Return of Private Foundation

1912

29491016011021

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public

► Go to www irs.gov/Form990PFfor instructions and the latest information. Open to Public Inspection

For calendar year 2019 or tax year beginning 2019, and ending A Employer identification number Name of foundation JOHN A MOORE TRUST UW 55-6014125 B Telephone number (see instructions) Number and street (or P O box number if mail is not delivered to street address) Room/suite 1 BANK PLAZA City or town, state or province, country, and ZIP or foreign postal code C If exemption application is WHEELING, WV 26003 Initial return of a former public charity G Check all that apply. Initial return D 1 Foreign organizations, check here. Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change computation Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Other taxable private foundation Section 4947(a)(1) nonexempt charitable trust under section 507(b)(1)(A), check here . J Accounting method: X Cash Fair market value of all assets at F If the foundation is in a 60-month termination end of year (from Part II, col. (c), line Other (specify) under section 507(b)(1)(B), check here . > (Part I, column (d), must be on cash basis) **16)** ▶ \$ 644,209 (d) Disbursements Part | Analysis of Revenue and Expenses (The (a) Revenue and for charitable (b) Net investment (c) Adjusted net total of amounts in columns (b), (c), and (d) expenses per purposes income income may not necessarily equal the amounts in books (cash basis only) column (a) (see instructions)) Contributions, gifts, grants, etc., received (attach schedule) . Check ▶ ☐ if the foundation is not required attach Sch B. STMT 69 69 Interest on savings and temporary cash investments-14,826 14,826 STMT Dividends and interest from securities 5a Gross rents Net rental income or (loss) 20,102 Net gain or (loss) from sale of assets not on line 10 Revenu Gross sales price for all assets on line 6a 23,896 20,102 Capital gain net income (from Part IV, line 2) . 8 Net short-term capital gain. Income modifications 10a Gross sales less returns and allowances . . . Less Cost of goods sold . Gross profit or (loss) (attach schedule) Other income (attach schedule) 11 34,997 34,997 12 Total. Add lines 1 through 11 2,006 2,006 13 Compensation of officers, directors, trustees, etc. Expenses NONE NONE 14 Other employee salaries and wages NONE NONE 15 Pension plans, employee benefits Legal fees (attach schedule) 16a Accounting fees (attach schedule) STMT 3 675 338 338 NONE istrative 12 150 150 Other professional fees (attach scheduler, 4. 183 Taxes (attach schedule) (see instructions). 5. 19 Depreciation (attach schedule) and depletion. **P** 20 NONE NONE 21 Travel, conferences, and meetings NONE NONE 22 Printing and publications Operating 24 25 10 Other expenses (attach schedule) STMT. 6. Total operating and administrative expenses. 5,030 NONE 2,494 2,349 Add lines 13 through 23. 28,151 28,151 Contributions, gifts, grants paid 494 NONE 30,500 33,181 26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12 1,816 a Excess of revenue over expenses and disbursements 32,503 b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-). .

JSA For Paperwork Reduction Act Notice, see instructions.

9E1410 1000 HJT503 D96J 05/28/2020 16:05:12

Form 990-PF (2019)

