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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

201912

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation: The John J. Leidy Foundation, Inc.

A Employer identification number: 52-6034785

Number and street (or P O box number if mail is not delivered to street address): 305 West Chesapeake Avenue — Room/suite: 308

B Telephone number (see instructions): (410)821-3006

City or town, state or province, country, and ZIP or foreign postal code: Towson MD 21204

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 18,400,102.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☒ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	1,653.	1,653.		
	4	Dividends and interest from securities	441,811.	441,811.		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	300,266.			
	b	Gross sales price for all assets on line 6a 4,169,755.				
	7	Capital gain net income (from Part IV, line 2)		300,266.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) See Stmt	1.	1.		
	12	**Total.** Add lines 1 through 11	743,731.	743,731.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	49,000.	20,000.		29,000.
	14	Other employee salaries and wages	29,909.			29,909.
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) L-16c Stmt	35,339.	35,339.		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) See Stmt	33,354.	902.		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) See Stmt	25,127.	11,577.		13,550.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	172,729.	67,818.		72,459.
	25	Contributions, gifts, grants paid	712,724.			712,724.
	26	**Total expenses and disbursements.** Add lines 24 and 25	885,453.	67,818.		785,183.
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	141,722.			
	b	**Net investment income** (if negative, enter -0-)		675,913.		
	c	**Adjusted net income** (if negative, enter -0-)				

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For Paperwork Reduction Act Notice, see instructions.

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Form **990-PF** (2019)

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21

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	581,822.	171,809.	171,809.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less. allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	20,554.	35,137.	35,137.
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) Schedule 1	6,882,670.	7,136,378.	18,150,967.
	c	Investments—corporate bonds (attach schedule) Schedule 2	36,520.	36,520.	42,189.
	11	Investments—land, buildings, and equipment. basis ▶			
		Less. accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,521,566.	7,379,844.	18,400,102.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	7,521,566.	7,379,844.	
	29	**Total net assets or fund balances** (see instructions)	7,521,566.	7,379,844.	
	30	**Total liabilities and net assets/fund balances** (see instructions)	7,521,566.	7,379,844.	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	7,521,566.
2	Enter amount from Part I, line 27a	2	-141,722.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	7,379,844.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	7,379,844.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Publicly traded securities	P		
b	Doubleline Shiller - Cap Gain Dist	P		
c	Guggenheimer Dir Alloc One - Cap Gain Dist	P		
d	Janus Henderson Dv Wld - Cap Gain Dist	P		
e	Pimco Rae Pl I2 - Cap Gain Dist	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	4,061,616.		3,869,489.	192,127.
b	10,437.		0.	10,437.
c	57,399.		0.	57,399.
d	393.		0.	393.
e	39,910.		0.	39,910.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				192,127.
b				10,437.
c				57,399.
d				393.
e				39,910.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	300,266.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	769,282.	16,718,493.	0.046014
2017	664,873.	15,675,803.	0.042414
2016	558,810.	13,824,372.	0.040422
2015	571,100.	13,810,795.	0.041352
2014	534,401.	13,828,010.	0.038646

2	**Total** of line 1, column (d)	2	0.208848
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.041770
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	17,109,266.
5	Multiply line 4 by line 3	5	714,654.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	6,759.
7	Add lines 5 and 6	7	721,413.
8	Enter qualifying distributions from Part XII, line 4	8	785,183.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter. ________ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b		1	6,759.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	0.
3	Add lines 1 and 2		3	6,759.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	6,759.
6	Credits/Payments:			
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a 35,137.		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	35,137.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	28,378.
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 6,760. **Refunded** ▶		11	21,618.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

2

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		×
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		×
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	×	
	Website address ▶ www.leidyfoundation.org			
14	The books are in care of ▶ Pierson & Pierson Telephone no. ▶ (410)821-3004 Located at ▶ 305 West Chesapeake Avenue, Suite 308, Towson, MD ZIP+4 ▶ 21204			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		×
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		×
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		×
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20___, 20___, 20___, 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___, 20___, 20___, 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		×
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		×

