

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation The Curtis & Edith Munson Foundation		A Employer identification number 59-2235907	
Number and street (or P.O. box number if mail is not delivered to street address) PO Box 10		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Jacksonville, IL 62651		B Telephone number (see instructions) (217) 243-4397	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 35,850,101		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	687,656	687,656		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,117,865			
	b Gross sales price for all assets on line 6a				
		1,373,818			
	7 Capital gain net income (from Part IV, line 2) . . .		1,117,865		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,805,521	1,805,521		
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages	123,500			123,500
	15 Pension plans, employee benefits	12,217			12,217
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	11,702			11,702
	c Other professional fees (attach schedule)	34,383	33,498		885
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	15,801	6,353		9,448
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	47,135			47,135
	21 Travel, conferences, and meetings	16,656			16,656
	22 Printing and publications				
	23 Other expenses (attach schedule)	62,110	6		62,104
	24 Total operating and administrative expenses. Add lines 13 through 23	323,504	39,857		283,647
	25 Contributions, gifts, grants paid	1,708,850			1,708,850
	26 Total expenses and disbursements. Add lines 24 and 25	2,032,354	39,857		1,992,497
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-226,833			
	b Net investment income (if negative, enter -0-)		1,765,664		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	5,841,109	5,854,255	5,854,255
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____	2,085		
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	1,409	1,205	1,207
	b Investments—corporate stock (attach schedule)	2,293,736	2,245,289	19,703,886
	c Investments—corporate bonds (attach schedule)	1,342,920	1,342,920	1,373,274
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	3,307,056	3,108,300	8,917,479
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	12,788,315	12,551,969	35,850,101	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	12,788,315	12,551,969	
	29 Total net assets or fund balances (see instructions)	12,788,315	12,551,969	
30 Total liabilities and net assets/fund balances (see instructions) .	12,788,315	12,551,969		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	12,788,315
2 Enter amount from Part I, line 27a	2	-226,833
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	12,561,482
5 Decreases not included in line 2 (itemize) ▶ _____	5	9,513
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	12,551,969

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,117,865
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	-857

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,975,836	31,791,769	0.06215
2017	1,952,660	31,897,471	0.06122
2016	1,690,382	29,814,604	0.05670
2015	1,759,661	30,388,062	0.05791
2014	1,755,251	30,553,182	0.05745
2 Total of line 1, column (d)			2 0.295417
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.059083
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 33,326,579
5 Multiply line 4 by line 3			5 1,969,034
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 17,657
7 Add lines 5 and 6			7 1,986,691
8 Enter qualifying distributions from Part XII, line 4			8 1,992,497

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	17,657
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	17,657
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	17,657
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	34,340
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	34,340
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	16,683
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 16,683 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.munsonfdn.org	13	Yes	
14	The books are in care of Adwell Services LLC Telephone no. (217) 243-4397			

Located at [PO Box 10 Jacksonville IL](#)ZIP+4 [62651](#)

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
C Wolcott Henry III 1320 19th Street NW Suite 500 Washington, DC 20036	President 32.00	0		
Bruce Reid 1320 19th Street NW Suite 500 Washington, DC 20036	Secretary 0.00	0		
H Alexander Henry 1320 19th Street NW Suite 500 Washington, DC 20036	Treasurer 0.00	0		
Truman M Hobbs Jr 1320 19th Street NW Suite 500 Washington, DC 20036	Director 0.00	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Angelica Braestrup 1320 19th Street NW Suite 500 Washington, DC 20036	Grant Administr 40.00	120,000	12,217	
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	27,992,176
b	Average of monthly cash balances.	1b	5,841,914
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	33,834,090
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	33,834,090
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	507,511
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	33,326,579
6	Minimum investment return. Enter 5% of line 5.	6	1,666,329

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,666,329
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	17,657
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	17,657
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,648,672
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,648,672
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,648,672

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,992,497
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,992,497
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	17,657
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,974,840

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,648,672
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014. 253,138				
b From 2015. 264,592				
c From 2016. 219,102				
d From 2017. 409,203				
e From 2018. 419,634				
f Total of lines 3a through e.	1,565,669			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 1,992,497				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				1,648,672
e Remaining amount distributed out of corpus	343,825			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,909,494			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	253,138			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	1,656,356			
10 Analysis of line 9:				
a Excess from 2015. 264,592				
b Excess from 2016. 219,102				
c Excess from 2017. 409,203				
d Excess from 2018. 419,634				
e Excess from 2019. 343,825				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Attached Listing Various Various, AL 36602	N/A	Public	See Attached Listing	1,708,850
Total			▶ 3a	1,708,850
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-05-12	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00659456
	Michael C May CPA				
	Firm's name ▶ ADWELL SERVICES LLC				Firm's EIN ▶ 01-0634428
	Firm's address ▶ 1351 LINCOLN AVENUE JACKSONVILLE, IL 62650				Phone no. (217) 243-4397

