Form 990-PF

Extended to November 16, 2020 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information

Department of the Treasury Internal Revenue Service For calendar year 2019 or tax year beginning and ending Name of foundation A Employer identification number Nabers Charitable Foundation 63-1189714 Number and street (or P O box number if mail is not delivered to street address) B Telephone number 3300 Dell Road 205-726-4336 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here Mountain Brook, AL 35223 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation 00 Check type of organization; E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust _____ Other taxable private foundation under section 507(b)(1)(A), check here X Cash 1 Fair market value of all assets at end of year J Accounting method: Accruat F If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 17, 957, 890. (Part I, column (d), must be on cash basis.) Part Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable nurnoses income expenses per books income ______N/A______ Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments OSO4S Dividends and interest from securities 313,784. Statement 1 313,784. 5a Gross rents Net rental income or (loss)

Net gain or (loss) from sale of assets not on line 10

Gross sales price for all 9,607,5 9,607,562. ALCOHOLD DESCRIPTION OF THE PARTY. assets of the 6a Cantalinan net income (from Pa Net short-term capital gain 713,559. €7) net income (from Part IV, line 2) THE REPORT OF 28 ⊴, Income modifications 10a () (B) less Cost of goods sold c Gross profit or (loss) 78,829. -7,852Statement 2 11 Other income 019,491. 106,172. Total Add lines 1 through 11 0. Compensation of officers, directors, trustees, etc Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees Stmt 3 9,200. 9,200. 0. **b** Accounting fees c Other professional fees Stmt 4 85,859. 84,809. 1,050. 17 Interest 19,346. Stmt 5 19,346 0. 18 Taxes Depreciation and depletion 19 20 Occupancy 3,000. Ō. 3,000. 21 Travel, conferences, and meetings 22 Printing and publications Stmt 6 264. 264 0. 23 Other expenses Operating OGDEN. 24 Total operating and administrative 117,669. 113,619. 4,050. expenses Add lines 13 through 23 962,552. 962,552. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 1,080,221. 113,619 966,602. Add lines 24 and 25 27 Subtract line 26 from line 12: 992,553. -60,730. a Excess of revenue over expenses and disbursements 992,553. b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

Į.	art'	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	beginning or year	Eno c	or year
31	'dlir	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	2,176,724.	1,282,733.	1,282,733.
	2	Savings and temporary cash investments			
	3	Accounts receivable	数据的主义	references de la company de la	"在"的"大大"的"大大"的"大大"的"大大"的"大大"的"大大"的"大大"的"
	ĺ	Less: allowance for doubtful accounts	15,729.		
	4	Pledges receivable ▶			
	}	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable	原於本學科學學		
		Less: allowance for doubtful accounts			
G	8	Inventories for sale or use	- "		
Assets	9	Prepaid expenses and deferred charges			
Ą		Investments - U.S. and state government obligations		,	,
	Į .	Investments - corporate stock Stmt 7	10,488,109.	11,769,517.	13,992,345.
	ı	Investments - corporate bonds Stmt 8	1,564,575.	1,363,893.	1,651,149.
	11	Investments - land, buildings, and equipment basis			
	'''	Less accumulated depreciation	THE MOST STAND TO MAKE A SECOND TO	acceleration of the section of the s	Country of the Countr
	12	Investments - mortgage loans			
	13	Investments - other Stmt 9	388,223.	388,223.	388,223.
	14	Land, buildings, and equipment; basis			
	' '	Less accumulated depreciation	wholest reframewer	Service and the service of the servi	Explanate graphy and and and and and and are
	15	Other assets (describe > Partnership Investm)	758,269.	526,533.	643,440.
		Total assets (to be completed by all filers - see the	10072051	020,0001	02072201
	.~	instructions. Also, see page 1, item I)	15,391,629.	15,330,899.	17,957,890.
_	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ħ	21	Mortgages and other notes payable		·	
Ë	,	Other liabilities (describe			THE TANK OF THE PARTY OF THE PA
		Onto incomino (austria)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
	-	Foundations that follow FASB ASC 958, check here			
		and complete lines 24, 25, 29, and 30.			
ces	24	Net assets without donor restrictions			
<u>la</u>	25	Net assets with donor restrictions			
Fund Balance	1.0	Foundations that do not follow FASB ASC 958, check here			
pur		and complete lines 26 through 30			
rF	26	Capital stock, trust principal, or current funds	0.	0.	
s or	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets	28	Retained earnings, accumulated income, endowment, or other funds	15,391,629.	15,330,899.	
Ğ,	29	Total net assets or fund balances	15,391,629.	15,330,899.	
Š		1014. 1101 435013 01 19114 041411005			
	30	Total liabilities and net assets/fund balances	15,391,629.	15,330,899.	
7=				23/330/0330	Association Legitimes as Applied as Allegan Association and As
₽P.	art	Analysis of Changes in Net Assets or Fund Ba	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	29		
		at agree with end-of-year figure reported on prior year's return)		1	15,391,629.
		amount from Part I, line 27a		2	-60,730.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	15,330,899.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 29	6	15,330,899.
			•		Form 990-PF (2019)

