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Form 990-PF

OMB No. 1545-0047

2019

Open to Public Inspection

Department of the Treasury  
Internal Revenue ServiceReturn of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation► Do not enter social security numbers on this form as it may be made public.  
► Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

Dynamis Educational Foundation

Number and street (or P.O. box number if mail is not delivered to street address)

A Employer identification number

3423 Fowler Blvd.

58-1642859

City or town, state or province, country, and ZIP or foreign postal code

Lawrenceville, GA 30044

B Telephone number (see instructions)

770-923-3202

G Check all that apply:  Initial return  Initial return of a former public charityC If exemption application is pending, check here ►  Final return  Amended returnD 1. Foreign organizations, check here . . . ►  Address change  Name change2. Foreign organizations meeting the 85% test, check here and attach computation . . . ► H Check type of organization:  Section 501(c)(3) exempt private foundation  Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here . . . ►  Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationF If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . ► I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 5807 J Accounting method:  Cash  Accrual (Part I, column (d), must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions.))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	724			
2	Check ► <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	11	11	11	
4	Dividends and interest from securities . . .				
5a	Gross rents . . . . .				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2) . . .				
8	Net short-term capital gain . . . . .				
9	Income modifications . . . . .				
10a	Gross sales less returns and allowances 837				
b	Less: Cost of goods sold 452				
c	Gross profit or (loss) (attach schedule)	385		385	
11	Other income (attach schedule) . . . . .	1120	11	396	
12	Total. Add lines 1 through 11 . . . . .				

	RECEIVED	IRS-OSC		
13	Compensation of officers, directors, trustees, etc.			
14	Other employee salaries and wages			
15	Pension plans, employee benefits			
16a	Legal fees (attach schedule) JUN 22 2020			
b	Accounting fees (attach schedule)			
c	Other professional fees (attach schedule)			
17	Interest OGDEN, UT			
18	Taxes (attach schedule) (see instructions) . . .	30	30	30
19	Depreciation (attach schedule) and depletion . . .			
20	Occupancy . . . . .			
21	Travel, conferences, and meetings . . . . .			
22	Printing and publications . . . . .			
23	Other expenses (attach schedule) . . . . .	10	10	10
24	Total operating and administrative expenses. Add lines 13 through 23 . . . . .	40	40	40
25	Contributions, gifts, grants paid	550		550
26	Total expenses and disbursements. Add lines 24 and 25	590	40	590
27	Subtract line 26 from line 12:	530		
a	Excess of revenue over expenses and disbursements			
b	Net investment income (if negative, enter -0-) . . .			
c	Adjusted net income (if negative, enter -0-) . . .			

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

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<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		<b>Beginning of year</b>	<b>End of year</b>	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash—non-interest-bearing . . . . .	5277	5807	5807
	2 Savings and temporary cash investments . . . . .			
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) . . . . .			
	c Investments—corporate bonds (attach schedule) . . . . .			
	11 Investments—land, buildings, and equipment: basis ►			
	Less: accumulated depreciation (attach schedule) ►			
	12 Investments—mortgage loans . . . . .			
	13 Investments—other (attach schedule) . . . . .			
	14 Land, buildings, and equipment: basis ►			
	Less: accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ► )			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	5227	5807	5807
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ► )			
	23 Total liabilities (add lines 17 through 22) . . . . .			
<b>Net Assets or Fund Balances</b>	Foundations that follow FASB ASC 958, check here ► <input type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions . . . . .			
	25 Net assets with donor restrictions . . . . .			
	Foundations that do not follow FASB ASC 958, check here ► <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds . . . . .			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions) . . . . .	5227	5807	
	30 Total liabilities and net assets/fund balances (see instructions) . . . . .	5227	5807	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	5277
2 Enter amount from Part I, line 27a . . . . .	2	530
3 Other increases not included in line 2 (itemize) ► . . . . .	3	0
4 Add lines 1, 2, and 3 . . . . .	4	5807
5 Decreases not included in line 2 (itemize) ► . . . . .	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 . . . . .	6	5807

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2				
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3				

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	20083	20609	0.9745
2017	1349	18615	0.0725
2016	40	11958	0.0033
2015	233	5536	0.0421
2014	236	4049	0.0583

