEET(S)				1,443,411.

Form 990-PF (2019)

923611 12-17-19

* * SEE PURPOSE OF GRANT CONTINUATIONS

11

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**BLUE CROSS & BLUE SHIELD OF
LOUISIANA FOUNDATION**

72-1232379

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ARTS COUNCIL OF GREATER BATON ROUGE INC. 427 LAUREL STREET BATON ROUGE, LA 70801-1810	NONE	PC	HEART TRAILS PROJECT	10,000.
B & B WELLNESS, INC. P.O. BOX 13002 ALEXANDRIA, LA 71315	NONE	PC	EXTERNAL EVALUATORS FOR THE UNITED WAY OF CENTRAL LOUISIANA CIG	25,250.
B22 ROCK STEADY BOXING 103 LA RUE 22 DRY PRONG, LA 71423	NONE	PC	COMMUNITY IMPACT OF B22 ROCK STEADY BOXING	10,000.
BAYOU DISTRICT FOUNDATION 320 JULIA STREET NEW ORLEANS, LA 70130-3604	NONE	PC	PLACE BASED ENVIRONMENTAL HEALTH NAVIGATOR	100,000.
BROAD COMMUNITY CONNECTIONS, INC. 300 N. BROAD STREET, SUITE 208 NEW ORLEANS, LA 70119	NONE	PC	THE REFRESH COLLABORATIVE	25,000.
BUILDERS OF THE HIGHWAY FOUNDATION 5117 FRENCHMEN ST NEW ORLEANS, LA 70122-4025	NONE	PC	NICOLE DEGGINS - WINGS WEBINAR HONORARIUM	500.
CAREER COMPASS OF LOUISIANA 5441 JONES CREEK RD STE H BATON ROUGE, LA 70817-2157	NONE	PC	JULIE SCOTT AND KACY EDWARDS - HONORARIUM FOR WINGS WEBINAR	1,000.
CAREER COMPASS OF LOUISIANA 5441 JONES CREEK RD STE H BATON ROUGE, LA 70817-2157	NONE	PC	2019 WINGS JUDGING HONORARIUM - KACY EDWARDS	1,000.
CAREER COMPASS OF LOUISIANA 5441 JONES CREEK RD STE H BATON ROUGE, LA 70817-2157	NONE	PC	2019 WINGS JUDGING HONORARIUM - JULIE SCOTT	1,000.
CATHOLIC CHARITIES OF THE DIOCESE OF BATON ROUGE INC 1900 S. ACADIAN THRUWAY BATON ROUGE, LA 70821-1668	NONE	PC	HIPPY EXPANSION IN RURAL, SOUTHERN LOUISIANA - POINTE COUPEE AND ST. HELENA PARISHES	93,000.
Total from continuation sheets				2,799,164.

**BLUE CROSS & BLUE SHIELD OF
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR EDUCATIONAL EXCELLENCE IN ALTERNATIVE SETTINGS 2022 ST. BERNARD AVE., SUITE 232 NEW ORLEANS, LA 70116	NONE	PC	SARAH OMOJOLA - 2019 AA	25,000.
COLLEGIATE ACADEMIES 2625 THALIA ST. NEW ORLEANS, LA 70113-2843	NONE	PC	INCLUSION, INNOVATION, AND INTERVENTION: DESIGNING A COMPREHENSIVE MENTAL HEALTH PROGRAM MODEL	67,286.
COMMUNITIES IN SCHOOLS OF THE GULF SOUTH, INC. P.O. BOX 792800 NEW ORLEANS, LA 70161-1540	NONE	PC	IMPROVING HEALTH AND EDUCATION OUTCOMES FOR LOW-INCOME STUDENTS AND FAMILIES WITH CIS INTEGRATED STUDENT	125,000.
COMMUNITY INITIATIVES FOUNDATION 304 LAUREL STREET, SUITE 3D BATON ROUGE, LA 70801-1823	NONE	PC	TAKECARE	100,000.
CROSSROADS NOLA 5290 CANAL BLVD NEW ORLEANS, LA 70124	NONE	PC	ANNA PALMER - 2019 AA	25,000.
DAVID RAINES COMMUNITY HEALTH CENTER INC 3041 DR MARTIN LUTHER KING DR SHREVEPORT, LA 71107-4705	NONE	PC	YOLANDA GREEN - 2019 AA	25,000.
EMERGE SCHOOL FOR AUTISM INC 7784 INNOVATION PARK DRIVE BATON ROUGE, LA 70820-7006	NONE	PC	MELISSA JUNEAU - 2019 AA	25,000.
FRIENDS OF LOUISIANA PUBLIC BROADCASTING INC 7733 PERKINS ROAD BATON ROUGE, LA 70810	NONE	PC	WINGS LUNCHEON HONORARIUM - SETH IRBY	500.
FRONT YARD BIKES 413 STEELE BOULEVARD BATON ROUGE, LA 70806	NONE	PC	JULIE LAPEROUSE WINGS LUNCHEON HONORARIUM	500.
FRONT YARD BIKES 413 STEELE BOULEVARD BATON ROUGE, LA 70806	NONE	PC	BUILDING COMMUNITIES BY BUILDING BIKES	45,000.
Total from continuation sheets				

