2949107900106 1

EXTENDED TO NOVEMBER 16, 2020

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

1912

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation
THE JIM AND PATTY ROUSE CHARITABLE FOUNDATION, INC.

A Employer identification number
52-6074744

Number and street (or P O box number if mail is not delivered to street address) / Room/suite
4537 BLACK ROCK ROAD

B Telephone number
410-377-7651

City or town, state or province, country, and ZIP or foreign postal code
UPPERCO, MD 21155-9544

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

04

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 6,810,604.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

3/15

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received			N/A	
2 Check ▶ ☒ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	64,361.	64,361.		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	58,057.			
b Gross sales price for all assets on line 6a 250,076.				
7 Capital gain net income (from Part IV, line 2)		58,057.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	18,131.	45,099.		STATEMENT 2
12 **Total.** Add lines 1 through 11	140,549.	167,517.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees STMT 3	7,200.	0.		7,200.
c Other professional fees STMT 4	24,256.	24,256.		0.
17 Interest				
18 Taxes STMT 5	23,178.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	448.	0.		448.
22 Printing and publications				
23 Other expenses STMT 6	11,052.	0.		11,052.
24 **Total operating and administrative expenses.** Add lines 13 through 23	66,134.	24,256.		18,700.
25 Contributions, gifts, grants paid	333,650.			333,650.
26 **Total expenses and disbursements.** Add lines 24 and 25	399,784.	24,256.		352,350.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-259,235.			
b **Net investment income** (if negative, enter -0-)		143,261.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

Internal Revenue Service
Received IRS OSB
NOV 30 2020
Ogden, UT

49 Received In Batching Ogden DEC 23 2020

SCANNED APR 30 2021

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	52,913.	59,083.	59,083.
	2 Savings and temporary cash investments	2,333,347.	157,527.	157,527.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	619,502.	1,625,953.	1,868,078.
	c Investments - corporate bonds STMT 8	1,069,698.	988,027.	990,688.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	2,635,646.	3,638,062.	3,726,201.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 10)	10,925.	9,027.	9,027.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	6,722,031.	6,477,679.	6,810,604.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☐ **and complete lines 24, 25, 29, and 30.**			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ [X] **and complete lines 26 through 30.**			
	26 Capital stock, trust principal, or current funds	4,903,488.	4,903,488.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	1,818,543.	1,574,191.	
	29 **Total net assets or fund balances**	6,722,031.	6,477,679.	
	30 **Total liabilities and net assets/fund balances**	6,722,031.	6,477,679.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,722,031.
2 Enter amount from Part I, line 27a	2	-259,235.
3 Other increases not included in line 2 (itemize) ▶ NON TAXABLE DIVIDENDS	3	16,205.
4 Add lines 1, 2, and 3	4	6,479,001.
5 Decreases not included in line 2 (itemize) ▶ NON DEDUCTIBLE FROM K-1S	5	1,322.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	6,477,679.

Form **990-PF** (2019)

923511 12-17-19

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FROM K-1S	P	VARIOUS	12/31/19
b PUBLICLY TRADED SECURITIES - SCHWAB #8704	P	VARIOUS	12/31/19
c PUBLICLY TRADED SECURITIES - SCHWAB #6492	P	VARIOUS	12/31/19
d ROSE VALUE	P	VARIOUS	12/31/19
e CAPITAL GAINS DIVIDENDS			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	16,544.			16,544.
b	82,322.		81,672.	650.
c	140,291.		109,913.	30,378.
d			434.	-434.
e	10,919.			10,919.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				16,544.
b				650.
c				30,378.
d				-434.
e				10,919.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 58,057.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	373,697.	7,212,170.	.051815
2017	331,060.	6,785,555.	.048789
2016	321,527.	6,553,957.	.049058
2015	330,174.	6,794,534.	.048594
2014	316,320.	7,120,191.	.044426

2 **Total** of line 1, column (d)	2	.242682
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.048536
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	7,422,091.
5 Multiply line 4 by line 3	5	360,239.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,433.
7 Add lines 5 and 6	7	361,672.
8 Enter qualifying distributions from Part XII, line 4	8	352,350.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	2,865.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	2,865.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	2,865.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 22,257.		
b Exempt foreign organizations - tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d Backup withholding erroneously withheld	6d 0.		
7 Total credits and payments. Add lines 6a through 6d		7	22,257.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	0.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	19,392.
11 Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶	10,000. **Refunded** ▶	11	9,392.

