

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation  
 or Section 4947(a)(1) Trust Treated as Private Foundation**

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OMB No. 1545-0052

**2019**

**Open to Public Inspection**

**For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019**

Name of foundation THE STEPHEN CASE FOUNDATION		<b>A Employer identification number</b> 54-1848791	
Number and street (or P.O. box number if mail is not delivered to street address) 1717 RHODE ISLAND AVENUE NW STE 70	Room/suite	<b>B Telephone number</b> (see instructions) (202) 467-5788	
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20036		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>118,592</u>		<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	3,150,000			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	1,806	1,806		
	<b>4</b> Dividends and interest from securities				
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	117,355			
	<b>b</b> Gross sales price for all assets on line 6a	245,612			
	<b>7</b> Capital gain net income (from Part IV, line 2)		137,984		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances	149,363			
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)	149,363				
<b>11</b> Other income (attach schedule)	1,500	1,500			
<b>12 Total.</b> Add lines 1 through 11	3,420,024	141,290			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	444,741	0	444,741	
	<b>14</b> Other employee salaries and wages	1,370,015	0	1,370,015	
	<b>15</b> Pension plans, employee benefits	267,567	0	267,567	
	<b>16a</b> Legal fees (attach schedule)	17,875	0	17,875	
	<b>b</b> Accounting fees (attach schedule)	8,500	0	8,500	
	<b>c</b> Other professional fees (attach schedule)	350,524	0	350,524	
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)				
	<b>19</b> Depreciation (attach schedule) and depletion	21,560	0		
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	161,612	0	161,612	
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	377,796	0	375,385	
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	3,020,190	0	2,996,219	
	<b>25</b> Contributions, gifts, grants paid	531,206		531,206	
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	3,551,396	0	3,527,425		
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	-131,372				
<b>b Net investment income</b> (if negative, enter -0-)		141,290			
<b>c Adjusted net income</b> (if negative, enter -0-)					

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	1	1	1
	<b>2</b> Savings and temporary cash investments . . . . .	67,461	42,571	42,571
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____	20		
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .		7,733	7,733
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	107,627	0	0
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ 381,061 Less: accumulated depreciation (attach schedule) ▶ 344,809	50,894	36,252	36,252
<b>15</b> Other assets (describe ▶ _____)	38,234	32,035	32,035	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	264,237	118,592	118,592	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	23,500	9,227	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	23,500	9,227	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	240,737	109,365	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds	0	0	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	240,737	109,365		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	264,237	118,592		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	240,737
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-131,372
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	109,365
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	109,365

**Part IV Capital Gains and Losses for Tax on Investment Income**

	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{		<b>2</b>	137,984
			<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (col. (b) divided by col. (c))
2018	3,960,247	663,491	5.968803
2017	3,868,918	506,596	7.637088
2016	4,233,466	792,396	5.342614
2015	4,146,903	947,731	4.375612
2014	3,826,086	864,754	4.424479
<b>2</b> Total of line 1, column (d)			<b>2</b> 27.748596
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 5.549719
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			<b>4</b> 277,530
<b>5</b> Multiply line 4 by line 3			<b>5</b> 1,540,214
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 1,413
<b>7</b> Add lines 5 and 6			<b>7</b> 1,541,627
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 3,527,425

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows for credits and payments (6a-6d). Total amount owed is 0, and amount overpaid is 64.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, description, and Yes/No responses. Includes questions about political activities, unrelated business income, and state reporting.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NOBODY MEDIA LLC 926 N STREET REAR NW STE 3 WASHINGTON, DC 20001	STRATEGIC PROGRAM SUPPORT	216,181
COMMUNITY WEALTH PARTNERS 1825 K STREET NW SUITE 1000 WASHINGTON, DC 20006	STRATEGIC PROGRAM SUPPORT	75,000
Total number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	0
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	205,736
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	76,020
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	281,756
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	281,756
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	4,226
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	277,530
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	13,877

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	13,877
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5. . . . .	<b>2a</b>	1,413
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	1,413
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	12,464
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	12,464
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	12,464

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	3,527,425
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	3,527,425
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	1,413
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	3,526,012

