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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation
Foundation for a Healthy St Petersburg Inc

Number and street (or P.O. box number if mail is not delivered to street address)
2333 34th Street South

City or town, state or province, country, and ZIP or foreign postal code
St Petersburg, FL 33711

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

\$ 152,652,218

J Accounting method:

☐ Cash

☒ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis.)

A Employer identification number
59-2592846

B Telephone number (see instructions)
(727) 865-4650

C If exemption application is pending, check here

D 1. Foreign organizations, check here.....

2. Foreign organizations meeting the 85% test, check here and attach computation ...

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	36,145			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	3,650,797	3,650,797	3,650,797	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,414,881			
	b Gross sales price for all assets on line 6a				
		19,926,716			
	7 Capital gain net income (from Part IV, line 2)		2,414,881		
	8 Net short-term capital gain				
	9 Income modifications				
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	-453,489	0	-453,489		
12 Total. Add lines 1 through 11	5,648,334	6,065,678	3,197,308		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	316,663	31,666	0	284,997
	14 Other employee salaries and wages	1,513,494	151,349	0	1,362,145
	15 Pension plans, employee benefits	422,599	42,260	0	380,339
	16a Legal fees (attach schedule)	50,062	0	0	50,062
	b Accounting fees (attach schedule)	54,270	5,427	0	48,843
	c Other professional fees (attach schedule)	516,571	136,629	0	379,941
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	222,600	94,235	0	23,775
	19 Depreciation (attach schedule) and depletion	202,666	0	0	
	20 Occupancy	363,813	16,162	0	347,651
	21 Travel, conferences, and meetings	140,344	14,034	0	126,309
	22 Printing and publications	3,154	315	0	2,839
	23 Other expenses (attach schedule)	1,874,516	47,932	0	1,826,585
	24 Total operating and administrative expenses. Add lines 13 through 23	5,680,752	540,009	0	4,833,486
	25 Contributions, gifts, grants paid	1,734,307			4,670,708
	26 Total expenses and disbursements. Add lines 24 and 25	7,415,059	540,009	0	9,504,194
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-1,766,725			
	b Net investment income (if negative, enter -0-)		5,525,669		
	c Adjusted net income (if negative, enter -0-)			3,197,308	

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	168,702	688,672	688,672
	2 Savings and temporary cash investments	2,498,291	10,658,992	10,658,992
	3 Accounts receivable ▶ <u>275,614</u>			
	Less: allowance for doubtful accounts ▶ <u>69,881</u>	18,543	205,733	205,733
	4 Pledges receivable ▶ <u>240,866</u>			
	Less: allowance for doubtful accounts ▶ _____	227,523	240,866	240,866
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	103,838	133,771	133,771
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	86,120,724	101,245,901	101,245,901
	c Investments—corporate bonds (attach schedule)	41,148,327	33,051,472	33,051,472
	Liabilities	11 Investments—land, buildings, and equipment: basis ▶ _____		
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)		100,000	100,000	100,000
14 Land, buildings, and equipment: basis ▶ <u>5,288,985</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>280,251</u>		595,476	5,008,734	5,008,734
15 Other assets (describe ▶ _____)		42,256,981	1,318,077	1,318,077
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		173,238,405	152,652,218	152,652,218
17 Accounts payable and accrued expenses		454,299	590,701	
18 Grants payable		8,538,007	5,601,607	
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable (attach schedule)				
22 Other liabilities (describe ▶ _____)		2,497,728	291,689	
23 Total liabilities (add lines 17 through 22)		11,490,034	6,483,997	
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.		
	24 Net assets without donor restrictions	161,390,476	145,810,326	
	25 Net assets with donor restrictions	357,895	357,895	
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	161,748,371	146,168,221	
30 Total liabilities and net assets/fund balances (see instructions) .	173,238,405	152,652,218		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	161,748,371
2 Enter amount from Part I, line 27a	2	-1,766,725
3 Other increases not included in line 2 (itemize) ▶ _____	3	27,143,556
4 Add lines 1, 2, and 3	4	187,125,202
5 Decreases not included in line 2 (itemize) ▶ _____	5	40,956,981
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	146,168,221

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Raymond James			2015-06-02	2019-07-26
b Raymond James			2015-06-02	2019-07-18
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 19,364,505		17,074,749	2,289,756
b 562,211		437,086	125,125
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2,289,756
b			125,125
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,414,881
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	8,039,263	139,291,924	0.057715
2017	13,260,808	134,520,463	0.098578
2016	22,534,490	129,498,702	0.174013
2015			
2014			

2 Total of line 1, column (d)	2	0.330306
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.110102
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	138,309,143
5 Multiply line 4 by line 3	5	15,228,113
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	55,257
7 Add lines 5 and 6	7	15,283,370
8 Enter qualifying distributions from Part XII, line 4	8	14,129,019

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	110,513
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	110,513
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	110,513
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	101,731
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	31,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	132,731
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	416
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	21,802
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 21,802 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.healthystpete.foundation</u>	13	Yes	
14	The books are in care of ► <u>Carol Martin Brown</u> Telephone no. ► <u>(727) 865-4650</u>			

Located at ► 2333 34th Street South St Petersburg FL ZIP+4 ► 33711

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☒ Yes ☐ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	Yes
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☒ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Joni James 2333 34th Street South St Petersburg, FL 33711	Chief Impact Officer 40.00	194,845	37,655	0
Carol Martin Brown 2333 34th Street South St Petersburg, FL 33711	Senior Director of F 40.00	173,453	26,962	0
Karen Chassin 2333 34th Street South St Petersburg, FL 33711	Senior Communication 40.00	152,178	17,391	0
Carl Lavender 2333 34th Street South St Petersburg, FL 33711	Senior Director of C 40.00	157,263	8,993	0
Dawn Hunter 2333 34th Street South St Petersburg, FL 33711	Senior Director of P 40.00	122,189	16,531	0
Total number of other employees paid over \$50,000.				8

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
R Edward Wilhoite JR	Consulting and Advisory Services	160,625
PO Box 5989 Maryville, TN 37802		
BSCorbett Consulting LLC	Consulting and Advisory Services	85,588
PO Box 2182 Rockville, MD 20847		
CliftonLarsonAllen LLP	Accounting Services	73,400
PO Box 740863 Atlanta, GA 30374		
Shumaker Loop & Kendrick LLP	Legal Services	69,482
PO Box 714625 Cincinnati, OH 45271		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Center for Health Equity - See statements	3,499,175
2 Equity Movement Building - See statements	733,758
3 Convenings - See statements	432,018
4 Community Investments - See statements	278,699

