

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

2019

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

George P. Bishop Foundation, Inc.

A Employer identification number

59-3773386

Number and street (or P.O. box number if mail is not delivered to street address)

P.O. Box 707

Room/suite

B Telephone number (see instructions)

(978) 482-0548

City or town, state or province, country, and ZIP or foreign postal code

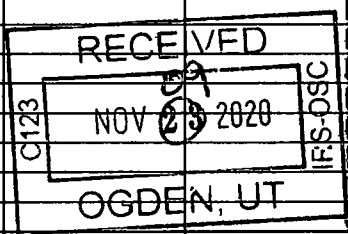
Newburyport, MA 01850

C If exemption application is pending, check here ☐G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 15,752,352

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d), must be on cash basis.)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	137	137		
4 Dividends and interest from securities	307,741	307,741		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	810,621			
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		810,621		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,118,499	1,118,499		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	16,000	16,000		16,000
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	10,033	10,033		10,033
24 Total operating and administrative expenses. Add lines 13 through 23	26,033	26,033		26,033
25 Contributions, gifts, grants paid	700,000			700,000
26 Total expenses and disbursements. Add lines 24 and 25	726,033	26,033		726,033
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	392,466			
b Net investment income (if negative, enter -0-)		1,082,466		
c Adjusted net income (if negative, enter -0-)				



For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2019)

g24

8

SCANNED AUG 19 2021

0423220043 APR 12 '21

599094

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	199,746	215,613	215,613
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	7,870,576	8,280,538	15,536,739
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
Liabilities	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	8,070,322	8,496,151	15,752,352
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	8,070,322	8,496,151	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	8,070,322	8,496,151	
	30 Total liabilities and net assets/fund balances (see instructions)			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	8,070,322
2 Enter amount from Part I, line 27a	2	392,466
3 Other increases not included in line 2 (itemize) ▶	3	33,363
4 Add lines 1, 2, and 3	4	8,496,151
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	8,496,151

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Schedule			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			810,621
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	810,621
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	2,967

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	659,361	14,534,859	4.54
2017	670,000	14,229,180	4.71
2016	570,000	13,027,417	4.38
2015	641,000	13,276,424	4.83
2014	630,000	13,537,028	4.65

2 Total of line 1, column (d)	2	23.11
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	4.622
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	14,741,333
5 Multiply line 4 by line 3	5	681,344
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,925
7 Add lines 5 and 6	7	692,269
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	726,033

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	10,925
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	
3	Add lines 1 and 2	3	10,925
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,925
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	11,819
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	11,400
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	23,219
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	12,294
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax 12,294 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		✓
If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	✓	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ Massachusetts		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	✓	
14 The books are in care of ► Jeremiah W. Doyle Telephone no. ► (978) 462-9548 Located at ► P. O. Box 707, Newburyport, MA ZIP+4 ► 01950		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b	✓
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	<input checked="" type="checkbox"/>
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jeremiah W. Doyle P. O. Box 707, Newburyport, MA 01950	President/5hr/wk	0	0	0
Jean Moody P. O. Box 707, Newburyport, MA 01950	Vice President/5 hr/wk	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services 0**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 None	
2	
3	
4	0

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 None	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	14,623,360
b	Average of monthly cash balances	1b	342,460
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	14,965,820
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	14,965,820
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	224,487
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,741,333
6	Minimum investment return. Enter 5% of line 5	6	737,067

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	737,067
2a	Tax on investment income for 2019 from Part VI, line 5	2a	10,925
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	10,925
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	726,142
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	726,142
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	726,142

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	726,033
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	726,033
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	10,925
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	715,108

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				726,142
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			681,952	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 726,033				
a Applied to 2018, but not more than line 2a			681,952	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2019 distributable amount				44,081
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				682,061
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2019	(b) 2018	(c) 2017	(d) 2016	
85% of line 2a				
c Qualifying distributions from Part XII, line 4, for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6, for each year listed				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
George P. Bishop Foundation, Inc. c/o Jean Moody, P. O. Box 707, Newburyport, MA 01950

b The form in which applications should be submitted and information and materials they should include:
Request information from the foundation's office at the address listed on line 2a above

c Any submission deadlines:
October 31

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Contact the foundation at the address stated on line 2a above

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Attached Statement				700,000
Total	▶	3a	700,000	
b Approved for future payment				
Total	▶	3b		

