

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation DAVIS FAMILY FOUNDATION INC		A Employer identification number 58-2432024	
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 428		B Telephone number (see instructions) (864) 229-5211	
City or town, state or province, country, and ZIP or foreign postal code GREENWOOD, SC 29648		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 4,515,304	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	111,913	111,913		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	413,940			
	b Gross sales price for all assets on line 6a 5,028,624				
	7 Capital gain net income (from Part IV, line 2) . . .		413,940		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	525,853	525,853		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,750	0		4,750
	c Other professional fees (attach schedule)	30,461	30,461		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	76	0		76
	24 Total operating and administrative expenses. Add lines 13 through 23	35,287	30,461		4,826
	25 Contributions, gifts, grants paid	260,000			260,000
	26 Total expenses and disbursements. Add lines 24 and 25	295,287	30,461		264,826
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	230,566			
	b Net investment income (if negative, enter -0-)		495,392		
c Adjusted net income (if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	-114,055	40,619	40,619
	2 Savings and temporary cash investments	109,323	65,728	65,728
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	3,016,912	2,846,616	3,359,398
	c Investments—corporate bonds (attach schedule)	615,505	328,191	333,173
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,113,677	1,676,902	716,386
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,741,362	4,958,056	4,515,304	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	4,741,362	4,958,056	
	29 Total net assets or fund balances (see instructions)	4,741,362	4,958,056	
30 Total liabilities and net assets/fund balances (see instructions) .	4,741,362	4,958,056		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	4,741,362
2 Enter amount from Part I, line 27a	2	230,566
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	4,971,928
5 Decreases not included in line 2 (itemize) ▶ _____	5	13,872
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	4,958,056

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,028,624		4,614,684	413,940
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			413,940
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	413,940
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	245,307	5,028,453	0.048784
2017	238,366	5,104,280	0.046699
2016	243,602	4,772,068	0.051047
2015	261,977	4,962,763	0.052789
2014	246,516	5,218,982	0.047234

2 Total of line 1, column (d)	2	0.246553
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.049311
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	4,428,325
5 Multiply line 4 by line 3	5	218,365
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,954
7 Add lines 5 and 6	7	223,319
8 Enter qualifying distributions from Part XII, line 4	8	264,826

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	4,954
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	4,954
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,954
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	187
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	5,141
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ SC _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>		No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>MARCIE TURNER</u> Telephone no. ▶ <u>(864) 229-5211</u>			

Located at ▶ PO BOX 428 GREENWOOD SCZIP+4 ▶ 29648

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☒ Yes ☐ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b Yes
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEPHEN L DAVIS PO BOX 428 GREENWOOD, SC 29648	CHAIR & TREASURER 0.10	0	0	0
CHERI TAPAGER PO BOX 428 GREENWOOD, SC 29648	VICE CHAIR 0.10	0	0	0
HUNTER M DAVIS PO BOX 428 GREENWOOD, SC 29648	SECRETARY 0.10	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	4,353,009
b	Average of monthly cash balances.	1b	142,752
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,495,761
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,495,761
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	67,436
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,428,325
6	Minimum investment return. Enter 5% of line 5.	6	221,416

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	221,416
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	4,954
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	4,954
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	216,462
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	216,462
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	216,462

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	264,826
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	264,826
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	4,954
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	259,872

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				216,462
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			240,582	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 264,826				
a Applied to 2018, but not more than line 2a			240,582	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				24,244
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				192,218
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

HILLARY CRAIGO
PO BOX 428
GREENWOOD, SC 29648
(864) 229-5211

b The form in which applications should be submitted and information and materials they should include:

REQUESTS FOR CONTRIBUTIONS ARE NOT SOLICITED. THEREFORE, THERE ARE NOT ANY FORMS AVAILABLE OR DEADLINES.

c Any submission deadlines:

SAME AS ABOVE.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	260,000
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

- | | | | |
|--|--|-----|----|
| | | Yes | No |
|--|--|-----|----|

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- | | | |
|-------|--|----|
| 1a(1) | | No |
| 1a(2) | | No |

--	--	--

- | | | |
|--------------|--|-----------|
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |

1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** _____ Signature of officer or trustee	2020-11-16 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	AMANDA ADAMS				
	Firm's name ► CHERRY BEKAERT LLP				Firm's EIN ► 56-0574444
	Firm's address ► 110 EAST COURT STREET SUITE 500 GREENVILLE, SC 29601				Phone no. (864) 233-3981

