

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	2,618,670	1,690,076	1,690,076
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	46,182,324	55,963,510	55,963,510
	c Investments—corporate bonds (attach schedule)	16,756,270	17,590,181	17,590,181
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ <u>3,339,712</u> Less: accumulated depreciation (attach schedule) ▶ <u>162,236</u>	1,622,686	3,177,476	3,177,476
15 Other assets (describe ▶ _____)	160	160	160	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	67,180,110	78,421,403	78,421,403	
Liabilities	17 Accounts payable and accrued expenses	83,768	85,404	
	18 Grants payable	1,122,127	1,583,718	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	192,558	41,418	
	23 Total liabilities (add lines 17 through 22)	1,398,453	1,710,540	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	65,781,657	76,710,863	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	65,781,657	76,710,863	
30 Total liabilities and net assets/fund balances (see instructions) .	67,180,110	78,421,403		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	65,781,657
2 Enter amount from Part I, line 27a	2	-446,063
3 Other increases not included in line 2 (itemize) ▶ _____	3	11,625,269
4 Add lines 1, 2, and 3	4	76,960,863
5 Decreases not included in line 2 (itemize) ▶ _____	5	250,000
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	76,710,863

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a INVESTMENT PORTFOLIO			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,256,226		3,159,719	96,507
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			96,507
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	96,507
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	3,514,192	72,199,896	0.048673
2017	2,642,683	69,967,572	0.037770
2016	2,596,684	64,289,476	0.040390
2015	2,606,600	67,600,721	0.038559
2014	2,763,907	70,564,789	0.039168

2 Total of line 1, column (d)	2	0.204560
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.040912
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	70,905,751
5 Multiply line 4 by line 3	5	2,900,896
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	26,464
7 Add lines 5 and 6	7	2,927,360
8 Enter qualifying distributions from Part XII, line 4	8	3,803,325

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	26,464
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	26,464
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	26,464
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	19,782
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	25,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	44,782
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	18,318
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 18,318 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ SC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>HTTPS://ARRASFOUNDATION.ORG/</u>	13	Yes	
14	The books are in care of ► <u>SUSAN W DEVENNY PRESIDENT</u> Telephone no. ► <u>(803) 286-8772</u>			

Located at ► 800 NORTH WHITE STREET LANCASTER SC ZIP+4 ► 29720

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PAMELA Y TEMPLE 800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720	PROGRAM OFFICER 40.00	108,329	2,534	0
DONNA V ORTEGA 800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720	COMMUNITY INVESTMENT 40.00	94,600	10,099	0
CYNTHIA L CURTIS 800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720	COMMUNITY INVESTMENT 40.00	58,779	6,582	0
HOLLY FURR 800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720	PROGRAM OFFICER 40.00	53,354	8,090	0
KAREN W ORMAND 800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720	EXEC. ASST. & GRANTS 40.00	52,896	8,515	0
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ADVOCACY & COMMUNICATION SOLUTIONS LLC 1277 WEST 104TH STREET CLEVELAND, OH 44102	PUBLIC RELATIONS	103,616
VANGUARD INSTITUTIONAL ADVISORY SERVICES PO BOX 3009 MONROE, WI 53566	INVESTMENT MGMT	56,225
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	69,196,529
b	Average of monthly cash balances.	1b	2,613,831
c	Fair market value of all other assets (see instructions).	1c	175,174
d	Total (add lines 1a, b, and c).	1d	71,985,534
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	71,985,534
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,079,783
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	70,905,751
6	Minimum investment return. Enter 5% of line 5.	6	3,545,288

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,545,288
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	26,464
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	26,464
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	3,518,824
4	Recoveries of amounts treated as qualifying distributions.	4	1,564
5	Add lines 3 and 4.	5	3,520,388
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	3,520,388

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,398,258
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	1,405,067
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,803,325
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	26,464
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,776,861

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				3,520,388
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			1,522,995	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>3,803,325</u>				
a Applied to 2018, but not more than line 2a			1,522,995	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				2,280,330
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				1,240,058
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SUSAN W DEVENNY PRESIDENT
800 NORTH WHITE STREET PO BOX 818
LANCASTER, SC 29720
(803) 286-8772

b The form in which applications should be submitted and information and materials they should include:

