29491270004

Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.

Open to Public Inspection ► Go to www.irs.gov/Form990PFfor instructions and the latest information.

	alendar year 2019 or tax year beginning		, 2019, and e	nding		, 20
Name	of foundation				A Employer identif	fication number
_C_	<u>EUGENE IRELAND FOUNDATION IN</u>	<u>IC</u>			63 -	- 0745195 ·
Numb	er and street (or PO box number if mail is not delivered	d to street address)	Room/s	suite I	3 Telephone numb	er (see instructions)
ъ.	GIONG DAW EDWARD DEDE DO	DOY 11645				
	GIONS BANK, TRUST DEPT. P O	<del></del>			2(	05-420-7753
City of	town, state or province, country, and ZIP or foreign po-	stal code			If exemption applica	ation is
DТ	DMINGUAM AT 25000			l'	pending, check here	a►L
	RMINGHAM, AL 35202 leck all that apply:   Initial return	I laited return		i		. г
G CI	· · · · H	Amended re	of a former public cl	Tarity	1 Foreign organiza	
	Final return Address change	<u> </u>			2 Foreign organiza 85% test, check h	
<u> </u>	eck type of organization: X Section 50	Name chang		- /	computation .	▶∟
Ë				041	-	status was terminated
	Section 4947(a)(1) nonexempt charitable trust ir market value of all assets at J Acc	ounting method. X C	rivate foundation			o)(1)(A), check here . P
			ash Accrual	•		in a 60-month termination
	i <del></del> -	Other (specify) I, column (d), must be on c	and book !		under section 507(t	o)(1)(B), check here . D
	Analysis of Revenue and Expenses (Th		dsii basis j			(d) Disbursements
. ai c	total of amounts in columns (b), (c), and (d)	(a) Revenue and expenses per	(b) Net investment	(c)	Adjusted net	for charitable
	may not necessarily equal the amounts in column (a) (see instructions))	books	income		income	purposes (cash basis only)
1				1 4 St (***)	* * * * * * * * * * * * * * * * * * *	
2	Contributions, gifts, grants, etc., received (attach schedule)  Check X if the foundation is not required to	But the state of t			· Karangan da k Karangan da karangan da ka	12,8 3, mg - 1 12,2 5 5
3	attach Sch B	•	18	, 218 1 2	∝ , π <sup>2</sup> , π <sup>2</sup> , π <sup>3</sup> , π , 11 m ,	Andrew Control
4	Interest on savings and temporary cash investments  Dividends and interest from securities	01 024	78,669	1		STM
5			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Committee of the commit
	Net rental income or (loss)		Chilan Bana	7-33.	F 1 2 2 F 2	
ه ا ه	Net gain or (loss) from sale of assets not on line 10	89,377		ii Fra	PARKE	EIVED
	Gross sales price for all 326, 041			at n		18
<b>8</b> 7	Capital gain net income (from Part IV, line 2)	Lat. are also per 1 and a company of the	89,377			9 9 2020
풀 8	Net short-term capital gain	manife the second of the second property of t	The section of the se	50	ISI JUL	8
9	Income modifications	1 20 23 20 23	The state of		1	1. J. V
10:	Gross sales less returns and allowances	(1) 10 mm (1) 1			OGI	)EN, U1
	Less Cost of goods sold .			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		A ROLL TO THE STAND OF STA
(	Gross profit or (loss) (attach schedule)		SKRICK AFFF	,1 1-3g		
11	Other income (attach schedule)		<del> </del>		<u> </u>	FASTMI
12	Total Add lines 1 through 11		<del></del>			
13	Compensation of officers, directors, trustees, etc	NON!	†	_		1
S 14	Other employee salaries and wages	•	NON		NONE	
등 15	Pension plans, employee benefits		NON	1E	NONE	
16 i	Legal fees (attach schedule)					
ן פֿ			NON		<u>NONE</u>	
<b>∷</b>	Other professional fees (attach scheding). 4		4,798	· <del> </del>		1,1
17	Interest					
18	Taxes (attach schedule) (see instructions. 5					
E 19	Depreciation (attach schedule) and depletion		-	+		), 전대로 15.8 27 '가족족론(E.J.)) 
	Occupancy		NON	15	NONE	
21 E 22	Travel, conferences, and meetings		NON		NONE	
E 22	Printing and publications		NON	10	NONE	<u> </u>
Ē 23	Other expenses (attach schedule)	_		+		
23 24 25 25	Total operating and administrative expenses		4,798	.	NONE	2,3
ğ	Add lines 13 through 23	100 500	4,/90 ************************************	· Parkirah	NONE	
	Contributions, gifts, grants paid	000 630	4,798		NONE	
26	Total expenses and disbursements Add lines 24 and 25	203,038.				( <u> </u>
27	Subtract line 26 from line 12	-38,259	2) 1 2 1	1 2 2 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		
E	•	1 , 2 / 2 % 5 , , , , , , 4 % 5 , 2 8	163,248			
` "	Net investment income (if negative, enter -0-)		163,248			Professional Control Control