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to.			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	**5b**		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
W. Michel Pierson 2210 Chilham Road, Baltimore, MD 21209	Vice-President 0.50	0.	0.	0.
Robert L. Pierson 305 W. Chesapeake Ave., Suite 308, Towson, MD 21204	President 5.00	46,000.	0.	0.
Claire A. Pierson 18327 Peters Avenue White Hall MD 21161	Secr./Treas. 1.00	3,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NOT APPLICABLE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0.
2	
All other program-related investments. See instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	17,064,159.
b	Average of monthly cash balances	1b	305,654.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	17,369,813.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	17,369,813.
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	260,547.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,109,266.
6	**Minimum investment return.** Enter 5% of line 5	6	855,463.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	855,463.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	6,759.		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	6,759.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	848,704.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	848,704.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	848,704.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	785,183.
b	Program-related investments—total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	785,183.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	6,759.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	778,424.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1	Distributable amount for 2019 from Part XI, line 7				848,704.
2	Undistributed income, if any, as of the end of 2019.				
a	Enter amount for 2018 only			731,644.	
b	Total for prior years: 20 ___, 20 ___, 20 ___				
3	Excess distributions carryover, if any, to 2019.				
a	From 2014 — 0.				
b	From 2015 — 0.				
c	From 2016 — 0.				
d	From 2017 — 0.				
e	From 2018 — 0.				
f	**Total** of lines 3a through e	0.			
4	Qualifying distributions for 2019 from Part XII, line 4 ▶ $ 785,183.				
a	Applied to 2018, but not more than line 2a			731,644.	
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2019 distributable amount				53,539.
e	Remaining amount distributed out of corpus	0.			
5	Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see instructions		0.		
e	Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0.	
f	Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				795,165.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0.			
9	**Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	0.			
10	Analysis of line 9:				
a	Excess from 2015 — 0.				
b	Excess from 2016 — 0.				
c	Excess from 2017 — 0.				
d	Excess from 2018 — 0.				
e	Excess from 2019 — 0.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ⅔ of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Supplementary Information Statement

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
None to individuals - only to 501(c)(3) public charities - See Schedule 4				712,724.
Total ▶ **3a**				712,724.
b *Approved for future payment*				
Total ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,653.	
4 Dividends and interest from securities			14	441,811.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	300,266.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				743,730.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 743,730.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	NOT APPLICABLE

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 10/20/2020 | Title President

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Robert L. Pierson		10-20-20		P01492838
Firm's name ► Pierson & Pierson			Firm's EIN ► 52-1854606	
Firm's address ► 305 WEST CHESAPEAKE AVENUE SUITE 308 TOWSON MD 21204			Phone no (410)821-3004	

REV 06/02/20 PRO

Form 990-PF: Return of Private Foundation

Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Continuation Statement

Name and Address Information	Form Information	Submission Information	Restrictions
Robert L. Pierson, President 305 West Chesapeake Avenue, Suite 308 Towson, MD 21204 410-821-3006	See attached Schedule 3	See attached Schedule 3	See attached Schedule 3

Additional information from your Form 990-PF: Return of Private Foundation

Form 990-PF: Return of Private Foundation

Other Income

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income
Interest on tax overpayment	1.	1.	
Total	1.	1.	

Form 990-PF: Return of Private Foundation

Taxes

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Excise Tax	32,452.			
Foreign Tax	902.	902.		
Total	33,354.	902.		

Form 990-PF: Return of Private Foundation

Other Expenses

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Miscellaneous Office Expense	24,000.	11,000.		13,000.
Bank charges	20.	20.		
Assn of Balto Area Grantmakers - membership	550.			550.
Software	557.	557.		
Total	25,127.	11,577.		13,550.

Form 990-PF
Part I, Lines 16a - 16c

Legal and Professional Fees

2019

Name	Employer Identification No
The John J. Leidy Foundation, Inc.	52-6034785

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total to Form 990-PF, Part I, Line 16a					

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total to Form 990-PF, Part I, Line 16b					

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Morgan Stanley	Investment Management	35,339.			
Total to Form 990-PF, Part I, Line 16c		35,339.			

John J. Leidy Foundation | **I.D. #52-6034785** | **12/31/2019**
Form 990-PF | **Schedule 1**
Part II, Line 10b