_		41 (2013)			0014123	
P	art II	Balance Sheets	description column should be for end-of-year -	Beginning of year		d of year
_			amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-beari	ng	6,622.		
	2	Savings and temporary	cash investments	<u>1,577.</u>	6,61	o. 6,610
	3	Accounts receivable	360.			
		Less allowance for doub	otful accounts ►	346.	360	o .l
	4					
		Less allowance for doub	otful accounts ►			
	5					
	6		officers, directors, trustees, and other			
	"					
			ach schedule) (see instructions)			-
	7	Other notes and loans re	eceivable (attach schedule)		-	
		Less, allowance for doub	otful accounts ► <u>NONE</u>			
Assets	8		se			
SS	9		eferred charges			
⋖	104		government obligations (attach schedule)			
	b	Investments - corporate	stock (attach schedule) . STMT .7	303,483.	299,690	0. 630,415
	11	Investments - land, building and equipment basis				
		Less accumulated deprecia	etion >			
	12	Investments - mortgage	loans			
	13		ch schedule)			
	14	Land, buildings, and				
		equipment basis Less accumulated deprecia	ition		- / -	
	15	(attach schedule)	·			
			completed by all filers - see the	-		
	10		age 1, item I)	312,028.	313,844	644,209
_				312,020.	313,044	044,203
	l	• •	ccrued expenses			
	18					
ě	19	Deferred revenue				
Liabilities	20	Loans from officers, directo	rs, trustees, and other disqualified persons			
ab	21	• •	tes payable (attach schedule)			
	22	Other liabilities (describe	•▶)			
						;
_	23	Total liabilities (add line	s 17 through 22)		NOI	VE .
S		Foundations that follow	FASB ASC 958, check here			1
nces	ļ	and complete lines 24,	25, 29, and 30			·
a	24	Net assets without dono	r restrictions			
or Fund Balaı	25	Net assets with donor re		-		
₽			bllow FASB ASC 958, check here			1
.≒		and complete lines 26 thro				
Ē	26	·	ipal, or current funds	312,028.	313,844	1
0	27	•		312/020.	313,01	
e	ł		land, bldg , and equipment fund			-
lss	28		ated income, endowment, or other funds	312,028.	313,844	1
t,	l		I balances (see instructions)	312,020.	313,045	t .
Net Assets	l		net assets/fund balances (see	212 020	212 04/	,
				312,028.	313,844	<u> </u>
	art III		nges in Net Assets or Fund Balar		<u> </u>	
1			palances at beginning of year - Part II			
			d on prior year's return)	•		
2	Ente	er amount from Part I,	line 27a		<u>2</u>	1,816.
3	Othe	er increases not includ	led in line 2 (itemize) ▶			
4	Add	lines 1, 2, and 3			<u>4</u>	313,844.
5		reases not included in			5	
_6	<u>Tota</u>	I net assets or fund ba	alances at end of year (line 4 minus lii	ne 5) - Part II, column (b	o), line 29 6	313,844.
				· · · · · · · · · · · · · · · · · · ·		000 DE

	N 990-FF (2019)					rage 3		
Pa	rt IV Capital Gains	and Losses for Tax on Inv	estment Income		·			
	(a) List and de 2-story b	(b) How acquired P - Purchase	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)				
1 a	PUBLICLY TRADED	SECURITIES		D - Donation				
ŀ								
	1							
)							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))				
	23,896.		3,794.			20,102.		
t)							
	<u>: </u>							
	<u>1</u>							
)							
	Complete only for assets sh	owing gain in column (h) and owned b	by the foundation on 12/31/69	1	Gains (Col (h) ga			
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	col	(k), but not less t Losses (from co			
a	1					20,102.		
<u>t</u>)							
c	•		_					
	<u>!</u>					· · · · · ·		
2 3	Capital gain net income Net short-term capital g If gain, also enter in P	or (net capital loss) If (I ain or (loss) as defined in sections art I, line 8, column (c) See ins	structions. If (loss), enter -0- in	2		20,102.		
			uced Tax on Net Investment Ir	3				
Was		the section 4942 tax on the distrik	outable amount of any year in the b	ase perio	d?	Yes X No		
	·	't qualify under section 4940(e) D	·					
	(a)		ar; see the instructions before makin	ig any en	(d)			
Cal	Base period years endar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		Distribution ra (col (b) divided by	col (c))		
	2018	28,292.	597,921.			0.047317		
	2017	26,487.	559,397.			0.047349		
	2016	<u>26,067.</u>	528,551.			0.049318		
	2015	25,624.	537,514.			0.047671		
	2014	24,504.	533,908.			0.045896		
2	Total of line 1, column (2		0.237551		
3	<u> </u>	o for the 5-year base period - divid		3		0.047510		
	the number of years the	toundation has been in existence	if less than 5 years	3	<u> </u>	0.047310		
4	Enter the net value of no	oncharitable-use assets for 2019 fr	rom Part X, line 5	4	-	605,406.		
5	Multiply line 4 by line 3.			5	· -	28,763.		
6	Enter 1% of net investme	ent income (1% of Part I, line 27b)		6		325.		
7	Add lines 5 and 6			7		29,088.		
8	Enter qualifying distributed in the second second in the second second in the second second in the s	tions from Part XII, line 4	in Part VI, line 1b, and complete	8 that part	using a 1% tax	30,500.		