**BLUE CROSS & BLUE SHIELD OF
LOUISIANA FOUNDATION**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GEAUX 4 KIDS 1513 DOCTORS DR. SUITE 100-B BOSSIER CITY, LA 71111-3300	NONE	PC	K.C. KILPATRICK 2019 AA	25,000.
HEALTH & EDUCATION ALLIANCE OF LOUISIANA 1700 JOSEPHINE STREET. SUITE 200 NEW ORLEANS, LA 70113	NONE	PC	COORDINATED CARE FOR THE WHOLE CHILD - BUILDING A SUSTAINABLE BUSINESS MODEL	100,000.
HEALTHY NETWORKS DESIGN & RESEARCH 19 HACKBERRY CIRCLE SHEPHERDSTOWN, WV 25443	NONE	PC	EE - COORDINATED CARE FOR THE WHOLE CHILD - BUILDING A SUSTAINABLE BUSINESS MODEL	9,400.
HEALTHY NETWORKS DESIGN & RESEARCH 19 HACKBERRY CIRCLE SHEPHERDSTOWN, WV 25443	NONE	PC	EE - COORDINATED CARE FOR THE WHOLE CHILD - BUILDING A SUSTAINABLE BUSINESS MODEL	16,900.
HENRY NUSS 1917 DELACHAISE ST. NEW ORLEANS, LA 70115	NONE	PC	EE- AHEC OF A SMILE	10,101.
HERITAGE RANCH 20090 TUCKER ROAD ZACHARY, LA 70791-7537	NONE	PC	QUALITATIVE AND QUANTITATIVE RESEARCH STUDY, IN PARTNERSHIP WITH LSU SOCIAL RESEARCH AND	10,000.
HUMANITIES AMPED P.O. BOX 64653 BATON ROUGE, LA 70806	NONE	PC	DESTINY ADAMS COOPER - 2019 AA	25,000.
JAMES SAMARITAN 414 N. JEFFERSON COVINGTON, LA 70433	NONE	PC	WINGS WEBINAR HONORARIUM - KIM BIGLER	500.
JEFFERSON CHILDREN'S ADVOCACY CENTER 220 LAVOISIER ST. GRETN, LA 70053	NONE	PC	2018 ANGEL AWARD EMCEE HONORARIUM - MELANIE HEBERT	1,000.
LINCOLN ECONOMIC DEVELOPMENT COUNCIL P.O. BOX 2069 RUSTON, LA 71273	NONE	PC	IMPROVING HEALTH EQUITY THROUGH ACTIVE TRANSPORTATION	200,000.
Total from continuation sheets				

