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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation MORRIS FAMILY FOUNDATION, INC.		A Employer identification number 58-2396544
Number and street (or P.O. box number if mail is not delivered to street address) 1266 W PACES FERRY RD	Room/suite 615	B Telephone number 404-240-7700
City or town, state or province, country, and ZIP or foreign postal code ATLANTA, GA 30327		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 5,807,720.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		3,003,030.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		89,603.	89,603.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		28,872.			
b Gross sales price for all assets on line 6a 1,775,403.					
7 Capital gain net income (from Part IV, line 2)			28,872.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<4,557.>	<4,557.>		STATEMENT 2
12 Total. Add lines 1 through 11		3,116,948.	113,918.		
13 Compensation of officers, directors, trustees, etc		30,000.	0.		30,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits		69,398.	0.		69,398.
16a Legal fees					
b Accounting fees STMT 3		3,263.	1,500.		1,763.
c Other professional fees STMT 4		14,051.	14,051.		0.
17 Interest		10.	0.		10.
18 Taxes STMT 5		1,000.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		18,903.	0.		18,903.
22 Printing and publications					
23 Other expenses STMT 6		14,563.	0.		14,563.
24 Total operating and administrative expenses. Add lines 13 through 23		151,188.	15,551.		134,637.
25 Contributions, gifts, grants paid		413,306.			413,306.
26 Total expenses and disbursements. Add lines 24 and 25		564,494.	15,551.		547,943.
27 Subtract line 26 from line 12		2,552,454.			
a Excess of revenue over expenses and disbursements			98,367.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

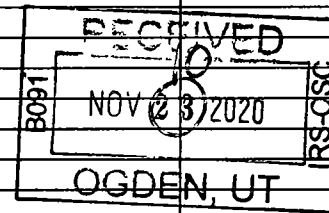
923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2019)

1

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2019.04030 MORRIS FAMILY FOUNDATION, L44495.1



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		14,590.	233.	233.
	2	Savings and temporary cash investments		178,748.	51,725.	51,725.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 8	0.	250,215.	250,215.	
	b	Investments - corporate stock STMT 9	1,346,512.	3,808,995.	3,808,995.	
	c	Investments - corporate bonds STMT 10	1,078,502.	1,008,315.	1,008,315.	
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other STMT 11	226,906.	688,237.	688,237.	
14		Land, buildings, and equipment, basis ▶				
		Less: accumulated depreciation ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,845,258.	5,807,720.	5,807,720.	
17		Accounts payable and accrued expenses		1,826.		
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	0.	1,826.			
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>					
	and complete lines 24, 25, 29, and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds	0.	0.		
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
28	Retained earnings, accumulated income, endowment, or other funds	2,845,258.	5,805,894.			
29	Total net assets or fund balances	2,845,258.	5,805,894.			
30	Total liabilities and net assets/fund balances	2,845,258.	5,807,720.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,845,258.
2	Enter amount from Part I, line 27a	2	2,552,454.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	408,182.
4	Add lines 1, 2, and 3	4	5,805,894.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	5,805,894.

Form 990-PF (2019)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr.)
1a PUBLICLY TRADED SECURITIES	P		
b PASS-THRU FROM K-1'S	P		
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 1,655,860.		1,746,531.	<90,671.>
b 119,427.			119,427.
c 116.			116.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<90,671.>
b			119,427.
c			116.
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	28,872.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	525,482.	3,148,959.	.166875
2017	463,466.	2,692,750.	.172116
2016	477,044.	2,202,875.	.216555
2015	435,826.	1,506,602.	.289277
2014	418,756.	1,160,304.	.360902

2 Total of line 1, column (d)	2	1.205725
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.241145
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	4,120,746.
5 Multiply line 4 by line 3	5	993,697.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	984.
7 Add lines 5 and 6	7	994,681.
8 Enter qualifying distributions from Part XII, line 4	8	547,943.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	1,967.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		3	1,967.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
3 Add lines 1 and 2		5	1,967.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 3,340.	7	3,340.
b Exempt foreign organizations - tax withheld at source	6b 0.	8	0.
c Tax paid with application for extension of time to file (Form 8868)	6c 0.	9	
d Backup withholding erroneously withheld	6d 0.	10	1,373.
7 Total credits and payments. Add lines 6a through 6d		11	0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> 1,373. Refunded <input type="checkbox"/>			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> GA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

STMT 12

Form 990-PF (2019)

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of DOUGLAS P. DINAPOLI Telephone no. 404-240-7700 Located at 1266 W PACES FERRY RD #615, ATLANTA, GA ZIP+4 30327		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country N/A		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here N/A		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years N/A b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

