Form 990-PF

EXTENDED TO NOVEMBER 16, 2020 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.

Department of the Treasury ► Go to www.irs.gov/Form990PF for instructions and the latest information Internal Revenue Service For calendar year 2019 or tax year beginning and ending A Employer identification number Name of foundation MICHAELS FAMILY CHARITABLE FOUNDATION 58-2430856 % KATHARINE M. POST Number and street (or P O box number if mail is not delivered to street address) B Telephone number 404-550-2811 2839 DOVER ROAD City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here ATLANTA, GA 30327 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization X Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method | Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here ▶\$ 1,978,459. (Part I, column (d), must be on cash basis.) (d) Disbursements for charitable purposes (cash basis only) Part I Analysis of Revenue and Expenses (b) Net investment (c) Adjusted net (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income income DEEN/AUMES Contributions, gifts, grants, etc., received d jedenamaterickarici oden enkedikleterik Vodenskerimen voden enganerikleterik Chenk X If the foundation is not required to attach 5ch II najan dintelaga kir nadintelekan 1966 - 1971 - Harakir Nasilintelekan 1968 - 1971 - Harakir Nasilintelekan Interest on savings and temporary cash investments 48,477. 48,477 STATEMENT 1 Dividends and interest from securities 5a Gross rents intemal: Kéveni PSorvice Records h Net rental income of (loss) The state of the s Received US Benke IVSB -12,355. 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 434,859. 0. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 48,477. 36,122. Total Add lines 1 through 11 12,000. 0. 12,000 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees STMT 2 4,325. 0. 0. b Accounting fees 11,795. 795. STMT 3 0. c Other professional fees 17 Interest 1,074. 365. 0. STMT 4 18 Taxes 19 Depreciation and depletion 20 Occupancy 496 0 496. 21 Travel, conferences, and meetings 22 Printing and publications 2,421. STMT 5 2,452. 23 Other expenses 24 Total operating and administrative 32,142. 12,160. 14,917. expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 70,502. 70,502. 26 Total expenses and disbursements. 102,644 12,160. 85,419. Add lines 24 and 25 Subtract line 26 from line,12 <u>-66,522.</u> & Excess of revenue over expenses and disbursements 36,317. b Net investment income (if negative, enter -0-)

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2019)

C Adjusted net income (if negative, enter -0-)

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orm 990-PF (2019)	′ %	KATHARI	NE I	м. і	POST	