Credits/Payments

Date of ruling or determination letter

Total credits and payments Add lines 6a through 6d

Part VII-A Statements Regarding Activities

instructions for the definition

Enter any penalty for underpayment of estimated tax. Check here

Part VI

	instructions for the definition	<u> </u>		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.		_	
С	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	İ		
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers \$	_ <u>_</u> _		_
2	Has the foundation engaged in any activities that have not previously been reported to the IRS7	2		Х
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			,
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.			,
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			- :
	conflict with the state law remain in the governing instrument?	_ 6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7_	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.			;
				. !
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			، د
	(or designate) of each state as required by General Instruction G7 If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	_		ł
	4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes,"			
	complete Part XIV	9		<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10_		X
		rm 99	0-PF (2019)

Par	t VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ Telephone no ▶			
	Located at ▶ ZIP+4 ▶			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		▶	. 🔲
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
	the foreign country >			<u> </u>
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			'
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			;
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			:
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			'
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			١,
	foundation agreed to make a grant to or to employ the official for a period after			,
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in		_	_ (
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			l i
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			:
	were not corrected before the first day of the tax year beginning in 2019?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			,
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			;
а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			}
	6d and 6e) for tax year(s) beginning before 2019? Yes X No			
	If "Yes," list the years 🕨			ţ
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	i		!
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	_		1
	all years listed, answer "No" and attach statement - see instructions)	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			إ
	at any time during the year?			'
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or			;
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the			
	foundation had excess business holdings in 2019)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	- - -	-	-
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X
	Ea	ga	Λ.PF	(2019)

	t VII-B Statements Regarding Activities f	or Which Form		uired (continued)		<u> </u>	ugo u
5a	During the year, did the foundation pay or incur any amo					Yes	No
	(1) Carry on propaganda, or otherwise attempt to influe		on 4945(e))?	Yes XN			1
	(2) Influence the outcome of any specific public ele	ection (see section	4955), or to carry o	n,			;
	directly or indirectly, any voter registration drive?				o]
	(3) Provide a grant to an individual for travel, study, or o				0		!
	(4) Provide a grant to an organization other than a	• •					,
	section 4945(d)(4)(A)? See instructions		-		0		١.
	(5) Provide for any purpose other than religious, ch						i
	purposes, or for the prevention of cruelty to children				0		
b	If any answer is "Yes" to 5a(1)-(5), did any of the	transactions fail to	qualify under the	exceptions described i	n ,_		
	Regulations section 53 4945 or in a current notice regar	ding disaster assistar	ice? See instructions.		5b		
	Organizations relying on a current notice regarding disas	ter assistance, check	here				
C	c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax						l .
	because it maintained expenditure responsibility for the	grant ⁷		. Yes N	D		
	If "Yes," attach the statement required by Regulations se	ction 53 4945-5(d)					
6a	Did the foundation, during the year, receive any fur	ds, directly or indir	ectly, to pay premiu	ms			ļ ,
	on a personal benefit contract?			. Yes X N	D		
b	Did the foundation, during the year, pay premiums, direc	tly or indirectly, on a	personal benefit contr	act ⁷	. 6b		X
	If "Yes" to 6b, file Form 8870						1
7a	At any time during the tax year, was the foundation a pa	rty to a prohibited tax	shelter transaction?.	. Yes X N	o _		i
b	If "Yes," did the foundation receive any proceeds or have	any net income attri	butable to the transact	ion?	. <u>7b</u>		
8	Is the foundation subject to the section 4960 tax on pay						
	remuneration or excess parachute payment(s) during the	year ⁷		. Yes X N			
Par	Information About Officers, Director and Contractors	rs, Trustees, Fol	indation ivianage	rs, Hignly Pald Em	pioyees,		
1	List all officers, directors, trustees, and foundation	n managers and to (b) Title, and average	heir compensation. (c) Compensation	See instructions. (d) Contributions to			
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	(e) Expens other all		
WESBA	NCO BANK	TRUSTEE	00. 0 7	and determined temperature.			
	K PLAZA, WHEELING, WV 26003	1	4,012	-0-			-0-
			,				
				112			
		-					
2	Compensation of five highest-paid employees	(other than thos	e included on lin	e 1 - see instruction	ons). If no	one, (enter
	"NONE."	(b) Title, and average		(d) Contributions to			
(a)	Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	(e) Expens other all	e accou	ınt, :S
		devoted to position	 	compensation			
NON	<u>:</u>		NONE	NONE	N	ONE	
			- -				
			•				
	· · · · · · · · · · · · · · · · · · ·						
		,					
						ONTE:	
otal	number of other employees paid over \$50,000	 	· · · · · · · · · · · · · · · · · · ·			ONE	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employ and Contractors (continued)	ees,
3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE.	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	NONE
	-
otal number of others receiving over \$50,000 for professional services	NONE
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1WESBANCO BANK - TECHNICAL ASSISTANCE PROVIDED TO ENSURE THE	
MAINTENANCE OF COMPLETE AND ACCURATE FINANCIAL RECORDS -	
FILING FORM 990-PF	2,349
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1NONE	·
2	
All other program-related investments. See instructions	
3 NONE	
Table Add by a 1 Abranab 2	

