Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation
THE MELLOR FOUNDATION

A Employer identification number
56-2548567

Number and street (or P.O. box number if mail is not delivered to street address)
877 N 100 E SUITE 1

Room/suite

B Telephone number (see instructions)
(801) 768-0658

City or town, state or province, country, and ZIP or foreign postal code
LEHI, UT 84043

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 648,204

J Accounting method: ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	222,905			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	8,638	8,638		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-46,828			
	b	Gross sales price for all assets on line 6a 511,178				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	555	0		
	12	**Total.** Add lines 1 through 11	185,270	8,638		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,695	1,348		1,347
	c	Other professional fees (attach schedule)	3,926	3,926		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	255	188		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	27,366	0		27,366
	22	Printing and publications				
	23	Other expenses (attach schedule)	53,233	0		53,233
	24	**Total operating and administrative expenses.** Add lines 13 through 23	87,475	5,462		81,946
	25	Contributions, gifts, grants paid	46,222			46,222
	26	**Total expenses and disbursements.** Add lines 24 and 25	133,697	5,462		128,168
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	51,573			
	b	**Net investment income** (if negative, enter -0-)		3,176		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	76,471	67,107	67,107
	2	Savings and temporary cash investments	10,713	166,237	166,237
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	473,527	379,913	414,605
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	0	255	255
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	560,711	613,512	648,204
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds	0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28	Retained earnings, accumulated income, endowment, or other funds	560,711	613,512	
	29	**Total net assets or fund balances** (see instructions)	560,711	613,512	
	30	**Total liabilities and net assets/fund balances** (see instructions)	560,711	613,512	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	560,711
2	Enter amount from Part I, line 27a	2	51,573
3	Other increases not included in line 2 (itemize) ▶	3	1,228
4	Add lines 1, 2, and 3	4	613,512
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	613,512

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	**2**	-46,828
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		**3**	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	133,584	514,400	0.259689
2017	56,491	617,876	0.091428
2016	61,521	489,519	0.125676
2015	45,944	499,806	0.091924
2014	51,177	509,362	0.100473

2 Total of line 1, column (d)	**2**	0.669190
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	**3**	0.133838
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	**4**	505,775
5 Multiply line 4 by line 3	**5**	67,692
6 Enter 1% of net investment income (1% of Part I, line 27b)	**6**	32
7 Add lines 5 and 6	**7**	67,724
8 Enter qualifying distributions from Part XII, line 4	**8**	128,168

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	32
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	32
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	32
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a: 0		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments. Add lines 6a through 6d	7	0
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	32
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ | **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ UT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶REED LAREEN MELLOR Telephone no. ▶(801) 768-0658

Located at ▶887 N 100 E STE 1 LEHI UT ZIP+4 ▶84043

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). ☐ Yes ☑ No

		Line	Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?.	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?. ☐ Yes ☑ No

If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

		Line	Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No

		Line	Yes	No
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*.	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to:				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☑ Yes ☐ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☑ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
	If "Yes" to 6b, file Form 8870.				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
REED MELLOR 877 N 100 E SUITE 1 LEHI, UT 84043	TRUSTEE 0.25	0	0	0
LAREEN MELLOR 877 N 100 E SUITE 1 LEHI, UT 84043	TRUSTEE 3.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities.		1a	409,073
b	Average of monthly cash balances.		1b	104,404
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	513,477
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	513,477
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	7,702
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	505,775
6	**Minimum investment return.** Enter 5% of line 5.		6	25,289

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.		1	25,289
2a	Tax on investment income for 2019 from Part VI, line 5.	2a 32		
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b		
c	Add lines 2a and 2b.		2c	32
3	Distributable amount before adjustments. Subtract line 2c from line 1.		3	25,257
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	25,257
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.		7	25,257

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	128,168
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	128,168
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	32
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	128,136

