

Form **990-PF****Return of Private Foundation**

OMB No 1545-0047

Department of the Treasury  
Internal Revenue Service

- or Section 4947(a)(1) Trust Treated as Private Foundation
- ▶ Do not enter social security numbers on this form as it may be made public
- ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

**2019**

Open to Public Inspection

For calendar year **2019** or tax year beginning **2019**, and ending **20**Name of foundation **FIRST CITIZENS FOUNDATION, INC. - COMBINED**  
**C/O FIRST CITIZENS BANK**A Employer identification number  
**57-1108547**

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

**PO BOX 29522****919-716-2015**

City or town, state or province, country, and ZIP or foreign postal code

**RALEIGH, NC 27626**

G Check all that apply.

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization.

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ **13,788,556.**J Accounting method: ☐ Cash ☒ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d), must be on cash basis)C If exemption application is pending, check here . . . . . ☐ **6**D 1 Foreign organizations, check here . . . . . ☐2 Foreign organizations meeting the 85% test, check here and attach computation . . . . . ☐E If private foundation status was terminated under section 507(b)(1)(A), check here . . . . . ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . . . ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B. . . . .				
3 Interest on savings and temporary cash investments.	74,295.	74,295.		STMT 1
4 Dividends and interest from securities . . . . .	348,254.	351,187.		STMT 3
5a Gross rents . . . . .				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	114,037.			
b Gross sales price for all assets on line 6a <b>5,433,369.</b>				
7 Capital gain net income (from Part IV, line 2) .		114,037.		
8 Net short-term capital gain. . . . .				
9 Income modifications . . . . .				
10a Gross sales less returns and allowances . . . . .				
b Less Cost of goods sold . . . . .				
c Gross profit or (loss) (attach schedule) . . . . .				
11 Other income (attach schedule) . . . . .				
12 Total. Add lines 1 through 11 . . . . .	536,586.	539,519.		
13 Compensation of officers, directors, trustees, etc. .				
14 Other employee salaries and wages . . . . .		NONE	NONE	
15 Pension plans, employee benefits . . . . .		NONE	NONE	
16a Legal fees (attach schedule) . . . . .				
b Accounting fees (attach schedule) STMT 4	750.	750.	NONE	NONE
c Other professional fees (attach schedule) 5	71,445.	71,445.		
17 Interest . . . . .				
18 Taxes (attach schedule) (see instructions) 6	15,284.	6,319.		
19 Depreciation (attach schedule) and depletion .				
20 Occupancy . . . . .				
21 Travel, conferences, and meetings . . . . .		NONE	NONE	
22 Printing and publications . . . . .		NONE	NONE	
23 Other expenses (attach schedule) . . . . .				
24 Total operating and administrative expenses. Add lines 13 through 23. . . . .	87,479.	78,514.	NONE	NONE
25 Contributions, gifts, grants paid . . . . .	597,800.			597,800.
26 Total expenses and disbursements. Add lines 24 and 25	685,279.	78,514.	NONE	597,800.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-148,693.			
b Net investment income (if negative, enter -0-)		461,005.		
c Adjusted net income (if negative, enter -0-)				

P 3 NE 10

ENVELOPE  
POSTMARK DATE JUL 15 2020

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash - non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	192,760.	307,108.	307,108.
	3	Accounts receivable ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .			
	4	Pledges receivable ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . . <b>NONE</b>			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments - U.S. and state government obligations (attach schedule) . . . . .	947,877.	1,121,264.	1,146,907.
	b	Investments - corporate stock (attach schedule) . . . . .			
	c	Investments - corporate bonds (attach schedule) . . . . .			
	11	Investments - land, buildings, and equipment basis ▶ . . . . .			
<b>Liabilities</b>		Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	12	Investments - mortgage loans . . . . .			
	13	Investments - other (attach schedule) . . . . . <b>STMT 8</b>	11,256,900.	10,829,551.	12,313,331.
	14	Land, buildings, and equipment basis ▶ . . . . .			
		Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	15	Other assets (describe ▶ <b>ACCRUED INTEREST INCOME</b> ) . . . . .	24,343.	21,210.	21,210.
	16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	12,421,880.	12,279,133.	13,788,556.
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
<b>Net Assets or Fund Balances</b>	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ <b>ACCRUED INCOME TAX PAYABLE</b> ) . . . . .	9,188.	576.	
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	9,188.	576.	
		<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24	Net assets without donor restrictions . . . . .			
	25	Net assets with donor restrictions . . . . .			
		<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30			
	26	Capital stock, trust principal, or current funds . . . . .	12,412,692.	12,278,557.	
	27	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	28	Retained earnings, accumulated income, endowment, or other funds . . . . .			
	29	<b>Total net assets or fund balances</b> (see instructions) . . . . .	12,412,692.	12,278,557.	
	30	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	12,421,880.	12,279,133.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	12,412,692.
2	Enter amount from Part I, line 27a . . . . .	2	-148,693.
3	Other increases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 16</b> . . . . .	3	19,191.
4	Add lines 1, 2, and 3 . . . . .	4	12,283,190.
5	Decreases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 17</b> . . . . .	5	4,633.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 29 . . . . .	6	12,278,557.