Part VII-A | Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by *General Instruction T*			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ MD			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

2

Part VII-A | Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ THE ORGANIZATION Telephone no. ▶ 410-377-7651

Located at ▶ 4537 BLACK ROCK ROAD, UPPERCO, MD ZIP+4 ▶ 21155-9544

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year, did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year, did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (If not paid, enter -0-)	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION PROVIDES CONTRIBUTIONS AND GRANTS TO OTHER TAX-EXEMPT ORGANIZATIONS WHO ARE INVOLVED IN DIRECT CHARITABLE ACTIVITIES - SEE LIST OF RECIPIENTS.	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Form **990-PF** (2019)

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	2,628,765.
b	Average of monthly cash balances		1b	1,180,153.
c	Fair market value of all other assets		1c	3,726,200.
d	**Total** (add lines 1a, b, and c)		1d	7,535,118.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	7,535,118.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	113,027.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	7,422,091.
6	**Minimum investment return.** Enter 5% of line 5		6	371,105.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	371,105.
2a	Tax on investment income for 2019 from Part VI, line 5	2a 2,865.		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	2,865.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	368,240.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	368,240.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	368,240.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	352,350.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	352,350.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	352,350.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				368,240.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			245,119.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 352,350.				
a Applied to 2018, but not more than line 2a			245,119.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				107,231.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				261,009.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	**(e) Total**
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV | Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT	NONE	PUBLIC	UNRESTRICTED	333,650.
Total			▶ **3a**	333,650.
b *Approved for future payment*				
NONE				
Total			▶ **3b**	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	64,361.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	45,099.	
8 Gain or (loss) from sales of assets other than inventory			18	58,057.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a SEE STATEMENT 12		-26,968.			
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		-26,968.		167,517.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 140,549.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
1	NOT APPLICABLE

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: James W Rouse | Date: 11.11.20 | Title: PRESIDENT

May the IRS discuss this return with the preparer shown below? See instr ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
LISA STRONG	Lisa M Strong	10/30/20		P01011712

Firm's name ▶ FRENCH, SHEPLEY & STRONG, LLC — Firm's EIN ▶ 83-0564535

Firm's address ▶ 11350 MCCORMICK RD, EP III, STE 300 HUNT VALLEY, MD 21031 — Phone no. 443-391-8580

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BIRCH FUND LLC K-1	11,270.	0.	11,270.	11,270.	
CEDAR FUND - K-1	174.	0.	174.	174.	
CLEANFIBER K-1	309.	0.	309.	309.	
ECOSYSTEM INTEGRITY FUND II-A LP	6.	0.	6.	6.	
ECOSYSTEM INTEGRITY FUND III-A LP	991.	0.	991.	991.	
ECOTRUST FORESTS	527.	0.	527.	527.	
PORTFOLIO 21 (TRILLUM)	10,811.	8,460.	2,351.	2,351.	
ROSE AFFORDABLE HOUSING FUND IV	152.	0.	152.	152.	
ROSE AFFORDABLE HOUSING FUND V	0.	0.	0.	0.	
ROSE VALUE-ADD OFFICE RETROFIT LP	0.	0.	0.	0.	
SCHWAB 2036-0555	359.	0.	359.	359.	
SCHWAB 8202-8704	23,382.	2,459.	20,923.	20,923.	
SCHWAB 9442-6492	26,891.	0.	26,891.	26,891.	
SJF VENTURES III	41.	0.	41.	41.	
SJF VENTURES IVA	21.	0.	21.	21.	
THE LYME CONSERVATION OPPORTUNITIES FUND	346.	0.	346.	346.	
TO PART I, LINE 4	75,280.	10,919.	64,361.	64,361.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM K-1S NON UBIT	-6,804.	-6,804.	
NOTE REC CRAFT III	3,375.	3,375.	
NOTE REC FARMHOUSE CULTURE	10,542.	10,542.	
NOTE REC INVENTURE CAPITAL	20,548.	20,548.	
NOTE REC VITAL FARMLAND PARTNERS LLC	6,000.	6,000.	
SUN INITIATIVE FINANCING LLC	4,309.	4,309.	
OTHER INTEREST INCOME	2,129.	2,129.	

