

Form **990-PF****Return of Private Foundation**

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

THE SIMPSON FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

6325 S RAINBOW BLVD STE 300

City or town, state or province, country, and ZIP or foreign postal code

LAS VEGAS, NV 89118

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

Fair market value of all assets at end of year (from Part II, col (c), line

16) ▶ \$ 38,245,525. (Part I, column (d), must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check ☒ If the foundation is not required to attach Sch. B.

3 Interest on savings and temporary cash investments.

4 Dividends and interest from securities

636,863.

620,614.

STMT 1

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

1,440,825.

b Gross sales price for all assets on line 6a

1,440,825.

7 Capital gain net income (from F 2)

1,440,825.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

179,640.

179,640.

STMT 2

12 Total. Add lines 1 through 11

2,257,328.

2,241,079.

13 Compensation of officers, directors, trustees, etc.

92,212.

63,159.

29,053.

14 Other employee salaries and wages

NONE

NONE

15 Pension plans, employee benefits

NONE

NONE

16a Legal fees (attach schedule)

51,556.

NONE

NONE

51,556.

b Accounting fees (attach schedule)

981.

NONE

NONE

981.

c Other professional fees (attach schedule)

111,790.

111,790.

17 Interest

18 Taxes (attach schedule) (see instructions)

105,749.

23,740.

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

NONE

NONE

22 Printing and publications

NONE

NONE

23 Other expenses (attach schedule)

43,706.

43,625.

81.

24 Total operating and administrative expenses.

405,994.

242,314.

NONE

81,671.

Add lines 13 through 23.

25 Contributions, gifts, grants paid

1,677,600.

1,677,600.

26 Total expenses and disbursements Add lines 24 and 25

2,083,594.

242,314.

NONE

1,759,271.

27 Subtract line 26 from line 12

173,734.

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

1,998,765.

c Adjusted net income (if negative, enter -0-)

ENVELOPE NOV 16 2020 POSTMARK DATE

3/4

2020 NOV 05 2021 Revenue

Operating and Administrative Expenses

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

Assets

1	Cash - non-interest-bearing		2,139.	2,139.
2	Savings and temporary cash investments	1,256,411.	666,310.	666,310.
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶	NONE		
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)	STMT 8.		
	c Investments - corporate bonds (attach schedule)	STMT 18.		
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule)	STMT 19.		
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
15	Other assets (describe ▶)			
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	28,651,308.	28,887,548.	38,245,525.

Liabilities

17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)		NONE	

Net Assets or Fund Balances

	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30			
26	Capital stock, trust principal, or current funds	28,651,308.	28,887,548.	
27	Paid-in or capital surplus, or land, bldg, and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds			
29	Total net assets or fund balances (see instructions)	28,651,308.	28,887,548.	
30	Total liabilities and net assets/fund balances (see instructions)	28,651,308.	28,887,548.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	28,651,308.
2	Enter amount from Part I, line 27a	2	173,734.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 28	3	65,704.
4	Add lines 1, 2, and 3	4	28,890,746.
5	Decreases not included in line 2 (itemize) ▶ PY RETURN OF CAPITAL ADJ	5	3,198.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	28,887,548.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 12,602,942.		11,162,117.	1,440,825.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			1,440,825.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	1,440,825.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8 }			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	1,638,046.	35,324,888.	0.046371
2017	1,584,283.	33,399,828.	0.047434
2016	1,485,419.	29,428,864.	0.050475
2015	1,466,362.	31,164,516.	0.047052
2014	1,599,618.	32,088,398.	0.049850
2 Total of line 1, column (d)			2 0.241182
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0.048236
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 35,138,383.
5 Multiply line 4 by line 3.			5 1,694,935.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 19,988.
7 Add lines 5 and 6.			7 1,714,923.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 1,759,271.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	19,988.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		2	NONE
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		3	19,988.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	NONE
3 Add lines 1 and 2		5	19,988.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		6	93,732.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		7	93,732.
6 Credits/Payments		8	
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	93,732.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	93,732.	
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	73,744.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax ☒ 19,988. Refunded ☐	11	53,756.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☒ SC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	X	
14 The books are in care of <u>WELLS FARGO BANK</u> Telephone no <u>(800) 576-5135</u> Located at <u>100 NORTH MAIN STREET, WINSTON-SALEM, NC</u> ZIP+4 <u>27101</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		15
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country <u></u>		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ☐		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a.	During the year, did the foundation pay or incur any amount to		Yes	No		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐	Yes	☒ No			
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐	Yes	☒ No			
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐	Yes	☒ No			
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐	Yes	☒ No			
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐	Yes	☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions				5b		
	Organizations relying on a current notice regarding disaster assistance, check here	☐					
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐	Yes	☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).						
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐	Yes	☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				6b		X
	If "Yes" to 6b, file Form 8870						
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐	Yes	☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?				7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐	Yes	☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 29		92,212.		
2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE
Total number of other employees paid over \$50,000				NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	34,766,334.
b	Average of monthly cash balances	1b	907,151.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	35,673,485.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d.	3	35,673,485.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	535,102.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	35,138,383.
6	Minimum investment return. Enter 5% of line 5	6	1,756,919.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,756,919.
2a	Tax on investment income for 2019 from Part VI, line 5 2a		19,988.
b	Income tax for 2019. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b.	2c	19,988.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,736,931.
4	Recoveries of amounts treated as qualifying distributions.	4	NONE
5	Add lines 3 and 4	5	1,736,931.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,736,931.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	1,759,271.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,759,271.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	19,988.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,739,283.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,736,931.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			1,489,719.	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2019.				
a From 2014	NONE			
b From 2015	NONE			
c From 2016	NONE			
d From 2017	NONE			
e From 2018	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 1,759,271.				
a Applied to 2018, but not more than line 2a . . .			1,489,719.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2019 distributable amount.				269,552.
e Remaining amount distributed out of corpus. . .	NONE			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020.				1,467,379.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .	NONE			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9:				
a Excess from 2015 . . .	NONE			
b Excess from 2016 . . .	NONE			
c Excess from 2017 . . .	NONE			
d Excess from 2018 . . .	NONE			
e Excess from 2019 . . .	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**NOT APPLICABLE****1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2019

