

AUG 24 2020

Kansas City, MO

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

2019

Open to Public Inspection

Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019 or tax year beginning , and ending

Name of foundation DR JACK WIDRICH FOUNDATION ATT'N: LINDA WEITZ		A Employer identification number 65-0583046
Number and street (or P.O. box number if mail is not delivered to street address) 400 WEST RIVO ALTO DRIVE	Room/suite	B Telephone number (see instructions) 305-538-5181
City or town, state or province, country, and ZIP or foreign postal code MIAMI BEACH FL 33139		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation 04		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 2,200,887	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

[Part I] Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	6,985	6,985		
	4 Dividends and interest from securities	55,571	55,571		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	116,980			
	b Gross sales price for all assets on line 6a 781,864				
	7 Capital gain net income (from Part IV, line 2)		116,980		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) Stmt 1	331	331			
12 Total. Add lines 1 through 11	179,867	179,867	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	132,000			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	1,836			
	16a Legal fees (attach schedule) See Stmt 2	383			
	b Accounting fees (attach schedule) Stmt 3	18,871	9,436		
	c Other professional fees (attach schedule) Stmt 4	23,867	23,867		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) Stmt 5	3,457	3,396		
	19 Depreciation (attach schedule) and depletion Stmt 6				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,402			1,009
	22 Printing and publications				
	23 Other expenses (att. sch) Stmt 7	3,048			334
	24 Total operating and administrative expenses. Add lines 13 through 23	184,864	36,699	0	1,343
	25 Contributions, gifts, grants paid	98,634			98,634
26 Total expenses and disbursements. Add lines 24 and 25	283,498	36,699	0	99,977	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-103,631				
b Net investment income (if negative, enter -0-)		143,168			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing	2,082	2,606	2,606
	2 Savings and temporary cash investments	102,525	83,497	83,497
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att. schedule) ▶			
	Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – US and state government obligations (attach schedule) Stmnt 8	126,294	126,040	132,048
	b Investments – corporate stock (attach schedule) See Stmnt 9	1,161,868	1,098,872	1,349,632
	c Investments – corporate bonds (attach schedule) See Stmnt 10	107,386	84,358	88,189
	11 Investments – land, buildings, and equipment, basis ▶			
Less accumulated depreciation (attach sch) ▶				
12 Investments – mortgage loans				
13 Investments – other (attach schedule) See Statement 11	581,297	584,957	544,915	
14 Land, buildings, and equipment, basis ▶	6,421			
Less accumulated depreciation (attach sch) ▶ Stmnt 12	6,421			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	2,081,452	1,980,330	2,200,887	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶) See Statement 13)	7,306	9,653	
23 Total liabilities (add lines 17 through 22)	7,306	9,653		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. ▶ ☐			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. ▶ ☒			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	2,074,146	1,970,677	
	29 Total net assets or fund balances (see instructions)	2,074,146	1,970,677	
30 Total liabilities and net assets/fund balances (see instructions)	2,081,452	1,980,330		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,074,146
2 Enter amount from Part I, line 27a	2	-103,631
3 Other increases not included in line 2 (itemize) ▶ See Statement 14	3	162
4 Add lines 1, 2, and 3	4	1,970,677
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 29	6	1,970,677

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CHARLES SCHWAB A/C #A11	P		
b CHARLES SCHWAB A/C #C66	P		
c CHARLES SCHWAB A/C #606	P		
d CAPITAL GAIN DISTRIBUTION-A11			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 102,412		105,000	-2,588
b 154,151		148,216	5,935
c 506,420		411,668	94,752
d 18,881			18,881
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-2,588
b			5,935
c			94,752
d			18,881
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	116,980
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	3	3,347

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	82,609	2,292,050	0.036042
2017	127,223	2,922,560	0.043531
2016	108,422	2,391,294	0.045340
2015	112,451	2,645,116	0.042513
2014	101,668	2,889,481	0.035186

2 Total of line 1, column (d)	2	0.202612
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.040522
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	2,161,032
5 Multiply line 4 by line 3	5	87,569
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,432
7 Add lines 5 and 6	7	89,001
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	99,977