**Part IV Capital Gains and Losses for Tax on Investment Income**(a) List and describe the kind(s) of property sold (for example, real estate,  
2-story brick warehouse, or common stock, 200 shs MLC Co )

			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a PUBLICLY TRADED SECURITIES</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
<b>a</b> 5,433,369.		5,319,332.	114,037.		
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
<b>a</b>			114,037.		
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	114,037.	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8 . . . . .			<b>3</b>		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	728,659.	13,206,364.	0.055175
2017	573,849.	13,068,142.	0.043912
2016	513,833.	12,269,442.	0.041879
2015	394,666.	12,026,987.	0.032815
2014	536,334.	11,820,925.	0.045372
<b>2</b> Total of line 1, column (d) . . . . .			<b>2</b> 0.219153
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . . . .			<b>3</b> 0.043831
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 . . . . .			<b>4</b> 13,026,646.
<b>5</b> Multiply line 4 by line 3. . . . .			<b>5</b> 570,971.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			<b>6</b> 4,610.
<b>7</b> Add lines 5 and 6 . . . . .			<b>7</b> 575,581.
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			<b>8</b> 597,800.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	4,610.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b) . . . . .			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	NONE
3 Add lines 1 and 2 . . . . .		3	4,610.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	NONE
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	4,610.
6 Credits/Payments			
a 2019 estimated tax payments and 2018 overpayment credited to 2019 . . . . .	6a	8,644.	
b Exempt foreign organizations - tax withheld at source . . . . .	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	NONE	
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments Add lines 6a through 6d . . . . .		7	8,644.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .		10	4,034.
11 Enter the amount of line 10 to be Credited to 2020 estimated tax <input checked="" type="checkbox"/> 4,034. Refunded <input type="checkbox"/> . . . . .		11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions <input checked="" type="checkbox"/> SC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

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**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions . . . . .		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions . . . . .		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ SEE STATEMENT 18 Telephone no ▶ Located at ▶ ZIP+4 ▶		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) <ul style="list-style-type: none"> <li>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</li> <li>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</li> <li>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</li> <li>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</li> <li>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</li> <li>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</li> </ul>		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? . . . . .		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) <ul style="list-style-type: none"> <li>a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ , , ,</li> <li>b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .</li> <li>c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ , , ,</li> </ul>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) . . . . .		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	<b>5b</b>	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<b>6b</b>	<input checked="" type="checkbox"/>
If "Yes" to 6b, file Form 8870		
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<b>7b</b>	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRANK B. HOLDING, Jr. 1230 MAIN STREET, COLUMBIA, SC 29201	CHAIRMAN 1	-0-	-0-	-0-
HOPE H. BRYANT 1230 MAIN STREET, COLUMBIA, SC 29201	DIRECTOR 1	-0-	-0-	-0-
PETER M. BRISTOW 1230 MAIN STREET, COLUMBIA, SC 29201	DIRECTOR 1	-0-	-0-	-0-
CRAIG L. NIX 1230 MAIN STREET, COLUMBIA, SC 29201	TREASURER 1	-0-	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **NONE**

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services . . . . .		NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	NONE	
2		
3		
4		

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NONE	
2		
All other program-related investments See instructions		
3	NONE	
Total. Add lines 1 through 3 . . . . .		

Form 990-PF (2019)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	12,700,658.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	499,836.
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	24,527.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	13,225,021.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	NONE
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	13,225,021.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	198,375.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	13,026,646.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	651,332.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part )

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	651,332.
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5 . . . . .	<b>2a</b>	4,610.
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	4,610.
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	646,722.
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	10,000.
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	656,722.
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	656,722.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26. . . . .	<b>1a</b>	597,800.
<b>b</b>	Program-related investments - total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	597,800.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b See instructions. . . . .	<b>5</b>	4,610.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	593,190.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7 . . . . .				656,722.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only. . . . .			NONE	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2019				
a From 2014 . . . . .	NONE			
b From 2015 . . . . .	NONE			
c From 2016 . . . . .	NONE			
d From 2017 . . . . .	NONE			
e From 2018 . . . . .	38,176.			
f Total of lines 3a through e . . . . .	38,176.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 597,800.				
a Applied to 2018, but not more than line 2a . . . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
d Applied to 2019 distributable amount. . . . .				597,800.
e Remaining amount distributed out of corpus. . . . .	NONE			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).) . . . . .	38,176.			38,176.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .		NONE		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .			NONE	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020. . . . .				20,746.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . . . .	NONE			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .	NONE			
10 Analysis of line 9				
a Excess from 2015 . . . . .	NONE			
b Excess from 2016 . . . . .	NONE			
c Excess from 2017 . . . . .	NONE			
d Excess from 2018 . . . . .	NONE			
e Excess from 2019 . . . . .	NONE			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year

Prior 3 years

(e) Total

(a) 2019

(b) 2018

(c) 2017

(d) 2016

**b** 85% of line 2a . . . . .

**c** Qualifying distributions from Part XII, line 4, for each year listed . . . . .

**d** Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .

**e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .

**3** Complete 3a, b, or c for the alternative test relied upon . . . . .

**a** "Assets" alternative test - enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .

**b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .

**c** "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .

(3) Largest amount of support from an exempt organization . . . . .

(4) Gross investment income . . . . .

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 20

**b** The form in which applications should be submitted and information and materials they should include.

SEE ATTACHED STATEMENT FOR LINE 2

**c** Any submission deadlines

SEE ATTACHED STATEMENT FOR LINE 2

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

**Part XV** **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
<b>a Paid during the year</b>  SEE STATEMENT 33				597,800.
<b>Total</b>			<b>3a</b>	597,800.
<b>b Approved for future payment</b>				
<b>Total</b>			<b>3b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

**Enter gross amounts unless otherwise indicated**

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments . . . . .						
<b>3</b> Interest on savings and temporary cash investments .				14	74,295.	
<b>4</b> Dividends and interest from securities . . . . .				14	348,254.	
<b>5</b> Net rental income or (loss) from real estate						
a Debt-financed property . . . . .						
b Not debt-financed property . . . . .						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income . . . . .						
<b>8</b> Gain or (loss) from sales of assets other than inventory				18	114,037.	
<b>9</b> Net income or (loss) from special events . . .						
<b>10</b> Gross profit or (loss) from sales of inventory . .						
<b>11</b> Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e) . . . .					536,586.	
<b>13</b> Total. Add line 12, columns (b), (d), and (e) . . . . .						536,586

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
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[illegible]

## Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  |              |    |
|----------|--|--------------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  | Yes          | No |
|          |  |              |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |              |    |
|          | (1) Cash . . . . .   | <b>1a(1)</b> | X  |
|          | (2) Other assets . . . . .   | <b>1a(2)</b> | X  |
| <b>b</b> | Other transactions:  |              |    |
|          | (1) Sales of assets to a noncharitable exempt organization . . . . .   | <b>1b(1)</b> | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization . . . . .   | <b>1b(2)</b> | X  |
|          | (3) Rental of facilities, equipment, or other assets . . . . .   | <b>1b(3)</b> | X  |
|          | (4) Reimbursement arrangements . . . . .   | <b>1b(4)</b> | X  |
|          | (5) Loans or loan guarantees . . . . .   | <b>1b(5)</b> | X  |
|          | (6) Performance of services or membership or fundraising solicitations . . . . .   | <b>1b(6)</b> | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .   | <b>1c</b>    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign  
Here**

Signature of officer or trustee

Date \_\_\_\_\_

## Title

May the IRS discuss this return with the preparer shown below?

See instructions ☐ Yes ☒ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name  
DOAK ARTHUR PFAFF

Preparer's signature Doan A. Pelt

Date	05/13/2020
------	------------

Check ☐ if self-employed

PTIN
P00878518

Firm's name ▶ ERNST & YOUNG U.S. LLP

Firm's EIN ► 34-6565596

Firm's address ► 2100 EAST CARY STREET, SUITE 201  
RICHMOND, VA 232

Phone no	804-344-4557
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## FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
AT&T INC SR GLBL 4.10% DTD 08/15/2018 DU	2,050.	2,050.
ABBVIE INC SR NT 2.50% DTD 05/14/2015 DU	286.	286.
AMGEN INC SR GLBL 2.20% DTD 05/22/2014 D	330.	330.
BECTON DICKINSON AND COMPANY DTD 12/15/1	239.	239.
BECTON DICKINSON & CO SR GLBL 3.70% DTD	925.	925.
BOEING CO SR NT 4.875% DTD 07/28/2009 DU	3,413.	3,413.
BOEING CO 2.70% DTD 05/02/2019 DUE 05/01	5.	5.
CVS HEALTH CORP SR NT 3.125% DTD 03/09/2	673.	673.
CAROLINA FINL CAP TR I CAP SECS 144A FLT	14,688.	14,688.
COMCAST CORP NEW SR NT 4.15% DTD 10/05/2	654.	654.
DEERE & CO NT 4.375% DTD 10/16/2009 DUE	997.	997.
DISNEY WALT CO SR 144A NT 4.00% DTD 03/2	2,122.	2,122.
DOMINION ENERGY INC SR GLBL B NT 1.60%	306.	306.
DUKE ENERGY CORP NEW SR NT 3.55% DTD 08/	3,550.	3,550.
EMD FINANCE LLC SR 144A 2.40% DTD 03/19/	673.	673.
ERAC USA FINANCE COMPANY SR GLBL 144A 3.	3,850.	3,850.
EXELON CORP NT 2.85% DTD 06/11/2015 DUE	375.	375.
FEDERAL NATL MTG ASSN 1.50% DTD 04/27/20	47.	47.
FEDERAL NATL MTG ASSN 1.875% DTD 09/27/2	938.	938.
FEDERAL NATL MTG ASSN 1.375% DTD 10/07/2	894.	894.
FEDERAL NATL MTG ASSN 1.875% DTD 04/10/2	938.	938.
FEDERAL NATL MTG ASSN 2.625% DTD 09/08/2	1,313.	1,313.
GENERAL MLS INC NT 2.20% DTD 10/21/2014	712.	712.
GOLDMAN SACHS GROUP INC SR NT 3.50% DTD	139.	139.
JPMORGAN CHASE & CO FR 3.125% DTD 01/23/	75.	75.
MARRIOTT INTL INC CC 3.60% DTD 03/08/20	535.	535.
MARRIOTT INTL INC NEW SR GLBL W NT 4.50	900.	900.
NBCUNIVERSAL ENTERPRISE INC SR 144A NT 1	345.	345.
NEXTERA ENERGY CAPITAL DTD 03/31/16 2.3	1,150.	1,150.
PEPSICO INC 4.50% DTD 01/14/2010 DUE 01/	5,438.	5,438.
SCHLUMBERGER HLDGS CORP SR 144A NT 3.00%	871.	871.
SCHLUMBERGER FINANCE SR 144A NT 2.65% DT	155.	155.

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## FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
SHERWIN WILLIAMS CO SR GBL NT 2.75% DTD	1,375.	
SOUTHERN COMPANY DTD 05/24/16 1.850% DU	601.	1,375.
21ST CENTY FOX AMER INC SR NT 4.00% DTD	1,878.	601.
US TREASURY BOND 3.00% DTD 02/15/2019 DU	550.	1,878.
US TREASURY NOTE 1.50% DTD 08/15/2016 DU	929.	550.
US TREASURY NOTE 2.375% DTD 05/15/2019 D	160.	929.
US TREASURY NOTE 2.25% DTD 11/15/2014 DU	940.	160.
US TREASURY NOTE 2.00% DTD 08/15/2015 DU	1,731.	940.
US TREASURY NOTE 1.875% DTD 08/31/2015 D	2,438.	1,731.
US TREASURY NOTE 1.375% DTD 08/31/2015 D	1,026.	2,438.
US TREASURY NOTE 1.75% DTD 12/31/2015 DU	1,750.	1,026.
US TREASURY NOTE 1.50% DTD 03/31/2016 DU	750.	1,750.
US TREASURY NOTE 1.625% DTD 08/15/2012 D	341.	750.
US TREASURY NOTE 2.50% DTD 08/15/2013 DU	2,000.	341.
US TREASURY NOTE 1.375% DTD 02/15/2017 D	134.	2,000.
US TREASURY NOTE 2.00% DTD 04/30/2017 DU	543.	134.
US TREASURY NOTE 2.375% DTD 05/15/2017 D	677.	543.
US TREASURY NOTE 2.125% DTD 05/15/2015 D	1,275.	677.
US TREASURY NOTE 1.50% DTD 05/31/2015 DU	7.	1,275.
VULCAN MATLS CO SR GBL 3.90% DTD 03/14/	3,900.	7.
WILLIAMS PARTNERS L P SR NT 4.90% DTD 06	1,704.	3,900.
		1,704.
TOTAL	74,295.	74,295.
	=====	=====