NH COMM LOA	5,000.	5,000.	
FROM K-1: ECOTRUST FORESTS, LLC	-9,035.	0.	
FROM K-1: CLEANFIBER, LLC	-17,173.	0.	
FROM K-1: THE LYME CONSERVATION OPPORTUNITIES FUND LP	-760.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	18,131.	45,099.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	7,200.	0.		7,200.
TO FORM 990-PF, PG 1, LN 16B	7,200.	0.		7,200.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PORTFOLIO MANANAGEMENT FEES K-1S	24,256.	24,256.		0.
TO FORM 990-PF, PG 1, LN 16C	24,256.	24,256.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	20,000.	0.		0.
STATE TAXES	3,178.	0.		0.
TO FORM 990-PF, PG 1, LN 18	23,178.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	409.	0.		409.
OFFICE SUPPLIES	473.	0.		473.
BOOKKEEPING	10,170.	0.		10,170.
TO FORM 990-PF, PG 1, LN 23	11,052.	0.		11,052.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CHARLES SCHWAB - EQUITIES 8704	1,625,953.	1,868,078.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,625,953.	1,868,078.

FORM 990-PF CORPORATE BONDS STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CHARLES SCHWAB - 6492	988,027.	990,688.
TOTAL TO FORM 990-PF, PART II, LINE 10C	988,027.	990,688.

FORM 990-PF OTHER INVESTMENTS STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BIRCH FUND, LLC	COST	20,471.	10,757.
BOSTON COMMUNITY CAPITAL NOTE	COST	100,000.	100,000.
CEDAR FUND LP	COST	250,198.	250,000.
CLEANFIBER LLC	COST	48,695.	75,000.
CRAFT 3 LOAN	COST	150,000.	150,000.
ECOSYSTEM INTEGRITY FUND II-A, LP	COST	90,332.	105,889.
ECOSYSTEM INTEGRITY FUND III-A, LP	COST	93,922.	134,460.
ECOTRUST FORESTS LLC	COST	198,622.	217,306.

FARMHOUSE CULTURE	COST	110,236.	60,236.
INDOW WINDOW CORP	COST	145,000.	145,000.
KULI KULI FOODS STOCK	COST	49,999.	49,999.
MISSIONHUB	COST	97,500.	0.
MOSAIC SERIES B STOCK	COST	25,000.	87,489.
MOSAIC SERIES C BRIDGE STOCK	COST	14,511.	14,511.
NEW HAMPSHIRE COMMUNITY LOAN FUND	COST	100,000.	100,000.
PORTFOLIO 21 GLOBAL EQUITY FD (TRILLIUM)	COST	360,486.	477,319.
ROSE AFFORDABLE HOUSING FUND IV	COST	243,279.	248,327.
ROSE AFFORDABLE HOUSING FUND V	COST	15,000.	15,000.
SELLARS MEZZ DEBT INVESTORS	COST	350,175.	350,000.
SHIP COMPENSATION FUND, LLC	COST	120,084.	26,892.
SJF VENTURES III, LP	COST	82,449.	104,923.
SJF VENTURES IVA LP	COST	65,504.	95,846.
TALA INVENTURE CAPITAL	COST	250,000.	250,000.
THE LYME CONSERVATION OPP FUND LP	COST	41,352.	42,000.
VITALITY FARMS LOAN	COST	100,000.	100,000.
CAMBRIAN INNOVATIONS SERIES B	COST	50,000.	50,000.
COMPLETE SOLAR SAFE STOCK	COST	75,000.	75,000.
GREEN CANOPY HOMES SERIES D STOCK	COST	40,000.	40,000.
ORGANICALLY GROWN STOCK	COST	150,000.	150,000.
RUNNING TIDE SERIES A STOCK	COST	50,000.	50,000.
SOLAR HOLLER STOCK	COST	100,248.	100,248.
SPARK COMMUNITY INVESTMENT CO STOCK	COST	49,999.	49,999.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,638,062.	3,726,201.