CORPORATE STOCKS

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
7-19-91	1,300.00	3M COMPANY	41,015.10	176 42	229,346 00
2-6-18	186.00	3M COMPANY	38,672.53	176.42	32,814.12
2-6-18	628.00	A O SMITH CORP	36,187.61	47 64	29,917.92
2-6-90	1,600.00	ABBOTT LABORATORIES	5,944.94	86.86	138,976 00
2-6-18	371 00	ABBOTT LABORATORIES	21,449.37	86.86	32,225 06
2-6-90	1,600.00	ABBVIE INC	6,446 78	88.54	141,664.00
2-6-18	408 00	ABBVIE INC	39,374.34	88.54	36,124 32
2-6-18	576 00	AFLAC INCORPORATED	24,399 40	52.90	30,470.40
2-6-18	141 00	AIR PROD & CHEM INC	22,092.16	234.99	33,133.59
12-26-19	81.00	ALEXION PHARM INC	8,807 07	108 15	8,760.15
12-26-19	382 00	ALIBABA GROUP HLDG LTD	82,702 54	212.10	81,022.20
03-13-07	162 00	ALPHABET INC CL C	42,130.77	1,337.02	216,597.24
12-26-19	88 00	ALPHABET INC CL C	119,277.18	1,337.02	117,657 76
3-13-07	161.00	ALPHABET INC CL A	42,004.90	1,339 39	215,641.79
12-28-11	235.00	AMAZON	40,738.42	1,847.84	434,242 40
12-26-19	89.00	AMAZON COM INC	164,826.32	1,847.84	164,457.76
03-28-80	20,400 00	AMCOR PLC	2,886.25	10.84	221,136.00
12-26-19	34.00	AMERICAN TOWER REIT	7,719 18	229.82	7,813.88
7-26-93	2,389.00	AMGEN, INC	10,463.72	241.07	575,916.23
12-26-19	65 00	ANTHEM INC COM	19,801 89	302.03	19,631 95
12-26-19	151 00	APPLE INC	43,549.91	293.65	44,341.15
03-06-13	1,400 00	APPLE INC.	95,850 21	293 65	411,110.00
2-6-18	752 00	ARCHER DANIELS MIDLAND	30,833.66	46.35	34,855.20
9-25-74	3,500 00	AT&T INC	17,665 93	39 08	136,780.00
2-6-18	803 00	AT&T INC	28,487 00	39.08	31,381.24
2-6-18	186.00	AUTOMATIC DATA PROCESSING	20,813 40	170 50	31,713.00
8-27-82	13,977 00	BANK OF AMERICA CORP	59,952.31	35.22	492,269.94
9-13-76	5,637.00	BANK OF N Y MELLON CORP	15,183.43	50.33	283,710.21
2-6-18	120.00	BECTON DICKINSON & CO	27,010.70	271.97	32,636.40
12-26-19	89.00	BECTON DICKINSON & CO	24,203.13	271.97	24,205 33
12-20-90	778.00	BOEING	16,547.94	325.76	253,441.28
12-26-19	169 00	BOEING	55,866 03	325 76	55,053.44
12-26-19	17.00	BOOKING HOLDINGS INC	35,011.07	2,053.73	34,913.41
12-26-19	28.00	BROADCOM	8,943 71	316 02	8,848.56
2-6-18	484 00	BROWN FORMAN CORP CL B	24,428 44	67 60	32,718.40
2-6-18	639 00	CARDINAL HEALTH INC	37,848.73	50.58	32,320.62
1-29-19	233 00	CATERPILLAR, INC.	29,650 02	147 68	34,409.44
12-26-19	259 00	CHARLES SCHWAB NEW	12,608 12	47 56	12,318.04
2-6-18	259 00	CHEVRON CORP	29,453 21	120 51	31,212.09
8-13-76	2,400 00	CHEVRONTEXACO	11,575 22	120 51	289,224 00
1-29-19	196.00	CHUBB LTD	25,774.82	155.66	30,509 36

John J. Leidy Foundation | I.D. #52-6034785 | 12/31/2019
Form 990-PF | Schedule 1