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65-0583046

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Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,432
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	1,432
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,432
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	1,000
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,000
8	Enter any penalty for underpayment of estimated tax. Check he ☒ if Form 2220 is attached	8	1
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	433
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2020 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☐ FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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9/15 INT

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4 TOT

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	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	

14 The books are in care of ► **HOWARD HAMMER CPA** Telephone no ► **954-236-8600**
1000 S. PINE ISLAND RD SUITE 440
Located at ► **PLANTATION** FL ZIP+4 ► **33324**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year ► **15**

	Yes	No
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here. N/A ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? N/A	1c	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here	N/A		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	N/A		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			6b
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LINDA WEITZ 400 WEST RIVO ALTO DRIVE	MIAMI BEACH FL 33139	EXECUTIVE DI 0.00	60,000	0
H. JORDAN WEITZ 12035 GRIFFING BLVD.	BISCAYNE PARK FL 33161	DIRECTOR 0.00	36,000	0
JAMIE WEITZ FORREST 3774 ROSWELL DRIVE	TALLAHASSEE FL 32310	DIRECTOR 0.00	36,000	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,100,986
b	Average of monthly cash balances	1b	92,955
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,193,941
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,193,941
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	32,909
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,161,032
6	Minimum investment return. Enter 5% of line 5	6	108,052

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	108,052
2a	Tax on investment income for 2019 from Part VI, line 5	2a	1,432
b	Income tax for 2019 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,432
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	106,620
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	106,620
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	106,620

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	99,977
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	99,977
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,432
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	98,545

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				106,620
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			66,749	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e				
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 99,977				
a Applied to 2018, but not more than line 2a			66,749	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2019 distributable amount				33,228
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				73,392
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4, for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test – enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed				
c "Support" alternative test – enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AMERICAN DIABETES ASSOCIATION 1701 N BEAUREGARD ST ALEXANDRIA VA 22311	NONE	501(C)3	DIABETES RESEARCH	250
DOLPHIN CYCLING CHALLENGE 347 DON SHULA DR MIAMI GARDENS FL 33056	NONE	501(c)3	PROMOTE CANCER AWARENESS	1,700
FSU FOUNDATION 600 W COLLEGE AVENUE TALLAHASSEE FL 32306	NONE	501(C)3	EDUCATIONAL SUPPORT	2,000
MAD ABOUT LOUISE 2650 BISCAYNE BLVD MIAMI FL 33137	NONE	501(C)3	BREAST CANCER AWARENESS	1,000
MIAMI FOUNDATION 40 NW 3RD STREET MIAMI FL 33128	NONE	501(C)3	COMMUNITY FOUNDATION	41,680
MIAMI SYMPHONY ORCHESTRA 10689 N KENDALL DR MIAMI FL 33176	NONE	501(C)3	PROMOTE MUSIC AWARENESS	5,000
MT. SINAI MEDICAL CENTER FOUNDATION 4300 ALTON ROAD MIAMI BEACH FL 33140	NONE	501(c)3	PROVIDE HEALTH CARE	10,000
SAVE THE CHILDREN 501 KINGS HWY E, STE 400 FAIRFIELD CT 06825	NONE	501(C)3	CHILDREN'S HEALTH	50
SPRINGTIME TALLAHASSEE 209 E PARK AVE TALLAHASSEE FL 32301	NONE	501(C)3	TALLAHASSEE HISTORY PRESERVATION	550
TEMPLE ISRAEL 2215 MAHAN DRIVE TALAHASSEE FL 32308	NONE	501(C)3	SUPPORT JEWISH RELIGION	2,575
Total			3a	98,634
b Approved for future payment				
N/A				
Total			3b	