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
99.36 wabtec	P	2019-02-25	2019-08-21
500 apple	P	2008-02-11	2019-08-21
2564 corteva inc.	P	1987-11-12	2019-08-21
164.23 FEDERAL NATL MTG ASSN NOTES	P	1965-01-01	2019-12-31
2500 invesco qqq trust series 1	P	2001-11-12	2019-08-21
4000 ishares tr russell midcap incs	P	2001-11-28	2019-08-21
1000 Ishares Tr Russell 2000 Index Fd	P	2001-11-28	2019-08-21
1100 nextera energy	P	1991-02-28	2019-08-21
500 visa inc	P	2010-05-27	2019-08-21
60 Spdr Gold Tr Gold Shs ETF	P	2009-03-09	2019-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,899		7,756	-857
106,553		9,244	97,309
78,700		13,560	65,140
164		167	-3
472,054		95,464	376,590
220,781		56,623	164,158
150,547		45,434	105,113
242,088		16,412	225,676
90,450		9,234	81,216
3,088		2,059	1,029

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-857
			97,309
			65,140
			-3
			376,590
			164,158
			105,113
			225,676
			81,216
			1,029

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
5 Lehman Bros Bond	P	2001-01-01	2019-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
2,494			2,494

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col. (i) (k) over col. (j), if any	
			2,494

TY 2019 Accounting Fees Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
accounting fees	11,702	0	0	11,702

TY 2019 Investments Corporate Bonds Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 19009920**Software Version:** 2019v5.0**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
vanguard intermediate term bond etf	587,443	610,540
vanguard short term bond etf	755,477	757,734
Lehman brothers holdings note		5,000

TY 2019 Investments Corporate Stock Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 19009920

Software Version: 2019v5.0

Investments Corporat ion Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Walt Disney	32,680	911,169
koninklijke philips electrs	93,802	386,301
mcdonalds corp	21,915	790,400
yum brands	87,010	755,475
altria group	7,314	224,595
coca cola	31,315	719,550
kimberly clark	87,101	839,055
philip morris intl	9,334	212,725
wal mart stores	47,643	855,648
schlumberger	47,064	160,800
berkshire hathaway	178,044	1,358,360
visa inc	110,803	1,127,400
wells fargo	149,094	269,000
bristol myers squibb	117,905	738,185
merck & co	86,588	909,500
pfizer inc	197,181	400,067
roche holdings	53,140	648,528
emerson electric	57,078	533,820
general electric co	64,112	206,460
illinois tool works	27,145	1,005,928
3m co	52,929	529,260
adobe sys inc	48,593	494,715
apple inc	90,594	1,438,885
international business machines	49,365	402,120
microsoft corp	234,278	1,103,900
du pont	38,859	164,609
at & t	78,801	482,247
nextera energy	74,600	1,210,800
Mondelez International	6,965	323,981
yum china holdings	37,557	360,075

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
dow inc	26,480	140,328

TY 2019 Investments Government Obligations Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 19009920**Software Version:** 2019v5.0**US Government Securities - End
of Year Book Value:**

1,205

**US Government Securities - End
of Year Fair Market Value:**

1,207

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2019 Investments - Other Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 19009920**Software Version:** 2019v5.0**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ishares msci eafe index	AT COST	578,175	1,022,573
ishares russell midcap index	AT COST	368,840	1,589,946
ishares russell 2000 index	AT COST	339,721	1,279,138
invesco global water portfolio	AT COST	197,459	253,276
invesco qqq tr	AT COST	385,597	2,325,953
spdr s & p 500 etf	AT COST	322,671	1,223,068
pimco fund	AT COST	395,520	366,125
spdr gold tr gold shs	AT COST	520,317	857,400

TY 2019 Other Decreases Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 19009920**Software Version:** 2019v5.0

Description	Amount
prior period adjustment	9,513

TY 2019 Other Expenses Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 19009920**Software Version:** 2019v5.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Expenses	16,150			16,150
DUES & SUBSCRIPTIONS	10,222			10,222
INSURANCE	22,891			22,891
Investment Expenses	6	6		
OFFICE EXPENSES	10,119			10,119
POSTAGE	1,580			1,580
TELEPHONE	1,142			1,142

TY 2019 Other Professional Fees Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADR Fees	800	800	0	0
Consultant Fees	885	0	0	885
Investment Managment Fees	32,698	32,698	0	0

TY 2019 Taxes Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
foreign taxes	6,353	6,353		
payroll taxes	9,448			9,448

THE CURTIS & EDITH MUNSON FOUNDATION
ATTACHMENT TO 2019 990-PF
FEIN: 59-2235907

Following is a summary of grants made under the environmental programs in 2019. Those programs include Marine/Fisheries Conservation, South Florida Environment, Alabama Environment, Population & Environment, and District of Columbia Regional Environment. Please know that except where noted, all grants carry a 1:1 match requirement. Additional years of multi-year grants are subject to approval of progress on goals and objectives by the Board prior to the release of funds.

