Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

Forc	alei	idar year 2019 or tax year begi	nning			, and ending			
Nar	ne o	f foundation					A Employer identification	number	
THE JOSEPH H & REVA ENGEL									
F	OU	NDATION					63-0989498		
Num	iber a	and street (or PO box number if mail is	Room/suite	B Telephone number					
_ <u>P</u>	.0	BOX 3128					(205)221-4	000	
City	or t	own, state or province, country,		reign p	oostal code		C If exemption application is p	ending, check here	
_ <u>J</u>	<u>AS</u>	PER, AL 35502	<u>-3128</u>						
G C	hec	call that apply:	al return		Initial return of a fo	ormer public charity	D 1. Foreign organizations	s, check here	
		Fina	l return		Amended return				
			ress change		Name change		Foreign organizations me check here and attach co	ering the 85% test, emputation	
H C	_			c) <u>(3)</u> e	xempt private foundation	nί	E If private foundation sta	itus was terminated	
\perp		ection 4947(a)(1) nonexempt ch	1		Other taxable private founda	ation ()4	under section 507(b)(1)	(A), check here	
I Fa	ır m	arket value of all assets at end o	fyear J A	ccount	ing method: X Cash	Accrual	F If the foundation is in a	60-month termination	
		Part II, col. (c), line 16)	_ [c	ther (specify)	<u> </u>	under section 507(b)(1)	. —	
				l, colu	mn (d), must be on cash bas	is)		_	
Pa	rt I	→ (The total of amounts in columns (b)), (c), and (d) may	y not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes	
		necessarily equal the amounts in co	olumn (a))		expenses per books	income	income	(cash basis only)	
	1	Contributions, gifts, grants, etc			652,825.				
	2	Check Interest on savings and temperature	required to attach S	ch B					
	3	Interest on savings and temporary cash investments				· <u> </u>			
	4	Dividends and interest from se	curities		7,665.	7,665.		STATEMENT 1	
	5a	Gross rents							
	þ	Net rental income or (loss)					/0.1	UED-	
اه	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all			<5,427.>		(8/		
evenue	Þ	assets on line 6a	<u>185,80</u>	<u>6.</u>			/00/	VUNSO	
eve	7	Capital gain net income (from Part IV,	, line 2)			0.		2.	
~	8	Net short-term capital gain					N/A		
	9	Income modifications Gross sales less returns					~	DE	
	10a	and allowances						1/2 1/2	
l		Less Cost of goods sold							
		Gross profit or (loss)	2000	`				7	
	11		2050	_	CEE 055				
\dashv	12	Total. Add lines 1 through 11			655,063.	7,665.	0.		
	13	Compensation of officers, directors, t	•		0.	0.	0.	0.	
ŀ	14	Other employee salaries and wa	•						
,,	15	Pension plans, employee benef	rits			 			
Sec		Legal fees	Cm.m	2	1 275	1 024		344	
pens		Accounting fees	STMT	_	1,375.	1,031.	0.	344.	
Ë		Other professional fees	STMT	3	971.	971.	0.	0.	
.≥ı		Interest	(Im) em	4	027				
tra	18	Taxes	STMT	4	237.	0.	0.	0.	
Administ	19	Depreciation and depletion							
Ę	20	Occupancy			<u> </u>				
Ϋ́	21	Travel, conferences, and meeting	ngs			.			
a	22	Printing and publications	Cimiem	_					
in P	23	Other expenses	STMT	5	89.	67.	0.	22.	
Operating	24	Total operating and administra			2 672	2 262	_	366	
අ	٥.	expenses. Add lines 13 throug			2,672.	2,069.	0.	366.	
		Contributions, gifts, grants paid			130,580.			130,580.	
	26	Total expenses and disbursem	ients.		122 050	2 222	_	120 046	
\rightarrow		Add lines 24 and 25			133,252.	2,069.	0.	130,946.	
	27				[01 011				
		Excess of revenue over expenses and			521,811.	F 500			
		Net investment income (if negat			<u> </u>	5,596.			
	C	Adjusted net income (if negative	, enter -0-)		<u> </u>		0.		

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2019)

FOUNDATION

63-0989498 Page 2

듑	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
Ľ	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
_	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	182,505.	500,015.	500,015.
	3	Accounts receivable			-
]	Less; allowance for doubtful accounts			
	4	Pledges receivable			
		Less; allowance for doubtful accounts			
	5	Grants receivable			
	-	•			
	6	Receivables due from officers, directors, trustees, and other	į.		
	l _	disqualified persons			
	7	Other notes and loans receivable			
	l	Less: allowance for doubtful accounts			
ă	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
4	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 6	90,292.	247,084.	327,559.
	c	Investments - corporate bonds STMT 7	102,810.	150,319.	153,061.
	11	Investments - land, buildings, and equipment basis			
	į .	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers - see the			
		instructions Also, see page 1, item I)	375,607.	897,418.	980,635.
_	17	Accounts payable and accrued expenses			
	18	Grants payable			
.0	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ā	21	Mortgages and other notes payable			
٣		Other liabilities (describe)			i i
					i
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow FASB ASC 958, check here			
		and complete lines 24, 25, 29, and 30.			
ő	24	Net assets without donor restrictions			
lan	25	Net assets with donor restrictions			
89		Foundations that do not follow FASB ASC 958, check here			
P	1	and complete lines 26 through 30		İ	
Ĺ	26	Capital stock, trust principal, or current funds	375,607.	897,418.	
Ö	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
set	28	Retained earnings, accumulated income, endowment, or other funds		0.1	
Ą	29	Total net assets or fund balances	375,607.	897,418.	<u>-</u>
Net Assets or Fund Balances	29	total liet assets of luna balances	3/3,00/	057,410.	<u></u>
_	l	Total liabilities and net assets/fund balances	375,607.	897,418.	
_				057,410.	
<u>P</u>	art	Analysis of Changes in Net Assets or Fund Ba	iances		
 1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 2	29		
		t agree with end-of-year figure reported on prior year's return)	- •],]	375,607.
	•	amount from Part I, line 27a		2	521,811.
		increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3			897,418.
-		eases not included in line 2 (itemize)		5	0,
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 29	- 6	897,418.
<u>-</u> -		Section 2. June 1 initial may 7 art in the	147)		Form 990-PF (2019)