**BLUE CROSS & BLUE SHIELD OF
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LINE4LINE 449 NORTH ACADIAN THRUWAY BATON ROUGE, LA 70805	NONE	PC	O'NEIL CURTIS - 2019 AA	25,000.
LOUISIANA CENTER FOR THE BLIND 101 S. TRENTON ST. RUSTON, LA 71270-4431	NONE	PC	PAM ALLEN - 2019 AA	25,000.
LOUISIANA PRIMARY CARE ASSOCIATION INC. 503 COLONIAL DR. BATON ROUGE, LA 70806	NONE	PC	STATEWIDE COMMUNITY HEALTH WORKER AND PATIENT NAVIGATOR PROGRAM	130,000.
LOYOLA UNIVERSITY 6363 ST CHARLES AVENUE, CAMPUS BOX 909 NEW ORLEANS, LA 70118-6143	NONE	PC	INCREASING PRECEPTOR CAPACITY IN LOUISIANA	132,000.
MANY YOUTH BASEBALL & SOFTBALL INC. P.O. BOX 1015 MANY, LA 71449	NONE	PC	TOWN OF MANY - MANY FAIRGROUNDS PLAYGROUND	20,000.
MARTIN LUTHER KING HEALTH CENTER 865 OLIVE ST. SHREVEPORT, LA 71101-2136	NONE	PC	DEIRDRE BARFIELD - 2019 AA	10,000.
MARY BIRD PERKINS CANCER CENTER 4950 ESSEN LANE BATON ROUGE, LA 70809	NONE	PC	LOUISIANA DELTA CANCER SCREENING (THE DELTA PROJECT)	208,000.
MAYOR'S HEALTHY CITY INITIATIVE 222 SAINT LOUIS ST. RM 301 BATON ROUGE, LA 70802	NONE	PC	GEAUX GET HEALTHY	340,000.
MED-CAMPS OF LOUISIANA, INC. 102 THOMAS ROAD, SUITE 615 WEST MONROE, LA 71291-5550	NONE	PC	2019 WINGS JUDGING HONORARIUM - CALEB SENEY	1,000.
NEXTSTEP OF CENTRAL LOUISIANA, INC. 220 HOSPITAL BLVD. PINEVILLE, LA 71360	NONE	PC	2019 WINGS JUDGING HONORARIUM - CAROLYN HOYT	1,000.
Total from continuation sheets				

**BLUE CROSS & BLUE SHIELD OF
LOUISIANA FOUNDATION**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OCHSNER CLINIC FOUNDATION 1514 JEFFERSON HIGHWAY NEW ORLEANS, LA 70121-2429	NONE	PC	EAT FIT LOUISIANA	134,500.
OUACHITA OUTREACH 400 S. 5TH STREET WEST MONROE, LA 71292-3422	NONE	PC	COMMUNITY HEALTH PARK	50,000.
PROVIDENCE ROAD OUTREACH MISSION 9525 DONNA DR. BATON ROUGE, LA 70815-4222	NONE	PC	BEYOND	25,000.
SILVERBACK SOCIETY 401 PARK BOULEVARD NEW ORLEANS, LA 70114	NONE	PC	2019 WINGS JUDGING HONORARIUM - LLOYD DENNIS	1,000.
SILVERBACK SOCIETY 401 PARK BOULEVARD NEW ORLEANS, LA 70114	NONE	PC	CODIFYING THE SILVERBACK WAY	120,000.
SOUTHERN UNIVERSITY AT SHREVEPORT COMMUNITY DEVELOPMENT CORPORATION 4646 HILRY HUCKABY AVE SHREVEPORT, LA 71107	NONE	PC	MILAM STREET KITCHEN INCUBATOR & COMMUNITY KITCHEN (MS KICK)	100,000.
ST. LANDRY EVANGELINE UNITED WAY 5367 I-49 SOUTH SERVICE ROAD OPELOUSAS, LA 70570-5157	NONE	PC	AA MEMORIAL DONATION - JEAN MCMANUS	5,000.
THE GREATER NEW ORLEANS FOUNDATION 919 ST. CHARLES AVENUE NEW ORLEANS, LA 70130-3903	NONE	PC	BABY'S FIRST YEARS STUDY	10,000.
THE SPLIT SECOND FOUNDATION, INC. 2236 ORIOLE STREET NEW ORLEANS, LA 70122	NONE	PC	SPLIT SECOND FOUNDATION: MENTAL HEALTH/CASE MANAGEMENT	10,000.
TRAVAIL 6:33, INC. 11690 FLORIDA BLVD. STE. C BATON ROUGE, LA 70815-2407	NONE	PC	TAKING TRAVAIL TO THE NEXT LEVEL	10,000.
Total from continuation sheets				

