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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation
HARRY AND HELEN SANDS CHARITABLE TRUST

A Employer identification number
55-6015175

Number and street (or P.O. box number if mail is not delivered to street address)
1 BANK PLAZA

Room/suite

B Telephone number (see instructions)
(304) 234-9400

City or town, state or province, country, and ZIP or foreign postal code
WHEELING, WV 26003

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 2,755,333

J Accounting method: ☐ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities . . .	52,017	52,017		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	90,350			
	b	Gross sales price for all assets on line 6a 547,328				
	7	Capital gain net income (from Part IV, line 2) . . .		90,350		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	142,367	142,367		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	16,935	8,468		8,468
	14	Other employee salaries and wages		0	0	0
	15	Pension plans, employee benefits		0	0	
	16a	Legal fees (attach schedule)				0
	b	Accounting fees (attach schedule)	675	338	0	338
	c	Other professional fees (attach schedule)	150	75		75
	17	Interest				0
	18	Taxes (attach schedule) (see instructions) . . .	2,542	208		0
	19	Depreciation (attach schedule) and depletion . . .	0	0		
	20	Occupancy				
	21	Travel, conferences, and meetings		0	0	
	22	Printing and publications		0	0	
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	20,302	9,089	0	8,881
	25	Contributions, gifts, grants paid	144,000			144,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	164,302	9,089	0	152,881
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-21,935			
	b	**Net investment income** (if negative, enter -0-)		133,278		
	c	**Adjusted net income** (if negative, enter -0-) . . .			0	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	77,761	101,070	101,070
	3	Accounts receivable ▶ 2,424 Less: allowance for doubtful accounts ▶	2,329	2,424	0
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	961,240	862,051	1,101,790
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,425,350	1,479,200	1,552,473
	14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,466,680	2,444,745	2,755,333
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds	2,466,680	2,444,745	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	2,466,680	2,444,745	
	30	**Total liabilities and net assets/fund balances** (see instructions)	2,466,680	2,444,745	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,466,680
2	Enter amount from Part I, line 27a	2	-21,935
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	2,444,745
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	2,444,745

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	**2**	90,350
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	**3**	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	**(b)** Adjusted qualifying distributions	**(c)** Net value of noncharitable-use assets	**(d)** Distribution ratio (col. (b) divided by col. (c))
2018	159,518	2,664,475	0.059868
2017	143,712	2,624,254	0.054763
2016	294,541	2,718,419	0.10835
2015	11,530	2,906,486	0.003967
2014	60,118	2,884,406	0.020842

2	**Total** of line 1, column (d)	**2**	0.24779
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	**3**	0.049558
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	**4**	2,660,832
5	Multiply line 4 by line 3	**5**	131,866
6	Enter 1% of net investment income (1% of Part I, line 27b)	**6**	1,333
7	Add lines 5 and 6	**7**	133,199
8	Enter qualifying distributions from Part XII, line 4 , ...	**8**	152,881

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			**1**	1,333
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			**2**	0
3	Add lines 1 and 2			**3**	1,333
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			**4**	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			**5**	1,333
6	Credits/Payments:				
a	2019 estimated tax payments and 2018 overpayment credited to 2019	**6a**	1,872		
b	Exempt foreign organizations—tax withheld at source	**6b**			
c	Tax paid with application for extension of time to file (Form 8868)	**6c**	0		
d	Backup withholding erroneously withheld	**6d**			
7	Total credits and payments. Add lines 6a through 6d			**7**	1,872
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.			**8**	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			**9**	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			**10**	539
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 539	**Refunded** ▶		**11**	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	**1a**		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	**1b**		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	**1c**		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	**2**		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	**3**		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	**4a**		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	**4b**		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	**5**		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	**6**	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year?*If "Yes," complete Part II, col. (c), and Part XV.*	**7**	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶WV			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	**8b**	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	**9**		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	**10**		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶

14 The books are in care of ▶WESBANCO BANK Telephone no. ▶(304) 234-9400

Located at ▶1 BANK PLAZA WHEELING WV ZIP+4 ▶26003

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?. ☐ Yes ☑ No If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*.	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to:				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ **Yes** ☑ **No**			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ **Yes** ☑ **No**			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ **Yes** ☑ **No**			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ **Yes** ☑ **No**			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*	☐ **Yes** ☐ **No**			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ **Yes** ☑ **No**			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*		**6b**		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ **Yes** ☑ **No**			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ **Yes** ☑ **No**			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
WESBANCO BANK 1 BANK PLAZA WHEELING, WV 26003	SUCCESSOR TRUSTEE 2	16,935		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		**1a**	2,638,283
b	Average of monthly cash balances		**1b**	63,069
c	Fair market value of all other assets (see instructions)		**1c**	0
d	**Total** (add lines 1a, b, and c)		**1d**	2,701,352
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	**1e** 0		
2	Acquisition indebtedness applicable to line 1 assets		**2**	0
3	Subtract line 2 from line 1d		**3**	2,701,352
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		**4**	40,520
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		**5**	2,660,832
6	**Minimum investment return.** Enter 5% of line 5		**6**	133,042

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		**1**	133,042
2a	Tax on investment income for 2019 from Part VI, line 5	**2a** 1,333		
b	Income tax for 2019. (This does not include the tax from Part VI.)	**2b**		
c	Add lines 2a and 2b		**2c**	1,333
3	Distributable amount before adjustments. Subtract line 2c from line 1		**3**	131,709
4	Recoveries of amounts treated as qualifying distributions		**4**	0
5	Add lines 3 and 4		**5**	131,709
6	Deduction from distributable amount (see instructions)		**6**	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		**7**	131,709

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	**1a**	152,881
b	Program-related investments—total from Part IX-B	**1b**	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	**2**	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	**3a**	0
b	Cash distribution test (attach the required schedule)	**3b**	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	**4**	152,881
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	**5**	1,333
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	**6**	151,548

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7					131,709
2 Undistributed income, if any, as of the end of 2019:					
a Enter amount for 2018 only.				0	
b Total for prior years: 20___, 20___, 20___			0		
3 Excess distributions carryover, if any, to 2019:					
a From 2014.	0				
b From 2015.	0				
c From 2016.	34,670				
d From 2017.	15,327				
e From 2018.	30,038				
f **Total** of lines 3a through e.		80,035			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 152,881					
a Applied to 2018, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2019 distributable amount.					131,709
e Remaining amount distributed out of corpus		21,172			
5 Excess distributions carryover applied to 2019. *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		101,207			
b Prior years' undistributed income. Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b. Taxable amount —see instructions			0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)		0			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a		101,207			
10 Analysis of line 9:					
a Excess from 2015.	0				
b Excess from 2016.	34,670				
c Excess from 2017.	15,327				
d Excess from 2018.	30,038				
e Excess from 2019.	21,172				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

WESBANCO BANK
1 BANK PLAZA
WHEELING, WV 26003
(304) 234-9400

b The form in which applications should be submitted and information and materials they should include:

APPLICATION FORM AND COPY OF IRS 501(C)(3) EXEMPTION LETTER

c Any submission deadlines:

NOVEMBER 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

FOR USE IN THE STATE OF WEST VIRGINIA

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				144,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		**(e)** Related or exempt function income (See instructions.)
	(a) Business code	**(b)** Amount	**(c)** Exclusion code	**(d)** Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	52,017	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	90,350	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: **a**					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e). .				142,367	

13 Total. Add line 12, columns (b), (d), and (e). **13** 142,367

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash.	**1a(1)**		No
	(2) Other assets.	**1a(2)**		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
	(4) Reimbursement arrangements.	**1b(4)**		No
	(5) Loans or loan guarantees.	**1b(5)**		No
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2020-05-19	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.) ☐ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Firm's name ▶				Firm's EIN ▶
Firm's address ▶				Phone no.