	and Losses for Ta			ee Attach			1
	the kind(s) of property so arehouse; or common stoo		ite,	b) How acquired P - Purchase D - Donation		acquired fay, yr.)	(d) Date sold (mo , day, yr.)
1a							
b							
<u>c</u>							
<u>d</u>							
(e) Gross sales price	(f) Depreciation allo (or allowable)		st or other basis expense of sale			Gain or (loss s (f) minus	
<u>a</u>				+			
b c				 			
d							
e 9,607,562.			8,894,003	•			713,559
Complete only for assets shown	 	 -ү		_ _(l) Gains (C	Col. (h) gain not less thai	minus n -0-) or
(i) FMV as of 12/31/69	(j) Adjusted basi as of 12/31/69		col. (j), if any	-		(from col. (
<u>a</u> b							
С							
<u>d</u>							=40 550
<u>e</u>	l			, 			713,559
2 Capital gain net income or (net ca	apital loss) $ \begin{cases} \text{If gain} \\ \text{If (loss)} \end{cases} $, also enter in Part I, line s), enter -0- in Part I, line	7 :7	2			713,559
3 Net short-term capital gain or (lo If gain, also enter in Part I, line 8,	column (c).	1222(5) and (6):	`	}		N/A	
If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder Section 4940	(e) for Reduced	Tax on Net In	vestment Inc	ome	N/A	<u> </u>
If section 4940(d)(2) applies, leave t Was the foundation liable for the sec If "Yes," the foundation doesn't quality	tion 4942 tax on the distri y under section 4940(e). [o not complete this part		<u> </u>			Yes X No
1 Enter the appropriate amount in (a)	each column for each year						(d)
(a) Base period years Calendar year (or tax year beginni	ng in) Adjusted qua	(b) alifying distributions		(c) harıtable-use assets		Distrit (col. (b) div	oution ratio vided by col. (c))
2018		673,051.		6,188,975	•		.041575
2017		1,775,396.		5,946,607			.111334
2016		843,397. 962,540.		<u>4,744,777</u> 5,328,665		-	.057200
2015 2014	·	744,619.		$\frac{5,328,885}{5,181,115}$		·	.049049
2014		, 12, 0250		3/101/113			
2 Total of line 1, column (d)					2		.321951
3 Average distribution ratio for the the foundation has been in existe	•	the total on line 2 by 5 (D, or by the number o	of years	3		.064390
4 Enter the net value of noncharitat	ole-use assets for 2019 fro	m Part X, line 5			4	1	6,798,475
5 Multiply line 4 by line 3					_ 5		1,081,654
6 Enter 1% of net investment incon	ne (1% of Part I, line 27b)				6_		9,926.
7 Add lines 5 and 6					7		1,091,580.
8 Enter qualifying distributions from					8		966,602.
If line 8 is equal to or greater that See the Part VI instructions.	TIME 7, CHECK THE DOX IN P	art vi, line 10, and comp	nete that part using a	ı 1% tax rate.			