Form 990-PF (2019)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b
If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		30,000.	67,104.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	3,870,769.
b Average of monthly cash balances	1b	312,729.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	4,183,498.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	4,183,498.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	62,752.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,120,746.
6 Minimum investment return. Enter 5% of line 5	6	206,037.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	206,037.
2a Tax on investment income for 2019 from Part VI, line 5	2a	1,967.
b Income tax for 2019 (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	1,967.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	204,070.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	204,070.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	204,070.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	547,943.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	547,943.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	547,943.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2019)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				204,070.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014	361,729.			
b From 2015	368,434.			
c From 2016				
d From 2017	329,030.			
e From 2018	368,198.			
f Total of lines 3a through e	1,427,391.			
4 Qualifying distributions for 2019 from Part XII, line 4: \$	547,943.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				204,070.
e Remaining amount distributed out of corpus	343,873.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.	1,771,264.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	361,729.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,409,535.			
10 Analysis of line 9				
a Excess from 2015	368,434.			
b Excess from 2016				
c Excess from 2017	329,030.			
d Excess from 2018	368,198.			
e Excess from 2019	343,873.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☒
- 4942(j)(5)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
GRANTS PAID (SEE PART XV, LINE 3A ATTACHMENT)	NONE	501(C)(3)	TO SUPPORT THE EXEMPT PURPOSE OF THE RECIPIENT ORGANIZATION	413,306.
Total			3a	413,306.
b Approved for future payment				
NONE				
Total			3b	0.

Form 990-PF (2019)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|--|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| | a Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| | b Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | X | |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X | |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [Signature] Date: 11/10/20 Title: CFO

May the IRS discuss this return with the preparer shown below? See inst. ☒ Yes ☐ No

May the IRS discuss this return with the preparer shown below? See instr.

☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	GREGORY W. HAYES	GREGORY W. HAYES	11/05/20		P00054246
	Firm's name ▶ MOORE STEPHENS TILLER LLC				Firm's EIN ▶ 58-0673524
	Firm's address ▶ 1960 SATELLITE BLVD., SUITE 3600 DULUTH, GA 30097				Phone no. (770) 995-8800

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

MORRIS FAMILY FOUNDATION, INC.

Employer identification number

58-2396544

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

Employer identification number

MORRIS FAMILY FOUNDATION, INC.

58-2396544

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BERNARD MARCUS 1266 W PACES FERRY ROAD #615 ATLANTA, GA 30327	\$ 3,003,030.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2		\$	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
MORRIS FAMILY FOUNDATION, INC.	58-2396544

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
MORRIS FAMILY FOUNDATION, INC.	58-2396544

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info. once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENT PORTFOLIO PASS-THRU FROM K-1S	89,183.	116.	89,067.	89,067.	
	536.	0.	536.	536.	
TO PART I, LINE 4	89,719.	116.	89,603.	89,603.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PASS-THRU FROM K-1S	<4,364.>	<4,364.>	
MISCELLANEOUS INCOME	<193.>	<193.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	<4,557.>	<4,557.>	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL & PROFESSIONAL FEES	263.	0.		263.
ACCOUNTING FEES	3,000.	1,500.		1,500.
TO FORM 990-PF, PG 1, LN 16B	3,263.	1,500.		1,763.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	14,051.	14,051.		0.
TO FORM 990-PF, PG 1, LN 16C	14,051.	14,051.		0.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	1,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,000.	0.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	6,633.	0.		6,633.
PROGRAM RELATED EXPENSES	6,578.	0.		6,578.
TELEPHONE	100.	0.		100.
PAYROLL FEES	1,227.	0.		1,227.
BANK CHARGES	25.	0.		25.
TO FORM 990-PF, PG 1, LN 23	14,563.	0.		14,563.

FORM 990-PF

OTHER INCREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 7

DESCRIPTION	AMOUNT
UNREALIZED APRECIATION OF MARKETABLE SECURITIES	408,182.
TOTAL TO FORM 990-PF, PART III, LINE 3	408,182.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
TREASURY BILLS (SEE PART II, LINES 10 & 13 DETAIL)	X		250,215.	250,215.
TOTAL U.S. GOVERNMENT OBLIGATIONS			250,215.	250,215.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			250,215.	250,215.

FORM 990-PF	CORPORATE STOCK	STATEMENT 9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK (SEE PART II, LINES 10 & 13 DETAIL)	3,808,995.	3,808,995.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,808,995.	3,808,995.