(b) 2018

(c) 2017

(d) 2016

(e) Total

b 85% of line 2a**c** Qualifying distributions from Part XII, line 4, for each year listed**d** Amounts included in line 2c not used directly for active conduct of exempt activities**e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c**3** Complete 3a, b, or c for the alternative test relied upon**a** "Assets" alternative test - enter**(1)** Value of all assets**(2)** Value of assets qualifying under section 4942(j)(3)(B)(i)**b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed**c** "Support" alternative test - enter**(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)**(2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)**(3)** Largest amount of support from an exempt organization**(4)** Gross investment income**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:****a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 32

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 46				1,677,600.
Total			3a	1,677,600.
b Approved for future payment				
Total			3b	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
USGI REPORTED AS NONQUALIFIED DIVIDENDS		
FOREIGN DIVIDENDS	7,828.	7,828.
NONDIVIDEND DISTRIBUTIONS	196,000.	196,000.
DOMESTIC DIVIDENDS	16,249.	
OTHER INTEREST	376,138.	376,138.
NONQUALIFIED FOREIGN DIVIDENDS	511.	511.
NONQUALIFIED DOMESTIC DIVIDENDS	188.	188.
SECTION 199A DIVIDENDS	14,500.	14,500.
	25,449.	25,449.
	-----	-----
TOTAL	636,863.	620,614.
	=====	=====

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
PARTNERSHIP INCOME	179,640.	179,640.
	-----	-----
TOTALS	179,640. =====	179,640. =====

FORM 990PF, PART I - LEGAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
NON-ALLOCABLE LEGAL FEES	51,556.			51,556.
TOTALS	51,556.	NONE	NONE	51,556.
	=====	=====	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	981.			981.
TOTALS	981.	NONE	NONE	981.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER EXPENSE (NON-DEDUCTIBLE)	111,790.	111,790.
TOTALS	111,790.	111,790.
	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	23,740.	23,740.
FEDERAL TAX PAYMENT - PRIOR YE	48,380.	
FEDERAL ESTIMATES - PRINCIPAL	33,629.	
	-----	-----
TOTALS	105,749.	23,740.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
OTHER EXPENSE (NON-DEDUCTIBLE INVESTMENT EXPENSES - ADR FEES PARTNERSHIP DEDUCTIONS	81. 2,842. 40,783.	2,842. 40,783.	81.
TOTALS	----- 43,706. =====	----- 43,625. =====	----- 81. =====

THE SIMPSON FOUNDATION

57-6017451

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

892356106 TRACTOR SUPPLY CO CO
596278101 MIDDLEBY CORP
018581108 ALLIANCE DATA SYS CO
518439104 ESTEE LAUDER COMPANI
452327109 ILLUMINA INC
192446102 COGNIZANT TECH SOLUT
608190104 MOHAWK INDS INC COM
03076C106 AMERIPRISE FINL INC
654106103 NIKE INC CL B
92927K102 WABCO HOLDINGS INC
254687106 WALT DISNEY CO
126650100 CVS HEALTH CORPORATI
060505104 BANK OF AMERICA CORP
59156R108 METLIFE INC
539830109 LOCKHEED MARTIN CORP
88579Y101 3M CO
053015103 AUTOMATIC DATA PROCE
594918104 MICROSOFT CORP
G1151C101 ACCENTURE PLC
806857108 SCHLUMBERGER LTD
009126202 AIR LIQUIDE - ADR
018805101 ALLIANZ SE ADR
049255706 ATLAS COPCO AB ADR
237545108 DASSAULT SYSTEMES S.
23304Y100 DBS GROUP HOLDINGS L
307305102 FANUC CORPORATION AD
358029106 FRESENIUS MEDICAL CA
45104G104 ICICI BANK LTD. - AD
502117203 L'OREAL - ADR

THE SIMPSON FOUNDATION

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

641069406 NESTLE S.A. REGISTER
771195104 ROCHE HOLDINGS LTD -
803054204 SAP SE ADR
803866300 SASOL LIMITED - ADR
874039100 TAIWAN SEMICONDUCTOR
900148701 TURKIYE GARANTI BANK
904767704 UNILEVER PLC - ADR
023135106 AMAZON COM INC COM
64110L106 NETFLIX INC
681919106 OMNICOM GROUP
741503403 THE PRICELINE GROUP
87612E106 TARGET CORP
191216100 COCA COLA CO
22160K105 COSTCO WHOLESALE COR
742718109 PROCTER & GAMBLE CO
637071101 NATIONAL OILWELL INC
001055102 AFLAC INC
808513105 SCHWAB CHARLES CORP
369604103 GENERAL ELECTRIC CO
037833100 APPLE INC
57636Q104 MASTERCARD INC
025816109 AMERICAN EXPRESS CO
12572Q105 CME GROUP INC
151020104 CELGENE CORP COM
46120E602 INTUITIVE SURGICAL I
68389X105 ORACLE CORPORATION
92826C839 VISA INC-CLASS A SHR
74005P104 PRAXAIR INC COM
166764100 CHEVRON CORP

THE SIMPSON FOUNDATION

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

20825C104 CONOCOPHILLIPS
084670702 BERKSHIRE HATHAWAY I
002824100 ABBOTT LABS
00817Y108 AETNA INC-NEW
744573106 PUBLIC SVC ENTERPRIS
780259206 ROYAL DUTCH SHELL PL
05946K101 BANCO BILBAO VIZCAYA
003021714 ABERDEEN EMERG MARKE
44919P508 IAC/INTERACTIVECORP
832696405 JM SMUCKER CO
98419M100 XYLEM INC/NY
156782104 CERNER CORP COM
235851102 DANAHER CORP
882508104 TEXAS INSTRUMENTS IN
278865100 ECOLAB INC
172967424 CITIGROUP INC.
001317205 AIA GROUP LTD-SP ADR
00758M162 ACADIAN EMG MKTS POR
03027X100 AMERICAN TOWER CORP
136375102 CANADIAN NATL RR CO
20030N101 COMCAST CORP CLASS A
291011104 EMERSON ELECTRIC CO
302491303 FMC CORP COM NEW
412822108 HARLEY DAVIDSON INC
465562106 ITAU UNIBANCO H-SPON
466140100 JGC CORP-UNSPONSORED
548661107 LOWES COS INC
571748102 MARSH & MCLENNAN COS
595017104 MICROCHIP TECHNOLOGY