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Part II	Balance Sheets	Attached schedules and amounts in the	Beginning of year	3-0745195	of year ** ******
- C	<b>B</b> Bulance Oncers	description column should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-beari	ng		-	
2	•	cash investments	3,058.	109,223.	109,223
3	Accounts receivable		2.红糖水质,积量水程式	rsinguntal	
	Less allowance for doub	btful accounts			
4	Pledges receivable		49.0 数数数数据数据		
	Less allowance for doub	btful accounts >			
5	Grants receivable				
6	Receivables due from	officers, directors, trustees, and other			
	disqualified persons (atta	ach schedule) (see instructions)			
7	Other notes and loans re	eceivable (attach schedule) 🕨			
	Less allowance for doub	otful accounts ►NONE			
2 8	Inventories for sale or us	Se			
8 9	Prepaid expenses and de	eferred charges			
( 10a	Investments - U S and state	government obligations (attach schedule), .			
b	Investments - corporate	stock (attach schedule)			
C		bonds (attach schedule)			
11	Investments - land, building and equipment basis	s, <b>&gt;</b>			
	Less accumulated deprecia (attach schedule)	ition ▶	•		
12		loans			
13		ch schedule) STMT .6	3,147,602.	3,002,722.	4,224,484
14	Land, buildings, and equipment basis	<b>&gt;</b>			The state of the s
	Less accumulated deprecia (attach schedule)	ition			
15	Other assets (describe		1.		
16		completed by all filers - see the			
4	instructions Also, see pa	age 1, item l)	3,150,661.	3,111,945.	4,333,707
17	Accounts payable and a	ccrued expenses			1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1
18	Grants payable			,	
19	Deferred revenue		,		
20		rs, trustees, and other disqualified persons		<u> </u>	
21		tes payable (attach schedule)			
22	Other liabilities (describe	)		·	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
23	<del></del>	s 17 through 22)		NONE	
3		v FASB ASC 958, check here ►			
	and complete lines 24,				
24	Net assets without dono				The white was a second
25	Net assets with donor re		<u> </u>		
24 25 26		bllow FASB ASC 958, check here			
	and complete lines 26 thro		2 150 661	2 111 045	
	·	ipal, or current funds	3,150,661.	3,111,945.	
27		land, bldg , and equipment fund	-	1	* ************************************
3 28	•	ated income, endowment, or other funds	2 150 661	2 111 045	The second secon
٠.		balances (see instructions)	3,150,661.	3,111,945.	
30	Total liabilities and	net assets/fund balances (see	2 150 661	3,111,945.	
art II		nges in Net Assets or Fund Bala	3,150,661.	3,111,345.	[tx 1] 3 3 3 4 4 4 7 1 1 1
		palances at beginning of year - Part		must agree with	
		d on prior year's return)		-	3,150,661.
Silu	or your rigard reported	a on prior your oroturn)	<b></b>	<u>L.!</u>	3,130,001.

2 Enter amount from Part I, line 27a . . . . . . . . . -38,259. 3 Other increases not included in line 2 (itemize) ▶\_ 3 3,112,402. 4 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 7 5 457. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 3,111,945.

Form **990-PF** (2019)