Form 990-PF (2019)

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FOUNDATION

63-0989498 Page 3

11,011	IV _I Capital Gains	and Losses for	Tax on Inv	vestment	income					
	(a) List and describe 2-story brick wa	the kind(s) of propert arehouse; or common			e,	(b) H P - D -	ow acquired Purchase Donation	(c) Date a (mo , da	cquired ly, yr.)	(d) Date sold (mo , day, yr.)
1a ST	TATE STREET BA	ANK & TRUS	T COMPA	MY ACC	T# 8621					
b LI	rcg						P	VARIO	OUS	12/31/19
	PATE STREET BA	ANK & TRUS	T COMPA	MY ACC	T# 8621					
d ST	rcg					ļ	P	VARIO	OUS	12/31/19
<u>e</u>					<u> </u>	<u> </u>				
	(e) Gross sales price	(f) Depreciation (or allowa			t or other basis xpense of sale				in or (loss (f) minus	
<u>a</u>	65,086.				65,30	2		_		-217
<u>b</u>	05,000.	-			65,30	3 				<217.>
<u> </u>	120,720.				125,93	<u>n</u>				<5,210.>
_d e	120,720.	<u> </u>			123,93	* 		<u></u>		<u> </u>
	nplete only for assets showing	no dain in column (h)	and owned by t	he foundation (on 12/31/69	\dashv		(I) Gains (Co	ol (b) gain	minue
	inplote only for abbotic billowin	(j) Adjusted			cess of col. (I)			òl´ (k), but n	ot less thai	n -0-) or
(i	i) FMV as of 12/31/69	as of 12/3			col. (j), if any			Losses (from col. (h))
<u>a</u>						\neg				
<u></u>							· · · · · · · · · · · · · · · · · · ·	-		<217.>
		-			_ .			_		
<u>d</u>										<5,210.>
e		·							-	10/=000
			gain also ester	un Dart I. lung		7			-	
2 Capit	tal gain net income or (net ca	ipital loss)	gain, also enter (loss), enter -0-	III Part I, IIIIE 1 In Part I line	<i>r</i> 7	-	2			<5,427.>
-	,				•	7			-	
-	short-term capital gain or (los in, also enter in Part I, line 8,	•	ons 1222(5) and	u (o):		٦L	ĺ			
	ss), enter -0- in Part I, line 8	commit (c)				}	3			<5,210.>
[Part	Va Qualification U	nder Section 4	940(e) for	Reduced '	Tax on Net	nves	stment Inc	ome		
(For opti	ional use by domestic private	foundations subject	to the section 4	940(a) tax on i	net investment in	come.)				
If control	n 4940(d)(2) applies, leave th	ue nart blank								
II Section	ii 4940(u)(2) applies, leave ti	iis part blank.								
	foundation liable for the sect				ar in the base peri	od?				Yes X No
	the foundation doesn't qualif								_	
1 Ente	r the appropriate amount in e	each column for each	year; see the in	structions befo	ira makina anu ar					
	(a) Base period years	A	(b)		ne making any ei	ntries.				-
Calen	idar year (or tax year beginnii					(c)			Distrib	(d) oution ratio
	2018	ng in) Adjuster	d qualifying dist		Net value of no	(c)			Distrib col (b) div	(d) pution ratio rided by col (c))
		ng in) Abjuster	d qualifying dist	4,067.		(c)	512,313	3.	Distrib col (b) div	rided by col (c)) • 281209
	2017	ng in) Adjuster	d qualifying dist 14 7	4,067. 9,475.		(c)	512,313 365,809	3.	Distrib col (b) div	.281209 .217258
	2016	ng in) Adjusted	d qualifying dist 14 79 64	4,067. 9,475. 4,031.		(c)	512,313 365,809 352,329	3. 9.	Distrib col (b) div	.281209 .217258 .181736
	2016 2015	ng in) Adjusted	d qualifying dist	4,067. 9,475. 4,031. 4,067.		(c)	512,313 365,809 352,329 368,488	3. 9. 9.	Distrib col (b) div	.281209 .217258 .181736 .336692
	2016	ng in) Adjusted	d qualifying dist	4,067. 9,475. 4,031.		(c)	512,313 365,809 352,329	3. 9. 9.	Distrib col (b) div	.281209 .217258
	2016 2015 2014	ng in) Adjuster	d qualifying dist	4,067. 9,475. 4,031. 4,067.		(c)	512,313 365,809 352,329 368,488	3. 9. 9. 3.	Distrib col (b) div	.281209 .217258 .181736 .336692 .327574
	2016 2015 2014 I of line 1, column (d)	ng my	d qualifying dist	4,067. 9,475. 4,031. 4,067. 1,807.	Net value of no	(c) ncharit	512,313 365,809 352,329 368,488 280,263	3. 9. 9.	Distrib col (b) div	.281209 .217258 .181736 .336692 .327574
3 Avera	2016 2015 2014 I of line 1, column (d) age distribution ratio for the	5-year base period - d	d qualifying dist 14 7: 64 124 9:	4,067. 9,475. 4,031. 4,067. 1,807.	Net value of no	(c) ncharit	512,313 365,809 352,329 368,488 280,263	3	Distrib col (b) div	.281209 .217258 .181736 .336692 .327574
3 Avera	2016 2015 2014 I of line 1, column (d)	5-year base period - d	d qualifying dist 14 7: 64 124 9:	4,067. 9,475. 4,031. 4,067. 1,807.	Net value of no	(c) ncharit	512,313 365,809 352,329 368,488 280,263	3. 9. 9. 3.	Distrib col (b) div	.281209 .217258 .181736 .336692 .327574
3 Avera	2016 2015 2014 I of line 1, column (d) age distribution ratio for the soundation has been in exister	5-year base period - d nce if less than 5 year	d qualifying dist	4,067. 9,475. 4,031. 4,067. 1,807.	Net value of no	(c) ncharit	512,313 365,809 352,329 368,488 280,263	3	Distrib col (b) div	.281209 .217258 .181736 .336692 .327574 1.344469
3 Avera	2016 2015 2014 I of line 1, column (d) age distribution ratio for the	5-year base period - d nce if less than 5 year	d qualifying dist	4,067. 9,475. 4,031. 4,067. 1,807.	Net value of no	(c) ncharit	512,313 365,809 352,329 368,488 280,263	3	Distrib col (b) div	.281209 .217258 .181736 .336692 .327574
3 Avera	2016 2015 2014 I of line 1, column (d) age distribution ratio for the soundation has been in exister	5-year base period - d nce if less than 5 year	d qualifying dist	4,067. 9,475. 4,031. 4,067. 1,807.	Net value of no	(c) ncharit	512,313 365,809 352,329 368,488 280,263	3	Distrib col (b) div	.281209 .217258 .181736 .336692 .327574 1.344469 .268894
3 Avera the fo	2016 2015 2014 I of line 1, column (d) age distribution ratio for the soundation has been in exister	5-year base period - d nce if less than 5 year	d qualifying dist	4,067. 9,475. 4,031. 4,067. 1,807.	Net value of no	(c) ncharit	512,313 365,809 352,329 368,488 280,263	3	Distrib col (b) div	.281209 .217258 .181736 .336692 .327574 1.344469
3 Avera the fo	2016 2015 2014 I of line 1, column (d) age distribution ratio for the soundation has been in exister	5-year base period - d nce if less than 5 year	d qualifying dist	4,067. 9,475. 4,031. 4,067. 1,807.	Net value of no	(c) ncharit	512,313 365,809 352,329 368,488 280,263	3	Distrib col (b) div	.281209 .217258 .181736 .336692 .327574 1.344469 .268894 530,432.
3 Avera the for 4 Enter 5 Multi	2016 2015 2014 I of line 1, column (d) age distribution ratio for the soundation has been in exister	5-year base period - d nce if less than 5 year le-use assets for 2019	d qualifying dist 14 79 64 124 9 Invide the total of s	4,067. 9,475. 4,031. 4,067. 1,807.	Net value of no	(c) ncharit	512,313 365,809 352,329 368,488 280,263	3	Distrib col (b) div	.281209 .217258 .181736 .336692 .327574 1.344469 .268894
3 Avera the for 4 Enter 5 Multi	2016 2015 2014 I of line 1, column (d) age distribution ratio for the soundation has been in exister or the net value of noncharitab	5-year base period - d nce if less than 5 year le-use assets for 2019	d qualifying dist 14 79 64 124 9 Invide the total of s	4,067. 9,475. 4,031. 4,067. 1,807.	Net value of no	(c) ncharit	512,313 365,809 352,329 368,488 280,263	3. 9. 9. 93. 93. 93. 93. 93. 94. 95. 95. 95. 95. 95. 95. 95. 95. 95. 95	Distrib col (b) div	.281209 .217258 .181736 .336692 .327574 1.344469 .268894 530,432. 142,630.
3 Avera the for 4 Enter 5 Multi 6 Enter	2016 2015 2014 I of line 1, column (d) age distribution ratio for the soundation has been in exister or the net value of noncharitab	5-year base period - d nce if less than 5 year le-use assets for 2019	d qualifying dist 14 79 64 124 9 Invide the total of s	4,067. 9,475. 4,031. 4,067. 1,807.	Net value of no	(c) ncharit	512,313 365,809 352,329 368,488 280,263	3. 9. 9. 93. 93. 93. 93. 93. 94. 95. 95. 95. 95. 95. 95. 95. 95. 95. 95	Distrib col (b) div	.281209 .217258 .181736 .336692 .327574 1.344469 .268894 530,432.
3 Avera the foliation foliation4 Enter5 Multino6 Enter7 Add I	2016 2015 2014 I of line 1, column (d) age distribution ratio for the soundation has been in exister r the net value of noncharitab uply line 4 by line 3 r 1% of net investment incom	5-year base period - d nce if less than 5 year le-use assets for 2019 le (1% of Part I, line 2	d qualifying dist 14 79 64 124 9 Invide the total of s	4,067. 9,475. 4,031. 4,067. 1,807.	Net value of no	(c) ncharit	512,313 365,809 352,329 368,488 280,263	3	Distrib col (b) div	.281209 .217258 .181736 .336692 .327574 1.344469 .268894 530,432. 142,630.
3 Avera the foliation foliation4 Enter5 Multiple6 Enter7 Add I	2016 2015 2014 I of line 1, column (d) age distribution ratio for the soundation has been in exister or the net value of noncharitab uply line 4 by line 3 r 1% of net investment incom	5-year base period - d nce if less than 5 year le-use assets for 2019 le (1% of Part I, line 2	d qualifying dist 14 79 64 124 9 Invide the total of s	4,067. 9,475. 4,031. 4,067. 1,807.	Net value of no	(c) ncharit	512,313 365,809 352,329 368,488 280,263	3	Distrib col (b) div	.281209 .217258 .181736 .336692 .327574 1.344469 .268894 530,432. 142,630.