FORM 990-PF	CORPORATE BONDS	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS (SEE PART II, LINES 10 & 13 DETAIL)	1,008,315.	1,008,315.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,008,315.	1,008,315.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS (SEE PART II, LINES 10 & 13 DETAIL)	FMV	688,237.	688,237.
TOTAL TO FORM 990-PF, PART II, LINE 13		688,237.	688,237.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 12
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NAME OF CONTRIBUTOR	ADDRESS
BERNARD MARCUS	1266 WEST PACES FERRY RD #615 ATLANTA, GA 30327

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MICHAEL MORRIS 1266 WEST PACES FERRY ROAD 615 ATLANTA, GA 30327	CHAIRMAN 10.00	18,000.	34,654.	0.
BELINDA MORRIS 1266 WEST PACES FERRY ROAD 615 ATLANTA, GA 30327	DIRECTOR 1.00	0.	0.	0.
FREDERICK SLAGLE 1266 WEST PACES FERRY ROAD 615 ATLANTA, GA 30327	SECRETARY/TREASUER 1.00	0.	0.	0.
ANDREW SUSS 1266 WEST PACES FERRY ROAD 615 ATLANTA, GA 30327	TRUSTEE 10.00	12,000.	32,450.	0.
JACQUELINE M MORRIS 1266 WEST PACES FERRY ROAD 615 ATLANTA, GA 30327	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		30,000.	67,104.	0.

2019 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Convention	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
41	(D)DELL COMPUTER	08/23/10	SL	5.00		16	1,909.				1,909.	1,909.		0.	1,909.
	* TOTAL 990-PF PG 1, DEPR						1,909.				1,909.	1,909.		0.	1,909.

928111 04-01-19

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

FORM 990-PF PART XV, LINE 3A

MORRIS FAMILY FOUNDATION, INC.