at and highling the rate day of also

	/ Canital Caine	and Losses for Tax on Inve	estment income			
Part I			<del></del>	I /h\u.	1	
	• •	scribe the kind(s) of property sold (for e	• •	(b) How acquired P - Purchase	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
- DT		rick warehouse, or common stock, 200	sns. IVILC Co )	D - Donation	(IIIO , day, yr )	(Ino , day, yr )
	BLICLY TRADED	SECURITIES				
b				+ -		
	<u> </u>			+		
<u>d</u>			<del>-</del>	+		
<u>e</u>		(f) Depresenting allowed	(g) Cost or other basis	<del> </del>	(h) Gain or (lo	
(e)	(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (or allowable) plus expense of sale					ss) is (g))
	326,041.	<del> </del>	236,664.	1		89,377.
b				<u> </u>		
C						
d						-
е						
Co	mplete only for assets sho	owing gain in column (h) and owned b	by the foundation on 12/31/69	(1)	Gains (Col (h) ga	in minus
(i) Fi	MV as of 12/31/69	(j) Adjusted basis	(k) Excess of col (i)	col	(k), but not less the	
		as of 12/31/69	over col (j), if any		Losses (from col	
<u>a</u>				<del> </del>		<u>89,377.</u>
_ь_	<del></del>			-		
<u> </u>	·			1		<del></del> -
d		<del></del>		+		
<u>е</u>		. If a	I ain, also enter in Part I, line 7			<del></del>
2 Ca	ipital gain net income	or (net canital loss)	oss), enter -0- in Part I, line 7	2		89,377.
3 Ne	et short-term capital da	in or (loss) as defined in sections	,	<del></del>		05,511.
	•					
lf	gain, also enter in Pa	art I, line 8, column (c) See ins	tructions If (loss), enter -0- in	3		
lf Pa	gain, also enter in Part I, line 8	art I, line 8, column (c) See ins	tructions If (loss), enter -0- in	3 ncome		
lf Pa Part V	gain, also enter in Part I, line 8	art I, line 8, column (c) See ins	tructions If (loss), enter -0- in		me )	
lf Pa Part V	gain, also enter in Part I, line 8	art I, line 8, column (c) See ins	tructions If (loss), enter -0- in		me )	
If Part V (For opt	gain, also enter in Part I, line 8	nder Section 4940(e) for Red	tructions If (loss), enter -0- in		me )	
Part V (For opt	gain, also enter in Part I, line 8	nder Section 4940(e) for Red private foundations subject to the	uced Tax on Net Investment I section 4940(a) tax on net investi	ment inco		
If Part V (For opt If section Was the	gain, also enter in Part I, line 8	nder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distribution.	uced Tax on Net Investment I section 4940(a) tax on net investi	ment inco		Yes X No
If Pa Part V (For opt If section Was the If "Yes,"	gain, also enter in Part I, line 8	nder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distribit qualify under section 4940(e). D	uced Tax on Net Investment I section 4940(a) tax on net investigation amount of any year in the bo not complete this part.	ment incom	d7	]Yes ∑X No
If Part V (For opt If section Was the If "Yes,"	gain, also enter in Part I, line 8	nder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distribit qualify under section 4940(e). Donount in each column for each year	uced Tax on Net Investment I section 4940(a) tax on net investigation to the section to the sect	ment incom	d?	Yes X No
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If Part V (For opt  If section  Was the If "Yes,"  1 En	gain, also enter in Part I, line 8	nder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distribt qualify under section 4940(e). Dispount in each column for each yea  (b) Adjusted qualifying distributions	buced Tax on Net Investment I section 4940(a) tax on net investigation to the bound of any year in the bound complete this part.  The section 4940(a) tax on net investigation to the bound complete this part.  The section is the section of the bound complete this part.  The section is the section of the se	nent incom pase period	d?  tries.  (d)  Distribution rat (col (b) divided by	col (c))
If Part V (For opt  If section  Was the If "Yes,"  1 En	gain, also enter in Part I, line 8	nder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distribt qualify under section 4940(e). Drount in each column for each yea  (b) Adjusted qualifying distributions  174,488.	putable amount of any year in the bo not complete this part.  r; see the instructions before making the complete the compl	nent incom pase period	d? tries. (d) Distribution rat (col (b) divided by d	(i) (col (c)) (0.044790
If Part V (For opt  If section  Was the If "Yes,"  1 En	gain, also enter in Part I, line 8	nder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distribt qualify under section 4940(e). Display the section 4940(e) because (b) Adjusted qualifying distributions  174,488. 183,320.	section 4940(a) tax on net investing the section 4940(a) tax on net investing	nent incom pase period	d7 tries. (d) Distribution rat (col (b) divided by d	0.044790 0.049719
If Part V (For opt  If section  Was the If "Yes,"  1 En	gain, also enter in Part I, line 8	nder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distribt qualify under section 4940(e). Display the properties of the properti	uced Tax on Net Investment I section 4940(a) tax on net investigation and the section and	nent incom pase period	d7 tries. (d) Distribution rat (col (b) divided by d	0.044790 0.044799 0.050067
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If Part V (For opt If section Was the If "Yes,"  1 En Calendar  2 To 3 Av the	gain, also enter in Part I, line 8	nder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distribit qualify under section 4940(e). Discount in each column for each yea  (b) Adjusted qualifying distributions  174,488. 183,320. 165,766. 169,750. 167,517.  d) of for the 5-year base period - divide foundation has been in existence	uced Tax on Net Investment I section 4940(a) tax on net investive on not complete this part.  r; see the instructions before make (c) Net value of noncharitable-use assets 3,895,671. 3,687,106. 3,310,885. 3,363,494. 3,423,795.	pase period	d?  tries. (d) Distribution rat (col. (b) divided by (	0.044790 0.044790 0.049719 0.050067 0.050468 0.048927 0.243971 0.048794
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If Part V (For opt If section Was the If "Yes," 1 En Calendar  2 To 3 Av the 4 En 5 Mu 6 En	gain, also enter in Part I, line 8	nder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distribit qualify under section 4940(e). D hount in each column for each yea (b) Adjusted qualifying distributions  174,488. 183,320. 165,766. 169,750. 167,517.  d) of for the 5-year base period - divide foundation has been in existence incharitable-use assets for 2019 free for the company of the	uced Tax on Net Investment I section 4940(a) tax on net investigated amount of any year in the to not complete this part.  r; see the instructions before making (c)  Net value of noncharitable-use assets  3,895,671.  3,687,106.  3,310,885.  3,363,494.  3,423,795.  let the total on line 2 by 5 0, or by affless than 5 years  om Part X, line 5	ase period	tries. (d) Distribution rat (col (b) divided by the distribution of the distribution o	0.044790 0.044790 0.049719 0.050067 0.050468 0.048927 0.243971 0.048794 050,293. 197,630. 1,632.
If Part V (For opt  If section  Was the If "Yes,"  1 En  Calendar  2 To 3 Av the 4 En  5 Mu 6 En	gain, also enter in Part I, line 8	nder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distribit qualify under section 4940(e). D hount in each column for each yea (b) Adjusted qualifying distributions  174,488. 183,320. 165,766. 169,750. 167,517.  d) of for the 5-year base period - divide foundation has been in existence incharitable-use assets for 2019 free for the company of the	uced Tax on Net Investment I section 4940(a) tax on net investigated amount of any year in the bound complete this part.  r; see the instructions before making (c)  Net value of noncharitable-use assets  3,895,671.  3,687,106.  3,310,885.  3,363,494.  3,423,795.  The the total on line 2 by 5 0, or by affless than 5 years  om Part X, line 5	ase period	tries. (d) Distribution rat (col (b) divided by the distribution of the distribution o	0.044790 0.044790 0.049719 0.050067 0.050468 0.048927 0.243971 0.048794 050,293.
If Pa Part V (For opt  If section Was the If "Yes,"  1 En Calendar  2 To 3 Av the 4 En 5 Mu 6 En 7 Ad	gain, also enter in Part I, line 8	nder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distribit qualify under section 4940(e). D hount in each column for each yea (b) Adjusted qualifying distributions  174,488. 183,320. 165,766. 169,750. 167,517.  d) of for the 5-year base period - divide foundation has been in existence incharitable-use assets for 2019 free for the company of the	uced Tax on Net Investment I section 4940(a) tax on net investigation and the section 4940(a) tax on net investigation 4940(a) tax on net investigation and tax on net investigation 4940(a) tax on net investigation 4940(a) tax on net	ase period	tries. (d) Distribution rat (col (b) divided by 4	0.044790 0.044790 0.049719 0.050067 0.050468 0.048927 0.243971 0.048794 050,293. 197,630. 1,632.

Part VI instructions.

F	990-PF (2019) 63-0745195	D <b>1</b>
	990-PF (2019) 63-0745195 VI ** Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	Page 4
_	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1	
ıa	<b>1</b>   100 m − 1 m	
h	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)  Domestic foundations that meet the section 4940(e) requirements in Part V, check	1,632.
	here ► X and enter 1% of Part I, line 27b	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of	
·	Part I, line 12, col (b)	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	NONE
3	Add lines 1 and 2	1,632.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	NONE
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	1,632.
6	Credits/Payments Credits/Payments	
а	2019 estimated tax payments and 2018 overpayment credited to 2019 6a 2,392.	
b	Exempt foreign organizations - tax withheld at source	
C	Tax paid with application for extension of time to file (Form 8868) 66 NONE	
d	Backup withholding erroneously withheld	
7	Total credits and payments Add lines 6a through 6d	<u>2,392.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	7.60
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	760.
11 Pos	Enter the amount of line 10 to be Credited to 2020 estimated tax ► 760. Refunded ► 11 VII-A Statements Regarding Activities	
		t Yes No
ıa	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did i participate or intervene in any political campaign?	
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the	
	instructions for the definition	´   1ь   X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	s "1
	published or distributed by the foundation in connection with the activities	
c	Did the foundation file Form 1120-POL for this year?	1c X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	
	(1) On the foundation ► \$ (2) On foundation managers ► \$	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	
	on foundation managers > \$	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2 X
	If "Yes," attach a detailed description of the activities	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3 X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a X
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5 X
	If "Yes," attach the statement required by General Instruction T	
6 '	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	
	By language in the governing instrument, or	
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that	
	conflict with the state law remain in the governing instrument?	· 6 X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7 X
8a	Enter the states to which the foundation reports or with which it is registered. See instructions	7 7 7 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8
•	AL (5 DOODE + 1) All (6 DOODE + 1) All (7 DOODE + 1) All (7 DOODE + 1) All (7 DOODE + 1) All (8 DOODE	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	I make a second
٥	(or designate) of each state as required by General Instruction G <sup>2</sup> If "No," attach explanation	1 x 1 100 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) of 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes,"	A September of the second seco
	complete Part XIV	9 X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	
. •	names and addresses	I   V