THE SIMPSON FOUNDATION

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

609207105 MONDELEZ INTERNATION
655844108 NORFOLK SOUTHERN COR
713448108 PEPSICO INC
718546104 PHILLIPS 66
81762P102 SERVICENOW INC
83569C102 SONOVA HOLDIN-UNSPON
855244109 STARBUCKS CORP COM
87184P109 SYSMEX CORP-UNSPON A
G29183103 EATON CORP PLC
M22465104 CHECK POINT SOFTWARE
11133T103 BROADRIDGE FINANCIAL
384802104 GRAINGER W W INC
478160104 JOHNSON & JOHNSON
58933Y105 MERCK & CO INC NEW
879360105 TELEDYNE TECHNOLOGIE
00287Y109 ABBVIE INC
056752108 BAIDU INC ADR
269246401 E*TRADE GROUP
45866F104 INTERCONTINENTAL EXC
606783207 MITSUBISHI ESTATE CO
61022V107 MONOTARO CO LTD-UNSP
744320102 PRUDENTIAL FINL INC
778296103 ROSS STORES INC
887389104 TIMKEN CO
92937A102 WPP PLC NEW ADR
98978V103 ZOETIS INC
12637N204 CSL LTE-SPONSORED AD
35952Q106 FUCHS PETROLUB SE-PR
36237H101 G-III APPAREL GROUP

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

49926D109 KNOWLES CORP
82481R106 SHIRE PLC ADR
V7780T103 ROYAL CARRIBEAN CRUI
02079K107 ALPHABET INC CL C
02079K305 ALPHABET INC CL A
031162100 AMGEN INC
032095101 AMPHENOL CORP CL A
09062X103 BIOGEN INC
20337X109 COMMScope HOLDING CO
256677105 DOLLAR GENERAL CORP
29444U700 EQUINIX INC
30303M102 FACEBOOK INC
398438408 GRIFOLS SA-ADR
45167R104 IDEX CORP
45168D104 IDEXX CORP
458140100 INTEL CORP
651290108 NEWFIELD EXPL CO COM
78486Q101 SVB FINL GROUP
883556102 THERMO FISHER SCIENT
89400J107 TRANSUNION
94946T106 WELLCARE HEALTH PLAN
989701107 ZIONS BANCORP
G0177J108 ALLERGAN PLC
G5960L103 MEDTRONIC PLC
G66721104 NORWEGIAN CRUISE LIN
015393101 ALFA LAVAL AB-UNSPON
031100100 AMETEK INC COM
038222105 APPLIED MATERIALS IN
04530Y106 ASPEN PHARMACARE HL-

THE SIMPSON FOUNDATION

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

05530H100 BBA AVIATION PLC-UNS
072730302 BAYER AG - ADR
072743305 BAYERISCHE MOTOREN A
099724106 BORG WARNER INC.
150870103 CELANESE CORP
244199105 DEERE & CO
34959J108 FORTIVE CORP
404280406 HSBC - ADR
501173207 KUBOTA LIMITED - ADR
50540R409 LABORATORY CRP OF AM
58155Q103 MCKESSON CORP
595112103 MICRON TECHNOLOGY IN
67066G104 NVIDIA CORP
701491102 PARK24 CO LTD-SPN AD
70450Y103 PAYPAL HOLDINGS INC
780259107 ROYAL DUTCH SHELL PL
78409V104 S&P GLOBAL INC
806407102 SCHEIN HENRY INC
872540109 TJX COMPANIES INC
874054109 TAKE-TWO INTERACTIVE
88031M109 TENARIS S.A. - ADR
896239100 TRIMBLE INC
902641646 E-TRACS ALERIAN MLP
91879Q109 VAIL RESORTS INC COM
92345Y106 VERISK ANALYTICS INC
G47567105 IHS MARKIT LTD
H1467J104 CHUBB LTD
001084102 AGCO CORP COM
002567105 ABAXIS INC

THE SIMPSON FOUNDATION

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

00771V108 AERIE PHARMACEUTICAL
03073E105 AMERISOURCEBERGEN CO
038336103 APTARGROUP INC COM
04314H576 ARTISAN INTL SMALL C
04316A108 ARTISAN PARTNERS ASS
045327103 ASPEN TECHNOLOGY INC
05278C107 AUTOHOME INC-ADR
075887109 BECTON DICKINSON & C
109696104 BRINKS CO
12514G108 CDW CORP/DE
127097103 CABOT OIL & GAS CORP
15135B101 CENTENE CORP DEL
184496107 CLEAN HARBORS INC
192479103 COHERENT INC
217204106 COPART INC COM
22160N109 COSTAR GROUP, INC
23331A109 D R HORTON INC COM
237194105 DARDEN RESTAURANTS I
237266101 DARLING INGREDIENTS
253651103 DIEBOLD INC
254709108 DISCOVER FINANCIAL S
25746U109 DOMINION ENERGY INC
257651109 DONALDSON CO INC
262037104 DRIL-QUIP INC COM
267475101 DYCOM INDS INC COM
30224P200 EXTENDED STAY AMERIC
302445101 FLIR SYS INC COM
303075105 FACTSET RESH SYS INC
337738108 FISERV INC

THE SIMPSON FOUNDATION

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

34354P105 FLOWERVE CORP COM
35138V102 FOX FACTORY HOLDING
37940X102 GLOBAL PMTS INC W/I
384109104 GRACO INC
40052P107 GRUPO FIN BANORTE-SP
40415F101 HDFC BANK LTD. - ADR
40418F108 HFF INC
410345102 HANESBRANDS INC
413838723 OAKMARK INTERNATIONAL
426281101 HENRY JACK & ASSOC I
452308109 ILLINOIS TOOL WORKS
45662N103 INFINEON TECHNOLOGIE
461202103 INTUIT COM
477839104 JOHN BEAN TECHNOLOGI
489170100 KENNAMETAL INC
501044101 KROGER CO
512807108 LAM RESEARCH CORP CO
552848103 MGIC INVT CORP WI
562750109 MANHATTAN ASSOCIATES
57060D108 MARKETAXESS HLDGS IN
615369105 MOODYS CORP
626755102 MURPHY USA INC
631512209 NASPERS LTD-N SHS SP
64125C109 NEUROCRINE BIOSCIENC
670837103 OGE ENERGY CORP COM
674599105 OCCIDENTAL PETE CORP
679580100 OLD DOMINION FREIGHT
680665205 OLIN CORP 1 COM & 1
682159108 ON ASSIGNMENT INC CO