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				12,464
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only. . . . .			0	
<b>b</b> Total for prior years: 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014. . . . .	3,782,856			
<b>b</b> From 2015. . . . .	4,099,530			
<b>c</b> From 2016. . . . .	4,193,934			
<b>d</b> From 2017. . . . .	3,843,680			
<b>e</b> From 2018. . . . .	3,927,160			
<b>f</b> Total of lines 3a through e. . . . .	19,847,160			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ _____ 3,527,425				
<b>a</b> Applied to 2018, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2019 distributable amount. . . . .				12,464
<b>e</b> Remaining amount distributed out of corpus	3,514,961			
<b>5</b> Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	23,362,121			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .		0		
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .	3,782,856			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .	19,579,265			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015. . . . .	4,099,530			
<b>b</b> Excess from 2016. . . . .	4,193,934			
<b>c</b> Excess from 2017. . . . .	3,843,680			
<b>d</b> Excess from 2018. . . . .	3,927,160			
<b>e</b> Excess from 2019. . . . .	3,514,961			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon:

**a** "Assets" alternative test—enter:

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

**c** "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) See Additional Data Table

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>			<b>▶ 3a</b>	531,206
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>			<b>▶ 3b</b>	0





**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
29,854 SHS SOKOWATCH	P	2018-07-02	2019-07-12
100,000 SHS SOKOWATCH	P	2018-07-02	2019-07-12
75,708 SHS SOKOWATCH	P	2018-07-02	2019-07-12
50,000 SHS SOKOWATCH	P	2018-07-02	2019-07-12
235,662 SHS SOKOWATCH	P	2018-07-02	2019-07-12
OFFICE EQUIP - LAPTOP AND MONITOR	P	2014-10-31	2019-12-31
OFFICE EQUIP - IPHONE	P	2017-02-27	2019-12-31
OFFICE EQUIP - SURFACE LAPTOP	P	2017-11-14	2019-12-31
OFFICE EQUIP - SURFACE LAPTOP	P	2017-12-15	2019-12-31
OFFICE EQUIP - CELL PHONE	P	2018-01-05	2019-12-31

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
14,927		6,541	8,386
50,000		21,910	28,090
37,854		16,588	21,266
25,000		10,955	14,045
117,831		51,634	66,197
			0
			0
			0
			0
			0

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			8,386
			28,090
			21,266
			14,045
			66,197
			0
			0
			0
			0
			0





<b>Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation</b>				
<b>(a)</b> Name and address	Title, and average hours per week <b>(b)</b> devoted to position	<b>(c)</b> Compensation (If not paid, enter -0-)	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	Expense account, <b>(e)</b> other allowances
STEPHEN M CASE	DIRECTOR/CHAIRMAN	0	0	0
1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	1.00			
JEAN M CASE	DIRECTOR/PRESIDENT/CEO	0	0	0
1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	30.00			
BRIAN SASSCER	SENIOR VICE PRESIDENT	237,421	21,287	2,976
1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	37.00			
JOHN SABIN	TREASURER/SECRETARY/CFO	0	0	0
1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	2.00			
DONNA HOYLE	CONTROLLER	0	0	0
1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	8.00			
SAMUEL HEITNER	SENIOR VICE PRESIDENT	207,320	39,448	2,822
1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	36.00			

**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

STEPHEN M CASE

JEAN M CASE

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ACCELERATE BRAIN CANCER CURE SOCIETY 1717 RHODE ISLAND AVE NW WASHINGTON, DC 20036		PUBLIC CHARITY	HEALTH CARE	20,000
THE ASPEN INSTITUTE ONE DUPONT CIRCLE NW WASHINGTON, DC 20036		PUBLIC CHARITY	INCLUSIVE ENTREPRENEURSHIP	3,623
BREM FOUNDATION TO DEFEAT BREAST CANCER INC PO BOX 1891 PRINCE FREDERICK, MD 20678		PUBLIC CHARITY	HEALTH CARE/EDUCATION	10,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			531,206

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE BRIDGESPAN GROUP 2 COPLEY PLACE SUITE 3700B BOSTON, MA 02116		PUBLIC CHARITY	EDUCATION/NON-PROFIT CAPACITY SUPPORT	100,000
DC GREENS 2000 P STREET NW SUITE 240 WASHINGTON, DC 20036		PUBLIC CHARITY	FOOD EDUCATION	1,000
EXPONENT PHILANTHROPY 2000 P STREET NW SUITE 240 WASHINGTON, DC 20036		PUBLIC CHARITY	IMPACT INVESTING	750
<b>Total . . . . .</b> ▶ <b>3a</b>				531,206