FORM 990-PF — OTHER ASSETS — STATEMENT 10

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INTEREST RECEIVABLE	7,314.	8,369.	8,369.
DISTRIBUTION RECEIVABLE	3,611.	658.	658.
TO FORM 990-PF, PART II, LINE 15	10,925.	9,027.	9,027.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WINSTEAD ROUSE BALTIMORE, MD	DIRECTOR 0.00	0.	0.	0.
JAMES W. ROUSE, JR. BALTIMORE, MD	DIRECTOR 0.00	0.	0.	0.
JOHN RIXEY, JR. ANNAPOLIS, MD	DIRECTOR 0.00	0.	0.	0.
JAMES R. NORTON BOISE, ID	DIRECTOR 0.00	0.	0.	0.
MOLLY NORTON COLUMBIA, MD	DIRECTOR 0.00	0.	0.	0.
JAMES W. ROUSE, JR. BALTIMORE, MD	PRESIDENT 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF OTHER REVENUE STATEMENT 12

DESCRIPTION	BUS CODE	UNRELATED BUSINESS INC	EXCL CODE	EXCLUDED AMOUNT	RELATED OR EXEMPT FUNC-TION INCOME
FROM K-1: ECOTRUST FORESTS, LLC	110000	-9,035.			
FROM K-1: ROSE VALUE-ADD	531120				
FROM K-1: CLEANFIBER, LLC	310000	-17,173.			
FROM K-1: THE LYME CONSERVATION OPPORTUNITIES FUND LP		-760.			
TOTAL TO FORM 990-PF, PG 12, LN 11		-26,968.			

EIN 52-6074744
Form 990PF Part VI
Grants Paid During the Year

**JIM AND PATTY ROUSE
CHARITABLE FOUNDATION
2019 GRANTS**

DATE	ORGANIZATION	GRANT
11/29/2019	350 ORG 20 Jay Street Suite 732 Brooklyn, NY 11201	$1,000
8/5/2019	901 Arts 901 Montpelier Street Baltimore, MD 21218	$5,000
12/9/2019	Advocates for the West P O Box 1612 Boise, ID 83701	$10,000
12/9/2019	American Bird Conservancy P O Box 249 4249 Loudoun Avenue The Plains, VA 20198-0249	$5,000
11/29/2019 11/29/2019	American Friends of Canadian Land Trusts - 702 Kentucky Street, #663 Bellingham, WA 98225	$1,000 $2,500
12/9/2019	American Visionary Art Museum 800 Key Highway Baltimore, MD 21230	$5,000
11/29/2019	Annapolis Area Ministries - Lighthouse Shelt 10 Hudson Street Annapolis, MD 21401	$4,000
11/29/2019	Anne Arundel Conflict Resolution 2666 Riva Road, Suite 130 Annapolis, MD 21401	$3,000
11/29/2019	Anne Arundel Watershed Stewards Academ 975 Indian Landing Road Millersville, MD 21108	$5,000
11/29/2019	Arundel Rivers Federation 2830 Solomons Island Road Suite B Edgewater, MD 21037	$3,500
12/9/2019	Bay Journal Media, Inc 619 Oakwood Drive Seven Valleys, PA 17360	$4,000
12/9/2019	Beans and Bread Outreach Center St. Vincent de Paul of Baltimore	$1,000

JIM AND PATTY ROUSE
CHARITABLE FOUNDATION
2019 GRANTS

	320 Cathedral Street Baltimore, MD 21201	
12/9/2019	Blue Water Baltimore 2631 Sisson Street Baltimore, MD 21211	$5,000 $3,000
11/29/2019	B'More Clubhouse 9 East Franklin Street Baltimore, MD 21202	$1,000
12/9/2019	Boots for Baltimore 5603 North Charles Street Baltimore, MD 21210	$2,000
11/29/2019	Boys & Girls Club of Annapolis & Anne Arundel County 121 South Villa Avenue Annapolis, MD 21401	$5,500
12/9/2019	Brown Memorial Tutoring Program 1316 Park Avenue Baltimore, MD 21217	$5,000
11/29/2019	Center for Animal Studies Attn Lindsay Kadish Lewis & Clark Law School 10015 S W Terwilliger Blvd Portland, OR 97219-7799	$1,000
11/29/2019	Center for Whale Research P O Box 1577 Friday Harbor, WA 98250	$1,000 $1,000
11/29/2019	Chamber Music Annapolis 1730 Crownsville Road Annapolis, MD 21401	$500
12/9/2019	Chesapeake Bay Foundation Philip Merrill Environmental Center 6 Herndaon Avenue Annapolis, MD 21403	$4,000
12/9/2019	Chesapeake Climate Action Network P O Box 11138 Takoma Park, MD 20912	$10,000 $5,000
12/9/2019	Chesapeake Conservancy 716 Giddings Avenue Suite 42 Annapolis, MD 21401	$2,500

