29491093065001

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Go to www irs gov/Form990PF for instructions and the latest information

OMB No 1545-0047

2019

Open to Public Inspection

1912

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation: THE HUEY & ANGELINA WILSON FOUNDATION

A Employer identification number: 58-1714586

Number and street (or P O box number if mail is not delivered to street address): 4463 BLUEBONNET BOULEVARD

Room/suite: A

B Telephone number (see instructions): (225) 292-1344

City or town, state or province, country, and ZIP or foreign postal code: BATON ROUGE, LA 70809

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A) check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

04

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 154,278,329

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	298,741.	298,741.		
	4	Dividends and interest from securities	2,334,758.	2,334,758.		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-655,114.			
	b	Gross sales price for all assets on line 6a 95,519,546.				
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) ATCH 1	1,117,488.	1,110,999.		
	12	Total Add lines 1 through 11	3,095,873.	3,744,498.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	323,023.	30,982.		245,077.
	14	Other employee salaries and wages	510,702.	48,982.		387,468.
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	121,021.	60,511.		60,510.
	c	Other professional fees (attach schedule) [2]	357,284.	301,544.		55,740.
	17	Interest				
	18	Taxes (attach schedule) (see instructions)[3]	315,579.	5,287.		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) ATCH 4	104,802.	2,009.		90,770.
	24	Total operating and administrative expenses Add lines 13 through 23	1,732,411.	449,315.		839,565.
	25	Contributions, gifts, grants paid	4,040,225.			4,040,225.
	26	Total expenses and disbursements Add lines 24 and 25	5,772,636.	449,315.		4,879,790.
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	-2,676,763.			
	b	Net investment income (if negative, enter -0-)		3,295,183.		
	c	Adjusted net income (if negative, enter -0-)				

111620

990-T 111620

SCANNED MAY 03 2021

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	2,862,199.	7,443,324.	7,443,324.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges ATCH 5	5,233,933.	1,529,576.	1,529,576.
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 6	107,536,054.	136,899,285.	136,899,285.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 7	24,679,687.	8,404,013.	8,404,013.
	14	Land, buildings, and equipment basis ▶ 99,296.			
		Less accumulated depreciation (attach schedule) ▶ 97,165.		2,131.	2,131.
	15	Other assets (describe ▶)	2,884,785.		
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	143,196,658.	154,278,329.	154,278,329.
Liabilities	17	Accounts payable and accrued expenses	10,363.		
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ATCH 8)	21,403.	2,361.	
	23	Total liabilities (add lines 17 through 22)	31,766.	2,361.	
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30			
	26	Capital stock, trust principal, or current funds	41,904,617.	45,848,189.	
	27	Paid-in or capital surplus, or land, bldg , and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	101,260,275.	108,427,779.	
	29	Total net assets or fund balances (see instructions)	143,164,892.	154,275,968.	
	30	Total liabilities and net assets/fund balances (see instructions)	143,196,658.	154,278,329.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	143,164,892.
2	Enter amount from Part I, line 27a	2	-2,676,763.
3	Other increases not included in line 2 (itemize) ▶ ATCH 9	3	13,787,839.
4	Add lines 1, 2, and 3	4	154,275,968.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	154,275,968.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-524,875.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	6,456,369.	139,146,978.	0.046400
2017	5,004,925.	147,016,113.	0.034043
2016	4,275,739.	89,466,562.	0.047791
2015	3,330,509.	58,340,840.	0.057087
2014	3,280,836.	58,167,635.	0.056403

2	Total of line 1, column (d)	2	0.241724
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.048345
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	146,855,376.
5	Multiply line 4 by line 3	5	7,099,723.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	32,952.
7	Add lines 5 and 6	7	7,132,675.
8	Enter qualifying distributions from Part XII, line 4	8	4,879,790.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ______ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	65,904.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	
3	Add lines 1 and 2	3	65,904.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	**Tax based on investment income** Subtract line 4 from line 3 If zero or less, enter -0-	5	65,904. 08845
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a: 281,182.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	281,182.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	215,278.
11	Enter the amount of line 10 to be **Credited to 2020 estimated tax** ▶ 100,000. **Refunded** ▶	11	115,278.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ LA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