For	m 99	0-PF (2019) ' % KATHARINE M. POST	•	58-	2430856 * Page 2
P	äřť	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		f year
3, 3,	uixe (column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	76,236.	114,650.	114,650.
•	2	Savings and temporary cash investments	Arbin 1900in to draw to make the 20km of make the land with the land of the la	stadina traces is	ciancinerated shill weight of 1885 block shakefool because
	3	Accounts receivable			
		Less: allowance for doubtful accounts	Valdeava-loogkilkovellikoona faastad heela	a pungabanni washni kataci at kijeti kebebara mazar	
	4	Pledges receivable ►			
•	_	Less allowance for doubtful accounts	<u> </u>	,	,
	,5	Grants receivable	<u>'</u>		
-	6	Receivables due from officers, directors, trustees, and other		-	
		disqualified persons	TENAMADER BULLINGER BERKER.		
	<i>^</i> 7	Other notes and loans receivable	With the state of	The state of the s	The common of the same and the common of the
	8	Less allowance for doubtful accounts Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges	,	·	
Ass	_	Investments - U.S. and state government obligations			····
		Investments - corporate stock STMT 6	818,925.	690,543.	982,965.
		Investments - corporate bonds STMT 7	511,477.	580,376.	620,217:
•	11	Investments - land, buildings, and equipment basis			
	· ·	Less accumulated depreciation	T MANET OF CONTINUES SHOWS SHOW SHOW THE STREET PLANE	. Shadhark 4. CMT - 848E. Yumk mumbh Mhen (nCMD)mer es l	ያሪካ ነው መመስ ነው የተመሰቀው የመስከት የመጀመር ነው የተመሰቀው የመጀመር ነው የተመሰቀው የመጀመር ነው። የተመሰቀው የመጀመር ነው። የተመሰቀው የመጀመር ነው። የተመሰቀው የ
	12	Investments - mortgage loans			
•	13	Investments - other STMT 8	263,150.	247,779.	260,627.
	14	Land, buildings, and equipment basis ► . 6,314.			
		Less accumulated depreciation STMT 9 6;314.	•		
	15	Other assets (describe -			
	16	Total assets (to be completed by all filers - see the			
_		instructions. Also, see page 1, item I)	1,669,788.	1,633,348.	1,978,459.
	17	Accounts payable and accrued expenses			
	18	Grants payable	,		AND PROPERTY OF THE PROPERTY O
S	19	Deferred revenue		· · · · · · · · · · · · · · · · · · ·	THE STATE OF THE PROPERTY OF T
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons			STREET, STREET
Liabilities	21	Mortgages and other notes payable	7 425	10 517	
_	22	Other liabilities (describe	7,435.	12,517.	
	١,,	Table 11 - 11 - 12 - 12 - 12 - 12 - 12 - 12	7,435.	12,517.	
_	23	Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here	7,433.	12,311.	
		and complete lines 24, 25, 29, and 30.	,	•	
ces	24	Net assets without donor restrictions		•	
lance	25	Net assets with donor restrictions			
Fund Ba	~	Foundations that do not follow FASB ASC 958, check here X			
Ē	٠.	and complete lines 26 through 30.			
or F	26	Capital stock, trust principal, or current funds	0.	0.	
ts c	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets	28	Retained earnings, accumulated income, endowment, or other funds	1,662,353.	1,620,831.	
¥	29	Total net assets or fund balances	1,662,353.	1,620,831.	
ž			,		
_	30	Total liabilities and net assets/fund balances	1,669,788.	1,633,348.	
∄P	art	Analysis of Changes in Net Assets or Fund Ba	alances ,		
=					T.
		net assets or fund balances at beginning of year - Part II, column (a), line	29		1 662 252
	•	st agree with end-of-year figure reported on prior year's return)	,		1,662,353.
		r amount from Part I, line 27a . r increases not included in line 2 (itemize) CONTRIBUTIO	N	. 2	25,000.
		lines 1, 2, and 3	±¥	3 4	1,620,831.