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
DIVIDEND AND INTEREST FROM SECURITIES	348,254.	351,187.
	-----	-----
TOTAL	348,254.	351,187.
	=====	=====



FORM 990PF, PART I - ACCOUNTING FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	750.	750.		
TOTALS	750.	750.	NONE	NONE
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMNT MNGMNT FEES (NON-DED	71,445.	71,445.
	-----	-----
TOTALS	71,445.	71,445.
	=====	=====

FORM 990PF, PART I - TAXES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	108.	108.
FEDERAL TAX PAYMENT - PRIOR YE	321.	
FEDERAL ESTIMATES - PRINCIPAL	8,644.	
FOREIGN TAXES ON QUALIFIED FOR	5,586.	5,586.
FOREIGN TAXES ON NONQUALIFIED	625.	625.
	-----	-----
TOTALS	15,284.	6,319.
	=====	=====

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
US TR NOTE 2% DUE 8/15/25	113,464.	116,609.
US TR NOTE 1.875% DUE 8/31/22	130,659.	130,980.
US TR NOTE 1.75% DUE 12/31/20	100,454.	100,114.
US TR NOTE 1.5% DUE 3/31/23	49,994.	49,830.
US TR NOTE 2.5% DUE 8/15/23	82,007.	82,419.
FED NATL MORT ASSOC 1.5% DUE 6		
FED NATL MORT ASSOC 2.625% DUE		
US TR NOTE 1.375% DUE 8/31/20	29,965.	29,951.
US TR NOTE 2.125% DUE 5/15/25	59,132.	61,254.
US TR NOTE 1.5% DUE 8/15/26	69,385.	73,553.
FED NATL MORT ASSOC 1.875% DUE		
FED NATL MORT ASSOC 1.375% DUE		
UNITED STATES TREASURY NOTE DT		
FEDERAL NATIONAL MORTGAGE ASSO		
FEDERAL NATL MTG ASSN 1.875% D	49,042.	50,334.
FEDERAL NATL MTG ASSN 1.375% D	47,300.	49,942.
FEDERAL NATL MTG ASSN 2.625% D	64,151.	64,765.
US TREASURY BOND 3.00% DTD 02/	51,631.	52,077.
US TREASURY NOTE 2.25% DTD 11/	51,687.	56,572.
US TREASURY NOTE 1.625% DTD 08	48,971.	51,325.
US TREASURY NOTE 2.00% DTD 04/	44,055.	45,052.
US TREASURY NOTE 2.375% DTD 05	44,340.	45,627.
US TREASURY NOTE 2.375% DTD 05	39,414.	41,501.
US TREASURY NOTE 1.375% DTD 02	26,638.	26,008.
	18,975.	18,994.
	-----	-----
TOTALS	1,121,264.	1,146,907.
	=====	=====

## FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
AT&T INC	C	34,142.	37,751.
ALPHABET INC CL A	C	36,630.	46,879.
AMAZON INC	C	37,572.	60,979.
AMGEN INC	C		
APPLE INC	C	64,797.	118,047.
ASSURANT INC	C		
BANK OF AMERICA CORP	C	26,601.	38,566.
BECTON DICKINSON AND CO 3.734%	C		
BOEING CO 4.875% 2/15/20	C	70,241.	70,211.
THE BOEING CO	C		
CVS HEALTH CORP	C		
CAROLINA FINANCIAL CORP 3.75 1	C		
CAROLINA FIRST MORTGAGE LOAN	C	1,080,564.	1,375,000.
CHEVRON CORP	C	13,933.	14,582.
CISCO SYSTEM INC	C	19,016.	26,618.
COMCAST CORP CLASS A	C	20,460.	29,051.
DEERE & CO DTD 10/16/09 4.375%	C		
DUKE ENERGY CORP 3.55% 9/15/21	C	101,035.	102,169.
ERAC USA FINANCE LLC 3.85% 11/	C	100,428.	105,876.
ENCANA CORP 3.9% 11/15/21	C	100,889.	102,415.
EXXON MOBIL CORP	C	21,321.	19,608.
FACEBOOK INC	C	32,512.	49,671.
HARTFORD FINL SVCS GROUP INC	C	11,468.	12,458.
THE HOME DEPOT INC	C		
INTEL CORP	C	22,083.	32,379.
JP MORGAN CHASE & CO	C		
JOHNSON & JOHNSON	C	27,765.	33,112.
MICROSOFT CORP	C	56,481.	102,505.
NORTH STATE TELECOMMUNICATION	C	249,000.	234,000.