**BLUE CROSS & BLUE SHIELD OF
LOUISIANA FOUNDATION**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY OF CENTRAL LOUISIANA INC 1101 FOURTH STREET, SUITE 202 ALEXANDRIA, LA 71301-8311	NONE	PC	STRONG NEIGHBORHOODS PROJECT	169,000.
UNIVERSITY OF LOUISIANA - MONROE (ULM) FOUNDATION 7000 UNIVERSITY AVENUE MONROE, LA 71203-4352	NONE	PC	SCREENING FOR LIFE	32,227.
UNIVERSITY OF LOUISIANA - MONROE (ULM) FOUNDATION 7000 UNIVERSITY AVENUE MONROE, LA 71203-4353	NONE	PC	EE FOR SCREENING FOR LIFE IMPACT GRANT	500.
WORKFORCE DEVELOPMENT BOARD SDA-83 INC. P.O. BOX 14269 MONROE, LA 71207	NONE	PC	NELA NURSING ADJUNCT FACULTY PROJECT	100,000.
YOUTH RUN NOLA INC 1307 ORETHA CASTLE HALEY BLVD. STE 202 NEW ORLEANS, LA 70113-1256	NONE	PC	YOUTH AND FAMILY COMMUNITY HEALTH CATALYSTS	25,000.
ONE UP 12760 ROAN AVE. BATON ROUGE, LA 70810	NONE	PC	ONE UP FUN FITNESS FOR ALL	10,000.
MERLE F. AND HERBERT L. HANNA FOUNDATION 627 JEFFERSON ST LAFAYETTE, LA 70501	NONE	PC	2019 WINGS JUDGING HONORARIUM - MAEGAN HANNA	1,000.
LIFE OF A SINGLE MOM 12015 JUSTICE AVENUE BATON ROUGE, LA 70816-5327	NONE	PC	HONORARIUM FOR WINGS WEBINAR - JENNIFER MAGGIO	1,000.
Total from continuation sheets				

**BLUE CROSS & BLUE SHIELD OF
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Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARY BIRD PERKINS CANCER CENTER 4950 ESSEN LANE BATON ROUGE, LA 70809	NONE	PC	LOUISIANA DELTA CANCER SCREENING (THE DELTA PROJECT)	625,115.
UNIVERSITY OF LOUISIANA - MONROE (ULM) FOUNDATION 7000 UNIVERSITY AVENUE MONROE, LA 71203-4352	NONE	PC	EE FOR SCREENING FOR LIFE IMPACT GRANT	6,000.
UNIVERSITY OF LOUISIANA - MONROE (ULM) FOUNDATION 7000 UNIVERSITY AVENUE MONROE, LA 71203-4352	NONE	PC	SCREENING FOR LIFE	96,679.
Total from continuation sheets				727,794.

BLUE CROSS & BLUE SHIELD OF
LOUISIANA FOUNDATION

72-1232379

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - THE ADMINISTRATORS OF TULANE EDUCATIONAL FUND
TULANE BUILDING EARLY RELATIONSHIPS SUPPORT & SERVICES: NOLA STRONG
(STRENGTHENING RESOURCES FOR NURTURING AND GROWTH) FOR MOMS

NAME OF RECIPIENT - COLLEGIATE ACADEMIES
INCLUSION, INNOVATION, AND INTERVENTION: DESIGNING A COMPREHENSIVE
MENTAL HEALTH PROGRAM MODEL AT COLLEGIATE ACADEMIES