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CANCER SOCIETY 200 CENTER POINT CIR 100 COLUMBIA, SC 29210	N/A	PC	GENERAL SUPPORT	1,000
ASCE FOUNDATION 1801 ALEXANDER BELL DRIVE RESTON, VA 20191	N/A	PC	GENERAL SUPPORT	1,000
BATTLEFIELD TRUST 1156 15TH STREET NW SUITE 900 WASHINGTON, DC 20005	N/A	PC	GENERAL SUPPORT	10,000
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BEAUFORT COUNTY OPEN LAND TRUST 124 LADYS ISLAND DRIVE BEAUFORT, SC 29907	N/A	PC	GENERAL SUPPORT	1,000
BEYOND ABUSE 115 E ALEXANDER AVENUE GREENWOOD, SC 29646	N/A	PC	GENERAL SUPPORT	2,000
BOYS & GIRLS CLUB OF THE LAKELANDS 927 E CAMBRIDGE AVENUE GREENWOOD, SC 29646	N/A	PC	GENERAL SUPPORT	2,500
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOYS & GIRLS CLUB OF THE PEE DEE 310 W ROUGHFORK STREET FLORENCE, SC 29506	N/A	PC	GENERAL SUPPORT	1,500
CAMBRIDGE ACADEMY 103 EASTMAN STREET GREENWOOD, SC 29649	N/A	PC	GENERAL SUPPORT	2,000
CENTRAL CAROLINA COMMUNITY FOUNDATION 2142 BOYCE STREET 402 COLUMBIA, SC 29202	N/A	PC	GENERAL SUPPORT	6,000
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEMSON UNIVERSITY FOUNDATION 155 OLD GREENVILLE HWY UNIT 105 CLEMSON, SC 29631	N/A	PC	CAPSTONE LAB DESIGN	7,500
COASTAL CONSERVATION LEAGUE 131 SPRING STREET CHARLESTON, SC 29403	N/A	PC	GENERAL SUPPORT	1,000
COMMUNITY FOUNDATION OF GREENVILLE 630 E WASHINGTON STREET GREENVILLE, SC 29601	N/A	PC	GENERAL SUPPORT	2,500
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONNIE MAXWELL CHILDRENS HOME 810 MAXWELL AVENUE GREENWOOD, SC 29646	N/A	PC	GENERAL SUPPORT	2,000
CORONACA VOLUNTEER FIRE DEPARTMENT 125 WILLARD ROAD GREENWOOD, SC 29649	N/A	PC	GENERAL SUPPORT	1,000
DARKNESS TO LIGHT 4900 OHEAR AVENUE STE 205 NORTH CHARLESTON, SC 29405	N/A	PC	GENERAL SUPPORT	2,000
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMMANUEL NINE MEMORIAL 110 CALHOUN STREET CHARLESTON, SC 29401	N/A	PC	GENERAL SUPPORT	10,000
EPWORTH CHILDREN'S HOME 2900 MILLWOOD AVENUE COLUMBIA, SC 29205	N/A	PC	GENERAL SUPPORT	3,000
FAITH HOME144 FAITH HOME ROAD GREENWOOD, SC 29649	N/A	PC	GENERAL SUPPORT	2,000
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FLORENCE COUNTY180 N IRBY STREET FLORENCE, SC 29501	N/A	GOV	GENERAL SUPPORT	2,500
FLORENCE PROGRESS 1951 PISGAH ROAD FLORENCE, SC 29501	N/A	NC	BRONZE LEVEL DUES	5,000
FOOD BANK OF GREENWOOD COUNTY PO BOX 604 GREENWOOD, SC 29648	N/A	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GHS GREENVILLE CHILDREN HOSPITAL 701 GROVE ROAD GREENVILLE, SC 29605	N/A	PC	GENERAL SUPPORT	3,000
GOAT - GREAT OUTDOOR ADVENTURE TRIPS 120 SHAW STREET GREENVILLE, SC 29609	N/A	PC	GENERAL SUPPORT	2,500
GREENWOOD COMMUNITY THEATRE - GCT 110 MAIN STREET N GREENWOOD, SC 29646	N/A	PC	GENERAL SUPPORT	3,000
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENWOOD FIRST ARP CHURCH 1635 COKESBURY ROAD GREENWOOD, SC 29649	N/A	PC	GENERAL SUPPORT	20,000