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GEORGETOWN UNIVERSITY 37TH AND O STREET NW WASHINGTON, DC 20057		PUBLIC CHARITY	EDUCATION/IMPACT INVESTING	30,000
INTERNATIONAL WOMEN'S MEDIA FOUNDATION 1625 K STREET NW SUITE 1275 WASHINGTON, DC 20006		PUBLIC CHARITY	COURAGE IN JOURNALISM	10,000
KIPP NYC SCHOOL (FOR THE TALIK ALLEN SCHOLARSHIP) 1501 BROADWAY 10TH FLOOR NEW YORK, NY 10036		PUBLIC CHARITY	YOUTH DEVELOPMENT	10,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			531,206

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PHILANTHROPY FOR ACTIVE CIVIC ENGAGEMENT 1201 15TH STREET NW 420 WASHINGTON, DC 20005				
SMITHSONIAN INSTITUTION 1000 JEFFERSON DRIVE SW WASHINGTON, DC 20560				
THE WHITE HOUSE HISTORICAL ASSOCIATION PO BOX 27624 WASHINGTON, DC 20038				
<b>Total . . . . .</b>	<b>▶ 3a</b>			531,206

**TY 2019 Accounting Fees Schedule****Name:** THE STEPHEN CASE FOUNDATION**EIN:** 54-1848791

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	8,500	0		8,500

**TY 2019 Legal Fees Schedule****Name:** THE STEPHEN CASE FOUNDATION**EIN:** 54-1848791

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL FEES	17,875	0		17,875

**TY 2019 Other Assets Schedule****Name:** THE STEPHEN CASE FOUNDATION**EIN:** 54-1848791**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DOMAIN NAME, NET OF AMORTIZATION	1,779	1,434	1,434
PREPAID EXPENSES	7,245	0	0
NOTES RECEIVABLE - OJAY GREENE LTD.	25,000	25,000	25,000
INTEREST RECEIVABLE - OJAY GREENE LTD.	4,101	5,601	5,601
DUE FROM RCS	109	0	0

**TY 2019 Other Expenses Schedule****Name:** THE STEPHEN CASE FOUNDATION**EIN:** 54-1848791**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AMORTIZATION	344	0		0
INSURANCE	20,837	0		20,837
MISCELLANEOUS	48,815	0		48,815
OFFICE SUPPLIES	21,088	0		21,088
MEALS AND ENTERTAINMENT	4,133	0		2,066
POSTAGE & MAILING	5,781	0		5,781
REPAIRS & MAINTENANCE	42,593	0		42,593
TELECOMMUNICATIONS	17,505	0		17,505
TRAINING & RECRUITING	41,546	0		41,546
MARKETING & PROMOTIONS	172,509	0		172,509

# Other Expenses Schedule

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
MEMBERSHIP DUES	2,645	0		2,645

**TY 2019 Other Income Schedule****Name:** THE STEPHEN CASE FOUNDATION**EIN:** 54-1848791**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME FROM PORTFOLIO INVESTMENTS	1,500	1,500	1,500

**TY 2019 Other Professional Fees Schedule****Name:** THE STEPHEN CASE FOUNDATION**EIN:** 54-1848791

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
STRATEGIC PROGRAM SUPPORT	173,512	0		173,512
WEB AND TECHNOLOGY	33,854	0		33,854
COMMUNICATIONS	62,573	0		62,573
CREATIVE PRODUCTION	34,354	0		34,354
MISCELLANEOUS	18,616	0		18,616
CONSULTING RESEARCH	27,615	0		27,615

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**  
▶ Attach to Form 990, 990-EZ, or 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047  
**2019**

Name of the organization  
THE STEPHEN CASE FOUNDATION

**Employer identification number**  
54-1848791

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
THE STEPHEN CASE FOUNDATION

Employer identification number  
54-1848791

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	STEPHEN M CASE AND JEAN M CASE 1717 RHODE ISLAND AVENUE NW SUITE 7  WASHINGTON, DC 20036	\$ 3,150,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization  
 THE STEPHEN CASE FOUNDATION

