

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury  
Internal Revenue Service

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▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0047

**2019**

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation <b>The Anne C Robins &amp; Walter R. Robins, Jr Foundation</b>		A Employer identification number <b>54-6362175</b>
Number and street (or P O box number if mail is not delivered to street address) <b>P.O. Box 397</b>	Room/suite	B Telephone number <b>(804) 775-1023</b>
City or town, state or province, country, and ZIP or foreign postal code <b>Richmond, VA 23218-0397</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation <b>04</b>		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 10,812,681.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				<b>N/A</b>	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		<b>200,828.</b>	<b>200,828.</b>		<b>Statement 1</b>
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<b>17,907.</b>			
b Gross sales price for all assets on line 6a <b>1,575,454.</b>					
7 Capital gain net income (from Part IV, line 2)			<b>17,907.</b>		
8 Net short-term capital gain					
9 Income modifications Gross sales less returns and allowances					
10a Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		<b>218,735.</b>	<b>218,735.</b>		
13 Compensation of officers, directors, trustees, etc		<b>6,957.</b>	<b>0.</b>		<b>0.</b>
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees Stmt 2		<b>41,682.</b>	<b>0.</b>		<b>41,682.</b>
b Accounting fees					
c Other professional fees Stmt 3		<b>68,597.</b>	<b>68,572.</b>		<b>0.</b>
17 Interest					
18 Taxes Stmt 4		<b>2,758.</b>	<b>1,570.</b>		<b>0.</b>
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses Add lines 13 through 23		<b>119,994.</b>	<b>70,142.</b>		<b>41,682.</b>
25 Contributions, gifts, grants paid		<b>534,250.</b>			<b>534,250.</b>
26 Total expenses and disbursements Add lines 24 and 25		<b>654,244.</b>	<b>70,142.</b>		<b>575,932.</b>
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<b>&lt;435,509.&gt;</b>			
b Net investment income (if negative, enter -0-)			<b>148,593.</b>		
c Adjusted net income (if negative, enter -0-)				<b>N/A</b>	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		282,289.	211,325.	211,325.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock Stmt 7		5,179,722.	4,566,054.	8,993,604.
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other Stmt 8		1,367,120.	1,610,298.	1,607,750.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶ Statement 9)		0.	2.	2.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		6,829,131.	6,387,679.	10,812,681.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>					
	and complete lines 24, 25, 29, and 30					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds		6,829,131.	6,387,679.	
	27	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.	
	28	Retained earnings, accumulated income, endowment, or other funds		0.	0.	
29	Total net assets or fund balances		6,829,131.	6,387,679.		
30	Total liabilities and net assets/fund balances		6,829,131.	6,387,679.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,829,131.
2	Enter amount from Part I, line 27a	2	<435,509.>
3	Other increases not included in line 2 (itemize) ▶ See Statement 5	3	2,852.
4	Add lines 1, 2, and 3	4	6,396,474.
5	Decreases not included in line 2 (itemize) ▶ See Statement 6	5	8,795.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	6,387,679.

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Bank of Amercia, Agent - ST - see attached			
b	schedule		Various	Various
c	Bank of Amercia, Agent - LT - see attached			
d	schedule		Various	Various
e Capital Gains Dividends				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b	176,028.	200,406.	<24,378.>	
c				
d	1,370,204.	1,357,141.	13,063.	
e	29,222.		29,222.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b			<24,378.>	
c				
d			13,063.	
e			29,222.	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	17,907.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }			3	N/A

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	617,171.	10,126,276.	.060947
2017	488,686.	9,687,847.	.050443
2016	536,840.	9,109,075.	.058935
2015	568,969.	9,501,082.	.059885
2014	531,790.	9,625,042.	.055251
2 Total of line 1, column (d)			2 .285461
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 .057092
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 9,951,740.
5 Multiply line 4 by line 3			5 568,165.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,486.
7 Add lines 5 and 6			7 569,651.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 575,932.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,486.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	1,486.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	1,486.
6	Credits/Payments:		
a	2019 estimated tax payments and 2010 overpayment credited to 2019	6a	4,000.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	4,000.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,514.
11	Enter the amount of line 10 to be: <b>Credited to 2020 estimated tax</b> <input checked="" type="checkbox"/> 2,514. <b>Refunded</b> <input type="checkbox"/> 0.	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(c) (relating to sections 4911 through 4915) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the state to which the foundation reports or with which it is registered. See instructions. <input checked="" type="checkbox"/> VA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>None</u>	X	
14 The books are in care of ► <u>John B. O'Grady c/o McGuireWoods LL</u> Telephone no. ► <u>804-775-1023</u> Located at ► <u>800 East Canal Street, Richmond, VA</u> ZIP+4 ► <u>23219-3916</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax exempt interest received or accrued during the year		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	N/A	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(c))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1) (5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