THE SIMPSON FOUNDATION

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

690742101 OWENS CORNING INC
718172109 PHILIP MORRIS INTERN
731068102 POLARIS INDS INC COM
732781105 POOL CORPORATION
741511109 PRICESMART INC
74164M108 PRIMERICA INC
743315103 PROGRESSIVE CORP OHI
749607107 RLI CORP COM
75524B104 RBC BEARINGS INC
76657Y101 RIGHTMOVE PLC-UNSP A
848637104 SPLUNK INC
852234103 SQUARE INC
854502101 STANLEY BLACK & DECK
857477103 STATE STREET CORP
87155N109 SYMRISE AG ADR
880770102 TERADYNE INC
880779103 TEREX CORP NEW
885160101 THOR INDS INC
891092108 TORO CO
896522109 TRINITY INDS INC
90214J101 2U INC
91324P102 UNITEDHEALTH GROUP I
91347P105 UNIVERSAL DISPLAY CO
92532F100 VERTEX PHARMACEUTICA
948596101 WEIBO CORP-SPON ADR
959802109 WESTERN UNION CO/THE
96145D105 WESTROCK CO
983134107 WYNN RESORTS LTD
98850P109 YUM CHINA HOLDINGS I

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THE SIMPSON FOUNDATION

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

G6095L109 APTIV PLC
G7S00T104 PENTAIR PLC
N22717107 CORE LABORATORIES N
N72482123 QIAGEN N.V.

TOTALS

THE SIMPSON FOUNDATION

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FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION

256210105 DODGE & COX INCOME F
880208400 TEMPLETON GLOBAL BON

TOTALS

THE SIMPSON FOUNDATION

57-6017451

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV -----
7HF99EC58 ENERGY CAP MEZZANINE	C	223,368.	273,293.	105,053.
7HF990041 INSTITUTIONAL VENTUR	C	733,073.	837,047.	1,347,642.
7HF99FIA8 FRANCISCO PARTNERS I	C	308,283.	231,612.	386,098.
7HF990094 ORBIMED ISRAEL PARTN	C	54,079.	92,794.	131,768.
571748102 MARSH & MCLENNAN COS	C	277,300.	278,041.	399,293.
857477103 STATE STREET CORP	C	336,943.	419,448.	388,302.
58933Y105 MERCK & CO INC NEW	C	205,252.	205,252.	352,613.
02209S103 ALTRIA GROUP INC	C	241,158.	303,876.	270,313.
267475101 DYCOM INDS INC COM	C	116,553.		
109696104 BRINKS CO	C	134,242.		
626755102 MURPHY USA INC	C	49,990.		
N22717107 CORE LABORATORIES N	C	14,775.	14,775.	5,537.
74164M108 PRIMERICA INC	C	52,123.	52,123.	89,695.
57060D108 MARKETAXESS HLDGS IN	C	38,696.	38,696.	72,789.
92927K102 WABCO HOLDINGS INC	C	62,468.	62,468.	66,395.
04316A108 ARTISAN PARTNERS ASS	C	26,217.	24,650.	28,345.
12514G108 CDW CORP/DE	C	55,450.	55,450.	124,842.
15135B101 CENTENE CORP DEL	C	103,516.		
89400J107 TRANSUNION	C	12,576.		
36237H101 G-III APPAREL GROUP	C	32,862.		
94946T106 WELLCARE HEALTH PLAN	C	22,534.		
25659T107 DOLBY LABORATORIES I	C	43,291.		
693656100 PVH CORP	C	39,446.		
16115Q308 CHART INDUSTRIES INC	C	38,181.		
58733R102 MERCADOLIBRE INC	C	22,013.		
87184P109 SYSMEX CORP-UNSPON A	C	17,601.	17,601.	47,974.
29444U700 EQUINIX INC	C	221,069.	255,779.	548,678.
78409V104 S&P GLOBAL INC	C	189,383.	154,623.	441,795.
G47567105 IHS MARKIT LTD	C	175,636.	175,636.	385,491.

THE SIMPSON FOUNDATION

57-6017451

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV -----
12572Q105 CME GROUP INC	C	216,533.	216,533.	429,742.
674599105 OCCIDENTAL PETE CORP	C	267,155.	312,175.	193,728.
03073E105 AMERISOURCEBERGEN CO	C	296,379.	296,379.	269,853.
88579Y101 3M CO	C	152,355.	152,445.	141,312.
832696405 JM SMUCKER CO	C	304,221.	304,221.	270,842.
30224P200 EXTENDED STAY AMERIC	C	99,714.		
303075105 FACTSET RESH SYS INC	C	32,549.	32,549.	51,782.
384109104 GRACO INC	C	48,810.	48,810.	67,392.
40418F108 HFF INC	C	38,029.		
78486Q101 SVB FINL GROUP	C	22,629.		
122017106 BURLINGTON STORES IN	C	43,236.		
M22465104 CHECK POINT SOFTWARE	C	85,705.	100,124.	119,948.
136375102 CANADIAN NATL RR CO	C	45,401.	38,445.	81,948.
015393101 ALFA LAVAL AB-UNSPON	C	32,121.	32,121.	49,476.
87974R208 TEMENOS GROUP AG-SP	C	47,608.		
654106103 NIKE INC CL B	C	180,353.	219,973.	481,729.
70450Y103 PAYPAL HOLDINGS INC	C	214,744.	177,506.	493,039.
03027X100 AMERICAN TOWER REIT	C	209,453.	148,181.	533,412.
92826C839 VISA INC-CLASS A SHR	C	69,750.	55,143.	649,007.
452308109 ILLINOIS TOOL WORKS	C	288,422.	181,461.	255,973.
501044101 KROGER CO	C	242,596.	317,421.	338,371.
595017104 MICROCHIP TECHNOLOGY	C	249,365.	249,365.	300,861.
166764100 CHEVRON CORP	C	151,496.	151,496.	214,508.
718172109 PHILIP MORRIS INTERN	C	346,895.	346,895.	285,052.
001084102 AGCO CORP	C	73,489.		
45167R104 IDEX CORP	C	52,193.		
410345102 HANESBRANDS INC	C	121,626.		
891092108 TORO CO	C	34,829.	59,466.	68,516.
879360105 TELEDYNE TECHNOLOGIE	C	34,684.	34,684.	124,408.

