

Form **990-PF****Return of Private Foundation**

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

- or Section 4947(a)(1) Trust Treated as Private Foundation**
- ▶ Do not enter social security numbers on this form as it may be made public.
- ▶ Go to www.irs.gov/Form990PF for instructions and the latest information

2019

Open to Public Inspection

For calendar year **2019** or tax year beginning , **2019**, and ending , **20**

Name of foundation H ENGLISH AND ERMINE CARTER ROBINSON FOUNDATION		A Employer identification number 58-1981556
Number and street (or P O box number if mail is not delivered to street address) 6325 S RAINBOW BLVD STE 300		B Telephone number (see instructions) 888-730-4933
City or town, state or province, country, and ZIP or foreign postal code LAS VEGAS, NV 89118		C If exemption application is pending, check here. ☐
G Check all that apply. ☐ Initial return ☐ Final return ☐ Address change		D 1 Foreign organizations, check here. ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 4,344,155.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d), must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check ☒ if the foundation is not required to attach Sch. B.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		77,027.	70,732.		STMT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		105,964.			
b Gross sales price for all assets on line 6a 1,095,833.					
7 Capital gain net income (from Part IV, line 2)			105,964.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)		6,239.	238.		STMT 2
12 Total Add lines 1 through 11		189,230.	176,934.		
13 Compensation of officers, directors, trustees, etc.		51,837.	38,878.		12,959.
14 Other employee salaries and wages			NONE	NONE	
15 Pension plans, employee benefits			NONE	NONE	
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule) STMT 3		1,056.	NONE	NONE	1,056.
c Other professional fees (attach schedule) STMT 4		7,222.	3,124.		4,098.
17 Interest					
18 Taxes (attach schedule) (see instructions)		3,421.	1,821.		
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings			NONE	NONE	
22 Printing and publications			NONE	NONE	
23 Other expenses (attach schedule) STMT 6		60.	60.		
24 Total operating and administrative expenses. Add lines 13 through 23.		63,596.	43,883.	NONE	18,113.
25 Contributions, gifts, grants paid		181,000.			181,000.
26 Total expenses and disbursements Add lines 24 and 25		244,596.	43,883.	NONE	199,113.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		55,366.			
b Net investment income (if negative, enter -0-)			133,051.		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

Assets

1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	137,612.	133,014.	133,014.
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Notes receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶	NONE		
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶ (attach schedule)			
12	Investments - mortgage loans			
13	Investments - other (attach schedule)	STMT 7.		
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶ (attach schedule)			
15	Other assets (describe ▶)			
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	3,697,923.	3,650,426.	4,344,155.

Liabilities

17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)		NONE	

Net Assets or Fund Balances

	Foundations that follow FASB ASC 958, check here ▶ ☐			
	and complete lines 24, 25, 29, and 30			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒			
	and complete lines 26 through 30			
26	Capital stock, trust principal, or current funds	3,697,923.	3,650,426.	
27	Paid-in or capital surplus, or land, bldg, and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds			
29	Total net assets or fund balances (see instructions)	3,697,923.	3,650,426.	
30	Total liabilities and net assets/fund balances (see instructions)	3,697,923.	3,650,426.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,697,923.
2	Enter amount from Part I, line 27a	2	-55,366.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 12	3	11,451.
4	Add lines 1, 2, and 3	4	3,654,008.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 13	5	3,582.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	3,650,426.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a 1,095,833.		989,869.	105,964.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			105,964.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	105,964.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	202,269.	3,981,489.	0.050802
2017	203,947.	3,424,763.	0.059551
2016	192,537.	3,731,378.	0.051599
2015	211,979.	4,022,204.	0.052702
2014	154,387.	4,095,269.	0.037699
2 Total of line 1, column (d)			2 0.252353
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0.050471
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 4,031,421.
5 Multiply line 4 by line 3.			5 203,470.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 1,331.
7 Add lines 5 and 6.			7 204,801.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 199,113.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	2,661.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	NONE
3 Add lines 1 and 2		3	2,661.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,661.
6 Credits/Payments			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	2,580.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,580.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	81.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2020 estimated tax ☐ NONE ☐ Refunded ☐ 11	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☐ GA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► WELLS FARGO BANK N.A Telephone no ► (888) 730-4933 Located at ► 6325 S RAINBOW BLVD STE 300, LAS VEGAS, NV ZIP+4 ► 89118		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ►	☐ Yes	☒ No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
Organizations relying on a current notice regarding disaster assistance, check here		☐
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WELLS FARGO BANK N.A. 100 N MAIN ST MAC D4001-117, WINSTON SALEM, NC 27101	TRUSTEE 1	51,837.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000	NONE
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services.** See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,997,556.
b	Average of monthly cash balances	1b	95,257.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	4,092,813.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d.	3	4,092,813.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	61,392.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,031,421.
6	Minimum investment return. Enter 5% of line 5	6	201,571.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	201,571.
2a	Tax on investment income for 2019 from Part VI, line 5 2a		2,661.
b	Income tax for 2019 (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b.	2c	2,661.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	198,910.
4	Recoveries of amounts treated as qualifying distributions.	4	7,500.
5	Add lines 3 and 4	5	206,410.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	206,410.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	199,113.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	199,113.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	199,113.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				206,410.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			125,391.	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2019				
a From 2014	NONE			
b From 2015	NONE			
c From 2016	NONE			
d From 2017	NONE			
e From 2018	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 199,113.				
a Applied to 2018, but not more than line 2a			125,391.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2019 distributable amount				73,722.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				132,688.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2015	NONE			
b Excess from 2016	NONE			
c Excess from 2017	NONE			
d Excess from 2018	NONE			
e Excess from 2019	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