Nabers Charitable Foundation

63-1189714

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Part VIII Excise Tax Based on Investment Income (Section 494(b), 494(b), 494(c), or 4948 - see instructions)	_	1990-PF (2019) Nabers Charitable Foundation	<u>a) 46</u>	040/6\ 404			1189/14 Page 4
Date of ruleng or determination letter:					U(e), or 48	100000	see instructions)
b Domester foundations that meet the section 4940(c) requirements in Part V, check here	1a]		
cell Part Line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(p)(1) triasts and taxable foundations only, others, enter -0-) 3 Add lines 1 and 2 3 Line 3			3) [超之数	10051		
e All Other domestic foundations enter 2% of the 27th. Exempt foreign organizations, enter 4% of Part I, line 12, cot. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 19, 851. 4 Subsitib A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 6 CerdistPayments: 2 2019 estimated tax payments and 2019 overpayment credited to 2019 6 10,000. 6 10,000. 6 10,000. 6 10,000. 6 10,000. 6 10,000. 6 10,000. 7 Total credits and payments. Add lines 5 afrough 60 6 Enter any penalty for underpayment of estimated tax Check here	b	• • •	P	1 *>a aa	19,851.		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) Add lines 1 and 2 3 19,851. 4 0. 5 Tax based on investment income. Subtract line 4 from line 3. it zero or liss, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. it zero or liss, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. it zero or liss, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. it zero or liss, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. it zero or liss, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. it zero or liss, enter -0- 5 Exempt foreign organizations: -1 sax withheld at source 6 0 0. 6 10,000. 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated 1ax. Penalty or line 6 is more than line 7, enter amount owed 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated 1ax. Penalty or line 7, enter amount owed 9 10, 140. 9 10 Overpayment. If line 7 is more than the total or fines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or fines 5 and 8, enter the amount overpaid 11 Parabutilizing 12 Statements Regarding Activities 13 Durine the tax year, du the foundation attempt to milluence any national, state, or local legislation or did it participate or intervene in any political campagin? b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes? See the instructions for the definition if the amount of any 10 tax on political expenditures (section 4955) imposed during the year: 11 (1) On the foundation in Foundation in the autivities. 2 0 the foundation like Form 1120-POL for this year? 12 If yes, that he detailed description of the autivities. 3 1 X X 13 If yes, that he detailed description of the autivities. 4 Ax 1 the requirements of section 508(e) (relating to		•					
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Tax paid with application for extension of time to hile (Form 8668) d Backup withholding erroneously withhold for Total orderisa and payments. Add lines 6a through 6d 7 10, 441. 8 Enter any penalty for underpayment of estimated tax Check here X I Form 2220 is attached 7 10, 441. 9 10, 441. 10 Verpayment. If line 5 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpaid 10 Verpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Oredited to 2020 estimated tax ► Retunded ► 11 Retunded ► 11							
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8 Enter any penalty for underpayment of estimated tax. Check here		· · · · · · · · · · · · · · · · · · ·	6d		0.	e pres	
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7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. AL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			UII ECIIC	nis that commet	WILLI LITE SLALE	Iavv	c X
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AL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	'	Did the foundation have at least \$5,000 in assets at any time outling the year? If Tes, comple	sic Fail	ii, coi. (c), aiiu	raitAV		
AL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	۵,	Enter the states to which the foundation reports or with which it is registered. See instruction	c >				
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	υd		. ·				
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	h		ornev (Seneral (or deem	nate)		
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year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? ir "Yes," attach a schedule listing their names and addresses 10 X	9		lion 49.	42(1)(3) or 4942	(i)(5) for caler	ndar	
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X	,				11/10/ 10/ 04/01		
	10				tresses		

150	Statements Regarding Activities (continued)	_		
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	1		
	If "Yes," attach statement. See instructions See Statement 11 See Statement 12	12	x	
12	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
10	Website address ► N/A			'
1.4	The books are in care of ▶ Drayton Nabers, Jr. Telephone no.▶205-7	26-4	336	
14	Located at ▶3300 Dell Road, Mountain Brook, AL ZIP+4 ▶3			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			$\overline{}$
15	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	'Ш
10	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
10		16		X
	securities, or other financial account in a foreign country?	10		21 21
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
Ps	foreign country ► Int VIEB Statements Regarding Activities for Which Form 4720 May Be Required	757708	J5-20.7	1200 AP + 18
		\$ 7,80	Yes	No
4.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		全部技	医水泥。
18	During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
		1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	t di		透透
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	276		
	before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years \blacktriangleright			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			4
	statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			Will.
٠	b			義等
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
-	during the year?			
h	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			
J	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,	TESTS.		
	Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b	5945. Tek	x40, 0903
<i>A</i> ~	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			Х
		48	New Year	
0	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that - had not been removed from jeopardy before the first day of the tax year beginning in 2019?	100 00 201	120411	X
	HAD NOUDED LEMOVED HOW ISONALUS DEIDLE HE HIST DAY OF THE TAX YEAR DECIMINING IN ZOTAY	4h		- Λ