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 	
2 	
All other program-related investments. See instructions. 3 	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	133,364,708
b	Average of monthly cash balances.	1b	6,992,408
c	Fair market value of all other assets (see instructions).	1c	161,594
d	Total (add lines 1a, b, and c).	1d	140,518,710
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	103,336
3	Subtract line 2 from line 1d.	3	140,415,374
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,106,231
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	138,309,143
6	Minimum investment return. Enter 5% of line 5.	6	6,915,457

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	6,915,457
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	110,513
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	110,513
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	6,804,944
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	6,804,944
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	6,804,944

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	9,504,194
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	4,624,825
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	14,129,019
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	14,129,019

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				6,804,944
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016. 16,116,534				
d From 2017. 6,601,439				
e From 2018. 1,162,467				
f Total of lines 3a through e.	23,880,440			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 14,129,019				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				6,804,944
e Remaining amount distributed out of corpus	7,324,075			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	31,204,515			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	31,204,515			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016. 16,116,534				
c Excess from 2017. 6,601,439				
d Excess from 2018. 1,162,467				
e Excess from 2019. 7,324,075				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Carl Lavender
2333 34th Street South
St Petersburg, FL 33711
(727) 865-4650
carl@healthystpete.foundation

b The form in which applications should be submitted and information and materials they should include:

Grants applications are only accepted online via the Grants Portal at healthystpete.foundation/grantmaking.

c Any submission deadlines:

Various by grant round - see the website for deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Yes, grants must be aligned with Foundation for a Healthy St. Petersburg's mission. See the website for more information.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	4,670,708
b <i>Approved for future payment</i> See Additional Data Table				
Total			▶ 3b	516,437

Enter gross amounts unless otherwise indicated.

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
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Form **990-PF** (2019)

Part XVII

	Yes	No
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1a(1)	No
1a(2)	No

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1b(1)	No
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1b(2)		No
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1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
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1b(6)		No
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1c		No
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value
ue[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** _____ Signature of officer or trustee	2020-10-16 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Terry Haetner				
	Firm's name ► PYA PC				Firm's EIN ► 62-1517792
	Firm's address ► 3000 Bayport Drive Suite 860 Tampa, FL 33607				Phone no. (727) 442-7110