Page 7

Par	Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.)	reign founda	itions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.	.,	 -
	purposes.		4
а	Average monthly fair market value of securities		608,831.
b	Average of monthly cash balances		5,794.
C	Fair market value of all other assets (see instructions),	. 1c	NONE
d	l Total (add lines 1a, b, and c)	. 1d	614,625.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	. 2	NONE
3	Subtract line 2 from line 1d	. 3	614,625.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, se	e	
	instructions)	. 4	9,219.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line	4 5	605,406.
6	Minimum investment return. Enter 5% of line 5		30,270.
Par	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for		
	and certain foreign organizations, check here ▶ and do not complete this part.)		
1	Minimum investment return from Part X, line 6 · · · · · · · · · · · · · · · · · ·	. 1	30,270.
2 a	22		
b			
C		2c	325.
3	Distributable amount before adjustments. Subtract line 2c from line 1	·	29,945.
3 4	Recoveries of amounts treated as qualifying distributions	·	NONE
5	Add lines 3 and 4	· 	29,945.
_	Deduction from distributable amount (see instructions)	•	NONE
6	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XII	•	NONE
7	·		29,945.
	line 1	. , ,	29,943.
Par	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	. 1a	30,500.
	Program-related investments - total from Part IX-B		
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc		
_	purposes	1 1	NONE
3	Amounts set aside for specific charitable projects that satisfy the	· -	
-	Suitability test (prior IRS approval required)	. 3a	NONE
	Cash distribution test (attach the required schedule)		NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line		30,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		30,300.
J		1 1	325.
•	Enter 1% of Part I, line 27b. See instructions		30,175.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when	calculating w	nether the foundation
	qualifies for the section 4940(e) reduction of tax in those years.		

Form **990-PF** (2019)

Pa	rt XIII Undistributed Income (see instr	ructions)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2019 from Part XI,	Corpus	Years prior to 2018	2018	2019
	line 7				29,945.
2	Undistributed income, if any, as of the end of 2019				,
а	Enter amount for 2018 only			15,838.	
b	Total for prior years 20,20,20		NONE		!
3	Excess distributions carryover, if any, to 2019				,
а	From 2014 NONE				ı
b	From 2015 NONE				1
C	From 2016 NONE				;
d	From 2017 NONE				
е	From 2018 NONE				ı
f	Total of lines 3a through e	NONE			
4	Qualifying distributions for 2019 from Part XII, line 4 > \$30,500.				·
а	Applied to 2018, but not more than line 2a			15,838.	· · · · · · · · · · · · · · · · · · ·
b	Applied to undistributed income of prior years (Election required - see instructions)		NONE		
_	•		1101111		1
С	Treated as distributions out of corpus (Election required - see instructions)	NONE			į
d	Applied to 2019 distributable amount				14,662.
	Remaining amount distributed out of corpus	NONE			, , , , ,
5	Excess distributions carryover applied to 2019		-		
	(If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6	Enter the net total of each column as indicated below:		*		
а	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	NONE			ľ
	Prior years' undistributed income Subtract				
D	line 4b from line 2b		NONE		·
c	Enter the amount of prior years' undistributed				· · · · · · · · · · · · · · · · · · ·
	income for which a notice of deficiency has				,
	been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b Taxable				!
	amount - see instructions		NONE		
е	Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see				1
	instructions				
f	Undistributed income for 2019 Subtract lines				
·	4d and 5 from line 1 This amount must be				
	distributed in 2020				15,283.
7	Amounts treated as distributions out of corpus				,
	to satisfy requirements imposed by section				!
	170(b)(1)(F) or 4942(g)(3) (Election may be	NONE			;
	required - see instructions)	NONE	•	-	i
8	Excess distributions carryover from 2014 not	NONE			!
	applied on line 5 or line 7 (see instructions)	NONE		"	I
9	Excess distributions carryover to 2020.	NONE			
^	Subtract lines 7 and 8 from line 6a	NOME			<u> </u>
	Excess from 2015 NONE				i
	Excess from 2016 NONE				i
	Excess from 2017 NONE				1
	Excess from 2018 NONE		1		i
	Excess from 2019 NONE				
<u> </u>	TONE				- 000 DE