THE SIMPSON FOUNDATION

57-6017451

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV -----
86272C103 STRATEGIC EDUCATION	C	28,146.		
29786A106 ETSY INC	C	37,691.		
753422104 RAPID7 INC	C	34,085.		
74624M102 PURE STORAGE INC	C	29,797.		
90138F102 TWILIO INC	C	17,537.		
003021714 ABERDEEN EMERG MARKE	C	540,957.		
404280406 HSBC - ADR	C	40,852.	93,064.	93,191.
466140100 JGC CORP-UNSPONSORED	C	49,802.		
N97284108 YANDEX NV-A	C	31,939.	31,939.	49,231.
780259107 ROYAL DUTCH SHELL PL	C	85,418.	47,588.	60,270.
00687A107 ADIDAS-AG ADR	C	29,583.	57,426.	79,935.
192446102 COGNIZANT TECH SOLUT	C	168,254.		
09857L108 BOOKING HOLDINGS INC	C	214,625.	107,901.	213,588.
G0177J108 ALLERGAN PLC	C	354,528.		
30303M102 FACEBOOK INC	C	102,841.	263,845.	450,729.
001055102 AFLAC INC	C	291,116.	219,655.	293,489.
031162100 AMGEN INC	C	359,064.	359,064.	480,694.
384802104 GRAINGER W W INC	C	230,017.	230,017.	293,158.
478160104 JOHNSON & JOHNSON	C	273,644.	277,395.	348,338.
778296103 ROSS STORES INC	C	251,695.	251,695.	376,968.
256677105 DOLLAR GENERAL CORP	C	248,006.	184,646.	355,166.
780259206 ROYAL DUTCH SHELL PL	C	174,405.	174,405.	189,149.
184496107 CLEAN HARBORS INC	C	87,136.		
96145D105 WESTROCK CO	C	99,384.		
11133T103 BROADRIDGE FINANCIAL	C	39,421.		
749607107 RLI CORP COM	C	13,584.	13,584.	22,055.
76657Y101 RIGHTMOVE PLC-UNSP A	C	61,040.	61,040.	90,495.
7HF990169 FRANCISCO PARTNERS V	C	47,181.	83,885.	97,518.
885160101 THOR INDS INC	C	118,699.		

THE SIMPSON FOUNDATION

57-6017451

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION	COST/ FMV C OR F	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	----	-----	-----	----
887389104 TIMKEN CO	C	124,535.		
262037104 DRIL-QUIP INC COM	C	40,740.	40,740.	40,530.
60786M105 MOELIS & CO	C	42,327.	53,125.	38,208.
90184L102 TWITTER INC	C	23,628.		
344419106 FOMENTO ECONOMICO ME	C	32,508.	59,478.	63,322.
54338V101 LONZA GROUP AG ADR	C	60,318.	54,318.	74,393.
500458401 KOMATSU LIMITED - AD	C	32,423.	32,423.	32,117.
806857108 SCHLUMBERGER LTD	C	58,846.	76,717.	55,757.
874039100 TAIWAN SEMICONDUCTOR	C	61,589.	49,937.	192,369.
23304Y100 DBS GROUP HOLDINGS L	C	62,304.	72,514.	109,336.
502117203 L'OREAL - ADR	C	35,360.	44,318.	115,856.
45104G104 ICICI BANK LTD. - AD	C	33,941.	33,941.	66,773.
G5494J103 LINDE PLC	C	51,396.	65,462.	88,354.
072743305 BAYERISCHE MOTOREN	C	40,788.		
40052P107 GRUPO FIN BANORTE-SP	C	34,433.		
056752108 BAIDU COM INC	C	93,990.	101,584.	78,494.
00724F101 ADOBE SYS INC	C	314,949.	371,382.	490,098.
126650100 CVS/CAREMARK CORPORA	C	370,605.	418,303.	407,926.
548661107 LOWES COS INC	C	285,550.	285,550.	385,028.
651290108 NEWFIELD EXPL CO COM	C	161,125.		
731068102 POLARIS INDS INC COM	C	64,200.		
007903107 ADVANCED MICRO DEVIC	C	22,370.		
98936J101 ZENDESK INC	C	38,057.		
00751Y106 ADVANCE AUTO PTS INC	C	42,386.		
252131107 DEXCOM INC	C	24,848.		
462726100 IROBOT CORP	C	28,390.		
169656105 CHIPOTLE MEXICAN GRI	C	29,943.		
90384S303 ULTA SALON COSMETICS	C	37,306.		
45168D104 IDEXX CORP	C	7,126.		

THE SIMPSON FOUNDATION

57-6017451

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION	COST/ FMV C OR F	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	-----	-----
989207105 ZEBRA TECHNOLOGIES C	C	41,094.		
003654100 ABIOMED INC	C	37,696.		
852234103 SQUARE INC	C	6,676.		
39304D102 GREEN DOT CORP	C	43,859.		
620076307 MOTOROLA SOLUTIONS,	C	49,961.		
35952Q106 FUCHS PETROLUB SE-PR	C	38,650.	38,650.	41,392.
05946K101 BANCO BILBAO VIZCAYA	C	88,051.	115,326.	91,133.
701491102 PARK24 CO LTD-SPN AD	C	30,476.		
049255706 ATLAS COPCO AB SPONS	C	47,721.	57,035.	126,232.
670108109 NOVOZYMES A/S UNSPON	C	31,104.	38,685.	37,340.
023135106 AMAZON COM INC	C	19,258.	19,258.	303,046.
518439104 ESTEE LAUDER COMPANI	C	159,535.	248,161.	350,085.
808513105 SCHWAB CHARLES CORP	C	172,272.		
02079K305 ALPHABET INC/CA	C	260,474.	260,474.	527,720.
46120E602 INTUITIVE SURGICAL I	C	91,277.	122,796.	435,086.
681919106 OMNICON GROUP	C	239,634.	292,460.	336,152.
237266101 DARLING INTL INC	C	72,698.		
038336103 APTARGROUP INC	C	18,138.	18,138.	24,049.
217204106 COPART INC COM	C	48,018.		
426281101 HENRY JACK & ASSOC I	C	25,246.	25,246.	34,961.
679580100 OLD DOMINION FREIGHT	C	44,142.	44,142.	87,868.
741511109 PRICESMART INC	C	41,772.	41,772.	36,220.
05278C107 AUTOHOME INC-ADR	C	55,455.	55,455.	98,732.
090572207 BIO RAD LABS INC CL	C	34,371.		
G6095L109 APTIV PLC	C	28,914.		
150870103 CELANESE CORP	C	22,336.		
H50430232 LOGITECH INTERNATION	C	25,976.		
25278X109 DIAMONDBACK ENERGY I	C	48,390.		
76680R206 RINGCENTRAL INC	C	26,609.		