MARINE/FISHERIES CONSERVATION

5 Gyres Institute **2019: \$15,000**
 5792 W Jefferson Blvd EIN: 27-350279
 Los Angeles, CA 90016
Grant to refine and expand the TrashBlitz model (second year of two-year grant)

Alaska Conservation Foundation **2019: \$5,000**
 1227 W 9th Ave #300 EIN: 92-0061466
 Anchorage, AK 99501
A one-time special grant for collaboration in pursuit of sustainable fisheries management.

ANAI **2019: \$10,000**
 1120 Meadows Rd EIN: 58-1618989
 Franklin, NC 28734
Grant to support the symposium on biodiversity, environmental health, and protection in Costa Rica.

Antarctic and Southern Ocean Coalition **2019: \$20,000**
 1320 19th Street NW, Suite 500 EIN: 52-1287282
 Washington DC 20036
Grant to support efforts to restore and protect the high seas biodiversity of the Antarctic and Southern Oceans. First year of a two-year grant

Biodiversity Funders Group **2019: \$5,000**
 (Formerly CGBD) EIN: 13-3431076
 P.O. Box 29361
 San Francisco, CA 94129-0361
Grant to support the marine conservation program.

Blue Climate Solutions
See Fiscal Sponsor: The Ocean Foundation

Blue Frontier Campaign **2019: \$35,000**
 P.O. Box 19367 EIN: 14-1861309
 Washington, DC 20036-9367
Support for grassroots outreach and education on ocean conservation issues and policies.

Consortium for Ocean Leadership **2019: \$10,000**
 1201 New York Ave NW, #420 EIN: 52-1892964
 Washington, DC 20005
First year of a two-year grant to support the National Ocean Sciences Bowl.

Cuba Marine Research and Conservation Program
See Fiscal Sponsor: The Ocean Foundation

Gulf of Maine Research Institute **2019: \$15,000**
 350 Commercial Street EIN: 01-0504905
 Portland, ME 04101
Grant to support scholarships to the Gulf of Maine 2050 Symposium.

High Seas Alliance
See Fiscal Sponsor: The Ocean Foundation

Island Press **2019: \$10,000**
 2000 M Street NW, Suite 650 EIN: 94-2578166
 Washington, DC 20036
Grant to support the marine publishing program.

Maine Center for Coastal Fisheries **2019: \$5,000**
 P.O. Box 27 EIN: 27-0069386
 Stonington, ME 04681
A one-time special grant for collaboration in pursuit of sustainable fisheries management.

Marine Fish Conservation Network **2019: \$45,000**
 3033 Wilson Blvd., Suite 700 EIN: 20-4254493
 Arlington, VA 22201
First of a three-year grant to support coalition building in pursuit of science-based marine fishery management policies.

Mystic Aquarium **2019: \$15,000**
 55 Coogan Street EIN: 06-1480300
 Mystic, CT
One-time grant to support outreach and education relating to the NE National Monument and related ocean conservation measures.

National Caucus of Environmental Legislators **2019: \$10,000**
 1228½ 31st Street NW, Suite 110 EIN: 68-0633254
 Washington, DC 20007
Grant to support NCEL's ocean acidification work.

National Geographic Pristine Seas **2019: \$2,500**
 1145 17th Street N.W. EIN: 53-0193519
 Washington, DC 20036-4688
Special Director's grant.

National Marine Sanctuary Foundation **2019: \$25,000**
 601 Georgia Avenue, Suite 510 EIN: 94-3370994
 Washington, DC 20910
Grant to support Capitol Hill Oceans Week and outreach on behalf of the Florida Keys National Marine Sanctuary.

Netcentric Campaigns **2019: \$15,000**
 1875 Connecticut Ave NW, 10th Floor EIN: 30-0166103
 Washington, DC 20009
Grant to support Campaign Collaborators program.

New England Aquarium **2019: \$10,000**
 Central Wharf EIN: 04-2297514
 Boston, MA 02110
First year of a two-year grant to support the Marine Conservation Action Fund in celebration of its anniversary.