GREENWOOD MIRACLE LEAGUE 2605 HIGHWAY 72/221 EAST GREENWOOD, SC 29649	N/A	PC	GENERAL SUPPORT	1,500
GREENWOOD PATHWAY 208 PANOLA AVENUE GREENWOOD, SC 29646	N/A	PC	GENERAL SUPPORT	2,500
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GREENWOOD PROMISE 104 MAXWELL AVENUE GREENWOOD, SC 29646	N/A	PC	GENERAL SUPPORT	2,500
HARVEST HOPE FOOD BANK 2220 SHOP ROAD COLUMBIA, SC 29201	N/A	PC	GENERAL SUPPORT	3,000
HEALTHY LEARNERS 2749 LAUREL STREET COLUMBIA, SC 29204	N/A	PC	GENERAL SUPPORT	700
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HISTORIC CHARLESTON FOUNDATION 40 E BAY STREET CHARLESTON, SC 29401	N/A	PC	GENERAL SUPPORT	12,500
HISTORIC COLUMBIA FOUNDATION 1601 RICHLAND STREET COLUMBIA, SC 29201	N/A	PC	GENERAL SUPPORT	2,000
HOMELESS TO HOPE FUND 6296 RIVERS AVENUE STE 100 NORTH CHARLESTON, SC 29406	N/A	PC	GENERAL SUPPORT	2,500
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HOSPICE CARE OF THE PIEDMONT 408 W ALEXANDER AVENUE GREENWOOD, SC 29649	N/A	PC	GENERAL SUPPORT	5,000
HOSPICE HOUSE OF GREENVILLE 1836 WEST GEORGIA ROAD SIMPSONVILLE, SC 29681	N/A	PC	GENERAL SUPPORT	3,500
HUMANE SOCIETY OF GREENWOOD 2820 AIRPORT ROAD GREENWOOD, SC 29649	N/A	PC	GENERAL SUPPORT	250
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAKELANDS FCAPO BOX 50707 GREENWOOD, SC 29649	N/A	PC	GENERAL SUPPORT	1,000
LOW COUNTRY OPEN LAND TRUST 635 RUTLEDGE AVENUE 107 CHARLESTON, SC 29403	N/A	PC	GENERAL SUPPORT	1,500
LOWCOUNTRY FOOD BANK 2864 AZALEA DRIVE NORTH CHARLESTON, SC 29405	N/A	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKE A WISH FOUNDATION 225 SOUTH PLEASANTBURG DRIVE C17 GREENVILLE, SC 29607	N/A	PC	GENERAL SUPPORT	1,000
MCCORMICK ARTS COUNCIL AT THE KETURAH 115 S MAIN STREET MCCORMICK, SC 29835	N/A	PC	GENERAL SUPPORT	2,550
MEALS ON WHEELS - GREENVILLE 15 OREGON STREET GREENVILLE, SC 29605	N/A	PC	GENERAL SUPPORT	3,500
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEALS ON WHEELS - PIEDMONT AGENCY ON AGING 808 SOUTH EMERALD ROAD GREENWOOD, SC 29646	N/A	PC	GENERAL SUPPORT	5,000
MEG'S HOUSE929 PHOENIX STREET GREENWOOD, SC 29648	N/A	PC	GENERAL SUPPORT	500
NORTHWEST VOLUNTEER FIRE DEPARTMENT 201 OAKWOOD DRIVE GREENWOOD, SC 29649	N/A	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ONE 80 PLACE3710 LANDMARK DRIVE COLUMBIA, SC 29204	N/A	PC	GENERAL SUPPORT	2,500
ONE COLUMBIA1219 TAYLOR STREET COLUMBIA, SC 29201	N/A	PC	GENERAL SUPPORT	2,000
PICKENS COUNTY CAREER & TECHNOLOGY CENTER 990 CHASTAIN ROAD LIBERTY, SC 29657	N/A	PC	GENERAL SUPPORT	1,500
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PIEDMONT TECHNICAL COLLEGE FOUNDATION 620 N EMERALD ROAD GREENWOOD, SC 29648	N/A	PC	GENERAL SUPPORT	2,500
PROMISED LAND FIRE DEPT 3801 MCCORMICK HIGHWAY GREENWOOD, SC 29646	N/A	NC	GENERAL SUPPORT	1,000