## FORM 990PF, PART II - OTHER INVESTMENTS

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DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
NORTHROP GRUMMAN CORP	C	18,392.	17,199.
PEPSICO INC 4.5% 1/15/20	C		
PFIZER INC	C	33,432.	32,833.
PIMCO STOCKSPPLUS INTL (USD-HED	C	224,838.	217,607.
REG DIVERSIFIED FUNDING 9.25%	C		
SHELL INTL FINANCE 4.3% 9/22/1	C		
TARGET CORP	C	11,164.	21,026.
21ST CENTURY FOX AMERICA 4% 10	C		
UNITEDHEALTH GROUP INC	C	21,149.	33,808.
VERIZON COMMUNICATIONS	C	29,484.	33,647.
WELLS FARGO & CO	C	29,778.	31,903.
AMEREN CORP	C	9,677.	12,826.
BERKSHIRE HATHAWAY INC - CL B	C	45,635.	50,057.
BLACKROCK HIGH YIELD BD	C		
COLUMBIA CONTRARIAN CORE	C	325,990.	376,570.
DFA INTL REAL ESTATE SECURITIE	C		
WALT DISNEY CO	C		
EMERSON ELEC CO	C		
FIFTH THIRD BANCORP	C		
GLENMEDE LRG CAP CORE	C	493,087.	513,767.
GOLDMAN SACHS INTL SMALL CAP I	C	70,633.	79,575.
HARTFORD EMERGING MKTS LOCAL D	C		
HOST HOTELS & RESORTS INC	C	16,253.	15,972.
IVY INTL CORE EQUITY	C		
IVY HIGH INCOME	C		
JPMORGAN TR I US SMALL CO FD C	C		
LAM RESEARCH CORP	C	9,986.	18,129.
LAZARD INBTL EQUITY	C	287,637.	309,311.
MFS MID CAP VALUE	C	484,635.	535,294.

## FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
THE MACERICH CO	C		
MCDONALD'S CORP	C		
MERCK & CO INC NEW	C	28,928.	33,833.
NUVEEN SMALL CAP VALUE	C		
OPPENHEIMER INTL SMALL-MID CO	C		
PEAR TREE POLARIS FOREIGN VALU	C	50,157.	51,841.
PEPSICO INC	C	28,686.	29,111.
PRINCIPAL REAL ESTATE SECURITI	C		
PROCTER & GAMBLE CO	C	24,499.	35,097.
T ROWE PRICE MID-CAP GROWTH	C	437,710.	480,100.
T ROWE PRICE QM US SMALL-CAP G	C		
OPPENHEIMER STEELPATH MLP SELE	C		
TIAA-CREF EMERGING MKTS EQUITY	C	115,932.	141,035.
TOTAL SYS SVCS INC	C		
VANGUARD 500 INDEX	C	614,174.	845,573.
VISA INC	C	24,733.	37,580.
WASTE MGMT INC DEL	C		
EATON CORP PLC	C	15,005.	18,660.
ABBOTT LABS	C	13,575.	22,844.
ALLSTATE CORP	C	12,158.	16,980.
ALPHABET INC/CA - CL C	C	38,166.	46,796.
ALTRIA GROUP INC	C		
ANTHEM INC	C	10,245.	16,612.
BECTON DICKINSON AND CO 3.7% 6	C	25,248.	26,605.
BEST BUY INC	C	10,301.	15,716.
ISHARES MSCI EAFE INTL INDEX	C	515,100.	602,073.
CME GROUP INC	C	12,463.	17,864.
CARNIVAL CORP	C		
CAUSEWAY EMERGING MKTS	C		

## FORM 990PF, PART II - OTHER INVESTMENTS

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DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
CINTAS CORP	C	10,715.	14,799.
CITIGROUP INC	C		
CITIZENS FIN GRP	C		
COGNIZANT TECH SOLU	C		
COLUMBIA MID CAP INDEX FD - I	C		
COLUMBIA S/C INDEX FD - I	C		
DTE ENERGY CO	C	9,829.	11,818.
EASTMAN CHEMICAL CO	C	12,471.	12,523.
ECOLAB INC	C	9,195.	14,281.
FEDEX CORP	C		
FIDELITY NATL INF	C		
FISERV INC	C	9,348.	16,073.
GOLDMAN SACHS EMERGING MKTS EQ	C	88,664.	91,560.
HUMANA INC	C		
TORTOISE MLP & PIPELINE	C		
MARATHON PETROLEUM CORP	C	15,812.	15,846.
MARRIOTT INTL DTD 10/01/16 4.5	C	21,077.	22,046.
MORGAN STANLEY	C	18,129.	20,704.
PERKINELMER INC	C		
QUEST DIAGNOSTICS INC	C	12,396.	13,456.
REPUBLIC SVCS INC	C	10,594.	13,713.
T ROWE PRICE EMERGING MKTS STO	C	86,979.	104,740.
SHERWIN-WILLIAMS CO 2.75% 6/1/	C	49,893.	50,875.
SUNTORY HOLDINGS LTD DTD 06/28	C	49,768.	50,273.
TEXAS INSTRUMENTS	C	15,451.	22,066.
THERMO FISHER SCIENTIFIC INC	C		
VALERO ENERGY CORP	C	15,949.	18,168.
VULCAN MATERIALS CO 3.9% 4/1/2	C	101,232.	105,696.
WILLIAMS PARTNERS LP 4.9% 1/15	C		



## FORM 990PF, PART II - OTHER INVESTMENTS

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DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	----
YUM BRANDS INC	C	12,203.	12,491.
ACCENTURE PLC	C	16,571.	21,899.
INGERSOLL RAND PLC	C	10,234.	13,957.
AT&T INC. DTD 08/15/18 4.100%	C	48,640.	54,408.
ALEXANDRIA REAL ESTATE EQ IN	C	8,787.	11,634.
AMGEN INC DTD 05/22/14 2.200%	C		
APPLIED MATLS INC	C	11,863.	18,861.
ARCHER DANIELS MIDLAND CO.	C	15,910.	17,891.
BAKER HUGHES A GE CO.	C		
BOSTON PROPERTIES, INC.	C		
BROADRIDGE FINANCIAL SOLUTIONS	C		
CIGNA CORP.	C		
CELGENE CORPORATION	C		
CHURCH & DWIGHT INC.	C	9,447.	11,676.
COCA COLA CO	C	22,836.	26,347.
COHEN & STEERS REAL ESTATE SEC	C		
COMERICA INC	C	15,283.	21,750.
COSTCO WHSL CORP NEW	C		
ELECTRICITE DE FRANCE SA DTD 5	C		
GENUINE PARTS CO	C		
OAKMARK FUND	C	354,476.	332,514.
IDEXX LABORATORIES, INC.	C	12,187.	14,362.
INTUIT INC	C	12,869.	17,287.
WCM FOCUSED INTERNATIONAL GROW	C	291,163.	345,899.
KIMCO REALTY CORP	C		
LOEWS CORP	C	10,285.	11,128.
MASTERCARD INC	C	22,837.	34,039.
MID-AMERICA APARTMENT COMMUNIT	C		
NBC UNIVERSAL ENTERPRISE DTD 3	C		

