# SCAMMED FEB 0 8 2021

Form **990-PF** 

EXTENDED TO NOVEMBER 16, 2020

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. \_ · ► Go to www.irs gov/Form990PF for instructions and the latest information

FUI	calen	dar year 2019 of tax year beginning		, and ending		
Naı	ne of	foundation	<del></del> -		A Employer identification	number
Т	HE	MELKUS FAMILY FOUNDATION	ON		62-1518285	
Nur	nber a	nd street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
1	02	WOODMONT BLVD		110	646-285-44	30
Cit	or to	own, state or province, country, and ZIP or foreign po	ostal code		C if exemption application is p	ending, check here
		HVILLE, TN 37205				
G (	heck	all that apply: Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organizations	s, check here
		Final return	Amended return			
		Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test, mputation
H	heck	type of organization. X Section 501(c)(3) ex	empt private foundation	717	E If private foundation sta	tus was terminated
	Se	ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation ()	under section 507(b)(1)	
I Fa	ır ma	rket value of all assets at end of year   J   Accounting	ng method. X Cash	Accrual	F If the foundation is in a	60-month termination
(f	om P		her (specify)		under section 507(b)(1)	(B), check here
_	·\$	85,789,731. (Part I, colum	ın (d), must be on cash bas	is)		
Pa	ırt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column (a) )	expenses per books	income	ıncome	(cash basis only)
`	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check X if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	65,782.	65,782.		STATEMENT 1
_	4	Dividends and interest from securities	1,189,112.	1,189,112.		STATEMENT 2
<b>9</b> 707	5a	Gross rents	<5,614.	> <5,614.		STATEMENT 3-
7 €	b	Net rental income or (loss) <5 , 614 . >	04.60		Received	US Bank - USB
	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 25 / 72 3/0	24,629,601.			739
= ਵ	b	assets on line 6a 23, 473, 340.	<u> </u>	04 600 601	<del> </del>	1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
NUV L	7	Capital gain net income (from Part IV, line 2)		24,629,601.	357	0 8 2020
_	8	Net short-term capital gain			,	0': 140
ē	9	Income modifications Gross sales less returns				as City, MO
රී	Ι.	and allowances			8	
Ē	ŀ	Less Cost of goods sold			Security Company	
뎙	l	Gross profit or (loss)	57,044.	57,044.	<del> </del>	STATEMENT 4
	!	Other income	25,935,925.	25,935,925.		<del> </del>
<del></del>	12	Total. Add lines 1 through 11  Compensation of officers, directors, trustees, etc	15,364.	3,841.		11,523.
	13	Other employee salaries and wages	13,304.	3,041.		11,525.
	j	Pension plans, employee benefits	<del></del>	<del></del>	<del> </del>	<del> </del>
es	l	Legal fees	<del></del>			
sus	l	Accounting fees STMT 5	10,399.	5,199.	<del> </del>	5,200.
Expenses	l .	Other professional fees STMT 6	48,804.	48,804.	<del></del>	0.
	l	Interest	73.	73.	<del>                                     </del>	0.
and Administrative	l l	Taxes STMT 7	145,403.	2,670.		0.
ıstı	19	Depreciation and depletion	4,271.	250.	<u> </u>	
ä	i i	Occupancy	20,880.	5,220.		15,660.
Adv	,	Travel, conferences, and meetings	25,821.	0.		25,821.
ğ		Printing and publications			·	<del></del>
6		Other expenses STMT 8	11,799.	5,633.		3,716.
aţi		Total operating and administrative		<u> </u>	1	
Operating		expenses Add lines 13 through 23	282,814.	71,690.		61,920.
Õ	25	Contributions, gifts, grants paid	3,630,204.	<u> </u>		3,630,204.
		Total expenses and disbursements				
		Add lines 24 and 25	3,913,018.	71,690.		3,692,124.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	22,022,907.			
		Net investment income (if negative, enter -0-)		25,864,235.		
_	C	Adjusted net income (if negative, enter -0-)			N/A	
		17 to LUA For Pananyork Reduction Act Notice	a and instructions			Form <b>QQD_DF</b> (2010)

_		Balance Sheets Attached schedules and amounts in the description	Degining of year	Elia vi	yeai
<u> </u>	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing		0.000	0.000
	2	Savings and temporary cash investments	9,890,081.	27,273,428.	27,273,428.
	3	Accounts receivable	}		
		Less, allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
şţ	8	Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			
⋖	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 9	2,924,149.	2,439,332.	48,658,658.
	C	Investments - corporate bonds STMT 10	200,000.	1,963,753.	1,960,255.
	11	Investments - land, buildings, and equipment basis	_		
		Less accumulated depreciation			
	12	Investments - mortgage loans			·
	13	investments - other STMT 11	4,306,215.	7,666,977.	7,886,436.
	14	Land, buildings, and equipment basis  4,271.	-		
	ļ	Less accumulated depreciation STMT $12 \rightarrow 4,271$ .	11 000	- 10 051	
	1	Other assets (describe ► STATEMENT 13)	11,092.	10,954.	10,954.
	16	Total assets (to be completed by all filers - see the	45 564 555		
	ļ	instructions. Also, see page 1, item I)	17,331,537.	39,354,444.	85,789,731.
	l	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ia	21	Mortgages and other notes payable			
_	22	Other liabilities (describe			<del> </del>
		T. H. A. 199. (144) 474 (140)	0.	o .l	•
_	23	Total liabilities (add lines 17 through 22)			······································
		Foundations that follow FASB ASC 958, check here		ļ	
alances		and complete lines 24, 25, 29, and 30			
<u>a</u>	24	Net assets without donor restrictions Net assets with donor restrictions			
ш.	23	h			
Fund	l	Foundations that do not follow FASB ASC 958, check here X and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds	0.	0.	
S	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets or	28	Retained earnings, accumulated income, endowment, or other funds	17,331,537.	39,354,444.	
ž	29	Total net assets or fund balances	17,331,537.	39,354,444.	<del></del>
Se	["	Total liet assets of fully balances	11,331,3314	33,332,411	
	30.	Total liabilities and net assets/fund balances	17,331,537.	39,354,444.	
<u>—</u>	art			33,331,4111	
느					
1		net assets or fund balances at beginning of year - Part II, column (a), line	29		48 224 525
		st agree with end-of-year figure reported on prior year's return)		1	17,331,537.
		amount from Part I, line 27a		2	22,022,907.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	39,354,444.
		eases not included in line 2 (itemize)		5	0.
Ð	10ta	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	J 6 J	39,354,444.	

6	2-151	8285 Page 3
	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
	ain or (loss s (f) minus	
	2	4,629,601.
iut r	ol. (h) gain not less tha	n -0-) or
ses	(from col. (	(h))
	2	4,629,601.
	2	4,629,601.
	N/A	
		<del></del>
	_	Yes X No
		(d)
	Distrit (col. (b) div	oution ratio vided by col. (c))
	<del></del>	.044066
_		.047445
		.041795
2		.213008
3		.042602
4	7	8,314,604.
5		3,336,359.
6		258,642.