THE JOSEPH H & REVA ENGEL FOUNDATION

Form 990-PF (2019) FOUNDATION 63-09 Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	989498 Page 4
1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	instructions,
Date of ruling or determination letter:(attach copy of letter if necessary-see instructions)	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	112.
of Part I, line 27b	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	0.
3 Add lines 1 and 2	112.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	112.
6 Credits/Payments:	
a 2019 estimated tax payments and 2018 overpayment credited to 2019 6a 0.	
b Exempt foreign organizations - tax withheld at source 6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	
d Backup withholding erroneously withheld 6d 0.	
7 Total credits and payments Add lines 6a through 6d 7	0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	0.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	112.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶ 11	
Part VII-A Statements Regarding Activities	
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	Yes No
any political campaign?	1a X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	
distributed by the foundation in connection with the activities.	\ <u>-</u>
c Did the foundation file Form 1120-POL for this year?	1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	
(1) On the foundation. ► \$ O . (2) On foundation managers. ► \$ O .	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	
managers > \$O.	- <u></u> -
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2 X
If "Yes," attach a detailed description of the activities	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a X
b If "Yes," has it filed a tax return on Form 990-T for this year?	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5 X
If "Yes," attach the statement required by General Instruction T	
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	
By language in the governing instrument, or	
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	6 X
remain in the governing instrument?	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7 X
8a Enter the states to which the foundation reports or with which it is registered. See instructions.	
AL	— I I I I
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	-
	8b X
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	00 42 4
year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV	$\frac{1}{9}$ $\frac{1}{X}$
	8 10 X
To the drift persons account automatical contributors during the tax your in jes, staten a schedule issing their names and statesses.	Form 990-PF (2019)