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Unrelated business income		Excluded by section 512, 513, or 514		(e)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
1 Program service revenue:				
a				
b				
c				
d				
e				
f				
g	Fees and contracts from government agencies			
2	Membership dues and assessments			
3	Interest on savings and temporary cash investments			
4	Dividends and interest from securities			
5	Net rental income or (loss) from real estate:			
a	Debt-financed property			
b	Not debt-financed property			
6	Net rental income or (loss) from personal property			
7	Other investment income			
8	Gain or (loss) from sales of assets other than inventory			
9	Net income or (loss) from special events			
10	Gross profit or (loss) from sales of inventory			
11	Other revenue: a			
b				
c				
d				
e				
12	Subtotal. Add columns (b), (d), and (e)			
13	Total. Add line 12, columns (b), (d), and (e)			

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|--|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| | | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | | | | |
| | (1) Cash | 1a(1) | | ✓ |
| | (2) Other assets | 1a(2) | | ✓ |
| b | Other transactions: | | | |
| | | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | ✓ |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | ✓ |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | ✓ |
| | (4) Reimbursement arrangements | 1b(4) | | ✓ |
| | (5) Loans or loan guarantees | 1b(5) | | ✓ |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | ✓ |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | ✓ |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee _____ Date 11/9/2000 Title President

May the IRS discuss this return with the preparer shown below?
See instructions ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶			
Firm's address ▶	Phone no			

George P Bishop Foundation, Inc.
2019 Form 990PF
Part I, Revenue and Expenses

Interest - Bank Accounts	\$	136.89
Interest - ML Account	\$	1,500.08
Dividends - ML Account	\$	306,240.96
Long-term Capital Gain	\$	807,653.97
Short-term Capital Gain	\$	2,966.67
Total Income	\$	1,118,498.57

Geroge P. Bishop Foundation, Inc.
2019 Form 990PF
Part I, Line 18, Taxes

Paid with extension	\$ 16,000.00
Total Taxes	\$ 16,000.00

George P. Bishop Foundation, Inc.
2019 Form 990PF
Part I, Line 23, Other Expenses

Gould Insurance Agency - D&O Insurance	\$ 1,513.00
Commonwealth of Massachusetts - Form PC	\$ 125.00
Commonwealth of Massachusetts - Annual Report	\$ 15.00
Merrill Lynch - Annual Fee	\$ 150.00
Postmaster - P.O. Box	\$ 452.00
Jean Moody - Reimbursement foe atamps and supplies	\$ 53.13
Harborside Printing	\$ 127.85
Administration and bookkeeping	\$ 7,597.50
	\$ 10,033.48

George P Bishop Foundation, Inc
2018 Form 990 PF
Part II, Lines 2b, 10b
Merrill Lynch Account and Inst for Savings Bank A/C