RONALD MCDONALD HOUSE 2901 COLONIAL DRIVE COLUMBIA, SC 29203	N/A	PC	GENERAL SUPPORT	2,500
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAR - SONS OF THE AMERICAN REVOLUTION 809 WEST MAIN STREET LOUISVILLE, KY 40202	N/A	PC	GENERAL SUPPORT	1,500
SC FESTIVAL OF FLOWERS 110 PHOENIX STREET GREENWOOD, SC 29646	N/A	PC	GENERAL SUPPORT	3,500
SC HISTORICAL SOCIETY 205 CALHOUN STREET CHARLESTON, SC 29401	N/A	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SC WILDLIFE PARTNERS 125 REGIONAL PARKWAY STE 200 ORANGEBURG, SC 29118	N/A	PC	GENERAL SUPPORT	2,500
SCCCMA C/O THE RILEY CENTER 66 GEORGE STREET CHARLESTON, SC 29424	N/A	NC	GENERAL SUPPORT	1,000
SELF REGIONAL MID-WINTER BALL 1325 SPRING STREET GREENWOOD, SC 29646	N/A	PC	GENERAL SUPPORT	7,500
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHRINER'S HOSPITAL 950 WEST FARIS ROAD GREENVILLE, SC 29605	N/A	PC	GENERAL SUPPORT	2,000
TAU BETA PIPO BOX 2697 KNOXVILLE, TN 37901	N/A	PC	GENERAL SUPPORT	1,000
THE ARTS CENTER120 MAIN STREET GREENWOOD, SC 29646	N/A	PC	GENERAL SUPPORT	2,000
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CARE HOUSE OF THE PEE DEE 360 N IRBY STREET FLORENCE, SC 29501	N/A	PC	GENERAL SUPPORT	1,000
THE CITADEL171 MOULTRIE STREET CHARLESTON, SC 29409	N/A	PC	GENERAL SUPPORT	30,000
THE MUSEUM GREENWOOD SC 106 MAIN STREET GREENWOOD, SC 29646	N/A	PC	GENERAL SUPPORT	3,000
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE POST & COURIER GOOD CHEER FUND 134 COLUMBUS STREET CHARLESTON, SC 29403	N/A	PC	GENERAL SUPPORT	5,000
THE SALVATION ARMY OF GREENWOOD COUNTY PO BOX 1453 GREENWOOD, SC 29646	N/A	PC	GENERAL SUPPORT	500
TOWN OF MT PLEASANT 100 ANN EDWARDS LANE MOUNT PLEASANT, SC 29464	N/A	GOV	CULTURAL ARTS CENTER	20,000
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRIDENT UNITED WAY 6296 RIVERS AVENUE 200 NORTH CHARLESTON, SC 29406	N/A	PC	GENERAL SUPPORT	1,000
TROY CEMETERY ASSOCIATION PO BOX 23 TROY, SC 29848	N/A	NC	GENERAL SUPPORT	1,500
UNITED WAY929 PHOENIX STREET GREENWOOD, SC 29646	N/A	PC	GENERAL SUPPORT	2,000
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UPPER SAVANNAH LAND TRUST 430 HELIX ROAD GREENWOOD, SC 29646	N/A	PC	GENERAL SUPPORT	2,000
UPTOWN GREENWOOD DEVELOPMENT CORPORATION 120 MAIN STREET GREENWOOD, SC 29649	N/A	NC	GENERAL SUPPORT	1,500
WATER MISSION INTERNATIONAL 1150 MOLLY GREENE WAY BLDG 1605 NORTH CHARLESTON, SC 29405	N/A	PC	GENERAL SUPPORT	2,000
Total ▶ 3a				260,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YMCA GREENWOOD 1760 CALHOUN ROAD GREENWOOD, SC 29649	N/A	PC	GENERAL SUPPORT	2,000
YORK TECHNICAL COLLEGE FOUNDATION 452 S ANDERSON ROAD ROCK HILL, SC 29730	N/A	PC	GENERAL SUPPORT	1,000
YOUNGLIFE GREENWOOD 1816 COKESBURY ROAD GREENWOOD, SC 29649	N/A	PC	GENERAL SUPPORT	1,500
Total ▶ 3a				260,000