AVAILABLE AT [HTTPS://ARRASFOUNDATION.ORG/HEALTHY-COMMUNITY/](https://ARRASFOUNDATION.ORG/HEALTHY-COMMUNITY/) AND [HTTPS://ARRASFOUNDATION.ORG/HORIZON-EDUCATION-GRANT/#APPLY](https://ARRASFOUNDATION.ORG/HORIZON-EDUCATION-GRANT/#APPLY)

c Any submission deadlines:

AVAILABLE AT [HTTPS://ARRASFOUNDATION.ORG/HEALTHY-COMMUNITY/](https://ARRASFOUNDATION.ORG/HEALTHY-COMMUNITY/) AND [HTTPS://ARRASFOUNDATION.ORG/HORIZON-EDUCATION-GRANT/#APPLY](https://ARRASFOUNDATION.ORG/HORIZON-EDUCATION-GRANT/#APPLY)

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

AVAILABLE AT [HTTPS://ARRASFOUNDATION.ORG/HEALTHY-COMMUNITY/](https://ARRASFOUNDATION.ORG/HEALTHY-COMMUNITY/) AND [HTTPS://ARRASFOUNDATION.ORG/HORIZON-EDUCATION-GRANT/#APPLY](https://ARRASFOUNDATION.ORG/HORIZON-EDUCATION-GRANT/#APPLY)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	957,071
b <i>Approved for future payment</i> See Additional Data Table				
Total			▶ 3b	1,000,456

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2019)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-11-09	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	GREGORY W HAYES		2020-11-09		P00054246
	Firm's name ▶ MOORE STEPHENS TILLER LLC				Firm's EIN ▶ 58-0673524
	Firm's address ▶ 1960 SATELLITE BLVD SUITE 3600 DULUTH, GA 30097				Phone no. (770) 995-8800

