

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation The Shumaker Family Foundation		A Employer identification number 65-6406193	
Number and street (or P O box number if mail is not delivered to street address) 7301 Mission Road Suite 144		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Prairie Village, KS 66208		B Telephone number (see instructions) (913) 432-1772	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 19,150,074		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	354,076	354,076		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	785,073			
	b Gross sales price for all assets on line 6a				
		8,408,142			
	7 Capital gain net income (from Part IV, line 2)		785,073		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,139,149	1,139,149		
	13 Compensation of officers, directors, trustees, etc	80,600	20,150		60,450
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	9,010	2,253		6,757
	16a Legal fees (attach schedule)	 2,800	700		2,100
	b Accounting fees (attach schedule)	 4,342	1,086		3,256
	c Other professional fees (attach schedule)	 95,905	74,655		21,250
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 10,645	0		0
	19 Depreciation (attach schedule) and depletion	 108	0		
	20 Occupancy	11,830	0		11,830
	21 Travel, conferences, and meetings	6,814	0		6,814
	22 Printing and publications				
	23 Other expenses (attach schedule)	 5,078	0		5,078
	24 Total operating and administrative expenses. Add lines 13 through 23	227,132	98,844		117,535
	25 Contributions, gifts, grants paid	805,000			805,000
	26 Total expenses and disbursements. Add lines 24 and 25	1,032,132	98,844		922,535
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	107,017			
	b Net investment income (if negative, enter -0-)		1,040,305		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing				
	2 Savings and temporary cash investments		3,161,218	1,328,498	1,328,498
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U S and state government obligations (attach schedule)		280,136	314,759	288,498
	b Investments—corporate stock (attach schedule)		11,633,246	13,307,163	16,511,158
	c Investments—corporate bonds (attach schedule)		709,642	551,141	585,575
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)		59,813	459,813	435,422
	14 Land, buildings, and equipment basis ▶ <u>8,629</u> Less accumulated depreciation (attach schedule) ▶ <u>8,366</u>		371	263	263
Liabilities	15 Other assets (describe ▶ _____)		9,251	660	660
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		15,853,677	15,962,297	19,150,074
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule).				
	22 Other liabilities (describe ▶ _____)		0	1,603	
	23 Total liabilities (add lines 17 through 22)		0	1,603	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.				
	24 Net assets without donor restrictions				
	25 Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.				
	26 Capital stock, trust principal, or current funds		0	0	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund		0	0	
	28 Retained earnings, accumulated income, endowment, or other funds		15,853,677	15,960,694	
	29 Total net assets or fund balances (see instructions)		15,853,677	15,960,694	
	30 Total liabilities and net assets/fund balances (see instructions) .		15,853,677	15,962,297	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	15,853,677
2 Enter amount from Part I, line 27a	2	107,017
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	15,960,694
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	15,960,694

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 8,408,142		7,623,069	785,073
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			785,073
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	785,073
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	921,343	18,511,815	0 049771
2017	789,519	18,023,927	0 043804
2016	894,589	16,850,900	0 053088
2015	928,902	17,961,321	0 051717
2014	875,489	18,798,468	0 046572

2 Total of line 1, column (d)	2	0 244952
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 048990
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	18,147,058
5 Multiply line 4 by line 3	5	889,024
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,403
7 Add lines 5 and 6	7	899,427
8 Enter qualifying distributions from Part XII, line 4 ,	8	922,535

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	10,403
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	10,403
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,403
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	8,800
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	8,800
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,603
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2020 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ KS		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► http://www.shumakerfamilyfoundation.org	13	Yes	
14	The books are in care of ► <u>Laura Curry Sloan Executive Director</u> Telephone no ► <u>(913) 432-1772</u>			