Page 5

τ.	atal number of other employees paid over \$50,000				0
_					
_	NONE				
	(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
2	Compensation of five highest-paid employees (other than those inc		enter "NONE."	T (a)	<u> </u>
		_			

Form 990-PF (2019) Nabers Charitable Foundation 6.	3-1189.	/ 14 Page 7
Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE		(0) 0000
Total number of others receiving over \$50,000 for professional services Part: X:A: Summary of Direct Charitable Activities	<u> </u>	0
Single Control of the		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
1		
2		
3		
<u> </u>		
	\dashv	
Part X B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
N/A		
2		
		
All other program-related investments. See instructions.		
· · · · · · · · · · · · · · · · · · ·	_	
	\dashv	
Total. Add lines 1 through 3	-	0.

Form **990-PF** (2019)

i b	All domestic foundations must complete this part. Foreign four	ndations	, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	7.4	
а	Average monthly fair market value of securities	1a	15,446,587.
b	Average of monthly cash balances	1b	1,219,476.
C	Fair market value of all other assets	1c	388,226.
d	Total (add lines 1a, b, and c)	1d	17,054,289.
е	Reduction claimed for blockage or other factors reported on lines 1a and		······································
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	17,054,289.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	255,814.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,798,475.
3	Minimum investment return. Enter 5% of line 5	6	839,924.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here and do not complete this part.)	id certain	, , , , , , , , , , , , , , , , , , ,
1	Minimum investment return from Part X, line 6	1	839,924.
2a	Tax on investment income for 2019 from Part VI, line 5		<u>, </u>
	Income tax for 2019. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	20	19,851.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	820,073.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	820,073.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	820,073.
Ŗ	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	新新	
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	966,602.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
}	Amounts set aside for specific charitable projects that satisfy the:	200 A . T	
а	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
ļ	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	966,602.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
;	Adjusted qualifying distributions. Subtract line 5 from line 4	6	966,602.
	Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when calculation whether the foundation of	ualifiae fo	or the coction

Form **990-PF** (2019)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

Corpus Years prior to 2018 2018 1 Distributable amount for 2019 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2019 a Enter amount for 2018 only 1 Total for accounts.	2019 820,073.
line 7 2 Undistributed income, if any, as of the end of 2019 a Enter amount for 2018 only 0.	820,073.
a Enter amount for 2018 only	
Total for account	
b Total for prior years:	THE REPORT OF THE PARTY OF THE PARTY.
	A CONTRACTOR OF
3 Excess distributions carryover, if any, to 2019:	
a From 2014 11,986.	
b From 2015 225,789.	
c From 2016 122,030. d From 2017 993,572.	
d From 2017 e From 2018	
f Total of lines 3a through e 1,353,377.	
4 Qualifying distributions for 2019 from	
Part XII, line 4 ▶ \$ 966,602.	
a Applied to 2018, but not more than line 2a	
b Applied to undistributed income of prior	
years (Election required - see instructions)	
c Treated as distributions out of corpus	
(Election required - see instructions)	
d Applied to 2019 distributable amount	820,073.
e Remaining amount distributed out of corpus 146,529.	
Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.
6 Enter the net total of each column as indicated below:	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 1,499,906.	
b Prior years' undistributed income. Subtract	
line 4b from line 2b	
c Enter the amount of prior years'	
undistributed income for which a notice of deficiency has been issued, or on which	
the section 4942(a) tax has been previously	
assessed O. T.	
d Subtract line 6c from line 6b. Taxable amount - see instructions	
amount - see instructions e Undistributed income for 2018. Subtract line	
4a from line 2a. Taxable amount - see instr.	
f Undistributed income for 2019. Subtract	2.24.27 <u>384454, 45.54</u> 47138138
lines 4d and 5 from line 1. This amount must	
be distributed in 2020	0.
7 Amounts treated as distributions out of	
corpus to satisfy requirements imposed by	
section 170(b)(1)(F) or 4942(g)(3) (Election	
may be required - see instructions) 0.	
8 Excess distributions carryover from 2014	
not applied on line 5 or line 7 11,986.	
9 Excess distributions carryover to 2020.	
Subtract lines 7 and 8 from line 6a 1, 487, 920.	
10 Analysis of line 9: a Excess from 2015 225, 789.	
b Excess from 2016 122,030.	
c Excess from 2017 993, 572.	
d Excess from 2018	
e Excess from 2019 146,529.	