Form 990-PF (20					-6014125		Page
Part XIV	Private Oper	rating Foundations	s (see instructions a	nd Part VII-A, ques	tion 9)		NOT APPLICA
		_	letermination letter tha	•	~		
			ter the date of the ruling			1	
		_	is a private operating		in section	4942(j)(3) or 4942(j
2a Enter the le	-	Tax year		Prior 3 years			(e) Total
•	ncome from Part	(a) 2019	(b) 2018	(c) 2017	(d) 2	016	
	Part X for each						
year listed.						/	
b 85% of line	2a						
C Qualifying dis	tributions from Part						
	each year listed .						
used directly	for active conduct				1		
	stributions made					i	
•	active conduct of ties Subtract line						
_	c						
-	b, or c for the trelied upon						
a "Assets" altern	native test - enter						
i = i	all assets						
(∠) Value o under se	f assets qualifying ction						
	3)(B)(i)						
	alternative test-						
	shown in Part X,						
	year listed				_		
	rnative test - enter						
gross ir	vestment income						
	dividends, rents, s on securities						
loans (s	section 512(a)(5)),						
	from general						
public	and 5 or more organizations as				İ		
provided	in section 4942						
	amount of sup-						
	om exempt						
	vestment income .						
Part XV	Supplementa	ary Information (C	Complete this part	only if the found	lation had \$	5,000 or	more in assets
_		ring the year - see		-			
		Foundation Manager					•
			nave contributed mor				d by the founda
before the	e close of any t	ax year (but only if th	ey have contributed i	more than \$5,000). (See section 5	0/(d)(2).)	
N	/A						
			own 10% or more o			an equally	large portion of
ownership	o of a partnersh	nip or other entity) of	which the foundation	n has a 10% or greate	er interest.		
	1-						
N	/A	04	Gift, Loan, Scholarsh				
	_						
Check her	$e \triangleright [X]$ if the	e foundation only r	makes contributions	to preselected cha	ritable organ	izations an	d does not acc
		and d. See instruction	ation makes gifts, gra	ants, etc., to maiviat	iais or organi	zations und	er other condition
<u> </u>			r email address of the	nercon to whom any	alications show	ild be addre	eced:
a me name	, address, and	telephone number of	eman address of the	person to whom app	Jiications snot	ald be addit	:53EU
b The form	in which applic	ations should be sub	mitted and information	on and materials they	should include	de	
	alakiio	22 32 a.m w 2 200					
c Any subm	ission deadline	es			<u> </u>	· -	· · · · · · · · · · · · · · · · · · ·
•							
	ictions or lim	itations on awards,	such as by geogra	aphical areas, chari	table fields,	kınds of ın	stitutions, or of
factors [,]							

3 Grants and Contributions Paid Duri	ng the Year or App	roved for	Future Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation		Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
WEST VIRGINIA UNIVERSITY FOUNDATION INC		501 (5) (0)	CHEMISTRY DEPARTMENT	20.151
ONE WATERFRONT PLACE MORGANTOWN WV 26507-165	NONE	501 (C) (3)	SCHOLARSHIPS	28,151.
				;
	,			
Total			▶ 3a	28,151.
b Approved for future payment				
]		
		İ		
Total	<u></u>	l	. 3b	