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Par	t VII-A Statements Regarding Activities (continued)	. برگ دارس	.p mijjem	A South Se
	·		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	1
	Website address ► N/A	L		
14	The books are in care of ▶ REGIONS BANK Telephone no ▶ (205) 420	-775	3	
	Located at ▶ 201 MILAN PARKWAY, BIRMINGHAM, AL ZIP+4 ▶ 35211			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		•	•
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority	,	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of	60 .00	***	TH:
	the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	•		•
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	13.75	Yes	No
	During the year, did the foundation (either directly or indirectly)	10000000000000000000000000000000000000		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	And Andrew		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	16 AC. 2		3 - 13 - 15 - 15 - 15 - 15 - 15 - 15 - 1
	disqualified person?			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after	4,5 to 1	'afig.	* * * *
	termination of government service, if terminating within 90 days ) Yes X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in	K.Y		Call
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		ingle of the contract of the c	j.
	were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	1,		
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	, 18 F		
а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2019?	(2 m) -	W.F.	
	If "Yes," list the years 🕨,,,	12 12	Tarte Carl	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	18" \ = 1		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	34.		
	all years listed, answer "No" and attach statement - see instructions )	2b	** *	×
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	•			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	1,5% 'X'		
	at any time during the year?	300		3× 2 3
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or	**************************************		
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of	,	# 18%.   ************************************	
	the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the	Land.	Batin.	
	foundation had excess business holdings in 2019)	3b		<u> </u>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	w×	X
, b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	lik		
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Par	VII-B Statements Regarding Activities	for Which Form 4	720 May Be Req	uired (continued	d) teraspector	ه موبلاغه مرد سر د
5a	During the year, did the foundation pay or incur any am	ount to	<del></del>		" " " " " " " " " " " " " " " " " " "	Yes No
	(1) Carry on propaganda, or otherwise attempt to influe	ence legislation (sectio	n 4945(e))?	. Yes X	No 🎏	
	(2) Influence the outcome of any specific public e	lection (see section	4955); or to carry or	η,		
	directly or indirectly, any voter registration drive?			. Yes X	No L	
	(3) Provide a grant to an individual for travel, study, or	other similar purposes		. Yes X	No	
	(4) Provide a grant to an organization other than	a charitable, etc., org	janization described i	n	'	
	section 4945(d)(4)(A)? See instructions	· · · · · · · · · · · ·		. Yes X	No 3	
	(5) Provide for any purpose other than religious, of	charitable, scientific,	literary, or educationa	ıl		
	purposes, or for the prevention of cruelty to children	n or animals?		. Yes X	No A	
b	If any answer is "Yes" to 5a(1)-(5), did any of the	e transactions fail to	qualify under the e	xceptions described	ın 🏥	
-	Regulations section 53 4945 or in a current notice rega	rding disaster assistan	ce? See instructions.		5b	
	Organizations relying on a current notice regarding disa	ister assistance, check	here			
. с	If the answer is "Yes" to question 5a(4), does the	e foundation claim e	xemption from the t	ax	2 75 000 1	
	because it maintained expenditure responsibility for the	grant <sup>7</sup>		Yes	No	
	If "Yes," attach the statement required by Regulations s	ection 53 4945-5(d)				
6a	Did the foundation, during the year, receive any fu					
	on a personal benefit contract?			• — —	No E	
ь	Did the foundation, during the year, pay premiums, dire	ctly or indirectly, on a	personal benefit contra	ict?	6b	X
_	If "Yes" to 6b, file Form 8870	•				, , , , , , , , , , , , , , , , , , , ,
7a	At any time during the tax year, was the foundation a p					محمثس بمسخد
b	If "Yes," did the foundation receive any proceeds or hav	•		on/	7b	\$ 1
8	Is the foundation subject to the section 4960 tax on paremuneration or excess parachute payment(s) during the	•	•	. Yes X	No S	
Pari	Information About Officers, Director	ors. Trustees. Fou	Indation Manager			's\$68  s\$69***
	and Contractors		_			
	List all officers, directors, trustees, and foundation	(b) Title, and average	(c) Compensation.	(d) Contributions to	(a) Evana	
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation		
SEE	STATEMENT 8	·	· · · · · · · · · · · · · · · · · · ·	_ <del>_</del>		
				•		
	·	_				
		-		:		
				<u></u>		
	Compensation of five highest-paid employees "NONE."	(other than thos	e included on line	e 1 - see instruc	itions). If no	ne, enter
	110116.	(b) Title, and average	<u> </u>	(d) Contributions to	(-).5	
(a)	Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred	(e) Expens other allo	
		- Control of Position		compensation		
NON		-	NONE	NONE	N/	ONE
INOINI			NONE	NONE	144	OINE
		-				
				•		<del></del>
		-				
	<del></del>			_	+	
		-				
		<del></del>				
	•	·		3		
Total	number of other employees paid over \$50,000				N	ONE
			<u></u>	<del></del>		)-PF (2019)

The same of the sa

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NOI	NE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
IONE	NONE
NONE	NONE
otal number of others receiving over \$50,000 for professional services	NONE
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1NONE	
2	
3	
	-
4	
Part IX-B Summary of Program-Related Investments (see instructions)	_
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions	
3NONE	
earonn —	