FOUNDATION

Pa	rt VII-A	Statements Regarding Activities (continued)					
						Yes	No
11	At any time	e during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of					
	•	2(b)(13)? If "Yes," attach schedule. See instructions			11		х
12		indation make a distribution to a donor advised fund over which the foundation or a disqualified person had a	dvisory priviled	es?			
-		ach statement. See instructions			12		х
13	•	indation comply with the public inspection requirements for its annual returns and exemption application?			13	X	
		idress N/A		•			
14			ione no. 🖊 🕻	205)5	21-	631	1
•		▶505 20TH STREET NORTH, SUITE 1150, BIRMINGHAM,		+4 ▶35			
15		47(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		· · · · · · · · · · · · · · · · · · ·			\Box
		the amount of tax-exempt interest received or accrued during the year	▶ 15	1	N	/A	
16		e during calendar year 2019, did the foundation have an interest in or a signature or other authority over a ban				Yes	No
	•	or other financial account in a foreign country?	,	ſ	16		X
	-	structions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the					
	foreign cou	• • • • • • • • • • • • • • • • • • • •					
Pa	rt VII-B	Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form	1 4720 if any item is checked in the "Yes" column, unless an exception applies.				Yes	No
1a	During the	year, did the foundation (either directly or indirectly):					
	(1) Engag	e in the sale or exchange, or leasing of property with a disqualified person?	Yes [X No			
	(2) Borrov	w money from, lend money to, or otherwise extend credit to (or accept it from)					
	a disqi	ualified person?	Yes [X No			1
	(3) Furnis	th goods, services, or facilities to (or accept them from) a disqualified person?	Yes [
	(4) Pay co	ompensation to, or pay or reimburse the expenses of, a disqualified person?	Yes 🖸	X No			
	(5) Transf	fer any income or assets to a disqualified person (or make any of either available					
	for the	e benefit or use of a disqualified person)?	Yes 🖸	X No			
	(6) Agree	to pay money or property to a government official? (Exception. Check "No"			ļ		
	ıf the f	foundation agreed to make a grant to or to employ the official for a period after					
	termin	nation of government service, if terminating within 90 days)	Yes 🖸	X No			
b	If any answ	ver is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations					
	section 53.	.4941(d)-3 or in a current notice regarding disaster assistance? See instructions]	N/A	_1b		
	Organizatio	ons relying on a current notice regarding disaster assistance, check here	l	▶□			
C	Did the fou	indation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corre	ected				
	before the	first day of the tax year beginning in 2019?			1c		_X
2		ailure to distribute income (section 4942) (does not apply for years the foundation was a private operating fou	ndation				
		section 4942(j)(3) or 4942(j)(5)):					
a	At the end	of tax year 2019, did the foundation have any undistributed income (Part XIII, lines		_			
	•	for tax year(s) beginning before 2019?	Yes 🖸	<u>K</u> No			
	•	t the years >,	- .			- 1	1
Þ		iny years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to					
		if assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" a		N/A			
_		- see instructions.)		N/A	_2b	-	
C	if the provi	sions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			- 1		
20	Did the four	indation hold more than a 2% direct or indirect interest in any business enterprise at any time					l
Ja	during the		Yes [X No.		l	
		d it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified pe		""			
	•	269; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)		. 1			
		s acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Forn					
		c, to determine if the foundation had excess business holdings in 2019.)		A\N	3b	—	
42		indation invest during the year any amount in a manner that would jeopardize its charitable purposes?		•	4a	$\neg \neg$	Х
		indation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable	purpose that	İ			- 1
		en removed from jeopardy before the first day of the tax year beginning in 2019?			4b		X
				Forr	n 99 0	-PF	(2019)

Page 6

Form 990-PF (2019) · FOUNDATION			63-09894	98	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be R	equired _{(contin}	ued)		T - 2 - 2
5a During the year, did the foundation pay or incur any amount to:				Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	· • •		es X No		
(2) Influence the outcome of any specific public election (see section 4955); or	to carry on, directly or indire				1 .
any voter registration drive?			s X No		'
(3) Provide a grant to an individual for travel, study, or other similar purposes?		Ye	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section				
4945(d)(4)(A)? See instructions		Ye	es 🗶 No	- 1	1
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f				
the prevention of cruelty to children or animals?		Ye	s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ler the exceptions described i	n Regulations	<u></u>		
section 53.4945 or in a current notice regarding disaster assistance? See instru	ctions		N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check h	ere		ightharpoons		
c if the answer is "Yes" to question 5a(4), does the foundation claim exemption from	om the tax because it maintai	ned	ļ	l l	
expenditure responsibility for the grant?	N	Γ/A	es 🔲 No	1	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			_		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	ay premiums on				
a personal benefit contract?		Ye	es 🗓 No		1 1
b Did the foundation, during the year, pay premiums, directly or indirectly, on a pi	ersonal benefit contract?	_		6ь	X
If "Yes" to 6b, file Form 8870.			Г		
7a At any time during the tax year, was the foundation a party to a prohibited tax si	nelter transaction?	☐ Y6	s X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu			/ -	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$			*" ¹		1
excess parachute payment(s) during the year?	i,oco,oco iii toinanoi adon di		s X No		
Part VIII Information About Officers, Directors, Truste	es. Foundation Man		,8 <u>12- 140 </u>		
Paid Employees, and Contractors					
1 List all officers, directors, trustees, and foundation managers and th	eir compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Ex	pense
(a) Name and address	hours per week devoted to position	(If not paid,	(d) Contributions to employee benefit plans and deferred compensation	(e) Ex account allowa	, other
LISA R ENGEL		enter -0-) RECTOR	Compensation	allowe	111003
3547 KINGSHILL ROAD	FREDIDENI/ DI	RECTOR			
BIRMINGHAM, AL 35223	7.50	l o.	0.		Ο.
	VP/ SECRETARY			· · · · · ·	<u> </u>
3547 KINGSHILL ROAD	VF/ SECRETARI	DIRECTOR			
BIRMINGHAM, AL 35223	1.00	۱ ،	0.		^
		RECTOR	0.		0.
	TREASURER/ DI	RECTOR			
1710 RIDGE ROAD	0 05		•		•
HOMEWOOD, AL 35209	0.25	0.	0.		<u>0.</u>
		TALE BALONIE II			
2 Compensation of five highest-paid employees (other than those incl		enter "NONE."	(d) Contributions to	(a) [w	20000
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit plans and deferred	(e) Expanded	, other
	devoted to position		compensation	allowa	inces
NONE					
	 -				
				_	
			, i		
Total number of other employees paid over \$50,000			_		0
			Form	990-PF	(2019)