CHARITABLE CONTRIBUTIONS

JANUARY THROUGH DECEMBER 2019

EIN: 58-2396544

Recipient	Address	Charitable Status	Purpose	Paid Amount
AIC Global Jewish Advocacy	165 East 56th Street New York, NY 10022	Public Charity	To support the Exempt Purpose of the Recipient Organization	12,750
Alpha Epsilon Pi Foundation	8815 Wesleyan Rd Indianapolis, IN 46268-1171	Public Charity	To support the Exempt Purpose of the Recipient Organization	26,429
ALS - TDI	300 Technology Square Suite 400 Cambridge, MA 02139	Public Charity	To support the Exempt Purpose of the Recipient Organization	250
American Jewish Committee	6 Piedmont Center, Suite 510 Atlanta, GA 30305	Public Charity	To support the Exempt Purpose of the Recipient Organization	1,250
American Jewish Press Association (AJPA)	107 S Southgate Drive Chandler, AZ 85226-3222	Public Charity	To support the Exempt Purpose of the Recipient Organization	7,400
Association of Zoos & Aquariums	P O Box 79863 Baltimore, MD 21279-0863	Public Charity	To support the Exempt Purpose of the Recipient Organization	100
Atlanta Hospital Hospitality House	1815 S Ponce de Leon Ave NE Atlanta, GA 30307	Public Charity	To support the Exempt Purpose of the Recipient Organization	1,000
Atlanta Jewish Film Festival	P O Box 746371 Suite 830 Atlanta, GA 30374-6371	Public Charity	To support the Exempt Purpose of the Recipient Organization	3,662
Atlanta Jewish Life Festival	270 Carpenter Drive NE Atlanta, GA 30328	Public Charity	To support the Exempt Purpose of the Recipient Organization	25,000
Birthingt Israel Foundation	715 Peachtree Street NE Suites 100 & 200 Atlanta, GA 30308	Public Charity	To support the Exempt Purpose of the Recipient Organization	9,000
Brookhaven Police Foundation	2665 Buford Hwy NE Atlanta, GA 30324	Public Charity	To support the Exempt Purpose of the Recipient Organization	2,500
Chabad at Washington University	7018 Forsyth Boulevard St Louis, MO 63105-2129	Public Charity	To support the Exempt Purpose of the Recipient Organization	1,000
Chabad House at Vanderbilt	111 23rd Avenue North Nashville, TN 37203-1701	Public Charity	To support the Exempt Purpose of the Recipient Organization	1,000
Chabad Jewish Center of N Colorado	1121 West Prospect Rd , Ste. 140 Fort Collins, CO 80526	Public Charity	To support the Exempt Purpose of the Recipient Organization	1,000
Chabad Lubavitch of Puerto Rico	PMB 122 5900 Isla Verde Avenue, L-2 Carolina, PR 00979	Public Charity	To support the Exempt Purpose of the Recipient Organization	500
Chabad of Greenville	3515 E North Street Greenville, SC 29615	Public Charity	To support the Exempt Purpose of the Recipient Organization	3,600
Chabad of North Fulton	10180 Jones Bridge Road Alpharetta, GA 30022-9909	Public Charity	To support the Exempt Purpose of the Recipient Organization	31,000
College of Charleston Foundation	66 George Street Charleston, SC 29424-0001	Public Charity	To support the Exempt Purpose of the Recipient Organization	1,000
Delta Gamma Foundation	3350 Riverside Drive Columbus, OH 43221-1725	Public Charity	To support the Exempt Purpose of the Recipient Organization	500
Development Corp For Israel	3525 Piedmont Rd NE, Atlanta, GA 30309	Public Charity	To support the Exempt Purpose of the Recipient Organization	1,440
Emory University Goizueta ADRC	1762 Clifton Road, NE, Suite 1400	Public Charity	To support the Exempt Purpose of the Recipient Organization	3,200
Fix Georgia Pets	3522 Ashford-Dunwoody Rd , #354 Atlanta, GA 30319	Public Charity	To support the Exempt Purpose of the Recipient Organization	3,850
Friends of Israel Defense Forces (FIDF)	5555 Glenridge Connector Suite 200 Atlanta, GA 30342	Public Charity	To support the Exempt Purpose of the Recipient Organization	9,332
Furman University	3300 Poinsett Highway Greenville, SC 29613	Public Charity	To support the Exempt Purpose of the Recipient Organization	30,000
GA Aquarium Inc	225 Baker Street Atlanta, GA 30313	Public Charity	To support the Exempt Purpose of the Recipient Organization	22,725
Georgia State University Foundation	P O Box 2668, Atlanta, GA 30301	Public Charity	To support the Exempt Purpose of the Recipient Organization	1,000
Hebrew Order Of David Int'l Foundation	300 Neil Court Atlanta, GA 30342	Public Charity	To support the Exempt Purpose of the Recipient Organization	5,000
Hillels of Georgia	735 Gatewood Road Atlanta, GA 30322	Public Charity	To support the Exempt Purpose of the Recipient Organization	5,000
Ian's Friends Foundation	855 Marseilles Drive Atlanta, GA 30327	Public Charity	To support the Exempt Purpose of the Recipient Organization	2,000
JELF (Jewish Education Loan Fund)	4549 Chamblee Dunwoody Rd Atlanta, GA 30338-6210	Public Charity	To support the Exempt Purpose of the Recipient Organization	1,800
Jewish Assn For Residential Care (JARC)	21160 95th Avenue South Boca Raton, FL 33428	Public Charity	To support the Exempt Purpose of the Recipient Organization	4,000
Jewish Family & Career Services	4549 Chamblee Dunwoody Rd Atlanta, GA 30338-6210	Public Charity	To support the Exempt Purpose of the Recipient Organization	15,000
Jewish Federation of Greater Atlanta	1440 Spring Street NW Atlanta, GA 30309-2837	Public Charity	To support the Exempt Purpose of the Recipient Organization	12,500
Jewish Interest Free Loan of Atlanta, Inc	5115 New Peachtree Rd , Suite 200A Chamblee, GA 30341	Public Charity	To support the Exempt Purpose of the Recipient Organization	2,500
Jewish National Fund	78 Randall Avenue Rockville Centre, NY 11570	Public Charity	To support the Exempt Purpose of the Recipient Organization	7,000
KaHAL	4700 N Ravenswood Ave , Suite B Chicago, IL 60640	Public Charity	To support the Exempt Purpose of the Recipient Organization	2,000
Manna Fund, Inc	965 Oakland Rd , Suite 3E Lawrenceville, GA 30044	Public Charity	To support the Exempt Purpose of the Recipient Organization	1,500
Meuro Atlanta Community Mkvah (macom)	700 A Mount Vernon Hwy Atlanta, GA 30328	Public Charity	To support the Exempt Purpose of the Recipient Organization	5,000
Mike Glenn Basketball Camp	P O Box 390313 Snellville, GA 30039-0313	Public Charity	To support the Exempt Purpose of the Recipient Organization	3,500

FORM 990-PF PART XV, LINE 3A

MORRIS FAMILY FOUNDATION, INC.

CHARITABLE CONTRIBUTIONS

JANUARY THROUGH DECEMBER 2019

EIN- 58-2396544

Recipient	Address	Charitable Status	Purpose	Paid Amount
Moshe House	5007 Providence Rd , Ste E216 Charlotte, NC 28226	Public Charity	To support the Exempt Purpose of the Recipient Organization	2,500
National World War II Museum	945 Magazine Street New Orleans, LA 70130-9871	Public Charity	To support the Exempt Purpose of the Recipient Organization	17,500
Scherck School	282 Mt Paran Rd , NW Atlanta, GA 30327	Public Charity	To support the Exempt Purpose of the Recipient Organization	500
Sigma Alpha Epsilon P. Foundation	12550 Quail Meadow Dr Auburn, CA 95603	Public Charity	To support the Exempt Purpose of the Recipient Organization	12,000
Simon Wiesenthal Center	1399 South Roxbury Drive Los Angeles, CA 90035	Public Charity	To support the Exempt Purpose of the Recipient Organization	4,000
Southern Jewish Resource Network (Solourn)	1530 Dekalb Ave, Suite A, Atlanta, GA 30307	Public Charity	To support the Exempt Purpose of the Recipient Organization	360
St. Mary's Foundation	2635 N 7th Street Grand Junction, CO 81501	Public Charity	To support the Exempt Purpose of the Recipient Organization	100
The Temple	1589 Peachtree Street Atlanta, GA 30309-2401	Public Charity	To support the Exempt Purpose of the Recipient Organization	32,108
The Tennessee State Museum Foundation	505 Deaderick Street, Level B James K Polk Center Nashville, TN 37243	Public Charity	To support the Exempt Purpose of the Recipient Organization	200
The Weber School	6751 Roswell Road Atlanta, GA 30328	Public Charity	To support the Exempt Purpose of the Recipient Organization	10,000
Vanderbilt University	VU Station B 357727 2301 Vanderbilt Place Nashville, TN 37253-7727	Public Charity	To support the Exempt Purpose of the Recipient Organization	20,000
Vanderbilt University (AEPi Bldg)	VU Station B 357727 2301 Vanderbilt Place Nashville, TN 37235-7727	Public Charity	To support the Exempt Purpose of the Recipient Organization	10,000
Washington University	Campus Box 1082 One Brookings Drive St Louis, MO 63130-4899	Public Charity	To support the Exempt Purpose of the Recipient Organization	1,000
William Brennan Jewish Heritage Museum	1440 Spring Street NW Atlanta, GA 30309	Public Charity	To support the Exempt Purpose of the Recipient Organization	1,000
Woodward Academy	1662 Rugby Avenue College Park, GA 30337-2199	Public Charity	To support the Exempt Purpose of the Recipient Organization	30,000
Zoo Atlanta	800 Cherokee Avenue, S E Atlanta, GA 30315-1440	Public Charity	To support the Exempt Purpose of the Recipient Organization	4,750
Total				413,306

FORM 990-PF PART II, LINE 10 13

MORRIS FAMILY FOUNDATION, INC.
INVESTMENTS DETAIL
FOR THE YEAR ENDED DECEMBER 31, 2019
EIN: 58-2396544

Security	Quantity	Price	Total Cost	Unrealized Gain/Loss	Market Value	

Mutual Funds - usd						

ISHARES TR GLB CNSM STP ETF	1684	55.48	81,421.35	12,006.97	93,428.32	
ISHARES TR INTL QLTY FACTOR	1593	32.29	44,227.57	7,210.40	51,437.97	
ISHARES TR MSCI CHINA ETF	951	64.09	60,513.54	436.05	60,949.59	
ISHARES TR USA QUALITY FCTR	1488	101	127,309.35	22,978.65	150,288.00	
SCHWAB STRATEGIC TR US TIPS ETF	459	56.63	26,158.41	(165.24)	25,993.17	
SELECT SECTOR SPDR TR SBI HEALTHCARE	1023	101.86	91,658.09	12,544.69	104,202.78	
UBS MONEY SER SEL PRIME INST	1206726	792	1	1,206,967.96	(120.50)	1,206,847.46
VANGUARD INTL EQUITY INDEX FD FTSE EUROPE ETF	700	58.6	38,449.25	2,570.75	41,020.00	
			1,676,705.52	57,461.77	1,734,167.29	