5b

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945 5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 10		6,957.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Bank of America Private Wealth Mgt 114 West 47th Street, New York, NY 10036-1510	Investment Mgt	68,572.

Total number of others receiving over \$50,000 for professional services 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 The Anne C. Robins & Walter R. Robins, Jr. Foundation makes grants to qualifying charitable organizations and does not carry on charitable activities directly.	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	9,887,240.
b	Average of monthly cash balances	1b	216,049.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	10,103,289.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,103,289.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	151,549.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,951,740.
6	Minimum investment return. Enter 5% of line 5	6	497,587.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	497,587.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	1,486.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,486.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	496,101.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	496,101.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	496,101.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	575,932.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	575,932.
5	Foundations that qualify under section 1910(c) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,486.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	574,446.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				496,101.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019.				
a From 2014	60,230.			
b From 2015	102,361.			
c From 2016	86,662.			
d From 2017	10,487.			
e From 2018	118,233.			
f Total of lines 3a through e	377,973.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$	575,932.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				496,101.
e Remaining amount distributed out of corpus	79,831.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	457,804.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	60,230.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	397,574.			
10 Analysis of line 9:				
a Excess from 2015	102,361.			
b Excess from 2016	86,662.			
c Excess from 2017	10,487.			
d Excess from 2018	118,233.			
e Excess from 2019	79,831.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 1942(j)(3) or ☐ 1942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

**b** 85% of line 2a

**c** Qualifying distributions from Part XII,  
line 4, for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

- 3** Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

**c "Support" alternative test - enter:**

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

**(3) Largest amount of support from an exempt organization**

(4) Gross investment income

<b>Part XV</b>	<b>Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)</b>
----------------	--

## 1 Information Regarding Foundation Managers:

a. List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a. The name, address, and telephone number or email address of the person to whom applications should be addressed:

b. The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
Bon Secours Richmond Health Care Foundation 5008 Monument Avenue, 2nd Floor Richmond, VA 23230	None	Public	The Sarah Garland Jones Center	2,000.
CARITAS P.O. Box 25790 Richmond, VA 23260-5790	None	Public	CARITAS Center (second of five-year commitment)	10,000.
CHAT (Church Hill Activities & Tutoring) 3015 N St Richmond, VA 23223	None	Public	After School Program - Activities and Tutoring	2,500.
Chesterfield / Henrico CASA, Inc. 9457 Amberdale Drive Richmond, VA 23236	None	Public	Operational Support	5,000.
Church of the Epiphany 11000 Smoketree Drive Richmond, VA 23236	None	Public	Kassunga Mission Initiative	25,000.
Total			See continuation sheet(s) ▶ 3a	534,250.
b Approved for future payment				
None				
Total			▶ 3b	0.

The Anne C Robins & Walter R. Robins, Jr  
Foundation

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**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Commonwealth Catholic Charities 1512 Willowlawn Drive Richmond, VA 23230	None	Public	New Memorial Building (sixth of ten-year commitment)	100,000.
FETCH A Cure 5609 Patterson Ave., Suite D Richmond, VA 23226	None	Public	Capital Campaign (five of five-year commitment) and Operating Support	55,000.
Friends of Hollywood Cemetery 412 South Cherry Street Richmond, VA 23220	None	Public	Water Feature - Mallory Glade	5,000.
Historic Richmond Foundation 4 E Main St # 1C Richmond, VA 23220-6699	None	Public	Operational Support	5,000.
Lewis Ginter Botanical Gardens 1800 Lakeside Avenue Richmond, VA 23228-4700	None	Public	Capital Campaign for Vale House	20,000.
Longwood University Foundation 201 High Street Farmville, VA 23909	None	Public	Capital Campaign and Longwood Center for Visual Arts	25,000.
Marshall-Wythe School of Law Foundation P.O. Box 8795 Williamsburg, VA 23187	None	Public	Law School Support	15,000.
Maymont Foundation 1700 Hampton Street Richmond, VA 23220	None	Public	Gardens and House Improvements	15,000.
Operation Healing Forces 380 Park Place Blvd, Suite 175 Clearwater, FL 33759	None	Public	Wounded Special Forces	2,500.
Richmond Animal League 11401 International Drive Richmond, VA 23226	None	Public	Operational Support	10,000.
Total from continuation sheets				489,750.