THE SIMPSON FOUNDATION

FORM 990PF, PART II - OTHER INVESTMENTS
=====

57-6017451

DESCRIPTION -----	COST/ FMV C OR F -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV -----
00771V108 AERIE PHARMACEUTICAL	C	43,428.		
44919P508 IAC/INTERACTIVECORP	C	23,353.		
009126202 AIR LIQUIDE ADR	C	38,317.	14,691.	38,457.
87155N109 SYMRISE AG ADR	C	38,833.	46,394.	67,362.
465562106 ITAU UNIBANCO BANCO	C	66,617.	48,783.	49,547.
00758M162 ACADIAN EMERGING MAR	C	393,051.		
413838723 OAKMARK INTERNATIONAL	C	3,185,000.	3,780,000.	4,184,963.
918204108 V F CORP	C	34,073.		
64125C109 NEUROCRINE BIOSCIENC	C	23,552.		
400110102 GRUBHUB INC	C	39,945.		
49338L103 KEYSIGHT TECHNOLOGIE	C	44,308.		
98138H101 WORKDAY INC	C	18,020.		
45784P101 INSULET CORP	C	35,678.		
641069406 NESTLE S.A. REGISTER	C	70,853.	85,120.	174,623.
904767704 UNILEVER PLC - ADR	C	38,970.	30,033.	53,740.
307305102 FANUC LTD ADR	C	54,897.	13,902.	32,530.
237545108 DASSAULT SYSTEMES S.	C	19,084.	51,018.	108,248.
29429L105 EPIROC AB-UNSP ADR	C	12,011.	33,793.	44,275.
018805101 ALLIANZ AKTIENGESSELL	C	71,225.	70,595.	126,037.
83569C102 SONOVA HOLDIN-UNSPON	C	27,761.	30,997.	61,586.
631512209 NASPERS LTD-N SHS SP	C	49,599.		
67066G104 NVIDIA CORP	C	261,365.	175,309.	438,835.
64110L106 NETFLIX.COM INC	C	84,911.	119,753.	261,445.
875372203 TANDEM DIABETES CARE	C	20,797.		
452327109 ILLUMINA INC	C	74,364.	91,624.	437,233.
902641646 E-TRACS ALERIAN MLP	C	308,087.		
011659109 ALASKA AIR GROUP, IN	C	20,502.		
743315103 PROGRESSIVE CORP OHI	C	31,550.		
225447101 CREE, INC	C	19,897.		

THE SIMPSON FOUNDATION

57-6017451

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV -----
22160N109 COSTAR GROUP, INC	C	33,499.		
96208T104 WEX INC	C	33,787.		
771195104 ROCHE HOLDINGS LTD -	C	73,315.	97,759.	162,315.
948596101 WEIBO CORP-SPON ADR	C	78,035.		
803866300 SASOL LIMITED - ADR	C	28,423.	34,906.	22,993.
40415F101 HDFC BANK LTD. - ADR	C	33,677.	33,677.	47,781.
04530Y106 ASPEN PHARMACARE HL-	C	37,173.		
61022V107 MONOTARO CO LTD-UNSP	C	14,079.		
002824100 ABBOTT LABORATORIES	C	213,866.	106,226.	250,591.
053015103 AUTOMATIC DATA PROCE	C	169,352.		
91324P102 UNITEDHEALTH GROUP I	C	265,974.	302,900.	460,667.
253651103 DIEBOLD INC	C	69,894.		
49926D109 KNOWLES CORP	C	93,259.		
257651109 DONALDSON CO INC	C	24,012.	24,012.	30,366.
562750109 MANHATTAN ASSOCIATES	C	15,454.	15,454.	25,600.
73278L105 POOL CORPORATION	C	38,928.	38,928.	69,024.
896522109 TRINITY INDS INC	C	61,350.		
959802109 WESTERN UNION CO/THE	C	108,887.		
045327103 ASPEN TECHNOLOGY INC	C	36,775.	36,775.	79,330.
75524B104 RBC BEARINGS INC	C	27,899.	27,899.	43,227.
464287200 ISHARES S & P 500 IN	C	3,597,835.	2,134,999.	2,484,099.
298736109 EURONET WORLDWIDE IN	C	20,826.		
016255101 ALIGN TECHNOLOGY INC	C	37,218.	335,687.	361,078.
30063P105 EXACT SCIENCES CORP	C	31,637.		
917047102 URBAN OUTFITTERS INC	C	31,114.		
848577102 SPIRIT AIRLINES INC	C	27,484.		
81762P102 SERVICENOW INC	C	13,619.		
072730302 BAYER A G SPONSORED	C	127,483.		
803054204 SAP AG - ADR	C	54,594.	87,373.	171,105.

THE SIMPSON FOUNDATION

57-6017451

FORM 990PF, PART II - OTHER INVESTMENTS
 =====

DESCRIPTION -----	COST/ FMV C OR F -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV -----
501173207 KUBOTA LIMITED - ADR	C	33,825.	60,736.	63,358.
45662N103 INFINEON TECHNOLOGIE	C	86,825.	131,086.	142,285.
88031M109 TENARIS S.A. - ADR	C	15,988.		
001317205 AIA GROUP LTD - SP A	C	52,727.	49,069.	139,655.
398438408 GRIFOLS SA-ADR	C	24,243.		
278865100 ECOLAB INC	C	138,974.	106,787.	302,415.
205887102 CONAGRA FOODS INC	C	297,509.	297,509.	266,832.
742718109 PROCTER & GAMBLE CO	C	120,292.		
34354P105 FLOWSERVE CORP COM	C	58,369.		
7HF990254 STRATEGIC PARTNERS F	C		107,493.	125,377.
80687P106 SCHNEIDER ELECTRIC S	C		52,158.	54,998.
37940X102 GLOBAL PMTS INC W/I	C		117,408.	196,069.
049904105 ATRION CORP	C		35,790.	34,569.
767204100 RIO TINTO PLC - ADR	C		42,219.	40,305.
02319V103 AMBEV SA-SPN ADR	C		58,561.	58,203.
904784709 UNILEVER N.V. - ADR	C		241,994.	230,989.
829073105 SIMPSON MFG INC COM	C		47,458.	56,642.
32051X108 FIRST HAWAIIAN INC	C		24,474.	24,638.
818800104 SGS SA ADR	C		38,925.	42,424.
72341E304 PING AN INSURANCE-AD	C		58,314.	66,902.
69343P105 LUKOIL PJSC-SPON ADR	C		62,673.	73,243.
461202103 INTUIT COM	C		371,667.	355,439.
7HN990900 CAPE ANN GLOBAL DEV	C		1,352,086.	1,308,783.
25243Q205 DIAGEO PLC - ADR	C		72,960.	79,326.
249034109 DENTSU INC-UNSPON AD	C		45,704.	38,109.
171269103 CHUGAI PHARMACEUTIC-	C		55,892.	81,094.
90460M204 UNI CHARM CORPORATIO	C		79,152.	81,482.
56166Y404 TORTOISE MLP & PIPEL	C		340,000.	341,644.
854502101 STANLEY BLACK DECKE	C		162,018.	197,065.