EIN 52-6074744
Form 990PF Part VI
Grants Paid During the Year

JIM AND PATTY ROUSE
CHARITABLE FOUNDATION
2019 GRANTS

11/29/2019	Chesapeake Legal Alliance 69 Franklin Street Annapolis, MD 21401	$3,500
11/29/2019	Choose 180 1416 SW 151st Street Burien, WA 98166	$1,000
11/29/2019	Clefworks P.O Box 242307 Montgomery, AL 36124-2307	$4,000
11/29/2019	Coastal Watershed Institute P O Box 266 Port Angeles, WA 98362	$500
11/29/2019	Columbia Riverkeeper 724 Oak Street Hood River, OR 97031	$1,500
12/9/2019	The Community College of Baltimore Office of Multicultural Affairs K-29 7200 Sollers Point Road Baltimore, MD 21222	$1,500 $500
11/29/2019	The Compound 223 Kirk Avenue Baltimore, MD 21218	$4,000
11/29/2019	Conservation Lands Foundation 835 E 2nd Avenue #314 Durango, CO 81301	$2,000 $5,000 $6,000
11/29/2019	Cornell Lab of Ornithology 159 Sapsucker Woods Road Ithaca, NY 14850	$500
11/29/2019	Ecoflight 307 L Aspen Airport Business Center Aspen, CO 81611	$1,000
11/29/2019	The Family Tree 2108 N Charles Street Baltimore, MD 21218	$2,000
11/29/2019	Firefly Yoga International 2853 42nd Avenue S Minneapolis, MN 55406	$2,500
5/21/2019	Force Upsetting Rape Culture (Strong City E 3503 North Charles Street Baltimore, MD 21218	$3,000

JIM AND PATTY ROUSE CHARITABLE FOUNDATION
2019 GRANTS

11/29/2019	Francis Marion University for Foundation for P O Box 100547 Florence, SC 29501-0547	$1,000
11/29/2019	Grand Canyon River Guides P O Box 1934 Flagstaff, AZ 86002	$1,000
11/29/2019	Grand Canyon Trust 2601 N Fort Valley Road Flagstaff, AZ 86001	$2,500
11/29/2019	Henry's Fork Foundation P.O Box 550 Ashton, ID 83420	$500
12/9/2019 11/29/2019	Holistic Life Foundation 2601 North Howard, Suite 130 Baltimore, MD 21218	$20,000 $10,000
12/9/2019	Homeless Persons Representative Project 201 N Charles Street, Suite 1104 Baltimore, MD 21201	$2,500 $1,000
11/29/2019 12/9/2019	Idaho Conservation League P O Box 844 Boise, ID 83702	$5,000 $5,000
11/29/2019	Impact Hub 10 E North Avenue, Suite 5 Baltimore, MD 21202	$3,000
11/29/2019	Judge Alexander Williams, Jr. Center for Education, Justice and Ethics University of Maryland Seneca Building 4716 Pontiac Street Suite 0104 College Park, MD 20740	$10,000
11/29/2019	Kids in Need of Defense (KIND) 1201 L Street, NW 2nd Floor Washington, DC 20005	$500
11/29/2019	LeMondo 219 Park Avenue Baltimore, MD 21201	$2,000