2

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.HAWILSONFOUNDATION.ORG

14 The books are in care of ▶ DAVID BEACH Telephone no ▶ 225-292-1344
Located at ▶ 3636 S. SHERWOOD FOREST, STE 650 BATON ROUGE, LA ZIP+4 ▶ 70816

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☒ Yes ☐ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☒ Yes ☐ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X	
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

			Yes	No
5a	During the year, did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? [ ] Yes [X] No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? [ ] Yes [X] No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? [ ] Yes [X] No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? See instructions [ ] Yes [X] No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? [ ] Yes [X] No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ [ ]			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? [ ] Yes [ ] No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? [ ] Yes [X] No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? [ ] Yes [X] No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? [ ] Yes [X] No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 10		323,023.	29,265.	63,072.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions) If none, enter "NONE "

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 11		283,480.	27,106.	62,660.

Total number of other employees paid over $50,000 ▶ 0.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ATCH 12		301,503.
Total number of others receiving over $50,000 for professional services ▶		0.

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	117,846,044.
b	Average of monthly cash balances	1b	11,811,642.
c	Fair market value of all other assets (see instructions)	1c	19,434,066.
d	**Total** (add lines 1a, b, and c)	1d	149,091,752.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	149,091,752.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	2,236,376.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	146,855,376.
6	**Minimum investment return.** Enter 5% of line 5	6	7,342,769.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	7,342,769.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	65,904.		
b	Income tax for 2019 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	65,904.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	7,276,865.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	7,276,865.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	7,276,865.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	4,879,790.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,879,790.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	4,879,790.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				7,276,865.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only				
b Total for prior years 20 17 ,20 16 ,20 15				
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e				
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ $ 4,879,790.				
a Applied to 2018, but not more than line 2a			1,506,128.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2019 distributable amount				3,373,662.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions			-1,506,128.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				3,903,203.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon . .					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

ATCH 13

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 14				
Total . . . . ▶ **3a**				4,040,225.
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments	525900		14	298,741.	
4 Dividends and interest from securities	525900		14	2,334,758.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	525900		18	-655,114.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a INVESTMENT INCOME	525990	-26,848.	01	1,110,999.	
b TAX REFUNDS			01	33,337.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		-26,848.		3,122,721.	

13 Total Add line 12, columns (b), (d), and (e) . . . . . 13 3,095,873.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date: 11/16/2020 — Title: President/CEO

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
RYAN HOOKS	Ryan B. Hooks	11/16/2020		P00746825
Firm's name ▶ KPMG LLP			Firm's EIN ▶ 13-5565207	
Firm's address ▶ 301 MAIN STREET, SUITE 2150 BATON ROUGE, LA 70801			Phone no 225-344-4000	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		SUNTRUST LONG TERM COVERED					VAR	VAR
95519546.		96044421.					-524,875.	
TOTAL GAIN(LOSS)							-524,875.	

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CALIM BRIDGE PARTNERS	-79.	-79.
HUEY WILSON INTERESTS	-34,045.	
PETROLEUM TOWER OF LAFAYETTE	-31,773.	-31,773.
PIEDMONT PARTNERS LP	104,047.	96,850.
SHERWOOD II	10,332.	10,332.
SHERWOOD TOWER LLC	14,521.	14,521.
PIEDMONT PARTNERS OFFSHORE LP	190,606.	190,606.
HARBOURVEST 2018 GLOBAL FEEDER FD LP	-15,256.	-15,256.
GROSVENOR INSTITUTIONAL PARTNERS LTD	141,553.	141,553.
HARBOURVEST 2019 GLOBAL FEEDER FD LP	-13,267.	-13,267.
POINTER OFFSHORE LTD	674,153.	674,153.
TRUEBRIDGE CAPITAL PARTNERS FUND VI	-3,473.	-3,473.
LIGHTHOUSE CREDIT OPP FUND LTD	46,616.	46,616.
OTHER INVESTMENT INCOME	216.	216.
TAX REFUNDS	33,337.	
TOTALS	1,117,488.	1,110,999.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	301,544.	301,544.	
OTHER PROFESSIONAL FEES	55,740.		55,740.
TOTALS	357,284.	301,544.	55,740.