		eases not included in line 2 (itemize)	•	5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (h) line 29	6	1,620,831.
<u> </u>	, U.U.	may account of runo bullances at one of year time 4 minus line of 1 art 11, o	5.5 (b), into 25		Form 990-PF (2019)

	THARINE M. POS		Income				8-243	0856_	Page 3
<u>-</u>				I (b) Ho	w acquired T				
	e kınd(s) of property sold (for e house, or common stock, 200		ate,	T P - PUICHASE I '		(c) Date	c) Date acquired (c) (mo., day, yr.)		Date sold
1a SUNTRUST #5122313			D - I	Donation P	(11101, 0		(
b SUNTRUST #5122313				P					
c CAPITAL GAINS D					-				
d difficulty of the control of the c	TVIDBNDD								
e					+				
	(f) Depreciation allowed	(a) Co	st or other basis	<u> </u>	 	(h) G	ain or (loss)	1	
(e) Gross sales price	(or allowable)		expense of sale				s (f) minus (
a 395,174.			411,11	3.				-15	,939.
b 37,831.		·	36,10	1.				1	,730.
c 1,854.								1	,854.
d									
e									
Complete only for assets showing	•			_			Col (h) gain not less thar		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		xcess of col. (i) r col. (j), if any		COI		(from col. (
	25 01 12/5 1/05	- Over	COL ()), II ally					1 5	030
<u>a</u>			· · · · · · · · · · · · · · · · · · ·	-+					,939. ,730.
<u>b</u>		 							, 730. , 854.
d d									,054.
e									
	(If gain, also a	nter in Part I, line	7	7	<u> </u>				
2 Capital gain net income or (net capi		r -0- in Part I, line			2			-12	,355.
3 Net short-term capital gain or (loss)									
If gain, also enter in Part I, line 8, co		, u (0)		J					
If (loss), enter -0- in Part I, line 8				بللر	3		N/A		
Part V Qualification Un	der Section 4940(e) f	or Reduced	lax on Net I	inves	tment inco	me			
(For optional use by domestic private for	oundations subject to the section	on 4940(a) tax on	net investment inc	come.)					
If section 4940(d)(2) applies, leave this	part blank.								
144 46 6			Ab - b	- JO				П у.	X No
Was the foundation liable for the section If "Yes," the foundation doesn't qualify it			•	100/				Yes	A NO
Enter the appropriate amount in each		'		itries.	· 	•			
(a) Base period years	(b)			(c)		T		(d) ution ratio	· · - · · · · · · · · · · · · · · · · ·
Base period years Calendar year (or tax year beginning	عشائقا منتم لممقما المقا	distributions	Net value of no		ble-use assets	1	Distrib (col. (b) div	ution ratio ided by col	. (c))
2018		76,889.		1,8	337,403		<u>,, </u>		41847
2017		58,825.			742,695				33755
2016		76,750.		1,!	569,103			.0	48913
2015		66,309.			384,879				47881
2014		58,454.		1,:	236,577	•		.0	47271
2 Total of line 1, column (d)						2	ļ	.2	<u> 19667</u>
3 Average distribution ratio for the 5-	'	tal on line 2 by 5.	0, or by the numbe	er of yea	rs	1		_	
the foundation has been in existence	e if less than 5 years					3	ļ	.0	43933
							İ	1 004	005
4 Enter the net value of noncharitable	-use assets for 2019 from Part	X, line 5				4		1,824	<u>,927.</u>
								0.0	175
5 Multiply line 4 by line 3						- 5		80	<u>,175.</u>
C. Fator 19/ of act investment income	/19/ of Dood L line 27h)					,			363.
6 Enter 1% of net investment income	(1% 01 Mart 1, line 270)					6			202.
7 Add lines 5 and 6						7		ደባ	,538.
1 MOD IIIIGO D AIIO O						-			, , , , , , , ,
8 Enter qualifying distributions from F	Part XII. line 4					8		85	,419.
If line 8 is equal to or greater than li	•	line the and com-	nlete that nart using	n a 10/-1	av rate				· - -
See the Part VI instructions	THE T, WHO ON THE DUX HI FAIL VI,	mo ro, and comp	Pioto triat part usilij	941/01	ω λ Ι αι υ.				
923521 12-17-19					_		F	orm 990 -	PF (2019)