- 2 Total of line 1, column (d) 2 1,1507.
- 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years 3 0.2301
- 4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 4 5327
- 5 Multiply line 4 by line 3 5 1225
- 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 0
- 7 Add lines 5 and 6 7 1225
- 8 Enter qualifying distributions from Part XII, line 4 8 590

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	(attach copy of letter if necessary—see instructions)	1	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	NONE
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		3	NONE
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	NONE	
3	Add lines 1 and 2	5	NONE	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	6	Credits/Payments:	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	6a		
6	Credits/Payments:	6b		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6c		
b	Exempt foreign organizations—tax withheld at source	6d		
c	Tax paid with application for extension of time to file (Form 8868)	7	Total credits and payments. Add lines 6a through 6d	
d	Backup withholding erroneously withheld	8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	
7	Total credits and payments. Add lines 6a through 6d	9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ► Refunded ►	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	11	NONE	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ► Refunded ►			

**Part VII-A Statements Regarding Activities**

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	X	
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	X	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c	Did the foundation file Form 1120-POL for this year?		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		
(1)	On the foundation. ► \$ _____	(2)	On foundation managers. ► \$ _____
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	X	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.	X	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		
b	If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
	• By language in the governing instrument, or		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	✓	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ►		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	X	

Part VII-A **Statements Regarding Activities (continued)**

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **WWW.DUNAMISED.ORG**

14 The books are in care of ► **REN SALTERFIELD** Telephone no. ► **770.923.3202**  
Located at ► **3423 FOWLER BLVD LAWRENCEVILLE, GA** ZIP+4 ► **30044-4264**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here . . . . . ► **15**

16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .  
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►

	Yes	No
11		X
12		X
13	✓	

  

	Yes	No
16		X

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .  Yes  No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .  Yes  No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .  Yes  No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .  Yes  No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .  Yes  No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . .  Yes  No

b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . .  
Organizations relying on a current notice regarding disaster assistance, check here . . . . . ► **1b**

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? . . . . .

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? . . . . .  Yes  No  
If "Yes," list the years ► **20, 20, 20, 20**

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . .

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  
► **20, 20, 20, 20**

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .  Yes  No

b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) . . . . .

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

	Yes	No
1b		X
1c		X
2b		X
3b		X
4a		X
4b		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		
6b	<input checked="" type="checkbox"/>	
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
7b	<input checked="" type="checkbox"/>	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENTS				
.....				
.....				
.....				
.....				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
.....				
.....				
.....				
.....				

Total number of other employees paid over \$50,000 . . . . . ►

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<i>NONE</i>		

**Total number of others receiving over \$50,000 for professional services . . . . . ►**
**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	<i>SEE ATTACHMENTS</i>	
2		
3		
4		

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	<i>N/A</i>	
2		
All other program-related investments. See instructions.		
3		

**Total. Add lines 1 through 3 . . . . . ►**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:

a Average monthly fair market value of securities . . . . .

b Average of monthly cash balances . . . . .

c Fair market value of all other assets (see instructions) . . . . .

d **Total** (add lines 1a, b, and c) . . . . .

e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .

1e

2 Acquisition indebtedness applicable to line 1 assets . . . . .

3 Subtract line 2 from line 1d . . . . .

4 Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions) . . . . .

5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4

6 **Minimum investment return.** Enter 5% of line 5 . . . . .

1a	0
1b	5317
1c	0
1d	5317
1e	
2	0
3	5317
4	80
5	5237
6	262

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1 Minimum investment return from Part X, line 6 . . . . .

2a Tax on investment income for 2019 from Part VI, line 5 . . . . .

b Income tax for 2019. (This does not include the tax from Part VI.) . . . . .

c Add lines 2a and 2b . . . . .

3 Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .

4 Recoveries of amounts treated as qualifying distributions . . . . .

5 Add lines 3 and 4 . . . . .

6 Deduction from distributable amount (see instructions) . . . . .

7 **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .

1	262
2a	
2b	
2c	0
3	262
4	0
5	262
6	0
7	262

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .

b Program-related investments—total from Part IX-B . . . . .

2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .

3 Amounts set aside for specific charitable projects that satisfy the:

a Suitability test (prior IRS approval required) . . . . .

b Cash distribution test (attach the required schedule) . . . . .

4 **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4

5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions . . . . .

6 **Adjusted qualifying distributions.** Subtract line 5 from line 4 . . . . .