	December, 2019	
	<u>Fair Market Value</u>	<u>Cost Basis</u>
Cash and Money Funds		
Cash	\$ 635.38	\$ 635.38
ML Bank Deposit Program	\$ 165,725.00	\$ 165,725.00
Total Cash and Money Funds	\$ 166,360.38	\$ 166,360.38
Corporate Bonds		
General Electric Capital Public Income Notes 6% 4/24/2047		
JP Morgan Chase Cap XXIV Series X Pfd Sec 6.875% 8/1/2077	\$ -	\$ -
DB Cont Cap Trust III Cum Tr pfd Sec 7.6% Perpetual	\$ -	\$ -
Total Corporate Bonds	\$ -	\$ -
Equities		
77 Advantix	\$ 1,536.82	\$ 112.24
781 ATT	\$ 30,521.48	\$ 12,864.60
2881 ATT	\$ 104,773.48	\$ 1,447.74
158 American Electrical Power	\$ 14,932.58	\$ 2,474.28
158 American Electrical Power	\$ 14,932.58	\$ 4,338.28
2052 Anadarko Petroleum Corp	\$ -	\$ -
2052 Anadarko Petroleum Corp	\$ -	\$ -
5074 Bank of America	\$ 178,708.28	\$ 3,581.80
4702 Bank of America	\$ 165,904.44	\$ 112,424.82
228 Comcast	\$ 10,253.16	\$ -
228 Comcast	\$ 10,253.16	\$ -
140 CMS Energy	\$ 8,787.60	\$ 2,135.00
141 CMS Energy	\$ 8,880.44	\$ -
13 CenturyLink Inc	\$ 171.73	\$ 277.68
13 CenturyLink Inc	\$ 171.73	\$ -
5700 Exxon Mobil	\$ 397,746.00	\$ 141,132.00
279 Exelon Corp	\$ 12,719.81	\$ 2,789.00
11 Fairpoint Communications	\$ -	\$ -
19 Frontier Communications	\$ 18.80	\$ -
143 Frontier Communications	\$ -	\$ -
193 Garrett Motion, Inc	\$ 1,928.07	\$ 221.43
23800 General Electric	\$ 285,608.00	\$ 236,334.00
1838 Honeywell Intl	\$ 342,672.00	\$ 20,236.48
1488 Intl Paper	\$ 87,601.40	\$ 51,835.72
1488 Intl Paper	\$ 87,601.40	\$ 10,854.18
4837 JP Morgan Chase	\$ 674,277.80	\$ 118,135.00
7363 JP Morgan Chase	\$ 1,028,402.20	\$ 127,527.16
41 Kinder Morgan	\$ 887.97	\$ 230.23
8 LSI Corp	\$ -	\$ -
148 McKesson Corp	\$ 20,471.36	\$ 609.12
148 McKesson Corp	\$ 20,471.36	\$ 4,188.82
238 Mirant Corp Stk Escrow	\$ -	\$ -
2 Navistar	\$ 57.88	\$ 40.58
2 NRG Energy	\$ 78.50	\$ 405.00
4 Northrop Grumman	\$ 1,375.88	\$ 226.80
4 Northrop Grumman	\$ 1,375.88	\$ 288.82
1024 Occidental Petroleum Corp	\$ 49,616.84	\$ 55,745.20
874 Pub Svc Enterprise Grp	\$ 38,789.70	\$ 4,360.78
874 Pub Svc Enterprise Grp	\$ 38,789.70	\$ 8,624.72
322 Resideo Technologies	\$ 3,841.48	\$ 607.07
5800 State Street	\$ 458,780.00	\$ 129,920.00
5040 State Street	\$ 398,664.00	\$ 218,340.80
600 Southern Company	\$ 38,220.00	\$ 1,902.00
800 Southern Company	\$ 38,220.00	\$ 15,708.00
12 Tenneco	\$ 157.20	\$ 108.00
8200 Union Pacific	\$ 1,482,478.00	\$ 120,130.00
28 Ventiv	\$ 550.76	\$ 738.03
28 Ventiv	\$ 550.76	\$ 155.44
598 Verizon Communications	\$ 36,594.40	\$ 23,142.68
598 Verizon Communications	\$ 36,778.60	\$ -
55 Verizon Communications	\$ 3,377.00	\$ 2,648.32
57 Vodafone	\$ 1,101.81	\$ 2,234.21
58 Vodafone	\$ 1,082.48	\$ -
2728 Frac sh Vodafone	\$ 5.27	\$ 10.69
7272 Frac sh Vodafone	\$ 14.08	\$ -
775 Xcel Energy	\$ 48,204.75	\$ 7,309.25
775 Xcel Energy	\$ 48,204.75	\$ 15,965.00
127 Webcor	\$ 8,680.60	\$ 8,813.62
63 WOTDS 17 Kinder Morgan WI	\$ -	\$ -
1 WOTDS 17 Kinder Morgan WI	\$ -	\$ -
10 Waste Management	\$ 1,139.60	\$ 248.38
10 Waste Management	\$ 1,139.60	\$ 307.00
Total Equities	\$ 6,180,890.13	\$ 1,478,803.06
Mutual Funds/Closed End Funds/UIT		
36222 5930 Blackrock Large Cap Core Fd Instl	\$ 636,793.20	\$ 615,103.95
53 702 Blackrock Large Cap Core Fd Instl	\$ 844.08	\$ -
13135 619 Wells Fargo Adv Premier Large Comp Growth Cl A	\$ 179,038.48	\$ 108,613.77
18654 Pioneer AMT Free Muni Fd Cl A	\$ -	\$ -
22018 Pioneer AMT Free Muni Fd Cl A	\$ -	\$ -
41018 04 Eaton Vance Balanced Fund Cl A	\$ 404,027.70	\$ 175,553.20
7447 Fidelity Puritan Fund	\$ 169,425.82	\$ 58,099.87
17 5020 Fidelity Puritan Fund	\$ 388.17	\$ -
132075 57 Massachusetts Investors Trust Cl A	\$ 4,330,757.94	\$ 2,272,129.28
8848 98 Virtus Tactical Allocation Fund Cl A	\$ 80,780.64	\$ 43,803.79
8350 448 Virtus Key Capital Growth Fund A	\$ 118,499.36	\$ 32,647.07
135391 3680 Pimco Total Return Fd	\$ 1,399,948.76	\$ 1,477,315.85
37847 46 MFS Bond Fund Cl A	\$ 557,114.82	\$ 537,933.63
132428 17 Pioneer Strategic Inc Fd Cl A	\$ 1,458,012.14	\$ 1,485,734.81
Total Mutual Funds/Closed End Funds/UIT	\$ 9,346,748.82	\$ 8,805,035.20
Total Merrill Lynch Portfolio	\$ 15,703,089.43	\$ 8,448,888.64
Institution for Savings Bank A/C	\$ 49,253.06	\$ 49,253.06
Real Estate - Rowley, MA	\$ -	\$ -
Total Assets	\$ 15,752,352.48	\$ 8,498,151.70