The Ocean Foundation **2019: \$115,000**
 1320 19th Street NW, 5th Floor EIN: 71-0863908
 Washington, DC 20036
*Support for various fiscal sponsorship projects including:
 Cuba Marine Research and Conservation Program- \$20,000
 High Seas Alliance- \$20,000
 Sevenses Media- \$15,000
 TenSaw Delta Biodiversity Project- \$25,000
 Toxic Algae Media Project- \$35,000*

The Ocean Project
See Fiscal Sponsor: The Ocean Foundation

Ocean Unite **2019: \$30,000**
 P.O. Box 32043 EIN: 83-3580499
 Washington, DC 20007
Special Director's grant for Ocean Unite.

Ocean Youth Council
See Fiscal Sponsor: The Ocean Foundation

Restore America's Estuaries **2019: \$25,000**
 2300 Clarendon Blvd, Suite 603 EIN: 54-1965304
 Arlington, VA 22201
Grant to support the 2020 RAE biennial convening in Providence, Rhode Island, including scholarships.

Sargasso Sea Project Inc. **2019: \$25,000**
 1630 Connecticut Ave NW Suite 300 EIN: 27-3229137
 Washington, DC 20009
Second year of a three-year grant to support the work of the Sargasso Sea Commission.

SMOG **2019: \$7,500**
 One with the Ocean EIN: 84-2273756
 1537 Neptune Avenue
 Encinitas, CA 92024
Special director's grant on coastal water quality & ocean plastics.

Upstream **2019: \$15,000**
 P.O. Box 1352 EIN: 43-2038678
 Damariscotta, ME 04543
Support for work to reduce plastic pollution by focusing on production and alternatives.

World Wildlife Fund **2019: \$20,000**
 1250 24th Street, NW EIN: 52-1693387
 Washington, DC 20037
Grant to support work in the Arctic

Yale e360 **2019: \$10,000**
 School of Forestry & Environmental Studies EIN: 06-0646973
 195 Prospect Street
 New Haven, CT 06511
First year of two-year grant to support marine reporting.

1000 Friends of Florida **2019: \$35,000**
 P.O. Box 5948 EIN: 59-2761163
 Tallahassee, FL 32314-5948
Second of a two-year grant to support sustainable planning & growth in Palm Beach and Martin counties.

Apalachicola Riverkeeper **2019: \$10,000**
 P.O. Box 8 EIN: 59-3550426
 Apalachicola, FL 32329
Grant in support of Hurricane Michael Recovery.

Bonefish & Tarpon Trust **2019: \$15,000**
 135 San Lorenzo Avenue, Unit 860 EIN: 65-0988321
 Coral Gables, FL 33146
Grant to support applied research on the effects of catch & release on the permit population.

Captains For Clean Water **2019: \$12,500**
 P.O. Box 1653 EIN: 81-1789969
 Fort Myers, FL 33902
Grant to support recreational fishing industry engagement in toxic algae-related outreach and education programs.

Dream in Green **2019: \$15,000**
 2103 Coral Way EIN: 20-5196010
 Center for Social Change, 2nd floor
 Miami, FL 33145
Grant in support of environment and climate educational activities in Miami-Dade Schools.

Everglades Foundation **2019: \$10,000**
 18001 Old Cutler Road, Suite 625 EIN: 59-3228899
 Palmetto Bay, FL 33157
Special Director's Grant in support of the protection of the Everglades.

Everglades Law Center **2019: \$30,000**
 331 W Central Ave #213 EIN: 59-3082799
 Winter Haven, Florida 33880
Third of a three-year grant to support the activities of the Palm Beach office and related eastern Everglades issues.

Fish & Wildlife Foundation of Florida **2019: \$10,000**
 100 8th Ave SE EIN: 59-3277808
 St. Petersburg, FL 33701
Grant in support of the effort to address the emerging stony coral disease in Florida waters.

Florida Oceanographic Society **2019: \$10,000**
 890 NE Ocean Blvd EIN: 59-1114306
 Stuart, FL 34996
First year of a three-year grant in support of the Society's education programs.

Florida Philanthropic Network **2019: \$16,500**
 150 SE 2nd Avenue, Suite 700 EIN: 20-1328734
 Miami, FL 33131
Funding to support collaborations and continuing professional training of south Florida grantmakers and to support accuracy in counting in the 2020 Florida Census.

FLORIDA ENVIRONMENT

Florida Atlantic University **2019: \$20,000**
 Harbor Branch Oceanographic Institute EIN: 65-0385507
 5600 US 1 North
 Fort Pierce, FL 34946
Grant to support epidemiological study of dolphins and toxic algae interactions.