PartilV₄ Capital Gains ar	nd Losses for Tax on Ir	nvestment	Income					
(a) List and describe the	e kind(s) of property sold (for exam house; or common stock, 200 shs		te,	l , b	How acquired - Purchase - Donation		acquired day, yr.)	(d) Date sold (mo., day, yr.)
1a								
b SEE ATTACHED	STATEMENT							
C								
d				1				
e	<del></del>							
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				ain or (loss s (f) minus	
a	<u> </u>							
b		l						
С		<u> </u>						
d								
e 25,473,340.			843,73	9.			2	4,629,601.
Complete only for assets showing	gain in column (h) and owned by	the foundation	on 12/31/69.			(I) Gains (C	Col. (h) gain	minus
	(j) Adjusted basis		cess of col. (1)		C	ol. (k), but	not less tha	n -0-) or
(i) FMV as of 12/31/69	as of 12/31/69		col (j), if any			Losses	(from col. (	(h)) 
<u>a</u>		<del></del>						
b		<del> </del>						
С					<del></del>			
d								
e							2	4,629,601.
2 Capital gain net income or (net capit	al loss) { If gain, also enter			}	2		2	4,629,601.
9. Not short term conital gain or (loss)				<b>_</b> [				
3 Net short-term capital gain or (loss) If gain, also enter in Part I, line 8, co If (loss), enter -0- in Part I, line 8		iu (0).		$\left  \cdot \right $	3		N/A	
Part V Qualification Un	der Section 4940(e) for	Reduced	Tax on Net	Inv	estment Ir	come		<u> </u>
(For optional use by domestic private for	oundations subject to the section 4	494U(a) tax on	net investment in	icome	3.)			
If section 4940(d)(2) applies, leave this	nart hlank							
ii section 4540(u)(z) applies, leave this	part blank.							
Was the foundation liable for the section if "Yes," the foundation doesn't qualify to			=	riod?				Yes X No
1 Enter the appropriate amount in each	ch column for each year; see the ii	nstructions bef	fore making any e	ntries	S.			
(a) Base period years Calendar year (or tax year beginning	(b) Adjusted qualifying dis	tributions	Net value of no	(c) inchai	ritable-use asse	ts	Distrit	(d) Dution ratio vided by col. (c))
2018	,	8,083.		77	,567,13	8.		.044066
		0,088.			,659,56			.044233
2017					, 639, 36 , 589, 75			.047445
2016		7,653.						041445
2015		9,359.			,990,49			.041795
2014	1,64	2,245.		46	,300,44	1.		.035469
2 Total of line 1, column (d)						2		.213008
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years								
the foundation has been in existence if less than 5 years					3	<del> </del>	.042602	
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5					4	7	8,314,604.	
5 Multiply line 4 by line 3				5	<u> </u>	3,336,359.		
6 Enter 1% of net investment income	(1% of Part I, line 27b)					6		258,642.
7 Add lines 5 and 6						7		3,595,001.
8 Enter qualifying distributions from F	Part XII, line 4					8		3,692,124.
If line 8 is equal to or greater than li See the Part VI instructions.	ne 7, check the box in Part VI, line	e 1b, and comp	elete that part usin	ıg a 1'	% tax rate.			

923521 12-17-19

Part IV   Capital Gains and Los	sses for Tax on Investment Income				
2-story br	describe the kind(s) of property soli ick warehouse; or common stock, 20		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr)
1a PUBLICLY TRADE					
b PUBLICLY TRADE		ROM FORM 6781			
		EQUITY COMMON TR	US		
		RE PARTNERS SCIF	P		
		EQUITY COMMON TR			
f REPORTED ON K-		RE PARTNERS SCIF	P		
g ENERGY INVESTM	ENT OPPORTUNITIE	S OFFSHORE FUND	P		
h					
1					
<u> </u>					
<u>k</u>					
_1		-			
m					
n					
0					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		) Gain or (loss) llus (f) minus (g)	
a 25,339,268.		839,214.		24,	500,054.
р 79,567.					79,567.
С		4,525.			<4,525.
d 112.					112.
e 5,994.					5,994.
f 3,745.					3,745.
g 44,654.					44,654.
h					*
1					
		******			
k					
i					
m					
n					
0					
Complete only for assets showin	ig gain in column (h) and owned by t	the foundation on 12/31/69	(I) Los	ses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of but n	of col. (h) gain òver ot less than "-0-")	col (k),
a				24.	500,054.
b					79,567.
c					<4,525.
d				·	112.
e					5,994.
f					3,745.
9					44,654.
h l					<u> </u>
1					
J k					
<u></u>					
m		<del></del>			
n		<del>                                     </del>		<del></del>	
0		<del>                                     </del>		<del></del>	
v		<del>                                     </del>			
2 Capital gain net income or (net ca	· // (1000); 0///0/	, I	2	24,	629,601.
If gain, also enter in Part I, line 8,		d (6).		NT / 7	
If (loss), enter "-0-" in Part I, line 8	5	丿	3	N/A	

THE MELKUS FAMILY FOUNDATION 62-1518285 Form 990-PF (2019) Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here 
and enter "N/A" on line 1. (attach copy of letter if necessary-see instructions) Date of ruling or determination letter: 258,642. b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 💹 and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 0. 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 258,642. 3 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-258,642. 6 Credits/Payments; 81,320 a 2019 estimated tax payments and 2018 overpayment credited to 2019 6b b Exempt foreign organizations - tax withheld at source 180.000. c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 261,320. 7 Total credits and payments Add lines 6a through 6d 214. 8 Enter any penalty for underpayment of estimated tax. Check here L. If Form 2220 is attached 8 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 2,464. 10 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 2,464. Refunded Ō. 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in Yes No X any political campaign? 1a X b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition 16 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. X c Did the foundation file Form 1120-POL for this year? 10 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 0 • (2) On foundation managers. ▶ \$ (1) On the foundation. > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > \$ X 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or  $\overline{\mathbf{x}}$ bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? N/A 4b b If "Yes," has it filed a tax return on Form 990-T for this year? X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: . By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law X remain in the governing instrument? X 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. TN b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) X of each state as required by General Instruction G? If "No," attach explanation 8b

Form **990-PF** (2019)