Part XVI-	A Analysis of Income-Produced	ucing Acti	ivities		***	
Enter gross a	amounts unless otherwise indicated.	Unrela (a)	ated business income (b)	Excluded by	y section 512, 513, or 514 (d)	(e) Related or exempt function income
1 Program	service revenue	Business code	Amount	Exclusion code	Amount	(See instructions)
a						
c						
d						·
e						_
f	.					
g Fees	and contracts from government agencies					
2 Members	ship dues and assessments			14	69.	·····
	n savings and temporary cash investments.			$\frac{14}{14}$	14,826.	
	s and interest from securities			17	14,020.	
	al income or (loss) from real estate			-		
	financed property			<u> </u>		
	I income or (loss) from personal property				· · · · · ·	·
	restment income					•
	oss) from sales of assets other than inventory			18	20,102.	
	me or (loss) from special events · · ·					
	ofit or (loss) from sales of inventory					
	venue a					
c						<u> </u>
d						
e					24 227	
	Add columns (b), (d), and (e)				34,997.	24 007
	dd line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calcu				13	34,997.
Part XVI-			reamplishment of I	Evampt Pur	2000	
Line No. ▼	Explain below how each activit accomplishment of the foundation					
-			NOT APPLICAB	LE		
				. <u> </u>		
					 	
			 .			· · · · · · · · · · · · · · · · · · ·
					·	

Part	XVII	Informatio Organizatio		ransfers to and	Transactions	and Rel	ationships Wit	h Nonchari	table	Exempt
i	n sec	e organization o	directly or indirect	ly engage in any o on 501(c)(3) orga	_	-	_		Y	es No
	•		orting foundation	to a noncharitable	exempt organiz	zation of:				
		· · · · · · · · · · · · · · · · · · ·	-						1a(1)	X
_										X
•	•	transactions:						Ī		
(1) Sal	les of assets to a	noncharitable ex	empt organization				<u>.</u> [1Ь(1)	Х
				table exempt organ						Х
(3) Re	ntal of facilities,	equipment, or oth	er assets				<i></i> . [1Ь(3)	X
(4) Rei	imbursement ar	rangements					[16(4)	X
(5) Loa	ans or loan guar	antees		 .			[1Ь(5)	X
(6) Per	rformance of ser	rvices or members	ship or fundraising	solicitations			[1Ь(6)	X
c S	Sharin	g of facilities, eq	uipment, mailing	lists, other assets, o	or paid employe	es		[1c	<u> </u>
				'Yes," complete the						
				rvices given by the						
	/alue i			ingement, show in	column (d) th					
(a) Line	e no	(b) Amount involv	ved (c) Name	of noncharitable exempt	organization	(d) Descript	ion of transfers, transa	ctions, and sharii	ng arrang	ements
							<u> </u>			
									_	
							_			
									·	
			-							
	-									
		_								
	- 									
d	lescrib	ed in section 50	•	affiliated with, or section 501(c)(3)) or			ax-exempt organiz	zations	Yes	X No
	1 163,	(a) Name of organ			of organization		(c) Descrip	tion of relationsh	IID	
										
			,							
									-	
		_								
				emined this return, including taxpayer) is based on all in				of my knowledge	and belie	f, it is true,
Sign	1	and complete become				oporo: 7.00 u, x.		May the IRS	discuss t	hie return
_		tarthon O	4441	05/28	/2020	SENIOR	VP	with the prep		
Here	Sigr	lature of officer or tru	ustee	Date	•	Title		See instructions	X Y	s No
	AN	THONY J HA								
Paid		Print/Type prepare	er's name	reparer's signa	tur			"EC* [''	'IN	
			OURSEY			(05/28/2020 se		00387	
Prepa				UNG U.S. LLP		·	Firm's Elf	v ▶ 34-6	<u> 56559</u>	16
Use (Only	Firm's address	►2100 ONE P							
			PITTSBURGH	, PA	152	22	Phone no			
								Forn	1990-F	PF (2019)

INTEREST ON TEMPORARY CASH INVESTMENTS	
CASH	
TEMPORARY	
NO.	
INTEREST	
ı	
Η	
PART	
FORM 990PF,	
FORM	

NET INVESTMENT INCOME	. 69	=======================================
REVENUE . AND EXPENSES PER BOOKS	. 69	
DESCRIPTION	CREDIT FOR CASH BALANCE CREDIT FOR CASH	TOTAL

- DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF, PART I

NET INVESTMENT INCOME	213. 822. 690. 960. 534. 1,125. 1,125. 1,050. 1,050. 4,139.	1
REVENUE AND EXPENSES PER BOOKS	213. 822. 690. 960. 534. 952. 1,125. 1,125. 386. 1,050. 963. 4,139.	
DESCRIPTION	APPLE INC BOEING CO. CISCO SYSTEMS COCA-COLA CO CONOCOPHILLIPS HOME DEPOT INC. INTEL JP MORGAN CHASE JOHNSON & JOHNSON FEDERATED GOVT OBLIGATIONS FNC FINANCIAL SERVICES GROUP PPG INDUSTRIES INC PHILLIPS 66 PUBLIC SERVICE ENTERPRISE GROUP TEXAS INSTRUMENTS INC WESMARK GOVERNMENT BOND FUND #556	

7

m

FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE PURPOSES	
ADJUSTED NET INCOME	NONE
NET INVESTMENT INCOME	338.
REVENUE AND EXPENSES PER BOOKS	675.
DESCRIPTION	TAX PREPARATION FEE (NON-ALLOC

4

FEES	
SIONAL	
ROFESS	
R PR	
OTHE	
ı	1
Н	į
PART	
	i
ΡF	
90	
Q	
Σ	i
)R	
Н	

NET INVESTMENT INCOME	150.
REVENUE AND EXPENSES PER BOOKS	150.
	EES (NON-DED TOTALS
DESCRIPTION	INVESTMNT MNGMNT FEES (NON-DED

FORM 990PF, PART I - TAXES

> REVENUE AND **EXPENSES** PER BOOKS

DESCRIPTION

FEDERAL ESTIMATES - PRINCIPAL

183.

TOTALS

183. _____

9

STATEMENT

NSES	 	REVENUE AND	EXPENSES	PER BOOKS	1 1 1 1 1 1 1		
EXPE	 					l [t]	
OTHER						XPENS	
Н	II					H	
PART	U H H H H H H H H					LLOCAB	
FORM 990PF, PART I - OTHER EXPENSES				DESCRIPTION	1 1 1 1 1	OTHER NON-ALLOCABLE EXPENSE	
FORM	H H H H			DESCR	1 1 1 1	OTHER	

CHARITABLE PURPOSES	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	.5.	5.	
AND EXPENSES PER BOOKS	1 1 1 1 1 1 1	10.	10.	

TOTALS

55-6014125

E
č
•
_
Ŀ
E
Ē
-
۲
۲
ť
`
۲
۲
•
E
4
۲
Ŀ
7
-
(
C
C
5
_
Č

TOCK	
$\tilde{\Omega}$	Ш
	Ш
딘	Щ
H	ii.
₿.	Ш
兴.	11
\simeq	11 11
22	ii
$\ddot{\Box}$	ii
$\ddot{\upsilon}$	ï
_	ii
1	ii.
	ii.
ΗI	Ш
	Ш
	Ш
PART	II
吗	Ш
ď	Н
щ	Н
	11
r_`	ii.
년	H
0 P	11
\approx	ii
ത്	ii
٠.	ii
Σ	ii
囨	ii
O.R	ii
<u>ы</u>	ΪĬ

DESCRIPTION 	BOOK VALUE	ENDA FM I -	
HOME DEPOT INC	3,		1,83
COCA-COLA COMPANY	1,		
CONOCOPHILLIPS	4,		6,01
PNC FINANCIAL SERVICES GROUP	14,		, 92
JOHNSON & JOHNSON	6	20.	3,76
CISCO SYSTEMS	11,	, 290.	23,980.
INTEL	10,	62.	3,94
TEXAS INSTRUMENTS INC	8,	80.	8,48
PUBLIC SERVICE ENTERPRISE GROU	,9	. 90	9,52
BOEING CO	9	53.	2,57
JP MORGAN CHASE	7,	22.	7,88
PPG INDUSTRIES INC	' 9	.66	6,69
WESMARK GOVERNMENT BOND FUND	191,	97. 1	98,12
APPLE INC	' 9	74.	0,55
PHILLIPS 66	1,		3,42
AMAZON.COM INC	'6	,828.	18,478.
E		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1
.O.T.	TOTALS 299,	, 690.	630,415.