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Randall H Russell	President/CEO 40.00	316,663	61,055	0
2333 34th Street South St Petersburg, FL 33711				
Imam Askia Muhammad Aquil	Trustee 1.00	0	0	0
2333 34th Street South St Petersburg, FL 33711				
Marianne F Edmonds	Trustee 1.00	0	0	0
2333 34th Street South St Petersburg, FL 33711				
Michael C Funsch	Trustee 1.00	0	0	0
2333 34th Street South St Petersburg, FL 33711				
Sharon Gardner	Trustee 1.00	0	0	0
2333 34th Street South St Petersburg, FL 33711				
Charles Harris	Trustee 1.00	0	0	0
2333 34th Street South St Petersburg, FL 33711				
Rev Kenneth F Irby	Trustee 1.00	0	0	0
2333 34th Street South St Petersburg, FL 33711				
Emery M Ivery	Secretary and Treasurer 1.00	0	0	0
2333 34th Street South St Petersburg, FL 33711				
Katurah Jenkins-Hall PhD	Chair 1.00	0	0	0
2333 34th Street South St Petersburg, FL 33711				
Kelly Kischner	Trustee 1.00	0	0	0
2333 34th Street South St Petersburg, FL 33711				
Janet Paroo	Trustee 1.00	0	0	0
2333 34th Street South St Petersburg, FL 33711				
Donna J Petersen Sc D MHS	Vice Chair 1.00	0	0	0
2333 34th Street South St Petersburg, FL 33711				
Lorna L Taylor	Trustee 1.00	0	0	0
2333 34th Street South St Petersburg, FL 33711				
Karen Wolchuck-Sher	Trustee 1.00	0	0	0
2333 34th Street South St Petersburg, FL 33711				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
211 Tampa Bay Cares Inc 5500 Rio Vista Dr Suite 5500 Clearwater, FL 33760	N/A	501(c)3 Public Chari	Consulting services of Marketing & Business Solutions, Merrill Stewart, to develop an agency tour program through a process of story boarding, script writing, and design of materials to be displayed to create a 211 TBC guest experience.	5,000
Adoption Related Services Of Pinellas Inc 3941 68th Avenue North Pinellas Park, FL 33781	N/A	501(c)3 Public Chari	Support findings and recommendations of CCAT through general operating funding towards organization's capacity.	5,000
ADVANTAGE VILLAGE ACADEMY INC 833 22nd Street South St Petersburg, FL 33712	N/A	501(c)3 Public Chari	Funding will support the Well for Lifes improvement of board infrastructure, technology enhancements, and revenue generation opportunities.	1,000
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADVANTAGE VILLAGE ACADEMY INC 833 22nd Street South St Petersburg, FL 33712	N/A	501(c)3 Public Chari	Provide general operating support funding to support organization's capacity needs.	5,000
ADVANTAGE VILLAGE ACADEMY INC 833 22nd Street South St Petersburg, FL 33712	N/A	501(c)3 Public Chari	General operating support	5,000
Bay Area Chamber Foundation 100 2nd Avenue N St Petersburg, FL 33701	N/A	501(c)3 Public Chari	To create "Watch Us Grow", a regenerative, sustainable urban garden at St. Petersburg Academy Prep for students, teachers, parents, and community volunteers to use for immersive, experiential learning and an outdoor meeting space.	15,000
Total ▶ 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boys & Girls Clubs of the Suncoast Inc 4625 East Bay Drive Suite 103 Clearwater, FL 33764	N/A	501(c)3 Public Chari	Funds will support the development of a feasibility study and a marketing strategy to boost the organization's community awareness efforts.	1,000
Campaign to Keep Guns Off Campus 4 Juengst Road Box 658 Croton Falls, NY 10519	N/A	501(c)3 Public Chari	In support of the 2019 strategic planning of the Florida Coalition to Prevent Gun Violence.	5,000
Caring & Sharing Center for Independent Living Inc DBA Disability Achievem 12552 Belcher Rd S Largo, FL 33773	N/A	501(c)3 Public Chari	General operating support for capacity building efforts	5,000
Total ▶ 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTRAL FLORIDA BEHAVIORAL HEALTH NETWORK INC 719 S US Highway 301 Tampa, FL 33619	N/A	501(c)3 Public Chari	To address continuing gaps within the behavioral health continuum of care with an emphasis on those individuals served by multiple systems including the jail, county clinics, emergency rooms, homeless services, and behavioral health crisis care.	825,000
Community Action Stops Abuse Inc (CASA) PO Box 414 St Petersburg, FL 33731	N/A	501(c)3 Public Chari	Funding will focus on additional training for staff and allow the organization to conduct an audit of current policies and procedures.	5,000
Community Action Stops Abuse Inc (CASA) PO Box 414 St Petersburg, FL 33731	N/A	501(c)3 Public Chari	General operating support to enhance organization's practices and capacity.	10,000
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Development & Training Center Inc PO BOX 530903 St Petersburg, FL 33747	N/A	501(c)3 Public Chari	General operating support for the development of a fundraising plan, grant writing support and website development.	5,000
Community Development & Training Center Inc PO BOX 530903 St Petersburg, FL 33747	N/A	501(c)3 Public Chari	Enhance organization's technology	3,000
Community EFX IncPO Box 16843 St Petersburg, FL 33733	N/A	501(c)(3) Private No	To support organization's capacity with professional development for leadership, marketing, grant writing, fundraising, technology, and/or other skills that enhance organization's infrastructure.	3,610
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Foundation of Tampa Bay Inc 4300 W Cypress Street Suite 700 Tampa, FL 33607	N/A	501(c)3 Public Chari	To galvanize widespread philanthropic support for the LGBTQ+ community via the creation of a diverse funder's portfolio. The funding will support the creation of additional funds for organizations serving LGBTQ+ to both sustain and scale programs.	18,525
COMMUNITY HEALTH CENTERS OF PINELLAS INC 1344 22nd Street South St Petersburg, FL 33712	N/A	501(c)3 Public Chari	Funding will support the Pinellas County Medical-Legal Partnership (MLP) Project to integrate legal professionals as specialists in Community Health Centers of Pinellas' health care setting.	355,421
Community Law Program Inc 501 First Avenue North Suite 519 St Petersburg, FL 33701	N/A	501(c)3 Public Chari	To establish a collaborative of legal aid providers to work towards changes in the administration of eviction notices, as well as providing legal assistance to low income individuals in South Pinellas County.	3,986
Total ▶ 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Studios 2230 Trelaine Drive S St Petersburg, FL 33712	N/A	501(c)3 Public Chari	Residents of the LMS Neighborbaby Initiative team will attend, present, and bring back learnings from a conference as a part of resident leadership and capacity building.	4,000
Community Tampa Bay Inc 2727 Ulmerton Road Suite 200 Clearwater, FL 33762	N/A	501(c)3 Public Chari	The project will train and encourage youth advocacy for education policy change by promoting reform locally and at the state level, as well as document youth involvement through a multi-media campaign.	2,820
Community Tampa Bay Inc 2727 Ulmerton Road Suite 200 Clearwater, FL 33762	N/A	501(c)3 Public Chari	Support for technology improvements and consulting for strategic planning	5,000
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONCERNED ORGANIZATIONS FOR QUALITY EDUCATION FOR BLACK STUDENTS PO Box 35311 Saint Petersburg, FL 33705	N/A	501(c)3 Public Chari	To advance the mission of the COQEBS as a collective impact community group through general operating support.	20,000
Council on Foundations 1255 23rd St NW Suite 200 Washington DC, DC 20037	N/A	501(c)3 Public Chari	General Operating Support	8,500
Creative Clay Inc1846 1st Avenue S ST PETERSBURG, FL 33712	N/A	501(c)3 Public Chari	Support organization's capacity building infrastructure via strategic and succession planning.	3,500
Total ▶ 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
DAB Community Services Inc 833 22nd Street South St Petersburg, FL 33712	N/A	501(c)3 Public Chari	To support organization's capacity and infrastructure through enhanced technology, equipment, membership, space, and training that will strengthen mission work.	7,600
Daystar Life Center Inc 1055 28th Street South St Petersburg, FL 33712	N/A	501(c)3 Public Chari	In support of strategic planning efforts	5,000
Deuces Live Inc833 22nd Street South St Petersburg, FL 33712	N/A	501(c)3 Public Chari	Coordinate and host workshops to increase nonprofit grantwriting and sustainability skills and facilitate community awareness, conversation, and action regarding Deuces corridor.	6,655
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Deuces Live Inc833 22nd Street South St Petersburg, FL 33712	N/A	501(c)3 Public Chari	Coordinate and host additional workshops to promote community awareness, conversation, resident professional development, and action report.	10,780
Eckerd Youth Alternatives Inc 100 N Starcrest Dr Clearwater, FL 33765	N/A	501(c)3 Public Chari	Funding will support a planning process to convene with community leaders and partner organizations to determine the best sustainable and replicable interventions for the highest risk youth in South St. Petersburg.	1,000
Empath Health Inc5771 Roosevelt Blvd Clearwater, FL 33760	N/A	501(c)3 Public Chari	To create "Zero Pinellas: A Pinellas County Partnership to End HIV", a multi-system, multi-sector collaborative to reduce the number of new HIV infections in Pinellas County.	325,000
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Equality Florida Institute Inc PO Box 13184 St Petersburg, FL 33733	N/A	501(c)3 Public Chari	Funding will support the Safe and Healthy Schools Program to partner with the Pinellas County School District to implement nationally recognized best practices in support of LGBTQ students county wide.	127,356
Family Resources Inc 5180 62nd Avenue North Pinellas Park, FL 33781	N/A	501(c)3 Public Chari	Funds will support the purchase of a Constituent Relationship Management software and companion Website Content analysis services to increase community awareness, online fundraising and digital marketing efforts.	941
Family Resources Inc 5180 62nd Avenue North Pinellas Park, FL 33781	N/A	501(c)3 Public Chari	Support findings and recommendations of CCAT towards organization's capacity.	5,000
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Family Resources Inc 5180 62nd Avenue North Pinellas Park, FL 33781	N/A	501(c)3 Public Chari	To increase young peoples personal safety, social and emotional well-being, self-sufficiency, and permanent connections with supportive adults and reduce risk of sexual exploitation and trafficking through the provision of services and supports.	11,875
Feeding Tampa Bay 4702 Transport Drive Building 6 Tampa, FL 33605	N/A	501(c)3 Public Chari	Funding will support the upgrade of an agency-wide inventory system (CERES/Navision) track and monitor the 48+ million pounds of food that it manages across its footprint, including South Pinellas County.	1,000
Florida Consumer Action Network Foundation Inc 3110 1st Avenue N Suite 2H St Petersburg, FL 33713	N/A	501(c)3 Public Chari	This project will create a donor engagement program to increase giving by existing and new donors; as well as increasing awareness of local issues through digital outreach and door-to-door canvassing.	4,980
Total ▶ 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Florida Department of Health in Pinellas County 205 Dr Martin Luther King Jr Street North St Petersburg, FL 33701	N/A	Government: State	Funds will support a health in all policies approach by partnering with local municipalities to bring health and equity considerations into the development and implementation of all policies, programs, and services.	538,343
