Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2019

Department of the Treasury Internal Revenue Service

▶Do not enter social security numbers on this form as it may be made public ▶Go to www.irs.gov/Form990PF for instructions and the latest information

912

Open to Public inspection

For	calend	dar year 2019 or tax year beginning ,	and ending			
	ame of fou			А Еп	ployer identification number	
		n B. Puckett, Jr. Family				
		dation			<u>4-0732703</u>	
		d street (or P O box number if mail is not delivered to street address)	Ro		ephone number (see instruction	ns)
2	0 B	rickerton Street n, state or province, country, and ZIP or foreign postal code		<u></u>	62-327-4676	
		mbus MS 39701		C If e	xemption application is pending	, check here
~			irn of a former public ch	narity D 1	Foreign organizations, check hi	ara
⇒ ^G	Спеск		•	,		_
≥				2	Foreign organizations meeting 85% test, check here and attac	
<u></u>		Address change Name cha	<u> </u>		oo n test, sresk nero and allo	N SON PERSON
		type of organization X Section 501(c)(3) exempt private		1 1 1	rivate foundation status was teri ction 507(b)(1)(A), check here	minated under
			le private foundation		sion 507(b)(T)(A), check here	, L
5 1 1		rket value of all assets at J Accounting method	X Cash Acc		ne foundation is in a 60-month to	. 1 1
? , e	_	ear (from Part II, col (c), Other (specify)		unc	der section 507(b)(1)(B), check I	niere
	ne 16)	▶ \$ 378,475 (Part I, column (d), mus	t be on cash basis)			(d) Disbursements
y P	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per	(b) Net investment	(c) Adjusted net	for charitable
		the amounts in column (a) (see instructions))	books	ıncome	ıncome	purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	17,250			
3	2	Check ► ☐ if the foundation is not required to attach Sch B	,	· · · · · · · · · · · · · · · · · · ·		
1	3	Interest on savings and temporary cash investments	270	27	0 270	
9	4	Dividends and interest from securities	5,566	5,56		
	5a	Gross rents				d Acresus Ocides
	1 .	Net rental income or (loss)				ed US Bank - USB
ne	6a	Net gain or (loss) from sale of assets not on line 10 Stmt 1	11,672		, , , , , , , , , , , , , , , , , , ,	803
en 'e	Ь	Gross sales price for all assets on line 6a 106, 360	***************************************			1 3
Revenue	7	Capital gain net income (from Part IV, line 2)		6,20	6	DV 23 2020
Œ	8	Net short-term capital gain			0	1
	9	Income modifications				Ogden, Ul
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	6	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)			···	
	12	Total. Add lines 1 through 11	34,758	12,04	2 5,836	
	13	Compensation of officers, directors, trustees, etc	0			
benses	14	Other employee salaries and wages		-		
Si S	15	Pension plans, employee benefits				
	۔مدا	Legal fees (attach schedule)				`
ũ	16a	Accounting fees (attach schedule) Stmt 2	3,884	3,88	4 3,884	
Ve.	C	Other professional fees (attach schedule)			,	
ati	17	Interest				
str	18	Taxes (attach schedule) (see instructions) Stmt 3	27	2	7 27	
Operating and Administrative Ex	19	Depreciation (attach schedule) and depletion				
Ē	20	Occupancy				
Αc	21	Travel, conferences, and meetings		<u> </u>		
þ	22	Printing and publications		<u> </u>		
ā	23	Other expenses (att sch) Stmt 4	4,639	4,63	9 4,639	
ing	24	Total operating and administrative expenses.		-,		
rat		Add lines 13 through 23	8,550	8,55	0 8,550	0
96 0	25	Contributions, grifts, grants paid	89,498	-,00		89,498
ō	26	Total expenses and disbursements. Add lines 24 and 25	98,048	8,55	0 8,550	
	27	Subtract line 26 from line 12	30,040	0,00		
	1	Excess of revenue over expenses and disbursements	-63,290			
	a	Net investment income (if negative, enter -0-)	03,230	3,49	2	
	b	·			0	
	<u> </u>	Adjusted net income (if negative, enter -0-)	J	·		<u> </u>