JIM AND PATTY ROUSE CHARITABLE FOUNDATION
2019 GRANTS

12/9/2019 11/29/2019	Literacy & Leadership Empowerment (Founc 7030 Bellona Avenue Baltimore, MD 21212	$2,500 $2,000
12/9/2019	Live Wire String Quartet c/o Baltimore Chamber Orchestra Suite 2, 11 West Mount Vernon Place Baltimore, MD 21201	$5,650
12/9/2019	Living Classrooms Foundation Robin Norton Memorial Fund 802 South Caroline Street Baltimore, MD 21231	$8,000
12/9/2019	Maryland New Directions 2700 N Charles Street, Suite 200 Baltimore, MD 21218	$5,000
11/29/2019	McGilvra Elementary PTA 1617 38th Ave Seattle, WA 9811	$2,500
12/9/2019	Midway Neighborhood Cooperative 2239 Kirk Avenue Baltimore, MD 21218	$7,500
11/29/2019	Multiplier 405 14th Street, Suite 164 Oakland, CA 94612	$1,000
11/29/2019 11/29/2019	Northwest Immigrant Rights Project 615 2nd Avenue, Suite 400 Seattle, WA 98104	$500 $2,000
11/29/2019	Neighborhood Design Center 120 West North Avenue Suite 306 Baltimore, MD 21201	$2,000
11/29/2019	New Greenmount West 1634 Guilford Avenue Baltimore, MD 21202	$5,000
12/9/2019 11/29/2019	Occasional Symphony 2716 Huntingdon Avenue Baltimore, MD 21211-3012	$2,500 $1,000

JIM AND PATTY ROUSE
CHARITABLE FOUNDATION
2019 GRANTS

12/9/2019	Patterson Park Audubon Center (National Au 2901 E. Baltimore Street, Box 2 Baltimore, MD 21224	$5,000
12/9/2019	Paul's Place, Inc 1118 Ward Street Baltimore, MD 21230	$1,000
11/29/2019	The Peregrine Fund 5668 West Flying Hawk Lane Boise, ID 83709	$1,000
11/29/2019	PIVOT 800 Boylston Street, Suite 1400 Boston, MA 02199	$5,000
11/29/2019	RAICES 1305 N Flores Street San Antonio, TX 78212	$500
11/29/2019	Reading Partners 3250 Airport Way S #642 Seattle, WA 98134	$3,500
11/29/2019	Red Wolf Coalition P O Box 96 210 Main Street Columbia, NC 27925	$1,000
11/29/2019	Redside Foundation P O Box 8734 Boise, ID 83707	$500
12/9/2019	Samaritan House, Inc 2610 Greenbriar Lane Annapolis, MD 21401	$2,500
11/29/2019	Seattle Arts & Lectures 340 15th Avenue East, Suite 301 Seattle, WA 98112	$500
12/9/2019	ShoreRivers, Inc 114 South Washington Street Suite 301 Easton, MD 21601	$5,000
12/9/2019 11/29/2019	South Baltimore Learning Center 28 E Ostend Street Baltimore, MD 21230	$2,500 $500
12/9/2019	The Thomas More Project	$5,000

	2 Willwood Court Baltimore, MD 21209	
12/9/2019	Touchstones P O. Box 2329 Annapolis, MD 21404-2329	$3,500
6/17/2019 12/9/2019	Transit Choices 516 N Charles Street Suite #312 Baltimore, MD 21201	$25,000 $15,000
11/29/2019	Tubman House (Fusion Partnerships - fiscal 1601 Guilford Avenue Baltimore, MD 21202	$1,500
11/29/2019	University System of Maryland Foundation University of Maryland Center for Environmental Science (UMCES) 3300 Metzerott Road Adelphi, MD 20783	$1,500
12/9/2019	Waterkeeper Chesapeake P O Box 11075 Takoma Park, MD 20913	$3,000
12/9/2019	Whitelock Community Farm (Reservoir Hill Improvement Council - fiscal sponsor) 922 Whitelock Street, Suite 4 Baltimore, MD 21217	$2,000
11/29/2019	Wild Fish Conservancy PO Box 402 Duvall, WA 98019	$1,000
11/29/2019	Wilderness Society 1615 M Street, NW Washington, DC 20036	$1,000
11/29/2019	Young Center 1700 W Irving Park Road Suite 101 Chicago, IL 60613	$500
	TOTAL GRANTS FOR YEAR 2019	**$333,650**