

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

**2019**

Open to Public Inspection

- Do not enter social security numbers on this form as it may be made public.
- Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2019 or tax year beginning Jan 01, 2019, and ending Dec 31, 2019

Name of foundation <b>UNANUE LOPEZ FAMILY FOUNDATION</b>			A Employer identification number <b>66-0572018</b>	
Number and street (or P.O. box number if mail is not delivered to street address) <b>PO BOX 60-1467</b>		Room/suite	B Telephone number (see instructions) <b>787-740-4900</b>	
City or town, state or province, country, and ZIP or foreign postal code <b>BAYAMON PR 00960-1467</b>		C If exemption application is pending, check here <input type="checkbox"/>		
Foreign country name Foreign province/state/county Foreign postal code		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>		
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>		
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <b>03</b> <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ <b>671,187.</b>		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis)		

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)	77,993.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	7,180.	7,180.	7,180.	
4 Dividends and interest from securities	10,026.	10,626.	10,626.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	44,863.			
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	140,062.	17,806.	17,806.	
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	1,872.	1,872.	1,872.	
c Other professional fees (attach schedule)	8,293.	8,293.	8,293.	
17 Interest				
18 Taxes (attach schedule) (see instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	282.	282.	282.	
24 Total operating and administrative expenses. Add lines 13 through 23	10,447.	10,447.	10,447.	
25 Contributions, gifts, grants paid	71,573.			
26 Total expenses and disbursements. Add lines 24 and 25	82,020.	10,447.	10,447.	
27 Subtract line 26 from line 12	58,042.			
a Excess of revenue over expenses and disbursements		7,359.	7,359.	
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2019)

BCA

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	24,333.	41,918.	41,918.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	148,790.	136,837.	141,720.
	b Investments—corporate stock (attach schedule)	309,891.	301,766.	379,510.
	c Investments—corporate bonds (attach schedule)	116,966.	101,743.	106,081.
Liabilities	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ OTHER ASSETS )	2,411.	1,958.	1,958.
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	602,391.	584,222.	671,187.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ )			
	23 Total liabilities (add lines 17 through 22)			
	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds	1,885,000.	1,885,000.	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund	(1,282,609.)	(1,300,778.)	
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	602,391.	584,222.	
	30 Total liabilities and net assets/fund balances (see instructions)	602,391.	584,222.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	602,391.
2 Enter amount from Part I, line 27a	2	58,042.
3 Other increases not included in line 2 (itemize) ▶ Net increase in value	3	10,754.
4 Add lines 1, 2, and 3	4	671,187.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	671,187.

**Part IV Capital Gains and Losses for Tax on Investment Income**

a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0- ) or Losses (from col (h))	
(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 }			<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	23,020.	680,908.	0.033808
2017	15,972.	666,068.	0.023980
2016	53,692.	649,117.	0.082715
2015	82,473.	694,655.	0.118725
2014	62,297.	740,160.	0.084167
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.343395
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.068679
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			<b>4</b> 650,505.
<b>5</b> Multiply line 4 by line 3			<b>5</b> 44,676.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 74.
<b>7</b> Add lines 5 and 6			<b>7</b> 44,750.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			<b>8</b> 71,573.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	148.
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2	<b>3</b>	148.
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	148.
<b>6</b>	<b>Credits/Payments</b>		
<b>a</b>	2019 estimated tax payments and 2018 overpayment credited to 2019	<b>6a</b>	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	<b>Total credits and payments.</b> Add lines 6a through 6d	<b>7</b>	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	148.
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2020 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

<b>1a</b>	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<b>Yes</b>	<b>No</b>
<b>1a</b>			X
<b>b</b>	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
<b>1b</b>			X
<b>c</b>	Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>1c</b>			X
<b>d</b>	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b>	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b>	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
<b>2</b>			X
<b>3</b>	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
<b>3</b>			X
<b>4a</b>	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>4a</b>			X
<b>b</b>	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>4b</b>			
<b>5</b>	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
<b>5</b>			X
<b>6</b>	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
<b>6</b>		X	
<b>7</b>	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
<b>7</b>		X	
<b>8a</b>	Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/>		
<b>8a</b>			
<b>b</b>	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation		X
<b>8b</b>			X
<b>9</b>	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	X	
<b>9</b>		X	
<b>10</b>	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
<b>10</b>			X