## FORM 990PF, PART II - OTHER INVESTMENTS

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DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
NETFLIX COM INC	C		
NEXTERA ENERGY CAPITAL DTD 03/	C		
NORTHERN TR CORP	C	14,057.	14,767.
NVIDIA CORP	C		
ORANGE SA DTD 11/03/16 1.625%	C		
PEAR TREE POLARIS FOREIGN VALU	C	360,685.	367,373.
PHILLIPS 66	C	16,210.	19,051.
T ROWE PRICE INSTITUTIONAL EME	C		
REGIONS FINANCIAL CORP	C	15,359.	16,491.
ROBERT HALF INTL INC	C		
SALESFORCE COM INC	C		
SNAP-ON TOOLS CORP	C		
SOUTHERN COMPANY DTD 05/24/16	C		
UNION PACIFIC CORP	C	21,595.	24,949.
V.F. CORP	C		
VERISIGN INC	C	13,541.	14,451.
WAL-MART, INC.	C		
WALGREENS BOOTS ALLIANCE INC	C		
ZOETIS INC.	C		
ABBVIE INC SR NT 2.50% DTD 05/	C	24,986.	25,038.
ABBVIE INC SR GLBL 144A 3.20%	C	14,996.	15,260.
ALTRIA GROUP INC REGS BD 2.625	C	30,006.	30,004.
BOEING CO 2.70% DTD 05/02/2019	C	35,502.	35,549.
CVS HEALTH CORP SR NT 3.125% D	C	50,028.	50,108.
CAROLINA FINL CAP TR I CAP 144	C	181,601.	250,000.
COMCAST CORP NEW SR NT 4.15% D	C	25,852.	28,159.
DISNEY WALT CO SR GLBL NT 4.00	C	101,516.	107,249.
EMD FINANCE LLC SR 144A 2.40%	C	49,922.	50,016.
EXELON CORP NT 2.85% DUE 06/15	C	60,180.	60,138.

## FORM 990PF, PART II - OTHER INVESTMENTS

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DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
GOLDMAN SACHS GROUP INC SR NT	C	46,786.	47,360.
JPMORGAN CHASE & CO FR 3.125%	C	41,262.	41,746.
MARRIOTT INTL INC CC 3.60% DUE	C	24,997.	26,333.
MARRIOTT INTL INC NEW NT SER D	C	49,904.	50,096.
OCCIDENTAL PETE CORP SR GLBL 2	C	50,459.	50,520.
REGIONAL DIVER FDG LTD SER 200	C	37,472.	17,481.
EDF S A SR 144A 4.50% DTD 09/2	C	51,390.	55,618.
HEINEKEN N V SR 144A NT 2.75%	C	34,269.	35,723.
SCHLUMBERGER FINANCE SR 144A N	C	51,080.	50,842.
MEDTRONIC PLC	C	25,768.	27,001.
BOEING CO	C	24,029.	21,826.
DEVON ENERGY CORP NEW	C	10,473.	10,336.
DISNEY WALT CO	C	14,425.	15,186.
DUKE ENERGY CORP NEW	C	18,274.	18,607.
HOME DEPOT INC	C	22,459.	32,102.
JPMORGAN CHASE & CO	C	41,742.	51,578.
LOWES COS INC	C	15,152.	18,922.
MAXIM INTEGRATED PRODS INC	C	14,957.	15,808.
MCDONALDS CORP	C	18,641.	22,528.
MONDELEZ INTL INC	C	13,334.	17,130.
REGENCY CTRS CORP	C	14,736.	13,754.
SNAP ON INC	C	12,861.	13,044.
THERMO FISHER CORP	C	13,082.	24,365.
WALMART INC.	C	18,032.	25,788.
WASTE MANAGEMENT INC	C	11,735.	15,726.
PIMCO STOCKSPUS SMALL FUND -	C	111,283.	121,961.
VICTORY INTEGRITY DISCOVERY FU	C	76,289.	83,542.
ARTISAN INTERNATIONAL SMALL-MI	C	42,667.	48,861.
ASHMORE EMERGING MARKETS ACTIV	C	115,126.	125,384.

FORM 990PF, PART II - OTHER INVESTMENTS  
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
BALLIE GIFFORD EMERGING MARKET	C	110,622.	114,989.
COLUMBIA SMALL CAP INDEX FUND	C	121,471.	125,989.
FEDERATED MDT SMALL CAP CORE F	C	88,653.	92,427.
FIDELITY MID CAP INDEX FUND	C	663,645.	674,347.
ISHARES MSCI ACWI ETF	C	157,817.	160,878.
SPDR SERIES TR S&P PHARMACEUTI	C	12,790.	16,670.
SPDR SER TR S&P OIL & GAS EXPL	C	6,952.	5,759.
		-----	-----
TOTALS		10,829,551.	12,313,331.
		=====	=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
-----	-----
RECOVERIES FOR PRIOR DISTRIBUTIONS	10,000.
ADJUSTMENT FOR 2018 ACCRUED TAX PAYABLE	9,188.
ROUNDING	3.
	-----
TOTAL	19,191.
	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES  
=====