HARRY ENGLISH ROBINSON JR

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed.

SEE STATEMENT 14

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STATEMENT FOR LINE 2

Part XV **Supplementary Information** *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
SEE STATEMENT 32					181,000.
Total				► 3a	181,000.
b <i>Approved for future payment</i>					
Total				► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	77,027.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	105,964.		
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b <u>FEDERAL TAX REFUND</u>			1	6,001.		
c <u>OTHER INCOME</u>			1	238.		
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e)				189,230.		
13 Total Add line 12, columns (b), (d), and (e)					13	189,230.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
------------	---

[illegible]

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
USGI REPORTED AS NONQUALIFIED DIVIDENDS	1,122.	1,122.
FOREIGN DIVIDENDS	13,229.	13,229.
NONDIVIDEND DISTRIBUTIONS	6,295.	
DOMESTIC DIVIDENDS	28,247.	28,247.
OTHER INTEREST	1,811.	1,811.
US GOVERNMENT INTEREST REPORTED AS QUALI	84.	84.
NONQUALIFIED FOREIGN DIVIDENDS	149.	149.
NONQUALIFIED DOMESTIC DIVIDENDS	23,972.	23,972.
SECTION 199A DIVIDENDS	2,118.	2,118.
	-----	-----
TOTAL	77,027.	70,732.
	=====	=====

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FEDERAL TAX REFUND	6,001.	
OTHER INCOME	238.	238.
	-----	-----
TOTALS	6,239.	238.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	1,056.			1,056.
TOTALS	1,056.	NONE	NONE	1,056.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
OTHER EXPENSE (NON-DEDUCTIBLE GRANT ADMIN FEE	3,124. 4,098.	3,124.	4,098.
TOTALS	7,222. =====	3,124. =====	4,098. =====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	1,812.	1,812.
FEDERAL ESTIMATES - PRINCIPAL	1,600.	
FOREIGN TAXES ON NONQUALIFIED	9.	9.
	-----	-----
TOTALS	3,421.	1,821.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT EXPENSES - ADR FEES	60.	60.
TOTALS	60.	60.
	=====	=====