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	X	
14 The books are in care of ▶ CPA JOSE M GARRIDO Telephone no ▶ 787-723-2823 Located at ▶ 801 FERNANDEZ JUNCOS AVE SAN JUAN PR ZIP+4 ▶ 00907-		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
Organizations relying on a current notice regarding disaster assistance, check here		<input type="checkbox"/>
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945–5(d)		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
If "Yes" to 6b, file Form 8870		
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CARLOS UNANUE SAME AS FOUNDATION	OFFICER 2			
MARITZA GOMEZ SAME AS FOUNDATION	OFFICER 1			
HORACIO CABRERA SAME AS FOUNDATION	OFFICER 1			

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE ENTITY IS ENGAGED TO PROVIDE SCHOLARSHIP GRANTS FOR STUDENTS	71,573.
2	
3 0	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	627,608.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	32,803.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	660,411.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	660,411.
<b>4</b>	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see instructions)	<b>4</b>	9,906.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	650,505.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	32,525.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☒ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5	<b>2a</b>	
<b>b</b>	Income tax for 2019 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	71,573.
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	71,573.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	71,573.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				
<b>2</b> Undistributed income, if any, as of the end of 2019				
<b>a</b> Enter amount for 2018 only				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2019				
<b>a</b> From 2014				
<b>b</b> From 2015				
<b>c</b> From 2016				
<b>d</b> From 2017				
<b>e</b> From 2018				
<b>f</b> <b>Total</b> of lines 3a through e				
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>71,573.</u>				
<b>a</b> Applied to 2018, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions)				
<b>d</b> Applied to 2019 distributable amount				
<b>e</b> Remaining amount distributed out of corpus	71,573.			
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	71,573.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions				
<b>e</b> Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions				
<b>f</b> Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
<b>9</b> <b>Excess distributions carryover to 2020.</b> Subtract lines 7 and 8 from line 6a	71,573.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2015				
<b>b</b> Excess from 2016				
<b>c</b> Excess from 2017				
<b>d</b> Excess from 2018				
<b>e</b> Excess from 2019	71,573.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

☒ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
(a) 2019	(b) 2018	(c) 2017	(d) 2016		
7,359.	13,833.	11,149.	4,608.	36,949.	
6,255.	11,758.	9,477.	3,917.	31,407.	
71,573.	23,020.	15,972.	82,473.	193,038.	
71,573.	23,020.	15,972.	82,473.	193,038.	
21,683.	22,357.	21,869.	21,313.	87,222.	

**b** 85% of line 2a

**c** Qualifying distributions from Part XII, line 4, for each year listed

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**e** Qualifying distributions made directly for active conduct of exempt activities  
Subtract line 2d from line 2c

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

**c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors



Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
		14	7,180.	
		14	10,026.	
1				
		18	44,863.	
			62,069.	
13				62,069.

[illegible]

<p><b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p>		Yes	No
<p><b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of</p>			
<p>(1) Cash</p>	<b>1a(1)</b>		X
<p>(2) Other assets</p>	<b>1a(2)</b>		X
<p><b>b</b> Other transactions</p>			
<p>(1) Sales of assets to a noncharitable exempt organization</p>	<b>1b(1)</b>		X
<p>(2) Purchases of assets from a noncharitable exempt organization</p>	<b>1b(2)</b>		X
<p>(3) Rental of facilities, equipment, or other assets</p>	<b>1b(3)</b>		X
<p>(4) Reimbursement arrangements</p>	<b>1b(4)</b>		X
<p>(5) Loans or loan guarantees</p>	<b>1b(5)</b>		X
<p>(6) Performance of services or membership or fundraising solicitations</p>	<b>1b(6)</b>		X
<p><b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p>	<b>1c</b>		X
<p><b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received</p>			

[illegible]


☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: \_\_\_\_\_ Date: 09/18/2020 Title: DIRECTOR

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name 	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	PEDRO L SANTIAGO	PEDRO L SANTIAGO	09/18/2020		P01075711
	Firm's name ▶ RS & ASSOC CPA-PSC			Firm's EIN ▶ 66-0579838	
	Firm's address ▶ 500 MUNOZ RIVERA CON			Phone no 787-296-0389	
	SAN JUAN PR 00918-3315				Form <b>990-PF</b> (2019)

Other Assets			
US 990-PF		2019	
Description	Beginning of year book value	End of year book value	FMV
OTHER ASSETS	2,411.	1,958.	1,958.
	2,411.	1,958.	1,958.