DESCRIPTION -----	AMOUNT -----
COST BASIS ADJ. - ROC & WASH SALES	4,057.
ADJUSTMENT FOR 2018 ACCRUED TAX PAYABLE	576.
	-----
TOTAL	4,633.
	=====

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF  
=====

NAME: FIRST CITIZENS BANK  
R. BRANDON WHITLEY  
ADDRESS: 4300 SIX FORKS ROAD, FCC-16  
RALEIGH, NC 27609  
  
TELEPHONE NUMBER: (919) 716-2015

## AVERAGE MONTHLY FMV - 990PF, PART X, LINES 1a-1c

=====

MONTH -----	LINE 1a-FMV SECURITIES -----	LINE 1b-FMV CASH BALANCES -----	LINE 1c-FMV OTHER ASSETS -----
JANUARY	12,335,129.	408,096.	24,812.
FEBRUARY	12,345,033.	639,807.	30,530.
MARCH	12,637,677.	462,357.	22,903.
APRIL	12,932,259.	424,825.	20,110.
MAY	12,437,291.	443,265.	26,416.
JUNE	12,983,210.	471,570.	25,729.
JULY	12,668,106.	423,228.	18,961.
AUGUST	12,710,701.	488,086.	33,899.
SEPTEMBER	12,739,051.	641,550.	20,499.
OCTOBER	12,980,968.	506,682.	21,110.
NOVEMBER	13,194,006.	509,239.	28,142.
DECEMBER	13,460,230.	307,108.	21,210.
	-----	-----	-----
TOTAL	153,423,661.	5,725,813.	294,321.
	=====	=====	=====
AVERAGE FMV	12,785,305.	477,151.	24,527.
	=====	=====	=====



FIRST CITIZENS FOUNDATION, INC. - COMBINED  
FORM 990PF, PART XV - LINES 2a - 2d

57-1108547

=====

RECIPIENT NAME:

PETER BRISTOW

ADDRESS:

1230 MAIN STREET

COLUMBIS, SC 29201

RECIPIENT'S PHONE NUMBER: 803-733-2020

FORM, INFORMATION AND MATERIALS:

REQUEST FOR GRANT FORM TO BE COMPLETED

SUBMISSION DEADLINES:

NO RESTRICTIONS

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NO RESTRICTIONS

STATEMENT 20

=====

## RECIPIENT NAME:

CHILDREN'S PLACE

## ADDRESS:

310 BARNWELL AVENUE NE

AIKEN, SC 29801

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL PURPOSES

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

## RECIPIENT NAME:

SOUTH CAROLINA GOVERNOR'S SCHOOL

## ADDRESS:

1122 LADY STREET

COLUMBIS, SC 29201

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL PURPOSES

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

## RECIPIENT NAME:

NC BUSINESS LEADERS

## ADDRESS:

1230 MAIN STREET

COLUMBIA, SC 29201

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL PURPOSES

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
SC GOVERNOR'S SCHOOL FOR ARTS AND  
HUMANITIES  
ADDRESS:  
P O BOX 8458  
GREENVILLE, SC 29604  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL PURPOSES  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
SCOA CARES, INC.  
ADDRESS:  
166 STONERIDGE DRIVE  
Columbia, SC 29016  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL PURPOSE  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 7,500.

RECIPIENT NAME:  
GREENWOOD GENETIC CENTER  
ADDRESS:  
113 GREGOR MENDEL CIRCLE  
Greenwood, SC 29646  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
TO FUND ADDITIONAL TECHNOLOGY IN THE CENTER  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 20,000.

RECIPIENT NAME:  
TRENT HILL CENTER FOR  
CHILDREN AND FAMILIES  
ADDRESS:  
121 N. FIFTH STREET  
HARTSVILLE, SC 29550  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
FUNDING TO SUPPORT THE ORGANIZATION  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 15,000.

RECIPIENT NAME:  
STATE AGRICULTURAL AND MECHANICAL  
SOCIETY OF SOUTH CAROLINA  
ADDRESS:  
P.O. BOX 393  
COLUMBIA, SC 29202  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL PURPOSE  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
UNITED WAY OF THE MIDLANDS  
ADDRESS:  
1818 BLANDING STREET  
COLUMBIA, SC 29201  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
FUNDING TO SUPPORT THE ORGANIZATION  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 15,000.

RECIPIENT NAME:  
GIRL SCOUTS OF SOUTH CAROLINA  
MOUNTAINS TO MIDLANDS, INC.  
ADDRESS:  
130 PINNACLE POINT COURT  
COLUMBIA, SC 29223  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
FINANCIAL ASSISTANCE FOR BUILDING IMPROVEMENT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
COLUMBIA COLLEGE  
ADDRESS:  
1301 COLUMBIA COLLEGE DRIVE  
Columbia, SC 29203  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
FUNDING FOR SCHOLARSHIPS  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
CHARLESTON SOUTHERN UNIVERSITY  
ADDRESS:  
9200 UNIVERSITY BLVD.  
NORTH CHARLESTON, SC 29406  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
EDUCATION GRANT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
SPOLETO FESTIVAL, U.S.A.  
ADDRESS:  
14 GEORGE STREET  
CHARLESTON, SC 29401  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
TO SPONSOR THE GATE THEATRE'S 19 PERFORMANCES  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 50,000.

RECIPIENT NAME:  
SOUTH CAROLINA STATE  
MUSEUM FOUNDATION  
ADDRESS:  
301 GERVAIS STREET, REAR  
COLUMBIA, SC 29201  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
FUNDING TO SUPPORT SC MUSEUM  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 50,000.

RECIPIENT NAME:  
TCTC FOUNDATION  
ADDRESS:  
P.O. BOX 587  
PENDLETON, SC 29670  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
TO ASSIST THE TCTC FOUNDATION IN RAISING FUND  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
YORK TECHNICAL COLLEGE FOUNDATION  
ADDRESS:  
452 S. ANDERSON ROAD  
Rock Hill, SC 29730  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
TO SUPPORT THE REAL.BOLD.BETTER CAMPAIGN  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 6,000.