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
.7072 LIVENT CORPORATION		2018-07-11	2019-03-01
7.547 ABERDEEN EMERGING MKTS FD.INST		2016-10-05	2019-03-07
4. ALIBABA GROUP HOLDING LTD		2017-06-14	2019-03-07
2. BB&T CORPORATION		2017-12-13	2019-03-07
44. BRISTOL-MYERS SQUIBB COMPANY			2019-03-07
261. BRISTOL-MYERS SQUIBB COMPANY			2019-03-07
12. BROADCOM INC			2019-03-07
47. CAPITAL ONE FINANCIAL			2019-03-07
153. CAPITAL ONE FINANCIAL		2017-12-13	2019-03-07
1. CHEVRON CORPORATION		2016-10-05	2019-03-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
9		9	
109		104	5
714		544	170
99		100	-1
2,266		2,476	-210
13,442		14,265	-823
3,217		1,799	1,418
3,830		4,455	-625
12,466		14,624	-2,158
122		102	20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
			5
			170
			-1
			-210
			-823
			1,418
			-625
			-2,158
			20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
18. DANAHER CORP		2016-10-05	2019-03-07
10. DOLLAR TREE		2018-07-11	2019-03-07
21. EOG RESOURCES INC			2019-03-07
27. FACEBOOK INC			2019-03-07
76.772 FEDERATED TOTAL RETURN BD FD #328		2016-10-05	2019-03-07
23. HOME DEPOT INC.			2019-03-07
44. HOME DEPOT INC.		2016-10-05	2019-03-07
4. HONEYWELL INTERNATIONAL INC		2018-11-30	2019-03-07
77. HONEYWELL INTERNATIONAL INC			2019-03-07
1. I SHARES CORE U.S. AGGREGATE BOND ETF		2016-10-05	2019-03-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,237		1,396	841
1,016		850	166
1,915		2,641	-726
4,574		3,819	755
814		852	-38
4,220		4,045	175
8,072		5,665	2,407
608		588	20
11,706		8,395	3,311
107		112	-5

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			841
			166
			-726
			755
			-38
			175
			2,407
			20
			3,311
			-5

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
3. I SHARES CORE S&P MIDCAP ETF		2017-06-14	2019-03-07
2. I SHARES RUSSELL 2000 ETF		2016-10-05	2019-03-07
6. I SHARES MSCI ACWX INDEX FUND ETF		2016-10-05	2019-03-07
111. KINDER MORGAN INC		2018-11-30	2019-03-07
231. KRAFT HEINZ CO			2019-03-07
11. MASTERCARD INC		2016-10-05	2019-03-07
8. MERCK & CO		2016-10-05	2019-03-07
36. MICROSOFT CORP		2016-07-07	2019-03-07
10. MONDELEZ INTERNATIONAL		2016-05-17	2019-03-07
3. NEXTERA ENERGY		2016-05-17	2019-03-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
563		530	33
306		248	58
273		249	24
2,197		1,892	305
7,407		14,468	-7,061
2,454		1,123	1,331
641		503	138
3,970		1,844	2,126
468		438	30
564		361	203

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
			33
			58
			24
			305
			-7,061
			1,331
			138
			2,126
			30
			203

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
7. O'REILLY AUTOMOTIVE		2017-06-14	2019-03-07
17. PALO ALTO NETWORKS		2016-05-17	2019-03-07
4. RAYTHEON COMPANY		2017-12-13	2019-03-07
1. SPDR S&P 500 ETF		2017-12-13	2019-03-07
36. SPIRIT AEROSYSTEMS HOLDINGS, INC.			2019-03-07
4. T-MOBILE US INC		2017-12-13	2019-03-07
11. TEXAS INSTRUMENTS INC			2019-03-07
111. TEXAS INSTRUMENTS INC		2016-05-17	2019-03-07
1. ULTA BEAUTY INC		2018-04-04	2019-03-07
133.483 VANGUARD INTM-TERM INV.GRADE FD.-ADM #57		2018-07-11	2019-03-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
2,585		1,632	953
4,039		2,293	1,746
711		757	-46
276		267	9
3,439		2,933	506
283		257	26
1,156		1,186	-30
11,661		6,434	5,227
309		205	104
1,275		1,256	19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
			953
			1,746
			-46
			9
			506
			26
			-30
			5,227
			104
			19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
.6667 DOW INC		2018-10-02	2019-04-01
.667 CORTEVA INC.		2018-10-02	2019-06-01
.667 DUPONT DE NEMOURS INC		2018-10-02	2019-06-03
177. LIVENT CORPORATION			2019-06-07
15.666 CORTEVA INC.			2019-06-14
82.334 CORTEVA INC.			2019-06-14
10.259 ABERDEEN EMERGING MKTS FD.INST		2016-10-05	2019-07-12
83. ADVANCED MICRO DEVICES INC		2019-03-07	2019-07-12
23.593 INVESCO INT'L GROWTH FD-I		2016-10-05	2019-07-12
3. AMAZON.COM INC.			2019-07-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
39		38	1
18		10	8
48		83	-35
1,134		2,230	-1,096
388		205	183
2,038		1,072	966
161		141	20
2,747		1,837	910
808		768	40
6,040		3,775	2,265