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7					25,257
2 Undistributed income, if any, as of the end of 2019:					
a Enter amount for 2018 only.				0	
b Total for prior years: 20____ , 20____ , 20____			0		
3 Excess distributions carryover, if any, to 2019:					
a From 2014.	26,317				
b From 2015.	21,576				
c From 2016.	69,791				
d From 2017.	26,007				
e From 2018.	107,998				
f **Total** of lines 3a through e.		251,689			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 128,168					
a Applied to 2018, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2019 distributable amount.					25,257
e Remaining amount distributed out of corpus		102,911			
5 Excess distributions carryover applied to 2019. *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		354,600			
b Prior years' undistributed income. Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b. Taxable amount —see instructions			0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .		26,317			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a		328,283			
10 Analysis of line 9:					
a Excess from 2015. . . .	21,576				
b Excess from 2016. . . .	69,791				
c Excess from 2017. . . .	26,007				
d Excess from 2018. . . .	107,998				
e Excess from 2019. . . .	102,911				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				46,222
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	8,638	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.	531390	555			
8 Gain or (loss) from sales of assets other than inventory			18	-46,828	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e). .		555		-38,190	0

13 Total. Add line 12, columns (b), (d), and (e). . . . . 13 -37,635

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2020-05-01	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
CHETT CAMPBELL CPA		2020-05-01		P01301037
Firm's name ▶ EIDE BAILLY LLP				Firm's EIN ▶45-0250958
Firm's address ▶ 1095 S 800 E PO BOX 971810 OREM, UT 840971810				Phone no. (801) 224-1900

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
PARK AVE	P		
PARK AVE	P		
ATEL	P		
PARK AVE	P		
PARK AVE	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
25,201		24,693	508
121,065		118,339	2,726
		11,038	-11,038
334,903		374,964	-40,061
30,000		28,972	1,028
9			9

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			508
			2,726
			-11,038
			-40,061
			1,028
			9

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

REED MELLOR
LAREEN MELLOR

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BRIGHAM YOUNG UNIVERSITY UNIVERSITY PARKWAY PROVO, UT 84604	N/A	PC	GENERAL OPERATIONS	11,594
FOX HOLLOW1095 S 800 E OREM, UT 84097	N/A	NC	GENERAL	12,972
JUNIOR BOXING 800 W UNIVERSITY PARKWAY OREM, UT 84097	NONE	NC	SPORTS	5,300
Total . . . . ▶ **3a**				46,222

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LEHI HIGH SCHOOL1095 S 800 E OREM, UT 84097	N/A	PC	EDUCATION	500
MIRACLES FROM ELSIE 2720 W RED ROBIN CT LEHI, UT 84043	N/A	PC	GENERAL	3,750
PACIFIC HERITAGE ACADEMY 1755 W 1100 N SALT LAKE CITY, UT 84116	N/A	PC	GENERAL	300
Total . . . . ▶ **3a**				46,222

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SAPE FAMILY FOUNDATION 1030 W 900 S MAPLETON, UT 84664	N/A	PF	GENERAL	7,060
SHADOW LIGHT FOUNDATION PO BOX 1679 AMERICAN FORK, UT 84003	N/A	PC	GENERAL	1,500
SKYRIDGE HIGH3000 N CENTER ST LEHI, UT 84043	N/A	PC	GENERAL	262
Total . . . . ▶ **3a**				46,222

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UTAH VALLEY UNIVERSITY 800 W UNIVERSITY PARKWAY OREM, UT 84097	NONE	PC	EDUCATION	2,784
YOUTH MAKING A DIFFERENCE 2493 LANDAU LN SOUTH JORDAN, UT 84095	NONE	PC	GENERAL	200
Total . . . . ▶ **3a**				46,222

TY 2019 Accounting Fees Schedule

Name: THE MELLOR FOUNDATION

EIN: 56-2548567

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,695	1,348		1,347

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Expenditure Responsibility Statement