Located at ► 7301 Mission Road Suite 144 Prairie Village KS ZIP+4 ► 66208

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes	☒ No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes	☐ No
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	6b	
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Stepp & Rothwell Inc 7300 College Blvd Ste 150 Overland Park, KS 66210	Investment advisor	68,405
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	17,998,364
b	Average of monthly cash balances.	1b	425,045
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	18,423,409
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	18,423,409
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	276,351
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,147,058
6	Minimum investment return. Enter 5% of line 5.	6	907,353

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	907,353
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	10,403
b	Income tax for 2019 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	10,403
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	896,950
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	896,950
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	896,950

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	922,535
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	922,535
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	10,403
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	912,132

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				896,950
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			776,173	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 922,535				
a Applied to 2018, but not more than line 2a			776,173	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				146,362
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020.				750,588
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
Dianne C Shumaker

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
Laura Curry Sloan
7301 Mission Rd Ste 144
Prairie Village, KS 66208
(913) 432-1772
laura@shumakerfamily.net

b The form in which applications should be submitted and information and materials they should include
Grant application form and information required is provided on the website (www.shumakerfamilyfoundation.org)

c Any submission deadlines
Submission deadlines are listed on the website

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
Restrictions and limitations are listed on the website

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	805,000
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities. . . .				14	354,076	
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory				18	785,073	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). .			0		1,139,149	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)				13		1,139,149

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2020-07-16	*****	May the IRS discuss this return with the preparer shown below? (see instr.) ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	Stanley H House CPA				P00642974
	Firm's name ▶ House Park Dobratz & Wiebler PC Firm's address ▶ 605 W 47th Street Suite 301 Kansas City, MO 64112				

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Dianne C Shumaker 7301 Mission Road Suite 144 Prairie Village, KS 66208	Ex-Officio 2 00	0	0	0
Eric A Shumaker 7301 Mission Road Suite 144 Prairie Village, KS 66208	Board Chair 4 00	5,000	150	0
Megan I Shumaker 7301 Mission Road Suite 144 Prairie Village, KS 66208	Trustee 4 00	5,000	150	0
Laura Sloan 7301 Mission Road Suite 144 Prairie Village, KS 66208	Executive Director 36 00	80,600	2,498	0
Bonny Jo Wheeler 7301 Mission Road Suite 144 Prairie Village, KS 66208	Trustee 4 00	5,000	150	0
Dan Cranshaw 7301 Mission Road Suite 144 Prairie Village, KS 66208	Trustee 4 00	5,000	0	0
Tracey Lewis 7301 Mission Road Suite 144 Prairie Village, KS 66208	Trustee 4 00	5,000	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Academie Lafayette201 E Armour Blvd Kansas City, MO 64111		PC	Operating grant	1,000
ACLU6701 W 64th Street Suite 210 Overland Park, KS 66202		PC	Operating grant	5,000
Allied Arts Council of St Joseph 118 S 8th Street St Joseph, MO 64501		PC	Operating grant	1,500
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Artists Helping the Homeless Inc 3625 Warwick Blvd Kansas City, MO 64111		PC	Operating grant	2,000
Arts Tech1522 Holmes Kansas City, MO 64108		PC	Program and operating grants	21,000
aSTEAM Village1600 The Paseo Kansas City, MO 64108		PC	Operating grant	1,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Asylum Seeker Advocacy Project 220 Park Ave S Suite 84810 New York, NY 10003		PC	Operating grant	4,000
Bert Nash Mental Health Center 200 Maine Street Lawrence, KS 66044		PC	Operating grant	4,000
BikeWalkKC 1106 East 30th Street Suite G Kansas City, MO 64109		PC	Program grant	5,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Boys & Girls Clubs of Lawrence 1520 Haskell Avenue Lawrence, KS 66044		PC	Operating grant	5,000
Bridging the Gap1427 W 9th Street Kansas City, MO 64101		PC	Operating grant	40,000
Center for Conflict Resolution 1734 E 63rd Street Suite 305 Kansas City, MO 64110		PC	Operating grant	10,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Chain of Hope KC2708 Tracy Avenue Kansas City, MO 64109		PC	Operating grant	4,000
Child Protection Center 3101 Broadway Suite 750 Kansas City, MO 64111		PC	Operating grant	20,000
Community Environmental Legal Defense Fund PO Box 360 Mercerburg, PA 17236		PC	Operating grant	25,000
Total ► 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Cornerstones of Care300 E 36th St Kansas City, MO 64111		PC	Operating grant	1,000
Cristo Rey Kansas City 211 W Linwood Boulevard Kansas City, MO 64111		PC	Program grant	15,000
Determination Incorporated 4747 Troost Suite 207 Kansas City, MO 64110		PC	Program grant	15,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Douglas County CASA 1009 New Hampshire Street Lawrence, KS 66044		PC	Operating grant	27,500
Douglas County Dental Cline 2210 Yale Road Lawrence, KS 66049		PC	Operating grant	3,000
Emmanuel Family & Child Development Center 2416 Swope Pkwy Kansas City, MO 64130		PC	Operating grant	1,500
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Friends of the Free Clinic 904 South 10th Street Suite A St Joseph, MO 64503		PC	Operating grant	1,500
Friends of the Zoo Inc - Kansas City 6800 Zoo Drive Kansas City, MO 64132		PC	Program grant	25,000
Giving Grove6917 Kensington Street Kansas City, MO 64132		PC	Operating grant	20,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GreenWorks in Kansas City4750 Troost Kansas City, MO 64110		PC	Operating grant	25,000
Heartland Conservation Alliance 4750 Troost Avenue Kansas City, MO 64110		PC	Program grant	17,000
Hope HousePO Box 577 Lees Summit, MO 64063		PC	Operting grant	20,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jackson County CASA2544 Holmes Kansas City, MO 64108		PC	Operating grant	21,000
Jewish Vocational Services 4600 The Paseo Kansas City, MO 64110		PC	Program grant	10,000
Just Food1000 E 11th Street Lawrence, KS 66046		PC	Operating grant	5,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Kansas City Public Library 4801 Main Street Kansas City, MO 64112		PC	Operating grant	1,000
Kansas City Wildlands 1427 W 9th Street Suite 201 Kansas City, MO 64101		PC	Operating grant	3,000
KC Pet Project4400 Raytown Road Kansas City, MO 64129		PC	Program grant	25,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lawrence Community Shelter 3655 E 25th Street Lawrence, KS 66046		PC	Operating grant	5,000
Literacy KC3036 Troost Avenue Kansas City, MO 64109		PC	Program grant	15,000
Metropolitan Org to Counter Sexual Assault (MOCSA) 3100 Broadway Street Suite 400 Kansas City, MO 64111		PC	Operating grant	25,000
Total ► 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MindDrive2615 Holmes Kansas City, MO 64108		PC	Operating grant	20,000
Missouri Coalition for the Environment 3115 S Grant Blvd Suite 350 St Louis, MO 63118		PC	Program grant	25,000
National Resources Defense Council 40 W 20th Street New York, NY 10011		PC	Operating grant	1,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NewHouse IncPO Box 240019 Kansas City, MO 64124		PC	Program and operating grants	26,500
Northeast Community Center 544 Wabash Avenue Lawrence, KS 64124		PC	Program grant	10,000
Noyes Home for Children 801 Noyes Boulevard St Joseph, MO 64506		PC	Operating grant	2,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PREP-KC800 W 47th Street Suite 525 Kansas City, MO 64112		PC	Program grant	25,000
Reach Out and Read 2100 W 36th Avenue Suite 116 Kansas City, KS 66103		PC	Operating grant	15,000
Robert Toigo Foundation 180 Grant Ave Suite 925 Oakland, CA 94612		PC	Operating grant	2,250
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Rose Brooks CenterPO Box 320599 Kansas City, MO 64132		PC	Program grant	25,000
SafeHomePO Box 4563 Overland Park, KS 66204		PC	Program grant	12,000
Second Harvest915 Douglas Street St Joseph, MO 64505		PC	Operating grant	500
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sharing Communities in Rosedale Inc 1444 Southwest Boulevard Kansas City, KS 66103		PC	Operating grant	20,000
St Joseph Youth Alliance 5223 Mitchell Avenue St Joseph, MO 64507		PC	Operating grant	1,500
Start at Zero5508 Troost Kansas City, MO 64110		PC	Operating grant	20,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SupportKC 5960 Dearborn Street Suite 200 Mission, KS 66202		PC	Operating grant	10,000
The Children's Place2 E 59th Street Kansas City, MO 64113		PC	Program and operating grants	11,500
The Rabbit Hole1520 Clay Street North Kansas City, MO 64116		PC	Program grant	5,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UMKC Conservatory of Music 4949 Cherry Kansas City, MO 64110		PC	Program and operating grants	13,000
United Inner City Services 2008 East 12th Street Kansas City, MO 64127		PC	Operating grant	20,000
United Way of Greater St Joseph 118 S 5th Street St Joseph, MO 64501		PC	Operating grant	1,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Van Go Mobile Arts 715 New Jersey Street Lawrence, KS 66044		PC	Operating grant	17,500
Visiting Nurses 1500 Meadow Lake Parkway Kansas City, MO 64114		PC	Operating grant	3,000
YWCA of St Joseph304 N 8th Street St Joseph, MO 64501		PC	Operating grant	1,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AdHoc Group Against Crime 2701 E 31st Steet Kansas City, MO 64128		PC	Operating grant	1,000
After The Harvest 406 W 34th Street Suite 816 Kansas City, MO 64111		PC	Operating grant	2,000
Always & Furever Midwest Animal Sanctuary 23595 W 223rd Street Spring Hill, KS 66083		PC	Operating grant	2,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Amethyst Place2735 Troost Ave Kansas City, MO 64109		PC	Operating grant	1,000
Beta Lambda Educational Institute 2915 Swope Pkwy Kansas City, MO 64130		PC	Operating grant	1,000
Black Repertory Theatre of Kansas City 4949 Cherry Kansas City, MO 64110		PC	Operating grant	1,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boys Hope Girls Hope KC 12120 State Line Rd Leawood, KS 66209		PC	Operating Grant	1,000
Children's Mercy Hospital 2401 Gilham Rd Kansas City, MO 64108		PC	Operating grant	8,000
CleanAir Now Association 115 SE Green Street Lees Summit, MO 64063		PC	Program grant	10,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Colorado Trail Foundation 710 10th Street Suite 210 Golden, CO 80401		PC	Operating grant	500
Douglas County Community Foundation 900 Massachusetts Street Lawrence, KS 66044		PC	Operating grant	500
Excelerate Track Club4231 Chesnut Ave Kansas City, MO 64130		PC	Operating grant	2,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Food & Water Watch 1616 Street Suite 300 Washington, DC 20036		PC	Operating grant	4,000
Heartland Chamber Music 5960 Dearborn Street Suite 214 Mission, KS 66202		PC	Operating grant	7,000
Kansas City Teacher Residency 415 Delaware Street Suite 4e Kansas City, MO 64105		PC	Operating grant	1,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KC Ambassadors Charitable Foundation One Arrowhead Drive Kansas City, MO 64129		PC	Operating grant	1,000
KC Youth Hockey 11936 W 119th Street Suite 242 Overland Park, KS 66213		PC	Operating grant	2,250
Kasnas City Kansas Community College 7250 State Ave Kansas City, KS 66112		PC	Operating grant	1,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Melissa's Menagerie Second Chances 11015 W 75th Street Shawnee, KS 66214		PC	Operating grant	1,000
The Don Bosco Centers 526 Campbell Street Kansas City, MO 64106		PC	Operating grant	1,000
The Open Table318 E 55yh Street Kansas City, MO 64113		PC	Operating grant	1,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Salvation Army3637 Broadway Blvd Kansas City, MO 64111		PC	Operating grant	1,000
TMC Foundation 2310 Holmes Street Suite 735 Kansas City, MO 64108		PC	Operating grant	1,500
Turn the Page KC4049 Pennsylvania Kansas City, MO 64111		PC	Program grant	15,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UPSTREAMPO Box 1352 Damariscotta, ME 04543		PC	Program grant	15,000
Urban Neighborhood Initiative 2 Pershing Sq 2300 Main Street Suite 180 Kansas City, MO 64108		PC	Operating grant	1,000
Greater Kansas City Community Foundation (Vision Impact Power Fund) 1055 Broadway Blvd Suite 130 Kansas City, MO 64105		PC	Operating grant	2,000
Total ▶ 3a				805,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Voices of Courage Child Advocacy Center 1807 N Woodbine Rd St Joseph, MO 64506		PC	Operating grant	2,500
Total  3a				805,000