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JODIE C PLYLER	CHAIR 4.00	7,100	0	0
800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720				
TIMOTHY H HALLMAN	VICE-CHAIR 4.00	4,800	0	0
800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720				
HUBERT F MOBLEY	TREASURER 4.00	4,000	0	0
800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720				
LISA T BRIDGES	SECRETARY 4.00	5,100	0	0
800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720				
RICHARD A BAND	TRUSTEE 4.00	3,200	0	0
800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720				
ABBY-LYNN BRUNSON	TRUSTEE 4.00	1,100	0	0
801 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29721				
T MICHAEL CLANCEY	TRUSTEE 4.00	2,600	0	0
800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720				
ROBERT K FOLKS	TRUSTEE 4.00	3,550	0	0
800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720				
DON T GARDNER	TRUSTEE 4.00	3,200	0	0
800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720				
VIVIAN A GRAY	TRUSTEE 4.00	3,350	0	0
800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720				
SHERRI C GREGORY	TRUSTEE 4.00	2,850	0	0
800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720				
ASHLEY SHANNON	TRUSTEE 4.00	2,600	0	0
800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720				
SUSAN W DEVENNY	PRESIDENT & CEO 45.00	209,913	18,869	0
800 NORTH WHITE STREET PO BOX 818 LANCASTER, SC 29720				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AFFINITY HEALTH CENTER 455 LAKESHORE PKWY ROCK HILL, SC 29730	NONE	PC	TO SUPPORT THE VARIOUS NEEDS OF THE RECIPIENT ORGANIZATION	2,500
CHESTER COUNTY SCHOOL DISTRICT 411 SUNSET AVE CHESTER, SC 29706	NONE	PC	TO SUPPORT VARIOUS NEEDS OF THE SCHOOLS IN THE DISTRICT'S SCHOOL SYSTEM	12,358
CLINTON ELEMENTARY SCHOOL 800 CHESTNUT ST CLINTON, SC 29325	NONE	PC	TO SUPPORT THE VARIOUS NEEDS OF THE RECIPIENT ORGANIZATION	2,500
Total ► 3a				957,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLUMBUS PARKER TRACK CLUB PO BOX 145 LANCASTER, SC 29721	NONE	PC	(HEALTHY COMMUNITY GRANT) COLUMBUS PARKER TRACK YOUTH PROGRAM	20,000
EDUCATIONAL FOUNDATION OF USC LANCASTER PO BOX 889 LANCASTER, SC 29721	NONE	PC	TO SUPPORT VARIOUS NEEDS OF THE FOUNDATION	2,500
FORT LAWN COMMUNITY CENTER INC PO BOX 103 FORT LAWN, SC 29714	NONE	PC	(COMMUNITY DEVELOPMENT AND PARTNERSHIP GRANT) ORTON HEART & SOUL - TOWN OF FORT LAWN	50,000
Total ▶ 3a				957,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION FOR THE CAROLINAS 217 SOUTH TRYON STREET CHARLOTTE, NC 28202	NONE	PC	(STRATEGIC INITIATIVE) LANCASTER COUNTY COMMUNITY FOUNDATION - QUALITY OF LIFE CHALLENGE MATCH	25,000
FURMAN UNIVERSITY 3300 POINSETT HIGHWAY GREENVILLE, SC 29613	NONE	PC	(STRATEGIC INITIATIVE) COLLEGE ADVISING CORPS	107,298
GRASP 802 DEARBORN STREET P O BOX 424 GREAT FALLS, SC 29055	NONE	PC	(HEALTHY COMMUNITY GRANT) GENERAL OPERATIONS	55,000
Total ▶ 3a				957,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GOOD SAMARITAN MEDICAL CLINIC 139 CHURCH ST CHESTER, SC 297062904	NONE	PC	(HEALTHY COMMUNITY GRANT) FREE CLINIC PRIMARY CARE FOR PERSONS IN THE TARGET AREA WHO HAVE NO ACCESS TO SUCH CARE AND ARE UNINSURED	26,882
HOPE IN LANCASTER INC 2008 PAGELAND HIGHWAY PO BOX 166 LANCASTER, SC 297210166	NONE	PC	(HEALTHY COMMUNITY GRANT) GENERAL OPERATING GRANT WITH CHALLENGE MATCH FOR DONOR	200,000
KARE109 ELLA STREET CHESTER, SC 29706	NONE	PC	(HEALTHY COMMUNITY GRANT) GENERAL OPERATIONS 2019/2020	114,648
Total ▶ 3a				957,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KEYSTONE SUBSTANCE ABUSE SERVICES 199 S HERLONG AVENUE ROCK HILL, SC 29732	NONE	PC	(HEALTHY COMMUNITY GRANT) LANCASTER AREA COMPREHENSIVE TREATMENT PROGRAMS	45,000
LANCASTER COUNTY CHAMBER OF COMMERCE 453 COLONIAL AVE LANCASTER, SC 29721	NONE	501(C)(6)	TO SUPPORT THE ECONOMIC GROWTH IN LANCASTER SC	1,000
LANCASTER COUNTY COUNCIL OF THE ARTS 201 W GAY STREET PO BOX 613 LANCASTER, SC 29720	NONE	PC	(HEALTHY COMMUNITY GRANT) CREATIVE SMARTS - BUILDING A FOUNDATION THROUGH THE ARTS	73,000
Total ▶ 3a				957,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LANCASTER COUNTY COUNCIL OF THE ARTS 201 W GAY STREET PO BOX 613 LANCASTER, SC 29720	NONE	PC	TO SUPPORT THE VARIOUS NEEDS OF THE RECIPIENT ORGANIZATION	1,000
LANCASTER COUNTY PARTNERS FOR YOUTH INC PO BOX 1023 LANCASTER, SC 29721	NONE	PC	TO SUPPORT THE VARIOUS NEEDS OF THE RECIPIENT ORGANIZATION	2,000
LANCASTER COUNTY SCHOOL DISTRICT 300 S CATAWBA STREET LANCASTER, SC 29720	NONE	PC	TO SUPPORT VARIOUS NEEDS OF THE SCHOOLS IN THE DISTRICT'S SCHOOL SYSTEM	94,668
Total ▶ 3a				957,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LANCASTER FATHERHOOD PROJECT 105 S WYLIE ST LANCASTER, SC 29720	NONE	PC	(HEALTHY COMMUNITY GRANT) RE-ENGAGING LOW-INCOME FATHERS THROUGH HEALTH HEALTH ACCESS AND RESPONSIBLE FATHERHOOD	63,357
TOWN OF KERSHAW 113 SOUTH HAMPTON STREET POST OFFICE BOX 145 KERSHAW, SC 29067	NONE	GOV	(COMMUNITY DEVELOPMENT & PARTNERSHIP) ORTON HEART & SOUL	50,000
UNIVERSITY OF SOUTH CAROLINA LANCASTER 476 HUBBARD DRIVE LANCASTER, SC 29720	NONE	PC	TO SUPPORT VARIOUS NEEDS OF THE UNIVERSITY	3,000
Total ▶ 3a				957,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF SOUTH CAROLINA LANCASTER 476 HUBBARD DRIVE LANCASTER, SC 29720	NONE	PC	TO SUPPORT THE VARIOUS NEEDS OF THE RECIPIENT ORGANIZATION	1,000
UPPER PALMETTO YMCA 151 SOUTH OAKLAND AVENUE ROCK HILL, SC 29732	NONE	PC	(HEALTHY COMMUNITY GRANT) CHESTER COUNTY SCHOOL DISTRICT SWIMMING & WATER SAFETY PILOT PROGRAM	4,360
Total ▶ 3a				957,071