Name: THE MELLOR FOUNDATION

EIN: 56-2548567

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
FOX HOLLOW	1095 S 800 E OREM, UT 84097	2019-07-15	12,972	GENERAL FUNDING	12,972			2019-07-15	
JUNIOR BOXING	800 W UNIVERSITY PARKWAY OREM, UT 84097	2019-03-01	5,300	ASSIST WITH AMATEUR BOXING	5,300			2019-03-01	
SAPE FAMILY FOUNDATION	1030 W 900 S MAPLETON, UT 84664	2019-06-21	7,060	GENERAL FUNDING TO HELP A 501(C)(3) ORGANIZATION	7,060			2019-12-31	

TY 2019 Investments - Other Schedule

Name: THE MELLOR FOUNDATION

EIN: 56-2548567

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ABBOTTLABSCOM	AT COST	2,418	2,780
ABBVIEINCCOM	AT COST	4,713	5,224
ACCENTUREPLCIRELANDCLASSSHSISIN#IE00B4BNMY34	AT COST	5,152	6,107
ADIDASSALOMONAGSPONSOREDADR	AT COST	1,727	1,954
AESCORPCOM	AT COST	2,007	2,468
AFLACINCCOM	AT COST	2,329	2,275
AIAGROUPLTDSPONSOREDADRISIN#US0013172053	AT COST	3,075	3,325
AKAMAI TECHNOLOGIESINCCOM	AT COST	2,321	2,591
ALCONSAACTNOMISIN#CH0432492467	AT COST	2,050	1,980
ALLEGIONPUBLTDCOORDSHSISIN#IE00BFRT3W74	AT COST	2,331	2,491
ALLSTATECORPCOM	AT COST	2,175	2,361
ALTRIAGROUPINCCOM	AT COST	3,046	3,045
AMADEUSITHLDGSAADSISIN#US02263T1043	AT COST	1,876	2,058
AMCORPLCREGISTEREDSHSISIN#JE00BJ1F3079	AT COST	334	314
AMETEKINCNEWCOM	AT COST	2,253	2,693
AMGENINCCOM	AT COST	390	482
APPLEINCCOM	AT COST	1,065	1,762
ARCONICINCCOM	AT COST	1,827	2,554
ASMLHLDGNVNYREGISTRYSHSNEW2012	AT COST	1,883	2,959
AT&TINCCOM	AT COST	2,958	3,634
ATLASCOPCOABSPONADRNEWREPSTGISIN#US0492557063 COMSERA	AT COST	1,552	2,289
BAXTERINTLINCCOM	AT COST	2,136	2,425
BCEINCCOMNEWISIN#CA05534B7604SHS	AT COST	3,672	3,754
BLACKROCKINCCOM	AT COST	2,123	2,514
BPPLCSPONSADR	AT COST	3,368	3,132
BRISTOLMYERSSQUIBBCOCOM	AT COST	1,849	2,632
BRITISHAMERNTOBPLCSPONSOREDADRISIN#US1104481072	AT COST	1,245	1,486
CANADIANIMPERIALBKOFCOMMERCE	AT COST	2,344	2,496
CANADIANPACRYLTDCOMISIN#CA13645T1003	AT COST	2,891	3,314
CARMAXINCCOM	AT COST	1,986	2,279