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV -----
679580100 OLD DOMINION FREIGHT	C	15,187.	22,204.
57060D108 MARKETAXESS HLDGS IN	C	10,273.	17,818.
00770G847 JOHCM INTERNATIONAL	C	126,467.	151,811.
285512109 ELECTRONIC ARTS INC	C	11,711.	14,191.
26875P101 EOG RESOURCES, INC	C	11,865.	9,800.
46625H100 JPMORGAN CHASE & CO	C	19,654.	26,207.
011659109 ALASKA AIR GROUP, IN	C		
337738108 FISERV INC	C	8,206.	12,141.
461202103 INTUIT COM	C	11,269.	14,144.
808513105 SCHWAB CHARLES CORP	C	5,452.	5,612.
015351109 ALEXION PHARMACEUTIC	C	4,489.	4,110.
036752103 ANTHEM INC	C	8,106.	8,759.
70450Y103 PAYPAL HOLDINGS INC	C	11,132.	14,387.
46120E602 INTUITIVE SURGICAL I	C	8,902.	10,641.
79466L302 SALESFORCE COM INC	C	11,585.	15,126.
87236Y108 TD AMERITRADE HLDG C	C	5,934.	5,765.
262037104 DRIL-QUIP INC COM	C	9,026.	10,367.
76657Y101 RIGHTMOVE PLC-UNSP A	C	14,794.	22,754.
75524B104 RBC BEARINGS INC	C	10,394.	11,084.
693390882 PIMCO FOREIGN BD FD	C		
097023105 BOEING COMPANY	C	38,811.	39,091.
192446102 COGNIZANT TECH SOLUT	C	16,425.	13,955.
254687106 WALT DISNEY CO	C	10,172.	13,595.
532457108 ELI LILLY & CO COM	C	7,797.	11,172.
883556102 THERMO FISHER SCIENT	C	16,234.	23,391.
907818108 UNION PACIFIC CORP	C	12,106.	16,452.
09247X101 BLACKROCK INC	C	12,204.	14,076.
848574109 SPIRIT AEROSYTSEMS H	C	9,970.	8,818.
12572Q105 CME GROUP INC	C	6,402.	8,230.

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F ----	ENDING BOOK VALUE -----	ENDING FMV ----
64110L106 NETFLIX.COM INC	C	9,529.	11,001.
92826C839 VISA INC-CLASS A SHR	C	22,226.	31,004.
037833100 APPLE COMPUTER INC C	C	42,641.	62,254.
693475105 PNC FINANCIAL SERVIC	C	9,093.	11,014.
084670702 BERSHIRE HATHAWAY IN	C		
517834107 LAS VEGAS SANDS CORP	C	14,494.	16,777.
617446448 MORGAN STANLEY	C	4,815.	5,777.
778296103 ROSS STORES INC	C	6,546.	8,964.
88032Q109 TENCENT HOLDINGS LTD	C	13,372.	17,044.
125523100 CIGNA CORP	C	13,606.	14,723.
88160R101 TESLA MOTORS INC	C		
N22717107 CORE LABORATORIES N	C	3,112.	1,394.
257651109 DONALDSON CO INC	C	7,255.	7,721.
384109104 GRACO INC	C	14,062.	17,056.
74164M108 PRIMERICA INC	C	19,672.	22,587.
12514G108 CDW CORP/DE	C	18,531.	30,425.
05278C107 AUTOHOME INC-ADR	C	23,580.	25,283.
901165100 TWEEDY BROWNE FD GLO	C	155,013.	148,336.
000843201 ACAP STRATEGIC FUND-	C	80,000.	101,832.
BIT990000 BLACKSTONE REAL ESTA	C	76,943.	85,836.
74144Q203 T ROWE PRICE INST EM	C		
722005667 PIMCO COMMODITY REAL	C		
437076102 HOME DEPOT INC	C	9,212.	11,574.
91324P102 UNITEDHEALTH GROUP I	C	31,308.	37,629.
863667101 STRYKER CORP	C	12,945.	16,165.
438516106 HONEYWELL INTERNATIO	C	4,761.	5,841.
G96629103 WILLIS TOWERS WATSON	C	5,982.	7,674.
03027X100 AMERICAN TOWER REIT	C	2,580.	3,677.
30303M102 FACEBOOK INC	C	38,739.	53,981.