RECIPIENT NAME:  
SEXUAL TRAUMA SERVICES  
ADDRESS:  
3830 FOREST DRIVE, SUITE 201  
COLUMBIA, SC 29204  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
FUNDING TO SUPPORT THE ORGANIZATION  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
MAKE-A-WISH FOUNDATION OF SC, INC.  
ADDRESS:  
225 S PLEASANTBURG DRIVE  
Greenville, SC 29607  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL PURPOSE  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 7,500.

RECIPIENT NAME:  
SELF REGIONAL HEALTHCARE FOUNDATION  
ADDRESS:  
1325 SPRING STREET  
Greenwood, SC 29646  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL PURPOSE  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 16,667.

RECIPIENT NAME:  
PEE DEE COALITION AGAINST  
DOMESTIC AND SEXUAL ASSAULT  
ADDRESS:  
PO BOX 1351  
FLORENCE, SC 29503  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
FUNDING TO SUPPORT THE ORGANIZATION  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
DOWNTOWN ORANGEBURG  
REVITALIZATION ASSOCIATION  
ADDRESS:  
PO BOX 808  
ORANGEBURG, SC 29116  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
FUNDING TO SUPPORT THE ORGANIZATION  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 15,000.



RECIPIENT NAME:

CENTRAL SC ECONOMIC ALLIANCE

ADDRESS:

1201 MAIN STREET, SUITE 100

Columbia, SC 29201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FUNDS FOR ECONOMIC DEVELOPMENT IN 9 COUNTIES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 15,000.

RECIPIENT NAME:

ROPER ST. FRANCIS FOUNDATION

ADDRESS:

125 DOUGHTY STREET

CHARLESTON, SC 29403

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FUNDING TO SUPPORT THE ORGANIZATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

WATER MISSION

ADDRESS:

PO BOX 71489

North Charleston, SC 29415

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 15,300.

=====

## RECIPIENT NAME:

UNIVERSITY OF SOUTH CAROLINA

## ADDRESS:

10274 BARNWELL STREET

COLUMBIA, SC 29203

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

EDUCATION GRANT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 25,000.

## RECIPIENT NAME:

PUBLIC EDUCATION PARTNERS

## ADDRESS:

225 S. PLEASANTBURG DR

Greenville, SC 29607

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL FUNDING

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

## RECIPIENT NAME:

COLUMBIA STAGE SOCIETY

## ADDRESS:

1012 SUMTER ST

COLUMBIA, SC 29201

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL FUNDING

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
NORTH CAROLINA COMMUNITY FOUNDATION  
ADDRESS:  
3737 GLENWOOD AVE  
Raleigh, NC 27612  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL FUNDING  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 25,000.

RECIPIENT NAME:  
UNC PRESS  
ADDRESS:  
116 SOUTH BOUNDARY STREET  
Chapel Hill, NC 27514-3808  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL FUNDING  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 6,000.

RECIPIENT NAME:  
SERVE AND CONNECT  
ADDRESS:  
PO BOX 6840  
Columbia, SC 29260  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL FUNDING  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
 PIEDMONT TECHNICAL COLLEGE  
 ADDRESS:  
 620 N. EMERALD RD  
 Greenwood, SC 29648  
 RELATIONSHIP:  
 NONE  
 PURPOSE OF GRANT:  
 GENERAL FUNDING  
 FOUNDATION STATUS OF RECIPIENT:  
 PC  
 AMOUNT OF GRANT PAID ..... 30,000.

RECIPIENT NAME:  
 MCLEOD HEALTH FOUNDATION  
 ADDRESS:  
 800 EAST CHEVES STREET  
 Florence, SC 29506  
 RELATIONSHIP:  
 NONE  
 PURPOSE OF GRANT:  
 GENERAL FUNDING  
 FOUNDATION STATUS OF RECIPIENT:  
 PC  
 AMOUNT OF GRANT PAID ..... 33,333.

RECIPIENT NAME:  
 HOMELESS NO MORE  
 ADDRESS:  
 2711 MIDDLEBURG DRIVE  
 Columbia, SC 29204  
 RELATIONSHIP:  
 NONE  
 PURPOSE OF GRANT:  
 GENERAL FUNDING  
 FOUNDATION STATUS OF RECIPIENT:  
 PC  
 AMOUNT OF GRANT PAID ..... 40,000.

RECIPIENT NAME:  
COMMUNITY FOUNDATION OF GREENVILLE  
ADDRESS:  
630 EAST WASHINGTON STREET  
Greenville, SC 29601  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL FUNDING  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 50,000.

RECIPIENT NAME:  
COMMUNITITES IN SCHOOLS  
ADDRESS:  
2345 CRYSTAL DRIVE  
Arlington, VA 22202  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL FUNDING  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
CHS FOUNDATION  
ADDRESS:  
5500 CENEX DRIVE  
Inver Grove Heights, MN 55077  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL FUNDING  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
PLACE OF LEARNING FOR ACTIVE YOUTH  
ADDRESS:  
P.O. BOX 883  
LUGOFF, SC 29078  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
FUNDING TO SUPPORT THE ORGANIZATION  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... -20,000.

RECIPIENT NAME:  
CAMP COLE FOUNDATION, INC.  
ADDRESS:  
PO BOX 6377  
Columbia, SC 29260  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL PURPOSE  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 50,000.

RECIPIENT NAME:  
THE GAILLARD PERFORMANCE  
HALL FOUNDATION  
ADDRESS:  
40 CALHOUN STREET  
CHARLESTON, SC 29401  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
SPONSORSHIP OF THE OPENING GALA  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,500.

TOTAL GRANTS PAID: 597,800.  
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