George P Bishop Foundation, Inc

2019 Form 990PF

Balance Sheet, Column (b), Line 16 and Column (c), Line 16

	<u>Book Value</u>	<u>Fair Market Value</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Cash				
ML Account	\$ 166,360 38	\$ 166,360 38		
Inst for Savings	\$ 49,253 06	\$ 49,253 06		
Total Cash	\$ 215,613 44	\$ 215,613 44	\$ 215,613 44	\$ 215,613 44
Bonds - ML Account			\$ -	\$ -
Equities			\$ 1,475,503 06	\$ 6,190,990 13
Mutual Funds			\$ 6,805,035 20	\$ 9,345,748 92
Total Assets			\$ 8,496,151 70	\$ 15,752,352 49

George P. Bishop Foundation, Inc.
2019 Form 990 PF
Part III, Line 3, Other Increases

Increase in securities	\$ 409,962.00
Less. Part I, Line 27a	\$ (392,466.00)
Plus: Increase in cash	<u>\$ 15,867.00</u>
Increase in net assets	\$ 33,363.00

George P Bishop Foundation, Inc
2019 Form 990PF
Part IV, Line 1a, Capital Gains and Losses

Long-term Capital Gain - Mutual Funds

Security	Acq Date	Sale Date	Proceeds	Cost Basis	Gain/Loss
Blackrock Adv					\$ 14,577 58
Wells Fargo Premier Advisor					\$ 13,405 72
Eaton Vance Balanced					\$ 1,768 15
Eaton Vance Balanced					\$ 6,623 25
Fidelity Puntan Fund					\$ 3,411 41
Fidelity Puntan Fund					\$ 1,283 94
Massachusetts Investors					\$ 246,024 35
Massachusetts Investors					\$ 38,126 73
Virtus Tactical					\$ 1,009.83
Virtus Kar Capital					\$ 3,129 27
238 sh Mirant Corp Stk Escrow	5/31/06	3/1/19	\$ 0 58	\$ 418 36	\$ (417.78)
2052 sh Anadarko Pete Corp	8/21/00	8/9/19	\$ 148,943 23	\$ 61,949 88	\$ 86,993 35
2052 sh Anadarko Pete Corp	11/15/02	8/9/19	\$ 148,943 23	\$ 46,395.72	\$ 102,547 51
Massachusetts Investors Trust	1/28/68	12/4/19	\$ 300,000 01	\$ 10,829 35	\$ 289,170 66
Total Long-term Capital Gain					\$ 807,653 97

Short-term Capital Gain	Acq Date	Sale Date	Proceeds	Cost Basis	Gain/Loss
Blackrock Adv					\$ 236 74
Eaton Vance Balanced					\$ 20 00
Eaton Vance Balanced					\$ 1,487 02
Massachusetts Investors					\$ 18 40
Virtus Tactical					\$ 67 85
Pimco Total Return					\$ 1,136 66
Total Short-term Capital Gain - Mutual Funds					\$ 2,966 67
Total Long and Short Term Gain					\$ 810,620 64

George P. Bishop Foundation, Inc.