Par	rt X Minimum Investment Return (All domestic foundations must complete this part see instructions.)	. Foreign founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable,	etc.,	
	purposes:		
а	Average monthly fair market value of securities	1a	<u>4,11</u> 1,973.
b	Average of monthly cash balances	1b	NONE
C	Fair market value of all other assets (see instructions)	1c	NONE
d	I Total (add lines 1a, b, and c)	1d	4,111,973.
е			
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	4,111,973.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount,	see	
	instructions)	4	61,680.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, II	ne 4 <b>5</b>	4,050,293.
6	Minimum investment return. Enter 5% of line 5	6	202,515.
Par	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating and certain foreign organizations, check here ▶ and do not complete this part.)	g foundations	
1	Minimum investment return from Part X, line 6	1	202,515.
2 a	·	632.	202/313.
Z a		32.	
C		2c	1,632.
3	Distributable amount before adjustments. Subtract line 2c from line 1	· · · <del>                            -     -</del>	200,883.
4	Recoveries of amounts treated as qualifying distributions	· · · · <del></del>	NONE
5	Add lines 3 and 4	•••	200,883.
6	Deduction from distributable amount (see instructions)	_	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part	•••	110112
•	line 1		200,883.
			300,0031
Par	rt XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
а		1a	200,899.
ь			
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable,		
-	purposes		NONE
3	Amounts set aside for specific charitable projects that satisfy the	-	
а		3a	NONE
b			NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, I		200,899.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment inc	<del>)                                    </del>	200,000.
_	Enter 1% of Part I, line 27b. See instructions	l l	1,632.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		199,267.
_	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years wh		
	qualifies for the section 4940(e) reduction of tax in those years.		

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Pa	t XIII Undistributed Income (see inst	ructions)			
1	Distributable amount for 2019 from Part XI,	(a) Corpus	(b) Years prior to 2018	(c) 2018	( <b>d</b> ) 2019
	line 7		PANART TIBLE?		200,883.
2	Undistributed income, if any, as of the end of 2019 Enter amount for 2018 only			NONE	
	Total for prior years 20,20,20	LAP ** CONTRACTOR OF CONTRACTO	NONE	18.7 m.34 , a ^ % 8.8.07 J Hos 20	
3	Excess distributions carryover, if any, to 2019				
_	From 2014 NONE				
_	From 2015				
	From 2016				
	From 2017 NONE				
е	From 2018 NONE				
f	Total of lines 3a through e	7,130.		acheratean	
4	Qualifying distributions for 2019 from Part XII,				
	line 4 ▶ \$				
а	Applied to 2018, but not more than line 2a			NONE	x - 1, 2, 2, 3, 3, 2, 2, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3,
b	Applied to undistributed income of prior years				
	(Election required - see instructions)		NONE		
С	Treated as distributions out of corpus (Election required - see instructions)	NONE			
d	Applied to 2019 distributable amount	整理 自己,它确定			200,883.
	Remaining amount distributed out of corpus	16.			a temple and the second of the second
5	Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,146.			
Ь	Prior years' undistributed income Subtract line 4b from line 2b		NONE		
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has			and the second s	Hardwick of the state of the st
	been issued, or on which the section 4942(a) tax has been previously assessed		NONE		A regulation of the state of th
ď	Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
е	Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see		# 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
	instructions	Parties of the second of the s	The second se	NONE	Trings of the state of the stat
f	Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				NONE
7					
′	Amounts treated as distributions out of corpus to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)	NONE			
8	Excess distributions carryover from 2014 not	NONE			A STATE OF THE STA
e	applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2020.	IVOIVE	Section of the control of the contro		AND AND COME OF STATE
9	Subtract lines 7 and 8 from line 6a	7,146.			
10	Analysis of line 9				
а	Excess from 2015 5,640.				
b	Excess from 2016 1,490.				
C	Excess from 2017 NONE				
	Excess from 2018 · · · NONE				
е	Excess from 2019 16.		priduce papersite	WINDHAM COMPANY	

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Pa	rt XIV Private Ope	erating Foundations	s (see instructions a	nd Part VII-A, questi	on 9) * * ***	NOT APPLICABL
1 a	If the foundation has foundation, and the ruling		•		1	
b	Check box to indicate		\			j)(3) or 4942(j)(5)
	Enter the lesser of the ad-	Tax year	is a private operating	Prior 3 years	1 3001011   4042()	1707 01   4042()7(0)
	justed net income from Part	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
	I or the minimum investment		10/2018	(0) 2017	(4) 2010	
	return from Part X for each					
	year listed		<b>\</b>			<del>-/</del>
Ь	85% of line 2a			<del>\</del>		/
C	Qualifying distributions from Part					1
	XII, line 4, for each year listed .		· <u>-</u>	<b>\</b>		
a	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made					
·	directly for active conduct of exempt activities Subtract line					
2	2d from line 2c				<u> </u>	<u> </u>
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest-					
	ment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test - enter					
	(1) Total support other than					
	gross investment income					
	(interest, dividends, rents, payments on securities					
	loans (section 512(a)(5)),					/
	or royalties)					<del>                                     </del>
	public and 5 or more					
	exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
	(3) Largest amount of sup- port from an exempt					
	organization					
Par		tary Information (	Complete this part	only if the founds	stion had \$5 000 o	r more in assets at
	any time d	uring the year - see	instructions.)			
	Information Regarding	_				
а	List any managers of before the close of any					ved by the foundation
	NONE					
b	List any managers of	the foundation who	own 10% or more o	f the stock of a corp	oration (or an equall	y large portion of the
	ownership of a partner	ship or other entity) of	which the foundation	has a 10% or greater	ınterest	
	NONE					•
2	Information Regarding	Contribution, Grant.	Gift, Loan, Scholarshi	p, etc., Programs		
	Check here ► X if t			-	itable organizations	and does not accent
	unsolicited requests for					
	complete items 2a, b, o			into, oto., to marriage	and or organizations of	
а	The name, address, and			person to whom appl	ications should be add	dressed.
<b>h</b>	The form in which app	lications should be sub	mitted and information	on and materials thou	should include	
U	THE TOTAL III WHICH APP	neadons snould be; suc	miceo and information	m did materials tiley	sirodia moldas.	
	Any submission deadli	nes:		<del>.</del>		-
•	Tary submission ucaum					
d	Any restrictions or li	mitations on awards,	such as by geogra	iphical areas, charita	able fields, kinds of	institutions, or other
	tootoro					