David I	Balance Sheets Attached schedules and amounts in the description colu	ımn	Beginning of year	End o	f year
Part I	should be for end-of-year amounts only (See instruction	ns)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash – non-interest-bearing		35,341	<u>2</u> 3,245	23,245
2	Savings and temporary cash investments				
3	Accounts receivable ▶				
	Less allowance for doubtful accounts ▶				
4	Pledges receivable ▶				
	Less allowance for doubtful accounts ▶				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other				
	disqualified persons (attach schedule) (see				
	instructions)				
7	Other notes and loans receivable (att schedule)				
	Less allowance for doubtful accounts ▶	0			
के 8	Inventories for sale or use			· -	
Assets 6 8	Prepaid expenses and deferred charges				·
∛ 10a	Investments – U S and state government obligations (attach schedule)				
b`	Investments – corporate stock (attach schedule)				
С	Investments – corporate bonds (attach schedule)				
11	Investments – land, buildings, and equipment basis				
	Less accumulated depreciation (attach sch.)				
12	Investments – mortgage loans	_	254 252	202 565	255 020
13	Investments – other (attach schedule) See Statement	5	374,959	323,765	355,230
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach sch.)				
15	Other assets (describe ▶)			
16	Total assets (to be completed by all filers – see the		410 300	247 010	270 475
+	instructions Also, see page 1, item I)		410,300	347,010	378,475
17	Accounts payable and accrued expenses				
ν 18 ν 10	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
Liabilities 20 21 22	Mortgages and other notes payable (attach schedule)	,			
22	Other liabilities (describe >)		0	
23	Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here				
တ	and complete lines 24, 25, 29, and 30.				
24	Net assets without donor restrictions				
E 25	Net assets with donor restrictions				
a L	Foundations that do not follow FASB ASC 958, check here	► X			•••••
밀	and complete lines 26 through 30.	٠ ـ			
<u>26</u>	Capital stock, trust principal, or current funds				
Ö 27	Paid-in or capital surplus, or land, bldg, and equipment fund				
28	Retained earnings, accumulated income, endowment, or other funds		410,300	347,010	
SS 29	Total net assets or fund balances (see instructions)	•	410,300	347,010	
¥ 30	Total liabilities and net assets/fund balances (see				
Net Assets or Fund Balances 72 72 73 74 75 76 77 76 77 77 77 77 77 77 77 77 77 77	instructions)		410,300	347,010	
Part I	Analysis of Changes in Net Assets or Fund Balar	nces			
1 Total	net assets or fund balances at beginning of year - Part II, column (a), li	ne 29 (mu	st agree with		,
end-d	of-year figure reported on prior year's return)			1	410,300
2 Enter	amount from Part I, line 27a			2	
3 Othe	r increases not included in line 2 (itemize)			3	
4 Add l	ines 1, 2, and 3			_4	347,010
	eases not included in line 2 (itemize) ▶			. 5	
6 Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II	, column (b), line 29	6	347,010

2-alory book warnhouse, or common stock, 200 she, MLC Co) B Capital Gain Distribution C d C (I) Gloss sades price (I) Depresation allowed (or allowatolis) B (I) Gloss sades price (I) Depresation allowed (or allowatolis) C d C d C d C d C d C d C d C	Part IV Capital Gains and Los		
b c c (e) Gross safes price (ft) Depreciation allowed (or allowed) (g) Coat or other basis plus expense of safe (e) plus (ft) minors (g)) a 6, 206			P Purchase
C d d e (c) Gross sales proce (t) Deprecation allowed (cr allowable) (s) Cost or other basis plus expense of sales (h) Can or (foss) (c) plus (f) minus (g)) a 6, 206 b C d d e C Complete only for assests showing gain in column (h) and owned by the foundation on 12/31/69 (i) Canse (Col (h) but not less than 0-) or Losses (from col (h)). a 6, b C c d d e 7 C Callodian (a) Column (b) Cost of the Section 12/31/69 (ii) Games (Col (h) gain minus col (h), but not less than 0-) or Losses (from col (h)). a 6, c d d e 7 C Capital gain net income or (net capital loss) (if gain, also enter in Part I, line 7 to see (if gain, also enter in Part I, line 7 to see (if gain, also enter in Part I, line 8 to lumn (c)). 3 Net short-term capital gain or (foss) as defined in sections 12/25(s) and (6). If gain, also enter in Part I, line 8 column (c). See instructions if (loss), enter -0- in Part I, line 7 to see (in the section 14/20 (in the section	a Capital Gain Distri		
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If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) Base period years Calendar year (or tax year beginning in) 2018 44,264 412,286 0.107 2017 42,493 2016 81,051 154,123 0.525 2015 2016 81,051 154,123 0.525 2016 2017 47,801 193,727 0.246 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by	ection 4940(d)(2) applies, leave this part bl		
If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) Base period years Calendar year (or tax year beginning in) 2018 44,264 412,286 0.107 2017 42,493 2016 81,051 154,123 0.525 2015 2016 81,051 154,123 0.525 2016 2017 47,801 193,727 0.246 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by	as the foundation liable for the section 4942	Yes X No	ase period?
1 Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) (b) (c) (c) (column for each year) (column for tax year beginning in) (d) (d) (d) (d) (d) (d) (d) (Distribution ratio for tax year beginning in) (column for tax year beginning in) (d) (d) (d) (d) (d) (d) (d) (Distribution ratio for tax year beginning in) (d) (d) (d) (d) (d) (d) (d) (p) (p) (d) (
(a) Base period years Adjusted qualifying distributions Net value of noncharitable-use assets (col (b) divided by col (c)) 2018 44,264 412,286 0.107 2017 42,493 284,785 0.149 2016 81,051 154,123 0.525 2015 21,534 191,385 0.112 2014 47,801 193,727 0.246 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by			any entries
Base period years Calendar year (or lax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets Cool (b) divided by col (c)		(d)	
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3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by		7 0.24674	193,727
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by			
	Total of line 1, column (d)	2 1.14171	
the number of years the foundation has been in existence if less than 5 years 3 0.228	Average distribution ratio for the 5-year ba		
	the number of years the foundation has be	3 0.22834	-
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	Enter the net value of noncharitable-use a	4 374,22	
5 Multiply line 4 by line 3 5 85,	Multiply line 4 by line 3	5 85,45]
6 Enter 1% of net investment income (1% of Part I, line 27b)	Enter 1% of net investment income (1% of	6 3	
7 Add lines 5 and 6 7 85,	Add lines 5 and 6	7 85,48	
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions		L-1	art using a 1% tax rate Se