ATTACHMENT 3

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
EXCISE TAXES PAID	310,292.	
FOREIGN TAXES PAID	5,287.	5,287.
TOTALS	315,579.	5,287.

ATTACHMENT 4

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INSURANCE	5,004.	1,251.	3,753.
BANK FEES	658.	658.	
DUES & SUBSCRIPTIONS	17,528.		17,528.
COMPUTER/WEB SERVICES	10,756.		10,756.
SOFTWARE AND MAINTENANCE	23,338.		23,338.
SUPPLIES	4,437.		4,437.
OFFICE EQUIPMENT	1,775.		1,331.
PROFESSIONAL DEVELOPMENT	8,496.		8,496.
TELEPHONE/COMMUNICATIONS	6,811.		3,406.
TRAINING	1,432.		1,432.
ADVERTISING	334.		334.
DONATIONS	1,280.		
MEALS & ENTERTAINMENT	6,894.		
TRAVEL	15,859.		15,859.
MEETING EXPENSE	200.	100.	100.
TOTALS	104,802.	2,009.	90,770.

ATTACHMENT 5

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
PREPAID EXCISE/INCOME TAXES	484,708.	484,708.
PREPAID PAYROLL EXPENSES	17,319.	17,319.
PENDING PIEDMONT REDEMPTIONS	1,027,549.	1,027,549.
TOTALS	1,529,576.	1,529,576.

ATTACHMENT 6

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SUNTRUST INVESTMENT PORTFOLIOS	136,899,285.	136,899,285.
TOTALS	136,899,285.	136,899,285.

ATTACHMENT 7

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
CALIM BRIDGE PARTNERS II	838,974.	838,974.
MS EMERGING PRIVATE MKTS FUND	799,515.	799,515.
PIEDMONT PARTNERS LP	999,833.	999,833.
SHERWOOD TOWER	2,050,000.	2,050,000.
PETROLEUM TOWER OF LAFAYETTE	2,475,000.	2,475,000.
SHERWOOD II	450,000.	450,000.
HUEY WILSON INTERESTS INC	-586,762.	-586,762.
EMERGING PRIVATE MKTS FUND I	599,604.	599,604.
PIEDMONT PARTNERS OFFSHORE LP	777,849.	777,849.
TOTALS	8,404,013.	8,404,013.

ATTACHMENT 8

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION	ENDING BOOK VALUE
PAYROLL LIABILITIES	2,361.
TOTALS	2,361.

ATTACHMENT 9

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
PRIOR PERIOD ADJUSTMENT		3,943,574.
UNREALIZED GAIN ON INVESTMENTS		10,910,097.
BOOK/TAX ADJUSTMENTS		-1,065,832.
	TOTAL	13,787,839.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DONNA M. SAURAGE 3636 SOUTH SHERWOOD FOREST BLVD. SUITE 650 BATON ROUGE, LA 70816	TRUSTEE 1.00	0.	0.	0.
ANDREA DOMING 3636 SOUTH SHERWOOD FOREST BLVD. SUITE 650 BATON ROUGE, LA 70816	TRUSTEE 1.00	0.	0.	0.
DENVER C. WILSON 3636 SOUTH SHERWOOD FOREST BLVD. SUITE 650 BATON ROUGE, LA 70816	TRUSTEE 1.00	0.	0.	0.
J. GERARD JOLLY 3636 SOUTH SHERWOOD FOREST BLVD. SUITE 650 BATON ROUGE, LA 70816	TRUSTEE 2.00	0.	0.	0.
J.H. CAMPBELL, JR. 3636 SOUTH SHERWOOD FOREST BLVD. SUITE 650 BATON ROUGE, LA 70816	TRUSTEE 5.00	0.	0.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CORNELIUS A. LEWIS 3636 SOUTH SHERWOOD FOREST BLVD. SUITE 650 BATON ROUGE, LA 70816	TRUSTEE 1.00	0.	0.	0.
DAVID BEACH 3636 SOUTH SHERWOOD FOREST BLVD. SUITE 650 BATON ROUGE, LA 70816	PRESIDENT 20.00	183,663.	15,865.	30,181.
RENEE D. JOYAL 3636 SOUTH SHERWOOD FOREST BLVD. SUITE 650 BATON ROUGE, LA 70816	TRUSTEE/EMPLOYEE 40.00	139,360.	13,400.	32,891.
	GRAND TOTALS	323,023.	29,265.	63,072.