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
			1
			8
			-35
			-1,096
			183
			966
			20
			910
			40
			2,265

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
94. CIGNA CORP		2019-03-07	2019-07-12
32. CHEVRON CORPORATION			2019-07-12
11. CONSTELLATION BRANDS, INC.		2017-06-14	2019-07-12
13. DANAHER CORP		2016-10-05	2019-07-12
7. DIGITAL REALTY TRUST (REIT)			2019-07-12
25. WALT DISNEY COMPANY			2019-07-12
22. DOLLAR TREE		2018-07-11	2019-07-12
82.3334 DOW INC			2019-07-12
15.6667 DOW INC			2019-07-12
4. FMC CORPORATION		2018-07-11	2019-07-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
16,827		15,335	1,492
4,025		3,331	694
2,210		1,986	224
1,824		1,008	816
841		785	56
3,621		2,549	1,072
2,465		1,870	595
4,073		4,053	20
775		774	1
333		308	25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
			1,492
			694
			224
			816
			56
			1,072
			595
			20
			1
			25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
21. FACEBOOK INC			2019-07-12
30. FEDEX CORP			2019-07-12
70. FEDEX CORP			2019-07-12
14. JP MORGAN CHASE		2016-10-05	2019-07-12
11. KANSAS CITY SOUTHERN		2018-07-11	2019-07-12
129. KINDER MORGAN INC			2019-07-12
9. LOCKHEED MARTIN		2018-04-04	2019-07-12
5. MERCK & CO		2016-10-05	2019-07-12
14. MICROSOFT CORP		2018-04-04	2019-07-12
34. MONDELEZ INTERNATIONAL		2016-05-17	2019-07-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
4,237		3,194	1,043
5,025		5,715	-690
11,725		11,742	-17
1,606		950	656
1,347		1,171	176
2,738		2,198	540
3,309		3,033	276
395		315	80
1,942		1,260	682
1,851		1,491	360

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
			1,043
			-690
			-17
			656
			176
			540
			276
			80
			682
			360

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
9. MORGAN STANLEY		2019-03-07	2019-07-12
6. NEXTERA ENERGY		2016-05-17	2019-07-12
14. PEPSICO INC		2019-03-07	2019-07-12
104. SPDR S&P 500 ETF			2019-07-12
4. T-MOBILE US INC		2017-12-13	2019-07-12
6. US BANCORP		2018-04-04	2019-07-12
5. ULTA BEAUTY INC		2018-04-04	2019-07-12
10.546 VICTORY SYCAMORE ESTABLISHED VALUE FUND		2018-07-11	2019-07-12
14. WALMART INC		2018-07-11	2019-07-12
302.342 WESMARK GROWTH FUND #549		2018-07-11	2019-07-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
403		369	34
1,248		722	526
1,864		1,627	237
31,199		28,193	3,006
316		257	59
320		302	18
1,774		1,025	749
418		441	-23
1,603		1,212	391
6,110		6,401	-291

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
			34
			526
			237
			3,006
			59
			18
			749
			-23
			391
			-291