	Form	990-PF	(2019)
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T. C.					()IA

Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter	er "NONE "	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(b) Type of Service	(C) compensation
NOND		
	· · · · · · · · · · · · · · · · · · ·	
otal number of others receiving over \$50,000 for professional services Part IX-A: Summary of Direct Charitable Activities	·	•
	····	
ist the foundation's four largest direct charitable activities during the tax year. Include relevant stat number of organizations and other beneficiaries served, conferences convened, research papers pro		Expenses
	Judeeu, etc	
N/A		
· · · · · · · · · · · · · · · · · · ·		
· · · · · · · · · · · · · · · · · · ·		
	-	
	- ""	
		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year o	n lines 1 and 2	Amount
N/A		
Il other program-related investments. See instructions	····	
an unior program-related investments. See instructions		
otal. Add lines 1 through 3		0.

63-0989498 Page 8

ĮF	art*X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
. 8	A constant of the constant of	1a	389,261.
, b		1b	389,261. 149,249.
C	The state of the Manual Control of the Manua	1c	
d	Total (add lines 1a, b, and c)	1d	538,510.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) <u>1e</u> 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	538,510.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,078.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	530,432.
6	Minimum investment return. Enter 5% of line 5	6	26,522.
Į[F	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here and do not complete this part)	nd certain	
1	Minimum investment return from Part X, line 6	1	26,522.
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	112.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	26,410.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	26,410.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	26,410.
	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
8		1a	130,946.
b	• •	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
8		3a	
b		3b	120 046
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	130,946.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	1 . 1	^
	income. Enter 1% of Part I, line 27b	5	130 046
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	130,946.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies foi	r the section

Form **990-PF** (2019)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,			_	26,410.
2 Undistributed income, if any, as of the end of 2019				20,410.
a Enter amount for 2018 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014 77,794.				
b From 2015 105,643.				
c From 2016 46,596.				
dFrom 2017 61,295.				
e From 2018 118,688.				
f Total of lines 3a through e	410,016.			
4 Qualifying distributions for 2019 from				
Part XII, line 4: ►\$ 130,946.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount				26,410.
e Remaining amount distributed out of corpus	104,536.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a)) 6 Enter the net total of each column as indicated below:				
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	514,552.			
b Prior years' undistributed income Subtract	311,3321			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which				
the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line				
4a from line 2a Taxable amount - see instr.		į	0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must			i	
be distributed in 2020				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election			'	
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	77,794.			
9 Excess distributions carryover to 2020	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
Subtract lines 7 and 8 from line 6a	436,758.			
10 Analysis of line 9:	200,700			
a Excess from 2015 105,643.				
b Excess from 2016 46,596.				
c Excess from 2017 61,295.				
d Excess from 2018 118,688.		• •		·
e Excess from 2019 104, 536.	1 2	1 1 1 n	(10) j (4) 17	"
<u> </u>				<u> </u>

THE JOSEPH H & REVA ENGEL Form 990-PF (2019) FOUNDATION 63-0989498 Page 10 Part XIV. Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling 4942(1)(3) b Check box to indicate whether the foundation is a private operating foundation described in section 4942(1)(5) Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (a) 2019 (b) 2018 (d) 2016 (c) 2017(e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4, for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(1)(3)(B)(1) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) ALAN Z ENGEL b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed; b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Page 11

Supplementary Information (continued) Part XV 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of recipient Amount any foundation manager contribution Name and address (home or business) or substantial contributor a Paid dunng the year ALABAMA POSSIBLE NONE CIVIC 1016 19TH STREET SOUTH BIRMINGHAM, AL 35205 500. ALABAMA SYMPHONY ORCHESTRA NONE CIVIC 3621 SIXTH AVENUE SOUTH BIRMINGHAM, AL 35222 500. ALYS STEPHENS CENTER NONE ÞС CIVIC 1200 10TH AVE S BIRMINGHAM, AL 35294 2,500. ALZHEIMERS OF CENTRAL ALABAMA NONE MEDICAL 300 OFFICE PARK DR STE 225 BIRMINGHAM, AL 35223 150. AMERICAN ISRAEL EDUCATION FOUNDATION NONE EDUCATIONAL 251 H STREET, NW WASHINGTON, DC 20001 30,000. SEE CONTINUATION SHEET(S) 130,580. **▶** 3a **b** Approved for future payment NONE 0. Total