Florida Atlantic University **2019: \$10,000**
 Pine Jog Environmental Education Center EIN: 65-0385507
 6301 Summit Blvd
 West Palm Beach, FL 33415
Grant to support special hands-on science training program for youth.

Friends of the Loxahatchee **2019: \$5,000**
 10216 Lee Road EIN: 59-2152926
 Boynton Beach, FL 33473-4797
Support for the Everglades Day Celebration.

Frost Museum of Science **2019: \$15,000**
 1101 Biscayne Boulevard EIN: 59-0854960
 Miami, FL 33132
Grant to support marine conservation and education programs.

Healthy Gulf **2019: \$27,000**
 (previously known as Gulf Restoration Network)
 P.O. Box 2245 EIN: 72-1447742
 New Orleans, LA 70176
Support for work on oil spill recovery, toxic algae and related outreach in Florida.

Martin County Schools **2019: \$15,000**
Environmental Studies Center EIN: 59-6000742
 2900 NE Indian River Drive
 Jensen Beach, FL 34957
Second of a three-year grant to support Camp WET scholarships.

Mote Marine Laboratory **2019: \$12,500**
 1600 Ken Thompson Parkway EIN: 59-0756643
 Sarasota, FL 34236
Coral resilience research funding.

National Parks Conservation Association **2019: \$25,000**
 777 6th Street NW, Ste. 700 EIN: 53-0225165
 Washington, DC 20001-3723
Grant for coastal units in southern Florida and Mobile Tensaw Delta.

NOVA Southeastern University **2019: \$12,500**
 8000 N Ocean Dr EIN: 59-1083502
 Dania Beach, FL 33004
First year of a two-year grant to support monitoring of sea turtle populations in Biscayne National Park.

Ocean Research & Conservation Association **2019: \$12,500**
 1420 Seaway Dr EIN: 20-0901011
 Fort Pierce, FL 34949
Second of a two-year grant to support activities that relate to the pollution load in the Indian River Lagoon.

Our Climate **2019: \$15,000**
 509 10th Avenue East EIN: 26-3059927
 Seattle, WA 98102
Grant to support college- and youth engagement in climate change policy issues.

Public Employees for Environmental Responsibility (PEER) **2019: \$30,000**
 2000 P Street, NW, Suite 240 EIN: 93-1102740
 Washington, DC 20036
Final grant for work on clean water issues in Florida.
REEF **2019: \$20,000**
 P.O. Box 370246 EIN: 64-0270064
 98300 Overseas Hwy
 Key Largo, FL 33037
Grant to promote reef conservation and science innovation.

Rachel's Network **2019: \$9,000**
 1200 18th St NW, #910 EIN: 31-1644905
 Washington, DC 20036
To support a funder-NGO roundtable on solutions to toxic algae outbreaks.

SECOORA **2019: \$15,000**
 P.O. Box 13856 EIN: 26-1215705
 Charleston, SC 29422
Grant to support work to expand the use of the data collected by its in-ocean observing stations and to fill in the geographic gaps in the observing system along the Florida coast.

Surfrider Foundation **2019: \$25,000**
 P.O. Box 6010 EIN: 95-3941826
 San Clemente, CA 92674-6010
Grant in support of the Florida regional coordinator's work and the Florida Coastal and Ocean Coalition. (2 grants)

Tall Timbers Research Foundation **2019: \$15,000**
 13093 Henry Beadel Drive EIN: 59-0952956
 Tallahassee, FL 32312
First year of a two-year grant to 1) accelerate protection of critical lands along the Aucilla River in Florida, and 2) improve upland forest health through landowner training to increase prescribed fire.

Toxic Algae Media Project
See Fiscal Sponsor: The Ocean Foundation

Tumble Home Learning **2019: 7,500**
 6083 Bahia Del Mar Cir, #164 EIN: 82-4411465
 St. Petersburg, FL 33715
First year of a two-year grant to support STEM education and distribution of STEM-based book for middle school aged children.

University of Florida Foundation **2019: \$10,000**
 1333 Center Drive EIN: 59-0974739
 Basic Science Building #324
 Gainesville, FL 32603
First year of a two-year grant to support field & lab conservation research internships.

ALABAMA ENVIRONMENT

Alabama Audubon **2019: \$12,500**
3720 Fourth Ave South, 2nd Floor
Birmingham, AL 35222
*First year of a two-year grant to support Alabama Audubon's
birding tour programs.*

Alabama Forest Resources Center **2019: \$20,000**
8 St. Joseph Street, 2nd Floor
Mobile, AL 36602
*Second year of a two-year grant in support of protecting Alabama
forestlands.*

Alabama Giving **2019: \$1,000**
P.O. Box 530727
Birmingham, AL 35203-0727
Grants in support of philanthropy promotion in Alabama.