Part XIV Private Operating F	Charitable	Foundation	/// A guestion (I)	N/A	L89714 Page 1
1 a If the foundation has received a ruling			 	N/A	
foundation, and the ruling is effective fo		_	' .		
b Check box to indicate whether the foun			un acetion	14042(1)(2) or 1	1942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	ing toutidation described	Prior 3 years	4942(j)(3) or4	942(J)(5) T
•	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(é) Total
income from Part I or the minimum	(4) 2019	(0) 2010	(6) 2017	(0) 2010	(e) Iolai
investment return from Part X for					
each year listed				ļ,	/
b 85% of line 2a				/	
c Qualifying distributions from Part XII,					
line 4, for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of		İ			
exempt activities		<u> </u>		/	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the		-	//_		
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets				ļ	
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)				ļ	
b "Endowment" alternative test - enter 2/3 of minimum investment return				ļ	
shown in Part X, line 6, for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section	-				
512(a)(5)), or royalties)		1	<u> </u>	<u> </u>	
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income	//	1 11 1	12.11	100.000	
Part XV Supplementary Info			it the foundation i	nad \$5,000 or mo	re in assets
		<u> </u>			
1 Information Regarding Foundation					
a List any managers of the foundation wh year (but only if they have contributed r	O have contributed more	than 2% of the total con	tributions received by the t	foundation before the clos	e of any tax
Drayton Nabers, Jr	nore than \$5,000). (See S	section 507 (u)(2).)			
 b List any managers of the foundation wh other entity) of which the foundation ha 			(or an equally large portio	n of the ownership of a pa	artnership or
None	granding				
2 Information Regarding Contributi	ion Grant Gift Loan	Scholarship etc. D			
Check here ► X if the foundation of				ot account unaclicated reco	anto for fundo. If
the foundation makes gifts, grants, etc.,	to individuals or organiz	ations under other condi	tions, complete items 2a, b	ot accept unsonched requ n. c. and d.	ests for fulfus. If
a The name, address, and telephone num					
a The hame, address, and telephone hum	DEL OF CHIMIL AUDIESS OF IT	ie person to whom appli	cations should be address	eu.	
b The form in which applications should t	e submitted and informa	tion and materials they s	hould include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	e cuch ac hy geographic	al areae charitable fields	kinds of institutions or a	ther feeters:	
a rang resemblions of infiniations off award	a, addit as by geographic	ai ai cas, ciiafitavic iicius	, kinus of institutions, of O	inei ideleis.	

Total

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated	business income	Exclud	led by section 512, 513, or 514	(e)
the groot amount amout office with majoritor.	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business code	Amount	sion	Amount	function income
•	0000	···			
a b					
			 		
<u> </u>	 		\vdash		·· ·
<u> </u>	 	 	-+		
e	 		├		
			 		
g Fees and contracts from government agencies	 		 		
2 Membership dues and assessments					
3 Interest on savings and temporary cash			l i		
investments	—		1 4	212 704	
4 Dividends and interest from securities	<u> </u>		14	313,784.	
5 Net rental income or (loss) from real estate:			 	- ' '	**6
a Debt-financed property					
b Not debt-financed property	ļ				
6 Net rental income or (loss) from personal	1	l	1		
property	ļļ.			76.545	
7 Other investment income	ļ		14	-76,515.	
8 Gain or (loss) from sales of assets other	ļ ļ				
than inventory			18	713,559.	
9 Net income or (loss) from special events	L				
O Gross profit or (loss) from sales of inventory					
1 Other revenue:		'	1 1		
a Income/(loss) from					
b partnerships	900001	-10,166.	14	78,829.	
c				<u> </u>	
d					
e	ļ				
2 Subtotal. Add columns (b), (d), and (e)		-10,166.	,	1,029,657.	0.
3 Total. Add line 12, columns (b), (d), and (e)				13	1,019,491.
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Accon	nplishment of Exe	empt l	Purposes	
·	·	· · · · · · · · · · · · · · · · · · ·			
Line No. Explain below how each activity for which incom				ited importantly to the accomp	lishment of
the foundation's exempt purposes (other than b	y providing fund	ls for such purposes).			
	·				
					<u>.</u>
					_
				<u> </u>	
					