Part XV Supplementary Information				,
3 Grants and Contributions Paid During the				ļ
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	- Contribution	
AMERICAN JEWISH COMMITTEE	NONE	PC	CIVIC	
165 EAST 56TH STREET				
NEW YORK, NY 10022				180
AMERICAN JOINT DISTRIBUTION	NONE	PC	MEDICAL	
COMMISSION				
220 E 42ND ST STE 400				
NEW YORK, NY 10017				2,500.
		1		}
AMERICAN MACULAR DEGENERATION	NONE	PC	MEDICAL	
P.O. BOX 515				
NORTHAMPTON, MA 01061				25.
ANTI-DEFAMATION LEAGUE	NONE	PC	civic	
605 THIRD AVENUE	NONE	FC	CIVIC	
NEW YORK, NY 10158				1,000.
BIRMINGHAM EDUCATION FOUNDATION PO BOX 1476	NONE	PC	EDUCATIONAL	
BIRMINGHAM, AL 35204				1,000.
,		 		
BIRMINGHAM HOLOCAUST EDUCATIONAL	NONE	PC	EDUCATIONAL	l
COMMITTEE				
2222 ARLINGTON AVE S				
BIRMINGHAM, AL 35205		 	 	2,000.
BIRMINGHAM JEWISH FEDERATION	NONE	PC	civic	
3966 MONTCLAIR RD		ļ		
MOUNTAIN BROOK, AL 35213		 	 	4,188.
BIRMINGHAM MUSEUM OF ART	NONE	₽C	civic	
2000 REVEREND ABRAHAM WOODS JR				
BOULEVARD BIRMINGHAM, AL 35203				2,500.
BIRMINGHAM ZOO	NONE	PC	civic	
2630 CAHABA RD		Į.		
BIRMINGHAM, AL 35223		 	 	3,000.
BIRTHWELL PARTNERS	NONE	PC	MEDICAL	
976 LINWOOD RD				
BIRMINGHAM, AL 35222		L		100.
Total from continuation sheets				96,930.

Part XV Supplementary Informati				
3 Grants and Contributions Paid During the	e Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
CENTRAL SYNAGOGUE	NONE	PC	RELIGIOUS	
123 EAST 55TH STREET				
NEW YORK, NY 10022		 	 	18.
CHABAD OF ALABAMA	NONE	PC	RELIGIOUS	i
3040 OVERTON ROAD				15.450
BIRMINGHAM, AL 35223		 	 	15,450
aut pray orba aggerran	VONE			
CHILDREN CARE RESOURCE 4600 PARK RD. SUITE 400	NONE	PC	CIVIC]
CHARLOTTE, NC 28209				100.
COLLAT JEWISH FAMILY SERVICES	NONE	₽C	RELIGIOUS	
3940 MONTCLAIR RD #205	,,,,,			
BIRMINGHAM, AL 35213				5,554.
COMMUNITY FOUNDATION OF GREATER	NONE	PC	civic	
BIRMINGHAM	HONE	f C		l
2100 1ST AVE N # 700				
BIRMINGHAM, AL 35203				5,050.
	1			
CREATE BIRMINGHAM JCMP	NONE	₽C	CIVIC	
310 18TH STREET NORTH, SUITE 303		İ		
BIRMINGHAM, AL 35203		 		5,000.
CRISIS CENTER	NONE	PC	MEDICAL	
3600 8TH AVE S #501 BIRMINGHAM, AL 35211				800.
DAVIS PHINNEY FOUNDATION	NONE	PC	MEDICAL	
4730 TABLE MESA DR, SUITE J-200	HONE	FC	IBDICAL	
BOULDER, CO 80305				180.
EMMET O'NEAL LIBRARY	NONE	₽C	EDUCATIONAL	
50 OAK ST				ļ
MOUNTAIN BROOK, AL 35213		 		500.
FAMILY PROMISE	NONE	PC	civic]
P.O. BOX 531233				F0
Total from continuation cheets			<u> </u>	50.
Total from continuation sheets			·	<u> </u>

Part XV Supplementary Information				
3 Grants and Contributions Paid During the	rear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	CONTIDUCTOR	Amount
FRIENDS OF YEMIN ORDE	NONE	PC	civic	1
4340 EAST WEST HIGHWAY #202				
BETHESDA, MD 20814				2,500.
GIRLS INC.	NONE	PC	civic	
5130 8TH CT S	NONE			
BIRMINGHAM, AL 35212				1,000.
-				<u> </u>
HADASSAH 40 WALL STREET	NONE	PC	RELIGIOUS	
NEW YORK, NY 10005				1,000.
	-			1,000.
		1		
HEART GALLERY OF ALABAMA	NONE	PC	MEDICAL	
3100 INDEPENDENCE DR SUITE 200 BIRMINGHAM AL 35209				100
DIGITALINA, AD 35205				180.
HICA	NONE	₽C	civic	
117 SOUTHCREST DRIVE				
BIRMINGHAM, AL 35209		 		100.
HOLOCAUST DOCUMENTATION CENTER	NONE	PC PC	EDUCATIONAL	
303 N. FEDERAL HWY				
DANIA BEACH, FL 33004				18.
IMPACT, AL	NONE	PC	civic	
701 MONTGOMERY HIGHWAY				
VESTAVIA HILLS, AL 35216			· ····	500.
INDIAN SPRINGS SCHOOL	NONE	PC	EDUCATIONAL	
190 WOODWARD DR				
PELHAM, AL 35124				7,780.
JASPER FIRE DEPARTMENT	NONE	₽C	civic	
P.O. BOX 1589				
JASPER, AL 35501				52.
	1			
JEWISH COUNCIL FOR YOUTH SERVICES	NONE	₽C	EDUCATIONAL	
150 N. MICHIGAN AVENUE, SUITE 640		[-	LIVONI LORNII	
CHICAGO, IL 60601				500.
Total from continuation sheets				

3 Grants and Contributions Paid During the	e Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
JEWISH NATIONAL FUND	NONE	PC	civic	
42 EAST 69TH STREET		1		
NEW YORK, NY 10021			-	360
KNESSEH ISRAEL	NONE	PC	RELIGIOUS	
3100 OVERTON RD	WONE	FC .	REDIGIOUS	ļ
BIRMINGHAM, AL 35223				1,000
LEADERSHIP BIRMINGHAM	NONE		civic	
1710 6TH AVENUE NORTH, 12TH FLOOR				
BIRMINGHAM, AL 35203		 		225
LEKET ISRAEL	NONE	₽C	RELIGIOUS	
PO BOX 2090		1		500
TEANECK, NJ 07666				500
LEVITE JEWISH COMMUNITY	NONE	PC	RELIGIOUS	
3960 MONTCLAIR RD	10.12		K22101005	
BIRMINGHAM, AL 35213				2,599
MAGIC MOMENTS	NONE	PC	civic	
2112 11TH AVE S #219				
BIRMINGHAM, AL 35205	 		 	100
MCWANE CENTER	NONE	PC	civic	
200 19TH STREET N	NONE			
BIRMINGHAM, AL 35203			_	110
MIKE SLIVE FOUNDATION	NONE	₽C	MEDICAL	
PO BOX 530748				
BIRMINGHAM, AL 35253		 		100
N E MILES JEWISH DAY SCHOOL	NONE	₽C	EDUCATIONAL	
4000 MONTCLAIR RD			LEGORI TORRE	
BIRMINGHAM, AL 35213		<u> </u>		4,518
NAMI	NONE	PC	civic	
3803 N. FAIRFAX DRIVE, SUITE 100 ARLINGTON, VA 22203				75
Total from continuation sheets	<u> </u>		_L	