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
26.475 WESMARK TACTICAL OPPORTUNITY FUND		2018-07-11	2019-07-12
9. MEDTRONIC PLC		2017-12-13	2019-07-12
3. CHUBB LIMITED			2019-07-12
117. CHUBB LIMITED			2019-07-12
1. ALPHABET INC CL A		2016-05-17	2019-10-11
8. AMGEN INC.			2019-10-11
3. APPLE INC		2016-05-17	2019-10-11
11. BB&T CORPORATION		2017-12-13	2019-10-11
1. BROADCOM INC		2018-10-02	2019-10-11
45. CVS HEALTH CORP		2018-07-11	2019-10-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
292		285	7
890		737	153
445		399	46
17,370		14,661	2,709
1,223		728	495
1,618		1,328	290
701		281	420
574		550	24
281		251	30
2,840		3,040	-200

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			7
			153
			46
			2,709
			495
			290
			420
			24
			30
			-200

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
27. DANAHER CORP			2019-10-11
11. DIGITAL REALTY TRUST (REIT)		2018-10-02	2019-10-11
4. DOLLAR TREE		2018-07-11	2019-10-11
306.394 FEDERATED SHORT-TERM INCOME FD-IS #65		2016-10-05	2019-10-11
530.316 FEDERATED TOTAL RETURN BD FD #328		2016-10-05	2019-10-11
49. I SHARES CORE U.S. AGGREGATE BOND ETF		2016-10-05	2019-10-11
1. JP MORGAN CHASE		2016-10-05	2019-10-11
12. KANSAS CITY SOUTHERN		2018-10-02	2019-10-11
3. LOCKHEED MARTIN		2018-04-04	2019-10-11
20. MARATHON PETROLEUM CORP		2016-10-05	2019-10-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,772		2,344	1,428
1,429		1,224	205
462		340	122
2,629		2,614	15
5,849		5,887	-38
5,520		5,468	52
117		68	49
1,595		1,377	218
1,147		1,011	136
1,257		843	414

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,428
			205
			122
			15
			-38
			52
			49
			218
			136
			414

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
1. MASTERCARD INC		2018-04-04	2019-10-11
2. MERCK & CO		2016-10-05	2019-10-11
1. MONDELEZ INTERNATIONAL		2016-05-17	2019-10-11
71. MORGAN STANLEY		2019-03-07	2019-10-11
8. NEXTERA ENERGY			2019-10-11
43. O'REILLY AUTOMOTIVE		2018-04-04	2019-10-11
19. PALO ALTO NETWORKS			2019-10-11
7. PEPSICO INC		2019-03-07	2019-10-11
12. RAYTHEON COMPANY			2019-10-11
63. SPIRIT AEROSYSTEMS HOLDINGS, INC.		2019-07-12	2019-10-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
275		170	105
169		126	43
55		44	11
3,004		2,910	94
1,837		1,060	777
17,302		10,298	7,004
4,017		2,693	1,324
964		813	151
2,382		2,467	-85
5,263		4,768	495

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
			105
			43
			11
			94
			777
			7,004
			1,324
			151
			-85
			495

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
183. SPIRIT AEROSYSTEMS HOLDINGS, INC.		2018-04-04	2019-10-11
8. T-MOBILE US INC		2017-06-14	2019-10-11
12. UNITEDHEALTH GROUP INC		2019-07-12	2019-10-11
525.107 VANGUARD INTM-TERM INV.GRADE FD.-ADM #57		2018-07-11	2019-10-11
7. WALMART INC		2018-07-11	2019-10-11
909.807 WESMARK GOVERNMENT BOND FUND #556		2016-07-07	2019-10-11
173.706 WESMARK TACTICAL OPPORTUNITY FUND		2018-07-11	2019-10-11
16. MEDTRONIC PLC		2017-12-13	2019-10-11
17.817 ABERDEEN EMERGING MKTS FD.INST			2019-12-23
177. ADVANCED MICRO DEVICES INC			2019-12-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
15,287		14,887	400
634		511	123
2,698		3,186	-488
5,272		4,941	331
839		606	233
9,080		9,298	-218
1,932		1,871	61
1,726		1,309	417
285		247	38
8,054		4,413	3,641