Florida Dream Center Inc 4017 56th Ave N St Petersburg, FL 33714	N/A	501(c)3 Public Chari	Capacity Building support	5,000
Florida Dream Center Inc 4017 56th Ave N St Petersburg, FL 33714	N/A	501(c)3 Public Chari	In support of the Lealman Workforce Initiative, a collaborative established to provide supported employment for Lealman residents.	47,500
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Florida Dream Center Inc 4017 56th Ave N St Petersburg, FL 33714	N/A	501(c)3 Public Chari	Funds will provide general operating support to the organization to continue serving Lealman residents.	20,000
Florida Nonprofit Alliance Inc 40 East Adams Street Jacksonville, FL 32202	N/A	501(c)3 Public Chari	To fund general operating support to support advocacy efforts in the state of Florida.	15,000
Florida Philanthropic Network 1211 N WESTSHORE BLVD Suite 314 Tampa, FL 33607	N/A	501(c)3 Public Chari	General operating support	8,000
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Girls Incorporated of Pinellas 7700 - 61st Street North Pinellas Park, FL 33781	N/A	501(c)3 Public Chari	Support findings and recommendations of CCAT.	5,000
Girls on the Run Greater Tampa Bay 2519 N McMullen Booth Road Suite 510145 Clearwater, FL 33761	N/A	501(c)3 Public Chari	To support organization's capacity through strategic planning implementation.	3,000
GOLDEN GENERATIONS INC 2900 Pallanza Dr South St Petersburg, FL 33705	N/A	501(c)3 Public Chari	Funding will support organization's recommendations/findings from CCAT tool.	5,000
Total ▶ 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GOLDEN GENERATIONS INC 2900 Pallanza Dr South St Petersburg, FL 33705	N/A	501(c)3 Public Chari	Funding will support organization's executive director to attend the Blue Ridge Institute leadership conference as a part of professional development.	385
Guardian ad Litem Foundation of Tampa Bay 14250 49th Street North Suite 4000 Clearwater, FL 33762	N/A	501(c)3 Public Chari	Funding will support a streamlined and integrated childrens needs request management software, the development of measurable program outcomes, provide community training, and the development of an evidenced-based lending library.	650
Gulf Coast Jewish Family and Community Services Inc 14041 Icot Boulevard Clearwater, FL 337603702	N/A	501(c)3 Public Chari	Funding will support the adoption of a Learning Management System in order to increase organizational efficiency, bolster staff retention and development, and better monitor agency compliance.	1,000
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Gulfcoast Legal Services 501 First Ave N Ste 420 St Petersburg, FL 33701	N/A	501(c)3 Public Chari	Funding will support the creation of a systematized legal needs checkup as well as recruit and train others in progressive legal delivery methods and holistic services.	1,000
Gulfcoast Legal Services 501 First Ave N Ste 420 St Petersburg, FL 33701	N/A	501(c)3 Public Chari	General operating support for board development efforts	5,000
Happy Workers Learning Center Post Office Box 35499 Saint Petersburg, FL 33705	N/A	501(c)3 Public Chari	Convening of multi-sector leaders who serve youth/education programs.	3,000
Total ▶ 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Happy Workers Learning Center Post Office Box 35499 Saint Petersburg, FL 33705	N/A	501(c)3 Public Chari	To support organization's findings and recommendations as a result of the CCAT.	5,000
Healthy Start Coalition of Pinellas Inc 4000 Gateway Centre Blvd Suite 200 Pinellas Park, FL 33782	N/A	501(c)3 Public Chari	Funding will support the creation and implementation of fund development/fundraising plan that includes increased access to grant opportunities, improved donor and sponsor recruitment, engagement, and tracking.	1,000
Healthy Start Coalition of Pinellas Inc 4000 Gateway Centre Blvd Suite 200 Pinellas Park, FL 33782	N/A	501(c)3 Public Chari	Funding will support organization's recommendations/findings from CCAT tool.	5,000
Total ▶ 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
In Touch With Communities Around the World Inc DBA Arts Conservatory for T 222 2nd Street North St Petersburg, FL 33701	N/A	501(c)3 Public Chari	Teens Empowered Today is a 12-month initiative that effectively responds to the critical need for after school programming for at-risk, African American males ages 12 - 18 years old from St. Petersburg.	4,150
In Touch With Communities Around the World Inc DBA Arts Conservatory for T 222 2nd Street North St Petersburg, FL 33701	N/A	501(c)3 Public Chari	Support findings and recommendations of CCAT through general operating funding towards organization's capacity.	6,000
INNER EXPLORER INC 6900 Shetland Way Sarasota, FL 34241	N/A	501(c)3 Public Chari	Funding will support Inner Explorer's singular focus to promote health and wellbeing, through a daily mindfulness practice, to the 24 Head Start and Early Head Start centers in the St. Petersburg area.	31,112
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JAMES B SANDERLIN FAMILY SERVICE CENTER INC 2335 22nd Ave South St Petersburg, FL 33712	N/A	501(c)3 Public Chari	Capacity Building support	5,000
JAMES B SANDERLIN FAMILY SERVICE CENTER INC 2335 22nd Ave South St Petersburg, FL 33712	N/A	501(c)3 Public Chari	Support facilitated collaborative engagement for organization's strategic planning and community engagement.	2,750
Johns Hopkins All Children's Hospital 501 6th Avenue South St Petersburg, FL 33701	N/A	501(c)3 Public Chari	To support capacity around character leadership development program.	5,000
Total ▶ 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Leadership St Pete Alumni Association PO Box 1097 St Petersburg, FL 33731	N/A	501(c)4 Civic League	Capacity to support equitable development and leadership opportunities.	4,000
League of Women Voters of Florida Education Fund Inc PO Box 1911 Orlando, FL 32802	N/A	501(c)3 Public Chari	Grant will support enhanced web development and digital marketing efforts for the 2018 Voter Guide.	1,000
League of Women Voters of Florida Education Fund Inc PO Box 1911 Orlando, FL 32802	N/A	501(c)3 Public Chari	To support the St. Pete Civic Health Index Report and fuel a collaborative to work with community stakeholders on solutions to the identified challenges.	23,710
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
League of Women Voters of the St Petersburg Area Inc 2335 22nd Ave S Suite 5 St Petersburg, FL 33712	N/A	501(c)4 Civic League	To collectively plan, engage, empower, and increase the knowledge of residents in order to move them into action towards community change.	31,350
Lighthouse of Pinellas Inc 6925 - 112th Circle North Suite 103 Largo, FL 33773	N/A	501(c)3 Public Chari	The project seeks to find full employment for clients by hiring a full-time staff person who will query local businesses to determine which currently utilize Assistive Technology and are prepared to employ blind and visually impaired residents.	26,250
Lighthouse of Pinellas Inc 6925 - 112th Circle North Suite 103 Largo, FL 33773	N/A	501(c)3 Public Chari	Support organization's capacity as a result of assessment findings/recommendations.	5,000
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Black Child Development Institute 9808 Elaine Arbor Lane Thonotosassa, FL 33592	N/A	501(c)3 Public Chari	Support the mission of strategic planning in partnership with their district/national office to ensure all goals are met and aligns with the needs of the Greater Tampa Bay/Pinellas region.	5,000
National Forum for Black Public Administrator PO Box 172958 Tampa, FL 336722958	N/A	501(c)3 Public Chari	To support organization's capacity for infrastructure needs and to host an Equity in Public Leadership conference to enhance equity.	5,000
New Hope Baptist Church 2120 19th St South St Petersburg, FL 33712	N/A	501(c)3 Public Chari	Support findings as a result of the CCAT to enhance organization's infrastructure.	5,000
Total			▶ 3a	4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New Visions of the Well 833 22nd Street South Suite B St Petersburg, FL 33712	N/A	501(c)3 Public Chari	The funds will be used for general operating support of the New Vision of the Well, including technology, licensing and communication costs.	5,000
New Visions of the Well 833 22nd Street South Suite B St Petersburg, FL 33712	N/A	501(c)3 Public Chari	Capacity-building to support infrastructure development of New Visions of the Well.	5,000
PACE Center for Girls Inc Pinellas 4000 Gateway Center Blvd Suite 400 Pinellas Park, FL 33782	N/A	501(c)3 Public Chari	Funds will support the design and implementation of organizational resource development planning and long-term program vision through engaging the community and stakeholders.	1,000
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PACE Center for Girls Inc Pinellas 4000 Gateway Center Blvd Suite 400 Pinellas Park, FL 33782	N/A	501(c)3 Public Chari	To support organization's findings and recommendations from the CCAT tool.	5,000
Pathways Early Learning Academy Inc 624 13th Ave So St Petersburg, FL 33701	N/A	501(c)(3) Private No	Support organization's capacity as a result of assessment.	5,000
Physicians for Social Responsibility 1111 14th Street NW Suite 700 Washington, DC 20005	N/A	501(c)3 Public Chari	The Climate and Health Call to Action will engage health professionals on the topic of climate change and its impacts upon communities by providing tools that health professionals can use to create an environmentally sustainable office and tools to impart education and resources to their patients.	49,989
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHYSICIANS FOR SOCIAL RESPONSIBILITY Florida Chapter PO Box 13901 Tampa, FL 33681	N/A	501(c)3 Public Chari	Funding will support organization's recommendations/findings from CCAT tool.	5,000
Pinellas County Homeless Leadership Board Inc 647 1st Avenue North 2nd Floor St Petersburg, FL 33701	N/A	501(c)3 Public Chari	The project will ensure all Continuum of Care agencies leadership and staff that are serving homeless individuals and families are trained in strategies that support the Housing First philosophy and provide low barrier shelter and services.	1,000
Pinellas County Homeless Leadership Board Inc 647 1st Avenue North 2nd Floor St Petersburg, FL 33701	N/A	501(c)3 Public Chari	Funds will be used to pilot an assessment and service delivery system for diversion interventions that begins prior to a system entry point for homelessness for families with minor children.	47,500
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Pinellas County Sheriff's Police Athletic League 3755 46th Ave N St Petersburg, FL 33714	N/A	501(c)3 Public Chari	This project will hire a Community Engagement and Impact Specialist whose role is to connect resources to Pinellas PAL families in the Lealman area, with larger goals of creating community impact by organizing events that advertise these resources.	21,300
Pinellas County Sheriff's Police Athletic League 3755 46th Ave N St Petersburg, FL 33714	N/A	501(c)3 Public Chari	Funds will be used for fundraising training and staff and board development.	5,000
Pinellas County Urban League Inc 333 31st Street North St Petersburg, FL 33713	N/A	501(c)3 Public Chari	General operating support will help the 2020 Plan team to build a strong and sustainable organizational infrastructure that will enable the 2020 Plan Task Force to have the greatest impact.	71,250
Total ▶ 3a				4,670,708