THE SIMPSON FOUNDATION

57-6017451

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV -----
16941M109 DPS CHINA MOBILE LIM	C		65,310.	52,288.
88032Q109 TENCENT HOLDINGS LTD	C		52,273.	57,804.
02263T104 AMADEUS IT HOLDING-U	C		60,691.	61,246.
594918104 MICROSOFT CORP	C		169,093.	199,806.
464287507 ISHARES TR S & P MID	C		3,427,896.	3,640,956.
TOTALS		27,394,897.	28,219,099.	37,577,076.
		=====	=====	=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
MUTUAL FUND TIMING ADJ	15,106.
PRIOR PERIOD ADJUSTMENT	49,925.
COST BASIS ADJUSTMENT	673.

TOTAL	65,704.
	=====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:

WELLS FARGO BANK N.A.

ADDRESS:

100 N MAIN ST MAC D4001-117

WINSTON SALEM, NC 27101

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 84,212.

OFFICER NAME:

JOHN KUHNE

ADDRESS:

CO WELLS FARGO BANK PO BOX 969

GREENVILLE, SC 29602

TITLE:

BOARD OF ADVISORS

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 1,000.

OFFICER NAME:

CAROLINE SCHMITT

ADDRESS:

CO WELLS FARGO BANK PO BOX 969

GREENVILLE, SC 29602

TITLE:

BOARD OF ADVISORS

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 1,000.

OFFICER NAME:

LUCY S KUHNE

ADDRESS:

CO WELLS FARGO BANK PO BOX 969

GREENVILLE, SC 29602

TITLE:

BOARD OF ADVISORS

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 1,000.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:

KATHERINE SULLIVAN

ADDRESS:

CO WELLS FARGO BANK PO BOX 969

GREENVILLE, SC 29602

TITLE:

BOARD OF ADVISORS

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 1,000.

OFFICER NAME:

WILMA JOHNSON

ADDRESS:

CO WELLS FARGO BANK PO BOX 969

GREENVILLE, SC 29602

TITLE:

BOARD OF ADVISORS

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 1,000.

OFFICER NAME:

NELL RICE

ADDRESS:

CO WELLS FARGO BANK PO BOX 969

GREENVILLE, SC 29602

TITLE:

BOARD OF ADVISORS

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 1,000.

OFFICER NAME:

CLAIRE EFIRD

ADDRESS:

CO WELLS FARGO BANK PO BOX 969

GREENVILLE, SC 29602

TITLE:

BOARD OF ADVISORS

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 1,000.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

WILLIAM KUHNE

ADDRESS:

CO WELLS FARGO BANK PO BOX 969

GREENVILLE, SC 29602

TITLE:

BOARD OF ADVISORS

COMPENSATION 1,000.

TOTAL COMPENSATION: 92,212.

=====

RECIPIENT NAME:

The Simpson Foundation c/o Wells Fargo Bank NA

ADDRESS:

PO Box 969 Mailcode 3310-026

Greenville, SC 29602

RECIPIENT'S PHONE NUMBER: 864-255-8231

FORM, INFORMATION AND MATERIALS:

Requests are generally made by letter or written proposal.

Include a copy of IRS Determination Letter, a list of the current

Board of Directors or Officers and the organization's operating budget

SUBMISSION DEADLINES:

April 1 and October 1 annually

RESTRICTIONS OR LIMITATIONS ON AWARDS:

Although not limited to by the governing document,

contributions are primarily made to worthy organizations in the

Greenville County, SC community

RECIPIENT NAME:
BON JONES UNIVERSITY
ADDRESS:
1700 WADE HAMPTON BLVD.
Greenville, SC 29614
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 125,000.

RECIPIENT NAME:
CHRIST COMMUNITY CHURCH MONTREAT
ADDRESS:
GAITHER HALL, 396 GENEVA PL
Montreat, NC 28757
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 35,000.

RECIPIENT NAME:
HEALTHNETWORK FOUNDATION
ADDRESS:
33 RIVER STREET
Chagrin Falls, OH 44022
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

=====

RECIPIENT NAME:

THE JULIE VALENTINE CENTER

ADDRESS:

2905 WHITE HORSE RD
Greenville, SC 29611

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

PENDLETON PLACE INC

ADDRESS:

1133 PENDLETON ST
Greenville, SC 29601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

THE SALVATION ARMY SOCIAL MINISTRIES

ADDRESS:

601 COLONIAL AVENUE
Gaffney, SC 29340

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 75,000.

RECIPIENT NAME:
PCSC FOUNDATION
ADDRESS:
2817 ASHLAND RD
COLUMBIA, SC 29210
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
THE BASCOM CORPORATION
ADDRESS:
323 FRANKLIN ROAD
Highlands, NC 28741
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:
WILLIAMS PLACE
ADDRESS:
PO BOX 613
BLACK MOUNTAIN, NC 28711-0613
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:
PRESBYTERIANS FOR FAITH FAMILY AND
MINISTRY
ADDRESS:
4797 NEWPORT RD
PICKENS, MO 39146-3327
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
PERFORMING ARTS CENTER INC
ADDRESS:
PO BOX 296
HIGHLANDS, NC 28741
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 30,000.