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Yes   No section 512(b) (13)? If Yes, attach schedule Sem instructions   11	Part VII-A   Statements Regarding Activities (continued)			
section 512(h) (13)? If If vest, statish schedules. See instructions  10 Did the foundation make a distribution is a donor advised fund over which the foundation or a disqualified person had advisory privileges?  If Yes, attach statement. See instructions  10 Did the foundation concily with the public respection requirements for its annual returns and exemption application?  11 Did the foundation concily with the public respection requirements for its annual returns and exemption application?  12 Did NoDMONT BLVD. STE 110, NASHVILLE, TN  13 Z  14 The books are in care of PKENNETH J. MELKUS  15 Section 4947(a)(1) noneampt charable trusts filing form 990/PF in lieu of form 1041-check there and either the amount of time-requirements for a signature or other authority over a bank, section 4947(a)(1) annual in a foreign country?  16 A lary time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank.  17 See the instructions for exceptions and fring requirements for FinCEN Form 144, if Yes, enter the name of the foreign country?  18 Pert VII-B Statements Regarding Activities for Which Form 4720 May Be Required  19 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 John pile yes, od the foundation (lefter directly or indirectly):  11 Geagae in the sale or exchange, or feasing of property with a disqualited person?  12 Service may from, tend movely, or, or flowerse stend credet for (carectpit from)  23 Services any income or assets to a disqualited person?  24 Services any income or assets to a disqualited person?  25 File and propose, services, or feasines to a disqualited person?  26 Agree to pay money or property to a povernment of the approach of the the benefit or use of a dequalitation person (or make any of either available) for the benefit or use of a dequalitation person (or make any of either available) for the benefit or in a current notice regarding disaster assistance, fosce in structions  18 File and propose,		_	Ye	s No
12 Dut the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► N/A  13 X  14 Telephone no ►615-385-4666  Located at ► 102 WOODMONT BLVD. STE 110, NASHVILLE, TN  Telephone no ►615-385-4666  Located at ► 102 WOODMONT BLVD. STE 110, NASHVILLE, TN  Section 497((3)) monexempt character forewed or accreed during the year  15 Section 497((3)) monexempt character forewed or accreed during the year  16 At any time during calendry year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fining requirements for FinCEN Form 114, II Yes, enter the name of the foreign country.  See the instructions by the securities of the financial account in a foreign country?  See the instructions by the securities of the financial account in a foreign country?  See the instructions by the securities of the financial account in a foreign country?  See the instructions by the securities of the financial account in a foreign country?  See the instructions by the securities of the financial account in a foreign country?  See the instructions by the securities of the financial account in a foreign country?  See the instructions by the securities of the financial account in a foreign country?  See the instructions by the securities of the financial account in a foreign country?  See the instructions by the securities of the financial accountry in a foreign country?  See the instructions by the securities of the financial accountry in the financial acc				
If "Yes," atlach statement. See instructions   13		<u> </u>	11	<u> </u>
13   Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?    Website address   N/A				
Website address ▶ N/A  14 The books are in area of ▶ KENNETH J. MELKUS  15 Section 4947(a)(1) nonexempl characteristic by the section 4947(a)(1) nonexempl characteristic by 102 WOODMONT BLVD. STE 110, NASHVILLE, TN  15 Section 4947(a)(1) nonexempl characteristic by 15 STE 110, NASHVILLE, TN  16 At any time during cleared year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fiting requirements for FinCEN Form 114. If "Yes," enter the name of the foundation for exceptions and fiting requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country by 15 STE 110 STETEM FOR 114. If "Yes," enter the name of the foundation for exceptions and fiting requirements for FinCEN Form 114. If "Yes," enter the name of the foundation for exceptions and fiting requirements for FinCEN Form 114. If "Yes," enter the name of the foundation for exceptions and fiting requirements for FinCEN Form 114. If "Yes," enter the name of the foundation for exceptions and fiting requirements for FinCEN Form 114. If "Yes," enter the name of the foundation for program of the foundation for fitting for the foundation (either directly or indicate)  FILE Form 4720 If any Item is checked in the "Yes" column, unless an exception applies.  1 burning the year, did the foundation (either directly or indicate)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise schedic credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or lacinities to (or accept them from) a disqualified person?  (4) Pay compensation to, or say or reminures the expenses of, a disqualified person?  (5) Transfer any income or assests to a disqualified person (or make any of either available to the behavior or property to a government offica? (Exception, Check No' if the foundation or property to a disqualified p		<u> </u>		
14 The books are in care or			13   A	
Located at N 102 WODDMONT BLVD. STE 110, NASHVILLE, TN    Section 4947(a)(1) nonexempt interist received or accrued during the year   Section 4947(a)(1) nonexempt interest received or accrued during the year   16 At any time during calendary year 2019, did the foundation have an interest in or a signature or other authority over a bank, Securities, or other financial account in a foreign country?   See the instructions for exceptions and fiting requirements for FinCEN Form 114. If Yes, enter the name of the foreign country?   See the instructions for exceptions and fiting requirements for FinCEN Form 114. If Yes, enter the name of the foreign country?   See the instructions for exceptions and fiting requirements for FinCEN Form 142. If Yes, enter the name of the foreign country     Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   10 Uning the year, did the foundation (either directly or indirectly);   10 Uning the year, did the foundation (either directly or indirectly);   11 Engage in the sale or exchange, or leasing of property with a disqualited person?		<u> </u>	166	
15 Section 4947(3)(1) nonexempt charitable trusts filing Form 990-PF in leu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year in the amount of tax-exempt interest received or accrued during the year in the amount of tax-exempt interest received or accrued during the year in the foreign country of the during clained year 2019, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, do the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualited person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualited person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualited person?  (4) Pay compensation to, or pay or remiburise the expenses of, a disqualited person?  (5) Furnisher any income or assess to a designalited person (or make any of either available for the benefit or use of a disqualited person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, il terminating within 90 days.)  1b I any answers is "Yes" to 14(1)-(6), od any of the acts fail to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions of the company of the provisions of section 4942(a)(2) (ralting to microrect valuation of assets) to the year's undistributed microme (section 4942(a) and the provision				<u> </u>
And any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		P+4 -3/2	0.5	
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securines, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sate or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a dequalified person?  (3) Furnsh goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available to rich the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to rot employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts faul to qualify under the exceptions described in Regulations section 53,4941(6)-3 or in a current notice regarding disaster assistance, check here  c) Did the foundation engage in a prory ear in any of the acts faul to qualify under the exceptions described any Regulations section 54,941(6)-3 or in a current notice regarding disaster assistance, check here  c) Did the foundation engage in a prory ear any of the acts described in 1a, other than excepted acis, that were not corrected before the first day of the tax year (5) did any of the acts described in 1a, other than excepted acis, that were not corrected before the first day of the tax year (5) depen		15 l	N/A	
See the instructions for exceptions and fining requirements for FinCEN Form 114. If Yes, "enter the name of the foreign country ▶  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any titem is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise stretion credit to (or accept it from) a disqualified person?  (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official of a period after termination of government service, if terminating within 90 days.)  b) If any answer is Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53-491(6)-3 or in a current notice regarding disaster assistance, check here  c) Did the foundation engage in a prior year in any of the acts discribed in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute moome (section 4942) (does not apply for years the foundation was a private operating foundation defined in sacetion 4942(a) of the foundation is not applying the provisions of section 4942(a) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  a If the end of tax year 2019,	• • • • • • • • • • • • • • • • • • • •			s No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the forceing country."  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the foundation and accept on make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is "se' to 1at [1-6], did any of the acts fast to quality under the exceptions described in Regulations  N / A  b if any answer is "se' to 1at [1-6], did any of the acts fast to quality under the exceptions described in Regulations  N / A  1b		Г		
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	· · · · · · · · · · · · · · · · · · ·			<del> </del> 1
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				1 1
1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answers "S'ves" to 41(1-)(6), did any of the act sal to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  D) If a property is a government service, if terminating within 90 days.)  C) Old the floundation engage in a prory ear in any of the act sals calculated in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a) or 4942(h)(3):  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)  C) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years	Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
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(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  To bill the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines  6d and 6e) for tax year(s) beginning before 2019?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed mcome? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Also by the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?				
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494(1g)-3 or in a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  1b  Organizations relying on a current notice regarding disaster assistance, check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  1c  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5));  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If "Yes," list the years  At the end of tax year's beginning before 2019?  If "Yes," list the year's beginning before 2019?  If "Yes," list the year's beginning before 2019?  If "Yes," did the foundation had excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-yea	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	X No		1 1
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(i0)-3 or in a current notice regarding disaster assistance, check here  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year enany of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year enany of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year enany of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year 2019, did the foundation have any undistributed income (Part XIII, lines  6d and 6e) for tax year(3) beginning before 2019?  If "Yes," list the years \begin{array}{c} b Are there any years itseted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available tor the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any answer is "Yes" to fat (1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance, check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5):  At the end of tax year (3) gid the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If "Yes," list the years    D Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If "Yes," idd if have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, o				1 1
(5) Transter any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance, check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(in)(3) or 4942(i)(5)):  a At the end of tax year(s) beginning before 2019?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  b If "Yes," its the years beginning before 2019?  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  b If yes," did if have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grif or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.	(*)			
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(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  It any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance, check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year(5) beginning before 2019?  D Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  N/A  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could popardize its charitable purpose that		▼ N-		
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  Ib  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  Ib  Ivalization of the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  Ic X  It was on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(3) or 4942(b)(3) or 4942(b)(3) or 4942(b)(5):  A title end of tax year(s) beginning before 2019?  If "Yes," list the years listed in 2a for which the foundation have any undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed, answer "No" and attach statement - see instructions.)  N/A  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed, answer "No" and attach statement - see instructions.)  N/A  Ib If Yes," did it houndation hold more than a 2% direct or	, ,	LAL NO		1 1
termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance, See instructions  N/A  Organizations relying on a current notice regarding disaster assistance, check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5)):  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If "Yes," list the years   Yes   No  If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  4a Did the foundation mixest during the year any amount in a manner that would jeopardize its				1 1
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section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 1c X  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years   Yes X No If "Yes," list the years   Yes X No If "Yes," list the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  N/A  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	, , ,			1 1
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a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If "Yes," list the years ▶	2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
6d and 6e) for tax year(s) beginning before 2019?  If "Yes," list the years   No  No  No  No  No  No  No  No  No  N	defined in section 4942(j)(3) or 4942(j)(5)):			1 1
If "Yes," list the years \( \) , , , , , , , , , , , , , , , , , ,				
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3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	, , , , , , , , , , , , , , , , , , ,	"'^	20	+-
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during the year?  b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  1	3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			1 1
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b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		N/A	3b	
	4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	X
had not been removed from jeopardy before the first day of the tax year beginning in 2019?		J-		لييـــــــــــــــــــــــــــــــــــ
Form 990-DF (2019)	had not been removed from jeopardy before the first day of the tax year beginning in 2019?			