UNANUE LOPEZ FAMILY FOUNDATION  
66-0572018  
2019

SCHEDULE 1

LIST OF OFFICIALS, DIRECTORS OR EMPLOYEES  
WHO MAY OCCUPY KEY POSITIONS  
FORM 990-PF

NAME & TITLE	NO. OF WEEKLY HOURS DEDICATED TO THE INSTITUTION	COMPENSATION	CONTRIBUTIONS TO PENSION PLANS OR DEFERRED COMPENSATION	ALLOWANCES OR EXPENSES ACCOUNTS
CARLOS A UNANUE	2	0	0	0
MARITZA GOMEZ ALAYON	1	0	0	0
HORACIO CABRERA	1			

**Unanue López Family Foundation**  
**66-0572018**  
**2019**

**SCHEDULE 2**

**ACCOUNTING FEES**  
**FORM 990-PF**



**31-Dec-19**

**ACCOUNTING FEES**  
**TOTAL ACCOUNTING FEES**

**1,872**

**1,872**

**Unanue López Family Foundation**  
**66-0572018**  
**2019**

**SCHEDULE 3**

**OTHER PROFESSIONAL EXPENSES**  
**FORM 990-PF**

**31-Dec-19**

**OTHER PROF FEES (ML - CONSULTING FEES)**  
**TOTAL OTHER PROFESSIONAL FEES**

**8,293**

**8,293**

Unanue López Family Foundation  
66-0572018  
2019

SCHEDULE 4

OTHER EXPENSES  
FORM 990-PF

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31-Dec-19

OTHER EXPENSES  
TOTAL OTHER EXPENSES

282

282

**Unanue López Family Foundation**  
**66-0572018**  
**2019**

**SCHEDULE 4(a)**

**FORM 990-PF**  
**Page 3, Part III, Line 3**



**31-Dec-19**

**Net Increase in Value of Assets**  
**Total Increase in Value of Expenses**

**10,754**

**10,754**

**Unanue López Family Foundation**  
**66-0572018**  
**2019**

**SCHEDULE 5**

**FORM 990-PF, PAGE 4, PART VII-A, LINE 8(b)**



The Commonwealth of Puerto Rico Attorney General or designate do not have a formal or informal procedure to furnish copy of Form 990-PF In Puerto Rico it is not required by law to furnish copy of Form 990-PF with the Attorney General or any designated officer

Unanue López Family Foundation  
66-0572018  
2019

**SCHEDULE 6**

**LIST OF SUBSTANTIAL CONTRIBUTORS  
FORM 990-PF, PAGE 4, PART VII-A, LINE 10**

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	<u>CONTRIBUTION</u>
MRS. DIANA UNANUE 23 ORQUIDEA STREET URB SANTA MARIA SAN JUAN, PR 00927	<u>\$ 77,993.00</u>



Unanue López Family Foundation  
66-0572018  
2019  
FORM 990-PF

SCHEDULE 7

CONTRIBUTIONS, GIFTS AND GRANTS

RECIPIENT	ADDRESS	PURPOSE	AMOUNT 12/31/2019
MEDICINE SCHOOL UPR	SAN JUAN PR	EDUCATIONAL	49,182 00
AMERICAN HERITAGE	USA	EDUCATIONAL	18,717 00
LUIS SELLES	SAN JUAN PR	EDUCATIONAL	3,674 00
			<u>71,573.00</u>

**Unanue López Family Foundation**  
**66-0572018**  
**2019**

**SCHEDULE 8**

**SCHEDULE OF INVESTMENTS IN GOVERNMENT BONDS  
FOR THE TAXABLE YEAR ENDED 12/31/2019**

NAME OF BORROWER	12/31/2019	
	Cost	FMV
FEDERAL NATIONAL MTG ASSOC	9,622 00	9,982 00
US TREASURY PRIN STRIP	9,315 00	10,496 00
US TRESURY BOND	1,062 00	1,137 00
US TREASURYBOND	6,426 00	7,956 00
US TREASURY BOND	2,060 00	2,273 00
US TREASURY NOTE	4,952 00	5,140 00
US TREASURY NOTE	10,853 00	11,309 00
US TREASURY NOTE	9,935 00	10,281 00
US TREASURY NOTE	6,235 00	6,168 00
US TREASURY NOTE	4,980 00	5,005 00
US TREASURY NOTE	5,002 00	5,005 00
US TREASURY BOND	1,020 00	1,040 00
US TREASURY BOND	5,146 00	5,201 00
US TREASURY NOTE	6,152 00	6,240 00
US TREASURY NOTE	6,370 00	6,241 00
US TREASURY NOTE	5,103 00	5,392 00
US TREASURY BOND	3,005 00	2,922 00
US TREASURY BOND	855 00	974 00
US TREASURY BOND	4,992 00	4,989 00
US TREASURY BOND	9,448 00	8,755 00
US TREASURY NOTE	9,906 00	9,919 00
US TREASURY NOTE	3,004 00	3,020 00
US TREASURY BOND	2,000 00	2,013 00
US TREASURY BOND	2,879 00	3,420 00
US TREASURY BOND	5,485 00	5,700 00
US TREASURY NOTE	1,030 00	1,142 00
<b>TOTAL INVESTMENTS IN NOTES AND BONDS</b>	<b>136,837 00</b>	<b>141,720 00</b>