RECIPIENT NAME:
HAMPTON PARK BAPTIST CHURCH
ADDRESS:
875 STATE PARK RD
GREENEVILLE, SC 29609
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

=====

RECIPIENT NAME:

NAPLES HISTORICAL SOCIETY

ADDRESS:

137 12TH AVE S

NAPLES, FL 34102

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

HILL SCHOOL OF WILMINGTON

ADDRESS:

PO BOX 1769

WILMINGTON, NC 28402

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

SURGEONS FOR SIGHT

ADDRESS:

113 DOCTORS DR

GREENVILLE, SC 29605

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
NEIGHBORHOOD HEALTH CLINIC, INC.
ADDRESS:
1717 SOUTH CALHOUN STREET
FORT WAYNE, IN 46802
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
PROTESTANT EPISCOPAL HIGH SCHOOL
ADDRESS:
1200 NORTH QUAKER
ALEXANDRIA, VA 22302
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 30,000.

RECIPIENT NAME:
ALLIANCE FOR THE MENTALLY ILL OF
GREENVILLE
ADDRESS:
2320 EAST NORTH ST
GREENVILLE, SC 29607
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 11,600.

=====

RECIPIENT NAME:

MONTREAT COLLEGE

ADDRESS:

PO BOX 1267

MONTREAT, NC 28757

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:

CAPE FEAR ACADEMY

ADDRESS:

3900 S COLLEGE ROAD

WILMINGTON, NC 28412

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

CONVERSE COLLEGE

ADDRESS:

580 EAST MAIN STREET

SPARTANBURG, SC 29302

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 225,000.

=====

RECIPIENT NAME:

PRESBYTERIAN COLLEGE

ADDRESS:

PO BOX 975

CLINTON, SC 29325

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 125,000.

RECIPIENT NAME:

YMCA OF GREENVILLE

CAINE HALTER BRANCH

ADDRESS:

723 CLEVELAND STREET

GREENVILLE, SC 29601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

OPEN DOORS CAMPAIGN

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:

MUSEUM ASSOCIATION INC

ADDRESS:

420 COLLEGE STREET

GREENVILLE, SC 27601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

DAVE POTTERY COLLECTION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 35,000.

RECIPIENT NAME:
MIRACLE HILL MINISTRIES
ADDRESS:
PO BOX 2546
GREENVILLE, SC 29602
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 100,000.

RECIPIENT NAME:
CANCER SOCIETY OF GREENVILLE COUNTY
ADDRESS:
113 MILLS AVE
GREENVILLE, SC 29605-4017
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
MITCHELL ROAD PRESBYTERIAN CHURCH
ADDRESS:
207 MITCHELL RD
GREENEVILLE, SC 29615-2644
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
GREENVILLE TECH FOUNDATION
MS 6002
ADDRESS:
PO BOX 5616
GREENVILLE, SC 29606
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ANNE PRENTISS MOORE SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
HAROLD JENNINGS FOUNDATION
ADDRESS:
4 MCGEE ST
GREENVILLE, SC 29601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
CAMPERDOWN ACADEMY
ADDRESS:
501 HOWELL ROAD
GREENVILLE, SC 29615
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIPS AND MINI-BUS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 125,000.

RECIPIENT NAME:
SLATER MARIETTA HEALTH AND HUMAN
SERVICES INC
ADDRESS:
PO BOX 246
SLATER, SC 29683
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
HABITAT FOR HUMANITY
OF GREENVILLE COUNTY
ADDRESS:
PO BOX 1206
GREENVILLE, SC 29602
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
LAW ENFORCEMENT CHAPLAINCY FOR SC
ADDRESS:
PO BOX 6426
COLUMBIA, SC 29260-6426
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 125,000.

RECIPIENT NAME:
SAMARITAN'S PURSE
ADDRESS:
PO BOX 3000
BOONE, NC 28607
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 60,000.

RECIPIENT NAME:
CROSSOVER COMMUNICATIONS
INTERNATIONAL INC
ADDRESS:
PO BOX 211755
COLUMBIA, SC 29221
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
BON SECOURS ST FRANCIS
HEALTH SYSTEM FOUNDATION
ADDRESS:
1 ST FRANCIS DRIVE
GREENVILLE, SC 29601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 154,000.

RECIPIENT NAME:
THE SHELTER FOR ABUSED WOMEN AND
CHILDREN INC
ADDRESS:
2635 WEEKS AVE
NAPLES, FL 34112-5753
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
BELLARMINE UNIVERSITY
ADDRESS:
2001 NEWBURG RD
LOUISVILLE, KY 40205-1863
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
JASMINE ROAD, INC.
ADDRESS:
PO BOX 25452
GREENVILLE, SC 29616
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
YOUNG LIFE INC GREENVIL
ADDRESS:
2320 EAST NORTH STREET SUITE N
GREENVILLE, SC 29607
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:
EPISCOPAL CHURCH OF THE INCARNATION
ADDRESS:
1750 TWENTY NINETH AVE
SAN FRANCISCO, CA 94122-4402
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 50,000.

TOTAL GRANTS PAID: 1,677,600.
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FEDERAL FOOTNOTES

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PART VIII: INFORMATION ABOUT OFFICERS, DIRECTORS, TRUSTEES, FOUNDATION MANAGERS, HIGHLY PAID EMPLOYEES, AND CONTRACTORS. THE CORPORATE TRUSTEE'S COMPENSATION REPORTED IN COLUMN (C) IS CALCULATED BASED ON PERIODIC MARKET VALUES AND/OR THE APPLICABLE FEE AGREEMENT. IT IS NOT DETERMINED ON AN HOURLY BASIS AND THE REFERENCE TO ONE HOUR PER WEEK IS AN ESTIMATE ONLY. CORPORATE TRUSTEE SERVICES INCLUDE, BUT ARE NOT LIMITED TO, ADMINISTRATIVE SERVICES SUCH AS FIDUCIARY ACCOUNTING, CUSTODY OF ASSETS, COMPLYING WITH TAX FILING REQUIREMENTS, COMPLYING WITH DISTRIBUTION PROVISIONS, AND COMPLYING WITH FEDERAL AND STATE LAWS APPLICABLE TO PRIVATE FOUNDATIONS, PLUS ASSET MANAGEMENT SERVICES SUCH AS CREATING ASSET ALLOCATION STRATEGIES, INVESTMENTS REPORTING AND REALLOCATING AND REBALANCING OF PORTFOLIOS AS NECESSARY.