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
45866F104 INTERCONTINENTALEXCH	C	3,320.	3,887.
891092108 TORO CO	C	14,167.	17,288.
92927K102 WABCO HOLDINGS INC	C	14,770.	17,073.
04316A108 ARTISAN PARTNERS ASS	C	5,962.	7,498.
73278L105 POOL CORPORATION	C	12,013.	16,778.
40418F108 HFF INC	C		
256210105 DODGE & COX INCOME F	C	139,682.	147,386.
31641Q763 FIDELITY NEW MRKTS I	C		
Y2573F102 FLEXTRONICS INTL LTD	C	12,776.	12,898.
17275R102 CISCO SYSTEMS INC	C	13,098.	17,314.
654106103 NIKE INC CL B	C	13,761.	20,769.
89151E109 TOTAL FINA ELF S.A.	C	17,791.	17,254.
56501R106 MANULIFE FINANCIAL C	C	15,450.	17,023.
87612E106 TARGET CORP	C	5,436.	10,513.
02079K107 ALPHABET INC/CA	C	66,681.	84,232.
00206R102 AT & T INC	C	19,504.	22,666.
023135106 AMAZON COM INC	C	60,697.	73,914.
92532F100 VERTEX PHARMACEUTICA	C	9,858.	12,918.
256677105 DOLLAR GENERAL CORP	C	7,079.	9,983.
57636Q104 MASTERCARD INC	C	17,722.	28,067.
81762P102 SERVICENOW INC	C	9,547.	16,375.
02376R102 AMERICAN AIRLS GROUP	C		
217204106 COPART INC COM	C		
303075105 FACTSET RESH SYS INC	C	11,194.	13,147.
426281101 HENRY JACK & ASSOC I	C	8,129.	8,740.
562750109 MANHATTAN ASSOCIATES	C	3,726.	6,300.
60786M105 MOELIS & CO	C	11,426.	9,640.
74256W584 PRINCIPAL MIDCAP FUN	C	377,039.	537,617.
922031760 VANGUARD HIGH YIELD	C	189,739.	191,994.

FORM 990PF, PART II - OTHER INVESTMENTS
 =====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
803431410 JAMES ALPHA GL REAL	C		
20030N101 COMCAST CORP CLASS A	C		
H84989104 TE CONNECTIVITY LTD	C	9,800.	10,830.
98978V103 ZOETIS INC	C	5,270.	8,867.
444859102 HUMANA INC	C		
756577102 RED HAT INC	C		
09857L108 BOOKING HOLDINGS INC	C		
01609W102 ALIBABA GROUP HOLDIN	C		
741511109 PRICESMART INC	C	13,925.	16,430.
56063N600 MAINSTAY CONVERTIBLE	C	27,197.	36,481.
74256W485 PRINCIPAL PREFERRED	C	8,558.	9,162.
70299PGP6 PARTNERS GROUP PRIVA	C	100,000.	102,514.
126650100 CVS/CAREMARK CORPORA	C	154,403.	155,903.
512807108 LAM RESEARCH CORP CO	C	82,202.	154,796.
771195104 ROCHE HOLDINGS LTD -	C	22,645.	21,321.
872540109 TJX COS INC NEW	C	5,619.	10,526.
405217100 HAIN CELESTIAL GROUP	C		
58933Y105 MERCK & CO INC NEW	C	5,225.	7,633.
150870103 CELANESE CORP	C	8,718.	9,162.
172967424 CITIGROUP INC	C	8,871.	12,824.
11135F101 BROADCOM INC	C	12,586.	15,021.
879360105 TELEDYNE TECHNOLOGIE	C	19,464.	22,529.
25243Q205 DIAGEO PLC - ADR	C	15,783.	18,329.
375558103 GILEAD SCIENCES INC	C	19,606.	31,535.
594918104 MICROSOFT CORP	C	12,104.	14,653.
911312106 UNITED PARCEL SERVIC	C	7,388.	6,628.
H42097107 UBS GROUP AG	C	61,603.	98,247.
867224107 SUNCOR ENERGY INC NE	C	11,067.	11,706.
609207105 MONDELEZ INTERNATION	C		
		17,973.	16,892.
		14,427.	18,066.

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
G29183103 EATON CORP PLC	C	11,016.	13,829.
075887109 BECTON DICKINSON AND	C	9,745.	11,151.
235851102 DANAHER CORP	C	7,166.	10,283.
571903202 MARRIOTT INTERNATIONAL	C	4,379.	5,754.
857477103 STATE STREET CORP	C		
37940X102 GLOBAL PMTS INC W/I	C	9,156.	14,422.
988498101 YUM BRANDS INC	C	3,059.	3,526.
34959J108 FORTIVE CORP	C	4,972.	5,195.
038336103 APTARGROUP INC	C	5,571.	6,128.
045327103 ASPEN TECHNOLOGY INC	C	12,787.	19,712.
749607107 RLI CORP COM	C	4,540.	5,491.
755111507 RAYTHEON CO	C	9,895.	11,426.
31641Q755 FIDELITY NEW MRKTS I	C	62,896.	58,315.
00143W859 INV OPP DEVELOP MRKT	C	290,000.	309,700.
31620M106 FIDELITY NATL INFORM	C	7,913.	9,041.
049904105 ATRION CORP	C	9,342.	9,018.
09260C703 BLACKROCK GL L/S CRE	C	40,000.	39,840.
52106N459 LAZARD GL LIST INFRA	C	65,000.	68,426.
98138H101 WORKDAY INC	C	6,613.	6,578.
891160509 TORONTO DOMINION BK	C	16,042.	15,997.
848637104 SPLUNK INC	C	4,679.	5,691.
829073105 SIMPSON MFG INC COM	C	12,031.	14,361.
32051X108 FIRST HAWAIIAN INC	C	6,190.	6,232.
74256W568 PRINCIPAL REAL EST S	C	125,000.	137,421.
G5960L103 MEDTRONIC PLC	C	9,835.	11,005.
		-----	-----
TOTALS		3,517,412.	4,211,141.
		=====	=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====DESCRIPTION
-----AMOUNT