2019 Form 990PF

Part VI, Line 6a, 2018 Estimated Tax Payments

2018 Overpayment Credited to 2019	\$ 12,010.00
Adjustment per IRS notice	\$ (191.00)
Paid with extension	\$11,400
	\$ 23,219.00

George P. Bishop Foundation, Inc.
2019 Form 990PF
Part XV, Grants Paid

<u>Date</u>	<u>Payee</u>	<u>Amount</u>
12/8/18	Carroll Center for the Blind	\$30,000
12/8/18	Boys & Girls Club of Lower Merrimack Valley	\$20,000
12/8/18	Beverly School for the Deaf	\$20,000
12/8/18	Pettengill House	\$60,000
12/8/18	Lazarus House	\$50,000
12/8/18	Community Service of Newburyport	\$40,000
12/8/18	Open Door Cape Ann Food Pantry	\$100,000
12/8/18	Merrimack Valley Food Bank	\$50,000
12/8/18	Opportunity Works	\$25,000
12/8/18	Our Neighbors Table	\$100,000
12/8/18	Young Woman's Christian Association	\$20,000
12/8/18	Society of St. Vincent de Paul -Holy Family	\$50,000
12/8/18	Society of St. Vincent de Paul - Sacred Heart	\$30,000
12/8/18	First Parish Church of Newbury	\$10,000
12/8/18	Rogerson Communities	\$10,000
12/8/18	CARE Dimensions	\$10,000
12/8/18	Harvey Girls, Inc.	\$10,000
12/8/18	Lawrence Community Works	\$10,000
12/8/18	Lawrence Boys & Girls Club	\$30,000
12/8/18	South Portland Food Board	\$25,000
	Total	\$ 700,000.00

George P Bishop Foundation, Inc
2019 From 990PF
Part XV, Line 3a, Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	Amount	Charitable Purpose
1 Boys and girls Club of Lower Memmuck Valley 18 Maple St , P.O. Box 5908 Salisbury, MA 01952	\$ 20,000 00	Promote social educational, health leadership and character development of boy and girls during critical periods of their growth
2 Lazarus House 412 Hampshire St Lawrence, MA 01841	\$ 50,000 00	Works to break the cycle of poverty by providing food, clothing, work preparation and housing to those in need
3 Opportunity Works 10 Opportunity Way Newburyport, MA	\$ 25,000 00	Social service organization for people with disabilities empowering them to live, work and enjoy a valued role in society
4 Open Door Cape Ann 28 Emerson Ave Glouster, MA 01830	\$ 100,000 00	Alleviate the impact of hunger on Cape Ann
5 Memmuck Valley Food Bank 735 Broadway St Lowell, MA	\$ 50,000 00	Provides food to the poor
6 First Parish Church of Newbury 20 High St Newbury, MA	\$ 10,000 00	Community food pantry associated with First Parish Church
7 Our Neighbor's Table P.O. Box 502 Amesbury, MA	\$ 100,000 00	Provides meals to the poor
8 YWCA 188 Highland Ave Somerville, MA 02143	\$ 20,000 00	Eliminate racism and empower women
9 Society of St. Vincent de Paul 757 Hancock St Quincy, MA 02170	\$ 30,000 00	Provides food, clothing and housing assistance to the poor
10 Pettengill House, Inc P.O. Box 5551 13 Lafayette Rd Salisbury MA	\$ 60,000 00	Provides food, clothing, housing, fuel assistance and counseling to the poor
11 Carroll Center for the Blind 770 Centre St Newton, MA 02458	\$ 30 000 00	Provides comprehensive rehabilitative services for the blind and vision impaired
12 Rogerson Community 434 Jamaica Way Boston, MA 02130	\$ 10,000 00	Provide senior housing and supported health care
13 Beverly School for the Deaf 6 Echo Ave Beverly, MA 01915	\$ 20 000 00	Education for the deaf
14 Society of St. Vincent de Paul Holy Family 9 Sparhawk St Amesbury, MA 01913	\$ 50,000 00	Provide food, clothing and housing assistance to the poor
15 Community Service of Newburyport 35 Summer St Newburyport, MA 01950	\$ 40,000 00	Provides economic assistance to those in need
16 CARE Dimensions	\$ 10,000 00	Hospice care for the ill
17 HarV3y Girls, Inc	\$ 10,000 00	Provides aid and support for disadvantaged and at-risk families in Memmuck Valley
18 Lawrence Community Works	\$ 10,000 00	Provides high quality affordable housing
19 Lawrence Boys & Girls Club	\$ 30,000 00	Enables all young people of Greater Lawrence, especially those who need us most, to reach their full potential as productive, caring, responsible citizens
20 South Portland Food Cupboard	\$ 25,000 00	Food pantry in South Portland, ME
Total	\$ 700,000 00	