Part XV Supplementary Information	n			
3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	CONTRIBUTION	
OASIS	NONE	PC	CIVIC	
1900 14TH AVE S				
BIRMINGHAM, AL 35205				1,000.
PLANNED PARENTHOOD OF SOUTHEAST	NONE	PC	EDUCATIONAL	
1211 27TH PLACE SOUTH				
BIRMINGHAM, AL 35205		_		2,300.
RABBI GRAFFMAN ENDOWMENT FUND	NONE	PC	RELIGIOUS	
2100 HIGHLAND AVE				
BIRMINGHAM, AL 35205				100.
RAILROAD PARK FOUNDATION	NONE	₽C	civic	
1600 1ST AVE S				
BIRMINGHAM, AL 35233				112.
RAMAH DAROM	NONE	PC	RELIGIOUS	
70 CAMP DAROM			1	
CLAYTON, GA 30525				1,000.
RANSOM EVERGLADES SCHOOL	NONE	PC	EDUCATIONAL	
3575 MAIN HWY				
MIAMI, FL 33133		<u></u>		50.
RED MOUNTAIN PARK	NONE	PC	civic	
2011 FRANKFURT DR				
BIRMINGHAM, AL 35211				500.
RED MOUNTAIN THEATRE COMPANY	NONE	PC	civic	
301 19TH ST N				
BIRMINGHAM, AL 35205				500.
				,
SISTERHOOD OF TEMPLE BETH-EL	NONE	₽C	RELIGIOUS	
2179 HIGHLAND AVENUE SOUTH				
BIRMINGHAM, AL 35205				244.
TEMPLE BETH EL	NONE	₽C	RELIGIOUS	
2179 HIGHLAND AVE				
BIRMINGHAM, AL 35205	1	I	<u> </u>	5,903.
Total from continuation sheets		.		

Part XV Supplementary Information	1			
3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
TEMPLE EMANU-EL	NONE	PC	RELIGIOUS	
2100 HIGHLAND AVE				
BIRMINGHAM, AL 35205				626.
	-			
TEMPLE MENORAH	NONE	PC	RELIGIOUS	
620 75TH ST				
MIAMI, FL 33141				100.
THE 7TH PROJECT ASSOCIATION	NONE	PC	civic	
2325 27TH STREET WEST		ſ		
BIRMINGHAM, AL 35208				1,000.
THE DANCE FOUNDATION	NONE	PC	civic	
1715 27TH CT S	HOND	ľ		
HOMEWOOD, AL 35209				100.
THE OVERTON PROJECT	MONE		27774	
1826 3RD AVE N	NONE	PC	CIVIC	
BIRMINGHAM, AL 35203				5,667.
TORAH FUND	NONE	PC		
2100 HIGHLAND AVE	NONE		CIVIC	
BIRMINGHAM, AL 35205				180.
UAB COMPREHENSIVE CANCER CENTER	NOVE		mn.c	
1824 6TH AVE S	NONE	PC	MEDICAL	
BIRMINGHAM, AL 35233				500.
-				
UNITED ABILITY	L _{vov}			
100 OSLO CIR	NONE	PC	MEDICAL	
BIRMINGHAM, AL 35211				1,000.
INTER CENTER HOLOGOVER MICEIN	NO.			
UNITED STATES HOLOCAUST MUSEUM 100 RAOUL WALLENBERG PL SW	NONE	PC	civic	
WASHINGTON, DC 20024				1,000.
				,
W. GVITVOTON - INVESTIGATION -				
WASHINGTON UNIVERSITY IN ST LOUIS 1 BROOKINGS DR	NONE	PC	EDUCATIONAL	
ST LOUIS, MO 63130				1,300.
Total from continuation sheets				_,

Part XV Supplementary Information 3 Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient NONE WBHM PUBLIC RADIO civic ÞС 650 11TH ST S BIRMINGHAM, AL 35233 300. WOMEN'S LEADERSHIP NONE ЪC EDUCATIONAL 2821 2ND AVE S # B1 BIRMINGHAM, AL 35233 36. WOODLAWN FOUNDATION NONE civic PC 5529 1ST AVE S BIRMINGHAM, AL 35212 1,000. Total from continuation sheets

Form 990-PF (2019)

FOUNDATION

Part XVI-A	Analysis of Income-Producing Activities
rait Avi-A	Analysis of income-rioddomy Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		ded by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	Amount	code	Aillouill	idiliction moonle
a	 		_		
b	 				
· · · · · · · · · · · · · · · · · · ·	1 1	·····		·-	
d e	<u> </u>				· · · · · · · · · · · · · · · · · · ·
•					
g Fees and contracts from government agencies				_	
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	7,665.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	<5,427.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a			\dashv		
b			1		
c			_		
d			-		
e).	2 220	^
12 Subtotal. Add columns (b), (d), and (e)	. ———		/ • [2,238.	<u>0.</u> 2,238.
13 Total Add line 12, columns (b), (d), and (e)				13	4,430.
(See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities t					

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
	N/A

FOUNDATION

Form 990-PF (2019) 63-0989498 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations**