alternative state of the control of the second second and the second sec

3	Grants and Contributions Paid Duri	ng the Year or Appr	oved for	Future Payment	<del>,                                     </del>
	Grants and Contributions Paid During Recipient Name and address (home or business)	show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
	Name and address (home or business)	or substantial contributor	recipient	contribution	
а	Paid during the year				
	SEE STATEMENT 29	,			198,500.
		,			
	1				-
	•				
					-
	Total			▶ 3a	198,500.
b	Approved for future payment				
			N.		
	Total	<u> </u>		▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by	section 512, 513, or 514	(e)	
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)	
a						
b					,	
c					<u></u>	
d						
е			,			
f						
· · · · · · · · · · · · · · · · · · ·						
g Fees and contracts from government agencies	<del>                                     </del>					
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments -			1.4	01 024	<del></del>	
4 Dividends and interest from securities	, ,×, <sub>y</sub> , ,	)	14	81,934.		
5 Net rental income or (loss) from real estate			4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 -	- x , , , , , , , , , , , , , , , , , ,	And The Williams	
a Debt-financed property						
<b>b</b> Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory		·	18	89,377.		
·						
9 Net income or (loss) from special events · · ·	1					
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a	900099		1	68.		
ь <u>CLASS ACTION SETTL</u>	300033		<del></del>	00.		
С					<del> </del>	
d	-		<u> </u>			
e			70 3			
12 Subtotal Add columns (b), (d), and (e)				171,379.	171,379.	
(See worksheet in line 13 instructions to verify calcing the control of the contr	y for which	n income is reported in	column (e	e) of Part XVI-A contribu		
▼ accomplishment of the foundation	on's exemp	t purposes (other than b	y providing	funds for such purpose:	s) (See instructions )	
				<u>.                                    </u>	· · · ·	
					<u>.</u>	
	_					
		NOT APPLICABLE	3			
	-					
<del></del>				<del></del>	<del> </del>	
-				<del></del> .		
<del></del>					- 000 DE	

Form 880 PF (2	(019)				63-0745195		Page 13
Part XVII	Information R Organizations	egarding Trans	sfers to and To	ansactions and	d Relationships Wi	th Noncharitabi	
in sec	•			<del>-</del>	any other organization ection 527. relating		Yes No
- 4	zationar era from the reportin	a foundation to	noncharitable ex	empt organization	of:		
	oh	•				1(1)	X
••	hor apsota	• • • • • • • •	• • • • • • • •		, ,	1.02	X
	transactions:	ahantahia ayaan	-1			1012	x
					· · · · · · · · · · · · · · · · · · ·		
						16(3)	7 7 7
						15[4]	4
							1 1
		•	_				
					s. Column (b) should		
	•			7**	on. If the foundation i		
value i	n any transaction of	r sharing arrange	ernent, show in co	lumn (d) the val	ua of the goods, other	assets, or service	os received.
(a) Line no.	(b) Amount involved	+ (c) Name of no	ncharitable exempt on	enization (d)	Description of transfers, trans	actions, and sharing arr	engements
+	- <del>-</del>	<del>†</del>		· · · · · · · · · · · · · · · · · · ·			
		-		<del></del>			
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+	<del></del>	+			<del></del>		
<u>†</u>	·	<del> </del>	<del></del>			<del></del>	
2a is the f	oundation directly	or indirectly affil	lated with, or rela	ited to, one or n	nore tax-exempt organ	izations	
			ion 601(c)(3)) or ii	section 52/7		٠٠٠٠٠٠ الــا	res X No
b if Yes.	complete the follow		(b) Theoretic		Y		
	(a) Name of organization	<u>'</u>	(b) Type of a	rgamzation	(c) Descr	ption of relationship	
			** ** *		+		
			·		1		
		·				······	
carrect	penative of parjury 1 decision of multiple of	puserer fother than tax	d this return, including a nayati is hased on all infort	cation of subject proparar i	and statements and to the bed has any knowledon	at of my knowledge and	belief, it is true
ign \blacktriangleright /	Jan Russ	2	6 011	PON BOX	זאל אמד אווא די מא	May the IRS discu	
ere "y Fai	interial critices by sec kseen.	· · · · · · · · · · · · · · · · · · ·	Unto	Inte	ARO CHAIRMAN	with the preparer	Shown below/
RIC	HAPD I. PIGFO	RD JR.	•			340 71311311311	<u> </u>
aid	Print/ Type preparer a nan	na	Preparer's signature	v / ')	Date	Therk X if PTIN	
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	F1'	ITSDURCH,	PA	15219	Phone		
						Fram 95	30-PF (2019

	NET INVESTMENT INCOME	249. 60,754. 5,424. 12,242. 78,669.
ROM SECURITIES	REVENUE AND EXPENSES PER BOOKS	249. 3,265. 60,754. 5,424. 12,242.
FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES	DESCRIPTION	USGI REPORTED AS NONQUALIFIED DIVIDENDS NONDIVIDEND DISTRIBUTIONS DOMESTIC DIVIDENDS NONQUALIFIED DOMESTIC DIVIDENDS SECTION 199A DIVIDENDS

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STATEMENT

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FORM 990PF, PART I - OTHER INCOME 

> REVENUE AND **EXPENSES** PER BOOKS

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DESCRIPTION

CLASS ACTION SETTLEMENT

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TOTALS

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STATEMENT

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CHARITABLE PURPOSES		1,200.
ADJUSTED NET INCOME		NONE
NEŢ INVESTMENT INCOME	 	ı II
REVENUE AND EXPENSES PER BOOKS	1,200.	
DESCRIPTION	TAX PREPARATION FEE (NON-ALLOC	TOTALS

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	!	REVENUE		

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STATEMENT

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FORM 990PF, PART I - TAXES 

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REVENUE AND EXPENSES PER BOOKS

DESCRIPTION

FEDERAL TAX PAYMENT - PRIOR YE FEDERAL ESTIMATES - PRINCIPAL

1,549. 2,392.

TOTALS

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3,002,722.