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Name and address (home or business)				
a <i>Paid during the year</i>				
Pinellas County Urban League Inc 333 31st Street North St Petersburg, FL 33713	N/A	501(c)3 Public Chari	General operating support funding to build a strong and sustainable organizational infrastructure that will enable the Pinellas County Urban League to provide programs and services to have the greatest impact.	231,250
Pinellas County Urban League Inc 333 31st Street North St Petersburg, FL 33713	N/A	501(c)3 Public Chari	To set the foundation and data for long-term environmental justice and improvements to natural and built environment in the Childs Park Neighborhood via the engagement of community environmental champions including residents and businesses.	39,188
Pinellas County Urban League Inc 333 31st Street North St Petersburg, FL 33713	N/A	501(c)3 Public Chari	To increase the capacity of the St. Pete Timebank to offer more individuals and organizations a greater opportunity to accumulate assets of goods and services at no financial cost through the exchanges facilitated through the Timebank.	28,500
Total ▶ 3a				4,670,708

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Name and address (home or business)				
a <i>Paid during the year</i>				
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Chari	The grant will support the Wi-Fi Project to increase elementary, low-income student achievement by providing Wi-Fi access at home on school-provided laptops.	2,500
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Chari	To engage in research, communications, policy and advocacy to improve educational outcomes for all students in Pinellas County Schools by deepening the communitys understanding and demonstrated commitment to effective educational practices.	178,125
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Chari	In support of the Digital Equity Project to provide a broadband device to every family in Title 1 schools in South Pinellas County who needs one and expand the ability for teachers to integrate online programs into their educational delivery system	50,000
Total ▶ 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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a <i>Paid during the year</i>				
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Chari	The Youth Farm Project at Enoch Davis Recreation Center is a youth empowerment project designed to provide opportunities to acquire education, training and experience in entrepreneurship, leadership, urban farming, nutrition, and food systems.	83,662
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Chari	Title 1 schools and students from families with low incomes will have access to the internet to alleviate barrier to an equitable educational experience.	23,750
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Chari	To expand the community outreach activities of the Youth Farm Project in order to accelerate equity via recruitment of youth participants, supervisors, and community residents in the South St. Pete CRA.	11,875
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Chari	Support the professional development of selected teachers to improve emergent literacy skills of low-performing 1st grade students in 12 targeted schools	21,375
Pinellas Ex-Offender Re-Entry Coalition Inc 1601 16th Street South Saint Petersburg, FL 33705	N/A	501(c)3 Public Chari	Support findings and recommendations of CCAT towards organization's capacity.	5,000
Pinellas Opportunity Council Inc 501 1st Avenue N Ste 517 St Petersburg, FL 33701	N/A	501(c)3 Public Chari	Support findings and recommendations of CCAT through general operating funding towards organization's capacity, including planning for strategic, succession, and sustainability.	10,000
Total ► 3a				4,670,708