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Fait vii-b Statements negationing Activities for which i	Onn 4720 May be r	required (contin	ueu)	- IV	TNA
5a During the year, did the foundation pay or incur any amount to:		F		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	,		es 🗓 No		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire				
any voter registration drive?			es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	7	Ye	es X No		1 1
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section	_			[ ]
4945(d)(4)(A)? See instructions		Ye	es X No		1 1
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f				
the prevention of cruelty to children or animals?		Ye	es 🗶 No		1 1
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ler the exceptions described i	n Regulations			
section 53.4945 or in a current notice regarding disaster assistance? See instru	ıctions		N/A	5b	1
Organizations relying on a current notice regarding disaster assistance, check h	iere				1 1
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it maintai	ned			1 1
expenditure responsibility for the grant?		/A 🗌 Ye	es 🔲 No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d)					1 1
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to provide the foundation of the second sec	nav nremilims on				1 1
a personal benefit contract?	, p		es X No	- 1	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?	· · ·		6b	┤ <del>ѫ</del> ╵
If "Yes" to 6b, file Form 8870.	organia pononi conti act.		F	<del></del>	<del>                                     </del>
7a At any time during the tax year, was the foundation a party to a prohibited tax s	holter transaction?	□ v <sub>4</sub>	es X No		
			N/A	7b	+
b If "Yes," did the foundation receive any proceeds or have any net income attribu			. ™/A  -	<del>'''</del>	+
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration of		es X No		
excess parachute payment(s) during the year?  Part VIII Information About Officers, Directors, Trusto	Foundation Ma				<u> </u>
Part VIII Information About Officers, Directors, Trustore Paid Employees, and Contractors	ees, roundation Ma	nagers, riigni	,		
1 List all officers, directors, trustees, and foundation managers and ti	heir compensation.				
	•	(c) Compensation	(d) Contributions to	(e) Ex	pense
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	employee benefit plans and deferred	accoun	pense it, other
KENNETH J. MELKUS	to position  CHAIRMAN AND	enter -0-) TREASURER	compensation	allow	ances
26 CASTLEWOOD COURT	CHAIRMAN AND	IKEASUKEK			
	20.00	٥.	0.		0.
	VP AND SECRET		0.	-	<del>- 0 •</del>
BARBARA L. MELKUS	AL WIND SECKET	AKI			
26 CASTLEWOOD COURT	2 50	ا م	0	ļ	•
NASHVILLE, TN 37215	2.50	0.	0.		0.
	PRESIDENT				
	pt 19-2	45 264	•		•
NEW YORK, NY 10011- NEWYORK NY 10011	`20.00	15,364.	0.		0.
		. "			
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	(-) F.	nanca
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	accoun	pense t, other
	devoted to position	, , ,	compensation	allow	ances
NONE				1	
<u> </u>				ļ	
				ļ	
				<u> </u>	
Total number of other employees paid over \$50,000			<b></b>		0
			Form	990-PF	(2019)

NONE    Fotal number of others receiving over \$50,000 for professional services   Part IX-A   Summary of Direct Charitable Activities	Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)		
NONE    Fotal number of others receiving over \$50,000 for professional services   Part IX-A   Summary of Direct Charitable Activities	3 Five highest-paid independent contractors for professional services. If none, ent	ter "NONE."	
Fotal number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities  Let the foundation's four largest direct charitable activities let a the foundation of sour largest direct charitable activities or organizations and other beneficiaries served, conferences convened, research papers produced, etc.    N/A	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Part IX-A   Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.    N/A	NONE		
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  N/A  Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount  N/A  All other program-related investments See instructions	Part IX-A   Summary of Direct Charitable Activities		
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  N/A  Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount  N/A  All other program-related investments See instructions			
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All other program-related investments See instructions		on lines 1 and 2	Amount
All other program-related investments. See instructions			7
All other program-related investments. See instructions	M/A		
All other program-related investments. See instructions			
All other program-related investments. See instructions			<del></del>
· ·	2		
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3	· ·		
	3		
		:	<del></del>
	Total. Add lines 1 through 3		0 .

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Į,	art:X Minimum Investment Return (All domestic foundations must complete this part. Foreign fo	undations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	66,098,538.
b	Average of monthly cash balances	1b	12,539,715.
C	Fair market value of all other assets	1c	868,959.
d	Total (add lines 1a, b, and c)	1d	79,507,212.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0	.   📰	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	79,507,212.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,192,608.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	78,314,604.
6	Minimum investment return Enter 5% of line 5	6	3,915,730.
P	artiXII Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations	and certain	
	foreign organizations, check here 🕨 🔛 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	3,915,730.
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI )		
C	Add lines 2a and 2b	2c	258,642.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,657,088.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,657,088.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	3,657,088.
IIP.	art{XII] Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	3,692,124.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	3,692,124.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		050 5:5
	income. Enter 1% of Part I, line 27b	5	258,642.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,433,482.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies fo	r the section
	4940(e) reduction of tax in those years.		

