

Form **990-PF****Return of Private Foundation**

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation **WILBUR A. AND HELEN L. PARK CHARITABLE TRUST** A Employer identification number **65-6418396**

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite B Telephone number (see instructions)

5 MILK STREET, FIRST FLOOR **207-619-8624**

City or town, state or province, country, and ZIP or foreign postal code

PORTLAND, ME 04101

G Check all that apply: Initial return ☐ Final return ☐ Initial return of a former public charity ☒ Amended return ☐ Address change ☐ Name change ☐

H Check type of organization: ☐ Section 501(c)(3) exempt private foundation
☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ **423,406.** J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____
 (Part I, column (d), must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	791.	791.		
4 Dividends and interest from securities	11,550.	11,550.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	4,786.			
b Gross sales price for all assets on line 6a	108,401.			
7 Capital gain net income (from Part IV, line 2)		4,786.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	17,127.	17,127.		
13 Compensation of officers, directors, trustees, etc.	6,964.	6,964.		
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	663.	347.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23.	7,627.	7,311.		
25 Contributions, gifts, grants paid	27,000.			26,997.
26 Total expenses and disbursements. Add lines 24 and 25	34,627.	7,311.		26,997.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-17,500.			
b Net investment income (if negative, enter -0-)		9,816.		
c Adjusted net income (if negative, enter -0-)				

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46 Received in Operating and Administrative Expenses

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			26,805.		
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations (attach schedule)					
	b Investments - corporate stock (attach schedule) . STMT 1			283,314.		
	c Investments - corporate bonds (attach schedule) . STMT 3			130,261.	423,406.	423,406.
Liabilities	11 Investments - land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) ▶					
	12 Investments - mortgage loans					
	13 Investments - other (attach schedule)					
	14 Land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) ▶					
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			440,380.	423,406.	423,406.
	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
Net Assets or Fund Balances	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)				NONE	
	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29, and 30.					
	24 Net assets without donor restrictions					
	25 Net assets with donor restrictions					
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.					
	26 Capital stock, trust principal, or current funds			440,380.	423,406.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund					
	28 Retained earnings, accumulated income, endowment, or other funds					
	29 Total net assets or fund balances (see instructions)			440,380.	423,406.	
	30 Total liabilities and net assets/fund balances (see instructions)			440,380.	423,406.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	440,380.
2 Enter amount from Part I, line 27a	2	-17,500.
3 Other increases not included in line 2 (itemize) ▶ <u>VARIOUS ADJUSTMENTS</u>	3	526.
4 Add lines 1, 2, and 3	4	423,406.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	423,406.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 108,401.		103,615.	4,786.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			4,786.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	4,786.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	27,784.	518,802.	0.053554
2017	47,971.	528,088.	0.090839
2016	27,618.	569,296.	0.048513
2015	9,732.	555,229.	0.017528
2014			
2 Total of line 1, column (d)			2 0.210434
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.052609
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 533,264.
5 Multiply line 4 by line 3.			5 28,054.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 98.
7 Add lines 5 and 6			7 28,152.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 26,997.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	196.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	NONE
3	Add lines 1 and 2	3	196.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	196.
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	216.
b	Exempt foreign organizations - tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	216.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	20.
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> 20. Refunded <input type="checkbox"/> 11	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ _____ (2) On foundation managers. <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> ME		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
Organizations relying on a current notice regarding disaster assistance, check here		<input type="checkbox"/>
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAMDEN NATIONAL WEALTH MANAGEMENT 5 Milk St First Floor, Portland, ME 04101	Trustee 2	6,964.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	541,385.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	541,385.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d.	3	541,385.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	8,121.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	533,264.
6	Minimum investment return. Enter 5% of line 5	6	26,663.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	26,663.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	196.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	196.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	26,467.
4	Recoveries of amounts treated as qualifying distributions.	4	NONE
5	Add lines 3 and 4	5	26,467.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	26,467.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	26,997.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	26,997.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	26,997.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				26,467.
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			NONE	
b Total for prior years: 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	NONE			
b From 2015	NONE			
c From 2016	NONE			
d From 2017	3,359.			
e From 2018	2,276.			
f Total of lines 3a through e	5,635.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 26,997.				
a Applied to 2018, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2019 distributable amount				26,467.
e Remaining amount distributed out of corpus. . .	530.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	6,165.			
b Prior years' undistributed income. Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .	NONE			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	6,165.			
10 Analysis of line 9:				
a Excess from 2015 . . .	NONE			
b Excess from 2016 . . .	NONE			
c Excess from 2017 . . .	3,359.			
d Excess from 2018 . . .	2,276.			
e Excess from 2019 . . .	530.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 10				26,997.
Total			▶ 3a	26,997.
b Approved for future payment				
Total			▶ 3b	

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[illegible]

13 Total. Add line 12, columns (b), (d), and (e) **13** 17,127.
(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Jane Eskin
Signature of officer or trustee

05/27/2020
Date

Title

May the IRS discuss this return with the preparer shown below? See instructions. ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

DEBRA M CLEARY

Preparer's signature

Debra M Cleary
U.S. J.P.