1a	590
1b	0
2	0
3a	
3b	
4	590
5	0
6	590

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7 . . . . .				262
2 Undistributed income, if any, as of the end of 2019:			0	0
a Enter amount for 2018 only . . . . .		0		
b Total for prior years: 20 ____, 20 ____, 20 ____	23	0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014 . . . . .	0			
b From 2015 . . . . .	23			
c From 2016 . . . . .	0			
d From 2017 . . . . .	0			
e From 2018 . . . . .	0			
f Total of lines 3a through e . . . . .	23			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ _____			0	
a Applied to 2018, but not more than line 2a . . . . .			0	
b Applied to undistributed income of prior years (Election required—see instructions) . . . . .				
c Treated as distributions out of corpus (Election required—see instructions) . . . . .				
d Applied to 2019 distributable amount . . . . .				590
e Remaining amount distributed out of corpus . . . . .				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).) . . . . .	23			23
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .		0		
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .		0		
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .		0		0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .		—		
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . . . .		—		
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .	0			
10 Analysis of line 9:				
a Excess from 2015 . . . . .	23			
b Excess from 2016 . . . . .	0			
c Excess from 2017 . . . . .	0			
d Excess from 2018 . . . . .	0			
e Excess from 2019 . . . . .	0			

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

**Part XV      Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

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## 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:  
**DUNAMIS EDUCATIONAL FOUNDATION 3423 FOWLER BLVD LAWRENCEVILLE GA 30044  
770 923 3202 DUNAMIS.ORG@GMAIL.COM**

b The form in which applications should be submitted and information and materials they should include:  
**A LETTER OR EMAIL STATING SPECIFIC REQUEST + OBJECTIVES.**

The name, address, and telephone number or email address of the person to whom applications should be addressed:  
**DUNAMIS EDUCATIONAL FOUNDATION 3423 FOURIER BLVD LAWRENCEVILLE GA 30044**  
**770 922 3202** **DUNAMIS.EDU** **1-800-342-3202**

b The form in which applications should be submitted and information and materials they should include:  
**A LETTER OR EMAIL STATING SPECIFIC REQUEST + OBJECTIVES.**

c Any submission deadlines:  
**SUBMISSIONS ARE REVIEWED ON A QUARTERLY BASIS**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
**AWARDS ARE DESIGNED FOR PERSONS WITH DISABILITIES, MINISTRIES TO PEOPLE WITH DISABILITIES, TECHNOLOGY FOR PEOPLE WITH DISABILITIES, AND SUPPORT FOR ASSISTIVE TECHNOLOGY IN EDUCATION IN THE US OR OTHER COUNTRIES.**

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
<p><i>SEE ATTACHMENTS</i></p>				
Total				► 3a
b Approved for future payment				
<p><i>NONE</i></p>				
Total				► 3b

Part XVI-A | Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income	Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	
1	Program service revenue:				
a	<i>NONE</i>				
b					
c					
d					
e					
f					
g	Fees and contracts from government agencies				
2	Membership dues and assessments				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities				
5	Net rental income or (loss) from real estate:				
a	Debt-financed property				
b	Not debt-financed property				
6	Net rental income or (loss) from personal property				
7	Other investment income				
8	Gain or (loss) from sales of assets other than inventory				
9	Net income or (loss) from special events				
10	Gross profit or (loss) from sales of inventory				
11	Other revenue: a				
b					
c					
d					
e					
12	Subtotal. Add columns (b), (d), and (e)				
13	Total. Add line 12, columns (b), (d), and (e)				
(See worksheet in line 13 instructions to verify calculations.)					

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash . . . . .	1a(1)	X
(2) Other assets . . . . .	1a(2)	X
b Other transactions:		
(1) Sales of assets to a noncharitable exempt organization . . . . .	1b(1)	X
(2) Purchases of assets from a noncharitable exempt organization . . . . .	1b(2)	X
(3) Rental of facilities, equipment, or other assets . . . . .	1b(3)	X
(4) Reimbursement arrangements . . . . .	1b(4)	X
(5) Loans or loan guarantees . . . . .	1b(5)	X
(6) Performance of services or membership or fundraising solicitations . . . . .	1b(6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	1c	X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
NA		

**Sign** *[Signature]* Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return  
with the preparer shown below?  
See instructions.  Yes  No