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	( <b>d)</b> 2019
1 Distributable amount for 2019 from Part XI, line 7				3,657,088.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			3,145,315.	
·			3,143,313.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
<b>b</b> From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			l
4 Qualifying distributions for 2019 from				
Part XII, line 4: ►\$ 3,692,124.				
a Applied to 2018, but not more than line 2a			3,145,315.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		j
c Treated as distributions out of corpus				l
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount				546,809.
e Remaining amount distributed out of corpus	0.	***		
5 Excess distributions carryover applied to 2019				<u>'</u>
(If an amount appears in column (d), the same amount must be shown in column (a) )	0.		****	0.
6 Enter the net total of each column as indicated below:	_			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of				
deficiency has been issued, or on which				
the section 4942(a) tax has been previously		0.		
assessed				l
d Subtract line 6c from line 6b Taxable		0.		
amount - see instructions				!
e Undistributed income for 2018. Subtract line			0.	
4a from line 2a. Taxable amount - see instr.			U •	
f Undistributed income for 2019 Subtract				
lines 4d and 5 from line 1. This amount must				2 110 270
be distributed in 2020				3,110,279.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				1
section 170(b)(1)(F) or 4942(g)(3) (Election	•			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020	_			1
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:			,	
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019			···-	

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3 Grants and Contributions Paid During the Y		Payment	<del></del>	
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
<del></del>	or substantial contributor	recipient		<del></del>
a Paid during the year				
abe's garden		PUBLIC	TO FURTHER ONE OR MORE	
115 WOODMONT BLVD.		İ	OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37205		<b>-</b>	OF THE CHARITY	25,000
AMERICAN CIVIL LIBERTIES UNION		PUBLIC	TO FURTHER ONE OR MORE	
125 BROAD STREET			OF THE EXEMPT PURPOSES	
NEW YORK, NY 10004-2400			OF THE CHARITY	150,000
AMERICAN IMMIGRATION COUNCIL		PUBLIC	TO FURTHER ONE OR MORE	
1331 G. STREET NW STE 200		102210	OF THE EXEMPT PURPOSES	
WASHINGTON, DC 20005			OF THE CHARITY	30,000
AMERICAN THERAPEUTIC RIDING CENTER		PUBLIC	TO FURTHER ONE OR MORE	
PO BOX 880			OF THE EXEMPT PURPOSES OF THE CHARITY	5,000
SANDY SPRINGS, OK 74063	<del>-</del> -		OF THE CHARTIT	3,000
ASSISTANCE LEAGUE OF NASHVILLE		PUBLIC	TO FURTHER ONE OR MORE	
PO BOX 653			OF THE EXEMPT PURPOSES	
BRENTWOOD, TN 37024-0653	I GILLI		OF THE CHARITY	2,500
	NTINUATION SHE	\$T(S)	▶ 3a	3,630,204
<b>b</b> Approved for future payment				
NONE				
			1	
Total	-		<b>▶</b> 3b	

Part XV Supplementary Information			· · · · · · · · · · · · · · · · · · ·	
3 Grants and Contributions Paid During the Y		1		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		<u>_</u>
BEAUTIFUL FEET GLOBAL OUTREACH		PUBLIC	TO FURTHER ONE OR MORE	
4055 NEW HWY 96			OF THE EXEMPT PURPOSES	
WEST FRANKLIN, TN 37064			OF THE CHARITY	5,000
BOSTON COLLEGE		PUBLIC	TO FURTHER ONE OR MORE	
140 COMMONWEALTH AVENUE			OF THE EXEMPT PURPOSES	
CHESTNUT HILL, MA 02467		<u> </u>	OF THE CHARITY	100,000
BRIGHTSTONE		PUBLIC	TO FURTHER ONE OR MORE	
140 SE PARKWAY CT			OF THE EXEMPT PURPOSES	
FRANKLIN, TN 37064			OF THE CHARITY	2,000
BROWNSVILLE HAYWOOD ARTS COUNSEL		PUBLIC	TO FURTHER ONE OR MORE	
127 N GRAND AVE			OF THE EXEMPT PURPOSES	
BROWNSVILLE, TN 38012			OF THE CHARITY	5,000.
CENTER FOR REPRODUCTIVE RIGHTS		PUBLIC	TO FURTHER ONE OR MORE	
199 WATER STREET 22ND FLOOR			OF THE EXEMPT PURPOSES	
NEW YORK, NY 10038			OF THE CHARITY	100,000.
CHARITY NAVIGATOR		PUBLIC	TO FURTHER ONE OR MORE	
139 HARRISTOWN RD			OF THE EXEMPT PURPOSES	
GLEN ROCK, NJ 07452			OF THE CHARITY	2,500.
CHEEKWOOD		PUBLIC	TO FURTHER ONE OR MORE	
1200 FORREST PARK DRIVE			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37205			OF THE CHARITY	3,500.
CHILDREN'S AID SOCIETY		PUBLIC	TO FURTHER ONE OR MORE	
711 THIRD AVENUE SUITE 700			OF THE EXEMPT PURPOSES	
NEW YORK, NY 10017	1		OF THE CHARITY	156,550,
CITY HARVEST		PUBLIC	TO FURTHER ONE OR MORE	
6 EAST 32ND STREET 5TH FLOOR		1	OF THE EXEMPT PURPOSES	
NEW YORK, NY 10016			OF THE CHARITY	250,000
COMMUNITY RESOURCE CENTER		PUBLIC	TO FURTHER ONE OR MORE	
218 OMOHUNDRO PLACE			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37210	<u>l</u> .	ــــــــــــــــــــــــــــــــــــــ	OF THE CHARITY	50,000
Total from continuation sheets				3,417,704.

Part XV Supplementary Information 3 Grants and Contributions Paid During the			<u>"</u>	
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	
CROSSROADS CAMPUS		PUBLIC	TO FURTHER ONE OR MORE	
707 MONROE ST.			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37208			OF THE CHARITY	2,500
DAGRADA HARMANIA DADDEDA		DUDI 10	TO DITTOURN ONE OR MORE	
DOCTORS WITHOUT BORDERS 40 RECTOR STREET 16TH FLOOR		PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES	
			OF THE CHARITY	25,000
NEW YORK, NY 10006			or the charter	
END SLAVERY TENNESSEE		PUBLIC	TO FURTHER ONE OR MORE	
217 W MAPLEWOOD LN. #210			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37207			OF THE CHARITY	100,000
FIFTY FORWARD		PUBLIC	TO FURTHER ONE OR MORE	
174 RAINS AVENUE			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37203			OF THE CHARITY	25,000
FRENCH BULLDOG RESCUE NETWORK		PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES	
P. O. BOX 4764 GLEN ALLEN, VA 23058-4764			OF THE CHARITY	12,500
FRIST ART MUSEUM		PUBLIC	TO FURTHER ONE OR MORE	
919 BROADWAY			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37203			OF THE CHARITY	165,500
GILDA'S CLUB NASHVILLE		PUBLIC	TO FURTHER ONE OR MORE	
1707 DIVISION STREET NASHVILLE, TN 37203			OF THE EXEMPT PURPOSES OF THE CHARITY	5,000
HABITAT FOR HUMANITY OF GREATER		PUBLIC	TO FURTHER ONE OR MORE	
NASHVILLE			OF THE EXEMPT PURPOSES	
414 HARDING PLACE STE. 100			OF THE CHARITY	
NASHVILLE, TN 37211				43,070
HARPETH HALL SCHOOL		PUBLIC	TO FURTHER ONE OR MORE	
3801 HOBBS ROAD			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37215			OF THE CHARITY	5,000
NOCDIMALITAN MORES OF MACHITLE		PUBLIC	TO FURTHER ONE OR MORE	
HOSPITALITY HOUSE OF NASHVILLE 214 REIDHURST AVE		COBLIC	OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37203			OF THE CHARITY	5,000
Total from continuation sheets		<del></del>		-,