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Name and address (home or business)				
a <i>Paid during the year</i>				
Police Athletic League of St Petersburg Inc 1450 16th Street North St Petersburg, FL 33704	N/A	501(c)3 Public Chari	The organization with local partners is opening a satellite location in the Jordan Park Housing Development to provide afterschool programs for its residents and the surrounding community.	47,500
Police Athletic League of St Petersburg Inc 1450 16th Street North St Petersburg, FL 33704	N/A	501(c)3 Public Chari	Funds to support board training, create a fund development plan, and support CCAT findings.	5,000
Project Prosper Inc 13575 58th Street N Suite 107 Clearwater, FL 33760	N/A	501(c)3 Public Chari	Funding will be used to hire the organization's first Executive Director to allow for continued growth in Pinellas County.	23,750
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
R'Club Child Care Inc 4140 49th Street North St Petersburg, FL 33709	N/A	501(c)3 Public Chari	Edible Peace Patch Project, in collaboration with The Florida Housing Authority and other strategic partners, will implement a holistic approach that addresses food insecurity in the Jordan Park neighborhood. Funds will support a pilot program.	49,608
R'Club Child Care Inc 4140 49th Street North St Petersburg, FL 33709	N/A	501(c)3 Public Chari	To support ReadStrong's equity capacity to deliver a successful program by enhancing their website development and maintenance.	5,600
RCS Pinellas INC 503 S Martin Luther King Jr Avenue Clearwater, FL 33756	N/A	501(c)3 Public Chari	Funds will support an internal training program to assist leadership in addressing the needs of those facing homelessness.	984
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
Society of St Vincent de Paul South Pinellas Inc 384 15th Street North St Petersburg, FL 337052016	N/A	501(c)3 Public Chari	Funding support will include building a culture of philanthropy, diversifying funding, and securing long-term financial sustainability to end homelessness and obliterate poverty.	1,000
Society of St Vincent de Paul South Pinellas Inc 384 15th Street North St Petersburg, FL 337052016	N/A	501(c)3 Public Chari	Support findings of the CCAT in order to strengthen organization's infrastructure.	5,000
Southeastern Council of Foundations 100 Peachtree Street Suite 2080 Atlanta, GA 30303	N/A	501(c)3 Public Chari	Benefits to assist organization with opportunities to stay connected, develop as leaders, identify partners for collaboration and stay current on trends and best practices.	11,490
Total ► 3a				4,670,708

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPAC Delta Sigma Theta Sorority PO Box 11988 St Petersburg, FL 33733	N/A	501(c)6 Business Lea	Provide participants of color with the education, tools and resources that can eliminate the obstacles to improved health behaviors.	3,000
Speakeasy Media Foundation 4310 Dr Martin Luther King Jr St North Saint Petersburg, FL 33703	N/A	501(c)3 Public Chari	Funding will support organization's executive director to attend the Blue Ridge Institute leadership conference as a part of professional development.	1,445
St Petersburg Area Chamber of Commerce 100 2nd Ave N Suite 150 St Petersburg, FL 33701	N/A	501(c)6 Business Lea	To support Bay Area Chamber Foundation's Grow Smarter Initiative, an economic development collective impact model grounded in the principles of diversity, equity, and inclusion in the City of St. Petersburg.	213,101
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
St Petersburg Arts Alliance 100 2nd Ave N Suite 150 St Petersburg, FL 33701	N/A	501(c)3 Public Chari	To use technology to create equitable access to arts and culture via the completion of the SHIINE accessible virtual mural tour to include the 2018 murals, for a total of 73 SHINE Murals.	15,200
St Petersburg Arts Alliance 100 2nd Ave N Suite 150 St Petersburg, FL 33701	N/A	501(c)3 Public Chari	To support Visions of Health Equity: A Community Art Project for artists to create a work of visual art depicting their vision of health equity in the community to be displayed in the Center for Health Equity.	15,000
St Petersburg Innovation District Inc 140 7th Avenue South St Petersburg, FL 337015016	N/A	501(c)6 Business Lea	STEM Youth Initiative to bring awareness and action to the profession.	5,500
Total ▶ 3a				4,670,708

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
St Petersburg Neighborhood Housing Services Inc 1600 Dr M L King Jr St S St Petersburg, FL 337015707	N/A	501(c)3 Public Chari	General Operating Support	5,000
Start Right Now1212 W Cass St Tampa, FL 33606	N/A	501(c)3 Public Chari	Funding will create a cell phone app to be utilized by the homeless, unaccompanied students, and staff to allow for quick dissemination of information.	1,000
Start Right Now1212 W Cass St Tampa, FL 33606	N/A	501(c)3 Public Chari	Support will be used to develop a five-year strategic plan for the organization and improve their social media strategy.	21,000
Total ▶ 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Tampa Bay Healthcare Collaborative Inc P O Box 2252 Dunedin, FL 34697	N/A	501(c)3 Public Chari	This project will survey the south St. Petersburg community to understand barriers to accessing health care; provide informational resources and coordinate a grass roots effort to exploring solutions.	5,000
Tampa Bay Healthcare Collaborative Inc P O Box 2252 Dunedin, FL 34697	N/A	501(c)3 Public Chari	In support of data collection for the Community Health Needs Assessment in Pinellas County in partnership with local grassroots nonprofit organizations.	8,225
Tampa Bay Healthcare Collaborative Inc P O Box 2252 Dunedin, FL 34697	N/A	501(c)3 Public Chari	To support findings of the CCAT recommendations as well as professional development for new executive director.	8,000
Total ► 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Tampa Bay Network to End Hunger Inc 4532 W Kennedy Blvd Suite 252 Tampa, FL 33609	N/A	501(c)3 Public Chari	To optimize technology via the Waste No Food App in order to divert food surplus and food waste from traditional waste stream processes into a closed, regenerative loop within the local community food system food.	23,750
Tampa Bay Network to End Hunger Inc 4532 W Kennedy Blvd Suite 252 Tampa, FL 33609	N/A	501(c)3 Public Chari	To serve as a fiscal agent for activities and initiatives supporting the efforts of community stakeholders to create an equitable, regenerative, and resilient community-based food system in Pinellas County.	22,500
The Early Learning Coalition of Pinellas County Inc 2536 Countryside Blvd Clearwater, FL 33763	N/A	501(c)3 Public Chari	A collaborative approach to ensure an equitable, responsive and accountable early education system that will improve rates of kindergarten readiness by increasing accessibility, understanding of needs, and engagement opportunities.	213,205
Total ▶ 3a				4,670,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Family Healthcare Foundation 16002 Burnham Way Tampa, FL 33647	N/A	501(c)3 Public Chari	To support a Tampa Bay Navigator who will focus efforts in St. Petersburg to assist with open enrollment applications as well as provide education regarding the use of their insurance coverage after enrollment. Family Healthcare Foundation will also provide outreach for those that may be eligible for special enrollment periods and/or coverage for 2020, specifically vulnerable populations.	45,000
The Salvation Army 340 14th Avenue South St Petersburg, FL 33701	N/A	501(c)3 Public Chari	Funding will allow the implementation of a new learning management system to improve the quality of service administered to clients, strengthen compliance, and increase employee and volunteer retention.	855
University of South Florida Research Foundation Inc 3802 Spectrum Blvd Suite 100 Tampa, FL 33612	N/A	501(c)3 Public Chari	Funding to support a cross-sector initiative that will bring trauma-informed infant-family mental health practices to St. Petersburgs prenatal, infant and early childhood services landscape lead by Family Study Center.	348,990
Total			▶ 3a	4,670,708