Common Stock - usd						

ABBOTT LABS	124	86.86	10,463.11	307.53	10,770.64	
ABBVIE INC SHS	38	88.54	3,073.96	290.56	3,364.52	
ALLSTATE CORP DEL COM	14	112.45	1,374.66	199.64	1,574.30	
ALLY FINL INC COM	411	30.56	10,984.27	1,575.89	12,560.16	
ALPHABET INC CL A	6	1339.39	7,818.57	217.77	8,036.34	
ALTICE USA INC CL A	270	27.34	7,585.50	(203.70)	7,381.80	
ALTRIA GROUP INC COM	63	49.91	3,110.28	34.05	3,144.33	
AMERICAN INTL GROUP INC NEW	128	51.33	7,125.76	(555.52)	6,570.24	
AMERIPRISE FINL INC COM	149	166.58	19,866.51	4,953.91	24,820.42	
AMGEN INC COM PV \$0.0001	102	241.07	19,367.12	5,222.02	24,589.14	
ARCHER DANIELS MIDLD	57	46.35	2,493.97	147.98	2,641.95	
ARCONIC INC COM	369	30.77	10,143.07	1,211.06	11,354.13	
AUTOZONE INC COM	4	1191.31	4,132.19	633.05	4,765.24	
AXA EQUITABLE HLDGS INC COM	52	24.78	1,256.67	31.89	1,288.56	
AXALTA COATING SYS LTD COM	71	30.4	2,138.52	19.88	2,158.40	
Bank Of America Corporation Com	361	35.22	10,365.84	2,348.58	12,714.42	
BERKSHIRE HATHAWAY INC DE CL B NEW	37	226.5	8,202.90	177.60	8,380.50	
BEST BUY INC COM	85	87.8	5,697.99	1,765.01	7,463.00	
BIOGEN INC	4	296.73	1,158.92	28.00	1,186.92	
BOOKING HLDGS INC COM	2	2053.73	3,748.40	359.06	4,107.46	
BORG WARNER INC	117	43.38	5,401.02	(325.56)	5,075.46	
Boston Properties Inc Com	14	137.86	1,842.67	87.37	1,930.04	
CABOT OIL & GAS CORP	90	17.41	2,311.57	(744.67)	1,566.90	
CARDINAL HEALTH INC OHIO	363	50.58	17,305.73	1,054.81	18,360.54	
Caterpillar Inc Del Com	47	147.68	5,802.54	1,138.42	6,940.96	
CELANESE CORP DEL COM SER A	135	123.12	14,998.40	1,622.80	16,621.20	
CF INDS HLDGS INC COM	193	47.74	9,514.68	(300.86)	9,213.82	
CHARTER COMMUNICATIONS INC SHS	9	485.08	4,259.03	106.69	4,365.72	
CHEVRON CORP	54	120.51	6,501.39	6.15	6,507.54	
CIMAREX ENERGY COMPANY	55	52.49	2,516.37	370.58	2,886.95	

FORM 990-PF PART II, LINE 10 13

MORRIS FAMILY FOUNDATION, INC.
INVESTMENTS DETAIL
FOR THE YEAR ENDED DECEMBER 31, 2019
EIN: 58-2396544

Security	Quantity	Price	Total Cost	Unrealized Gain/Loss	Market Value
CISCO SYSTEMS INC COM	205	47 96	10,600.41	(768 61)	9,831 80
Citigroup Inc Com	140	79 89	10,606 40	578.20	11,184 60
Citigroup Inc Com	302	79.89	20,493.55	3,633 23	24,126 78
CITRIX SYSTEMS INC COM	86	110 9	8,852 95	684.45	9,537 40
COMCAST CORP NEW CL A	97	44.97	4,381 98	(19 89)	4,362 09
COMERICA INC	152	71 75	12,210 57	(1,304 57)	10,906 00
CSX CORP	157	72 36	11,792 42	(431 90)	11,360.52
DAVITA INC COM	69	75 03	4,913 48	263 59	5,177 07
DELTA AIR LINES INC	319	58 48	17,851 62	803 50	18,655 12
DEVON ENERGY CORP NEW	221	25 97	6,874 23	(1,134 86)	5,739 37
DISCOVER FINL SVCS	56	84.82	4,711 77	38.15	4,749 92
DISCOVER FINL SVCS	86	84 82	6,335.69	958 83	7,294 52
DISNEY (WALT) CO COM STK	52	144.63	7,213 90	306 86	7,520 76
DOVER CORP COMMON	62	115 26	5,811 63	1,334 49	7,146 12
EASTMAN CHEMICAL COMPANY	30	79.26	2,484 16	(106 36)	2,377 80
EBAY INC	472	36 11	17,225.60	(181 68)	17,043 92
ELI LILLY & CO COM	140	131.43	15,871 49	2,528 71	18,400 20
FACEBOOK INC	26	205 25	5,024 99	311 51	5,336 50
FIDELITY NATL INFO SVCS INC	31	139 09	4,113.24	198 55	4,311 79
FIFTH THIRD BANCORP	274	30 74	7,658 95	763 81	8,422 76
FIRST REP BK SAN FRANCISCO CAL COM	34	117 45	3,749 67	243 63	3,993 30
FRANKLIN RESOURCES INC	385	25 98	12,241 85	(2,239 55)	10,002.30
GENERAL MOTORS CO	129	36 6	5,012.55	(291 15)	4,721 40
GILEAD SCIENCES INC COM	45	64 98	2,898 23	25 87	2,924 10
GRANITESHARES GOLD TR SHS BEN INT	990	15 11	12,721 65	2,237 25	14,958 90
HANESBRANDS INC COM	196	14 85	3,127 67	(217 07)	2,910 60
HARTFORD FINL SVCS GROUP	69	60 77	4,239 29	(46 16)	4,193 13
HESS CORP COM	84	66 81	5,060 91	551.13	5,612 04
HOLLYFRONTIER CORP COM	43	50 71	2,104.75	75 78	2,180 53
HONEYWELL INTL INC DEL	17	177	3,091 83	(82 83)	3,009 00
HOST HOTELS & RESORTS INC COM	131	18 55	2,344 61	85 44	2,430 05
HUMANA INC COM	10	366 52	3,197 59	467 61	3,665 20
HUNTINGTON INGALLS INDS INC COM	23	250 88	4,832 50	937.74	5,770 24
INTL PAPER CO	43	46 05	1,652 51	327 64	1,980 15
ISHARES TR BARCLYS 1-3 YR	734	84 63	61,460 05	658.37	62,118.42
JOHNSON CONTROLS INC	111	40.71	4,647.67	(128 86)	4,518.81
JPMORGAN CHASE & CO	28	139.4	3,644 61	258 59	3,903 20
JUNIPER NETWORKS INC	54	24.63	1,501.62	(171.60)	1,330 02
KEYCORP NEW COM	67	20 24	1,199.82	156 26	1,356 08
KIMBERLY CLARK	38	137 55	4,999 31	227 59	5,226 90
KKR & CO INC CL A	170	29 17	5,013.28	(54 38)	4,958.90
KOHL'S CORP WISC PV 1CT	32	50 95	1,802 66	(172 26)	1,630 40
KROGER CO	276	28.99	7,174 12	827 12	8,001 24
LAM RESEARCH CORP COM	14	292 4	2,202.73	1,890 87	4,093.60

FORM 990-PF PART II, LINE 10 13

MORRIS FAMILY FOUNDATION, INC.
INVESTMENTS DETAIL
FOR THE YEAR ENDED DECEMBER 31, 2019
EIN: 58-2396544

Security	Quantity	Price	Total Cost	Unrealized Gain/Loss	Market Value
LINCOLN NTL CORP IND NPV	55	59 01	3,589 82	(344 27)	3,245 55
LINDE PLC COM	18	212 9	3,698 82	133 38	3,832.20
LOEWS CORP COM	49	52 49	2,483 58	88 43	2,572.01
LYONDELLBASELL INDUSTRIE	24	94.48	2,126 04	141.48	2,267 52
MARSH & MCLENNAN COS INC	26	111 41	2,700 83	195 83	2,896 66
MCKESSON CORP COM	70	138 32	9,742 32	(59 92)	9,682 40
MEDTRONIC PLC SHS	63	113 45	6,847 47	299 88	7,147 35
METLIFE INC	151	50 97	7,517 91	178 56	7,696 47
METLIFE INC	548	50.97	24,681 95	3,249 61	27,931 56
MICROSOFT CORP	41	157 7	6,031 77	433.93	6,465 70
MORGAN STANLEY	87	51 12	4,273 44	174 00	4,447 44
NVR INC COM	2	3808 41	7,101 94	514 88	7,616 82
NXP SEMICONDUCTORS N V.	122	127 26	11,542 13	3,983 59	15,525 72
ORACLE CORP \$0 01 DEL	103	52 98	5,443.68	13 26	5,456 94
O'REILLY AUTOMOTIVE INC	8	438.26	3,523 04	(16 96)	3,506 08
PARKER-HANNIFIN CORP	24	205.82	4,756 80	182 88	4,939 68
PEPSICO INC	46	136 67	6,071 15	215 67	6,286 82
PFIZER INC	156	39.18	5,766 95	345 13	6,112 08
PFIZER INC	65	39 18	2,309 01	237 69	2,546 70
PHILIP MORRIS INTL INC	82	85 09	6,895 29	82 09	6,977 38
PHILLIPS 66 SHS	113	111.41	10,540 20	2,049 13	12,589 33
PROCTER & GAMBLE CO	47	124.9	5,587 83	282 47	5,870 30
QUALCOMM INC	186	88 23	12,590 00	3,820 78	16,410 78
REGENCY CTRS CORP COM	88	63 09	5,863 12	(311 20)	5,551 92
REGIONS FINL CORP NEW COM	585	17 16	10,035 28	3 32	10,038.60
ROCKWELL AUTOMATION INC	74	202 67	13,065 32	1,932.26	14,997 58
Schwab Charles Corp	92	47.56	4,021.79	353 73	4,375 52
SELECT SECTOR SPDR TR RL EST SEL SEC	460	38 67	17,346.60	441 60	17,788.20
SELECT SECTOR SPDR TR SBI INT-UTILS	419	64 62	25,127 18	1,948.60	27,075 78
SPIRIT AEROSYSTEMS HLDGS INC COM CL A	70	72 88	6,520 26	(1,418 66)	5,101.60
STARBUCKS CORP	140	87 92	11,248 55	1,060 25	12,308 80
SYNCHRONY FINL COM	181	36.01	5,509 53	1,008.28	6,517 81
TERADYNE INC COM	72	68 19	4,489.64	420 04	4,909 68
TEXAS INSTRUMENTS	36	128 29	4,300 20	318 24	4,618 44
TEXTRON INC	180	44 6	9,442 96	(1,414.96)	8,028 00
THERMO FISHER SCIENTIFIC INC	15	324 87	4,443 00	430 05	4,873.05
TJX COMPANIES INC NEW	124	61 06	7,260 20	311 24	7,571 44
UNION PACIFIC CORP	39	180 79	6,446 82	603 99	7,050 81
UNITED CONTL HLDGS INC COM	35	88 09	3,269 88	(186 73)	3,083 15
UNITED TECHS CORP COM	47	149 76	6,979 95	58 77	7,038 72
VORNADO RLTY TR SH BEN INT	65	66 5	4,283.21	39 29	4,322.50
VOYA FINL INC COM	201	60 98	9,685 09	2,571 89	12,256 98
WALGREENS BOOTS ALLIANCE INC COM	251	58 96	15,370 89	(571 93)	14,798.96
WATERS CORP COM	65	233 65	13,970 64	1,216 61	15,187 25