NAME OF RECIPIENT - COMMUNITIES IN SCHOOLS OF THE GULF SOUTH, INC.
IMPROVING HEALTH AND EDUCATION OUTCOMES FOR LOW-INCOME STUDENTS AND
FAMILIES WITH CIS INTEGRATED STUDENT SUPPORTS IN IBERIA PARISH PUBLIC
SCHOOLS

NAME OF RECIPIENT - HERITAGE RANCH
QUALITATIVE AND QUANTITATIVE RESEARCH STUDY, IN PARTNERSHIP WITH LSU
SOCIAL RESEARCH AND EVALUATION CENTER, TO VALIDATE SHORT-TERM AND
LONG-TERM HERITAGE RANCH PROGRAM OUTCOMES

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	24,219.	
4 Dividends and interest from securities			14	1,366,408.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	7,921,471.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		9,312,098.	0.
13 Total. Add line 12, columns (b), (d), and (e)				9,312,098.	9,312,098.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

BLUE CROSS & BLUE SHIELD OF
LOUISIANA FOUNDATION

Employer identification number

72-1232379

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF



501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization BLUE CROSS & BLUE SHIELD OF LOUISIANA FOUNDATION	Employer identification number 72-1232379
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Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LOUISIANA HEALTH SERVICE & INDEMNITY COMPANY D.B.A. BCBS OF LOUISIANA 5525 REITZ AVENUE BATON ROUGE, LA 70809	\$ 129,750.	Person Payroll Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization BLUE CROSS & BLUE SHIELD OF LOUISIANA FOUNDATION	Employer identification number 72-1232379
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

FORM 990-PF

ACCOUNTING FEES

STATEMENT 1

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDITING SERVICES	44,252.	8,850.	0.	35,402.
CONSULTING SERVICES	2,250.	450.	0.	1,800.
TO FORM 990-PF, PG 1, LN 16B	46,502.	9,300.	0.	37,202.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT SERVICES	223,164.	223,164.	0.	0.
MARKETING SERVICES	20,580.	0.	0.	20,580.
OUTSOURCING AND TEMP SERVICES	24,845.	0.	0.	24,845.
TO FORM 990-PF, PG 1, LN 16C	268,589.	223,164.	0.	45,425.

FORM 990-PF

TAXES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	187,488.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	187,488.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVERTISING & PROMOTIONAL	8,535.	0.	0.	8,535.
BOARD MEETING MEALS	1,016.	0.	0.	1,016.
BUSINESS MEALS	73,272.	0.	0.	73,272.
DUES - CIVIC AND PROMOTIONAL	13,689.	0.	0.	13,689.
DUES - CORPORATE	6,498.	0.	0.	6,498.
DUES - PROFESSIONAL	465.	0.	0.	465.
EMPLOYEE ONLY BUSINESS MEALS	37.	0.	0.	37.
EQUIPMENT RENTALS & LEASES	7,185.	0.	0.	7,185.
TELEPHONE - OTHER	719.	0.	0.	719.
TRAVEL MEALS	1,610.	0.	0.	1,610.
ROUNDING	-1.	0.	0.	-1.
TO FORM 990-PF, PG 1, LN 23	113,025.	0.	0.	113,025.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 5
DESCRIPTION	AMOUNT	
UNREALIZED GAIN/LOSS ON INVESTMENTS	310,896.	
TOTAL TO FORM 990-PF, PART III, LINE 3	310,896.	