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

ATTACHMENT 11

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JAN ROSS 3636 SOUTH SHERWOOD FOREST BLVD., SUITE 650 BATON ROUGE, LA 70816	EMPLOYEE 40.00	155,413.	15,154.	31,944.
TRISTI CHARPENTIER 3636 SOUTH SHERWOOD FOREST BLVD., SUITE 650 BATON ROUGE, LA 70816	EMPLOYEE 40.00	86,467.	8,000.	20,558.
STEPHANIE ROSS 3636 SOUTH SHERWOOD FOREST BLVD., SUITE 650 BATON ROUGE, LA 70816	EMPLOYEE 40.00	41,600.	3,952.	10,158.
	TOTAL COMPENSATION	283,480.	27,106.	62,660.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 12

NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
SUNTRUST BANK 303 PEACHTREE STREET N.E. ATLANTA, GA 30308	INVESTMENT MGMT	301,503.
	TOTAL COMPENSATION	301,503.

ATTACHMENT 13

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ON-LINE SUBMISSION ONLY

FORM IN WHICH APPLICATION SHOULD BE SUBMITTED AND INFORMATION THEY SHOULD INCLUDE:

ON-LINE SUBMISSION ONLY
REQUESTS WILL BE ACCEPTED ONLY THROUGH ON-LINE SUBMISSION AT WWW.HAWILSONFOUNDATION.ORG.

SUBMISSION DEADLINES:

ON-LINE SUBMISSION ONLY
GRANT REQUESTS ARE DUE THE FOURTH FRIDAY OF FEBRUARY AND AUGUST OF EACH YEAR

RESTRICTIONS OR LIMITATIONS ON AWARDS:

ON-LINE SUBMISSION ONLY
THE FOUNDATION WILL CONSIDER GRANT APPLICATIONS ONLY FROM 501(C)(3) ORGANIZATIONS WHO SERVE THE GREATER BATON ROUGE AREA OR WITH STATEWIDE FOCUS.