# THE MELKUS FAMILY FOUNDATION

3 Grants and Contributions Paid During the Ye	ear (Continuation)			
Recipient	If recipient is an individual,	T	T	_
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
INTERNATIONAL RESCUE COMMITTEE		PUBLIC	TO FURTHER ONE OR MORE	
122 EAST 42ND STREET			OF THE EXEMPT PURPOSES	
NEW YORK, NY 10168-1289		_	OF THE CHARITY	250,000.
JDRF		PUBLIC	TO FURTHER ONE OR MORE	
105 WESTPARK DR STE 415			OF THE EXEMPT PURPOSES	
BRENTWOOD, TN 37027	_		OF THE CHARITY	5,000.
KIPP ACADEMY NASHVILLE		PUBLIC	TO FURTHER ONE OR MORE	
3410 KNIGHT DRIVE			OF THE EXEMPT PURPOSES	25 222
NASHVILLE, TN 37207			OF THE CHARITY	25,000.
FORDHAM UNIVERSITY - LEITNER CENTER		PUBLIC	TO FURTHER ONE OR MORE	
FOR INT'L LAW/JUSTICE			OF THE EXEMPT PURPOSES	
150 WEST 62ND STREET, 7TH FLOOR			OF THE CHARITY	
NEW YORK, NY 10023				5,000.
LEUKEMIA AND LYMPHOMA SOCIETY		PUBLIC	TO FURTHER ONE OR MORE	
404 BNA DR STE 102			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37217			OF THE CHARITY	2,500.
MARTHA O'BRYAN CENTER		PUBLIC	TO FURTHER ONE OR MORE	
711 SOUTH SEVENTH STREET			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37206-3895			OF THE CHARITY	575,000.
NAPLES CHILDREN & EDUCATION		PUBLIC	TO FURTHER ONE OR MORE	
FOUNDATION			OF THE EXEMPT PURPOSES	
999 VANDERBILT BEACH RD STE 300			OF THE CHARITY	
NAPLES, FL 34108				10,000.
NAPLES COMMUNITY HOSPITAL		PUBLIC	TO FURTHER ONE OR MORE	
350 7TH ST N			OF THE EXEMPT PURPOSES	
NAPLES, FL 34102			OF THE CHARITY	10,000.
NASHVILLE CARES		PUBLIC	TO FURTHER ONE OR MORE	
633 THOMPSON LANE			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37204			OF THE CHARITY	10,000.
NASHVILLE CHILDREN'S ALLIANCE		PUBLIC	TO FURTHER ONE OR MORE	
1264 FOSTER AVE			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37210-4418	i e	1	OF THE CHARITY	2,500.

# THE MELKUS FAMILY FOUNDATION

3 Grants and Contributions Paid During the Yo	ear (Continuation)	-		
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Contribution	
NASHVILLE PREDATORS FOUNDATION		PUBLIC	TO FURTHER ONE OR MORE	
501 BROADWAY			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37203			OF THE CHARITY	2,500
NACINITIES DUDITO LIBRARY BOIRDAMION		DUDI TC	TO EUDTUED ONE OF MORE	
NASHVILLE PUBLIC LIBRARY FOUNDATION 615 CHURCH STREET		PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37219			OF THE CHARITY	5,000
NASHVILLE PUBLIC RADIO		PUBLIC	TO FURTHER ONE OR MORE	
630 MAINSTREAM DRIVE			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37228-1204			OF THE CHARITY	25,000
NASHVILLE PUBLIC TELEVISION		PUBLIC	TO FURTHER ONE OR MORE	
161 RAINS AVENUE			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37203			OF THE CHARITY	5,000
NASHVILLE RESCUE MISSION		PUBLIC	TO FURTHER ONE OR MORE	
639 LAFAYETTE STREET		100010	OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37203			OF THE CHARITY	50,000
NASHVILLE 200		PUBLIC	TO FURTHER ONE OR MORE	
3777 NOLENSVILLE PIKE			OF THE EXEMPT PURPOSES	50.000
NASHVILLE, TN 37211			OF THE CHARITY	50,000
NATIONAL RESOURCES DEFENSE COUNCIL		PUBLIC	TO FURTHER ONE OR MORE	
40 W. 20TH STREET			OF THE EXEMPT PURPOSES	
NEW YORK, NY 10011			OF THE CHARITY	75,000
NEW YORK ABORTION ACCESS FUND		PUBLIC	TO FURTHER ONE OR MORE	
FDR STATION BOX 7569			OF THE EXEMPT PURPOSES	
NEW YORK, NY 10150			OF THE CHARITY	10,000
NEW YORK UNIVERSITY		PUBLIC	TO FURTHER ONE OR MORE	
1 E 2ND ST			OF THE EXEMPT PURPOSES	
NEW YORK, NY 10003			OF THE CHARITY	12,139
OASIS CENTER		PUBLIC	TO FURTHER ONE OR MORE	
1704 CHARLOTTE AVENUE SUITE 200			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37203		<u> </u>	OF THE CHARITY	10,000

Part XV Supplementary Information				-
3 Grants and Contributions Paid During the \	1	1		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
PIUS XI HIGH SCHOOL		PUBLIC	TO FURTHER ONE OR MORE	
135 NORTH 76 ST			OF THE EXEMPT PURPOSES	
MILWAUKEE, WI 53213			OF THE CHARITY	10,00
		DIIDI TO	TO EURTHER ONE OF MORE	
PLANNED PARENTHOOD		PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES	
123 WILLIAM ST. NEW YORK, NY 10038			OF THE CHARITY	100,00
			· ·	
RENEWAL HOUSE		PUBLIC	TO FURTHER ONE OR MORE	
P. O. BOX 280356			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37228-0356			OF THE CHARITY	10,00
ROOM IN THE INN		PUBLIC	TO FURTHER ONE OR MORE	
705 DREXEL STREET			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37203			OF THE CHARITY	75,00
SANCTUARY FOR FAMILIES		PUBLIC	TO FURTHER ONE OR MORE	
P. O. BOX 1406			OF THE EXEMPT PURPOSES	50.00
NEW YORK, NY 10268	<del> </del>		OF THE CHARITY	50,000
SECOND HARVEST FOOD BANK		PUBLIC	TO FURTHER ONE OR MORE	
331 GREAT CIRCLE ROAD		FORMIC	OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37228			OF THE CHARITY	200,00
•				
SEXUAL ASSAULT CENTER		PUBLIC	TO FURTHER ONE OR MORE	
101 FRENCH LANDING DRIVE			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37228		<u> </u>	OF THE CHARITY	200,00
SNOW LEOPARD TRUST		PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES	
4649 SUNNYSIDE AVE. NORTH STE 325			OF THE CHARITY	15,00
SEATTLE, WA 98103			or the chartri	15,00
T.J. MARTELL FOUNDATION		PUBLIC	TO FURTHER ONE OR MORE	
1114 17TH AVE S STE 101			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37212			OF THE CHARITY	10,00
TENNESSEANS FOR ALTERNATIVES TO THE		PUBLIC	TO FURTHER ONE OR MORE	
DEATH PENALTY			OF THE EXEMPT PURPOSES	
P.O. BOX 120552			OF THE CHARITY	
NASHVILLE, TN 37212		1		10,00
Total from continuation sheets	· · ·			