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
			400
			123
			-488
			331
			233
			-218
			61
			417
			38
			3,641

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
24. ALIBABA GROUP HOLDING LTD			2019-12-23
2. ALPHABET INC CL A		2016-05-17	2019-12-23
1. AMAZON.COM INC.		2018-11-30	2019-12-23
15. AMGEN INC.		2016-05-17	2019-12-23
17. APPLE INC			2019-12-23
14. BROADCOM INC			2019-12-23
68. CVS HEALTH CORP		2018-07-11	2019-12-23
6. CHEVRON CORPORATION		2018-10-02	2019-12-23
86. CONAGRA BRANDS INC		2019-10-11	2019-12-23
9. DANAHER CORP			2019-12-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
5,143		3,616	1,527
2,708		1,456	1,252
1,788		1,692	96
3,623		2,272	1,351
4,826		2,438	2,388
4,453		2,211	2,242
5,076		4,594	482
718		750	-32
2,948		2,466	482
1,376		691	685

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
			1,527
			1,252
			96
			1,351
			2,388
			2,242
			482
			-32
			482
			685

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
15. WALT DISNEY COMPANY		2016-05-17	2019-12-23
40. EOG RESOURCES INC		2018-07-11	2019-12-23
41. FMC CORPORATION		2018-07-11	2019-12-23
17. FACEBOOK INC		2018-10-02	2019-12-23
25. I SHARES CORE S&P MIDCAP ETF			2019-12-23
17. I SHARES RUSSELL 2000 ETF		2018-07-11	2019-12-23
39. I SHARES MSCI ACWX INDEX FUND ETF			2019-12-23
39. JP MORGAN CHASE		2016-10-05	2019-12-23
18. JOHNSON & JOHNSON			2019-12-23
24. KANSAS CITY SOUTHERN			2019-12-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
2,179		1,516	663
3,309		5,006	-1,697
4,079		3,161	918
3,513		2,721	792
5,139		4,380	759
2,822		2,847	-25
1,906		1,800	106
5,349		2,646	2,703
2,630		2,297	333
3,685		2,704	981

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
			663
			-1,697
			918
			792
			759
			-25
			106
			2,703
			333
			981

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
23. KINDER MORGAN INC		2018-11-02	2019-12-23
3. MARATHON PETROLEUM CORP		2018-11-30	2019-12-23
8. MASTERCARD INC			2019-12-23
21. MERCK & CO		2016-10-05	2019-12-23
22. MICROSOFT CORP		2018-04-04	2019-12-23
2. MONDELEZ INTERNATIONAL		2016-05-17	2019-12-23
71. MORGAN STANLEY		2019-03-07	2019-12-23
3. NEXTERA ENERGY		2016-05-17	2019-12-23
4. PALO ALTO NETWORKS		2018-11-30	2019-12-23
15. PAYPAL HOLDINGS		2019-07-12	2019-12-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
485		212	273
182		196	-14
2,394		1,519	875
1,925		1,321	604
3,467		1,981	1,486
110		88	22
3,601		2,910	691
722		361	361
925		689	236
1,638		1,800	-162

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
			273
			-14
			875
			604
			1,486
			22
			691
			361
			236
			-162

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
64.791 PRIMECAP ODYSSEY AGGRESSIVE GROWTH FD #1			2019-12-23
17. PRUDENTIAL FINANCIAL INC		2019-07-12	2019-12-23
9. RAYTHEON COMPANY		2017-12-13	2019-12-23
13. SPDR S&P 500 ETF		2017-12-13	2019-12-23
17. SALESFORCE.COM,INC			2019-12-23
18. TJX COMPANIES INC		2019-10-11	2019-12-23
34. TRUIST FINANCIAL CORP		2017-12-13	2019-12-23
64. US BANCORP			2019-12-23
3. ULTA BEAUTY INC		2018-04-04	2019-12-23
14. UNITEDHEALTH GROUP INC		2019-07-12	2019-12-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,951		2,751	200
1,592		1,737	-145
1,985		1,704	281
4,178		3,473	705
2,790		2,178	612
1,080		1,058	22
1,910		1,699	211
3,810		3,030	780
756		615	141
4,131		3,717	414