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Name and address (home or business)				
a <i>Paid during the year</i>				
WestCare Gulfcoast-Florida Inc 8800 49th Street North Suite 402 Pinellas Park, FL 33782	N/A	501(c)3 Public Chari	Funding will support the installation of wireless technology components to increase access to assessment and treatment tools of clients with substance use and behavioral health disorders.	992
Total ▶ 3a				4,670,708

TY 2019 Accounting Fees Schedule

Name: Foundation for a Healthy St Petersburg
Inc

EIN: 59-2592846

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	54,270	5,427	0	48,843

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Expenditure Responsibility Statement

Name: Foundation for a Healthy St Petersburg

Inc

EIN: 59-2592846

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
St Petersburg Area Chamber of Commerce	100 2nd Ave N Suite 150 St Petersburg, FL 33701	2018-05-30	1,217,016	To support Bay Area Chamber Foundation's Grow Smarter Initiative, an economic development collective impact model grounded in the principles of diversity, equity, and inclusion in the City of St. Petersburg.	213,101	To the knowledge of the grantor, there have been no diversions	April 17, 2020	2020-04-20	Dollars have been used for a charitable purpose as intended in the grant agreement.
Community EFX Inc	PO Box 16843 St Petersburg, FL 33733	2019-12-04	3,800	To support organization's capacity with professional development for leadership, marketing, grant writing, fundraising, technology, and/or other skills that enhance organization's infrastructure.	3,610	To the knowledge of the grantor, there have been no diversions	July 10, 2020		Dollars have been used for a charitable purpose as intended in the grant agreement.
Leadership St Pete Alumni Association	PO Box 1097 St Petersburg, FL 33731	2019-10-04	4,000	Capacity to support equitable development and leadership opportunities.	4,000	To the knowledge of the grantor, there have been no diversions	April 30, 2021		Dollars have been used for a charitable purpose as intended in the grant agreement.
League of Women Voters of the St Petersburg Area Inc	2335 22nd Ave S Suite 5 St Petersburg, FL 33712	2019-12-14	33,000	To collectively plan, engage, empower, and increase the knowledge of residents in order to move them into action towards community change.	31,350	To the knowledge of the grantor, there have been no diversions	July 31, 2020		Dollars have been used for a charitable purpose as intended in the grant agreement.
Pathways Early Learning Academy Inc	624 13th Ave So St Petersburg, FL 33701	2019-11-21	5,000	Support organization's capacity as a result of assessment.	5,000	To the knowledge of the grantor, there have been no diversions	June 25, 2020	2020-06-26	Dollars have been used for a charitable purpose as intended in the grant agreement.
SPAC Delta Sigma Theta Sorority	PO Box 11988 St Petersburg, FL 33733	2019-05-17	3,000	Provide participants of color with the education, tools and resources that can eliminate the obstacles to improved health behaviors.	3,000	To the knowledge of the grantor, there have been no diversions	July 31, 2020		Dollars have been used for a charitable purpose as intended in the grant agreement.

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
St Petersburg Innovation District Inc	140 7th Avenue South St Petersburg, FL 337015016	2019-10-04	5,500	STEM Youth Initiative to bring awareness and action to the profession.	5,500	To the knowledge of the grantor, there have been no diversions	August 31, 2020		Dollars have been used for a charitable purpose as intended in the grant agreement.

TY 2019 General Explanation Attachment

Name: Foundation for a Healthy St Petersburg
Inc

EIN: 59-2592846

Identifier	Return Reference	Explanation
Compensation Paid to a Disqualified Person	Part VII-B Line 1a(4)	Foundation for a Healthy St. Peterburg paid reasonable compensation to Randall H. Russell, the President & CEO, for his service to the organization.

Identifier	Return Reference	Explanation
Direct Ownership in a Business	Form 990-PF, Part VII-B, Line 3a	Foundation for a Healthy St. Petersburg has a 20% partnership interest in Bayfront HMA Healthcare Holdings, LLC through its wholly owned subsidiary FHSP Holdings.

Identifier	Return Reference	Explanation
Summary of Direct Charitable Activities	Part IX-A	Center for Health Equity \$3,499,175The work of planning, designing, building, finishing and furnishing the Center for Health Equity was the centerpiece activity of the first six months of 2019. The purpose-built convening space, with the flexibility to host multiple small groups or large gatherings of up to 400 people, was designed to facilitate engagement and enhance the productivity of community members and partners working to fulfill the Foundation's mission of race and health equity. Preparing the Center also included business analysis and logistics planning, wayfinding, public safety, ergonomics, food service operations and lighting, audio, visual and computing technology sufficient to support a wide range of event types. During the third and fourth quarters of 2019, 69 events were held, attended by nearly 2,400 people. The majority of these were organized and sponsored by the Foundation, but several were large public meetings, hosted by groups including the City of St. Petersburg, County government and the Chamber of Commerce, that had never before been held in a south County location due to lack of a venue of this scale. The community was involved in a series of meetings to help curate Center spaces to include educational and motivating content for visitors. Based on their ideas, artists and local design firms were commissioned to execute a health equity themed art exhibit and an exhibit on the history of social change and Civil Rights milestones in Pinellas County. In order to ensure equitable access to the Center for Health Equity, a comprehensive, technology-enabled application system for event requests and reservations was planned and engineered and new operating procedures and a website were created. Equity Movement Building \$733,758Moving along the continuum from awareness to action in the fulfillment of a social change mission involves a multifaceted approach to community engagement. The Foundation's 2019 education and awareness-building campaign brought national thought leaders and authors to St. Petersburg to enrich thinking and civic dialogue around race and health equity. Broader public exposure to Foundation influence came via multi-platform messaging, including explanatory videos, social media, media interviews and stories, and staff presentations. Affording frequent opportunities for community partners to learn about race discrimination and health disparities across multiple platforms helped make the case for the Foundation's mission and the decision to build and open the Center for Health Equity. Informational materials were developed to keep Center neighbors and partners throughout the community informed and engaged in the progress of building and programming the Center. A campaign of 1,000 Voices photographed and interviewed county residents about their aspirations for a more equitable community. These branded messages put faces to the movement and created a sense of momentum. Deeper engagement for those residents seeking to go further in their race equity journey was cultivated through Courageous Conversation about Race: Beyond Diversity (CC:BD) two-day program, now numbering 500 graduates countywide. A small cohort of CCBD graduates were sponsored to receive certification to host and mentor discussion groups book clubs for other graduates to keep skills sharp and commitment strong. Finally, to gauge community readiness and existing involvement with race equity initiatives, a strategic listening effort, organized by sector and sphere of influence, was executed by trained Foundation representatives reflective of the communities they surveyed. Convening \$432,018Convening people and organizations to create change grew significantly as a share of overall Foundation effort and investment in 2019. One factor was the launch of the Center for Health Equity, which was powered by an ambitious 100-day plan of programs, events and learning opportunities designed to demonstrate its potential to diverse audiences. Another was the trust gained over several years that Foundation-sponsored multi-sector and mixed-race gatherings and convenings can be powerful tools for community building and problem solving. To empower groups to gain momentum on their social change and systems change agendas, a major investment was made in training Foundation staff and community leaders in presentation and facilitation skills. Successful convenings were formed and progress was made on such issues as suicide prevention, infant mortality, affordable housing, educational equity and Black mental health. Foundation-hosted convenings in the Center for Health Equity offered an additional community-building benefit: a place for public, private and nonprofit entities-- including the City of St. Petersburg, County Departments of Health and Housing, St. Petersburg Chamber of Commerce and others-- to gather in South Pinellas County's underserved south county area. This has helped to diversify event audiences and bring economic benefit