**Sign Here** correct, and complete. Declaration of preparer (other than  
  
Signature of officer or trustee

6/13/20 ► President

Date \_\_\_\_\_ Title \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►			Firm's EIN ►	
	Firm's address ►			Phone no	

**DUNAMIS EDUCATIONAL FOUNDATION, INC. E.I.N. 58-1642859**

## Schedule of Information for Form 990-PF

**PART I. LINE 1****Contributions received in 2018:**

Gift from CREATE: the Center for Research & Expansion of Assistive Technology Excellence	\$624.00
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**Gifts from Individuals:**

• Angie & Bradley Carroll	\$100.00
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Total Value of contributions:	\$ 724.00
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**Gifts of material received in 2018:**

In 2017, The Foundation received no gifts of Assistive Technology software or peripheral devices:

Description	Source	Qty.
Total Value of Inventory and Demo/Samples		\$0.00

**PART I. LINE 3****Interest on Savings**

(United Community Bank)	\$10.83
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Total Value of Interest on Savings:	\$10.83
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**Part 1, Line 10****Revenues collected in course of Foundation Activities****The GATE Seminar**

The Georgia Assistive Technology in Education Seminar (GATE), hosted by the Metro Atlanta Assistive Technology Consortium, is a comprehensive venue for Educators, Therapists, Parents and Community Members to gather and learn about Assistive Technology to help achieve access to the curriculum. There was an admission charge of \$10 per participant for the 2016 seminar held December 9, 2016 at the Georgia Tech Student Center (Atlanta, Ga.). Donations of \$1 were also accepted for a "last resort fund" managed by the Metro Atlanta Assistive Technology Consortium. The Foundation was the agency receiving funds and paying expenses for this event.

Revenues Collected on behalf of GATE Seminar	\$836.70
Expenses incurred on behalf of GATE Seminar	<u>\$451.70</u>
Net	\$385.00

**The IDEAS Conference**

The IDEAS conference is designed to support educators that work with students with disabilities. Presenters and Participants come from various backgrounds and experiences from across the United States. IDEAS provides high quality professional learning environments through workshops, sessions, and networking related to teaching students with disabilities. The other participating partners in the IDEAS Conference include:

- Georgia Department of Education (GaDOE)
- Georgia Tools for Life (GTFL)
- Georgia Council for Exceptional Children (GaCEC)
- Georgia Vocational Rehabilitation Agency (GVRA)

The Foundation did not participate in the IDEAS Conference in 2019 and did not receive or disperse any funds for this event.

Revenues Collected on behalf of IDEAS Conf	\$0
Expenses incurred on behalf of IDEAS Conf	\$0
Net	\$0

Net income from activities	\$350.99
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**PART I, LINE 18****Taxes**

Sales Taxes (GA DOR)	\$ 0.00
Ga Corporate Registration	<u>\$30.00</u>
Total	\$30.00

**PART I, LINE 23****Other expenses:**

Legal Notice of 990-PF	\$10.00
Bank Fees (Checking account activity charges)	\$ 0.00
Total	\$ 10.00

**PART I, LINE 19, COLUMN A****DEPRECIATION:**

All Assets have been fully depreciated or retired from use. The Foundation has acquired no new assets since 1994.

**PART VII-B**

**1.a.3. Self Dealing:**

In October, 2009 the Foundation's offices moved to 3423 Fowler Blvd., Lawrenceville, Ga, 30044, where Dunamis, Inc. was located. In 2010, Dunamis, Inc. declared bankruptcy and was dissolved in 2011.

**PART VIII, LINE 1****Board of Directors:**

NAME	ADDRESS	CONTRIB TO EMPL BENEF PLAN	EXPENS ACCT.	COMPENSAT
Dr.Ben Satterfield (President)	3423 Fowler Blvd * Lawrenceville,Ga 30044	0	0	0
Pat Satterfield (Secy-Treas)	3423 Fowler Blvd * Lawrenceville,Ga 30044	0	0	0
Dr.Jeff McKenna	116227 South 37 <sup>th</sup> Way Phoenix, Az. 85044	0	0	0
Rusty Denton	Tab Roberts Rd. Lawrenceville, Ga. 30045	0	0	0
Jennifer Lyons	3048 LaRose Street East Point Ga 30344	0	0	0
Randy Martins	348 Sowell Road McDonough, GA 30252	0	0	0
Christine Ritts	369 Sid Hunter Road Senoia, GA 30276.	0	0	0

**HOURS PER WEEK:**

Ben and Pat are the two active members of the board. Our hours average between 3 and 5 hours per week. (There are periods of great activity and periods that are slow). Ben & Pat are not compensated for their time.