Date	05
------	----

05/27/2020

Check ☐ if self-employed

PTIN	
------	--

P01497289

Firm's name ▶ ERNST & YOUNG U.S. LLP

Firm's address ► 200 CLARENDON STREET
BOSTON, MA

02116

Phone no. 617-587-9025

Form **990-PF** (2019)

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION

ACCENTURE PLC 85 SHS
 ADOBE SYSTEMS INC 25 SHS
 AT&T INC 250 SHS
 BARD CR INC 40 SHS
 BCE INC 225 SHS
 BECTON DICKINSON 50 SHS
 CHECK POINT SOFTWARE TECH LTD
 CHUBB LTD 87 SHS
 CONAGRA BRANDS INC 210 SHS
 DUKE ENERGY CORP 45 SHS
 FLIR SYSTEMS INC 260 SHS
 GENERAL ELECTRIC CORP 190 SHS
 GENERAL MILLS INC 150 SHS
 INTEL CORP 260 SHS
 INTERNATIONAL FLAVORS & FRAGR
 INTERNATIONAL BUSINESS MACHINE
 JOHNSON & JOHNSON 90 SHS
 KIMBERLY CLARK CORP 80 SHS
 MCDONALDS CORP 50 SHS
 MERCK & CO INC 130 SHS
 MICROSOFT CORP 85 SHS
 MONDELEZ INTL INC 85 SHS
 NORTHWEST NAT GAS COMPANY 155
 NOVARTIS AG SPONS ADR 120 SHS
 OMNICOM GROUP 125 SHS
 PEPSICO INC 90 SHS
 PRAXAIR INC 70 SHS
 PROCTER & GAMBLE CO 115 SHS
 REPUBLIC SERVICES INC 110 SHS

WILBUR A. AND HELEN L. PARK CHARITABLE TRUST

65-6418396

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

ROCKWELL COLLING 45 SHS
SYSCO CORP 165 SHS
TARGET CORP 65 SHS
THE SOUTHERN COMPANY 75 SHS
TJS COS INC 100 SHS
TRANSCANADA CORP 170 SHS
UNITED PARCEL SVC CL B 60 SHS
UNITED TECHNOLOGIES CORP 71 SH
US BANCORP NEW 215 SHS
VENTAS INC REIT 145 SHS
WEYERHAEUSER CO REIT 244 SHS
XYLEM INC 130 SHS
FINANCIAL SEL SECTOR SPDR ETF
GENUINE PARTS CO 85 SHS
LINDE PLC 70 SHS
MEDTRONIC PLC 46 SHS
PAYCHEX INC 110 SHS
ZOETIS INC 80 SHS
3M 40 SHS
VISA INC CL A 55 SHS

TOTALS

WILBUR A. AND HELEN L. PARK CHARITABLE TRUST

65-6418396

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION

ABBVIE 2.000% 11.6.2018 NONCAL
DR PEPPER/SNAPPLE GROUP 2.600%
FFCB 1.250% 10.22.2019 NONCALL
RYDER SYSTEM INC 2.875% 9.1.20
VANGUARD SHORT TERM BOND INDEX
VANGUARD TOTAL BOND INDEX VBTL
US TREASURY NOTES 12/31/2021 2

TOTALS

RECIPIENT NAME:
UNITED WAY OF EASTERN MAINE
ATTN: RACHEL GRIVOIS
ADDRESS:
700 MAIN STREET, SUITE 1
BANGOR, ME 04401
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE PURPOSES OF THE ORGANIZATION
AMOUNT OF GRANT PAID 2,700.

RECIPIENT NAME:
AMERICAN LUNG ASSOCIATION OF MAINE
ADDRESS:
122 STATE STREET
AUGUSTA, ME 04330-5689
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE PURPOSES OF THE ORGANIZATION
AMOUNT OF GRANT PAID 96.

RECIPIENT NAME:
PINE TREE SOCIETY
ADDRESS:
149 FRONT STREET
BATH, ME 04530
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE PURPOSES OF THE ORGANIZATION
AMOUNT OF GRANT PAID 96.

RECIPIENT NAME:
THE MAINE CHILDREN'S HOME
ATTN: STEVE MAYBERRY
ADDRESS:
93 SILVER STREET
WATERVILLE, ME 04901-5923
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE PURPOSES OF THE ORGANIZATION
AMOUNT OF GRANT PAID 96.

RECIPIENT NAME:
ORONO NURSING ASSOCIATION
ANNIE BROWN, TREASURER
ADDRESS:
59 MAIN STREET
ORONO, ME 04473
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE PURPOSES OF THE ORGANIZATION
AMOUNT OF GRANT PAID 675.

RECIPIENT NAME:
OLD TOWN/ORONO SENIOR CITIZENS
C/O AVA SPRUCE, PRESIDENT
ADDRESS:
11 CRAM STREET
BRADLEY, ME 04411
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE PURPOSES OF THE ORGANIZATION
AMOUNT OF GRANT PAID 1,350.

RECIPIENT NAME:
OUM CHURCH FOR THE MUSIC COMMISSION
ATTN: TREASURER
ADDRESS:
36 OAK STREET
ORONO, ME 04473
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE PURPOSES OF THE ORGANIZATION
AMOUNT OF GRANT PAID 675.

RECIPIENT NAME:
ORONO PUBLIC LIBRARY
ATTN: LAURIE CARPENTER
ADDRESS:
39 PINE STREET
ORONO, ME 04473
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE PURPOSES OF THE ORGANIZATION
AMOUNT OF GRANT PAID 2,700.

RECIPIENT NAME:
ORONO-OLD TOWN KIWANIS CLUB
JOE PLUFF, TREASURER
ADDRESS:
PO BOX 515
ORONO, ME 04473-0515
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE PURPOSES OF THE ORGANIZATION
AMOUNT OF GRANT PAID 1,350.

RECIPIENT NAME:

GEN'L ALUMNI ASSOC. OF UNIV OF MAINE
BUCHANAN ALUMNI HOUSE

ADDRESS:

2 ALUMNI PLACE
ORONO, ME 04469

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE PURPOSES OF THE ORGANIZATION

AMOUNT OF GRANT PAID 1,350.

RECIPIENT NAME:

BANGOR THEOLOGICAL SEMINARY
REVEREND DR. ROBERT GROVE-MARKWOOD

ADDRESS:

97 INDIA STREET
PORTLAND, ME 04101

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE PURPOSES OF THE ORGANIZATION

AMOUNT OF GRANT PAID 675.

RECIPIENT NAME:

U OF M PATRON OF FINE ARTS FUND
BUCHANAN ALUMNI HOUSE-C/O S MELANSON

ADDRESS:

2 ALUMNI PLACE
ORONO, ME 04469

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE PURPOSES OF THE ORGANIZATION

AMOUNT OF GRANT PAID 96.

RECIPIENT NAME:
SPRINGFIELD SHRINER'S HOSPITAL
ATT:TRUST/INVESTMENT ACCOUNTING TEAM
ADDRESS:
P.O. BOX 31356
TAMPA, FL 33631-3356
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE PURPOSES OF THE ORGANIZATION
AMOUNT OF GRANT PAID 6,750.

RECIPIENT NAME:
AMERICAN CANCER SOCIETY
ATTN: MICHAEL SAENZ
ADDRESS:
P.O. BOX 720366
OKLAHOMA CITY, OK 73172
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE PURPOSES OF THE ORGANIZATION
AMOUNT OF GRANT PAID 96.

RECIPIENT NAME:
SUNSHINE CLUB FOR CHILDREN
C/O ELIZABETH TRIMM, TREASURER
ADDRESS:
43 STARLIGHT DRIVE
EDDINGTON, ME 04428
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE PURPOSES OF THE ORGANIZATION
AMOUNT OF GRANT PAID 96.

RECIPIENT NAME:
SALVATION ARMY FBO BANGOR CORPS
ADDRESS:
440 W. NYACK RD. ATTN: LEGAL DEPT.
WEST NYACK, NY 10994
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE PURPOSES OF THE ORGANIZATION
AMOUNT OF GRANT PAID 96.

RECIPIENT NAME:
ORONO-OLD TOWN YMCA
ATTN: JANELLE LIBBY
ADDRESS:
472 STILLWATER AVENUE
OLD TOWN, ME 04468
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE PURPOSES OF THE ORGANIZATION
AMOUNT OF GRANT PAID 1,350.

RECIPIENT NAME:
UNIVMA
UNIVERSITY OF MAINE ORONO
ADDRESS:
2 ALUMNI PLACE
ORONO, ME 04469
AMOUNT OF GRANT PAID 2,700.

RECIPIENT NAME:
RSU#26
Lynn Gray
ADDRESS:
10 GOODRIDGE DRIVE
ORONO, ME 04473
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE PURPOSES OF THE ORGANIZATION
AMOUNT OF GRANT PAID 4,050.

WILBUR A. AND HELEN L. PARK CHARITABLE TRUST

65-6418396

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

ORONO NURSING ASSOCIATION

ANNIE BROWN, TREASURER

ADDRESS:

59 MAIN STREET

ORONO, ME 04473

TOTAL GRANTS PAID:

26,997.

=====

STATEMENT 10

FEDERAL FOOTNOTES

=====

THIS 990-PF IS BEING AMENDED TO CORRECTLY REPORT QUALIFYING
DISTRIBUTIONS