**Unanue López Family Foundation**

SCHEDULE 9

**66-0572018****2019****SCHEDULE OF CORPORATE BONDS  
FOR THE TAXABLE YEAR ENDED 12/31/2019**

NAME OF BORROWER	12/31/2019	
	Cost	FMV
APPLE INC	9,011 00	9,310 00
ANHEUSER BUSCH INBEV	4,461 00	4,725 00
CITIGROUP INC	3,829 00	4,194 00
CISCO SYSTEMS INC	5,000 00	5,004 00
CISCO SYSTEMS INC	2,000 00	2,002 00
GOLDMAN SACKS GROUP	7,178 00	7,515 00
GOLDMAN SACKS GROUP	1,053 00	1,074 00
GENERAL MOTORS FINL CO	9,014 00	9,171 00
MORGAN STANLEY	4,951 00	5,996 00
VISA INC	9,014 00	9,262 00
UNION PACIFIC CORP	5,002 00	5,525 00
WELLS FARGO & COMPANY	4,086 00	4,131 00
WALMART INC	9,008 00	9,464 00
ROYAL BANK OF CANADA	4,999 00	5,089 00
US BANCORP	5,006 00	5,079 00
AMERICAN EXPRESS CREDIT	9,030 00	9,159 00
BB&T CORPORATION	9,101 00	9,381 00
<b>TOTAL INVESTMENTS IN COPORATE BONDS</b>	<b>101,743 00</b>	<b>106,081 00</b>

Unanue López Family Foundation  
66-0572018  
2019

SCHEDULE 10

SCHEDULE OF CORPORATE STOCKS  
FORM 990-PF, PAGE 2, PAGE II, LINE 10b  
FOR THE TAXABLE YEAR ENDED 12/31/2019

NAME OF CORPORATION	31-Dec-19	
	COST	FMV
ALCON SA ACT NOM	6,102 00	5,884 00
AXA EQUITABLE HLDGS INC	860 00	1,214 00
AXA EQUITABLE HLDGS INC	794 00	1,116 00
AXA EQUITABLE HLDGS INC	292 00	322 00
AXA EQUITABLE HLDGS INC	377 00	421 00
AXA EQUITABLE HLDGS INC	533 00	595 00
AXA EQUITABLE HLDGS INC	271 00	297 00
AXA EQUITABLE HLDGS INC	354 00	372 00
AXA EQUITABLE HLDGS INC	688 00	688 00
ALTRIA GROUP	1,229 00	848 00
ALTRIA GROUP	1,912 00	1,647 00
ALTRIA GROUP	1,030 00	898 00
ALTRIA GROUP	884 00	848 00
ALTRIA GROUP	947 00	898 00
ALTRIA GROUP	816 00	998 00
ASTRAZENECA PLC	113 00	199 00
ASTRAZENECA PLC	341 00	598 00
ASTRAZENECA PLC	573 00	997 00
ASTRAZENECA PLC	1,023 00	1,645 00
ASTRAZENECA PLC	609 00	1,097 00
ASTRAZENECA PLC	1,038 00	249 00
ASTRAZENECA PLC	832	1,446 00
AMERICAN INTERNATIONAL GROUP INC	1428	1,335 00
AMERICAN INTERNATIONAL GROUP INC	540	462 00
AMERICAN INTERNATIONAL GROUP INC	483	411 00
AMERICAN INTERNATIONAL GROUP INC	988	821 00
AMERICAN INTERNATIONAL GROUP INC	687	667 00
AMERICAN INTERNATIONAL GROUP INC	1325	1,078 00
AMERICAN INTERNATIONAL GROUP INC	924	770 00
AMERICAN INTERNATIONAL GROUP INC	972	821 00
AMERICAN INTERNATIONAL GROUP INC	584	565 00
AMERICAN INTERNATIONAL GROUP INC	715	821 00
BAKER HUGGUES CO	1094	1,000 00
BAKER HUGGUES CO	909	820 00
BAKER HUGGUES CO	552	666 00
BAKER HUGGUES CO	372	436 00
BAKER HUGGUES CO	544 00	589 00
BAKER HUGGUES CO	260 00	282 00
BP PLC	822 00	717 00
BP PLC	1,057 00	906 00
BP PLC	351 00	302 00
BP PLC	999 00	868 00
BP PLC	213 00	189 00
BP PLC	898 00	717 00
BP PLC	1,768 00	1,434 00
BP PLC	1,337 00	1,094 00
BP PLC	681 00	604 00
BP PLC	965 00	830 00
BRISTOL-MYERS SQUIBB CO	942 00	1,284 00
BRISTOL-MYERS SQUIBB CO	855 00	1,155 00
BRISTOL-MYERS SQUIBB CO	2,049 00	2,760 00
COMCAST CORP NEW	1,680 00	3,912 00
COMCAST CORP NEW	730 00	1,259 00
COMCAST CORP NEW	872 00	1,169 00
COMCAST CORP NEW	550 00	720 00
COMCAST CORP NEW	510 00	495 00
CORTEVA INC REG	135 00	118 00
CORTEVA INC REG	34 00	30 00
CORTEVA INC REG	133 00	118 00
CORTEVA INC REG	232 00	207 00
CORTEVA INC REG	177 00	177 00
CORTEVA INC REG	176 00	177 00
CORTEVA INC REG	173 00	177 00
CORTEVA INC REG	286 00	325 00
CORTEVA INC REG	28 00	30 00
CORTEVA INC REG	298 00	325 00