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			200
			-145
			281
			705
			612
			22
			211
			780
			141
			414

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
33.815 VANGUARD EQUITY INCOME FUND -ADM#565		2018-07-11	2019-12-23
15.928 VICTORY SYCAMORE ESTABLISHED VALUE FUND		2018-07-11	2019-12-23
1. WALMART INC		2018-07-11	2019-12-23
406.09 WESMARK GROWTH FUND #549		2018-07-11	2019-12-23
1948.007 WESMARK SMALL COMPANY GROWTH FUND			2019-12-23
204.857 WESMARK TACTICAL OPPORTUNITY FUND		2018-07-11	2019-12-23
11. MEDTRONIC PLC		2017-12-13	2019-12-23
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
2,685		2,610	75
638		665	-27
119		87	32
8,093		8,597	-504
25,090		28,063	-2,973
2,307		2,206	101
1,249		900	349
			22,194

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
			75
			-27
			32
			-504
			-2,973
			101
			349

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YOUTH SERVICES SYSTEM INC 87 FIFTEENTH STREET PO BOX 6041 WHEELING, WV 26003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	8,500
OGLEBAY INSTITUTE 1330 NATIONAL ROAD WHEELING, WV 26003	NONE	PUBLIC CHARITY	SCHOOL OF DANCE	1,500
SANDSCREST FOUNDATION 143 SANDSCREST DRIVE WHEELING, WV 26003	NONE	501(C)(3)	OPERATIONAL EXPENSES	100,000
Total . . . . ▶ **3a**				144,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
OHIO RIVER VALLEY COUNCIL BOY SCOUTS OF AMERICA PO BOX 6186 192 MCCOLLOCH DRIVE WHEELING, WV 26003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,000
WHEELING SYMPHONY SOCIETY INC 1025 MAIN STREET SUITE 811 WHEELING, WV 26003	NONE	PUBLIC CHARITY	2019 YOUNG PEOPLE'S CONCERT	2,500
KINGS DAUGHTERS CHILD CARE CENTER 61-13TH STREET WHEELING, WV 26003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
Total . . . . ▶ **3a**				144,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WHEELING HEALTH RIGHT INC 61 29TH STREET WHEELING, WV 26003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
COMMUNITY FOUNDATION FOR THE OHIO VALLEY 1226 CHAPLINE STREET WHEELING, WV 26003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000
EASTERSEALS WEST VIRGINIA 1305 NATIONAL ROAD WHEELING, WV 26003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	8,500
Total . . . . ▶ **3a**				144,000

TY 2019 Accounting Fees Schedule

Name: HARRY AND HELEN SANDS CHARITABLE TRUST

EIN: 55-6015175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	675	338		338

TY 2019 Investments Corporate Stock Schedule

Name: HARRY AND HELEN SANDS CHARITABLE TRUST
EIN: 55-6015175

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EOG RESOURCES INC	19,865	16,417
CHUBB LIMITED		
BROADCOM INC	14,081	25,914
ALPHABET INC CL A	9,467	17,412
AMGEN INC	10,475	16,152
APPLE INC	8,303	21,143
BOEING INC	20,620	18,243
LOCKHEED MARTIN	15,730	18,301
KRAFT HEINZ CO		
CHEVRON CORPORATION	11,184	12,172
CONSTELLATION BRANDS INC	14,907	16,319
DIGITAL REALTY TRUST INC	15,317	16,404
DANAHER CORP	5,959	12,125
WALT DISNEY COMPANY	11,448	15,909
DUPONT DE NEMOURS INC	21,634	16,371
FACEBOOK INC	16,390	24,220
FEDEX CORP		
FMC CORPORATION	12,584	16,271
HOME DEPOT INC		
HONEYWELL INTERNATIONAL		
I SHARES CORE US AGGREGATE BON	150,306	155,183
I SHARES S&P MIDCAP 400 INDEX	36,059	49,397
I SHARES RUSSELL 2000 EFT	16,147	20,874
I SHARES MSCI ACWX INDEX FUND	20,146	24,413
JP MORGAN CHASE	12,386	24,674
JOHNSON & JOHNSON	16,361	20,276
KINDER MORGAN INC	9,939	12,257
MARATHON PETROLEUM CORP	7,504	9,881
MASTERCARD INC CLASS A	9,844	24,186
MERCK & CO	13,563	22,101