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CHARTERCOMMUNICATIONSINCNEWCLA	AT COST	2,336	2,425
CHEVRONCORPNEWCOM	AT COST	4,407	4,579
CHIPOTLEMEXICANGRILLINCCOM	AT COST	1,989	2,511
CHUBBLTDCOMISIN#CH0044328745	AT COST	2,324	2,491
CISCOSYSTEMSINC	AT COST	2,765	2,494
COCACOLACOMPANY	AT COST	1,898	2,159
COMPASSGROUPPLCSPONSOREDADRNEWJUNE2017	AT COST	2,175	2,449
CSLLTDSPONSOREDADRISIN#US12637N2045	AT COST	2,887	3,987
DRHORTONINCCOM	AT COST	2,209	2,479
DISCOVERFINLSVCSCOMINC	AT COST	1,745	1,951
DOMINIONENERGYINCCOM	AT COST	2,731	2,982
DSVPANALPINAA/SADRISIN#US26251A1088	AT COST	2,668	3,470
DUKEENERGYCORPNEWCOMNEW	AT COST	2,506	2,645
ENBRIDGEINCCOMISIN#CA29250N1050	AT COST	948	1,034
ESSILORINTLSASPONSOREDADRISIN#US2972842007	AT COST	2,018	2,681
EXPERIANPLCSPONADR	AT COST	3,234	3,707
EXXONMOBILCORPCOM	AT COST	4,285	4,187
FIDELITYNATLFINLINCNEWFNFGROUP	AT COST	2,287	2,222
FISERVINCCOM	AT COST	2,092	2,313
GALLAGHERARTHURJ&CO	AT COST	1,844	2,095
GARMINLTDSHSISIN#CH0114405324	AT COST	2,274	2,341
GEBERITSHSUNSPONADRREPR1/10 SH	AT COST	1,320	1,690
GILEADSCIENCESINC	AT COST	2,091	2,079
GLAXOSMITHKLINEPLCSPONSADR	AT COST	2,373	2,866
HDFCBKLTDADRREPSTG3SHS	AT COST	2,461	2,535
HOLLYFRONTIERCORPCOM	AT COST	2,178	2,028
HOMEDEPOTINCCOM	AT COST	2,275	2,621
HUNTINGTONBANCSHARESINC	AT COST	1,215	1,402
ICONPLCLTDSHSISIN#IE0005711209	AT COST	1,120	1,378
INVESCOLTDORDSHSISIN#BMG491BT11088	AT COST	502	450

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
JPMORGANCHASE&COCOMISIN#US46625H1005	AT COST	2,585	3,346
KANSASCITYSOUTHNCOMNEW	AT COST	2,307	2,297
KEYSIGHTTECHNOLOGIESINCCOM	AT COST	1,793	2,566
KIMBERLYCLARKCORPCOM	AT COST	2,313	2,476
LEGGETT&PLATTINCCOM	AT COST	2,359	2,237
LOCKHEEDMARTINCORPCOM	AT COST	2,873	3,115
LULULEMONATHLETICAINCCOM	AT COST	1,975	2,085
LVMHMOETHENNESSYLOUISVUITTONADR	AT COST	2,567	3,171
LYONDELLBASELLINDUSTRIESNVORDSHSCLA	AT COST	1,043	1,134
MEDTRONICPLCSHSISIN#IE00BTN1Y115	AT COST	1,461	1,815
MERCK&COINCNEWCOM	AT COST	2,932	3,365
METTLER-TOLEDOINTLINCCOM	AT COST	1,452	1,587
MICROSOFTCORPCOM	AT COST	2,498	3,154
NATIONALGRIDPLCSPONADRNEW2017	AT COST	1,850	2,256
NESTLESASPONSOREDADRREPSTGREGSHSISIN#US6410694060	AT COST	2,443	2,707
NEWELLBRANDSINCCOM	AT COST	2,403	2,306
NEXTERAENERGYINCCOM	AT COST	1,606	1,937
NORTHROPGRUMMANCORPCOM	AT COST	2,403	2,408
OCCIDENTALPETECORPCOM	AT COST	1,384	1,113
PAYCHEXINCCOM	AT COST	3,251	3,232
PEPSICOINCCOM	AT COST	2,299	2,460
PERNODRICARDSAADRISIN#US7142642070	AT COST	2,043	2,049
PFIZERINCCOM	AT COST	3,219	3,134
PHILIPMORRISINTLINCCOM	AT COST	4,404	4,595
PHILLIPS66COM	AT COST	3,070	3,677
PNCFINLSVCSGROUPINCCOM	AT COST	1,343	1,596
PPLCORPCOM	AT COST	1,866	2,225
PRICETROWEGROUPINCCOM	AT COST	2,133	2,559
PROCTER&GAMBLECOCOM	AT COST	3,617	3,997
QORVOINCCOM	AT COST	2,386	2,673