CORTEVA INC REG	727 00	798 00
CORTEVA INC REG	784 00	620 00
CORTEVA INC REG	1,961 00	1,551 00
CORTEVA INC REG	805 00	744 00
CORTEVA INC REG	204 00	186 00
COGNIZANT THECK SOLUTIONS	814 00	682 00
COGNIZANT THECK SOLUTIONS	943 00	806 00
COGNIZANT THECK SOLUTIONS	1,320 00	1,364 00
COGNIZANT THECK SOLUTIONS	879 00	868 00
CVS HEALTH CORP	1,372 00	1,263 00
CVS HEALTH CORP	952 00	966 00
CVS HEALTH CORP	1,946 00	2,526 00
CONSTELLATION BRANDS INC	174 00	190 00
CONSTELLATION BRANDS INC	1,039 00	1,139 00
CONSTELLATION BRANDS INC	520 00	569 00
CONSTELLATION BRANDS INC	186 00	190 00
CONSTELLATION BRANDS INC	735 00	759 00
CONOCO PHILLIPS	1,185 00	1,301 00
CONOCO PHILLIPS	766 00	845 00
CITIGROUP INC	969 00	1,518 00
CITIGROUP INC	1,148 00	1,758 00
CITIGROUP INC	1,089 00	1,678 00
CITIGROUP INC	988 00	1,438 00
CITIGROUP INC	329 00	479 00
CITIGROUP INC	1,710 00	2,477 00
CITIGROUP INC	911 00	1,278 00
CITIGROUP INC	823 00	1,518 00
CITIGROUP INC	543 00	639 00
CITIGROUP INC	919 00	1,039 00
CITIGROUP INC	1,614 00	2,317 00
CISCO SYSTEMS	2,973 00	2,926 00
CISCO SYSTEMS	969 00	959 00
CISCO SYSTEMS	808 00	863 00
CONAGRA BRANDS	683 00	993 00
CONAGRA BRANDS	1,191 00	1,712 00
CRH PLC	277 00	323 00
CRH PLC	811 00	928 00
CRH PLC	595 00	686 00
CRH PLC	623 00	726 00
CRH PLC	351 00	403 00
DUPONT DE NEMOURS	91 00	64 00
DUPONT DE NEMOURS	487 00	385 00
DUPONT DE NEMOURS	486 00	385 00
DUPONT DE NEMOURS	478 00	385 00
DUPONT DE NEMOURS	77 00	64 00
DOLLAR GENERAL	791 00	1,716 00
DOLLAR GENERAL	737 00	1,092 00
DOLLAR GENERAL	319 00	468 00
DOLLAR GENERAL	1,114 00	1,404 00
DOLLAR GENERAL	623 00	780 00
FOX CORP	352 00	371 00
FOX CORP	1,546 00	1,594 00
FOX CORP	1,117 00	1,149 00
FOX CORP	1,074 00	1,112 00
FIRST ENERGY	443 00	680 00
FIRST ENERGY	1,258 00	1,944 00
FIRST ENERGY	1,335 00	2,090 00
FIRST ENERGY	185 00	292 00
FIRST ENERGY	254 00	389 00
FIRST ENERGY	745 00	1,118 00
FEDEX	2,779 00	2,571 00
FEDEX	1,150 00	1,058 00
GALLAGHER ARTHUR	426 00	571 00
GALLAGHER ARTHUR	358 00	476 00

GALLAGHER ARTHUR	216 00	286 00
GALLAGHER ARTHUR	717 00	952 00
GALLAGHER ARTHUR	810 00	1,048 00
GALLAGHER ARTHUR	148 00	190 00
GALLAGHER ARTHUR	705 00	857 00
GALLAGHER ARTHUR	233 00	286 00
GENERAL ELECTRIC	1,233 00	1,205 00
GENERAL ELECTRIC	748 00	737 00
GENERAL ELECTRIC	1,295 00	1,281 00
GENERAL ELECTRIC	1,728 00	1,720 00
GENERAL ELECTRIC	967 00	915 00
GENERAL ELECTRIC	1,158 00	1,061 00
GENERAL ELECTRIC	663 00	622 00
HUMANA INC	283 00	367 00
HUMANA INC	1,709 00	2,199 00
HUMANA INC	570 00	733 00
HUMANA INC	922 00	1,100 00
HUMANA INC	863 00	1,100 00
JP MORGAN	70 00	279 00
JP MORGAN	211 00	836 00
JP MORGAN	215 00	836 00
JP MORGAN	215 00	836 00
JP MORGAN	212 00	836 00
JP MORGAN	215 00	836 00
JP MORGAN	1,601 00	5,158 00
JP MORGAN	330 00	976 00
JP MORGAN	1,140 00	2,649 00
JP MORGAN	532 00	1,115 00
JP MORGAN	399 00	836 00
JP MORGAN	1,320 00	3,206 00
JP MORGAN	1,312 00	1,812 00
KONINKL PHIL NV	1,172 00	1,854 00
KONINKL PHIL NV	288 00	439 00
KONINKL PHIL NV	414 00	634 00
KONINKL PHIL NV	478 00	732 00
KONINKL PHIL NV	318 00	488 00
KONINKL PHIL NV	539 00	732 00
KONINKL PHIL NV	546 00	732 00
KONINKL PHIL NV	614 00	830 00
KONINKL PHIL NV	180 00	244 00
KONINKL PHIL NV	499 00	634 00
KONINKL PHIL NV	268 00	342 00
KONINKL PHIL NV	46 00	49 00
KONINKL PHIL NV	864 00	927 00
KELLOG CO	622 00	692 00
KELLOG CO	1,006 00	1,107 00
KELLOG CO	1,012 00	1,107 00
LOCKHEED MARTIN CORP	588 00	1,168 00
LOCKHEED MARTIN CORP	895 00	1,168 00
LOCKHEED MARTIN CORP	1,239 00	1,558 00
LOWES COMPANIES INC	2,494 00	3,832 00
MORGAN STANLEY	759 00	1,074 00
MORGAN STANLEY	1,125 00	1,585 00
MORGAN STANLEY	925 00	1,840 00
MORGAN STANLEY	1,005 00	2,249 00
MORGAN STANLEY	1,214 00	1,482 00
MORGAN STANLEY	932 00	971 00
METLIFE	1,120 00	1,172 00
METLIFE	1,426 00	1,478 00
METLIFE	723 00	765 00
METLIFE	606 00	663 00
METLIFE	187 00	204 00
METLIFE	713 00	765 00
METLIFE	192 00	204 00
METLIFE	1,825 00	1,988 00
METLIFE	92 00	102 00
METLIFE	1,021 00	1,121 00
MCKESSON CORP	332 00	277 00
MCKESSON CORP	630 00	553 00
MCKESSON CORP	1,015 00	1,107 00
MARATHON OIL	236 00	149 00
MARATHON OIL	1,634 00	1,019 00
MARATHON OIL	986 00	611 00
MARATHON OIL	177 00	177 00
MOTOROLA SOLUTIONS	734 00	706 00
MARATHON PETROLEUM	1,333 00	3,545 00
MARATHON PETROLEUM	208 00	241 00
MARATHON PETROLEUM	626 00	723 00
MARATHON PETROLEUM	609 00	723 00