Exempt Journal postations designed association 4947(a); chick here b and enter 17% on the 1.	Forn	m 990-PF (2019)			<u> 2430856</u>		ge 4 '	
Damestic loundations hat meet the section 4940(a) requirements in Part V, check here	₽ž	Excise Tax Based on Investment Income (Section 4940(a), 4940(t	b), 4940(e), or 49	948 - :	see instruc	tions)		
Damestic loundations hat meet the section 4940(a) requirements in Part V, check here	1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on III	ne 1.			Marin.		
b Domestic foundations hat meet the section 4940(e) requirements in Part V, check here			structions}					
of Part I, line 27h All other domestic foundations enter 2% of line 27h. Exempt foreign organizations, enter 4% of Part I, line 12, cot. (b) Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) A doll lines 1 and 2 A Subhita R (nome) kax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) Tax based on investment lineome. Subtract line 4 from line 3. It zero or less, enter -0- Tax based on investment lineome. Subtract line 4 from line 3. It zero or less, enter -0- Tax based on investment lineome. Subtract line 4 from line 3. It zero or less, enter -0- Tax paid vith application for extension of time to file (Form 8868) Becampt foreign organizations. It with whold at some 5. Brough 6 Tax due, if the total of line 5 and 8 is mirror than line 7, enter amount over a feet of the total of lines 5 and 8. Brough 6 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount over paid 1. Enter the amount of line 10 to the credeted to 2020 settinated tax. Part 11 line 11 l	b		· .	1		363	3.	
c All other domestic foundations enter 2% of the 27h. Exempt foreign organizations, enter 4% of Part I, line 12, cot. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 Add lines 1 and 2 4 Subtlet A (income) bax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credit/Psyments. 2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		, , , , , , , , , , , , , , , , , , ,		áles a				
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S Tar based on investment incomes. Subtract met 4 from line 3. If zero or less, inter-0- 6 Credits/Payments: 2 979 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - Lax withheld at source 1 Tax paid with application for excession of limit to 16th (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Binter any penalty for underpayment of estimated tax. Check here in the Form 2220 is attached 8 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			۸	 			_	
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a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to tite (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add times Sa through 6d 6 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 7 Total credits and payments Add times Sa through 6d 7 Total credits and payments Add times Sa through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than time 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, netter the amount overpaid 11 Enter the amount of lines 5 and 8 is more than the 101 lines 5 and 8, netter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2020 estimated tax ▶ Refunded ▶ 10 11 Expert. VIII-38, Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 Unit is spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition the analysis of the activities of the analysis of the definition of the analysis of the analysis of the activities. 2 Did the foundation life Form 1120-POL for this year? 3 Enter the reimbursement (if any) of tax on political expenditures (section 4955) imposed during the year. 1 (i) On the foundation engaged in any activities that have not previously been reported to the IRS, in its governing instrument, arrivedes of incorporation, or bylaws, or other similar instruments? If Yes, 3 attach a conflictory than the activities. 2 Yes, attach a detailed description of the activities. 3 Has the foundation make any Adapses, not previously reported to the IRS, in its governing instrument, arrives, and in the contraction during the year? I	6			WHO D		VIPIGETE	307	
b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d 8. Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9. Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owned 10. Overpayment. If line 7 is more than line 7, enter amount owned 11. Enter the amount of line 10 to be. Gredited to 2020 estimated tax. ► Refunded 1. In 1. Enter the amount of line 10 to be. Gredited to 2020 estimated tax. ► Refunded 1. In 1. Enter the amount of line 10 to be. Gredited to 2020 estimated tax. ► Refunded 1. In 1. Enter the amount of line 10 to be. Gredited to 2020 estimated tax. ► Refunded 1. In 1. Enter the amount of line 10 to be. Gredited to 2020 estimated tax. ► Refunded 1. In 1. Enter the amount of line 10 to be. Gredited to 2020 estimated tax. ► Refunded 1. In 1. Enter the amount of line 10 to be. Gredited to 2020 estimated tax. ► Refunded 1. In 1. Enter the amount of line 10 to be. Gredited to 2020 estimated tax. ► Refunded 1. In 1. Enter the amount of line 10 to be. Gredited to 2020 estimated tax. ► Refunded 1. In 1. Enter the amount of land the activities and copies? See the instructions for the definition of distributed by the foundation in the activities. Different the amount of land 10 tax on political expenditures (section 4955) imposed during the year. (1) On the foundation if Form 11 12-POLL for this year? Left the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► By as the foundation engaged in any activities that have not previously been reported to the IRS? If Yes, attach a detailed description of the year? By As the foundation engaged in any activities that have not previously been reported to the IRS? If Yes, attach a detailed description of the year? And the foundation engaged in any activiti	Ů,		0 -					
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding eroneously withhold 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached 9 Tax due. If the total of lines 5a and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Enter the amount of line 10 to be. Credited to 2020 estimated tax. ► Refunded ► 11 Penalt_VII-38 Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Duff it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities. 1c Did the foundation. ► So (2) On foundation managers. ► S O. e Either the amount (if any) or tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ► So (2) On foundation managers. ► S O. e Either the reminuturement (if any) pad by the foundation during the year for political expenditure tax imposed on foundation managers. ► S O. 2 Has the foundation manager and previously reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation manager and previously reported to the IRS? If "Yes," attach a detailed description of the activities. 4 Has the foundation manager and previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 If "Yes," attach a detailed description of the activities. 9 If "Yes," attach a detailed description of the activities. 9 If "Yes," attach a detailed description of the activities. 9 If "Yes," attach a detailed description of the activit			·					
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 5a through 6d 8 Enter any penalty for underspyrment of estimated tax. Check here		· · · · · · · · · · · · · · · · · · ·						
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8								
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	7			idikara 7	promisers recent deservi	<u> </u>) (1887.24	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2020 estimated tax ▶ Refunded ▶ 11 Part.VII-7A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is Yes' to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation life Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 e Enter the reimbursement (if any) part by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If Yes, attach a detailed description of the activities. 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? X/A 1 If Yes, 1 attach a detailed description of the activities. X/A 1 If Yes, 3 attach the statement required by General Instruction 7 X/A 2 If Yes, 3 attach the statement required by General Instruction 7 X/A 3 If Yes, 3 attach the statement required by General Instruction 5 X/A 4 If Yes, 1 and 1 If Yes X/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? X/A 6 If Yes, 3 attach the statement required by General Instruction 7 6 Yes the quirements of section 508(e) (relating to sections 4941 through 4945	,			 				
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Ba Enter the states to which the foundation reports or with which it is registered. See instructions. GA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		• •			6			
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b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X								
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year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X				٠	8b	X	uda Tara dire. A	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	9		3) or 4942(j)(5) for cale	ndar				١
			i		9		_	Y
Form 990-PF (2019)	10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their nam	nes and addresses					
					Form 990	-PF (20)19)	

