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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

2019

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation: **Anne and Clint Kibler Foundation**

Employer identification number: **58-2316541**

Number and street (or P O box number if mail is not delivered to street address): **5292 Oakdale Rd., Suite 2**

Room/suite: _____

Telephone number (see instructions): **404-799-1166**

City or town, state or province, country, and ZIP or foreign postal code: **Smyrna GA 30082**

G Check all that apply:

- Initial return
- Initial return of a former public charity
- Final return
- Amended return
- Address change
- Name change

H Check type of organization:

- Section 501(c)(3) exempt private foundation
- Section 4947(a)(1) nonexempt charitable trust
- Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ **2,041,693**

J Accounting method:

- Cash
- Accrual
- Other (specify) _____

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

03/10/2021
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Operating and Administrative Expenses

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	22,250	22,250	22,250	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10 Stmt 1	55,522			
b	Gross sales price for all assets on line 6a 437,085				
7	Capital gain net income (from Part IV, line 2)		0		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	77,772	22,250	22,250	
13	Compensation of officers, directors, trustees, etc	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) Stmt 2	1,044			1,044
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) Stmt 3	483			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (att sch) Stmt 4	5,430			
24	Total operating and administrative expenses.				
	Add lines 13 through 23	6,957	0	0	1,044
25	Contributions, gifts, grants paid	109,250			109,250
26	Total expenses and disbursements. Add lines 24 and 25	116,207	0	0	110,294
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-38,435			
b	Net investment income (if negative, enter -0-)		22,250		
c	Adjusted net income (if negative, enter -0-)			22,250	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

	Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1 Cash – non-interest-bearing				
2 Savings and temporary cash investments	19,389	7,173	7,173	
3 Accounts receivable ▶ Less allowance for doubtful accounts ▶				
4 Pledges receivable ▶ Less allowance for doubtful accounts ▶				
5 Grants receivable				
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
7 Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶	0			
8 Inventories for sale or use				
9 Prepaid expenses and deferred charges				
10a Investments – U S and state government obligations (attach schedule)				
b Investments – corporate stock (attach schedule) See Stmt 5	1,346,085	2,034,520	2,034,520	
c Investments – corporate bonds (attach schedule)				
11 Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶				
12 Investments – mortgage loans				
13 Investments – other (attach schedule)				
14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	1,365,474	2,041,693	2,041,693	
Liabilities				
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable (attach schedule)				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances				
Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. ▶ <input type="checkbox"/>				
24 Net assets without donor restrictions				
25 Net assets with donor restrictions				
Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. ▶ <input checked="" type="checkbox"/>				
26 Capital stock, trust principal, or current funds				
27 Paid-in or capital surplus, or land, bldg, and equipment fund				
28 Retained earnings, accumulated income, endowment, or other funds	1,365,474	2,041,693		
29 Total net assets or fund balances (see instructions)	1,365,474	2,041,693		
30 Total liabilities and net assets/fund balances (see instructions)	1,365,474	2,041,693		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,365,474
2 Enter amount from Part I, line 27a	2	-38,435
3 Other increases not included in line 2 (itemize) ▶ See Statement 6	3	714,654
4 Add lines 1, 2, and 3	4	2,041,693
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 29	6	2,041,693

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	N/A			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j) if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]				2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 []				3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	70,550	1,541,061	0.045780
2017	67,177	1,311,971	0.051203
2016	63,422	1,137,068	0.055777
2015	58,885	1,152,673	0.051086
2014	54,450	1,092,558	0.049837
2 Total of line 1, column (d)			0.253683
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			0.050737
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			1,818,948
5 Multiply line 4 by line 3			92,288
6 Enter 1% of net investment income (1% of Part I, line 27b)			223
7 Add lines 5 and 6			92,511
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			110,294

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	223
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	223
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	223
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	223
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2020 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
b		X
c	N/A	
d		
e		
2		X
3		X
4a		X
b	N/A	
5		X
6	X	
7	X	
8a		
b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ Frank M. Kibler, Jr. 5292 Oakdale Rd. Located at ▶ Smyrna GA ZIP+4 ▶ 30082		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	N/A	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ▶ 20 , 20 , 20 , 20	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to			Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A		5b	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Frank M. Kibler, Jr. 1121 Ponte Vedra Blvd.	Ponte Vedra Beach FL 32082	President 2.00	0	0
Anne C. Kibler 1121 Ponte Vedra Blvd.	Ponte Vedra Beach FL 32082	Director 1.00	0	0
Laura K. Crim 2551 Birchwood Drive	Atlanta GA 30305	Director 1.00	0	0
Caroline Kibler 416 Marlborough Street	Boston MA 02115	Director 1.00	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,846,648
b	Average of monthly cash balances	1b	0
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,846,648
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,846,648
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	27,700
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,818,948
6	Minimum investment return. Enter 5% of line 5	6	90,947

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	90,947
2a	Tax on investment income for 2019 from Part VI, line 5	2a	223
b	Income tax for 2019 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	223
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	90,724
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	90,724
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	90,724

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	110,294
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	110,294
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	223
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	110,071

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2018 from Part XI, line 7				90,724
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			42,422	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e				
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>110,294</u>				
a Applied to 2018, but not more than line 2a			42,422	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2019 distributable amount				67,872
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				22,852
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling				
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4, for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test – enter				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed				
c	"Support" alternative test – enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed
**Frank M. Kibler, Jr. 404-799-1166
5292 Oakdale Road Smyrna GA 30082**

b The form in which applications should be submitted and information and materials they should include
No specific forms or materials are required.

c Any submission deadlines
Applications should generally be received by March 15.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
None

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ASPCA New York New York NY 10128			General Support	1,500
Atlanta Center for Self-Sufficiency Atlanta Atlanta GA 30309			General Support	2,500
Atlanta Habitat for Humanity Atlanta Atlanta GA 30318			General Support	1,000
Atlanta Mission Atlanta Atlanta GA 30318			General Support	1,500
Big Brothers & Big Sisters Atlanta Atlanta GA 30305			General Support	1,500
Camp Sunshine Atlanta Atlanta GA 30305			General Support	3,000
Canine Assistants Atlanta Atlanta GA 30305			General Support	2,500
Center for the Visually Impaired Atlanta Atlanta GA 30305			General Support	1,000
Cherokee Garden Club Community Fund Atlanta Atlanta GA 30305			General Support	500
Cherokee Garden Library Atlanta Atlanta GA 30305			General Support	1,000
Total			▶ 3a	109,250
b <i>Approved for future payment</i>				
N/A				
Total			▶ 3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Community Foundation of Western NC Asheville Asheville NC 28803			General Support	1,500
Georgetown University Washington Washington DC 20057			General Support	1,000
Georgia CASA Atlanta Atlanta GA 30309			General Support	1,500
Historic Linwood Foundation Columbus Columbus GA 31829			General Support	1,000
Jacksonville Humane Society Jacksonville Jacksonville FL 32034			General Support	1,000
Lekotek of GA Atlanta Atlanta GA 30329			General Support	3,000
Lifeline Animal Project Atlanta Atlanta GA 30303			General Support	2,500
Literacy Action Atlanta Atlanta GA 30305			General Support	1,500
Marcus Autism Center Atlanta Atlanta GA 30329			General Support	750
McIntyre School of Commerce Charlottesville Charlottesville VA 22901			General Support	1,500
Total			▶ 3a	
b Approved for future payment				
N/A				
Total			▶ 3b	

Part XV | Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> Northside Methodist Church Atlanta Atlanta GA 30305			General Support	2,500
Project Open Hand Atlanta Atlanta GA 30305			General Support	1,750
Quality Care for Children Atlanta Atlanta GA 30329			General Support	1,500
Respite Care Atlanta Atlanta Atlanta GA 30305			General Support	1,000
Rome for the Rescues Rome Rome GA 30161			General Support	500
Salvation Army Atlanta Atlanta GA 30305			General Support	1,750
St. Jude's Children's Hospital Memphis Memphis TN 38105			General Support	1,000
The Atlanta Humane Society Atlanta Atlanta GA 30318			General Support	3,000
The Community Foundation of Atlanta Atlanta Atlanta GA 30303			General Support	20,000
The Schenck School Atlanta Atlanta GA 30327			General Support	15,000
Total			▶ 3a	
b <i>Approved for future payment</i> N/A				
Total			▶ 3b	

Part XV | Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> The Smile Train Washington Washington DC 20090			General Support	250
The Westminster Schools Atlanta Atlanta GA 30305			General Support	7,500
The Wilderness Society Washington Washington DC 20001			General Support	2,000
Trout Unlimited Woolly Bugger Woolly Bugger WV 25438			General Support	1,500
Trust for Public Land San Francisco San Francisco CA 94104			General Support	1,500
Vanderbilt University-A&S Nashville Nashville TN 37240			General Support	1,500
Vanderbilt University-Eng Nashville Nashville TN 37240			General Support	3,000
Visiting Nurses Atlanta Atlanta GA 30328			General Support	1,000
Wounded Warrior Project Topeka Topeka KS 66675			General Support	2,500
K9s for Warriors Ponte Vedra Beach Ponte Vedra Beach FL 3208			General Support	2,000
Total			▶ 3a	
b <i>Approved for future payment</i> N/A				
Total			▶ 3b	

Part XV | **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> Sloan Kettering Cancer Center New York New York NY 10001			General Support	500
Heartbound Ministries Atlanta Atlanta GA 30305			General Support	250
American Red Cross Washington Washington DC 20001			General Support	3,000
Julie's Dream Atlanta Atlanta GA 30301			General Support	500
The High Museum of Art Atlanta Atlanta GA 30301			General Support	3,000
Total			▶ 3a	
b <i>Approved for future payment</i> N/A				
Total			▶ 3b	