**Employer identification number**  
 54-1848791

**Part II Noncash Property**

(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) <small>(See instructions)</small>	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization  
THE STEPHEN CASE FOUNDATION

Employer identification number  
54-1848791

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

DEPRECIATION SCHEDULE ATTACHED TO AND MADE PART OF  
 2019 FORM 990-PF  
 RETURN OF PRIVATE FOUNDATION

Description	Date Place in Service	Life	Cost	Beginning Accumulated Depreciation	Current Year Depreciation	Ending Accumulated Depreciation
Furniture & Fixtures	01/01/02	7	24,926	24,926	0	24,926
Equipment	12/31/01	5	124,527	124,527	0	124,527
Partial Disposal			(2,244)	(1,423)	0	(1,423)
<i>Subtotal</i>			122,283	123,104	0	123,104
Office Equipment	07/31/07	5	2,125	2,125	0	2,125
Office Equip - CDW	08/28/07	5	1,516	1,516	0	1,516
Office Equip - Dell Marketing LP	08/30/07	5	1,913	1,913	0	1,913
Office Equip - Dell Marketing LP	09/30/07	5	2,258	2,258	0	2,258
Office Equip - RHG	01/03/08	5	2,000	2,000	0	2,000
Office Equip - Dell Marketing LP	01/22/08	5	3,441	3,441	0	3,441
Office Equip - Dell Marketing LP	02/12/08	5	1,617	1,617	0	1,617
Office Equip - Dell Marketing LP	03/11/08	5	1,656	1,656	0	1,656
Office Equip - CDW	04/01/08	5	2,388	2,388	0	2,388
Office Equip - PC Connection	04/16/08	5	1,472	1,472	0	1,472
Office Equip - Dell Marketing LP	06/03/08	5	2,104	2,104	0	2,104
Office Equip - Dell Marketing LP	07/01/08	5	1,353	1,353	0	1,353
Office Equip	07/02/08	5	2,342	2,342	0	2,342
Office Equip - Dell Marketing LP	07/08/08	5	2,031	2,031	0	2,031
Office Equip - Dell Marketing LP	07/08/08	5	1,656	1,656	0	1,656
Office Equip - Dell Marketing LP	07/15/08	5	2,031	2,031	0	2,031
Office Equip	09/18/08	5	4,354	4,354	0	4,354
Office Equip - Dell Marketing LP	10/02/08	5	2,149	2,149	0	2,149
Office Equip - Docking Stations	04/28/10	5	653	653	0	653
Office Equip - Latituted E4300	05/12/10	5	2,239	2,239	0	2,239
Office Equip - Latituted E4300	05/12/10	5	2,239	2,239	0	2,239
Office Equip - Latituted E4300	05/12/10	5	2,239	2,239	0	2,239
Office Equip - Latituted E4300	05/12/10	5	2,239	2,239	0	2,239
Office Equip - Optiplex 980	06/30/10	5	1,076	1,076	0	1,076
Office Equip - Screen Monitor	07/28/10	5	1,133	1,133	0	1,133
Office Equip - Optiplex 980	09/08/10	5	1,229	1,229	0	1,229
Office Equip - Monitor/Adaptor	10/22/10	5	617	617	0	617
Office Equip - Camcorder	10/22/10	5	4,054	4,054	0	4,054
Office Equip - Mac Book Pro	11/17/10	5	3,315	3,315	0	3,315
Office Equip	01/12/11	5	260	260	0	260
Office Equip	02/18/11	5	4,485	4,485	0	4,485
Office Equip	05/20/11	5	2,121	2,121	0	2,121
Office Equip - Macbook Pro	08/19/11	5	2,973	2,973	0	2,973
Office Equip	10/21/11	5	1,996	1,996	0	1,996
Office Equip	12/23/11	5	1,079	1,079	0	1,079
Office Equip - Computers	12/31/11	5	2,746	2,746	0	2,746
Office Equip - Computers	12/31/11	5	1,676	1,676	0	1,676
Office Equip	05/23/12	5	1,705	1,705	0	1,705
Office Equip	07/12/12	5	1,467	1,467	0	1,467
Office Equip - Mac Book Air	07/24/12	5	2,461	2,461	0	2,461
Office Equip - Mac Book Air	08/24/12	5	1,772	1,772	0	1,772