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MICROSOFT CORP	8,867	24,286
MONDELEZ INTERNATIONAL	9,479	12,063
MORGAN STANLEY	11,435	14,262
NEXTERA ENERGY	6,893	14,045
KANSAS CITY SOUTHERN	12,470	17,920
PALO ALTO NETWORKS	7,316	10,175
PRUDENTIAL FINANCIAL INC	17,142	16,030
SPDR S&P 500 ETF	33,504	41,520
TJX COMPANIES INC	15,867	16,486
TEXAS INSTRUMENTS INC		
US BANCORP	19,952	28,103
UNITEDHEALTH GROUP INC	10,885	12,053
MEDTRONIC PLC	13,196	18,152
ALIBABA GROUP HOLDING LTD	12,137	18,241
AMAZON.COM INC	19,716	31,413
BB&T CORPORATION		
BRISTOL-MYERS SQUIBB COMPANY		
CAPITAL ONE FINANCIAL		
OREILLY AUTOMOTIVE		
SALESFORCE.COM INC	18,878	24,071
PAYPAL HOLDINGS	16,557	18,064
PEPSICO INC	13,595	15,990
RAYTHEON COMPANY	15,701	18,458
T-MOBILE US INC	10,021	12,312
WALMART INC	8,757	12,003
SPIRIT AEROSYSTEMS HOLDINGS IN		
ULTA BEAUTY INC	14,244	16,454
SALESFORCE.COM INC		
CVS HEALTH CORP		
DIGITAL REALTY TRUST INC		

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DOLLAR TREE	14,712	16,177
ADVANCED MICRO DEVICES INC	7,106	14,721
CVS HEALTH CORP	17,520	22,138
CONAGRA BRANDS INC	9,923	11,847
TRUIST FINANCIAL CORP	15,959	18,191

TY 2019 Investments - Other Schedule

Name: HARRY AND HELEN SANDS CHARITABLE TRUST

EIN: 55-6015175

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ABERDEEN EMERGING MKTS FD INST	AT COST	2,776	3,615
INVESCO INT'L GROWTH FD - I	AT COST	16,565	17,136
FEDERATED SHORT-TERM INCOME FD	AT COST	133,196	134,630
FEDERATED TOTAL RETURN BD FD #	AT COST	200,645	207,068
PRIMECAP ODYSSEY AGGRESSIVE GR	AT COST	19,948	26,693
VANGUARD EQUITY INCOME FD ADM	AT COST	37,433	41,416
WESMARK GROWTH FUND #549	AT COST	237,502	262,891
WESMARK GOVERNMENT BOND FUND #	AT COST	385,030	383,120
WESMARK SMALL COMPANY GROWTH F	AT COST	178,796	187,664
WESMARK TACTICAL OPPORTUNITY F	AT COST	107,658	119,357
VANGUARD INTM-TERM INV GRADE F	AT COST	145,827	155,470
VICTORY SYCAMORE ESTABLISHED V	AT COST	13,824	13,413

TY 2019 Other Professional Fees Schedule

Name: HARRY AND HELEN SANDS CHARITABLE TRUST

EIN: 55-6015175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMNT MNGMNT FEES (NON-DED	150	75		75

TY 2019 Taxes Schedule

Name: HARRY AND HELEN SANDS CHARITABLE TRUST

EIN: 55-6015175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	79	79		0
FEDERAL TAX PAYMENT - PRIOR YE	462	0		0
FEDERAL ESTIMATES - PRINCIPAL	1,872	0		0
FOREIGN TAXES ON QUALIFIED FOR	107	107		0
FOREIGN TAXES ON NONQUALIFIED	22	22		0