The Huey Angelina Wilson Foundation
EIN· 58-1714586
Tax Year Ending 12/31/2019

Grants Paid Detail

Recipient Name and Address	Relationship to Substantial Contributor	Status of Recipient	Purpose of Grant or Contributions	Amount
A Door Of Hope Ministries	None	PC	Hope to Freedom	30,000 00
Adult Literacy Advocates Of Greater Bato	None	PC	Instruction Enhancement to Improve Student Performance	24,000 00
Alzheimer's Services of the Capital Area	None	PC	Memories in the Making Fundraising Luncheon 2019	30,000 00
Alzheimer's Services of the Capital Area	None	PC	Technology Driven Impact	25,000 00
Alzheimer's Services of the Capital Area	None	PC	Memories in the Making	100 00
American Cancer Society, Inc	None	PC	Patient Services in Greater Baton Rouge	30,000 00
American National Red Cross	None	PC	American Red Cross Capital West Chapter Sound the Alarm	20,000 00
AMIkids Baton Rouge	None	PC	AMIkids Baton Rouge YouthBuild - Matching	50,000 00
Amyotrophic Lateral Sclerosis Associatio	None	PC	ALS Patient Assistance Program	30,000 00
Amyotrophic Lateral Sclerosis Associatio	None	PC	Innovation Innitiative	10,000 00
ARC Baton Rouge	None	PC	Makers' Equipment for Entrepreneurial Training and Development	40,000 00
ARC Baton Rouge	None	PC	Community Access Project	50,000 00
Baton Rouge Area Foundation	None	PC	Strategic Planning for CAAN	1,552 50
Baton Rouge Area Foundation	None	PC	Strategic Planning for CAAN	151 88
Baton Rouge Bar Foundation	None	PC	Teen Court of Gr Baton Rouge - H 15/10 Challenge	15,000 00
Baton Rouge Bar Foundation	None	PC	Teen Court of Gr Baton Rouge - H 15/10 Challenge	10,000 00
Baton Rouge Children's Advocacy Center	None	PC	Mobile and Center-based Trauma Response and Recovery/Community Education and Prevention	40,000 00
Baton Rouge Youth Coalition, Inc (BRYC)	None	PC	Assoc Dir of College Programs - HAWF 30/30 Challenge	30,000 00
Baton Rouge Youth Coalition, Inc (BRYC)	None	PC	Assoc Dir of College Programs - HAWF 30/30 Challenge	30,000 00
Baton Rouge Zion City & Glen Oaks Commun	None	PC	Black Families Initiative/ Counseling and After-School	40,000 00
Big Buddy Program	None	PC	Voyager AIM High	30,000 00
Big Buddy Program	None	PC	Big Buddy Turns 40? Buy the Bus Challenge	31,715 00
Big Buddy Program	None	PC	Bridge Funding for 21st Century	40,000 00
Boy Scouts America, Istrouma Area Counci	None	PC	Strengthening Scoutreach for At-Risk Youth - H 20/20 Challenge	20,000 00
Cancer Services of Greater Baton Rouge	None	PC	Facility Enhancement Project	100,000 00
Cancer Services of Greater Baton Rouge	None	PC	Assistance to Cancer Patients - Challenge	35,000 00
Capital Area Alliance for the Homeless	None	PC	One Stop Refurbishment Grant - Matching	50,000 00
Capital Area Alliance for the Homeless	None	PC	Point In Time Survey tools	2,300 00
Capital Area Alliance for the Homeless	None	PC	Mission Support	750 00
Capital Area CASA Association	None	PC	Future of CASA - HAWF Chall 25/12 5	25,000 00
Capital Area CASA Association	None	PC	Spring 2019 Challenge	12,500 00
Capital Area United Way	None	PC	United Way 2-1-1	55,000 00
Career Compass of Louisiana	None	PC	Empowering High Schoolers to Graduate with Plans for The Future	40,000 00