Part XV | **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ADRIENNE ARSHT CENTER FOR THE 1300 BISCAYNE BLVD MIAMI FL 33132	NONE	501(C)(3)	SUPPORT THE ARTS	796
THE 621 GALLERY, INC. 621 INDUSTRIAL DR TALLAHASSEE FL 32310	NONE	501(C)(3)	SUPPORT THE ARTS	1,000
BRICKELL AVENUE LITERARY SOCIETY 18495 S DIXIE HIGHWAY MIAMI FL 33157	NONE	501(C)(3)	SUPPORT THE ARTS	650
LATIN SONGWRITERS HALL OF FAME 1688 MERIDIAN AVE MIAMI FL 33139	NONE	501(C)(3)	SUPPORT THE MUSICAL ARTS	1,000
AMERICAN LUNG ASSOCIATION 2020 S ANDREWS AVENUE FORT LAUDERDALE FL 33316	NONE	501(C)(3)	LUNG DISEASE RESEARCH	500
ANIMAL WELFARE SOCIETY OF SOUTH FLO 2601 SW 27TH AVENUE MIAMI FL 33133	NONE	501(C)(3)	VETERINARY CARE FOR PETS	2,460
BIRTHRIGHT ISRAEL FOUNDATION PO BOX 21615 NEW YORK NY 10087	NONE	501(C)(3)	PROVIDE EDUCATIONAL TRIP TO ISRAEL	1,000
CASA VALENTINA 2103 CORAL WAY MIAMI FL 33145	NONE	501(C)(3)	HELP FOSTER CARE AND HOMELESS YOUTH	1,000
DIABETES RESEARCH INSTITUTE 200 S PARK ROAD HOLLYWOOD FL 33021	NONE	501(C)(3)	DIABETES RESEARCH	5,000
FEEDING SOUTH FLORIDA 2501 SW 32ND TERRACE PEMBROKE PARK FL 33023	NONE	501(C)(3)	END HUNGER	100
Total			3a	
b <i>Approved for future payment</i> N/A				
Total			3b	

Part XV | **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
FIFTY OVER FIFTY, INC. PO BOX 331864 MIAMI FL 33233	NONE	501(C)(3)	FUNDING ARTS NETWORK	1,030
MBSHS ALUMNI FOUNDATION 2000 NW 150TH AVENUE PEMBROKE PINES FL 33028	NONE	501(C)(3)	PROMOTE COMMUNITY AWARENESS	1,250
MIAMI NEW DRAMA 1040 LINCOLN ROAD MIAMI BEACH FL 33139	NONE	501(C)(3)	SUPPORT THE ARTS	1,570
MIAMI PERFORMING ARTS CENTER 1300 BISCAYNE BLVD MIAMI FL 33132	NONE	501(C)(3)	SUPPORT THE ARTS	4,903
NATIONAL GEOGRAPHIC SOCIETY 1145 17TH STREET NW WASHINGTON DC 20036	NONE	501(C)(3)	PROTECTING OUR PLANET	100
NU DECO ENSEMBLE 2100 BISCAYNE BLVD MIAMI FL 33137	NONE	501(C)(3)	CREATE MUSICAL EXPERIENCES	2,315
PEREZ ART MUSEUM 1103 BISCAYNE BLVD MIAMI FL 33132	NONE	501(C)(3)	SUPPORT THE ARTS	155
TICKETMANIA TICKETS 950 CELEBRATION BLVD CELEBRATION FL 34747	NONE		SUPPORT THE ARTS	5,000
TICKETMUNDO USA LLC 3600 RED ROAD MIRAMAR FL 33025-6013	NONE		SUPPORT THE ARTS	2,500
WFSU FM 1600 RED BARBER PLAZA TALLAHASSEE FL 32310	NONE	501(C)(3)	PROMOTE PUBLIC BROADCASTING	1,000
Total			► 3a	
b <i>Approved for future payment</i> N/A				
Total			► 3b	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|---|--|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | | |
| (1) Cash | | 1a(1) | | X |
| (2) Other assets | | 1a(2) | | X |
| b Other transactions: | | | | |
| (1) Sales of assets to a noncharitable exempt organization | | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | | 1b(3) | | X |
| (4) Reimbursement arrangements | | 1b(4) | | X |
| (5) Loans or loan guarantees | | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Linda Weitz
Signature of officer or trustee