The Stephen Case Foundation  
 EIN: 54-1848791

**DEPRECIATION SCHEDULE ATTACHED TO AND MADE PART OF  
 2019 FORM 990-PF  
 RETURN OF PRIVATE FOUNDATION**

Description	Date Place in Service	Life	Cost	Beginning Accumulated Depreciation	Current Year Depreciation	Ending Accumulated Depreciation
Office Equip - Magic Trackpad	08/24/12	5	80	80	0	80
Office Equip - Mac Book Air	09/21/12	5	1,674	1,674	0	1,674
Office Equip - AV Microphone	11/30/12	5	13,243	13,243	0	13,243
Office Equip - Display	09/19/13	5	847	847	-	847
Office Equip - Display	10/21/13	5	1,694	1,694	-	1,694
Office Equip - Macbook Air	10/21/13	5	1,545	1,545	-	1,545
Office Equip - Laptop	10/24/13	5	1,086	1,086	-	1,086
Office Equip - Laptop	10/24/13	5	1,086	1,086	-	1,086
Office Equip - Laptop	10/24/13	5	1,086	1,086	-	1,086
Office Equip - Laptop	11/26/13	5	1,057	1,057	-	1,057
Office Equip - Laptop	12/11/13	5	1,383	1,383	-	1,383
Office Equip - Desk top	12/17/13	5	1,258	1,258	-	1,258
Office Equip - AV	12/19/13	5	17,000	17,000	-	17,000
Office Equip - Google Glass	12/19/13	5	1,590	1,590	-	1,590
Office Equip - Macbook Air	12/19/13	5	2,367	2,367	-	2,367
Office Equip - Displays	12/19/13	5	6,760	6,760	-	6,760
Office Equip - AV	02/11/14	5	4,157	3,388	769	4,157
Office Equip - Furniture	07/18/14	7	2,205	1,756	315	2,071
Office Equip - Displays	08/21/14	5	845	739	106	845
Office Equip - Mac	9/26/2014	5	2,213	1,937	276	2,213
Office Equip - Displays	9/26/2014	5	877	767	110	877
Office Equip - Displays	10/29/14	5	845	697	148	845
Office Equip - Macbook	10/29/14	5	2,045	1,687	358	2,045
Office Equip - iphone 6	10/29/14	5	952	785	167	952
Office Equip - Displays	10/29/14	5	877	723	154	877
**Office Equip - Laptop and Monitor	10/31/14	5	1,754	1,448	306	1,754
Office Equip - iphone 6	11/30/14	5	792	653	139	792
Office Equip - Desk	01/14/15	7	518	386	74	460
Office Equip - iphone 6	01/21/15	5	317	253	63	316
Office Equip - Macbook Pro	02/10/15	5	2,823	2,212	565	2,777
Office Equip - iphone 6	03/12/15	5	316	242	63	306
Office Equip - Macbook Pro	03/23/15	5	2,028	1,555	406	1,961
Office Equip - Apple watch	05/15/15	5	369	271	74	344
Office Equip - Apple watch	05/29/15	5	422	309	84	393
Office Equip - Desk	08/25/15	7	596	373	85	458
Office Equip - iphone 6	09/15/15	5	634	423	127	549
Office Equip - Desk	09/24/15	7	518	317	74	391
Office Equip - Desk	10/27/15	7	558	331	80	411
Office Equip - 3 Macbook Pro	10/28/15	5	7,428	4,163	1,486	5,649
Office Equip - Computer	12/16/15	5	2,589	1,597	518	2,114

The Stephen Case Foundation  
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**DEPRECIATION SCHEDULE ATTACHED TO AND MADE PART OF  
 2019 FORM 990-PF  
 RETURN OF PRIVATE FOUNDATION**