MICHAELS FAMILY CHARITABLE FOUNDATION % KATHARINE M. POST 58-2430856 Part VII-A Statements Regarding Activities (continued) Yes No 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► N/A 14 The books are in care of ▶ KATIE MCDOWELL Telephone no. > 404 - 550 - 2811Located at ▶ 2839 DOVER STREET, ATLANTA ZIP+4 ▶30327 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year Yes 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the Pair VII B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No X Yes (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions 1b Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 1c X 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines Yes X No 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A statement - see instructions.) .c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

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3Ь

4a

4h

N/A

b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?"

Schedule C, to determine if the foundation had excess business holdings in 2019.)

had not been removed from jeopardy before the first day of the tax year beginning in 2019?

% KATHARINE M. POST 58-2430856 Form 990-PF (2019) Page 6 Part VII B: Statements Regarding Activities for Which Form 4720 May Be Required (continued) Yes 5a During the year, did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? See instructions ... (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A 5b HI. Organizations relying on a current notice regarding disaster assistance, check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained Yes No expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on, Yes X No a personal benefit contract? 6b b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? N/A b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or Yes X No excess parachute payment(s) during the year? Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, and foundation managers and their compensation. (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average hours per week devoted to position (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances FOUNDER/PRESIDENT EDWARD G MICHAELS, III 1755 NANCY CREEK BLUFF NW ATLANTA, GA 30327 20.00 0 0 0 KATHARINE MCDOWELL EXECUTIVE DIRECTOR 2839 DOVER RD ATLANTA, GA 30327 20.00 12,000 0. 0. JOANNE T. MICHAELS TRUSTEE 1755 NANCY CREEK BLUFF NW ATLANTA, GA 30327 5.00 0 0. TRUSTEE EDWARD G MICHAELS, 1755 NANCY CREEK BLUFF NW ATLANTA, GA 30327 5.00 0 0 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average hours per week devoted to position (e) Expense account, other (c) Compensation (a) Name and address of each employee paid more than \$50,000 NONE Total number of other employees paid over \$50,000

Form 990-PF (2019)

Form 990-PF (2019)	58-2	2430856 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NO	NE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities	·	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced,	nformation such as the etc.	Expenses
1 N/A		
2		
		١
3		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amount
1 N/A		- 11100111
2		
		
All other program-related investments See instructions.		
3		
Total. Add lines 1 through 3		0.
		Form 990-PF (2019)

Form 990-PF (2019)

% KATHARINE M. POST

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Pa	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,794,040.
Ь	Average of monthly cash balances	1b	1,794,040. 58,678.
C	Fair market value of all other assets	1c	
ď	Total (add lines 1a, b, and c)	1d	1,852,718.
е	Reduction claimed for blockage or other factors reported on lines 1a and		-
	1c (attach detailed explanation) 1e 1e 0.	_	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,852,718.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	27,791.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,824,927.
6	Minimum investment return. Enter 5% of line 5	6	91,246.
Pa	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are	nd certain	<u> </u>
	foreign organizations, check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	91,246.
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI.)]	
C	Add lines 2a and 2b	2c	363.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	90,883.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	90,883.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	90,883.
Pa	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1	
•	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	85, 4 19.
	Program-related investments - total from Part IX-B	1b	05,415.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts part to acquire assets used (or right for user) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the:	 	
	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	- ,
	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	85,419.
	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	 	03,413.
	Income. Enter 1% of Part I, line 27b	5	363.
	Adjusted qualifying distributions. Subtract line 5 from line 4	6	85,056.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	<u> </u>	

Form 990-PF (2019) % KATHARINE M. POST

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Part XIII	Undistributed	Income	(see instructions)
-----------	---------------	--------	--------------------

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,				00.003
line 7				90,883.
2 Undistributed income, if any, as of the end of 2019			•	
a Enter amount for 2018 only			0.	
ь Total for prior years:		•		
5 Fires distributions community of any to 2010		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014	-			:
b From 2015				
c From 2016				
d From 2017	-			i
e From 2018				
f Total of lines 3a through e	0.		<u></u>	
4 Qualifying distributions for 2019 from				
Part XII, line 4: ► \$ 85,419.			^	
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior		•		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.		-	05 410
d Applied to 2019 distributable amount				85,419.
e Remaining amount distributed out of corpus	0.		<u> </u>	
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below;				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				, i
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of				
deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	i -
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				5 464
be distributed in 2020				5,464.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				ı
not applied on line 5 or line 7	0.	4 / 6.00000000000000000000000000000000000	1 b cs-090 meg	, , , se
9 Excess distributions carryover to 2020.	_		***************************************]
Subtract lines 7 and 8 from line 6a	0.			
O Analysis of line 9:	A SAAMAN W. A	z złania z	1(11) 1082 - candor or section 20, 20,200	•••• <u>"</u> •••••
a Excess from 2015		- Of Busines	11111	·
b Excess from 2016	1			
c Excess from 2017	1			
d Excess from 2018	1			
e Excess from 2019	<u> </u>			5 000 DE (2042)