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
REGIONSFINLCORPNEWCOM	AT COST	306	378
RESMEDINCCOM	AT COST	2,024	2,789
ROYALDUTCHSHELLPLCSPONSOREDADRREPSTGBSHS	AT COST	717	720
RPMINTLINC	AT COST	1,080	1,535
SHOPIFYINCCLAISIN#CA82509L1076	AT COST	2,472	3,578
SMITH&NEPHEWPLCSPONSOREDADRNEW	AT COST	1,525	1,538
SOUTHERNCOCOM	AT COST	3,868	4,395
SPOTIFYTECHNOLOGYSAREGISTEREDSHSISIN#LU1778762911	AT COST	2,222	2,243
STARBUCKSCORPCOM	AT COST	1,129	1,319
STERISPLCREGISTEREDSHSISIN#IE00BFY8C754	AT COST	1,471	1,677
TAIWANSEMICONDUCTORMFGCOSPONSOREDADR	AT COST	2,176	3,370
TARGETCORPCOM	AT COST	1,798	2,692
TCENERGYCORPORATIONREGISTEREDSHSISIN#CA87807B1076	AT COST	352	373
TENCENTHLDGSLTDADRISIN#US88032Q1094	AT COST	2,274	2,641
UNIONPACCORPCOM	AT COST	2,541	2,712
UNITEDPARCELSVCINCCLB	AT COST	1,326	1,639
UNITEDTECHNOLOGIESCORPCOM	AT COST	2,196	2,546
VERIZONCOMMUNICATIONSINCCOM	AT COST	5,198	5,465
VODAFONEGROUPPLCNEWSPONSOREDADRNOPAR	AT COST	1,070	1,276
WALMARTDEMEXICOSADECVSPONSADRISIN#US93114W1071 REPSTGSERVSHS	AT COST	1,614	1,630
WELLCAREHEALTHPLANSINC	AT COST	2,368	2,642
WELLSFARGO&CONEWCOM	AT COST	2,382	2,690
XCELENERGYINCCOM	AT COST	2,187	2,413
3MCOCOM	AT COST	1,297	1,411
CROWNCASTLEINTLCORPNEWCOM	AT COST	3,957	4,265
PROLOGISINCCOM	AT COST	3,894	4,279
REALTYINCOMECORPCOM	AT COST	759	810
VENTASINCCOM	AT COST	1,806	1,617
WELLTOWERINCCOM	AT COST	1,519	1,554
BLACKROCKNATIONALMUNI FUNCLA	AT COST	57,882	58,250

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BLACKROCKSTRATEGICINCOMEOPPORTUNITIESPORTFOLIOFUND	AT COST	58,372	59,257

TY 2019 Other Assets Schedule

Name: THE MELLOR FOUNDATION

EIN: 56-2548567

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDEND RECEIVABLE	0	255	255

TY 2019 Other Expenses Schedule

Name: THE MELLOR FOUNDATION

EIN: 56-2548567

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
UTILITIES	1,020	0		1,020
MEDICAL EXPENSES	52,213	0		52,213

TY 2019 Other Income Schedule

Name: THE MELLOR FOUNDATION

EIN: 56-2548567

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ATEL	555	0	555

TY 2019 Other Increases Schedule

Name: THE MELLOR FOUNDATION

EIN: 56-2548567

Description	Amount
UNREALIZED INCOME/LOSS	1,228

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TY 2019 Other Professional Fees Schedule

Name: THE MELLOR FOUNDATION

EIN: 56-2548567

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	3,926	3,926		0

TY 2019 Taxes Schedule

Name: THE MELLOR FOUNDATION

EIN: 56-2548567

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	188	188		0
TAXES	67	0		0

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047

2019

Name of the organization	**Employer identification number**
THE MELLOR FOUNDATION	56-2548567

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
THE MELLOR FOUNDATION	56-2548567

Part I Contributors

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	REED LAREEN MELLOR 877 N 100 E SUITE 1 LEHI, UT 84043	$ 150,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
THE MELLOR FOUNDATION	56-2548567

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
-		$	
-		$	
-		$	
-		$	
-		$	

Name of organization
THE MELLOR FOUNDATION

Employer identification number
56-2548567

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $ ____________
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee