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Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation
HENRY AND SYLVIA YASCHIK FOUNDATION INC

A Employer identification number
58-2281499

Number and street (or P.O. box number if mail is not delivered to street address)
PO BOX 328

Room/suite

B Telephone number (see instructions)
(843) 723-6464

City or town, state or province, country, and ZIP or foreign postal code
CHARLESTON, SC 29402

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 16,523,809

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments	58	58		
	4 Dividends and interest from securities	970,519	970,519		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	9,630			
	b Gross sales price for all assets on line 6a 149,616				
	7 Capital gain net income (from Part IV, line 2)		9,630		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	3,436	1,936		
	12 **Total.** Add lines 1 through 11	983,643	982,143		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	224,000	56,000		168,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	4,346	3,259		1,087
	b Accounting fees (attach schedule)	6,595	4,397		2,198
	c Other professional fees (attach schedule)	5,176	5,176		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	14,618	617		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	4,787	2,484		2,303
	24 **Total operating and administrative expenses.** Add lines 13 through 23	259,522	71,933		173,588
	25 Contributions, gifts, grants paid	714,050			714,050
	26 **Total expenses and disbursements.** Add lines 24 and 25	973,572	71,933		887,638
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	10,071			
	b **Net investment income** (if negative, enter -0-)		910,210		
	c **Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	41,144	26,798	26,798
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	10,240	10,240	10,240
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	9,756,264	9,756,264	15,933,000
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	485,076	509,493	553,771
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	10,292,724	10,302,795	16,523,809
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	10,292,724	10,302,795	
	29 **Total net assets or fund balances** (see instructions)	10,292,724	10,302,795	
	30 **Total liabilities and net assets/fund balances** (see instructions)	10,292,724	10,302,795	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	10,292,724
2	Enter amount from Part I, line 27a	2	10,071
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	10,302,795
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	10,302,795

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	RAYMOND JAMES SHORT TERM	P	2019-01-01	2019-12-31
b	RAYMOND JAMES LONG TERM	P	2017-01-01	2019-12-31
c	CAPITAL GAINS DIVIDENDS	P		
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	10,966		12,891	-1,925
b	138,510		127,095	11,415
c	140			140
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-1,925
b				11,415
c				140
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	9,630
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	762,158	16,670,503	0.045719
2017	852,445	12,906,016	0.066050
2016	770,460	12,653,018	0.060891
2015	722,217	12,341,875	0.058518
2014	720,874	11,678,544	0.061726

2	**Total** of line 1, column (d)	2	0.292904
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.058581
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	16,245,530
5	Multiply line 4 by line 3	5	951,679
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	9,102
7	Add lines 5 and 6	7	960,781
8	Enter qualifying distributions from Part XII, line 4	8	887,638

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	18,204
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3	Add lines 1 and 2		3	18,204
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	18,204
6	Credits/Payments:			
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a: 12,500			
b	Exempt foreign organizations—tax withheld at source — 6b:			
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0			
d	Backup withholding erroneously withheld — 6d: 0			
7	Total credits and payments. Add lines 6a through 6d		7	12,500
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	15
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	5,719
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ **Refunded** ▶		11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ SC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ NONE

14 The books are in care of ▶ THOMAS M ERVIN Telephone no. ▶ (843) 723-6464

Located at ▶ 56 QUEEN STREET CHARLESTON SC ZIP+4 ▶ 29401

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☑ No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☑ No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☑ No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☑ Yes	☐ No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☑ No	
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☑ No	
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?	☐ Yes	☑ No	
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☑ No	
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HOWARD B SHERMAN 56 QUEEN STREET CHARLESTON, SC 29401	CHAIRMAN 5.00	56,000	0	0
MARTIN PERLMUTTER 56 QUEEN STREET CHARLESTON, SC 29401	PRESIDENT 5.00	56,000	0	0
PAUL M LYNCH 78 WENTWORTH ST CHARLESTON, SC 29401	SECRETARY/TREASURER 5.00	56,000	0	0
THOMAS M ERVIN 56 QUEEN STREET CHARLESTON, SC 29401	BOARD MEMBER 5.00	56,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. **3**	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	16,472,972
b	Average of monthly cash balances	1b	19,952
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	16,492,924
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	16,492,924
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	247,394
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,245,530
6	**Minimum investment return.** Enter 5% of line 5	6	812,277

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	812,277
2a	Tax on investment income for 2019 from Part VI, line 5	2a	18,204		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	18,204
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	794,073
4	Recoveries of amounts treated as qualifying distributions			4	1,500
5	Add lines 3 and 4			5	795,573
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	795,573

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	887,638
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	887,638
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	887,638

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				795,573
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014. 157,375				
b From 2015. 122,497				
c From 2016. 156,317				
d From 2017. 228,310				
e From 2018.				
f **Total** of lines 3a through e.	664,499			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 887,638				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				795,573
e Remaining amount distributed out of corpus	92,065			
5 Excess distributions carryover applied to 2019.	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	756,564			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .	157,375			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	599,189			
10 Analysis of line 9:				
a Excess from 2015. . . . 122,497				
b Excess from 2016. . . . 156,317				
c Excess from 2017. . . . 228,310				
d Excess from 2018. . . .				
e Excess from 2019. . . . 92,065				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

PAUL LYNCH CO MOORE VAN ALLEN LAW F
78 WENTWORTH STREET
CHARLESTON, SC 29401
(843) 579-7000

b The form in which applications should be submitted and information and materials they should include:

APPLICATIONS SHOULD BE SUBMITTED IN LETTER FORM INDICATING APPLICABLE FINANCIAL NEEDS DATA

c Any submission deadlines:

THE DEADLINE IS APRIL 30TH OF EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

AWARDS ARE GRANTED TO ORGANIZATIONS WITHIN THE CHARLESTON, SOUTH CAROLINA, AREA ONLY.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				714,050
b *Approved for future payment*				
Total . . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	58	
4 Dividends and interest from securities			14	970,519	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	1,936	
8 Gain or (loss) from sales of assets other than inventory			18	9,630	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a GRANT CHECKS VOIDED					1,500
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		982,143	1,500
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13	983,643

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
11A	RECOVERY OF MONIES PREVIOUSLY GRANTED BY ORGANIZATION

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2020-11-12	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
BARRY GUMB		2020-11-12		P00240996
Firm's name ▶ DIXON HUGHES GOODMAN LLP				Firm's EIN ▶56-0747981
Firm's address ▶ 525 EAST BAY STREET STE 100 CHARLESTON, SC 29403				Phone no. (843) 722-6443

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ADDLESTONE HEBREW ACADEMY 1639 WALLENBURG BLVD CHARLESTON, SC 29407	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
BSBI CONGREGATION 182 RUTLEDGE AVE CHARLESTON, SC 29617	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
CENTER FOR JEWISH LIFE-CHABAD OF CHAS 477 MATHIS FERRY RD MT PLEASANT, SC 29464	NONE	PUBLIC CHARITY	GENERAL SUPPORT	35,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHARLESTON JEWISH FEDERATION 411 ROLLING PINES LN DUNCAN, SC 29334	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
CJF JEWISH FAMILY SERVICES 4872 SEEWEE ROAD AWENDAW, SC 29429	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000
COLLEGE OF CHAS FDTN-ADDLESTONE LIBRARY 205 CALHOUN ST CHARLESTON, SC 29401	NONE	PRIVATE SCHOOL	GENERAL SUPPORT	20,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JEWISH EDUCATIONAL LOAN FUND 4549 CHAMBLEE DUNWOODY RD DUNWOODY, GA 30338	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
JEWISH HISTORICAL SOCIETY OF SC 96 WENTWORTH ST CHARLESTON, SC 29424	NONE	PUBLIC CHARITY	GENERAL SUPPORT	32,000
JEWISH STUDIES CENTER INC 96 WENTWORTH ST CHARLESTON, SC 29424	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KKBE90 HASELL ST CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
SYNAGOGUE EMANU-EL 1622 ASHLEY HALL ROAD CHARLESTON, SC 29407	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000
SYNAGOGUE EMANU-EL - YOUTH 1064 GARDNER ROAD CHARLESTON, SC 29407	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YASCHIKARNOLD JEWISH STUDIES PROGRAM 5055 LACKAWANNA BOULEVARD NORTH CHARLESTON, SC 29405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,000
ALLEGRO CHARTER SCHOOL OF MUSIC 120 BROAD ST CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
AMERICAN COLLEGE OF THE BUILDING ARTS 649 MEETING ST CHARLESTON, SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ASSOCIATION FOR THE BLIND 734 YORK STREET MT PLEASANT, SC 29464	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
AUDUBON OF SC 635 RUTLEDGE AVE SUITE 107 CHARLESTON, SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
AVIAN CONSERVATION CENTER - BIRDS OF PREY 4719 N HWY 17 AWENDAW, SC 29429	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BARRIER ISLANDS FREE MEDICAL CLINIC 3226 MAYBANK HWY BUILDING C JOHNS ISLAND, SC 29455	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
BE A MENTOR259 MEETING STREET CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
BEGIN WITH BOOKS 160 EAST BAY STREET 102 CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CAMP HAPPY DAYS 2020 K STREET 7TH FL WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
CAROLINA YOUTH DEVELOPMENT CENTER 5 CHARLESTON CENTER DRIVE CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	7,500
CHAMBER MUSIC CHARLESTON 131 KING STREET CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHARLESTON ANIMAL SOCIETY 68 CALHOUN STREET CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
CHARLESTON AREA JUSTICE MINISTRY 2105 COSGROVE AVE NORTH CHARLESTON, SC 29405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
CHARLESTON ARTIST GUILD 475-A EAST BAY STREET CHARLESTON, SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHARLESTON HISTORIC CEMETERY DISTRICT 70 CUNNINGTON AVE CHARLESTON, SC 29405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
CHARLESTON LEGAL ACCESS 1630 MEETING STREET RD 106 CHARLESTON, SC 29405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
CHARLESTON MUSEUM 1465 WALLENBERG BLVD CHARLESTON, SC 29407	NONE	PUBLIC CHARITY	SOCIAL SERVICES & JEWISH COMMUNITY CENTER	1,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHARLESTON PRO BONO LEGAL SERVICES INC 360 MEETING STREET CHARLESTON, SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
CHARLESTON PROMISE NEIGHBORHOOD 146 WILLIMAN ST UNIT 400 CHARLESTON, SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
CHARLESTON STAGE 135 CHURCH STREET CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHARLESTON SYMPHONY ORCHESTRA 1819 MEETING STREET ROAD B NORTH CHARLESTON, SC 29405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
CHILDREN'S MUSEUM (1ST OF 3) 25 ANN ST CHARLESTON, SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	9,000
CLEMSON UNIVERSITY105 SIKES HALL CLEMSON, SC 29634	NONE	PRIVATE SCHOOL	HS BAND	5,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COASTAL COMMUNITY FOUNDATION 135 CHURCH ST CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
COASTAL CONSERVATION LEAGUE 145 KING ST CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
COASTAL CRISIS CHAPLAINCY 6296 RIVERS AVENUE SUITE 200 NORTH CHARLESTON, SC 29406	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COLOUR OF MUSIC FESTIVAL INC 75 CALHOUN STREET SUITE 3800 CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
COMMUNITIES IN SCHOOLS 25 ANNE STREET CHARLESTON, SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
DEE NORTON CHILD ADVOCACY CENTER 677 LONG POINT RD MT PLEASANT, SC 29464	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
DORCHESTER CHILDREN'S ADVOCACY CENTER 303 E RICHARDSON AVE SUMMERVILLE, SC 29483	NONE	PUBLIC CHARITY	2012 MOJA ARTS FESTIVAL & 2013 PICCOLO SPOLETO	20,000
DORCHESTER PAWS (1ST OF 3) 136 4 PAWS LN SUMMERVILLE, SC 29483	NONE	PUBLIC CHARITY	GENERAL SUPPORT	8,000
EAGLE HARBOR RANCH90 MARY ST CHARLESTON, SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EAST COOPER COMMUNITY OUTREACH 328 EAST BAY STEET PO BOX 1765 CHARLESTON, SC 29402	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
EAST COOPER LAND TRUST PO BOX 21833 CHARLESTON, SC 29413	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
FIRST TEE OF GREATER CHARLESTON 321 WINGO WAY 201 MT PLEASANT, SC 29464	NONE	PUBLIC CHARITY	GENERAL SUPPORT	7,700
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FRESH START VISIONS 1935 CLEMENTS AVE NORTH CHARLESTON, SC 29405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	7,800
GIBBES MUSEUM OF ART 1090 EAST MONTAGUE AVENUE NORTH CHARLESTON, SC 29405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
GREEK ORTHODOX CHURCH OF THE HOLY TRINITY 403 KING STREET CHARLESTON, SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HALOS 1645 RAOUL WALLENBERG BOULEVARD CHARLESTON, SC 29407	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
HALSEY INSTITUTE OF CONTEMPORARY ART 1112 MAIN ST HINGHAM, MA 02043	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
HISTORIC CHARLESTON FOUNDATION PO BOX 31875 CHARLESTON, SC 29417	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HORIZONS AT ASHLEY HALL 172 RUTLEDGE AVE CHARLESTON, SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
JCC HOUSING CORP-THE SHERMAN HOUSE 1635 RAOUL WALLENBERG BLVD CHARLESTON, SC 29407	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
JERRY ZUCKER MIDDLE SCHOOL 1061 KING STREET CHARLESTON, SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,500
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KIDS ON POINT FKA CHUCKTOWN SQUASH PO BOX 22731 CHARLESTON, SC 29413	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
LOWCOUNTRY FOOD BANK 303 E RICHARDSON AVE SUMMERVILLE, SC 29483	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
LOWCOUNTRY LAND TRUST PO BOX 1685 SUMMERVILLE, SC 29484	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MUSC CHILDREN'S HOSPITAL (1ST OF 4) 310 US-17 MT PLEASANT, SC 29464	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000
NUOVO CINEMA ITALIANO FILM FESTIVAL 20 QUEEN ST CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
ONE80 PLACE1145 SIX MILE ROAD MT PLEASANT, SC 29466	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
OPERATION HOME 1002 ANNA KNAPP EXT SUITE 202 MT PLEASANT, SC 29464	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
OPERATION SIGHTPO BOX 583 MT PLEASANT, SC 29465	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
OUR LADY OF MERCY 1684 BROWNSWOOD RD JOHNS ISLAND, SC 29455	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PORTER GAUD (1ST OF 5) 300 ALBEMARLE RD CHARLESTON, SC 29407	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000
READING PARTNERS OF CHARLESTON 109 WAPPOO CREEK DRIVE SUITE 3C CHARLESTON, SC 29412	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
REIN AND SHINE 4857 WINDWOOD FARM RD AWENDAW, SC 29429	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
RESPITE CARE OF CHARLESTON 1605 HARBOR VIEW RD CHARLESTON, SC 29412	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
RONALD MCDONALD HOUSE 81 GADSDEN ST CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
ROPER ST FRANCIS HEALTHCARE ROPER REHABILITATION HOSPITAL CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEA ISLAND HABITAT FOR HUMANITY 30 RACE ST CHARLESTON, SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
SMALLS INSTITUTE- MUSIC&YOUTH LEADERSHIP PO BOX 13497 CHARLESTON, SC 29422	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
SC ENVIRONMENTAL LAW PROJECT 430 HIGHMARKET ST GEORGETOWN, SC 29440	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SOUTHEASTERN WILDLIFE EXPOSITION 211 MEETING ST CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	35,000
SPOLETO FESTIVAL USA 3250 WILSHIRE BLVD LOS ANGELES, CA 90010	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
TEACH FOR AMERICA - SC 1807 CHEROKEE RD 101 FLORENCE, SC 29501	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE ARK502 WEST 5TH NORTH STREET SUMMERVILLE, SC 29484	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000
THE LONON FOUNDATION PO BOX 20462 CHARLESTON, SC 29413	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
THE ORTON-GILLINGHAM CENTER OF CHAS 681 MCCANTS DRIVE MT PLEASANT, SC 29464	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE SUMMERVILLE DORCHESTER MUSEUM 100 E DOTY AVE SUMMERVILLE, SC 29483	NONE	PUBLIC CHARITY	GENERAL SUPPORT	7,550
TRIDENT LITERACY ASSOCIATION 6185-D RIVERS AVE NORTH CHARLESTON, SC 29406	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
TRIDENT TECHNICAL COLLEGE 7000 RIVERS AVE NORTH CHARLESTON, SC 29406	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
Total . . . . . ▶ **3a**				714,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNIVERSITY OF SC 4549 CHAMBLEE DUNBWOODY RD DUNWOODY, GA 30338	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,000
WINGS476 MEETING STREET SUITE E CHARLESTON, SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
HISTORIC COMING STREET CEMETERY TRUST 189 COMING STREET CEMETERY CHARLESTON, SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000
Total . . . . . ▶ **3a**				714,050

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TY 2019 Accounting Fees Schedule

Name: HENRY AND SYLVIA YASCHIK FOUNDATION INC

EIN: 58-2281499

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	6,595	4,397		2,198

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TY 2019 Investments Corporate Stock Schedule

Name: HENRY AND SYLVIA YASCHIK FOUNDATION INC

EIN: 58-2281499

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
100% YASCHIK DEVELOPMENT CORP STOCK	8,270,204	11,980,000
80.5% CHARLESTON CAPITAL STOCK	1,486,060	3,953,000

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TY 2019 Investments - Other Schedule

Name: HENRY AND SYLVIA YASCHIK FOUNDATION INC

EIN: 58-2281499

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
RAYMOND JAMES SECURITIES	AT COST	509,493	553,771

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TY 2019 Legal Fees Schedule

Name: HENRY AND SYLVIA YASCHIK FOUNDATION INC

EIN: 58-2281499

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	4,346	3,259		1,087

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TY 2019 Other Expenses Schedule

Name: HENRY AND SYLVIA YASCHIK FOUNDATION INC

EIN: 58-2281499

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSE	4,606	2,303		2,303
BANK CHARGES	181	181		0

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TY 2019 Other Income Schedule

Name: HENRY AND SYLVIA YASCHIK FOUNDATION INC

EIN: 58-2281499

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP DISTRIBUTIONS	975	975	975
NONDIVIDEND DISTRIBUTIONS	961	961	961
GRANT CHECKS VOIDED	1,500		1,500

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TY 2019 Other Professional Fees Schedule

Name: HENRY AND SYLVIA YASCHIK FOUNDATION INC

EIN: 58-2281499

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	5,176	5,176		0

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TY 2019 Taxes Schedule

Name: HENRY AND SYLVIA YASCHIK FOUNDATION INC

EIN: 58-2281499

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	14,001	0		0
FOREIGN TAX	617	617		0

TY 2019 TransfersFrmControlledEntities

Name: HENRY AND SYLVIA YASCHIK FOUNDATION INC

EIN: 58-2281499

Name	US / Foreign Address	EIN	Description	Amount
YASCHIK DEVELOPMENT CO INC	PO BOX 328 CHARLESTON, SC 29402	57-6013803	THE TRANSFER OF FUNDS IS INTEREST EXPENSE ON NOTE DUE TO YDC	0
Total				950,000