	1990-PF (2019) Allen B. Puckett, Jr. Family 64-0732703 Left VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instr	ucti		age 4	:
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			·/		•
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check				35	
	here ► X and enter 1% of Part I, line 27b					
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of					
	Part I, line 12, col (b)				_	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)				0	
3	Add lines 1 and 2				35 0	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)				0	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-				35	
6	Credits/Payments					
а	2019 estimated tax payments and 2018 overpayment credited to 2019 6a					
b	Exempt foreign organizations – tax withheld at source					
С	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d 6d					
7	Total credits and payments Add lines 6a through 6d					
8	Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached.					
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				<u>35</u>	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid					
11	Enter the amount of line 10 to be Credited to 2020 estimated tax ▶ Refunded ▶ 11					
Pa	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	_		Yes	No	
	participate or intervene in any political campaign?	Ŀ	1a		<u> </u>	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the	İ				
	instructions for the definition	Ŀ	1b		<u> </u>	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					
	published or distributed by the foundation in connection with the activities					
С	Did the foundation file Form 1120-POL for this year?	Ľ	1c		X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
	on foundation managers > \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X	
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles		- 1			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	L	3		X_	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	L	4a		X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	A L	4b			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	L	5		X	
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that					
	conflict with the state law remain in the governing instrument?	L	6	Х		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	L	7	Х		
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.					
	MS		- 1			_
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General					
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	L	Bb	X		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or					
	4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See instructions for Part XIV If "Yes,"					ĺ
	complete Part XIV	L	9		X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		-	Ī		
	names and addresses		10		<u> </u>	
	(Form	_n 99	0-PF	(2019)	

meaning of section 512(b)(13)? If "Yes," attach schedule See instructions 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A 14 The books are in care of ▶ Lucy Anne Puckett Walker 1418 Jolly Road Located at ▶ Columbus MS ZIP+4 ▶ 39705 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year	_Pa	irt VII-A Statements Regarding Activities (continued)					
meaning of section 512(b)(13)? If "Yes," attach schodule See instructions 10 bit the foundation make a distribution to a dinors divided from the which the foundation or al disqualified person had division ynivinges? If "Yes," attach statement See instructions 10 bit the foundation comply with the public inspection requirements for its annual returns and exemption application? Websets address. N. N/A 11 The books are incised by the public inspection requirements for its annual returns and exemption application? Websets address. N. N/A 11 The books are incised by the public inspection requirements for its annual returns and exemption application? 12						Yes	No
Did the foundation make a distribution is a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions 12	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					
Dot the foundation comply which the public inspection requirements for its annual returns and exemption application? Witesties address ► N/A The books are in care of ► Lucy Anne Puckett Walker Telephone no ► 662-327-4676 1418 Jolly Road Located at ► Columbus Section 497(2)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year At any time during calendary war 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and thing requirements for Fince Five m114. If "Yes," enter the name of the foreign country ► Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any tiem is checked in the "Yes," column, unless an exception applies. During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money (a, or otherwise extent credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or year or emibuse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 80 days) If any a conser is "Yes" to 141-16, did any of the act faul to qualify under the exceptions described in Regulations exclined asset in assistance? See instructions Organizations relying no accument notice regarding disaster assistance? See instructions Organizations relying to experi		meaning of section 512(b)(13)? If "Yes," attach schedule See instructions			11		<u>X</u>
Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X Website address ► N/A 17 The books are in care of ► Lucy Anne Puckett Walker 18 All B Jolly Road 18 ZIP+4 ▶ 39705 18 Section 4947(a)(1) nonexempt charactel trusts filing Form 990-FF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year 18 Al any time during calendar year 2019, add the foundation have an interest in or a signature or other authority over a bank, securities, or offen financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 if "Yes," enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required FIF Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lead money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remibures the expenses of, a disqualified person? (5) Transfer any incine or assets to a disqualified person (in make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if ferminating within 90 days of either available for the termination of government service, if ferminating within 90 days of either available for the termination of government service, if ferminating within 90 days of either available for the termination of government service, if ferminating within 90 days of either available for th	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified					
Websete address ► N/A The books are in care of ► Lucy Anne Puckett Walker Telephone no ► 662-327-4676 The books are in care of ► Lucy Anne Puckett Walker Section 4947(0)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year All any time during calendar year 2719, did the foundation have a miterest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 if "Yes," enter the name of the foreign country ► See the instructions for exceptions and filing requirements for FinCEN Form 114 if "Yes," enter the name of the foreign country ► See the instructions for exceptions and filing requirements for FinCEN Form 114 if "Yes," enter the name of the foreign country ► Statements Regarding Activities for Which Form 4720 May Be Required		person had advisory privileges? If "Yes," attach statement. See instructions			12		_X_
141 The books are in care of ▶ Lucy Anne Puckett Walker 1418 Jolly Road Located at ▶ columbus 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial accounts? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 fray item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to for accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or u	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption applica-	ation?		13	X	
Located at ₱ Columbus Saction 4947(a)(1) nonexempt charable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for executions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year, did the foundation (leither directly or indirectly) (1) Engage in the salie or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept then from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period sther termination of government service, if terminating within 90 days) It is a proper to be described to the first day of the tax fals to qualify under the exceptions described in Regulations section 3494(1)-3 or in a current notice regarding disaster assistance. Neck here C bid the foundation engage in a prior year in any of the acts fail to qualify under the exceptions of section 4942(1)/2) or in a current notice regarding disaster assistance. P 20 20 20 20 20 20 20 20 20 20 20 20 20		Website address ► N/A					
Located at P Catababas Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in leu of Form 1041 – check here and enter the amount of trac-exempt interest received or accrued during the year 16. At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securines, or other financial accountly? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country. Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required FIRE Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10. During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money b, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person, of the foundation agreed to make a grant to or to employ the editical for a penod after termination of government service, if terminating within 90 days.) If any answer is "Yes" to 12(1)-O6, did any of the acts fail to qualify under the exceptions described in Regulations relying on a current notice regarding disaster assistance. Neck here Ordination of the provision of section 4942(4)(3) or 4942(4) does not apply for years the foundation was a priva	14	The books are in care of ▶ Lucy Anne Puckett Walker Telep	hone no 🕨	662-3	27-	467	6
Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in leu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year at any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for executions and filing requirements for FincEN Form 114 If "Yes," enter the name of the foreign country? Bart VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. The foreign country P Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. The foreign country P Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. The foreign in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person? (5) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the edition for a period after termination of government service, if terminating within 90 days) If any answer is "Yes" to 1s(1)—60, did any of the acts fail to qualify under the exceptions described in Regulations sections 4942(i)—3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See in		1418 Jolly Road					
and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 if "Yes," enter the name of the foreign country \times country \times country. Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, leand money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept time from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) If any answers "Yes" to Ital-(96, did any of the acts fall to qualify under the exceptions described in Regulations section 53 4041 (d)-3 or in a current notice regarding disaster assistance, check here Or directly the foundation engage in a prior year in any of the acts described in a schore of the very engage in the foundation of fax year 2019; did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," ist the years \time 20 20 20 20 20 20 20 20 20 20		Located at ▶ Columbus MS	ZIP+4 ▶	39705	i		
At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinicRN Form 114. If "Yes," enter the name of the foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is chacked in the "Yes" column, unless an exception applies. 10 During the year, do the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money form, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or rembrurse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government efficial? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941 (6)-3 or in a current notice regarding disaster assistance. Net Peer C Did the foundation defined in section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(0) and apply and the foundation in was any undistributed income?	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here					▶ ∐
over a bank, secunties, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 if "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Ves No 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period differ termination of government service, if terminating within 90 days) If any answer is "Yes" to 141-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4641(6)-3 or in a current notice regarding dissater assistance, check here C Did the foundation engage in a prior year in any of the acts fall to qualify under the exceptions described in Regulations relying on a current notice regarding dissater assistance, check here C Did the foundation engage in a prior year in any of the acts fall to qualify under the exceptions described in Refule to distribute income (section 4942(0)(3) or 4942(0)(5) or 50442(0)(5) or 50442(0)(5) or 50442(0)(5) o		and enter the amount of tax-exempt interest received or accrued during the year	▶	15			
See the instructions for exceptions and filing requirements for FinCEN Form 114 if "Yes," enter the name of the foreign county ▶ Part VII-8 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a Dungs the year, did the foundation (either directly) or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Fay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 494 1(6)-3 or in a current notice regarding disaster assistance, check here c Did the foundation defined in section 4942() does not apply for years the foundation was a private operating foundation defined in section 4942() of 4942()(5) to all years listed in 2a for which the foundation is never any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year respirating in a size of tax year 219), did the foundation have any undistributed income (Part XIII, lines did and 6e) for tax year(s) beginning before 2019? 1 T'Yes, Tist the years № 20 20 20 20 20 20 20 20 20 20 20 20 20	16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority				Yes	
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b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ≥ 20		, , , , , , , , , , , , , , , , , , , ,	Yes	X No			
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) c							
all years listed, answer "No" and attach statement – see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) All Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? N/A 2b N/A 2b N/A Ab X	b						
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20				NT / Z	26		
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?				II/A	20		
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) About the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? But Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	C	·	,				
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b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X	за		□ voc	X No			
disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X			res	22 140			
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) All Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? But Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? Abl X	D						
the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) All Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? But Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? Abl X							
foundation had excess business holdings in 2019) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X							
Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X				N/A	34		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X	4-		s?	/			<u>x</u>
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X					<i>¬a</i>		
	D				4h		X
		chantable purpose that had not been removed norm jeopardy before the hist day of the tax year beginning in 2	<u> </u>	F		0-PF	

Form 990-PF (2019)

Form 990-PF (2019) Allen B. Puckett, Jr. Fa	amily 64-07327 <u>03</u>	Page 7
Part VIII Information About Officers, Directors, To	rustees, Foundation Managers, Highly Paid Em	iployees,
and Contractors (continued)		
3 Five highest-paid independent contractors for professional s	services. See instructions. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50		(c) Compensation
NONE		
Table and the of the second se		>
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevations and other beneficiaries served, conferences convened, research papers produced.		Expenses
1 N/A		
1 14/11		
2		
-		
3		
4		
Part IX-B Summary of Program-Related Investment		
Describe the two largest program-related investments made by the foundation during the tax	c year on lines 1 and 2	Amount
1 N/A		
		 -
2		
All other program-related investments. See instructions		
3		

Total Add lines 1 through 3

qualifies for the section 4940(e) reduction of tax in those years

	art X Minimum Investment Return (All domestic founds	ations must	com	plete this part. Forei	an fo	oundations
٠,	see instructions)	anono masi		pioto timo pant i oroi	9	, and an orio,
1	Fair market value of assets not used (or held for use) directly in carrying of	out charitable, e	etc .			1
·	purposes	·	•		İ	
а	Average monthly fair market value of securities				1a	350,630
b	Average of monthly cash balances				1b	0000
C	Fair market value of all other assets (see instructions)				1c	0
d	Total (add lines 1a, b, and c)				1d	379,923
е	Reduction claimed for blockage or other factors reported on lines 1a and					
	1c (attach detailed explanation)		1e	0		
2	Acquisition indebtedness applicable to line 1 assets	_	 •	<u>. </u>	2	0
3	Subtract line 2 from line 1d				3	379,923
4	Cash deemed held for charitable activities Enter 11/2% of line 3 (for greate	er amount, see				<u> </u>
	instructions)				4	5,699
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Ente	r here and on F	art V	, line 4	5	374,224
6	Minimum investment return. Enter 5% of line 5				6	18,711
Pa	art XI Distributable Amount (see instructions) (Section 4	4942(j)(3) ar	nd (j)(5) private operating	j foui	ndations
				nplete this part)		
1	Minimum investment return from Part X, line 6				1	18,711
2a	Tax on investment income for 2019 from Part VI, line 5		2a	35		
b	Income tax for 2019 (This does not include the tax from Part VI)		2b			
С	Add lines 2a and 2b				2c	35 18,676
3	Distributable amount before adjustments Subtract line 2c from line 1				3	18,676
4	Recoveries of amounts treated as qualifying distributions				4	
5	Add lines 3 and 4				5	18,676
6	Deduction from distributable amount (see instructions)				6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here	and on Part XI	III,		ļ	
	line 1				7	18,676
Pa	art XII Qualifying Distributions (see instructions)				·····	
1	Amounts paid (including administrative expenses) to accomplish charitable	e, etc , purpose	es			
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26				1a	89,498
b	Program-related investments – total from Part IX-B				1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying of	out charitable, e	etc ,			
	purposes				2	
3	Amounts set aside for specific charitable projects that satisfy the					
а	Suitability test (prior IRS approval required)				_3a	
b	Cash distribution test (attach the required schedule)				3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Par	rt V, line 8, and	Part	XIII, line 4	4	89,498
5	Foundations that qualify under section 4940(e) for the reduced rate of tax	on net investme	ent ir	come		
	Enter 1% of Part I, line 27b See instructions				5_	35
6	Adjusted qualifying distributions. Subtract line 5 from line 4				6	89,463
	Note: The amount on line 6 will be used in Part V, column (b), in subsequ	uent years wher	n cald	culating whether the found	dation	

Pa	rt XIII Undistributed Income (see instructions	<u> </u>	<u></u>		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2019 from Part XI,	Corpus	Years prior to 2018	2018	2019
	line 7				18,676
2	Undistributed income, if any, as of the end of 2019				
а	Enter amount for 2018 only				
b	Total for prior years 20 , 20 , 20		-		
3	Excess distributions carryover, if any, to 2019				
	From 2014 38,236				
b	From 2015 12,075	1 (
C	From 2016 73,427	1 .			
d	From 2017 28,306	1 1			
٠ ۵	From 2018 24,040	4 t	1		
	Total of lines 3a through e	176,084			······································
	· ·	2.0,00-			
4	Qualifying distributions for 2019 from Part XII, line 4 > \$89,498				
_	· · · · · · · · · · · · · · · · · · ·				
	Applied to 2018, but not more than line 2a		+		
D	Applied to undistributed income of prior years				
	(Election required – see instructions)				
С	Treated as distributions out of corpus (Election				
	required – see instructions)	-			19 676
•	Applied to 2019 distributable amount				18,676
е	Remaining amount distributed out of corpus	70,822			
5	Excess distributions carryover applied to 2019				
	(If an amount appears in column (d), the same				
	amount must be shown in column (a))				
6	Enter the net total of each column as				
	Indicated below				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	246,906			
þ	Prior years' undistributed income Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount – see instructions				
е	Undistributed income for 2018 Subtract line				
	4a from line 2a Taxable amount – see				
	instructions				
f	Undistributed income for 2019 Subtract lines				
	4d and 5 from line 1. This amount must be				
	distributed in 2020				0
7	Amounts treated as distributions out of corpus				
•	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required—see instructions)				
8	Excess distributions carryover from 2014 not				
0	applied on line 5 or line 7 (see instructions)	38,236			
۰,	Excess distributions carryover to 2020.	55,256			
9	Subtract lines 7 and 8 from line 6a	208,670			
		200,070			
10	Analysis of line 9	[
	Excess from 2015				
C	Excess from 2017 28,306				
d	Excess from 2018 24,040				
е_	Excess from 2019 70,822				- 000 DE -
					Form 990-PF (2019)

Form	990-PF (2019) Allen B. Puc	kett, Jr.	Family	64-07327	03	Page 10
Pa	art XIV Private Operating For	undations (see in	istructions and Pa	rt VII-A, question	9)	
1a	If the foundation has received a ruling or	determination letter th	nat it is a private opera	iting		
	foundation, and the ruling is effective for	2019, enter the date of	of the ruling	>		
b	Check box to indicate whether the foundation	ation is a private oper	ating foundation descr	ibed in section 4	942(j)(3) or 4942	<u>(j)(5)</u>
2a	Enter the lesser of the adjusted net	Тах уеаг		Prior 3 years		(e) Total
	income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(c) rotar
	investment return from Part X for					
	each year listed					
b	85% of line 2a					
С	Qualifying distributions from Part XII,		-			
	line 4, for each year listed					
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test – enter		/	1		
	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test – enter 2/3					
	of minimum investment return shown in					
	Part X, line 6, for each year listed					
С	"Support" alternative test – enter		/	Ì		
	(1) Total support other than gross		/			
	investment income (interest,					
	dividends, rents, payments on					
	securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt]	
	organizations as provided in					
	section 4942(j)(3)(B)(iii)	/				
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income	(11.1	11 5 11 1	105.000	
Pa	rt XV Supplementary Inforn			the foundation n	ad \$5,000 or more	in assets at
	any time during the ye		tions.)	<u>. </u>		
1	Information Regarding Foundation Ma	-			harden Carradatas	
а	List any managers of the foundation who					
	before the close of any tax year (but only	if they have contribut	ed more than \$5,000)	(See section 507(d)(2))	
	N/A List any managers of the foundation who		the stack of a corporat	von (or an equally lorge	notion of the	·
b	ownership of a partnership or other entity				e portion of the	
	N/A) of which the loundar	iloii ilas a 10 % oi grea	iter interest		
	Information Regarding Contribution, G	Frant Gift Loan Sch	polarship etc. Progr	ame:		
2				ble organizations and c	loes not accent	
	unsolicited requests for funds. If the found					
	complete items 2a, b, c, and d See instri		arito, etc , to individua	is or organizations and	or other conditions,	
	The name, address, and telephone numb		of the nerson to whom	applications should be	addressed	
а	Allen B. Puckett III			applications should be	addicoocd	
	424 Taylor Thurston			1		
<u> </u>	The form in which applications should be					
b	See Statement 6	Savinikeu anu mioni	idion and materials (II	o, onoula molade		
	Any submission deadlines					
C	See Statement 7					
	Any restrictions or limitations on awards,	such as by geography	ical areas, charitable fi	elds kinds of institution	ns or other	
u	factors	Such as by geograpin	iodi dicas, cildinable li	ciga, kinga or maututo		
	See Statement 8					
DAA						Form 990-PF (2019
						• •

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient Purpose of grant or show any relationship to status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year Christine Spann Ι 2201 22nd St N None Columbus MS 39701 Indigent family 2,859 Tillman Baker Ι 1614 22nd St N None Indigent family Columbus MS 39701 17,816 Various Others Less than 1,000 Ι 70 Brickerton Street None Indigent family 5,668 Columbus MS 39701 Cedric Brewer I South Lehmberg Road None Indigent family Columbus MS 39702 1,332 Global Connections 70 Brickerton Street None PC Donation 50,000 Columbus MS 39701 Jasper Place Baptist Church PC 8801 163 Street None Edmonton AB T5R 2N8 Donation 1,000 Louise Chappell 116 Juanita Street None Ι Indigent family Columbus MS 39702 1,500 Cassandra Neal Ι 120 Stewart Avenue None Indigent family 2,323 Columbus MS 39702 Patrick Mungai I P.O. Box 978 None 4,000 Limuru 0217 00217 Missionary support Yading Chen E258 St Annes Road None I 3,000 Winnipeg MB R2C 0T3 Missionary support 89,498 ▶ 3a Total Approved for future payment N/A ▶ 3b Total

	Part XVI-A	Analysis of Income-Producing Ac	tivities				
		ounts unless otherwise indicated		ed business income	Exclude	d by section 512, 513, or 514	
	•		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1		rvice revenue					——————————————————————————————————————
	a		-				 -
	ь						
	c				<u> </u>		
	d		.				
	f						
_		nd contracts from government agencies	<u> </u>				
		dues and assessments			1 1	070	
		savings and temporary cash investments			14 14	270	
		nd interest from securities			14	5,566	······································
5		ncome or (loss) from real estate					
		anced property					
_		t-financed property					
		ncome or (loss) from personal property					
		tment income			 	·	11,672
		s) from sales of assets other than inventory		<u>-</u>		·———	11,672
		or (loss) from special events		· -	+		
		or (loss) from sales of inventory			+		
11		ue a			+		
		·	<u> </u>				
			<u> </u>				
12	e	dd columns (b), (d), and (e)	-		o	5,836	11,672
		ine 12, columns (b), (d), and (e)			<u> </u>	13	
		in line 13 instructions to verify calculations)				13	
	art XVI-B		ccomplishm	ent of Exempt F	Purpose	· S	
	Line No.	Explain below how each activity for which income					
	▼	accomplishment of the foundation's exempt purp	-				
	N/A		,			- 	
				<u></u>			
					_		
		, , , , , , , , , , , , , , , , , , , ,					
-							
							_
						•	
_			-				

X Yes See instructions Walker Trustee ature of officer or trustee Print/Type preparer's name Preparer's signature Check X if self-employed 11/10/20 Michael Kerby, Jr. Michael Kerby, Jr. Preparer Kerby and Company PLLC PTIN P00028938 Firm's name **Use Only** 722 College Street - PO Box 1404 Firm's EIN > 35-2562346 Firm's address 662-328-4140 Columbus, MS 39701-5801 Phone no. Farm 990-PF (2019)

Here

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Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

2019

Name of the organization

Allen B. Puckett, Jr. Family Foundation

Employer identification number

64-0732703

Organization type (check one)						
Filers of:	Section:					
Form 990 or 990-EZ	501(c)() (enter number) organization					
	4947(a)(1) nonexempt charitable trust not treated as a private foundation					
	527 political organization					
Form 990-PF	X 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
	n is covered by the General Rule or a Special Rule . (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See					
General Rule						
	on filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 y or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributions.					
Special Rules						
regulations under 13, 16a, or 16b, a	on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ / ₃ % support test of the sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line and that received from any one contributor, during the year, total contributions of the greater of (1) of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II					
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III						
contributor, during contributions tota during the year fo General Rule ap	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year.					
990-EZ, or 990-PF), but it	that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)					

Name of organization

Allen B. Puckett, Jr. Family

Employer identification number

64-0732703 Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed (c) (d) (a) (b) Total contributions Type of contribution Νo Name, address, and ZIP + 4 1 Allen B Puckett III Person 424 Taylor Thurston Road Payroll 5,000 Noncash Columbus MS 39701 (Complete Part II for noncash contributions) (b) (c) (d) (a) Total contributions Type of contribution No. Name, address, and ZIP + 4 2 Susan Jones Person 6019 91st Street Pavroll 8,000 Noncash TX 79424 Lubbock (Complete Part II for noncash contributions) (b) (c) (d) (a) **Total contributions** Type of contribution Name, address, and ZIP + 4 No. Person Payroll \$ Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person Payroll \$ Noncash (Complete Part II for noncash contributions) (c) (b) (d) (a) Name, address, and ZIP + 4 Total contributions Type of contribution No. Person Payroll \$ Noncash (Complete Part II for noncash contributions) (b) (c) (a) (d) No. Name, address, and ZIP + 4 Total contributions Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions)