Alabama Rivers Alliance **2019: \$30,000**
2027 2nd Ave North, Suite A
Birmingham, AL 35203
Second year of a three-year grant in support of ARA's programs.

Alabama Wildlife Federation **2019: \$21,000**
3050 Lanark Road
Millbrook, AL 36054
*First of a new three-year grant in support of education programs
and a Director's grant.*

**Birmingham Southern College
Southern Environmental Center** **2019: \$20,000**
900 Arkadelphia Road
Birmingham, AL 35254
*Funding in support of educational and general outreach programs
in the Birmingham area.*

Black Warrior Riverkeeper **2019: \$15,000**
712 37th Street South
Birmingham, AL 35222
Second year of a new grant in support of the keeper.

Cahaba Riverkeeper **2019: \$5,000**
4650 Old Looney Mill Rd
Birmingham, AL 35243
Special grant to support the work of the keeper.

Cahaba River Society **2019: \$20,000**
2717 7th Ave South, Ste. 205
Birmingham, AL 35233-3421
*Second year of a grant to support the water quality and outreach
programs of the Society.*

Conservation Alabama Foundation **2019: \$15,000**
P.O. Box 130656
Birmingham, AL 35213-0656
*Second year of a two-year grant to support work on the protection
of important Alabama species.*

**Environment America Research
and Policy Center** **2019: \$15,000**
218 D Street SE
Washington, DC 20003
Grant in support of the SE Clean Water Network

Freshwaters Illustrated **2019: \$8,000**
P.O. Box 921
Corvallis, OR 97333
*Grant to support outreach and education around the documentary
on southeastern rivers.*

GASP **2019: \$15,000**
2320 Highland Ave South, Suite 270
Birmingham, AL 35205
*Grant to support outreach and education programs regarding air
pollution and health effects.*

Georgia Alabama Land Trust **2019: \$15,000**
226 Old Ladiga Road
Piedmont, AL 36272
*Second year of a two-year grant in support of easements and other
outreach activities in Alabama.*

Little River Waterkeeper **2019: \$5,000**
215 Grand Ave SW, Suite A
Fort Payne, AL 35967
*First year of a grant to support the Waterkeeper's education
programs.*

Mobile Baykeeper **2019: \$35,000**
300 Dauphin Street, Ste. 200
Mobile, AL 36602
*Grant to support protection and management of resources in
Mobile Bay and Mobile watershed.*

The Nature Conservancy, Alabama **2019: \$20,000**
2100 1st Avenue North, Ste. 500
Birmingham, AL 35203
Grant in support of coastal work and partnership for restoration.

Southern Environmental Law Center **2019: \$30,000**
201 West Main Street, Suite 14
Charlottesville, VA 22902-5065
First of a new two-year grant to support SELC's work in Alabama.

TenSaw Delta Biodiversity Project
See Fiscal Sponsor: The Ocean Foundation

**University of Alabama (College of Communication and
Information Science)** **2019: \$29,000**
412 Reese Phifer Hall, Box 870172
Tuscaloosa, AL 35487-0172
*Third year of a three-year grant to support the scholarship and
internship program (\$18000) and a Director's grant (\$11,000).*

Weeks Bay Foundation **2019: \$10,000**
11401 US Hwy 98
Fairhope, AL 36532
Grant to support the 2019 Coastal Bird Fest.

DISTRICT OF COLUMBIA ENVIRONMENT

Alice Ferguson Foundation **2019: \$5,000**
2001 Bryan Point Rd
Accokeek, MD 20607
*Support for the Foundation's work on Potomac River cleanups and
related issues*

Bay Journal Media **2019: \$15,000**
 619 Oakwood Drive
 Seven Valleys, PA 17360-9395
Grant to support publication of the Bay Journal.

Chesapeake Bay Funders Network **2019: \$2,500**
 c/o New Ventures Fund
 1201 Connecticut Ave NW #300
 Washington, DC 20036
Grant in support of programs.

Chesapeake Commons **2019: \$12,500**
 1875 Connecticut Ave NW Suite 10
 Washington, DC 20009
First year of a two-year grant to work to expand their tools in support of water quality monitoring & solutions in the Chesapeake Bay watershed.

Chesapeake Conservancy **2019: \$5,000**
 716 Giddings Ave
 Annapolis, MD 21403
Grant to support the Conservancy's Mallows Bay proposal and related activities.

Chesapeake Legal Alliance **2019: \$5,000**
 501 6th Street
 Annapolis, MD 21403
Grant to support the Alliance's work in the Chesapeake watershed.