**PART IX. SUMMARY OF GIFTS OF MATERIAL AND EQUIPMENT****MATERIAL & EQUIPMENT GIFTS:**

A. Software and Computer Peripheral ReUse: Recycling, Repair and Configuration for Use by Persons with Disabilities

The Foundation collects gently used and discarded Assistive Technology from businesses and individuals and refits them. These items are then refurbished and made available to individuals with disabilities.

In 2018, The Foundation received no gifts of Assistive Technology software or peripheral devices.

The total value of these material & equipment gifts is estimated at \$0.

**PART IX-A DIRECT CHARITABLE ACTIVITIES****Direct Charitable Activities:**

## 1. Services

#### A. Consultation and Strategic Planning Services

The Foundation has provided its experience and expertise to agencies for help in their strategic planning process. The Hi Hope Center, 882 Hi Hope Rd., Lawrenceville, GA. 30043 asked for our participation in their planning process this year.

Sstephanie King	March 29	1hr.	\$0
Rebecca Russell Family	May 23	1hr.	\$0
Blake Massucci Family	June 18	1hr.	\$0
Lindsay Carroll Family	June 16-17	4 hrs	\$0

## Strategic Planning Sessions 4 Revenue Produced: \$0.

#### B. Support for Sponsored Conferences

The foundation provided experience and time in the planning and execution of the two conferences we helped sponsor in 2018.

1. IDEAS Conference setup June 2nd thru 7th
2. GATE Seminar: Setup and event management (Dec. 5, 6 )

Conferences: 0 Revenue Produced: \$0.

### C. Trainings/Exhibits/ Presentations

The Foundation provides educational workshops and training events for parents of persons with disabilities. The workshops introduce and train the participants in various aspects of computer use for people with disabilities or familiarize families with resources and with how to navigate systems.

#### **Trainings/Exhibits/ Presentations:**

Pat: Able Accounts      Online Training: Aug.29, 2019      2 hrs.      \$0.  
Gwinnett County Library – Five Forks Branch  
2780 Five Forks Trickum Rd SW,  
Lawrenceville, GA 30044

**Training/presentation events: 1** **Revenue Produced: \$0.**

#### D. Technical Troubleshooting

The Foundation devoted time this year to consulting with consumers, their families, therapists, and teachers concerning the use of AT in their individual settings. On occasion we prepared materials for use in their setting.

**Troubleshooting: 0** **Revenue Produced: \$0**

## E. Eval

To assist parents in the selection of computer equipment for their special needs child the Foundation offers a service known as a "Fitting Session". In these sessions, parents may bring their

child to "try on" different computers, adaptive devices, and software to see if they "fit". This way the parents may be better prepared to make purchases of equipment for their child's use, understanding how the equipment would work and how effective the computer system might be with the child - before making a purchase. This year we provided no evals.

Evals in 2019: 0

Revenue produced: \$ 0

**F. Developing natural supports for employment and community engagement of persons with disabilities**

To assist in the development of a new model for employment of persons with disabilities, the Foundation devoted many hours to support efforts to provide naturally occurring events that engaged individuals with disabilities in the life of the community. Examples would supporting the work of the Special Kneads and Treats Bakery, Inc. (Lawrenceville GA). This 501-c-3 organization has as one of its missions to employ persons with disabilities.

Pat lead or participated in several events during the year (2-4 hours ea.) to support activities that focused upon connecting people with disabilities with and be included in their communities. These included activities that were age appropriate and motivating. The foundation supplied ideas related to use of AT to support successful engagement and participation

**Social Saturdays: Adapted Literacy:**

Dates: 2/ 16, 2/23, 3/30, 6/13, 8/24, 9/21, 10/26      2hrs ea.      \$0

Gwinnett County Library – Five Forks Branch  
2780 Five Forks Trickum Rd SW,  
Lawrenceville, GA 30044