Identifier	Return Reference	Explanation
Summary of Direct Charitable Activities	Part IX-A	and visibility to surrounding businesses and neighborhoods. Community Investments \$278,699A abundant support for the nonprofit sector beyond the scope of a single grant or funding cycle is an important way place-based philanthropy can strengthen the entire community ecosystem. Close relationships and deep listening to nonprofit leaders and employees has enabled the Foundation to make strategic ongoing investments that foster resilience and competence in the sector. This has meant tapping national networks to find and fund learning partners, subject matter experts, evaluation consultants and others to help organizations achieve greater impact and efficiency. As the Foundation has pivoted from rounds of responsive grantmaking to idea incubation in pursuit of social change, the door has opened for honest dialogue about what organizations truly need. Rather than polished grant proposals, they share the true obstacles and barriers to multi-sector collaboration and systems change work. These community-driven requests led to support for learning and consultation on such topics as: program evaluation; the LatinX community; board development; equitable economic development; social sector innovation; community research methodology; diversity, equity and inclusion; and collective impact. Additionally, sponsoring opportunities for nonprofits to learn from one another has helped to forge a community of practice and a more proficient and robust nonprofit sector better positioned to collaborate with the corporate, government and faith sectors.

TY 2019 Investments Corporate Bonds Schedule

Name: Foundation for a Healthy St Petersburg
Inc

EIN: 59-2592846

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Vanguard Bond Index Fund Inc Total BD Market ETF	19,978,975	19,978,975
Vanguard Bond Index Fund Inc Long Term	7,884,115	7,884,115
Vanguard Bond Index FD Inc Short Term	5,188,382	5,188,382

TY 2019 Investments Corporate Stock Schedule

Name: Foundation for a Healthy St Petersburg
Inc

EIN: 59-2592846

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Vanguard FTSE Developed Markets ETF	32,351,452	32,351,452
Vanguard World Fund Mega Cap 300 Value Index ETF	23,500,677	23,500,677
Vanguard World Fund Mega Cap 300 Growth Index ETF	20,956,395	20,956,395
Vanguard FTSE Emerging Markets ETF	7,955,594	7,955,594
Vanguard Index Fds MCap VL IDXVIP	4,306,812	4,306,812
Vanguard Index Fds MCap Gr IDXVIP	4,223,231	4,223,231
Vanguard Small Cap Value ETF	4,122,791	4,122,791
Vanguard Small Cap Growth ETF	3,828,949	3,828,949

TY 2019 Investments - Other Schedule

Name: Foundation for a Healthy St Petersburg
Inc

EIN: 59-2592846

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Certificate of Deposit	AT COST	100,000	100,000

TY 2019 Legal Fees Schedule

Name: Foundation for a Healthy St Petersburg
Inc

EIN: 59-2592846

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	50,062	0	0	50,062

TY 2019 Other Assets Schedule

Name: Foundation for a Healthy St Petersburg
Inc

EIN: 59-2592846

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Investment in FHSP Holdings	41,956,981	1,000,000	1,000,000
Investment in Sparkplug	300,000	300,000	300,000
Security Deposit	0	18,077	18,077

TY 2019 Other Decreases Schedule

Name: Foundation for a Healthy St Petersburg
Inc

EIN: 59-2592846

Description	Amount
Change in Value of Joint Venture	40,956,981

TY 2019 Other Expenses Schedule

Name: Foundation for a Healthy St Petersburg
Inc

EIN: 59-2592846

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Direct Community Investment	1,334,599	0	0	1,334,599
Technology	298,929	29,893	0	269,036
Other Administrative Expenses	92,755	9,276	0	83,480
Office Operations	87,628	8,763	0	78,865
Hospital Winddown	60,605	0	0	60,605

TY 2019 Other Income Schedule

Name: Foundation for a Healthy St Petersburg
Inc

EIN: 59-2592846

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Income From Discontinued Operations	2,850,687		2,850,687
Other Revenue	10,840		10,840
SavvyCard Florida Fund II, LLC	-45,007		-45,007
Bayfront HMA Healthcare Holdings, LLC	-3,270,009		-3,270,009

TY 2019 Other Increases Schedule

Name: Foundation for a Healthy St Petersburg
Inc

EIN: 59-2592846

Description	Amount
Unrealized Gain on Investments	21,134,390
Net Adjustment for Passthru Interest	3,306,558
FHSP HOLDING EQUITY	2,702,608

TY 2019 Other Liabilities Schedule

Name: Foundation for a Healthy St Petersburg
Inc

EIN: 59-2592846

Description	Beginning of Year - Book Value	End of Year - Book Value
Accrued Retirement	125,176	160,483
Deferred Rent	0	111,070
Professional/General Claims	20,173	20,136
Due to Affiliates	2,352,379	0

TY 2019 Other Professional Fees Schedule

Name: Foundation for a Healthy St Petersburg
Inc

EIN: 59-2592846

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Other Professional Fees	423,574	43,632	0	379,941
Investment Management	92,997	92,997	0	0

TY 2019 Taxes Schedule

Name: Foundation for a Healthy St Petersburg
Inc

EIN: 59-2592846

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise Taxes	104,590	0	0	0
Foreign Taxes Paid	92,851	92,851	0	0
Property Taxes	13,842	1,384	0	12,458
State Income Tax	11,317	0	0	11,317