	· · · · · · · · · · · · · · · · · · ·				
	,				

Firm's address ► 300 Union Hill Dr, Suite 100 Birmingham, AL 35209-2059

Pärt	XVII		egarding Tran		and Transactions a	nd Relationsh	ins With Nonchari		Pa	age 13
1		Exempt Organ					ips with Notionan	tabic		
1 D	d the o	rganization directly or indi	rectly engage in any	y of the following	ng with any other organizati	on described in secti	on 501(c)		Yes	No
					g to political organizations?		`,	3 1 None	v. ()	25. 1. 14.
a Transfers from the reporting foundation to a noncharitable exempt organization of:										
(1) Cash	ı						1a(1)		Х
(2) Othe	r assets						1a(2)		Х
b 01	her trai	nsactions:						a deal.	¥4,14	ر مرابع
(1) Sales	s of assets to a noncharita	ible exempt organiza	ation				1b(1)		X
(2) Purc	hases of assets from a no	ncharitable exempt	organization				1b(2)		X
(3) Rent	al of facilities, equipment,	or other assets					16(3)		Х
(4) Reim	bursement arrangements	;					1b(4)		X
(5) Loan	s or loan guarantees						1b(5)		X
(6) Perfo	ormance of services or me	embership or fundra	using solicitatio	ons			1b(6)		X
		f facilities, equipment, ma						1c		X
					edule. Column (b) should al				ets,	
					ed less than fair market valu	ie in any transaction	or sharing arrangement, s	how in		
CC	lumn (d) the value of the goods,		·						
a) Line	по	(b) Amount involved	(c) Name (e exempt organization	(d) Description	of transfers, transactions, and	sharing arr	angemen	ıts
	_ _			N/A	····					
	<u> </u>									
	-	·								
										
					****		····			
		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·		· ···	_				
			ļ							
	+		-	·						
	 -	• • • • • • • • • • • • • • • • • • • •								
_	-									
										
	-									
					or more tax-exempt organi	zations described	-		[1 =	٦
		501(c) (other than sectio		ection 52/7			L	Yes	[X	No
D 11	Yes, co	omplete the following sch (a) Name of org			(b) Type of organization	1	(a) Description of relations	hin		
		N/A	janization	-	(b) Type of organization		(c) Description of relations	шр		
		N/A					 			
		· · · · · · · · · · · · · · · · · · ·								
		···					·			
	Under	penalties of perjury, I declare t	hat I have examined the	s return, including	accompanying schedules and st	I atements, and to the bes	t of my knowledge			
Sign	and be	elief, it is true, correct and com	plete peclaration of pr	eparer (other than	taxpayer) is based on all informat	tion of which preparer ha	s any knowledge ret	y the IRS o	prepare	er.
Here		Water	Su'M	(•	1 11/12/20	Presid		X Yes] No
	Sign	nature of officer or trustee			Date	Title		162	Ц.	, 140
	-	Print/Type preparer's na	ıme	Preparer's s	ignature	Date	Check If PTIN			
					Mie Wie		self- employed			
Paid		David M. W.	ise	1 /a	of h. pure	11/13/20	P0	1366	554	
Prep		Firm's name ► Jon	es & Kirk	patric	k, PC		Firm's EIN ► 63-1			
Use (Only	i					I			

Nabers Charitable Foundation 63-1189714 Page of Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse; or common stock, 200 shs MLC Co. (mo., day, yr.) (mo, day, yr.) D - Donation 1a NBC Securities #9955 12/31/19 P b NBC Securities #9955 P $\overline{12/31/19}$ c NBC Securities #9884 P 12/31/19d NBC Securities #9884 12/31/19 P e NBC Securities #7607 P 12/31/19 NBC Securities #9467 P 12/31/19 g NBC Securities #9467 P 12/31/19 h Fidelity #9601 P 12/31/19P 12/31/19 Fidelity #6794 | Fidelity #8450 P 12/31/19 k Fidelity #8450 P 12/31/19 | Fidelity #3728 P 12/31/19 m Fidelity #3728 P 12/31/19 P 12/31/19 n Ameriprise #1494 12/31/19 O Ameriprise #1494 P (g) Cost or other basis (h) Gain or (loss) (f) Depreciation allowed (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 336,250. -38,652. 374,902. 329,238. 310,379. 18,859. b -337. 5,082. 5,419. C 49,751. 46,040. 3,711. ď 199,485. 254,717. -55,232. 192,689. 197,277. -4,588. 278,948. 186,122. 92,826. g 86,880. 92,051. -5,171. h 328,119. 1,103. 327,016. 148,700. -43,667.192,367. 1,008,214. 642,028. 366,186. 2,502,007. 2,605,259. -103,252. 1 34,486. 194,847. 160,361. 133,065. 149,955. -16,890.n 3,761,975. 3,350,110. 411,865. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (i) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any -38,652. а 18,859. -337. C 3,711. d -55,232. е -4,588. 92,826. g -5,171. h 1,103. -43,667. 366,186. -103,252. 34,486. m -16,890. n 411,865. { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 2

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

Nabers	Charitable	Foundation		63-11897	714 P	age 2	of 2
<u>Prairi M</u>		ses for Tax on Investment Income		<u>-</u>	I(b) How acquired	(.) Data	(4) Data and
·	2-story br	describe the kind(s) of property solick warehouse; or common stock, 2	00 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publ	icly Tradeo	l Partnership Ad	justment		P		12/31/19
b Capi	tal Gains I	Dividends					
_ <u>c</u>							
<u>d</u>	·			-			
<u>e</u>					<u> </u>		
<u>f</u>					<u> </u>		
<u>g</u>				-	 		
<u>h</u>	·- ·- ·- ·- ·- ·- ·- ·- ·- ·- ·- ·- ·- ·						
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k		 			<u> </u>		-,
1							_
m		"					
_ n							
0							
(e) Gr	oss sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other plus expense o		(h) (e) p	Gain or (loss) lus (f) minus (g)	
a	22,544.						22,544.
a b	29,768.					-	29,768.
С							
<u>d</u>		<u> </u>				•	
<u>e</u>							
<u>f</u>			ļ				
<u>g</u>			-				
<u>h</u>						.	
-				<u> </u>	- · -		
<u>k</u>			 				
1			1		VI		
m			*				
n							
0							
Complete	only for assets showin	g gain in column (h) and owned by	the foundation on 12/31	/69	(I) Los	ses (from col. (h))	
(i) F.M.\	V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of co		Gains (excess o but n	of col. (h) gain over ot less than "-0-")	col. (k),
a							22,544.
b							29,768.
					···		
<u>d</u>		<u></u>	ļ				
<u>e</u>							
				-	M.L		
<u>h</u>			 				
						<u>, , , , , , , , , , , , , , , , , , , </u>	
		· · ·					
m							
n							
0		·					
2 Capital gai	n net income or (net ca	pital loss) { If gain, also ente	r in Part I, line 7 0-" in Part I, line 7	2			713,559.
3 Net short-		s) as defined in sections 1222(5) ar		}			
If (loss), e	nter "-0-" in Part I, line 8	3		<u> </u>		N/A	