FORM 990-PF

CORPORATE STOCK

STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AAC ACOUSTIC TECHNOLOGIES H	88,113.	88,113.
ACCENTURE PLC CL A COM	252,052.	252,052.
ADIDAS SALOMON AG SPONSORED ADR	152,869.	152,869.
AIA GROUP LTD	265,420.	265,420.
ALCON ORD	158,962.	158,962.
AMADEUS IT GROUP, S.A.	157,972.	157,972.
AMBEV S A SPONSORED ADR	41,991.	41,991.
AMERICA MOVIL SAV DEC V SPONSORED	141,776.	141,776.
ANHUI CONCH CEM CO LTD ADR	106,135.	106,135.
ASM PAC TECHNOLOGY LTD ADR	99,508.	99,508.
ASML HLDG NV NY REGISTRY NEW 2012	229,945.	229,945.
ATLAS COPCO AB SPON ADR NEW R	172,806.	172,806.
BAIDU COM INC SPONS ADR REPSTG	67,118.	67,118.
BANCO DO BRASIL S A SPONS ADR	160,023.	160,023.
BB SEGURIDADE PARTICIPACOES	94,501.	94,501.
BIDVEST GROUP LTD	59,860.	59,860.
CANADIAN PACIFIC RAILWAY LIMITED - W/I COM	249,851.	249,851.
CHINA CONSTR BK CORPADR	218,361.	218,361.
CHINA MERCHANTS BANK ADR	82,182.	82,182.
CHINA MOBILE LTD SPON ADR S A	176,266.	176,266.
CHINA SHENHUA ENERGYCO LTD ADR	81,151.	81,151.
CHUBB LTD COM	199,089.	199,089.
CIELO S A SPONSORED ADR	35,594.	35,594.
CNOOC LTD SPONSORED ADR	92,668.	92,668.
COMMERCIAL INTL BK EGYPT S A E AME	93,372.	93,372.
COMPASS GROUP PLC SPONSORED ADR	186,345.	186,345.
CSL LTD SPONSORED ADR	312,367.	312,367.
DSV AS ADR	261,334.	261,334.
ENN ENERGY HLDGS LTD ADR	66,148.	66,148.
ESSILOR INTL S A SPONSORED ADR	207,099.	207,099.
EXPERIAN PLC SPON ADR	285,820.	285,820.
FIDELITY 500 INDEX FUND	12,870,584.	12,870,584.
FIDELITY EXTENDED MKT IX	4,934,602.	4,934,602.
GALP ENERGIA ADR	65,283.	65,283.
GEBERIT AG ADR	135,385.	135,385.
GUGGENHEIM TOTAL RETURN BOND ETF	2,437,998.	2,437,998.
HDFC BK LTD ADR	205,952.	205,952.
HENGAN INTL GROUP CO LTD ADR	94,999.	94,999.
ICON PLC LTD SHS	109,022.	109,022.
INFOSYS TECHNOLOGIES LTD SPON	135,151.	135,151.
J HANCOCK DS VAL ITL R6	5,192,586.	5,192,586.

BLUE CROSS & BLUE SHIELD OF LOUISIANA FO

72-1232379

KASIKORNBANK PUB CO LTD ADR	49,042.	49,042.
KB FINL GROUP INC SPONSORED ADR	124,151.	124,151.
KIMBERLY CLARK DE MEXICO S A B	46,187.	46,187.
KOC HLDG	78,788.	78,788.
LIFE HEALTHCARE GRP HLDGS LTD ADR	57,456.	57,456.
LULULEMON ATHLETICA ORD	137,149.	137,149.
LVMH MOET HENNESSY LOUIS VUITTON	247,259.	247,259.
METROPOLITAN WEST TOTAL RET ETF	4,217,520.	4,217,520.
METTLER-TOLEDO INTL INC COM	147,550.	147,550.
MOBILE TELESYSTEMS OJSC	53,115.	53,115.
MONDI ADR	70,338.	70,338.
NEDBANK GROUP LTD	49,218.	49,218.
NESTLE S A SPONSORED ADR REPSTG	215,654.	215,654.
NETEASE COM INC	96,285.	96,285.
PERNOD RICARD S A ADR	155,620.	155,620.
PIMCO: INCOME INST	4,894,532.	4,894,532.
PJSC GAZPROM SPONSORED ADR	52,863.	52,863.
PJSC LUKOIL CO SPOND ADR SHS	105,718.	105,718.
PRINCIPAL: DVS RL AS INST	2,474,769.	2,474,769.
PT ASTRA INTL TBK ADR	84,283.	84,283.
PT BK MANDIRI PERSERO TBK	118,959.	118,959.
PT TLKMNK TBK ADR REP 100 SRS B ORD	79,486.	79,486.
RESMED INC COM	214,324.	214,324.
SANLAM LTD SPONSORED	45,423.	45,423.
SBERBANK RUSSIA SPONS ADR	140,072.	140,072.
SHINHAN FINL GROUP CO LTD	80,366.	80,366.
SHOPIFY INC CL A	273,535.	273,535.
SHOPRITE HLDGS LTD	29,763.	29,763.
SIKA 10 ADR REP ORD	102,678.	102,678.
SINOPHARM GROUP ADR	14,576.	14,576.
SMITH NEPHEW ADR REP 2 ORD	145,844.	145,844.
STANDARD BK GROUP LTD ADR	50,300.	50,300.
STERIS ORD	135,000.	135,000.
TAIWAN SEMICONDUCTOR MFG CO	417,507.	417,507.
TEMPLETON GLOBAL BOND ADVISOR MF	2,351,786.	2,351,786.
TENCENT HLDGS LTD ADR	209,708.	209,708.
TERNIUM SA SPON ADR	44,000.	44,000.
UNILEVER ADR REP 1 ORD	67,516.	67,516.
VODACOM GROUP LTD ADR	50,278.	50,278.
WAL MART DE MEXICO SA DE CV	125,968.	125,968.
WEICHAI POWER CO LTDADR	205,052.	205,052.
TOTAL TO FORM 990-PF, PART II, LINE 10B	49,237,898.	49,237,898.