TOTALS

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63-0745195

## FORM 990PF, PART II - OTHER INVESTMENTS

ENDING FMV	443,160.	644,468.	2,107,429.	638,464.	14,399.	376,564.	
ENDING BOOK VALUE	361,074.	474,380.	1,391,481.	462,360.	, H	313,427.	• • • • • • • • • • • • • • • • • • •
COST/ FMV C OR F	υ	<sub>ت</sub>	ບ	ט	ບ	บ	U
DESCRIPTION	317609691 VULCAN VALUE PARTNER	922908686 VANGUARD SMALL-CAP I	922908710 VANGUARD 500 INDEX F	922908645 VANGUARD MID-CAP IND	929160109 VULCAN MATERIALS CO	921908877 VANGUARD REAL ESTATE	ROUNDING

FORM 990PF,	PART	III -	OTHER	DECREASES	IN	NET	WORTH	OR	FUND	BALANCES	
=======================================	=====	=====	=====	=========	===			===	:		
DESCRIPTION										AMOUN	Т
											-
MUTUAL FUND	TIMIN	IG ADJ	Ţ								109.
COST BASIS A	DJUST	MENT	'								348.
				ТОТА	ΔT.						457.
				1012	711					=======	

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FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES 

OFFICER NAME:

RICHARD I PIGFORD

ADDRESS:

230 CHIMNEY ROCK RD

LEEDS, AL 35094

TITLE:

CHAIRMAN OF THE BOARD

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

L DANIEL MORRIS JR

ADDRESS:

3155 HIGHFIELD DR

MONTGOMERY, AL 36111

TITLE:

SECRETARY OF THE FDN

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

JEAN H SULZBY

ADDRESS:

3316 BROOKWOOD RD

BIRMINGHAM, AL 35223

TITLE:

BOARD TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

WILLIAM C IRELAND JR

ADDRESS:

PO BOX 58117

NASHVILLE, TN 37205

TITLE:

BOARD TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES \_\_\_\_\_\_

and the same beliefter the same of the

OFFICER NAME:

DAVID C MATTHEWS

ADDRESS:

850 LESLEY RD

VILLANOVA, PA 19085

TITLE:

BOARD TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

EDMUND RUCKER AGEE JR

ADDRESS:

PO BOX 55595

BIRMINGHAM, AL 35211

TITLE:

BOARD TRUSTEE ,

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

COMER IRELAND AEBERSOLD

ADDRESS:

50 KING ST APT 6F

NEW YORK, NY 10014

TITLE:

BOARD TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

JEAN JONES

ADDRESS:

2401 WESTOVER RD

AUSTIN, TX 78703

TITLE:

BOARD TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

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The standing brighter their and the same

## AVERAGE MONTHLY FMV - 990PF, PART X, LINES 1a-1c

	============	==========	==========
AVERAGE FMV	4,111,973.	NONE	NONE
	=======================================	=========	===========
TOTAL	4,111,973.	NONE	NONE
DECEMBER	4,111,973.	NONE	NONE
MONTH	LINE 1a-FMV SECURITIES	LINE 1b-FMV CASH BALANCES	LINE 1c-FMV OTHER ASSETS

ale det de berittet frammente begreven bereit ber ar wer and menter a ette til e

\_\_\_\_\_\_

RECIPIENT NAME:

PATHWAYS TO HOUSING

ADDRESS:

409 RICHARD ARLINGTON BLVD

BIRMINGHAM, AL 35203

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

MUSICOPIA

ADDRESS:

292 WALNUT ST

PHILADELPHIA, PA 19104

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

MUSIC OPPROTUNITY PROGRAM FOUNDATION

ADDRESS:

2316 7TH AVE N

BIRMINGHAM, AL 35203

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

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\*\*FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS; GIFTS, GRANTS PAID

RECIPIENT NAME:

MOREHEAD CAIN SCHOLARSHIP FUND

ADDRESS:

PO BOX 690

CHAPEL HILL, NC 27514

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

MENTAL WELLNESS CENTER

ADDRESS:

617 GARDEN ST

SANTA BARBARA, CA 93101

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

LINLY HEFLIN UNIT

ADDRESS:

13 OFFICE PARK

MOUNTAIN BROOK, AL 35223

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

C EUGENE IRELAND FOUNDATION INC 63-0745195 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

\_\_\_\_\_\_\_

RECIPIENT NAME:
KID ONE TRANSPORT SYSTEM

ADDRESS:

110 12TH ST N

BIRMINGHAM, AL 35203

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

JH RANCH

ADDRESS:

8525 HOMESTEAD LANE

ETNA, CA 96027

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

ALABAMA CHILDREN'S HOSPITAL FOUNDATION

ADDRESS:

1600 7TH AVENUE SOUTH

BIRMINGHAM, AL 35233

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

and the second of the second o

RECIPIENT NAME:

ALABAMA SHAKESPEARE FESTIVAL

ADDRESS:

#1 FESTIVAL DRIVE MONTGOMERY, AL 36117

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ...... 500.

RECIPIENT NAME:

ALABAMA WILDLIFE REHAB CENTER

ADDRESS:

100 TERRACE DRIVE

PELHAM, AL 35124

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

ALABAMA WORLD AFFAIRS COUNCIL

ADDRESS:

P O BOX 241462

MONTGOMERY, AL 36124-1462

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

The state of the s

RECIPIENT NAME:

BAYLOR SCHOOL

ADDRESS:

PO BOX 1337

CHATTANOOGA, TN 37401

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

BIG BROTHERS BIG SISTERS PA

ADDRESS:

123 SOUTH BROAD ST, STE 1050

PHILADELPHIA, PA 19109

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

BIRMINGHAM BOTANICAL GARDENS

ADDRESS:

2612 LANE PARK RD

BIRMINGHAM, AL 35233

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

BOYS AND GIRLS CLUBS OF PHILADELPHIA

ADDRESS:

1518 WALNUT STREET, STE 605

PHILADELPHIA, PA 19102

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

COMMUNITY FOUNDATION OF

GREATER BIRMINGHAM

ADDRESS:

2100 FIRST AVE NO., SUITE 700

BIRMINGHAM, AL 35203

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ...... 6,000.