EarthForce **2019: \$15,000**
 P.O. Box 1228
 Denver, CO 80201
Grant to support Alliance for Student Action activities in the Chesapeake Bay watershed.

Environmental Film Festival In the Nation's Capital **2019: \$15,000**
 1224 M Street, NW #301
 Washington, DC 20005
A grant to support EFF's programs.

GreenLatinos **2019: \$20,000**
 801 Pennsylvania Ave NW #1010
 Washington, DC 20004
Third year of a three-year grant to support Clean Water for All.

Institute for Conservation Leadership **2019: \$7,500**
 7000 Carroll Avenue, Suite 200-214
 Takoma Park, MD 20912
First year of a two-year grant in support of training programs to make collaboration more cost-effective and efficient.

Land Trust Alliance **2019: \$25,000**
 1250 H Street NW Ste 600
 Washington, DC 20005
Grant to support LTA partnership in watershed improvement with the Chesapeake Bay Funder's Network.

Potomac Conservancy **2019: \$15,000**
 8601 Georgia Ave, Ste. 612
 Silver Spring, MD 20910
Second of a two-year grant in support of clean water projects.

Potomac Riverkeeper Network **2019: \$15,000**
 1100 15th Street NW, Ste. 1100
 Washington, DC 20005
Second of a two-year grant to support the Keeper's activities.

Rock Creek Conservancy **2019: \$5,000**
 7200 Wisconsin Ave, Suite 500
 Bethesda, MD 20814
Grant to support outreach and education programs regarding invasive plants such as English ivy.

Southern Appalachian Wilderness Stewards **2019: \$15,000**
 225 E Chestnut Street
 Asheville, NC 28801
Second of a two-year grant in support of the project's expansion into Virginia.

The Allegheny Front **2019: \$10,000**
 67 Bedford Square
 Pittsburgh, PA 15203
Grant to support programming on fracking, watershed health, and human communities.

TrashFree Maryland **2019: \$7,500**
 3002 Laurel Avenue
 Cheverly, MD 20785
Final payment of a grant to support with restoring and cleaning up waste in Maryland.

Washington Grantmakers **2019: \$1,650**
 1400 16th Street, NW, Suite 740
 Washington, DC 20036
Grant in support of the Leadership Fund Investment.

Waterkeepers Chesapeake **2019: \$10,000**
 P.O. Box 11075
 Takoma Park, MD
Grant for Chesapeake-wide coordination efforts.

EDITH CUMMINGS MUNSON

Stanford University **2019: \$5,000**
 326 Galvez Street
 Stanford, CA 94305
Scholarship fund grant in honor of the 2019 Edith Cummings Munson Golf Award.

Women's Golf Coaches Association **2019: \$5,000**
 5095 NW 54TH Circle
 Coral Springs, FL 33067
Grant to support the Edith Cummings Munson Golf Award.

POPULATION AND ENVIRONMENT

Federation for American Immigration Reform (FAIR) **2019: \$30,000**
 25 Massachusetts Ave., NW, Ste. 330
 Washington, DC 20001
Grant in support of programs.

Planned Parenthood of Metropolitan Washington **2019: \$5,000**
 EIN: 53-0204621
 1108 16th Street NW
 Washington, DC 20036
Grant in support of education and testing services.

Planned Parenthood-Southeast **2019: \$5,000**
 EIN: 58-6045874
 75 Piedmont Ave., Suite 800
 Atlanta, GA 30303
Grant in support of education and testing services.

SPECIAL ENVIRONMENTAL GRANTS

Blue Sky Funders Forum **2019: \$10,000**
 EIN: 20-8817646
 475 Riverside Drive, Suite 960
 New York, NY 10115
Second-year of two-year grant for the work of the Blue Sky Funders Forum on environmental education. [Through Environmental Grantmakers Association]

Center for Responsible Travel (CREST) **2019: \$5,000**
 EIN: 52-2391916
 1225 Eye Street, NW, Suite 600
 Washington, DC 20005
Grant to support overtourism project.

Earth Echo International **2019: \$15,000**
 EIN: 95-4789334
 2101 L St NW #800
 Washington, DC 20037
Grant in support of outreach and education programs.

Environmental Grantmakers Association **2019: \$7,200**
 EIN: 20-8817646
 475 Riverside Drive, Suite 960
 New York, NY 10115
Grant to support EGA's work to gather funders, share information, and promote diversity, equity, and inclusion in environmental philanthropy.