# THE MELKUS FAMILY FOUNDATION

Part XV Supplementary Information  3 Grants and Contributions Paid During the N				
Recipient	If recipient is an individual,	1	<del>                                     </del>	<u> </u>
	show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	CONTINUEDI	
TENNESSEE JUSTICE CENTER		PUBLIC	TO FURTHER ONE OR MORE	
211 7TH AVE. NORTH			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37219			OF THE CHARITY	50,000
THE DOE FUND		PUBLIC	TO FURTHER ONE OR MORE	
232 EAST 84TH STREET			OF THE EXEMPT PURPOSES	
NEW YORK, NY 10028	<u></u>		OF THE CHARITY	30,000
THE IMAGINE PROJECT, INC.		PUBLIC	TO FURTHER ONE OR MORE	
540 OCEAN PARKWAY #4-K			OF THE EXEMPT PURPOSES	
BROOKLYN, NY 11218			OF THE CHARITY	5,000
THE LEGION FUND		PUBLIC	TO FURTHER ONE OR MORE	
P.O. BOX 737			OF THE EXEMPT PURPOSES	<b>75.000</b>
BOWLING GREEN, KY 42102			OF THE CHARITY	75,000
THE LGBT BAR ASSOCIATION OF GREATER		PUBLIC	TO FURTHER ONE OR MORE	
NY			OF THE EXEMPT PURPOSES	
601 WEST 26TH STREET STE 325-20			OF THE CHARITY	
NEW YORK, NY 10001				10,000
THISTLE FARMS MAGDALENE		PUBLIC	TO FURTHER ONE OR MORE	
5122 CHARLOTTE PIKE			OF THE EXEMPT PURPOSES	
NASHVILLE, TN 37209			OF THE CHARITY	13,944
UNITED WAY		PUBLIC	TO FURTHER ONE OR MORE	
250 VENTURE CIRCLE		Ì	OF THE EXEMPT PURPOSES	100 000
NASHVILLE, TN 37228			OF THE CHARITY	100,000
The normalization and		DUDY 10	TO DUDGUED OUR OR WORK	
UWM FOUNDATION, INC. 1440 EAST NORTH AVENUE		PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES	
MILWAUKEE, WI 53202			OF THE CHARITY	250,000
MIBNAOKEE, WI 33202			or the charter	230,000
WAKE FOREST BAPTIST HEALTH		PUBLIC	TO FURTHER ONE OR MORE	
1 MEDICAL CENTER BLVD			OF THE EXEMPT PURPOSES	
WINSTON-SALEM, NC 27157			OF THE CHARITY	1,000
FROM PASSTROUGH: METROPOLITAN REAL		PUBLIC	TO FURTHER ONE OR MORE	
ESTATE PARTNERS	}		OF THE EXEMPT PURPOSES	
299 PARK AVENUE, FLOOR 35			OF THE CHARITY	
NEW YORK, NY 10171				1
Total from continuation sheets	•	•		

### Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelated	business income		led by section 512, 513, or 514	(e)
-	(a) Business code	( <b>b</b> ) Amount	Exclu- sion code	( <b>d)</b> Amount	Related or exempt function income
1 Program service revenue:	code		1000		
a	-		+-+		
b	- <del>                                    </del>		+ +		
			+ +		
u	-		+ +		<u>*</u>
f			1		
g Fees and contracts from government agencies	-		1	-	
2 Membership dues and assessments			1 1	-	
3 Interest on savings and temporary cash			1 1		
investments			14	65,782.	
4 Dividends and interest from securities			14	1,189,112.	·
5 Net rental income or (loss) from real estate			1		· ,
a Debt-financed property			11		<del></del>
b Not debt-financed property			16	<5,614.	•
6 Net rental income or (loss) from personal property					
7 Other investment income			14	57,044.	
8 Gain or (loss) from sales of assets other than inventory			18	24,629,601.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d	_				
e					
12 Subtotal Add columns (b), (d), and (e)		0 .	<u>.                                    </u>	25,935,925.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	25,935,925.
(See worksheet in line 13 instructions to verify calculations	}				

### Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Form **990-PF** (2019)

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1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)

Yes No

# |PartiXVIII | Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations**

(other tha	n section 501(c)(3) organ	iizations) or in section 527, relatir	ng to political organizations?				
a Transfers	from the reporting founda	ation to a noncharitable exempt o	rganization of:				
(1) Cash						1a(1)	<u> </u>
(2) Other	assets					1a(2)	X
<b>b</b> Other tran	sactions:						
(1) Sales	of assets to a noncharital	ble exempt organization				1b(1)	X
(2) Purch	nases of assets from a nor	ncharitable exempt organization				1b(2)	X
(3) Renta	ıl of facilities, equipment, i	or other assets				1b(3)	X
, ,	bursement arrangements					15(4)	X
` '	s or loan guarantees					1b(5)	X
	=	mbership or fundraising solicitati	ons			1b(6)	X
		iling lists, other assets, or paid en				10	X
-		"Yes," complete the following sch	•	ave chow the fair n	narket value of the good		
		oundation. If the foundation receiv					
		other assets, or services received		in any transaction	or snaring arrangement	L 3110W 111	
(a)Line no	(b) Amount involved	(c) Name of noncharitab		(d) Description	of transfers, transactions, a	nd charing arrange	monto
(a)Line no	(b) Amount mvolved		e exempt organization	(d) Description	or transfers, transactions, at	no sharing arranger	mems
		N/A		ļ			
				ļ			
				ļ			
				<b></b>			
				<u> </u>			
				1.			
				Ì			
<u> </u>					······		
<del>                                     </del>				<del> </del>			
		<del> </del>					
On In the face	- data - a dana att a - a dana at						
	•	tly affiliated with, or related to, on	e or more tax-exempt organiza	itions described			<b>ਦ</b> ]
	, , ,	n 501(c)(3)) or in section 527?				Yes	X No
b If "Yes," co	omplete the following sche		T (b) Tong of annual and a		(a) Danamakan at malaka		
	(a) Name of org	anization	(b) Type of organization	<del></del>	(c) Description of relatio	nsnip	
	N/A						
		·					
		that I have examined this return, includ-				May the IHS discus	ss this
Sign	elief, it is true, correct, and con	nplete Declaration of preparer (other th		tion of which prepares	nas any knowledge	return with the prep shown below? See	parer
Here	* Amount	L ALLUM.	8/24/20	OFFICE		X Yes	□ No
Sign	ature of officer or trustee	10000	Date	Title			
	Print/Type preparer's na	me Preparer's		Date T	Check   If PTII	N	
	JENNIFER A		, ,		self- employed		
Paid	DONELSON,	l l	FER A. DONEL	8/24/20		0137522	ρ
Preparer	Firm's name KRA		THE A. DOMETI	0/44/40	Firm's EIN ▶ 62-		<del></del>
Use Only	rim s name - KRA	LICEND EDDC			Firm SEIN > 04-	0/13230	
OSE OIIIY	Firm's address & F.F.	E ODDAM OTDOTE	DOAD.		-		
	· ·	5 GREAT CIRCLE			C15	242 725	1
	<u>NA</u>	SHVILLE, TN 372	448		Phone no. 615-		
						Form <b>990-Pi</b>	<b>(2019)</b>