1 Did the c	organization directly or indi	rectly engage in any	of the follows	ng with any other organizati	on described in sect	on 501(c)		Yes	No
(other th	ian section 501(c)(3) organ	nizations) or in section	on 527, relatin	g to political organizations?	•				
a Transfer	s from the reporting found	ation to a noncharita	ible exempt or	ganization of:	•				
(1) Cas	h						1a(1)		X
(2) Oth	er assets						1a(2)		X
b Other tra	insactions:								
(1) Sale	es of assets to a noncharita	ble exempt organiza	tion				1b(1)		X
(2) Puro	chases of assets from a no	ncharitable exempt (organization				1b(2)		X
(3) Ren	tal of facilities, equipment,	or other assets					1b(3)		X
(4) Reir	mbursement arrangements						1b(4)		X
	ns or loan guarantees						1b(5)		_X_
	formance of services or me						1b(6)		X
_	of facilities, equipment, ma	• .	•	• •			_1c		Х
						narket value of the goods, otl		ets,	
				ed less than fair market valu	ie in any transaction	or sharing arrangement, sho	w in		
	(d) the value of the goods,				(4) -				
(a) Line no	(b) Amount involved	(c) Name o		e exempt organization	(0) Description	of transfers, transactions, and sha	ring arra	ngemen	ts
-			N/A			· · · · · · · · · · · · · · · · · · ·		-	
					-	.			
		-							
				<u> </u>					
	<u> </u>								
					_	· · · · · · · · · · · · · · · · · · ·			
	· ·								
					- 	 			-
			-						
				<u>. </u>					
			_			<u> </u>			
2a Is the fou	undation directly or indirect	tly affiliated with, or	related to, one	or more tax-exempt organi	zations described				
	n 501(c) (other than section						Yes	X	l No
	complete the following sche					_	•		• • • •
	(a) Name of org	anization		(b) Type of organization		(c) Description of relationship	,		
	N/A					<u> </u>			
				_					
				<u> </u>					
	r penalties of perjury, I declare the	hat I have examined this	return, including	accompanying schedules and st taxpayer) is based on all informat	atements, and to the bes	May th	ne IRS di	scuss th	IIS
Sign L	11/2	2	per or (extra relativ	- //	N / 0	shown	with the below?	prepare See inst	r T
Here	1000	} 		5/21/2020	· 	rs x	Yes		No
(Sig	nature of officer or trustee		Τ=	: Date :	Title 🔨				
	Print/Type preparer's na	me	Preparer's si	ignature	Date	Check if PTIN			
Paid			1 100 -	C Donalin	5,00,000	self- employed			
Preparer	MEGAN RANDO		ĪΛΛΥΛ	12.000m	_5/20/2020	P009			
Use Only	Firm's name ► WAR	KRN AARKE	TT, VLL	C		Firm's EIN ► 45-408	3443	37	
USE OILLY		00 30003	DOAD	-					
	Firm's address ► 25			242		/005\05	70 -	1100	
	1 B1.	RMINGHAM,	_ мы ээ	443		Phone no. (205)97	19-4 11990		
						Forr	π ササリ		2019Y

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

THE JOSEPH H & REVA ENGEL 63-0989498 FOUNDATION Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III J For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Name of organization

THE JOSEPH H & REVA ENGEL

FOUNDATION

Employer identification number

63-0989498

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional	l space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JHE REVOCABLE TRUST DTD 6-30-99 505 20TH STREET NORTH, SUITE 1150 BIRMINGHAM, AL 35203	\$152,825.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	AZE FAMILY TRUST 505 20TH STREET NORTH, SUITE 1150 BIRMINGHAM, AL 35203	\$500,000.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

THE JOSEPH H & REVA ENGEL

FOUNDATION

Employer identification number

63-0989498

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if	additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		-	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		*	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		- - - \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		· · · · · · · · · · · · · · · · · · ·	

Name of organization

THE JOSEPH H & REVA ENGEL

Employer identification number

63-0989498

D.	e duplicate copies of Part III if additional	Space is fleeded	
ו	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
- —	,		
		(e) Transfer of gi	ft
	Transferee's name, address, a	nd 7IP ± 4	Relationship of transferor to transferee
			reductions of durisier of to durisier ec
-			
_ —	<u> </u>		
). T	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_	(4) (4)	(5) 655 51 51.1	(a) beestiplest of their gift to thold
. =			
	······································	(e) Transfer of gi	<u> </u>
		(6) 114/10101 01 91	•
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
-			
·			
	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
· —			
		(e) Transfer of gi	ft
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
_			
			<u> </u>
•	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		-	
.			
—			
		(e) Transfer of git	ft
		. =	
	Transferee's name, address, ar	10 ZIP + 4	Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS	AND INTER	EST FROM SECU	RITIES S'	PATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIRST BANK OF JASPER STATE STREET BANK	17.		0. 17	. 17.	0.
& TRUST COMPANY ACCT# 8621	7,648.		0. 7,648	7,648.	0.
TO PART I, LINE 4	7,665.		7,665	7,665.	0.
FORM 990-PF		ACCOUNTI	NG FEES	S	PATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS			(D) CHARITABLE PURPOSES
ACCOUNTING FEES		1,375.	1,031.	0.	344.
TO FORM 990-PF, PG 1	, LN 16B	1,375.	1,031.	0.	344.
FORM 990-PF	ОТ	HER PROFES	SIONAL FEES	S	PATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	NET INVEST-	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY	FEES	971.	971.	0.	0.
TO FORM 990-PF, PG 1	, LN 16C	971.	971.	0.	0.
FORM 990-PF		TAX	ES	Si	PATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES PAID		237.	0.	0.	0.
TO FORM 990-PF, PG 1	, LN 18	237.	0.	0.	0.
		· · · · · · · · · · · · · · · · · · ·			

FORM 990-PF	OTHER EXPENSES		STATEMENT 5	
DESCRIPTION	(A)	(B)	(C)	(D)
	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE
	PER BOOKS	MENT INCOME	NET INCOME	PURPOSES
BANK CHARGES	43.	32.	0.	11.
POSTAGE	46.	35.		11.
TO FORM 990-PF, PG 1, LN 23	89.	67.	0.	22.

FORM 990-PF	CORPORATE STOCK		STATEMENT 6
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
COMMON STOCK		247,084.	327,559.
TOTAL TO FORM 990-PF, PART	II, LINE 10B	247,084.	327,559.
FORM 990-PF	CORPORATE BONDS		STATEMENT 7
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS		150,319.	153,061.
TOTAL TO FORM 990-PF, PART	II, LINE 10C	150,319.	153,061.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 8	
NAME OF CONTRIBUTOR	ADDRESS		
AZE FAMILY TRUST	505 20TH STREET NORTH, SU	ITE 1150	