RECIPIENT NAME:

RED MOUNTAIN PARK; COMMUNITY

FOUNDATION OF GREATER BIRMINGHAM

ADDRESS:

2100 1ST AVE NORTH; SUITE 700

BIRMINGHAM, AL 35203

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT OF FUNCTIONS

FOUNDATION STATUS OF RECIPIENT:

PC

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

CREATE BIRMINGHAM

ADDRESS:

310 18TH ST N

BIRMINGHAM, AL 35203

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

ODYSSEY GOLF FOUNDATION

ADDRESS:

19110 S. RIDGELAND AVE

TINLEY PARK, IL 60477

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,500.

**RECIPIENT NAME:** 

MONTGOMERY MUSEUM OF FINE ARTS

ADDRESS:

1 MUSEUM DR

MONTGOMERY, AL 36117

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

63-0745195

\* FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

\_\_\_\_\_

RECIPIENT NAME:

MONTGOMERY AREA FOOD BANK

ADDRESS:

521 TRADE CENTER ST

MONTGOMERY, AL 36108

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

MICHAEL'S WAY

ADDRESS:

465 MARYLAND DR

FORT WASHINGTON, PA 19034

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

HABITAT FOR HUMANITY PHILADELPHIA

ADDRESS:

1829 N 19TH ST

PHILADELPHIA, PA 19121

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

C EUGENE IRELAND FOUNDATION INC 63-0745195 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS; GIFTS, GRANTS PAID

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\_\_\_\_\_\_

RECIPIENT NAME:

FIRST LIGHT INC

ADDRESS:

2300 FOURTH AVE

BIRMINGHAM, AL 35203

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ...... 5,000.

RECIPIENT NAME: .

YMCA DAY CARE

ADDRESS:

2400 7TH AVE N

BIRMINGHAM, AL 35203

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

WOUNDED WARRIER PROJECT

ADDRESS:

4899 BELFORT RD

JACKSONVILLE, FL 32256

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ...... 5,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

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RECIPIENT NAME:

TUKGBATCHEE AREA COUNCIL

ADDRESS:

3067 CARTER HILL

MONTGOMERY, AL 36111

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

WOMENS FUND OF GREATER BIRMINGHAM

ADDRESS:

2201 5TH AVE APT 110

BIRMINGHAM, AL 35223

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

TRANSITIONAL LIVING

ADDRESS:

7730 7TH AVE S

BIRMINGHAM, AL 35206

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

TRANSFORMATION RANCH

ADDRESS:

100 MISSIONARY RIDGE

BIRMINGHAM, AL 35242

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ...... 5,000.

RECIPIENT NAME:

STUDIO BY THE TRACKS

ADDRESS:

301 20TH ST S

IRONDALE, AL 35210

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

SHEPHERDS FOLD INC

ADDRESS:

507 WHITMORE DR

BIRMINGHAM, AL 35204

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

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FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

SELAH FOUNDATION

ADDRESS:

5874 S GREENFIELD

GILBERT, AZ 85298

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ...... 5,000.

RECIPIENT NAME:

BOYCE ANSLEY SCHOOL

ADDRESS:

435 PEACHTREE ST

ATLANTA, GA 30308

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

BROTHER BRYAN MISSION

ADDRESS:

1616 N 2ND AVE N

BIRMINGHAM, AL 35203

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OEPRATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

CHILDRENS LITERACY INITIATIVE

ADDRESS:

990 SPRING GARDEN

PHILADELPHIA, PA 19123

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

CLAY STUDIO CLAYMOBILE

ADDRESS:

137 NORTH SECOND ST

PHILADELPHIA, PA 19106

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

FAMILIES FORWARD

ADDRESS:

8 THOMAS

IRVINE, CA 92618

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

63-0745195

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FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS; GIFTS, GRANTS PAID

\_\_\_\_\_

RECIPIENT NAME:

ATLANTA BELTLINE PARTNERS

ADDRESS:

112 KROG ST NE

ATLANTA, GA 30307

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

BIRMINGHAM AUDOBON SOCIETY

ADDRESS:

3720 FOURTH AVE S

BIRMINGHAM, AL 35222

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

REV BIRMINGHAM

ADDRESS:

5529 1ST AVE S

BIRMINGHAM, AL 35212

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, "GIFTS, GRANTS PAID

RECIPIENT NAME:

PEOPLES EMERGENCY CENTER

ADDRESS:

325 N 39TH ST

PHILADELPHIA, PA 19104

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

BOOKS THROUGH BARS

ADDRESS:

4722 BALTIMORE

PHILDELPHIA, PA 19143

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

LIVE CONNECTIONS

ADDRESS:

PO BOX 42796

PHILADELPHIA, PA 19104

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

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FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

ALABAMA FAMILY JUSTICE

ADDRESS:

1135 14TH AVE S

BIRMINGHAM, AL 35205

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

RED BARN

ADDRESS:

2700 BAILEY RD SW

LEEDS, AL 35094

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

GRACE HOUSE MINISTRIES

ADDRESS:

4911 FARVELL AVE

FAIRFIELD, AL 35064

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

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RECIPIENT NAME:

RAILROAD PARK FOUNDATION

ADDRESS:

1600 1ST AVE S

BIRMINGHAM, AL 35233

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ...... 8,000.

RECIPIENT NAME:

FULL LIFE AHEAD FOUNDATION

ADDRESS:

2908 CLAIRMONT

BIRMINGHAM, AL 35205

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

HARPETH HALL SCHOOLS

ADDRESS:

3801 HOBBS RD

NASHVILLE, TN 37215

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

INDEPENDENT PRESBYTERIAN CHURCH

ADDRESS:

3100 HIGHLAND AVE

BIRMINGHAM, AL 35205

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

FRESHWATER LAND TRUST

ADDRESS:

2308 1ST AVE

BIRMINGHAM, AL 35203

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

FIRST PRESBYTERIAN CHURCH OF SAN DIEGO

ADDRESS:

320 DATE ST

SAN DIEGO, CA 92101

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

C EUGENE IRELAND FOUNDATION INC 63-074519 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

COMMUNITY FURNITURE BANK

ADDRESS:

219 DISTRIBUTION DR BIRMINGHAM, AL 35209

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

CAHABA RIVER SOCIETY

ADDRESS:

2717 7TH AVE S #205

BIRMINGHAM, AL 35233

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

TOTAL GRANTS PAID:

198,500.