**Part XV** **Supplementary Information**
**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Richmond Friends of the Homeless 4600 Jaydee Dr Moseley, VA 23120	None	Public	Charitable Support of Underserved Children	2,500.
Sacred Heart Center 1400 Perry Street Richmond, VA 23224	None	Public	Hispanic Adult Education	15,000.
Southwest Virginia Public Education Foundation, Inc. One College Avenue Wise, VA 24293-4400	None	Public	Summer Institute K-12 for Biodiversity at UVA College at Wise	15,000.
St. John's Church Foundation 2319 East Broad Street Richmond, VA 23223	None	Public	Educational Programming	7,500.
St. Joseph's Villa 8000 Brook Road Richmond, VA 23227	None	Public	Homeless Services	2,500.
The Rose Group for Cross-Cultural Understanding 616 E Street NW, Suite 909 Washington, DC 20004	None	Public	ChinaFest	10,000.
The Valentine 1015 East Clay Street Richmond, VA 23219	None	Public	Capital Campaign	20,000.
The Virginia Foundation for Independent Colleges 8010 Ridge Road, Suite B Richmond, VA 232297288	None	Public	New Horizon Scholarships	5,000.
Thomas Jefferson Foundation (Monticello) P.O. Box 316 Charlottesville, VA 22902	None	Public	Restoration of Historic Statue	17,250.
University of Michigan, College of Engineering 1221 Beal Avenue Ann Arbor, MI 48109-2102	None	Public	Support and expand recruiting partnerships with top high schools in Virginia and the	5,000.
Total from continuation sheets				

**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
University of Michigan, College of Literature, Sciences and the Arts 500 S. State Street, Suite 5000 Ann Arbor, MI 48109-1382	None	Public	Michigan in Washington - student support fund	5,000.
Virginia College Fund 6002A West Broad Street, Suite 201 Richmond, VA 23220	None	Public	Scholarships	5,000.
Virginia Museum of Fine Arts 200 N Arthur Ashe Blvd Richmond, VA 23220	None	Public	Edward Hopper and Egypt Sunken Cities Exhibits (first of two-year commitment)	25,000.
Virginia War Memorial Educational Foundation 621 S. Belvidere Street Richmond, VA 23220	None	Public	New Entrance Area (second of five-year commitment)	20,000.
Woodrow Wilson Presidential Library Foundation Post Office Box 24 Staunton, VA 24402	None	Public	Operational Support	7,500.
YWCA 6 North Fifth Street Richmond, VA 23219	None	Public	Sprout School Support	15,000.
Children's Museum of Richmond 2626 W Broad Street Richmond, VA 23220	None	Public	Renovation of The Little Farm	5,000.
Goochland Pet Lovers P.O. Box 27 Oilville, VA 23129	None	Public	Medical Fund in honor of The Anne C Robins & Walter R Robins, Jr Foundation	15,000.
The National D-Day Memorial 3 Overlord Circle Bedford, VA 24523	None	Public	75th Anniversary	15,000.
Richmond Conexiones Thrift 3225 Broad Rock Blvd Richmond, VA 23224	None	Public	Hispanic Thrift Store	5,000.
Total from continuation sheets				

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**3 Grants and Contributions Paid During the Year (Continuation)****Total from continuation sheets**

**Part XV**   **Supplementary Information**

3a   Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Name of Recipient - University of Michigan, College of Engineering  
Support and expand recruiting partnerships with top high schools in  
Virginia and the District of Columbia area





<b>Part XVII</b>	<b>Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations</b>
------------------	--

- |          |  | Yes   | No |
|----------|--|-------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|          | (1) Cash   | 1a(1) | X  |
|          | (2) Other assets   | 1a(2) | X  |
| <b>b</b> | Other transactions:  |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|          | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|          | (4) Reimbursement arrangements   | 1b(4) | X  |
|          | (5) Loans or loan guarantees   | 1b(5) | X  |
|          | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

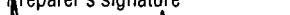
- | b If "Yes," complete the following schedule. |                          |                                 |
|--|--------------------------|---------------------------------|
| (a) Name of organization                     | (b) Type of organization | (c) Description of relationship |
| N/A  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |

and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: Rita M. Smith Date: 5-4-20 Title: TREASURER

May the IRS discuss this return with the preparer shown below? See instructions.