			_		
Form 990-PF	Dividends	and Interest	from Secu	rities S	tatement 1
		Capital	(a)	(b)	(c)
	Gross	Gains	Revenue	Net Invest-	
Source	Amount	Dividends			
		————	TCI BOOKS		
Ameriprise #0695 - Interest	2	0	2	2	
Ameriprise #1494 -	3.	0.	3	. 3.	
Dividends	44,600.	0.	44,600	. 44,600.	
Ameriprise #1494 -	44,000.	0.	44,000	. 44,000.	
Interest	254.	0.	254	. 254.	
Fidelity #3728 -	2011		501		
Dividends	55,747.	0.	55,747	. 55,747.	
Fidelity #4850 -	·		·	·	
Dividends	30,910.	0.	30,910	. 30,910.	
Fidelity #6794 -					
Dividends	28,328.	0.	28,328	. 28,328.	
Fidelity #9601 -					
Dividends	1,315.	0.	1,315	. 1,315.	
NBC #7607 -	1 050	•	4 050	4 050	
Dividends NBC #7607 -	1,258.	0.	1,258	. 1,258.	
Interest	47.	0.	47	. 47.	
NBC #9467 -	47.	0.	4 /	• 47•	
Dividends	4,963.	22.	4,941	4,941.	
NBC #9467 -	-,,,,,,	224	-,5	. 1,512.	
Interest	13.	0.	13	. 13.	
NBC #9884 -					
Dividends	6,499.	12.	6,487	6,487.	
NBC #9884 -					
Interest	17.	0.	17	. 17.	
NBC #9955 -					
Dividends	103,074.	29,734.	73,340	. 73,340.	
NBC #9955 - Interest	66,524.	0.	66,524	. 66,524.	
To Part I, line 4	343,552.	29,768:	313,784	313,784.	
Form 990-PF		Other Inco	me	S	tatement 2
			(a)	(b)	(c)
				Net Invest-	Adjusted
Description				ment Income	Net Income
Return of Capital			2,314.	0.	
Partnership Taxable Income/Loss		3	-78,829.	0.	
Income/(loss) from			68,663.	78,829.	
	_				

Total to Form 990-PF, Part I, line 11 -7,852. 78,829.

Form 990-PF	Accounti	ng Fees	S	tatement 3
Description	(a) Expenses Per Books		(c) Adjusted Net Income	(d) Charitable Purposes
Accounting	9,200.	9,200.		0.
To Form 990-PF, Pg 1, ln 16b	9,200.	9,200.		0.
Form 990-PF (Other Profes	sional Fees	S	tatement 4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Management Fees Consulting	84,809. 1,050.	•		0. 1,050.
To Form 990-PF, Pg 1, ln 16c	85,859.	84,809.		1,050.
Form 990-PF	Tax	es	S	tatement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign Taxes Income Taxes	846. 18,500.	846. 18,500.		0.
To Form 990-PF, Pg 1, ln 18 =	19,346.	19,346.		0.
Form 990-PF	Other E	xpenses	S	tatement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Wire Fees Miscellaneous	193. 71.	193. 71.		0.
To Form 990-PF, Pg 1, ln 23	264.	264.		0.

Form 990-PF	Corporate Stock		Statement 7
Description		Book Value	Fair Market Value
Corporate Stock		11,769,517.	13,992,345.
Total to Form 990-PF, Part II, 1	ine 10b	11,769,517.	13,992,345.
Form 990-PF	Corporate Bonds		Statement 8
Description		Book Value	Fair Market Value
Corporate Bonds		1,363,893.	1,651,149
Total to Form 990-PF, Part II, li	ine 10c	1,363,893.	1,651,149.
Form 990-PF Ot	ther Investments	•	Statement 9
Description	Valuation Method	Book Value	Fair Market Value
Other Investments	COST	388,223.	388,223
Total to Form 990-PF, Part II, li	ine 13	388,223.	388,223
	other Assets	388,223.	388,223
Total to Form 990-PF, Part II, li Form 990-PF Description		End of Year Book Value	
Form 990-PF	Other Assets Beginning of	End of Year	Statement 10

· ————————————————————————————————————	 	 	
Form 990-PF	Concerning Part ing Distribution		Statement 11

Explanation

During its 2019 tax year, The Nabers Foundation made grants of \$465,000 to The National Christian Foundation. This entity is a donor advised fund over which a disqualified person has advisory privileges. The grant has been treated as a qualifying distibution on this return.

<u> </u>		
Form 990-PF	Explanation Concerning Part VII-A, Line 12	Statement 12
	Section 170(c)(2)(B) Statement	

Explanation

Distributions will be made from the donor advised funds to public charities in furtherance of the Foundation's Section 170(C)(2)(b) purposes.