FORM 990-PF	OTHER ASSETS		STATEMENT 7
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DIVIDENDS RECEIVABLE	0.	46,234.	46,234.
INVESTMENT INCOME REC - S-T	-2.	-1.	-1.
RECEIVABLE FOR SECURITIES	0.	17,174.	17,174.
TO FORM 990-PF, PART II, LINE 15	-2.	63,407.	63,407.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 8
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
REIMBURSEMENT UNDER MGMT AGREEMENT	23,337.	51,373.	
TOTAL TO FORM 990-PF, PART II, LINE 22	23,337.	51,373.	

Blue Cross and Blue Shield of Louisiana Foundation
Form 990-PF, Part VIII - List of Officers, Directors, and Trustees
December 31, 2019
STATEMENT 9

Name and address	Title	Average Weekly Hours	Compensation	Contributions to Employee Benefit Plan	Expense Account and Other Allowances
C Richard Atkins PO Box 98022, Baton Rouge, LA 70898	Vice President	1	-	-	-
Peggy Scott PO Box 98022, Baton Rouge, LA 70898	Vice President	1	-	-	-
Dan Borne PO Box 98022, Baton Rouge, LA 70898	Chairman	1	-	-	-
Jerome "Jerry" Greig PO Box 98022, Baton Rouge, LA 70898	Vice President	1	-	-	-
Kevin McCotter PO Box 98022, Baton Rouge, LA 70898	Secretary and Treasurer	1	-	-	-
Carl Luikart, MD PO Box 98022, Baton Rouge, LA 70898	Vice President	1			
Vindell Washington, MD PO Box 98022, Baton Rouge, LA 70898	Vice President	1			
Judy Miller PO Box 98022, Baton Rouge, LA 70898	Vice President	1	-	-	-
Michael Bruno PO Box 98022, Baton Rouge, LA 70898	Vice President	1	-	-	-
Michael Tipton PO Box 98022, Baton Rouge, LA 70898	President	28	-	-	-
Louisiana Health Service & Indemnity Company dba Blue Cross Blue Shield of Louisiana**			136,191	-	11,270
			<u>136,191</u>	<u>-</u>	<u>11,270</u>

**The amount above paid in 2019 by the Foundation to Louisiana Health Service & Indemnity Company, DBA Blue Cross Blue Shield of Louisiana (BCBS), is in accordance with the management contract the Foundation has with BCBS for services BCBS employees provide to the Foundation. All payments are proportionate to the direct compensation of BCBS employees 53 4941(d)-3, no amounts are charge to the foundation to reimburse BCBS for BCBS's overhead. The amount reported is for services performed during 2019.