The Funders Network **2019: \$7,000**
 EIN: 57-1173613
 1500 San Remo Avenue, Suite 249
 Coral Gables, FL 33146
Grant to support the Stormwater Work Group of The Funder's Network for Smart Growth and Livable Communities

Second Nature **2019: \$10,000**
 EIN: 04-3195772
 14 Jersey Lane
 Manchester, MA 01944
Grant to support the Campaign for Environmental Literacy.

SPECIAL GRANTS

Alabama Kidney Foundation **2019: \$1,000**
 EIN: 51-0189641
 Town House, 2012 University Blvd #164
 Birmingham, AL 35233
Special Director's grant.

Alabama Shakespeare Festival **2019: \$11,000**
 EIN: 63-0652734
 1 Festival Drive
 Montgomery, AL 36117
Special Director's grants.

American Cancer Society **2019: \$3,000**
 EIN: 64-0329009
 3054C McGehee Road
 Montgomery, AL36111-2203
Special Director's grant.

American Red Cross of Central Alabama **2019: \$10,000**
 EIN: 53-0196605
 5015 Woods Crossing
 Montgomery, AL 36106
Special Director's grant.

Andee's Army **2019: \$2,500**
 EIN: 45-3573499
 P.O. Box 420016
 Atlanta, GA 30342
Special director's grant.

The Bascom Center for Visual Arts **2019: \$500**
 EIN: 56-2093546
 323 Franklin Rd
 Highlands, NC 28741
Special Director's grant.

Capital Area Adult Literacy Council **2019: \$2,000**
 EIN: 63-1045923
 252 Montgomery St
 Montgomery, AA 36104
Special Director's grant.

Christ the King Episcopal Church **2019: \$1,000**
 EIN:
 480 N County Highway 393
 Santa Rosa Beach, FL 32459
Special Director's grant.

Druids Charity Club **2019: \$1,000**
 EIN: 82-1480554
 2727 Allen Parkway, Suite 1100
 Houston, TX 77019
Special Director's grant.

Emory Proton Therapy Center **2019: \$8,000**
 EIN: 58-2030692
 615 Peachtree Street Northeast
 Atlanta, GA 30308
Special directors' grants in support of Pamela's Project.

The Episcopal Church of the Ascension **2019: \$2,000**
 EIN:
 315 Clanton Avenue
 Montgomery, AL 36104
Special director's grant

Episcopal High School **2019: \$5,000**
 EIN: 54-0506326
 1200 North Quaker Lane
 Alexandria, VA 22302
Special Director's grant.

Father Walter Child Care Center **2019: \$4,000**
 EIN: 63-0422019
 2815 Forbes Drive
 Montgomery, AL 36110
Special Director's grant.

Franklin County Humane Society **2019: \$2,000**
 EIN: 74-2791992
 P.O. Box 417
 Eastpoint, FL 32328
Special Director's grant.

Goodwill Industries of Central Alabama P.O. Box 9349 Montgomery, AL 36108-0349 <i>Special Director's grant.</i>	2019: \$4,000 EIN: 63-0522335
Hogs for the Cause P.O. Box 792300 New Orleans, LA 70179 <i>Special Director's grant.</i>	2019: \$1,500 EIN: 32-0273586
Holy Cross Episcopal School 4400 Bell Road Montgomery, AL 36116 <i>Special Director's grant.</i>	2019: \$500 EIN: 63-1187752
Lovett School 4075 Paces Ferry Road NW Atlanta, GA 30327 <i>Special Director's grant</i>	2019: \$7,500 EIN: 58-0619038
Montgomery Academy 3240 Vaughan Road Montgomery, AL36117 <i>Special Director's grants.</i>	2019: \$5,000 EIN: 63-0401358
Montgomery Area Council on Aging 115 E Jefferson St Montgomery, AL 36104 <i>Special Director's grant.</i>	2019: \$1,000 EIN: 63-0634950
Montgomery Area Zoological Society P.O. Box 3242 Montgomery, AL 36109 <i>Special Director's grant.</i>	2019: \$500 EIN: 51-0193586
Montgomery Christian School 3265 McGehee Rd Montgomery, AL36111 <i>Special Director's grant.</i>	2019: \$2,500 EIN: 27-0467389
Montgomery-Lowndes County Chapter 770 Washington Avenue, Suite 180 Montgomery, AL 36104 <i>Special Director's grant.</i>	2019: \$1,000 EIN: 63-6001138
River Region United Way 3121 Zelda Court Montgomery, AL 36106 <i>Special director's grant.</i>	2019: \$10,000 EIN: 63-0330778
UNC Annual Giving P.O. Box 309 Chapel Hill, NC 27514-0309 <i>Special Director's grant.</i>	2019: \$5,000 EIN: 56-6001393
Total (Part I, Line 25)	\$1,708,850