Grants Paid Detail

Recipient Name and Address	Relationship to Substantial Contributor	Status of Recipient	Purpose of Grant or Contributions	Amount
Catholic Charities of the Diocese of BR	None	PC	HIPPY in Point Coupee and St Helena	75,000 00
Cenikor Foundation	None	PC	Voices for Recovery Celebration - Baton Rouge	50 00
Cenikor Foundation	None	PC	Chill Water Lines Re-Insulation Project	30,000 00
Center For Development And Learning	None	PC	Systemic Reform of Reading Instruction in Louisiana	25,000 00
Center For Planning Excellence Inc	None	PC	Community Engagement and Tiny House Study for Southern University Area	30,000 00
Children's Health Fund	None	PC	Overcoming Access Barriers to Healthcare for Underserved Children and Families	15,000 00
Christian Outreach Center Of Baton Rouge	None	PC	Development Director	75,000 00
Christian Outreach Center Of Baton Rouge	None	PC	Grant - Refund	(25,000 00)
Church United for Community Development	None	PC	Life House Fab Shop and Training Facility	50,000 00
Community Initiatives Foundation	None	PC	TakeCare - H 20/20 Challenge	20,000 00
Cristo Rey Baton Rouge Franciscan High S	None	PC	Bridge Gap for Under- Enrollment	25,000 00
Cristo Rey Baton Rouge Franciscan High S	None	PC	Bridging the gap for under enrollment	25,000 00
Crossroads Recovery House	None	PC	Crossroads Men's Sober Living House	10,000 00
Crossroads Recovery House	None	PC	Crossroads Recovery House Sober Living	10,000 00
Education Reform Now Inc	None	PC	Programming for issue advocacy and holding leaders accountable	30,000 00
Emerge Center Inc	None	PC	The Emerge Growth Campaign	100,000 00
Empower 225	None	PC	November 2018	20,000 00
Epilepsy Alliance Louisiana	None	PC	Positive Case Management Outcomes - Challenge 20/10	20,000 00
Epilepsy Alliance Louisiana	None	PC	Positive Case Management Outcomes - Challenge 20/10	10,000 00
Families Helping Families Of Greater Bat	None	PC	Database for Client - Donor Info	35,500 00
Family Road of Greater Baton Rouge	None	PC	Family Road Fund Development	75,000 00
Family Road of Greater Baton Rouge	None	PC	Dedicated Dads	10,000 00
Family Service of Greater Baton Rouge	None	PC	Behavioral Health	35,000 00
Family Service of Greater Baton Rouge	None	PC	Counseling Training Center	35,000 00
Foundation Industries, Inc	None	PC	New Van	37,300 00
Gardere Community Christian School	None	PC	Early Education Maximizes Impact	35,000 00
Gardere Initiative	None	PC	Summer and After School Math Tutoring	21,000 00
Girl Scouts Louisiana East	None	PC	Upgrading Outdated Technology to Protect Vulnerable Data and Integrate Systems	6,500 00
Girl Scouts Louisiana East	None	PC	Addressing Risk Management and Performance Issues Amidst Organizational Overhaul	25,000 00
Girls on the Run South Louisiana	None	PC	Rise & Shine Breakfast	50 00
Grandparents Raising Grandchildren	None	PC	Capacity Building	12,000 00
Grandparents Raising Grandchildren Infor	None	PC	Legal and Community Resource Assistance	22,000 00
Greater Baton Rouge Food Bank	None	PC	Bucks for Trucks - HAWF 25/25	25,000 00

The Huey Angelina Wilson Foundation
EIN· 58-1714586
Tax Year Ending 12/31/2019

Grants Paid Detail

Recipient Name and Address	Relationship to Substantial Contributor	Status of Recipient	Purpose of Grant or Contributions	Amount
Greater Baton Rouge Food Bank	None	PC	Bucks for Trucks Challenge	25,000 00
Greater Baton Rouge Food Bank	None	PC	Feasibility Study for Warehouse Farming	18,000 00
Greater Baton Rouge Hope Academy	None	PC	Making HOPE Happen Tuition Assistance Fund	20,000 00
Greater Baton Rouge Hope Academy	None	PC	Mission Support	1,000 00
Healing Place Serve	None	PC	Gala Celebrating Youth	50 00
Healing Place Serve	None	PC	Empowering Youth Through Education	21,100 00
Healing Place Serve	None	PC	225 Employment Program	46,350 00
Heritage Ranch	None	PC	Strategic Program Expansion	25,000 00
Heritage Ranch	None	PC	Heritage Ranch Gala	50 00
HOPE Ministries	None	PC	Honor Janet Simmons	240 00
HOPE Ministries Of Baton Rouge	None	PC	Learning and Performance Center Grand Opening @HOPE/The Way to Work	34,650 00
HOPE Ministries Of Baton Rouge	None	PC	Fixer-Upper the Pantry Edition	32,000 00
HOPE Ministries Of Baton Rouge	None	PC	Mission Support	2,500 00
HYPE	None	PC	HYPE It Up With Technology!	6,100 00
Interfaith Federation of Greater Baton R	None	PC	2020 Vision Leveraging Holy Grill Impact	22,000 00
James Samaritan	None	PC	Open Table Mentoring Program	20,000 00
Junior Achievement of Greater Baton Roug	None	PC	Empowering Teens with Employability Skills	5,690 00
Junior Achievement of Greater Baton Roug	None	PC	2018 Challenge Grant	9,000 00
Junior Achievement of Greater Baton Rouge	None	PC	Capacity Building Deepen Impact	25,000 00
Junior League of Baton Rouge	None	PC	Women's Leadership Conference	2,000 00
Justice & Accountability Center of LA	None	PC	Civil-Criminal Legal Services Alliance	50,000 00
LANO	None	PC	PRI Advocacy Training	8,650 00
LANO	None	PC	Community Leaders Baton Rouge	30,000 00
LANO	None	PC	LANO Board Chair Boot Camp and Succession Planning	45,000 00
LANO	None	PC	COOP Training	426 00
LANO	None	PC	Mission Support	1,000 00
Lean On Me Incorporated	None	PC	New Beginnings	10,000 00
Life Of A Single Mom	None	PC	Single Mom Homeownership Incentive Program- Challenge	10,000 00
Life Of A Single Mom	None	PC	The Life of a Single Mom (TLSM) Capacity Building	34,000 00
Lifeline Global Ministries	None	PC	Building Community partnerships for the incarcerated and their families	25,000 00
Lighthouse Louisiana	None	PC	Baton Rouge Needs Assessment	27,500 00
Louisiana Casa Association	None	PC	Increasing CASA Board Capacity and Effectiveness	14,600 00
Louisiana Center For Childrens Rights	None	PC	EBR Advanced Advocacy Project - HAWF 30/24	30,000 00

The Huey Angelina Wilson Foundation
EIN 58-1714586
Tax Year Ending 12/31/2019

Grants Paid Detail

Recipient Name and Address	Relationship to Substantial Contributor	Status of Recipient	Purpose of Grant or Contributions	Amount
Louisiana Center For Childrens Rights	None	PC	EBR Advanced Advocacy Project - HAWF 30/24	24,000 00
Louisiana Hemophilia Foundation	None	PC	Scholarship Reimbursements	9,000 00
Louisiana Hemophilia Foundation	None	PC	Annual Support	10,000 00
Louisiana Hemophilia Foundation	None	PC	Annual Support	10,000 00
Louisiana Hemophilia Foundation	None	PC	Scholarship Reimbursements	21,000 00
Louisiana Hemophilia Foundation	None	PC	3rd Quarter - 2019 Annual Support	10,000 00
Louisiana Hemophilia Foundation	None	PC	Organizational Improvement Project	25,000 00
Louisiana Hemophilia Foundation	None	PC	Annual Support	10,000 00
Louisiana Key Academy	None	PC	Key-Heroes - Capital Campaign - HAWF Challenge-new	30,000 00
Louisiana Parole Project	None	PC	Parole Project	49,200 00
Louisiana Parole Project	None	PC	Parole Project	25,800 00
Maison des Ami of Louisiana, Inc	None	PC	Permanent Supportive Housing Full Implementation	12,500 00
Manners Of The Heart Community Fund	None	PC	Challenge Grant for Program Growth Marketing, Sales and Ambassadors	50,000 00
McMains Children's Developmental Center	None	PC	65th Anniversary Challenge	30,000 00
Meaningful Autistic Resources for Kids	None	PC	Camp MARK	10,000 00
Mental Health Association for GBR	None	PC	Annual Appeal FY 18/19	15,335 00
Mental Health Association for GBR	None	PC	Drop-in Cancer, Conf, Appeal Match	30,000 00
Mental Health Association of Greater Bat	None	PC	Annual Appeal and Annual Conference	19,665 00
Merakey Foundation	None	PC	Cheatham Transition House	35,000 00
MetroMorphosis	None	PC	Power of Collective Action Networks	40,000 00
MetroMorphosis	None	PC	Sustaining Communities of Change - 3/3	50,000 00
Mission Heart Inc	None	PC	Mission Heart Healthy Relationships	10,000 00
Mission Heart Inc	None	PC	Alumni Leadership development	10,000 00
New Schools For Baton Rouge	None	PC	Mission Support	2,500 00
NO/AIDS Task Force	None	PC	CrescentCare Legal Services - H 30/10 Challenge	30,000 00
O'Brien House	None	PC	Continue Phase 1 Campus Remediation, Plan, Development - H 20/20 Challenge	20,000 00
O'Brien House	None	PC	Continue Phase 1 Campus Remediation, Plan, Development - H 20/20 Challenge	20,000 00
Ochsner Clinic Foundation	None	PC	Baton Rouge Healthcare Career Pathway Planning Project	18,500 00
One Touch Ministry Inc	None	PC	One Touch Ministry Housing	25,000 00
Opening Doors A Louisiana Non-Profit Cor	None	PC	Families in Transition & Shepherd?s Market Emergency Assistance	20,000 00
Operation Spark	None	PC	High School to High Wage - Baton Rouge	25,000 00
PAR-LA	None	PC	Improving Governance & Financing in Early Childhood Education in Louisiana	14,000 00
Pennington Biomedical Research Foundatio	None	PC	The Rolling Store ? A Living Tradition in Louisiana	25,000 00