TY 2019 Accounting Fees Schedule**Name:** J MARION SIMS FOUNDATION INC**EIN:** 57-0355295

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT & TAX	32,602	16,301		16,301
MONTHLY COMPILATIONS	23,988	5,997		18,012

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: J MARION SIMS FOUNDATION INC

EIN: 57-0355295

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE & FIXTURES	2011-11-16	77,298	74,672	SL	5.00000000000000	393	0		
COMPUTER EQUIPMENT	2014-06-24	79,813	63,230	SL	5.00000000000000	6,003	0		
OFFICE EQUIPMENT	2012-07-31	17,939	17,938	SL	5.00000000000000	0	0		
LAND - SPRING STREET		300,000		L		0	0		
LAND - OTHER		108,130		L		0	0		
CONSTRUCTION-IN-PROCESS		2,443,486		NC	0 %	0	0		
CONSTRUCTION-IN-PROCESS - OTHER		313,046		NC	0 %	0	0		

TY 2019 General Explanation Attachment**Name:** J MARION SIMS FOUNDATION INC**EIN:** 57-0355295**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	NAME CHANGE EFFECTIVE JULY 1, 2020	FORM 990- PF	THE FOUNDATION'S BOARD VOTED TO CHANGE THE NAME OF THE FOUNDATION TO THE ARRAS FOUNDATION, INC. AT THE JANUARY 2019 BOARD OF DIRECTORS MEETING, BUT THE ACTUAL CHANGE WITH THE SOUTH CAROLINA SECRETARY OF STATE'S OFFICE WAS EFFECTIVE JULY 1, 2020.

TY 2019 Investments Corporate Bonds Schedule**Name:** J MARION SIMS FOUNDATION INC**EIN:** 57-0355295**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
VANGUARD INTER-TERM INVEST-GR ADM (VFIX)	3,540,310	3,540,310
VANGUARD SHORT-TERM INVEST-GR ADM (VFSUX)	3,453,227	3,453,227
VANGUARD TOTAL BOND MKT INDEX INST (VBTIX)	10,596,644	10,596,644

TY 2019 Investments Corporate Stock Schedule**Name:** J MARION SIMS FOUNDATION INC**EIN:** 57-0355295**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD INTERNATIONAL GROWTH ADM (VWILX)	5,707,968	5,707,968
VANGUARD INTERNATIONAL VALUE FUND (VTRIX)	5,520,416	5,520,416
VANGUARD PRIMECAP FUND ADMIRAL (VPMAX)	8,419,170	8,419,170
VANGUARD TOT INTL STOCK IX INST VTSNX)	11,069,840	11,069,840
VANGUARD TOTAL STOCK MKT IDX INST (VITSX)	16,787,776	16,787,776
VANGUARD WINDSOR FUND ADMIRAL (VWNEX)	8,458,340	8,458,340