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Form **990-PF** (2019)

MICHAELS FAMILY CHARITABLE FOUNDATION 58-2430856 Form 990-PF (2019) % KATHARINE M. POST Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(4)(5) Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (c) 2017 (d) 2016 (a) 2019 (b) 2018 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4, for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV& Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) SEE STATEMENT 11 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed

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b The form in which applications should be submitted and information and materials they should include:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

c Any submission deadlines

58-2430856 % KATHARINE M. POST Page 11 Form 990-PF (2019) Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of Purpose of grant or contribution show any relationship to Amount any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year A+ SQUASH UNRESTRICTED 5385 PEACHTREE DUNWOODY RD. OPERATIONAL SUPPORT ATLANTA, GA 30342 500. ATLANTA FAMILIES' AWARDS FOR N/A ÞС UNRESTRICTED OPERATIONAL SUPPORT EXCELLENCE IN EDUCATION 1266 W PACES FERRY RD #151 ATLANTA, GA 30327 35,000. ATLANTA SPEECH SCHOOL GUILD N/A ÞС UNRESTRICTED 3160 NORTSIDE PKWY NW OPERATIONAL SUPPORT 2,500. ATLANTA, GA 30327 ÞС UNRESTRICTED BREAKTHROUGH ATLANTA N/A 4075 PACES FERRY RD NW PPERATIONAL SUPPORT ATLANTA, GA 30327 2,500. PEBBLE BEACH COMPANY N/A UNRESTRICTED OPERATIONAL SUPPORT P.O. BOX 1767 1,500. PEBBLE BEACH, CA 93953 SEE CONTINUATION SHEET(S) **▶** 3a 70,502. b Approved for future payment NONE

Form 990-PF (2019)

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Total

% KATHARINE M. POST

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3 Grants and Contributions Paid During the		T	- 	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Hame and address (nome of addition)	or substantial contributor	recipient		- · · · · - <u></u>
SKIDMORE COLLEGE	N/A	PC	UNRESTRICTED	
815 N BROADWAY			DPERATIONAL SUPPORT	7 6
SARATOGA SPRINGS, NY 12866				7,8
TEACH FOR AMERICA	N/A	₽C	UNRESTRICTED	
10 PEACHTREE PL, 7TH FLOOR	N/A	ľ	OPERATIONAL SUPPORT	
ATLANTA, GA 30309				5,00
reach on	N/A	PC	מט	
1266 W PACES FERRY RD #151				
ATLANTA, GA 30327				10
THE LAWRENCEVILLE SCHOOL	N/A	PC	UNRESTRICTED	
2500 MAIN STREET LAWRENCEVILLE, NJ 08648			OPERATIONAL SUPPORT	2,50
amamostibbe, no vocio				
THE LOVETT SCHOOL	N/A	PC	UNRESTRICTED	
4075 PACES FERRY RD NW			OPERATIONAL SUPPORT	
ATLANTA, GA 30327				5,00
UNIVERSITY OF GEORGIA FOUNDATION	N/A	P C	UNRESTRICTED	
394 SOUTH MILLEDGE AVE			OPERATIONAL SUPPORT	1 5/
ATHENS, GA 30602				1,50
VANDERBILT UNIVERSITY	N/A	₽C	UNRESTRICTED	
2201 WEST END AVE	.,,,,		OPERATIONAL SUPPORT	
NASHVILLE, TN 37235				2,76
WESTDRIFT BEACH GOLF COURSE	N/A	PC	UNRESTRICTED	
1400 PARKVIEW AVE			OPERATIONAL SUPPORT	
MANHATAN BEACH, CA 90266				75
WOODBERRY FOREST SCHOOL	N/A	₽C	UNRESTRICTED	
402 WOODBERRY STATION	N/ A		OPERATIONAL SUPPORT	
WOODBERRY FOREST, VA 22989				3,00
		<u> </u>	<u></u>	
Total from continuation sheets				28,5

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Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income		oy section 512, 513, or 514	(e)
5	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	741100111	Tanodon moomo
a			+	-	
D			++	-	
c					
d			 	+	
e			+		
g Fees and contracts from government agencies			+		
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	48,477.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	-12,355.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue	1		1 1		
a	_		\bot		
b	_				
c	_				
d	_				
e	_		+	26 122	
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)	ļ <u></u>		0.]	36,122.]	0 36,122