The Huey Angelina Wilson Foundation
EIN: 58-1714586
Tax Year Ending 12/31/2019

Grants Paid Detail

Recipient Name and Address	Relationship to Substantial Contributor	Status of Recipient	Purpose of Grant or Contributions	Amount
Policy Institute For The Children Of Lo	None	PC	LA B to 3 Baton Rouge Invests	45,000 00
Rebuilding Together Baton Rouge Inc	None	PC	Rebuilding 70805	10,000 00
Reentry Alliance of Louisiana	None	PC	2019 REAL Help Conference	3,000 00
Research Park Corporation	None	PC	Apprenti Louisiana	20,000 00
Salvation Army	None	PC	Pathway of Hope	35,000 00
Salvation Army	None	PC	The Salvation Army Corps Community Youth Programs	25,000 00
Sexual Trauma Awareness and Response	None	PC	Increasing Nonprofit Capacity to Support Survivors	20,000 00
SocialWorx Institute, Inc	None	PC	The LA-PRISTA Community Capacity Building Project to Reduce Prisoner Recidivism	25,000 00
St James Council On Aging	None	PC	Caring Hands	15,000 00
St Vincent de Paul	None	PC	St Vincent de Paul Homeless Case Management and Repair Project	49,000 00
St Vincent de Paul	None	PC	Memorial - Robert R Casey	250 00
St Vincent de Paul	None	PC	Sweet Dreams Day/Emergency Disaster Shelter Expansion - Match	89,000 00
St Vincent de Paul	None	PC	Mission Support	1,000 00
Stand For Children Leadership Center	None	PC	Empowering Parents and the Community to Improve BR?s Education System	30,000 00
Texas Public Policy Foundation	None	PC	Right on Crime Louisiana	30,000 00
The Emerge Center (BR Speech and Hearing	None	PC	Research and Design Program	90,000 00
Thrive Baton Rouge	None	PC	Capital campaign	100,000 00
Urban League of Louisiana	None	PC	Career Pathways Program for Adult Returning Citizens	50,000 00
Urban Restoration Enhancement Corporatio	None	PC	College & Career Ready Program (CCR)	20,000 00
Volunteers of America Greater Baton Roug	None	PC	Celebration for Change 2019 Challenge Grant	50,000 00
Volunteers of America Greater Baton Roug	None	PC	Celebration for Change	50 00
Weproducegrads	None	PC	STEM Aquaponics Greenhouse Operating Equipment	39,000 00
Young Leaders Academy	None	PC	The Young Leaders Academy- Project Phoenix/Manhood Development	30,000 00
YWCA Greater Baton Rouge	None	PC	Blues Brunch	2,500 00
YWCA Greater Baton Rouge	None	PC	YWCA Community Bail Fund	25,550 00
YWCA Greater Baton Rouge	None	PC	SIHLE (Teen Pregnancy Prevention) Project	30,000 00
Total Grants Paid				**4,040,225.38**