MARATHON PETROLEUM	101 00	121 00
MARATHON PETROLEUM	631 00	482 00
MARATHON PETROLEUM	182 00	181 00
MARATHON PETROLEUM	682 00	663 00
MARATHON PETROLEUM	989 00	1,145 00
MARATHON PETROLEUM	920 00	1,145 00
MARATHON PETROLEUM	961 00	1,205 00
MONDELEZ INTERNATIONAL	1,510 00	1,928 00
MONDELEZ INTERNATIONAL	1,270 00	1,597 00
MEDTRONIC PLC	402 00	567 00
MEDTRONIC PLC	1,212 00	1,702 00
MEDTRONIC PLC	1,044 00	1,475 00
MEDTRONIC PLC	1,449 00	2,042 00
MEDTRONIC PLC	323 00	454 00
MEDTRONIC PLC	906 00	1,135 00
MEDTRONIC PLC	1,839 00	2,269 00
MEDTRONIC PLC	615 00	681 00
MARSH & MCLENNAN COS	270 00	446 00
MARSH & MCLENNAN COS	466 00	557 00
MARSH & MCLENNAN COS	461 00	557 00
MICROSOFT	576 00	2,050 00
MICROSOFT	2,177 00	7,885 00
NEWELL BRANDS	143 00	154 00
NEWELL BRANDS	525 00	557 00
NEWELL BRANDS	1,083 00	1,134 00
NEWELL BRANDS	275 00	288 00
NVIDIA	2,524 00	3,530 00
NEXTERA FENERGY	1,114 00	3,390 00
NXP SEMI	801 00	1,018 00
NXP SEMI	1,397 00	1,782 00
NXP SEMI	719 00	891 00
NORTHROP GRUMMAN	495 00	2,408 00
ONEOK INC	830 00	984 00
ONEOK INC	1,103 00	1,362 00
ONEOK INC	722 00	832 00
ONEOK INC	283 00	303 00
ONEOK INC	561 00	605 00
ORACLE CORP	494 00	636 00
ORACLE CORP	523 00	689 00
ORACLE CORP	654 00	901 00
ORACLE CORP	804 00	1,007 00
ORACLE CORP	556 00	583 00
PENTAIR PLC	224 00	275 00
PENTAIR PLC	337 00	413 00
PENTAIR PLC	190 00	229 00
PENTAIR PLC	342 00	413 00
PENTAIR PLC	303 00	367 00
PENTAIR PLC	630 00	780 00
PHILIP MORRIS	932 00	936 00
PHILIP MORRIS	251 00	255 00
PEPSICO INC	1,157 00	1,503 00
PEPSICO INC	946 00	1,230 00
PFIZER INC	915 00	1,093 00
PFIZER INC	411 00	470 00
PFIZER INC	1,014 00	1,254 00
PFIZER INC	990 00	1,292 00

PFIZER INC	572 00	705 00
PFIZER INC	940 00	1,097 00
PFIZER INC	916 00	1,057 00
PFIZER INC	764 00	823 00
QUEST DIAGNOSTICS	948 00	1,068 00
QUEST DIAGNOSTICS	847 00	961 00
QUEST DIAGNOSTICS	285 00	320 00
PUB SVC	481 00	650 00
PUB SVC	131 00	177 00
PUB SVC	964 00	1,299 00
QUALCOMM	53 00	88 00
QUALCOMM	624 00	1,059 00
QUALCOMM	359 00	618 00
EQUINOR ASA	240 00	279 00
EQUINOR ASA	1,292 00	1,493 00
EQUINOR ASA	508 00	597 00
STATE STREET	81 00	79 00
STATE STREET	1,043 00	949 00
STATE STREET	1,297 00	1,187 00
STATE STREET	1,007 00	1,107 00
STATE STREET	975 00	1,187 00
SCHWABB CHARLES CORP	2,577 00	2,711 00
SCHWABB CHARLES CORP	973 00	1,237 00
SCHWABB CHARLES CORP	663 00	713 00
SCHWABB CHARLES CORP	133 00	143 00
SANOFI ADR	47 00	50 00
SANOFI ADR	1,965 00	2,108 00
SANOFI ADR	252 00	251 00
SANOFI ADR	1,765 00	1,757 00
SANOFI ADR	50 00	50 00
SONY CORP	712 00	884 00
SONY CORP	1,040 00	1,292 00
SONY CORP	2,007 00	2,516 00
SONY CORP	59 00	68 00
SONY CORP	727 00	817 00
ANTHEM INC	279 00	604 00
ANTHEM INC	1,271 00	2,718 00
ANTHEM INC	429 00	906 00
ANTHEM INC	1,374 00	3,020 00
ANTHEM INC	824 00	906 00
ANTHEM INC	836 00	906 00
WILLIS TOWERS	840 00	1,010 00
WILLIS TOWERS	169 00	202 00
WILLIS TOWERS	1,026 00	1,212 00
WILLIS TOWERS	857 00	1,010 00
WILLIS TOWERS	172 00	202 00
WILLIS TOWERS	689 00	808 00
WILLIS TOWERS	1,240 00	1,414 00
WILLIS TOWERS	531 00	606 00
TOTAL SA	386 00	442 00
TOTAL SA	203 00	221 00
TOTAL SA	720 00	774 00
TOTAL SA	524 00	553 00
TOTAL SA	529 00	553 00
3M COMPANY	806 00	706 00
3M COMPANY	811 00	706 00
3M COMPANY	1,083 00	882 00