FORM 990-PF PART II, LINE 10 13

MORRIS FAMILY FOUNDATION, INC.
INVESTMENTS DETAIL
FOR THE YEAR ENDED DECEMBER 31, 2019
EIN: 58-2396544

Security	Quantity	Price	Total Cost	Unrealized Gain/Loss	Market Value
WELLS FARGO & CO NEW DEL	390	53.8	18,889 67	2,092 33	20,982 00
Western Un Co Com	359	26 78	7,476 55	2,137 47	9,614 02
WHIRLPOOL CORP	31	147 53	4,278 24	295 19	4,573 43
YUM BRANDS INC	87	100.73	8,297 72	465 79	8,763 51
			938,956.38	65,810 01	1,004,766 39
Corporate Bonds - usd					
DISCOVER BK	250000	101.342	263,032 75	(9,677 75)	253,355 00
7 000% Due 04-15-20					
FORD MOTOR CREDIT CO LLC	500000	100.397	500,963 00	1,022 00	501,985 00
3 157% Due 08-04-20					
WILLIAMS PARTNERS L P	250000	101 19	256,112 75	(3,137 75)	252,975 00
4 125% Due 11-15-20					
			1,020,108 50	(11,793 50)	1,008,315 00
International Bonds - usd					
CREDIT SUISSE NEW YORK BRANCH	150000	100 094	153,263 25	(3,122 25)	150,141.00
5 400% Due 01-14-20					
ISRAEL ST - 11th Jubilee 2yr	250000	100	250,000 00	0 00	250,000 00
2.850% Due 04-01-21					
			403,263 25	(3,122 25)	400,141 00
Treasury Bills - usd					
UNITED STATES TREAS NTS	250000	100 086	251,368 80	(1,153 80)	250,215 00
1 750% Due 11-15-20			251,368.80	(1,153 80)	250,215 00
Certificates Of Deposit - usd					
BANK BARODA NEW YORK N Y	200000	100 065	200,000 00	130 00	200,130 00
1.750% Due 09-11-20			200,000 00	130 00	200,130 00
Private Equity - usd					
Altaris Health Partners II, LP	66683	1	(731,825 68)	806,855 68	75,030 00
CMS Small-Cap Private Equity Fund	16995	1	34,294 00	(21,358 00)	12,936.00
			(697,531 68)	785,497 68	87,966 00
Unsupervised Common Stock - usd					

FORM 990-PF PART II, LINE 10 13

MORRIS FAMILY FOUNDATION, INC.
 INVESTMENTS DETAIL
 FOR THE YEAR ENDED DECEMBER 31, 2019
 EIN: 58-2396544

Security	Quantity	Price	Total Cost	Unrealized Gain/Loss	Market Value
HOME DEPOT INC	4900	218 38	979,510 00	90,552 00	1,070,062 00
			979,510 00	90,552 00	1,070,062 00
TOTAL PORTFOLIO			4,772,380 77	983,381 91	5,755,762 68