MUTUAL FUND TIMING ADJ
COST BASIS ADJUSTMENT
RECOVERY OF GRANTS

3,824.
127.
7,500.

TOTAL

11,451.
=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====DESCRIPTION
-----AMOUNT
-----PY RETURN OF CAPITAL ADJ
ROC ADJ OF CY SALES3,223.
359.

TOTAL

3,582.
=====

=====

RECIPIENT NAME:

WELLS FARGO BANK

ADDRESS:

3280 PEACHTREE RD NE

ATLANTA, GA 30305

RECIPIENT'S PHONE NUMBER: 336-747-8185

E-MAIL ADDRESS: N/A

FORM, INFORMATION AND MATERIALS:

NONE

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NO GRANTS MADE TO INDIVIDUALS

)

RECIPIENT NAME:
ATLANTA WALK A MILE IN HER SHOES
ADDRESS:
680 DALLAS ST NE
ATLANTA, GA 30308
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
American Cancer Society Inc.
ADDRESS:
250 WILLIAMS STREET NW
Atlanta, GA 30303
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
American College of the Building Arts
ADDRESS:
649 MEETING ST
Charleston, SC 29403
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
American Red Cross
ADDRESS:
431 18TH STREET NW
Washington, DC 20006
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
Congaree Foundation
ADDRESS:
1375 ENCLAVE PKWY
Houston, TX 77077
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 7,800.

RECIPIENT NAME:
Connections School of Atlanta
ADDRESS:
1017 EDGEWOOD AVE NE
Atlanta, GA 30307
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

Crohn's & Colitis Foundation of America
ADDRESS:

733 THIRD AVENUE, SUITE 510
NEW YORK, NY 10017

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

Edge Drug Prevention Alliance
ADDRESS:

295 SEVEN FARMS DR. SUITE C - 318
Charleston, SC 29492

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

Emory University
ADDRESS:

201 DOWMAN DR
Atlanta, GA 30322

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
Families And Communities Together Relief
ADDRESS:
2246 ROSWELL ROAD
Marietta, GA 30062
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
Frederica Academy Inc
ADDRESS:
200 MURRAY WAY
St Simons, GA 31522
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
Jordan Kowaliga Volunteer Fire Dept
ADDRESS:
1240 PROSPECT RD
Eclectic, AL 36024
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
Lowcountry Land Trust Inc.
ADDRESS:
635 RUTLEDGE AVE #107
Charleston, SC 29403
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
Michael J Fox FDN For Parkinson's Resear
ADDRESS:
P.O. BOX 4777
New York, NY 10163-4777
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
National Park Foundation
ADDRESS:
1110 VERMONT AVE NW #200
Washington, DC 20005
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
One-Eighty Place
ADDRESS:
PO BOX 20038
Charleston, SC 29413
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
Pediatric Brain Tumor Foundation
ADDRESS:
302 RIDGEFIELD CT
Asheville, NC 28806
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 12,000.