TRAVELERS COS	1,594 00	2,602 00
TRAVELERS COS	695 00	685 00
TRAVELERS COS	144 00	137 00
JOHNSON CONTROLS	397 00	489 00
JOHNSON CONTROLS	893 00	1,018 00
UNILEVER NV	367 00	460 00
UNILEVER NV	548 00	575 00
UNILEVER NV	271 00	287 00
UNILEVER NV	878 00	919 00
UNILEVER NV	54 00	57 00
UNILEVER NV	543 00	575 00
UNILEVER NV	488 00	517 00
UNILEVER NV	173 00	172 00
UNILEVER NV	706 00	690 00
UNILEVER NV	362 00	345 00
UNILEVER NV	547 00	517 00
UNILEVER NV	119 00	115 00
UNITED HEALTH	1,070 00	1,034 00
UNITED HEALTH	108 00	294 00
UNION PACIFIC	937 00	1,989 00
VERIZON COMMUNICATIONS	1,054 00	1,596 00
VERIZON COMMUNICATIONS	3,282 00	3,868 00
VERIZON COMMUNICATIONS	1,054 00	1,351 00
VERIZON COMMUNICATIONS	1,265 00	1,719 00
VERIZON COMMUNICATIONS	558 00	675 00
VERIZON COMMUNICATIONS	879 00	1,105 00
VERIZON COMMUNICATIONS	893 00	1,167 00
VERIZON COMMUNICATIONS	614 00	737 00
VERIZON COMMUNICATIONS	1,135 00	1,351 00
VERIZON COMMUNICATIONS	1,817 00	2,149 00
VERIZON COMMUNICATIONS	743 00	798 00
VERIZON COMMUNICATIONS	572 00	614 00
WILLIAMS COMPANIES	197 00	190 00
WILLIAMS COMPANIES	637 00	546 00
WILLIAMS COMPANIES	838 00	712 00
WILLIAMS COMPANIES	62 00	47 00
WILLIAMS COMPANIES	876 00	664 00
WILLIAMS COMPANIES	980 00	735 00
WILLIAMS COMPANIES	188 00	142 00
WILLIAMS COMPANIES	666 00	593 00
WILLIAMS COMPANIES	507 00	451 00
WILLIAMS COMPANIES	1,886 00	1,921 00
WILLIAMS COMPANIES	773 00	759 00
WILLIAMS COMPANIES	979 00	973 00
WELLS FARGO	3,990 00	5,864 00
WELLS FARGO	505 00	484 00
WELLS FARGO	393 00	377 00
WELLS FARGO	1,227 00	1,399 00
WELLS FARGO	949 00	968 00
WELLS FARGO	670 00	646 00
WELLS FARGO	936 00	915 00
WELLS FARGO	1,087 00	1,130 00
WELLS FARGO	806 00	807 00
WELLS FARGO	1,695 00	1,937 00
WELLS FARGO	2,015 00	4,298 00
	301,766 00	379,510 00

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2019**

Name of the organization

UNANUE LOPEZ FAMILY FOUNDATION

Employer identification number

66-0572018

**Organization type** (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ .....

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization UNANUE LOPEZ FAMILY FOUNDATION	Employer identification number 66-0572018
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**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DIANA M UNANUE 23 CALLE ORQUIDEA SAN JUAN PR 00927- Foreign State or Province Foreign Country	\$ 77,993.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)