☒ Yes ☐ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Michele McKinnon		4/30/2020		P01319465
	Firm's name ▶ McGuireWoods LLP				Firm's EIN ▶ 54-0505857
	Firm's address ▶ P.O. Box 397 Richmond, VA 23218-0397			Phone no. 804-775-1023	

Form 990-PF	Dividends and Interest from Securities				Statement	1
Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income	
Bank of America, Agent	34,167.	0.	34,167.	34,167.		
Bank of America, Agent	161,342.	0.	161,342.	161,342.		
Bank of America, Agent	29,222.	29,222.	0.	0.		
Bank of America, Agent	1,781.	0.	1,781.	1,781.		
Bank of America, Agent	3,538.	0.	3,538.	3,538.		
To Part I, line 4	230,050.	29,222.	200,828.	200,828.		

Form 990-PF	Legal Fees				Statement	2
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes		
McGuireWoods LLP, Legal Fees	41,682.	0.		41,682.		
To Form 990-PF, Pg 1, ln 16a	41,682.	0.		41,682.		

Form 990-PF	Other Professional Fees				Statement	3
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes		
Bank of America, Agency Fees	68,572.	68,572.		0.		
SCC Annual Fee	25.	0.		0.		
To Form 990-PF, Pg 1, ln 16c	68,597.	68,572.		0.		

Form 990-PF	Taxes		Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax on Foreign Dividends	1,541.	1,541.		0.
Real Estate Taxes	29.	29.		0.
2019 Estimated Taxes	1,188.	0.		0.
To Form 990-PF, Pg 1, ln 18	2,758.	1,570.		0.

Form 990-PF	Other Increases in Net Assets or Fund Balances	Statement	5
Description	Amount		
Refund of 2018 Excise Tax credited to 2019 estimates	2,812.		
United States Treasury - Form 990-PF refund	40.		
Total to Form 990-PF, Part III, line 3	2,852.		

Form 990-PF	Other Decreases in Net Assets or Fund Balances	Statement	6
Description	Amount		
Timing Differences at Year End	6,940.		
Cost Basis Adjustments	1,584.		
Accrued Interest Purchase	271.		
Total to Form 990-PF, Part III, line 5	8,795.		

Form 990-PF	Corporate Stock	Statement	7
Description	Book Value	Fair Market Value	
Investments - Stocks	4,566,054.	8,993,604.	
Total to Form 990-PF, Part II, line 10b	4,566,054.	8,993,604.	

Form 990-PF	Other Investments	Statement	8
Description	Valuation Method	Book Value	Fair Market Value
Investments - Bonds	COST	1,610,298.	1,607,750.
Total to Form 990-PF, Part II, line 13		1,610,298.	1,607,750.

Form 990-PF	Other Assets	Statement	9
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
Lots 29-30, Block #8, Plan of Larchmont	0.	1.	1.
Lots 31-32-33, Block #8, Plan of Larchmont	0.	1.	1.
To Form 990-PF, Part II, line 15	0.	2.	2.

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Form 990-PF      Part VIII - List of Officers, Directors      Statement 10  
Trustees and Foundation Managers

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Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
John B. O'Grady 800 East Canal St, c/o McGuireWoods LLP Richmond, VA 23219-4063	President 1.00	0.	0.	0.
Hilary Smith 2530 Salisbury Road Midlothian, VA 23113	Secretary 0.05	0.	0.	0.
Rita M. Smith 2530 Salisbury Road Midlothian, VA 23113	Treasurer 3.10	6,957.	0.	0.
Karen O'Grady Atwood P.O. Box 26150 Richmond, VA 23260-6150	Director 0.05	0.	0.	0.
Betty A. Armentrout (dec'd 7-12-2019) 10229 Falconbridge Road Richmond, VA 23238-3839	Vice-President 0.05	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		6,957.	0.	0.