RECIPIENT NAME:
Phi Delta Theta Foundation
ADDRESS:
2 SOUTH CAMPUS AVENUE
Oxford, OH 45056-1801
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

Phoebe Pember FDN-The Sophia Institute
ADDRESS:

341 E BAY ST
CHARLESTON, SC 29401-3580

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

Pi Beta Phi Foundation

ADDRESS:

1154 TOWN & COUNTRY COMMONS DR
Town and Country, MO 63017

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

Project Healing Waters Fly Fishing

ADDRESS:

POST OFFICE BOX 695
LaPlata, MD 20646

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
Serenity Pooled Special Needs Trust
ADDRESS:
1504 17TH AVE S
Nashville, TN 37212
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
Shepherd Center Foundation, Inc.
ADDRESS:
2020 PEACHTREE ST NW
Atlanta, GA 30309
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
St. Anne's Terrace Inc.
ADDRESS:
3100 NORTHSIDE PKWY NW
Atlanta, GA 30327
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

The Community FDN For Greater Atlanta In
ADDRESS:

191 PEACHTREE ST NE SUITE 1000, 10T
Atlanta, GA 30303

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

The Marfan Foundation Inc.
ADDRESS:

22 MANHASSET AVENUE
Port Washington, NY 11050

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

Atlanta Speech School Inc
ADDRESS:

3160 NORTHSIDE PKWY NW
Atlanta, GA 30327

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
Calvary Episcopal Church
ADDRESS:
P.O. BOX 490
Clarkesville, GA 30523
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
Children's Harbor Inc
ADDRESS:
19425 SW 58TH MANOR
Southwest Ranches, FL 33332
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
Childspring International
ADDRESS:
1328 PEACHTREE ST NE
Atlanta, GA 30309
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
Gulf Breeze United Methodist Church
ADDRESS:
75 FAIRPOINT DR
Gulf Breeze, FL 32561
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
Kappa Delta Foundation Inc
ADDRESS:
3205 PLAYERS LANE
Memphis, TN 38125
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
Mount Vernon Presbyterian School
ADDRESS:
510 MOUNT VERNON HWY
Atlanta, GA 30328
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
Richard J Caron Foundation
ADDRESS:
243 N GALEN HALL RD
Wernersville, PA 19565
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
St. Jude Children's Research Hospital In
ADDRESS:
600 WATERFRONT DR #210
Pittsburgh, PA 15222
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
Vanderbilt University
ADDRESS:
2201 WEST END AVE
Nashville, TN 37235
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
World Vision
ADDRESS:
34834 WEYERHAEUSER WAY SOUTH
Federal Way, WA 98001
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
Noahs Ark Animal Rehabilitation Center I
ADDRESS:
712 L G GRIFFIN RD
Locust Grove, GA 30248
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
South Carolina Harm Reduction Coalition
ADDRESS:
1050 JOHNNIE DODDS BLVD
Mt Pleasant, SC 29464
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
A MILLION MATTERS INC
ADDRESS:
1266 W PACES FERRY RD NW PMB 102
ATLANTA, GA 30327
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
JUVENILE DIABETES RESEARCH FDN
ADDRESS:
3525 PIEDMONT RD NE
ATLANTA, GA 30305
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
BROACH FOUNDATION FOR BRAIN CANCER
RESEARCH
ADDRESS:
2726 BISSENET ST STE 240-602
HOUSTON, TX 77005
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
FIRST PRESBYTERIAN CHURCH OF ATLANTA
ADDRESS:
1328 PEACHTREE ST NE
ATLANTA, GA 30309
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 18,000.

RECIPIENT NAME:
WESTMINISTER SCHOOLS INC
ADDRESS:
1424 W PACES FERRY RD NW
ATLANTA, GA 30327
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
ATLANTA HUMANE SOCIETY
ADDRESS:
981 HOWELL MILL RD NW
ATLANTA, GA 30318
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

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RECIPIENT NAME:
CHILDRENS HEALTHCARE OF ATLANTA, INC
ADDRESS:
3375 NORTHEAST EXPY NE
ATLANTA, GA 30341
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
UNIVERSITY OF GEORGIA FDN
ADDRESS:
394 S MILLEDGE AVE
ATHENS, GA 30605
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
ST JUDES RECOVERY CENTER INC
ADDRESS:
139 RENAISSANCE PKWY NE
ATLANTA, GA 30308
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
THE BAYLOR SCHOOL
ADDRESS:
171 BAYLOR SCHOOL RD
CHATTANOOGA, TN 37405
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
MCCALLIE SCHOOL INC
ADDRESS:
500 DODDS AVE
CHATTANOOGA, TN 37404
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
SOUTHERN METHODIST UNIVERSITY
ADDRESS:
PO BOX 750261
DALLAS, TX 75275
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
SUSAN G KOMEN BREAST CANCER FDN INC
ADDRESS:
5005 LBJ FREEWAY STE 526
DALLAS, TX 75244
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,200.

TOTAL GRANTS PAID: 181,000.
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