TY 2019 Accounting Fees Schedule**Name:** The Shumaker Family Foundation**EIN:** 65-6406193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting fees	4,342	1,086		3,256

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE & EQUIPMENT	2016-08-10	7,878	7,878	SL	7 00000000000000	0	0		
PRINTER, CHAIR, KEYBOARD	2015-06-04	441	226	SL	7 00000000000000	63	0		
FRIDGE, FAN, VACCUM	2015-07-15	180	91	SL	7 00000000000000	26	0		
OFFICE ARTWORK	2015-08-03	130	63	SL	7 00000000000000	19	0		

TY 2019 Investments Corporate Bonds Schedule**Name:** The Shumaker Family Foundation**EIN:** 65-6406193**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Foreign bonds	50,998	50,007
Corporate bonds	500,143	535,568

TY 2019 Investments Corporate Stock Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Mutual funds	13,307,163	16,511,158

TY 2019 Investments Government Obligations Schedule**Name:** The Shumaker Family Foundation**EIN:** 65-6406193**US Government Securities - End
of Year Book Value:**

18,088

**US Government Securities - End
of Year Fair Market Value:**

9,617

**State & Local Government
Securities - End of Year Book
Value:**

296,671

**State & Local Government
Securities - End of Year Fair
Market Value:**

278,881

TY 2019 Investments - Other Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Unit trusts	AT COST	59,813	35,334
Certificates of deposit	AT COST	400,000	400,088

**TY 2019 Land, Etc.
Schedule****Name:** The Shumaker Family Foundation**EIN:** 65-6406193

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE & EQUIPMENT	7,878	7,878	0	
PRINTER, CHAIR, KEYBOARD	441	289	152	
FRIDGE, FAN, VACCUM	180	117	63	
OFFICE ARTWORK	130	82	48	

TY 2019 Legal Fees Schedule**Name:** The Shumaker Family Foundation**EIN:** 65-6406193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal fees	2,800	700		2,100

TY 2019 Other Assets Schedule**Name:** The Shumaker Family Foundation**EIN:** 65-6406193**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Deposits	660	660	660
Federal excise tax refundable	8,591	0	0

TY 2019 Other Expenses Schedule**Name:** The Shumaker Family Foundation**EIN:** 65-6406193**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office expenses	1,685	0		1,685
Payroll expenses	750	0		750
Interest	88	0		88
Insurance	515	0		515
Membership dues	1,970	0		1,970
Computer services	70	0		70

TY 2019 Other Liabilities Schedule**Name:** The Shumaker Family Foundation**EIN:** 65-6406193

Description	Beginning of Year - Book Value	End of Year - Book Value
Federal excise tax payable	0	1,603

TY 2019 Other Professional Fees Schedule**Name:** The Shumaker Family Foundation**EIN:** 65-6406193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment fees	68,405	68,405		0
Trustee fees	25,000	6,250		18,750
Other	2,500	0		2,500

TY 2019 Taxes Schedule**Name:** The Shumaker Family Foundation**EIN:** 65-6406193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal excise taxes - 2019	10,403	0		0
Other Federal taxes	242	0		0