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Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

•					•																				
	Net Gain / Loss	S -2.799		1)	080-	767_	8-	132	980	007		001 0-	67117_	-129	-16		001	-18	78		19	412		1,165
	Depreciation	w	-																						
	Expense																								
	Cost	13,157 \$		670.8) C		1,781	2,989	780 9	0,10	30	71 762	705/17	1,346	1,260	Ĺ		152	4.949	•	1,066	6,467		2,888
How Received	Sale Price	Purchase	4)	Purchase 7 995	Purchase	Purchase	Purchase	1,773 Purchase	3,121	Purchase 6 473	Purchase	30	Purchase a 333	Purchase	1,217	Purchase 1,244	Purchase	Purchase	134	Purchase	Purchase	1,085	Furchase 6,879	Purchase	4,053
	Date Sold	8/14/19 \$		Income 18 4/17/19	Income 8 /14/19	01/01/1		4/17/19 Bond	10/18/19	01/7/19		4/17/19	01/01/1	1, 10, 13	1/10/19	come 2/28/19	01/01/1	C 1 / O 1 / 1	8/14/19	ısttl 1/10/19	Bond	1/10/19	Bond 10/18/19		1/10/19
Description	Date Acquired	Inst	Rate High Inc 4/26/18	Rate High Inc	Rate High Ir	ng Market	Return Bond Fd	4/26/18 Total Return		Global Opp	01/07/4		Instl			Rate High Income 2/	61/00/61	C1 /C0 /71	12/09/13	Return Bond Insttl	Total Return		rotal Keturn	/alue Fund	3/27/15
De	Whom	Applied Finance Core	Fidelity Floating Ra	Fidelity Floating Ra	Fidelith Ffloating R	Goldman Sachs Emerging	Guggenheim Total Ret	Metropolitan West To		Morgan Stanley Inst	Pimco Income Instl		Applied Finance Core	Fidelity Advisor Small	 	Fidelity Floating Ra	FMI Large Cap	FMI LG Cap Fd Instl	1	Guggenheim Total Ret	Metropolitan West To		Metropolitan west To	MFS Intl Intrinsic Value	

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

	Net Gain / Loss	\$		/ T T _	665	5 8 8 8 8	,	7,892	5,466
	Depreciation	w.							\$ 0
	Expense								
	Cost	264 \$	9	n 00 '0	1,474	1,230		14,900	94,688 \$
How Received	Sale Price	Purchase 275 \$	Purchase	o,392 Purchase	2,139	Purchase 1,819	Purchase	22,792	100,154 \$
	Date Sold	8/14/19 \$	0/10/15 1/10/10	1/10/13 wth	1/10/19	Grow 1/10/19		1/10/19	w.
Description	Date Acquired	Global Opp 4/26/18	2/10/15	z/19/19 Fressive Gro	12/09/13 1/10/19	fied Sm Cap 12/09/13	umiral	12/09/13	
De	Whom Sold	Morgan Stanley Inst Global Opp 4/26/18 8/14/19 \$	Pimco Income Instl	Primecap Odyssey Aggressive Growth		T Rowe Price Diversified Sm Cap Grow 12/09/13 1/10/19	Vanguard 500 Inde Admiral		Total

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Charitable	Depoi in	\$	\$	
Adjusted Net		3,884	3,884	
, Ac		က	₩.	
Net estment		3,884	3,884	
I		ۍ د	ςς.	
Total		3,884	3,884	
		w	w.	
Description		Accounting fees	Total	

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Inve	nvestment	Ad	Adjusted Net	Charitable Purpose
Misc. taxes	\$ 27	%	27	φ.	27	\$
Total	\$ 27	ئ	27	S	27	\$

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Other
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Charitable Purpose							0
Adjusted Net	σ.		3,653	490	. 441	55	4,639
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Net Investment			3,653	490	441	55	4,639
Inv	sv						ss.
Total			3,653	490	441	55	4,639
	ഗ						ς»
Description		Expenses	Investment Management Fees	Office Expenses	Miscellaneous	Bank charges	Total

Statement 5 - Form 990-PF, Part II, Line 13 - Other Investments

Fair Market Value	\$ 355,230	\$ 355,230
Basis of Valuation	Cost	
End of Year	323,765	323,765
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Beginning of Year	374,959	374,959
ω	ა	ς.
Description	Mutual Fund - Equities	Total

Federal Statements

Statement 6 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

Individual applications should include a summary of the applicant's qualifications for the charitable award and circumstances regarding financial needs.

Statement 7 - Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

Applications are accepted by mail only. Notice approval, rejection, or requests for information are usually sent in 90 days.

Statement 8 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

Preference is given to charitable and religious organizations. Most gifts are limited to religious/charitable purposes, but grants may be made to individuals during times of special need.