Aug. 17, 2020
Date

EXECUTIVE DIRECTOR

May the IRS discuss this return with the preparer shown below?
See instructions. ☒ Yes ☐ No

Paid
Preparer
Use Only

Print/Type preparer's name

HOWARD E. HAMMER, CPA

Preparer's signature _____

Handwritten signature: Gerald E. Turner CPA

Date _____

08/13/20

Check ☐ if self-employed

Firm's name ▶ **FISKE & COMPANY**

PTIN P00286822

Firm's address ▶ 1000 S. PINE ISLAND RD STE 440
PLANTATION, FL 33324-3904

Firm's EIN ▶ **26-1419740**

Phone no. **954-236-8600**

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME-C66	\$ 331	\$ 331	\$
Total	\$ 331	\$ 331	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Legal Fees	\$ 383	\$	\$	\$
Total	\$ 383	\$ 0	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Accounting Fees	\$ 18,871	\$ 9,436	\$	\$
Total	\$ 18,871	\$ 9,436	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
BROKERAGE FEES-All	\$ 3,787	\$ 3,787	\$	\$
BROKERAGE FEES - C66	20,080	20,080		
Total	\$ 23,867	\$ 23,867	\$ 0	\$ 0

503529 DR.JACK WIDRICH FOUNDATION

65-0583046

FYE. 12/31/2019

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LICENSES	\$ 61			
FOREIGN TAXES	1,381	1,381		\$
FEDERAL INCOME TAXES	2,015	2,015		
Total	\$ 3,457	\$ 3,396	\$ 0	\$ 0

Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
12/12/08	COMPUTER	\$ 823	\$ 823	200DB	5	\$		\$
6/05/10	FURNITURE & FIXTURES	3,406	3,406	200DB	7			
8/31/10	COMPUTER	909	909	200DB	5			
1/01/11	APPLE COMPUTER	534	534	200DB	5			
1/01/11	APPLE COMPUTER	749	749	200DB	5			
Total		\$ 6,421	\$ 6,421			\$ 0	\$ 0	\$ 0

Federal Statements

Statement 7 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	\$
CREDIT CARD FEES	1,050			
MEALS & ENTERTAIN	70			
OFFICE SUPPLIES	365			110
POSTAGE	69			
TELEPHONE	896			224
MISCELLANEOUS EXPENSE	43			
MARKETING	555			
Total	\$ 3,048	\$ 0	\$ 0	\$ 334

Statement 8 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SEE ATTACHED STMT-C66	\$ 126,294	\$ 126,040	Cost	\$ 132,048
Total	\$ 126,294	\$ 126,040		\$ 132,048

Statement 9 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SEE ATTACHED STMT-C66	\$ 941,868	\$ 883,872	Cost	\$ 1,107,087
SEE ATTACHED STMT-A11	220,000	215,000	Cost	242,545
Total	\$ 1,161,868	\$ 1,098,872		\$ 1,349,632

Federal Statements**Statement 10 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SEE ATTACHED STMT-C66	\$ 107,386	\$ 84,358	Cost	\$ 88,189
Total	\$ 107,386	\$ 84,358		\$ 88,189

Statement 11 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SEE ATTACHED STMT-C66	\$ 287,716	\$ 270,137	Cost	\$ 257,897
SEE ATTACHED STMT-A11	293,581	314,820	Cost	287,018
Total	\$ 581,297	\$ 584,957		\$ 544,915

Statement 12 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
FURNITURE AND FIXTURES	\$	\$ 6,421	\$ 6,421	\$
Total	\$ 0	\$ 6,421	\$ 6,421	\$ 0

Federal Statements

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Statement 13 - Form 990-PF, Part II, Line 22 - Other Liabilities

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
CREDIT CARD PAYABLE	\$ 7,306	\$ 8,847
PAYROLL TAX PAYABLE		806
Total	<u>\$ 7,306</u>	<u>\$ 9,653</u>

Statement 14 - Form 990-PF, Part III, Line 3 - Other Increases

<u>Description</u>	<u>Amount</u>
ADJUSTMENT TO NET ASSETS	\$ 162
Total	<u>\$ 162</u>