FORM 990-PF INTER	EST ON SAVING	S AND TEMPOR	ARY CASH IN	VESTMENTS	STATEMENT 1
SOURCE		(A) REVENUE PER BOOK	NET IN	(B) VESTMENT COME	(C) ADJUSTED NET INCOME
CAPSTAR FRANKLIN SYNERGY		35,4 30,3		35,469. 30,313.	
TOTAL TO PART I, L	INE 3	65,7	82.	65,782.	
FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST MENT INCOM	
DIVERSIFIED TRUST COMPANY EP REAL ESTATE	18,441.	0.	18,441.	·	
FUND III, LLC GOLDMAN SACHS #167-4	589. 3,452.	0. 0.	589. 3,452.	589 3,452	
GOLDMAN SACHS #367-7 GOLDMAN SACHS	68,890.	0.	68,890.	•	
#392-4 GOLDMAN SACHS #572-4 INTERNATIONAL	1,082,945.	0.	1,082,945.	1,082,945	
EQUITY COMMON TRUST FUND METROPOLITAN REAL	13,018.	0.	13,018.	13,018	3.
ESTATE PARTNERS WILDCAT CLO LLC	1,451. 174.	0.	1,451. 174.	1,451 174	
TO PART I, LINE 4	1,189,112.	0.	1,189,112.	1,189,112	2.

FORM 990-PF	RENTAL :	INCOME		STATEMENT 3
KIND AND LOCATION OF PROPERTY	ť		ACTIVITY NUMBER	GROSS RENTAL INCOME
PASSTHROUGH - EP REAL ESTATE PASSTHROUGH - METROPOLITAN RE			1 3	1,046. <6,660.>
TOTAL TO FORM 990-PF, PART I,	, LINE 5A		=	<5,614.>
FORM 990-PF	OTHER	INCOME		STATEMENT 4
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	
PARTNERSHIP PASSTHROUGH-METROPOLITAN RE PARTNERS SCIF PARTNERSHIP	_	29,410.	29,410	
PASSTHROUGH-INTERNATIONAL EQUICOMMON TRUST PARTNERSHIP PASSTHROUGH-WILDO		1.	1.	•
LLC PARTNERSHIP PASSTHROUGH-EP RE		27,836.	27,836	•
ESTATE FUND III, LLC	_	<203.	<203 ·	.>
TOTAL TO FORM 990-PF, PART I	, LINE 11 =	57,044.	57,044	= =====================================
FORM 990-PF	ACCOUN	TING FEES		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- S MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	10,399	5,199	•	5,200.
TO FORM 990-PF, PG 1, LN 16B	10,399	9. 5,199	•	5,200.

FORM 990-PF (	OTHER PROFES	SIONAL FEES	S'	TATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT/ACCOUNT FEES	48,804.	48,804.		0.
TO FORM 990-PF, PG 1, LN 16C	48,804.	48,804.		0.
FORM 990-PF	TAX	ES	S'	TATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX EXCISE TAX	2,670. 142,733.	2,670.		0.
TO FORM 990-PF, PG 1, LN 18	145,403.	2,670.		0.
FORM 990-PF	OTHER E	XPENSES	S'	TATEMENT 8
DESCRIPTION  INSURANCE OFFICE EXPENSES MARKETING TN ANNUAL REPORT PORTFOLIO DEDUCTIONS DONATIONS N/D	(A) EXPENSES PER BOOKS  1,255. 639. 3,040. 21. 4,394. 2,450.	(B) NET INVEST- MENT INCOME  314. 160. 760. 5. 4,394. 0.	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES  941. 479. 2,280. 16. 0.
TO FORM 990-PF, PG 1, LN 23	11,799.	5,633.		3,716.

FORM 990-PF CORPO	DRATE STOCK		STATEMENT 9
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED DETAIL LISTING	-	2,439,332.	48,658,658.
TOTAL TO FORM 990-PF, PART II, LINE 1	- 10B =	2,439,332.	48,658,658.
FORM 990-PF CORPO	DRATE BONDS		STATEMENT 10
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED DETAIL LISTING		1,963,753.	1,960,255.
TOTAL TO FORM 990-PF, PART II, LINE 1	10C =	1,963,753.	1,960,255.
FORM 990-PF OTHER	INVESTMENTS		STATEMENT 11
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INTL EQUITY COMMON TRUST FUND (DTC) METROPOLITAN RE PARTNERS SCIF, LP	COST COST	429,718.	432,684.
(DTC) FIDELIS INV OFFSHORE, LP (GS	COST	226,664.	280,090.
#392-4) WILDCAT CLO LLC	GO GM	1,052,922.	1,049,034.
	COST	798,329. 200,130.	798,329. 200,130.
EP REAL ESTATE FUND III, LLC	COST COST	<b>∠</b> 37 399 <b>~</b>	<b>-</b> 27 200 ⋅
EP REAL ESTATE FUND III, LLC UNH CALL OPTIONS	COST	<37,399.>	<37,399.
EP REAL ESTATE FUND III, LLC UNH CALL OPTIONS PALOMA INTERNATIONAL LIMITED (HEDGE		<37,399.> 3,000,000.	
EP REAL ESTATE FUND III, LLC	COST		3,057,274.

FORM 990-PF DEPRECIATION OF ASSE	ETS NOT HELD FOR	INVESTMENT	STATEMENT 12
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
APPLE IMAC 27/3.0 S6C APPLE COMPUTER	2,150. 2,121.	2,150. 2,121.	0.
TOTAL TO FM 990-PF, PART II, LN 14	4,271.	4,271.	0.
FORM 990-PF	OTHER ASSETS		STATEMENT 13
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
TAPESTRY	6,000.	6,000.	6,000.
#367-7 ACCRUED INTEREST PAID CARRYOVER ACCRUED INTEREST PAID CARRYOVER	5,092.	508.	508.
#167-4	0.	4,446.	4,446.
TO FORM 990-PF, PART II, LINE 15	11,092.	10,954.	10,954.
	XV - LINE 1A DUNDATION MANAGE	RS	STATEMENT 14

## NAME OF MANAGER

KENNETH J. MELKUS BARBARA L. MELKUS LAUREN E. MELKUS

# 2019 DEPRECIATION AND AMORTIZATION REPORT

FORM	99	FORM 990-PF PAGE 1						-	990-PF							
P. P.	Asset No	Description	Date Acquired	Method	Lıfe	00=>	No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	1	APPLE IMAC 27/3.0 S6C	08/15/19	200DB	5.00	ЖО	MQ19B	2,150.			2,150.				2,150.	
	2	APPLE COMPUTER	11/12/19 200DB	200DB	5.00	MQ19B	H 61	2,121.			2,121.				2,121.	
		* TOTAL 990-PF PG 1 DEPR						4,271.			4,271.	0.	0.		4,271.	0.
							<u>'</u>						II			
		CURRENT YEAR ACTIVITY				Ì										
		BEGINNING BALANCE						0.			0.	0	0.			0
		ACQUISITIONS						4,271.			4,271.	0.	0.			0.
	1	DISPOSITIONS/RETIRED						0			0.	0.	0			0.
		ENDING BALANCE						4,271.			4,271.	0	0.			0.
		ENDING ACCUM DEPR											4,271.			
		ENDING BOOK VALUE											0.			
•																
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9281	111 04	928111 04-01-19					=	(D) - Asset disposed	pasor		•	ITC, Salvage,	* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zon	nercial Revita	Ization Deduc	tion, GO Zone

(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

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