Description	Date Place in Service	Life	Cost	Beginning Accumulated Depreciation	Current Year Depreciation	Ending Accumulated Depreciation
Office Equip - Monitor	12/16/15	5	2,143	1,322	429	1,751
Office Equip - TV	08/25/16	5	1,248	603	250	853
Office Equip - Macbook Pro	09/26/16	5	790	369	158	527
Office Equip - Macbook Pro	09/26/16	5	4,388	1,383	878	2,261
Office Equip - Espresso Machine	09/26/16	5	1,999	933	400	1,333
Office Equip - 3 IPAD's	10/26/16	5	2,822	1,270	564	1,834
Office Equip - Iphone 7	10/26/16	5	317	143	63	206
Office Equip - Iphone 7	10/26/16	5	317	143	63	206
Office Equip - Iphone 7	10/26/16	5	1,206	542	241	784
Office Equip - Iphone 7	10/26/16	5	317	143	63	206
Office Equip - Monitors	11/17/16	5	1,561	676	312	988
Office Equip - Iphone 7	11/23/16	5	317	138	63	201
Office Equip - Iphone 7	12/22/16	5	317	132	63	195
Office Equip - Macbook Pro	12/22/16	5	2,682	1,118	536	1,654
Office Equip - Iphone 7	12/22/16	5	317	132	63	195
Office Equip - Scanner	12/22/16	5	444	185	89	274
Office Equip - Camera	12/22/16	5	615	256	123	379
Office Equip - Camera	12/31/16	5	3,700	1,542	740	2,282
Office Equip - Camera	12/31/16	5	382	159	76	235
Office Equip - Purchases	12/31/16	5	1,019	425	204	628
**Office Equip - Iphone	02/27/17	5	794	304	159	463
Office Equip - Dual Core Intel	02/27/17	5	1,055	404	211	615
Office Equip - Camera	02/27/17	5	983	377	197	573
Office Equip - Camera	03/15/17	5	619	227	124	351
Office Equip - Macbook	03/15/17	5	441	162	88	250
Office Equip - PC Laptop	05/18/17	5	1,789	596	358	954
Office Equip - Monitor	06/29/17	5	304	96	61	157
Office Equip - Purchases	10/27/17	5	529	132	106	238
Office Equip - USB	11/14/17	5	26	6	5	11
Office Equip - thunderbolt 3	11/14/17	5	52	12	10	23
Office Equip - Macbook pro	11/14/17	5	2,643	617	529	1,145
Office Equip - Applecare	11/14/17	5	284	66	57	123

DEPRECIATION SCHEDULE ATTACHED TO AND MADE PART OF  
 2019 FORM 990-PF  
 RETURN OF PRIVATE FOUNDATION

Description	Date Place in Service	Life	Cost	Beginning Accumulated Depreciation	Current Year Depreciation	Ending Accumulated Depreciation
Office Equip - USB	11/14/17	5	20	5	4	9
Office Equip - USB	11/14/17	5	26	6	5	11
Office Equip - Macbook pro	11/14/17	5	2,643	617	529	1,145
Office Equip - Applecare	11/14/17	5	284	66	57	123
Office Equip - USB	11/14/17	5	73	17	15	32
Office Equip - Keyboard	11/14/17	5	298	70	60	129
Office Equip - Samsung 8	11/14/17	5	264	62	53	114
**Office Equip - Surface Laptop	11/14/17	5	2,204	514	441	955
Office Equip - thunderbolt 3	11/14/17	5	52	12	10	23
**Office Equip - Surface Laptop	12/15/17	5	1,704	369	341	710
**Office Equip - cell phone	01/05/18	5	597	119	119	239
**Office Equip - Purchases	03/26/18	5	423	63	85	148
Office Equip - Hard Drive & RAID A	04/20/18	5	720	100	144	244
Office Equip - Scanner	04/20/18	5	952	132	190	323
Office Equip - Purchases	05/18/18	5	876	110	175	285
**Office Equip - New Mac	06/22/18	5	3,295	348	659	1,007
Office Equip - New Mac Monitors	06/22/18	5	1,636	173	327	500
**Office Equip - Iphone	07/23/18	5	423	38	85	122
Office Equip	11/19/18	5	199	5	40	45
Office Equip - Printer	11/19/18	5	317	8	63	71
**Office Equip - Iphone	12/21/18	5	954	5	191	196
**Office Equip - Macbook Pro	12/21/18	5	73	0	15	15
**Office Equip - Iphone	12/21/18	5	477	3	95	98
Office Equip - Iphone	12/21/18	5	742	4	148	153
**Office Equip - Macbook Pro	12/21/18	5	3,285	18	657	675
**Office Equip - Macbook Pro	12/21/18	5	402	2	80	83
Office Equip - Standing Desk	12/21/18	7	518	2	74	76
Office Equip - Monitor	02/25/19	5	247	-	43	43
Office Equip - Scanner	02/25/19	5	509	-	89	89
Office Equip - Panasonic 4k camco	02/25/19	5	766	-	134	134
Office Equip - Iphone	03/18/19	7	477	-	54	54
**Office Equip - Macbook Pro	04/23/19	5	2,943	-	417	417
**Office Equip - Iphone	04/23/19	7	477	-	48	48
Office Equip - Macbook Pro	04/23/19	5	2,934	-	416	416
**Office Equip - Macbook	05/24/19	5	2,934	-	367	367
Office Equip - 5K monitor	05/24/19	5	1,375	-	172	172
Office Equip - Surface	05/24/19	5	2,182	-	273	273
Office Equip - Macbook	05/24/19	5	1,795	-	224	224
Office Equip - Macbook	05/24/19	5	2,943	-	294	294
Office Equip - Iphone	05/24/19	7	477	-	34	34
**Office Equip - Iphone	05/24/19	7	199	-	18	18
**Office Equip - Macbook	07/18/19	7	3,007	-	179	179
Office Equip - MS Surface	08/23/19	5	2,620	-	240	240
Office Equip - Monitor	08/23/19	5	241	-	18	18
Office Equip - Iphone	08/23/19	7	149	-	8	8
**Office Equip - Iphone	10/11/19	7	424	-	13	13
Office Equip - Iphone	10/11/19	7	424	-	13	13
Office Equip - Iphone	10/11/19	7	424	-	13	13