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Whom Sold	Description	Date Acquired	Date Sold	How Received	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
BERKSHIRE HATHAWAY CLASS B	1/02/18	4/15/19	\$	Purchase	4,398	3,427	\$	\$	971
BERKSHIRE HATHAWAY CLASS B	1/02/18	4/15/19		Purchase	3,141	2,448			693
CHARLES SCHWAB US REIT ETF	1/02/18	4/03/19		Purchase	34,077	30,870			3,207
DFA EMERGING MKTS ST	4/18/18	4/03/19		Purchase	175	177			-2
DFA EMERGING MKTS LT	1/02/18	4/03/19		Purchase	5,006	4,786			220
DFA EMERGING MKTS SMALL CAP PORT INS	1/02/18	4/15/19		Purchase	7,937	7,038			899
DFA US MICRO CAP PORT INSTL ST	4/30/18	4/15/19		Purchase	17,276	17,421			-145
DFA US MICRO CAP PORT INSTL LT	1/02/18	4/15/19		Purchase	59	73			-14
DFA US SMALL CAP ST	4/30/18	4/15/19		Purchase	285	309			-24
DFA US SMALL CAP LT	1/02/18	4/15/19		Purchase	17,050	18,555			-1,505
ISHARES CORE MSCI EMERGING ETF	1/02/18	4/15/19		Purchase	23,741	19,080			4,661
ISHARES CORE MSCI EMERGING ETF	1/02/18	12/02/19		Purchase	7,012	5,848			1,164
ISHARES CORE MSCI EMERGING ETF	1/02/18	12/02/19		Purchase	7,015	5,848			1,167
ISHARES CORE S&P 500 ETF	1/02/18	4/15/19		Purchase	21,892	16,912			4,980
ISHARES CORE S&P 500 ETF	1/02/18	12/02/19		Purchase	25,527	18,265			7,262
ISHARES CORE S&P 500 ETF	1/02/18	12/02/19		Purchase	25,533	18,265			7,268
ISHARES CORE US AGGREGATE BOND ETF	5/29/18	5/14/19		Purchase	5,879	5,847			32

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Whom Sold	Description	Date Acquired	Date Sold	How Received	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
ISHARES CORE US AGGREGATE BOND ETF		12/17/18	12/02/19	Purchase	31,110 \$	29,988 \$	\$	\$	1,122
ISHARES CORE US BOND LT		1/02/18	12/02/19	Purchase	9,102	8,538			564
ISHARES CORE US BOND ST		12/17/18	12/02/19	Purchase	22,007	21,216			791
ISHARES MSCI EAFE SMALL CAP ETF		1/02/18	4/15/19	Purchase	9,054	7,584			1,470
VANGUARD FTSE LT		1/02/18	4/03/19	Purchase	8,950	9,554			-604
VANGUARD FTSE ST		4/18/18	4/03/19	Purchase	16,711	17,839			-1,128
VANGUARD FTSE DEVELOPED MARKETS ETF		1/02/18	4/15/19	Purchase	32,914	28,860			4,054
VANGUARD FTSE DEVELOPED MARKETS ETF		1/02/18	12/02/19	Purchase	7,408	6,303			1,105
VANGUARD FTSE DEVELOPED MARKETS ETF		1/02/18	12/02/19	Purchase	4,283	3,644			639
VANGUARD FTSE DEVELOPED MARKETS ETF		1/02/18	12/02/19	Purchase	4,283	3,644			639
VANGUARD FTSE DEVELOPED MARKETS ETF		1/02/18	12/02/19	Purchase	3,426	2,915			511
VANGUARD FTSE DEVELOPED MARKETS ETF		1/02/18	12/02/19	Purchase	2,399	2,040			359
VANGUARD MID CAP ETF		1/02/18	12/02/19	Purchase	128	109			19
VANGUARD MID CAP ETF		1/02/18	4/03/19	Purchase	31,535	25,442			6,093
VANGUARD MID CAP ETF		1/02/18	4/15/19	Purchase	17,410	13,842			3,568
VANGUARD MID CAP ETF		1/02/18	12/02/19	Purchase	10,108	7,646			2,462
VANGUARD MID CAP ETF		1/02/18	12/02/19	Purchase	10,109	7,646			2,463

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description	Whom Sold	Date Acquired	Date Sold	How Received	Sale Price	Purchase	Cost	Expense	Depreciation	Net Gain / Loss
VANGUARD REAL ESTATE ETF		12/17/18	12/02/19	Purchase	5,077	\$ 4,792	\$	\$	\$	285
VANGUARD REAL ESTATE ETF		12/17/18	12/02/19	Purchase	5,068	4,792				276
Total					<u>437,085</u>	<u>381,563</u>	<u>\$</u>	<u>0</u>	<u>\$</u>	<u>55,522</u>

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Accounting Fees	\$ 1,044	\$	\$	\$ 1,044
Total	<u>\$ 1,044</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 1,044</u>

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Federal Excise Tax	\$ 483	\$	\$	\$
Total	<u>\$ 483</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses				
Investment fees	5,430			
Total	5,430	0	0	0
	\$	\$	\$	\$

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Corporate Stock	812,900	1,478,919	Market	1,478,919
Mutual funds	533,185	555,601	Market	555,601
Total	1,346,085	2,034,520		2,034,520
	\$	\$		\$

Statement 6 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
Unrealized change in FMV of securities	\$ 714,654
Total	\$ <u>714,654</u>

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

No specific forms or materials are required.

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

Applications should generally be received by March 15.

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

None