Blue Cross and blue Shield Foundation
Form 990-PF, Part XV Question 2b - 2d
December 31, 2019
STATEMENT 10

The mission of the Blue Cross and Blue Shield of Louisiana Foundation is to promote the wellness and well-being of Louisianans by supporting projects and programs for health- or education-related causes. Potential areas of interest for the Foundation's grant making programs are listed below.

Health eating	-Programs that increase access to, knowledge about and use of healthy food and healthy eating
Physical activity	-Programs that increase access to, knowledge about and engagement with daily natural physical activity -Incentive and reward-based programs (virtuous cycles)
Community health	-Community level commitments to tackling health and quality of life issues
Early childhood intervention	-Early childhood interventions that help set children, particularly low-income and high-needs children, on a good path educationally, socially-emotionally, health-wise etc
School-based health	-Having schools or educational institutions make improving health outcomes a top priority
Family stability	-Programs that support stronger families and family units, providing particularly for low-income kids stability and support

The Foundation currently funds programs through the following grant programs:

New Horizons Grant Program

Purpose - Grants help pilot innovative, proof of concept projects aimed at improving the health and wellbeing of Louisianans

Amount - Generally grants up to \$25,000 are made in support of projects that take less than one year to complete

Eligibility - Only Louisiana-based 501(c)(3) nonprofit organizations may apply

Applying - Letters of Intent must be submitted online at bcbslafoundation.org on or before the below deadlines

Letter on Intent Deadlines - March 1, June 1, September 1, December 1

Special Projects Grant program

Purpose - Grants are intended to help expand or complete projects previously funded by the Foundation - further improving the health and wellbeing of Louisianans

Amount - Generally grants up to \$100,000 are made in support of projects that take less than one year to complete

Eligibility - Grant are only made to Louisiana-based, 501(c)(3) nonprofit organizations with whom the Foundation has a past granting history

Applying - Letters of Intent must be submitted online at bcbslafoundation.org on or before the below deadlines

Letter on Intent Deadlines - March 1, June 1, September 1, December 1

Collective Impact Grant Program

Purpose - Collective Impact grants are made to community coalitions working together to address major public health concerns

Amount - Generally grants up to \$250,000 to \$1 million over an average of three years

Matching -Collective Impact grants require a minimum on-to-one match (may come from multiple sources; up to one-half may be in-kind)

Eligibility -Only Louisiana-based, 501(c)(3) nonprofit organizations may apply

Applying - Letters of Intent must be submitted online at bcbslafoundation.org on or before the below deadlines

Letter on Intent Deadlines - March 1, June 1, September 1, December 1

Additionally, the Foundation currently operates one signature program, the Angel Awards, which highlights and supports Louisiana leaders whose work goes above and beyond to meet the needs of Louisiana children. The Foundation annually highlights these individuals and makes grants in support of their efforts.

The Angel Award

Purpose - Angels of Change grants are made to coalitions of previous Angel Honorees and their partners working together to address the systemic health & quality of life issues impacting Louisiana's children.

Amount - Ten (10) Grants of up to \$250,000 each to be implemented over one to three years. Multi-year awards will be made in yearly increments with each year increment contingent upon successful performance of previous benchmarks or grant completion.

Matching - Angels of Change grants do-not require a match although matching commitments will factor favorably into calculations of project sustainability.

Eligibility -Louisiana individuals who are doing work that goes above and beyond in support of Louisiana's children; grant designations are made by each of the selected Angels - the organizations must be Louisiana-based 501(c)(3) nonprofit organizations.

Applying - Requests are made through a Letter of Intent, submitted online at BCBSLAFoundation.org.

Letter on Intent Deadlines - December 1, March 1, June 1 and September 1 until funds are exhausted, If the 1st falls on a weekend or holiday we will accept Letters of Intent through the deadline, but we will not be in the office to answer questions. In this case, we recommend submitting your Letter of Intent no later than 4:00pm CST on the last work day preceding the deadline.