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**DEPRECIATION SCHEDULE ATTACHED TO AND MADE PART OF  
 2019 FORM 990-PF  
 RETURN OF PRIVATE FOUNDATION**

Description	Date Place in Service	Life	Cost	Beginning Accumulated Depreciation	Current Year Depreciation	Ending Accumulated Depreciation
**Write-Off Iphone	01/01/18		(6)			
**Write-Off Iphone	09/16/14		(316)			(316)
**Write-Off Laptop and Monitor	10/31/14		(1,754)			(1,754)
**Write-Off Iphone	01/09/17		(794)			(463)
**Write-Off Macbook Pro	02/17/17		(3,123)			(1,692)
**Write-Off Surface Laptop	10/26/17		(2,204)			(955)
**Write-Off Surface Laptop	11/28/17		(1,704)			(710)
**Write-Off cellphone	01/05/18		(597)			(239)
**Write-Off Purchases	03/26/18		(423)			(148)
**Write-Off Mac	06/22/18		(3,295)			(1,007)
**Write-Off Iphone	07/23/18		(423)			(122)
**Write-Off Iphone	12/21/18		(954)			(196)
**Write-Off Macbook Pro	12/21/18		(73)			(15)
**Write-Off Iphone	12/21/18		(477)			(98)
**Write-Off Macbook Pro	12/21/18		(3,285)			(675)
**Write-Off Macbook Pro	12/21/18		(402)			(83)
**Write-Off Macbook Pro	04/23/19		(2,943)			(417)
**Write-Off Iphone	04/23/19		(477)			(48)
**Write-Off Macbook	05/24/19		(2,934)			(367)
**Write-Off Iphone	06/21/19		(199)			(18)
**Write-Off Macbook	07/18/19		(3,007)			(179)
**Write-Off Iphone	10/11/19		(424)			(13)
<i>Subtotal</i>			354,510	305,530	21,560	317,576
Telephone System	09/04/08	3	877	877	-	877
Telephone System	10/06/08	3	748	748	-	748
<i>Subtotal</i>			1,625	1,625	0	1,625
<b>Total</b>			<b>381,061</b>	<b>332,081</b>	<b>21,560</b>	<b>344,127</b>

**\*\* Asset Disposed in Current Year**

The Stephen Case Foundation  
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AMORTIZATION SCHEDULE ATTACHED TO AND MADE PART OF  
2019 FORM 990-PF,  
RETURN OF PRIVATE FOUNDATION

<b>Description</b>	<b>Date Place in Service</b>	<b>Life</b>	<b>Cost</b>	<b>Beginnin g Accumul ated Amortizat ion</b>	<b>Current Year Amortizat ion</b>	<b>Ending Accumul ated Amortizat ion</b>
Domain Name	03/04/09	15	5,163	3,384	344	3,729
<b>Total</b>			<b>5,163</b>	<b>3,384</b>	<b>344</b>	<b>3,729</b>