TY 2019 Accounting Fees Schedule**Name:** DAVIS FAMILY FOUNDATION INC**EIN:** 58-2432024

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX COMPLIANCE SERVICES	4,750	0		4,750

TY 2019 Explanation of Non-Filing with Attorney General Statement

Name: DAVIS FAMILY FOUNDATION INC

EIN: 58-2432024

Statement:

THE SC ATTORNEY GENERAL'S OFFICE NO LONGER REQUIRES A COPY TO BE FILED BUT RESERVES THE RIGHT TO REQUEST THE FILING. THE FOUNDATION WILL COMPLY WITH ANY SUCH REQUESTS AS APPLICABLE.

TY 2019 Investments Corporate Bonds Schedule**Name:** DAVIS FAMILY FOUNDATION INC**EIN:** 58-2432024**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
KENTUCKY UTILITIES 3.25%	25,500	25,170
PUBLIC SERVICE C 4.75%	11,530	11,241
JOHN DEERE CAPITAL 3.9%	35,952	36,074
ERP OPERATING 4.625%	26,709	26,092
THE GOLDMAN SACH 5.75%	27,741	26,754
MORGAN STANLEY 2.75%	29,275	30,523
BANK OF MONTREAL 2.35%	24,711	25,222
TUCSON ELECTRIC 3.85%	20,081	20,772
PNC BK NA PITTSBURGH 3.8%	31,239	31,411
COMERICA INC 3.7%	25,034	26,241
INVESCO FIN PLC 4%	25,375	26,479
MIDAMERICAN ENERGY 3.5%	20,366	21,216
THE BANK OF NEW YORK 3%	24,678	25,978

TY 2019 Investments Corporate Stock Schedule

Name: DAVIS FAMILY FOUNDATION INC
EIN: 58-2432024

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABB LTD	47,305	55,407
ALIBABA GROUP HOLDING	44,737	53,025
ALPHABET INC	64,407	73,536
APPLE INC	56,667	88,095
BANK OF AMERICA CORP	34,267	42,264
BANK OZK LITTLE ROCK ARK	49,912	48,808
BASF SE	35,915	35,559
BROADCOM INC	67,123	79,005
CAPITAL ONE	62,090	72,037
CHEVRON CORP	44,791	45,191
CISCO SYSTEMS INC	49,847	46,521
CITIGROUP INC	44,857	55,923
CVS HEALTH CORP	80,556	111,435
DOW INC	41,904	54,730
EXXON MOBIL CORP	61,272	62,802
FACEBOOK INC	36,509	41,050
FANUC LTD JAPAN	33,587	36,840
FEDEX CORP	50,966	52,924
GENERAL MILLS INC	40,909	42,848
GIBRALTAR INDUSTRIES	37,975	50,440
GOLDMAN SACHS GROUP	59,675	68,979
HCA HEALTHCARE INC	43,502	51,734
INTEL CORP	46,511	47,880
J P MORGAN CHASE & CO	62,276	76,670
JOHNSON & JOHNSON	82,204	87,522
KEYCORP INC	51,501	60,720
LAB CO OF AMER HLDG	58,688	67,668
LOCKHEED MARTIN CORP	50,849	58,407
MEDTRONIC PLC	44,103	56,725
MERCK & CO INC	51,245	63,665

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MICROSOFT CORP	60,558	70,965
MONDELEZ INTL	50,204	55,080
NOVARTIS AG	36,543	37,876
NVIDIA CORP	46,865	70,590
OCCIDENTAL PETROL CO	38,396	41,210
PEPSICO INC	50,805	54,668
PFIZER INC	62,555	62,688
PINNACLE FINL PARTNR	44,041	51,200
PROCTER & GAMBLE	53,056	62,450
RAYTHEON CO	62,783	76,909
ROCHE HLDG AG	49,319	60,990
ROYAL DUTCH SHELL	53,103	56,972
SCOTTS MIRACLE GROUP	32,242	37,163
SEASPAN CORP	47,931	71,050
SIEMENS A G	58,556	71,467
SOUTHERN COPPER CORP	36,256	50,976
TAKE TWO INTERACTV	53,507	61,215
TAKEDA PHARMA CO	34,755	39,460
TAPESTRY INC	37,807	40,455
TRUIST FINL CORP	22,502	73,216
ULTA BEAUTY INC	55,729	50,628
UMPQUA HOLDINGS CORP	35,706	38,940
UNITED PARCEL SRVC	51,047	58,530
UNITEDHEALTH GRP INC	56,808	73,495
VERIZON COMMUNICATION	39,069	42,980
VISA INC	40,111	46,975
WALMART INC	61,668	71,304
ZIONS BANCORP N A	38,544	41,536

TY 2019 Investments - Other Schedule**Name:** DAVIS FAMILY FOUNDATION INC**EIN:** 58-2432024**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
THE CLIFFS INVESTMENT GROUP	AT COST	979,607	100
GS ACCESS ULTRA SHORT	AT COST	252,759	252,475
VANGUARD SMALL CAP VALUE	AT COST	110,874	116,510
VGRD STC ETF DV	AT COST	201,449	202,575
DRIEHAUS EMRG MKTS GWTH	AT COST	96,970	107,100
GOLDMAN SACHS GQG	AT COST	35,243	37,626

TY 2019 Other Decreases Schedule

Name: DAVIS FAMILY FOUNDATION INC
EIN: 58-2432024

Description	Amount
PRIOR PERIOD ADJUSTMENT	13,872

TY 2019 Other Expenses Schedule**Name:** DAVIS FAMILY FOUNDATION INC**EIN:** 58-2432024**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	76	0		76

TY 2019 Other Professional Fees Schedule**Name:** DAVIS FAMILY FOUNDATION INC**EIN:** 58-2432024

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	30,461	30,461		0