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•	,	MICHAELS FAMILY CHARITABLE FOUNDATION			
	m 990-PF (2019)	% KATHARINE M. POST	58-2430856	Pa	ge 13
P		nation Regarding Transfers to and Transactions and Relation pt Organizations	nships With Noncharitable		
1	Did the organization d	rectly or indirectly engage in any of the following with any other organization described in	section 501(c)	Yes	No

_	5.1.0					504/)	т	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)								163	140
(other than section 501(c)(3) organizations) or in section 527, relating to political organizations?									1
а		· =	ation to a noncharitable exempt o	rganization of					
	(1) Cash						1a(1)		X
	(2) Othe						1a(2)	\vdash	X
b	Other trai	nsactions							
	(1) Sales	s of assets to a noncharital	ble exempt organization				1b(1)		X
	(2) Purc	hases of assets from a no	ncharitable exempt organization				1b(2)		X
	(3) Rent	al of facilities, equipment,	or other assets				1b(3)	\vdash	X
		bursement arrangements					1b(4)		X
	(5) Loan	s or loan guarantees					1b(5)		X
	٠,		embership or fundraising solicitat				1b(6)		X
	-		uling lists, other assets, or paid e				1c		X
d			"Yes," complete the following sch					ets,	
	or service	es given by the reporting fo	oundation. If the foundation recei	ved less than fair market value	in any transaction	or sharing arrangement, sh	חו שנ		
	column (other assets, or services received	l					
(a)∟	ine no	(b) Amount involved	(c) Name of noncharitat	le exempt organization	(d) Description	of transfers, transactions, and sh	aring arra	angemen	ts
			N/A						
					1				
					1				
	l								
					1				
2a	Is the for	indation directly or indirec	tly affiliated with, or related to, or	ne or more tax-exempt organiza	ations described				
			n 501(c)(3)) or in section 527?				Yes	X	No
ь		omplete the following sch	, ,, ,,			_			•
		(a) Name of org	······	(b) Type of organization		c) Description of relationsh	ıp		
		N/A				· · · · · · · · · · · · · · · · · · ·			
				<u> </u>					
			· · · · · · · · · · · · · · · · · · ·	† · · ·	•n.,				
				 					
									
	Unde	r penalties of perjury, I declare t	that I have examined this return, including	ng accompanying schedules and state	ements, and to the bes	t of my knowledge	AL - IDC	l'	_
Si	an and b	elief, t is true, correct, and com	nplete Declaration of preparer (other the	in taxpayer) is based on all information	on of which preparer ha	retur	the IRS on with the	e prepare	y I
	ere	IX at tame	o un carriba	savi	PRESID		vn below [*] Yes		No.
	Sin	nature of officer or trustee		Della 1	Jitle				J 140
	1 219	Print/Type preparer's na		signature	Date.	Check If PTIN			
		, po proparor o no		VWIN	Cfif	self- employed			
Pa	nid	MICHAEL TH	OMPSON MU		1/09/20		281	565	
	eparer		FTONLARSONALLE	1 LLP	11/0//20	Firm's EIN ► 41-07			
	se Only	LIGHT & DATE - CTT		4 11111		FILM S EIN	±0 /	せノ	
	y	Firm's address > 3 F	75 PIEDMONT RD	NE COP 1550					
						(404)	262	224	۸.۸
		1 AT	LANTA, GA 3030!)		Phone no. (404)	m 990		
						LA			/ JUL 101

923622 12-17-19

FORM 990-PF DI	VIDENDS	AND INTER	EST FROM SECUR	ITIES ST	PATEMENT 1	
	ROSS MOUNT	CAPITAL GAINS DIVIDEND		(B) NET INVEST- MENT INCOME		
SUNTRUST #5122313	50,331.	1,85	4. 48,477.	48,477.		
TO PART I, LINE 4	50,331.	1,85	48,477.	48,477.		
FORM 990-PF		ACCOUNTI	NG FEES	នា	PATEMENT 2	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
ACCOUNTING		4,325.	0.		0.	
TO FORM 990-PF, PG 1, L	N 16B	4,325.	0.		0.	
FORM 990-PF	ΓO		SIONAL FEES		PATEMENT 3	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES		11,795.	11,795.	,	0.	
TO FORM 990-PF, PG 1, L	N 16C	11,795.	11,795.		0.	
FORM 990-PF		TAX	ES	STATEMENT 4		
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL INCOME TAX FOREIGN TAX ON DIVIDEND	-s	709. 365.	0. 365.		0.	
TO FORM 990-PF, PG 1, L	N 18	1,074.	365.		0.	

FORM 990-PF	OTHER E	XPENSES	STATEMENT 5			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
OFFICE EXPENSES FOUNDATION DUES & LICENSE CREDIT CARD FEE EVENT EXPENSES	203. 1,750. 346. 153.	0. 0. 0.		202. 1,720. 346. 153.		
TO FORM 990-PF, PG 1, LN 23	2,452.	0.		2,421.		

FORM 990-PF	CORPORATE STOCK	STATEMENT 6		
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE	
ISHARES TR CORE S&P500 ETF VANGUARD SPECIALIZED P DIV APP VANGUARD HIGH DIVIDEND YIELD E JOHCM INTL SLCT FD CL I ARTISIN FDS INC INTL VALUE	236,002. 136,962. 185,054. 61,525. 71,000.	373,019. 199,082. 256,297. 78,180. 76,387.		
TOTAL TO FORM 990-PF, PART II,	LINE 10B	690,543.	982,965.	
FORM 990-PF	CORPORATE BONDS		STATEMENT 7	
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE	
VANGUARD BD INDEX FD TOT BD PT: VANGUARD SCOTTSDALE FD INT-TER		365,000. 215,376.	391,892. 228,325.	
TOTAL TO FORM 990-PF, PART II,	LINE 10C	580,376.	620,217.	

OTHER	INVESTMENTS		STATEMENT 8
	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
STR	COST		<u> </u>
		66,420.	69,666.
	COST	71,000.	71,000.
	COST	55,359.	57,577.
	COST	55,000.	62,384.
LINE 1	.3	247,779.	260,627.
•	STR	METHOD COST COST COST	VALUATION METHOD BOOK VALUE STR COST COST 71,000. COST 55,359. COST 55,000.

FORM 990-PF DEPRECIATION OF ASSE	TS NOT HELD FOR	INVESTMENT	STATEMENT 9		
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE		
CAMCORDER, CAMERA EQUIPMENT LAPTOP	3,140. 2,050.	3,140. 2,050.	0.		
LAPTOP, ULTRABOOK NOTEBOOK NP5300U4B-AO MICROSOFT OFFICE SOFTWARE QUICKEN SOFTWARE	901. 160. 63.	901. 160. 63.	0 . 0 . 0 .		
TOTAL TO FM 990-PF, PART II, LN 14	6,314.	6,314.	0.		
FORM 990-PF OTH		STATEMENT 10			
DESCRIPTION		BOY AMOUNT	EOY AMOUNT		
BROKERAGE TIMING DIFFERENCES CREDIT CARD	192. 7,243.	192. 12,325.			
TOTAL TO FORM 990-PF, PART II, LIN	7,435.	12,517.			

58-2430856

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 11

NAME OF MANAGER

EDWARD G MICHAELS, III KATHARINE MCDOWELL JOANNE T. MICHAELS EDWARD G MICHAELS, IV

2019 DEPRECIATION AND AMORTIZATION REPORT

	D ac					31.					'ne
	Ending Accumulated Depreciation	1,570	1, 025.	450	8	m	15. TE				tion, GO Zc
	Current Year Deduction	0.	0:33	0.		0.					ization Deduc
	Current Sec 179 Expense										nercial Revital
	Beginning Accumulated Depreciation	1,570.	1 025	45	08/20	31.	11957.5				* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone
	Basis For Depreciation	1,570.	1,025	450.	M. C.	31.					TC, Salvage,
	Reduction In Basis	1,570.	1,025	451.	80	32.					•
F	Section 179 Expense										
990-PF	Bus % Excl										posed
	Unadjusted Cost Or Basis	3,140.	2,050;	901.		63.	66314				(D) - Asset disposed
	Line No	нх16	НХ16	ну16	H.M.	ну16					
	Lífe	00	100.53	8	Bed - new Load	3.00					
	Method										
	Date ' Acquired	02/08/08	10/21/08	04/07/12	04//09//12	04/15/12					
		EQUIPMENT			MICROSOPT OFFICE SOFTWARE		0-PP.PG 1 DEPR				
.	Description	CAMERA		TRABOOK AO	OFFICE S	FTWARE	0-PF PG				
990-PF PAGE		CAMCORDER,	LAPTOP		MICROSOFT	QUICKEN SO	· TOTAL 99				01-19
FORM 99	Asset No	н	2.2	3	BE ASSESSED	'n					928111 04-01-19