**TY 2019 Land, Etc.
Schedule****Name:** J MARION SIMS FOUNDATION INC**EIN:** 57-0355295

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE & FIXTURES	77,298	75,065	2,233	
COMPUTER EQUIPMENT	79,813	69,233	10,580	
OFFICE EQUIPMENT	17,939	17,938	1	
LAND - SPRING STREET	300,000	0	300,000	
LAND - OTHER	108,130	0	108,130	
CONSTRUCTION-IN-PROCESS	2,443,486	0	2,443,486	
CONSTRUCTION-IN-PROCESS - OTHER	313,046	0	313,046	

TY 2019 Legal Fees Schedule**Name:** J MARION SIMS FOUNDATION INC**EIN:** 57-0355295

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	250	25		225

TY 2019 Other Assets Schedule

Name: J MARION SIMS FOUNDATION INC

EIN: 57-0355295

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSITS	160	160	160

TY 2019 Other Decreases Schedule

Name: J MARION SIMS FOUNDATION INC
EIN: 57-0355295

Description	Amount
DONATED SERVICES EXPENSE	250,000

TY 2019 Other Expenses Schedule

Name: J MARION SIMS FOUNDATION INC

EIN: 57-0355295

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE/POSTAGE EXPENSE	41,599	4,160		37,546
INSURANCE	23,337	2,334		21,003
ASSOCIATION/ORGANIZATIONAL DUES & MEMBERSHIPS	15,303	113		15,190
BANK CHARGES	55	5		50
DUES & SUBSCRIPTIONS	20,672	2,067		18,605
EMPLOYMENT COSTS - OTHER	100	10		90
MISC/OTHER	24,668	2,467		22,201
PROGRAM & GRANT EVALUATION & RESEARCH, INTERNS, ETC.	44,746	0		44,746
TRAINING & DEVELOPMENT	7,794	0		7,794
COMMUNICATIONS/COMMUNITY DEVELOPMENT/PUBLIC RELATIONS	9,595	0		16,678

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
"GIVE LOCAL LANCASTER" PROGRAM	45,796	0		45,796
ORTON/COMMUNITY PARTNERSHIPS" PROGRAM	6,918	0		6,918
"COLLEGE ADVISING CORPS" PROGRAM	10,567	0		10,567

TY 2019 Other Income Schedule**Name:** J MARION SIMS FOUNDATION INC**EIN:** 57-0355295**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FORFEITED GRANTS	1,564		1,564
OTHER INCOME	8,375	8,375	8,375

TY 2019 Other Increases Schedule**Name:** J MARION SIMS FOUNDATION INC**EIN:** 57-0355295

Description	Amount
UNREALIZED DEPRECIATION IN THE INVESTMENT PORTFOLIO	11,034,026
DONATED SERVICES INCOME	250,000
PY AUDIT ADJUSTMENT - DEFERRED NII EXCISE TAX ADJMT AFTER 990-PF WAS FILED	341,243

TY 2019 Other Liabilities Schedule**Name:** J MARION SIMS FOUNDATION INC**EIN:** 57-0355295

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL NII EXCISE TAX LIABILITY	21,978	6,598
DEFERRED FEDERAL NII EXCISE TAX LIABILITY	170,580	34,820

TY 2019 Other Professional Fees Schedule**Name:** J MARION SIMS FOUNDATION INC**EIN:** 57-0355295

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT CONSULTANT/CUSTODIAL/MGMT	56,226	56,226		0
STRATEGIC PLANNING - GRANTS AND PROGRAMS	103,616	0		103,616
STRATEGIC PLANNING - INVESTMENTS	22,000	22,000		0
TECHNOLOGY SERVICES	1,485	149		1,337
CONTRACT SERVICES	22,800	0		22,800
MISC. PROFESSIONAL FEES	4,969	497		4,472

TY 2019 Taxes Schedule**Name:** J MARION SIMS FOUNDATION INC**EIN:** 57-0355295

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	47,672	4,767		42,905
FEDERAL NII EXCISE TAX	27,203	0		0
DEFERRED FEDERAL NII EXCISE TAX	205,400	0		0