Life Skills Classes      Oct. 22, Nov. 12      1hr ea.      \$0

Gwinnett County Library – Five Forks Branch  
2780 Five Forks Trickum Rd SW,  
Lawrenceville, GA 30044

Events in 2019: 9

Revenue produced: \$ 0

**G. Developing Educational Programs for Churches with Disabled Members.**

The Foundation devoted time this year to development and implementation of a Sunday School Curriculum for persons with disabilities. Some 5 lessons were developed in 2013-14 in conjunction with the New Tribes Missions (NTM) Curriculum (now 20 lessons in all). Development time was volunteered by Pat Satterfield. These lessons have been tested at North Metro First Baptist Church (Lawrenceville, GA) to gather feedback and to refine this process. We completed the full implementation of all the lessons in July of 2017.

The adapted curriculum was developed by New Tribes Missions, SA, 1000 E. First Street, Sanford, FL 32771. We have received permission of this adaptation project.

Curriculum related events held: 0

Revenue Produced: 0.

**H. Parent Support Group Meetings**

The Foundation held Parent Support Group meeting to encourage and support parents of children with disabilities:

Parent Group	(Satterfield's Home)	Feb 10, 2019	2.5 hrs	\$0
Parent Group	(Satterfield's Home)	July 23, 2019	2.5 hrs	\$0
Parent Group	(Lilburn First Bap. Church)	Nov 12, 2019	3.0 hrs	\$0

Parent Group events held: 3 Revenue Produced: \$0

## I. Personal Care for Persons with Disabilities

Pat provided personal care support for individuals with disabilities whose care providers needed respite.

Joette Segars	4/21/2019,	12 hrs	\$0
Joette Segars	4/25/2019	12 hrs	\$0
Joette Segars	7/08/2019,	12 hrs	\$0
Joette Segars	7/28/2019	12 hrs	\$0
Joette Segars	8/03/2019	12 hrs	\$0
Joette Segars	12/27/2019,	12 hrs	\$0

Personal care appointments: 6 Revenue produced: \$0

## 2. Products: Inventories for Distribution and/ or Sale

#### A. Gifts of AT Items

In 2010, Dunamis Inc. declared bankruptcy. In 2011, the company was dissolved. The inventory and samples of Assistive Technology (AT) materials that remained in the company's possession were passed to the Foundation. Most of the items are obsolete or no longer compatible with current technology. It was decided that these items might best serve individuals with disabilities if they were distributed to settings where they might be used with older technology currently in use at the local sites.

In 2019, the Foundation made no gifts out of the Dunamis Inventory.

Items donated: 0 Revenue Produced: 0

## B. Use of other AT items

In 2012, the Foundation decided that the remaining items might best serve individuals with disabilities if they were distributed to settings where they might be used with older technology currently in use at the local sites. Items have been loaned or made available for demonstration through these organizations:

- GA Tools for Life, AMAC, 512 Means Street, Suite 250, Atlanta, GA. 30318
- The Center for AT Excellence (CREATE) 3423 Fowler Blvd. Lawrenceville, GA. 300444
- Friends of Disabled Adults and Children (FODAC), 4900 Lewis Rd., Stone Mountain, GA.

30083

The total value of these material & equipment gifts for 2019 is estimated at \$0.

**PART IX-A, SUPPORTING DATA**

**1. Figuring Administrative Costs**

Administrative expenses were those not related to the charitable activities of the Foundation. Administrative costs for 2019 are calculated to be \$0.

**2. Statistical Information**

**Computers & AT Recycled:**

Computers Configured/Repaired:	0
Speech Devices Recycled	0
Portable Writing Devices	0
Educational Software	0
Other Repairs/Troubleshooting:	0
Strategic Planning Sessions:	0
Presentations/workshops presented:	1
Consultations:	4
Conferences supported	2
Evals:	0
Gifts of AT Materials:	0
Developing Natural Supports	9
Parent Groups	3
Personal Care Support	6

**3. The Foundation made no investments during or prior to 2019.**

**PART XV**  
**Financial Gifts**

The Foundation made two cash donations in 2019:

Acting Up Theatre	
xxxx Patterson Rd., Lawrenceville, GA 30044	
Total value of this gift was	\$50.00
Adult Disability Medical Healthcare	
2520 Windy Hill Rd SE, Marietta, GA 30067	
Total value of this gift was	\$500.00
Total value of these gifts was	\$550.00