CORPORATE STOCKS | Part II, Line 10b

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
12-26-19	155.00	CIGNA CORP	31,721.08	204.49	31,695.95
2-6-18	263.00	CINCINNATI FINANCIAL OHIO	18,695 65	105.15	27,654.45
2-6-18	114.00	CINTAS CORP	17,610 60	269.08	30,675.12
2-6-18	206.00	CLOROX CO	27,065.45	153.54	31,629 24
2-6-18	571.00	COCA COLA CO	25,198.68	55.35	31,604.85
7-26-91	2,000 00	COCA-COLA COMPANY	26,063.72	55.35	110,700.00
11-21-80	3,909.00	COLGATE PALMOLIVE CO	3,619.73	68 84	269,095.56
2-6-18	444 00	COLGATE PALMOLIVE CO	30,558.19	68 84	30,564 96
9-2-92	2,586 00	COMERICA INC	12,158.12	71.75	185,545.50
7-2-82	1,235 00	CONSOLIDATED EDISON	51,564 96	90 47	111,730 45
2-6-18	334 00	CONSOLIDATED EDISON INC	25,002 81	90.47	30,216.98
4-8-08	5,300.00	CORNING, INC	105,347 12	29.11	154,283 00
03-31-75	1,465.00	CORTEVA	3,519 96	29.56	43,305 40
3-6-87	3,354 00	CSX CORP	14,123.87	72.36	242,695.44
12-26-19	149.00	DANAHER CORPORATION	22,754 55	153.48	22,868.52
8-20-95	2,340.00	DISNEY	58,015.62	144.63	338,434.20
12-26-19	144.00	DOLLAR GEN CORP NEW COM	22,291 07	155.98	22,461.12
2-6-18	317.00	DOVER CORP	24,724 80	115.26	36,537.42
03-31-75	1,465.00	DOW INC	6,878.48	54.73	80,179.45
5-31-88	910.00	DTE ENERGY	37,634.42	129 87	118,181.70
9-25-2002	1,570	DUKE ENERGY COMMON	45,130.83	91.21	143,199.70
03-31-75	1,465 00	DUPONT DE NEMOURS	10,092.00	64.20	94,053.00
2-6-18	156 00	ECOLAB INC	20,261.34	192 99	30,106 44
2-6-18	447 00	EMERSON ELECTRIC CO	29,880 65	76.26	34,088 22
8-24-77	4,510 00	EXXON MOBIL CORP	20,002.98	69.78	314,707.80
2-6-18	436 00	EXXON MOBIL CORP	33,382 44	69.78	30,424.08
03-15-16	500.00	FACEBOOK	68,723.62	205.25	102,625.00
12-26-19	583 00	FACEBOOK INC CL-A	120,984 57	205.25	119,660.75
2-6-18	224 00	FEDL RLTY INVT TRUST	25,476.88	128.73	28,835.52
12-26-19	234.00	FISERV INC WISCONSIN	27,191.46	115.63	27,057.42
12-26-19	152.00	FORTIVE CORP	11,576.87	76 39	11,611.28
2-6-18	1,109.00	FRANKLIN RESOURCES INC	39,082.80	25.98	28,811.82
5-7-76	1,000.00	GATX CORP	7,890.10	82 85	82,850 00
2-6-18	170 00	GENERAL DYNAMICS CORP	34,016.00	176.35	29,979 50
7-1-74	12,000 00	GENERAL ELECTRIC CO	160,616.09	11.16	133,920 00
2-6-18	311.00	GENUINE PARTS CO	30,755 36	106 23	33,037 53
12-26-19	177.00	GLOBAL PAYMENT INC	32,485 70	182 56	32,313 12
12-26-19	73 00	HONEYWELL INTERNATIONAL INC	12,864.06	177.00	12,921.00
2-6-18	744 00	HORMEL FOODS CORP	24,895.20	45.11	33,561.84
6-1-82	1,492 00	HSBC HOLDINGS	9,326.09	39.09	58,322.28
2-6-18	195 00	ILL TOOL WORKS INC	30,748 18	179.63	35,027.85

John J. Leidy Foundation **I.D. #52-6034785** **12/31/2019**

Form 990-PF **Schedule 1**

CORPORATE STOCKS **Part II, Line 10b**

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
2-27-97	5,200.00	INTEL	96,329.09	59 85	311,220.00
12-26-19	91.00	INTERCONT EXCHANGE GRP	8,458.30	92.55	8,422.05
7-25-80	500.00	INTL BUSINESS MACHINES	11,597.76	134.04	67,020 00
12-26-19	119.00	INTUIT INC	31,819.54	261.93	31,169.67
12-26-19	42.00	INTUITIVE SURGICAL INC	24,970 31	591.15	24,828.30
1-31-97	1,700 00	JOHNSON & JOHNSON	52,541.00	145.87	247,979 00
2-6-18	228.00	JOHNSON & JOHNSON	29,439 93	145.87	33,258.36
10-20-83	1,730 00	KELLOGG	36,437 82	69 16	119,646.80
2-6-18	228.00	KIMBERLY CLARK CORP	25,922.28	137.55	31,361.40
7-1-96	1,048 00	KIMBERLY-CLARK	16,219.99	137.55	144,152.40
2-6-18	727 00	LEGGETT & PLATT INC	32,161 56	50 83	36,953.41
10-31-18	2,316.00	LINDE PLC	378,561.78	212.90	493,076.40
2-6-18	156.00	LINDE PLC	25,498.98	212.90	33,212 40
07-12-05	1,000.00	LOWES COMPANIES INC	29,089.50	119.76	119,760.00
2-6-18	271.00	LOWES COMPANIES INC	26,607.55	119.76	32,454.96
12-26-19	81.00	MARRIOTT INTL INC NEW CL A	12,344.81	151.43	12,265.83
12-26-19	209.00	MASTERCARD INC CL A	62,481.60	298.59	62,405.31
2-6-18	189.00	MCCORMICK AND CO NON-VOT	19,126 31	169.73	32,078.97
7-21-94	2,140.00	MCDONALDS	31,126 20	197.61	422,885.40
2-6-18	147.00	MCDONALDS CORP	23,907 01	197.61	29,048.67
12-1-78	1,462 00	MCKESSON CORP NEW COMMON	26,212.50	138.32	202,223.84
2-6-18	282 00	MEDTRONIC PLC	22,523 79	113 45	31,992.90
6-2-95	4,037 00	MICROSOFT CORP	22,755 64	157.70	636,634.90
12-26-19	723.00	MICROSOFT CORP	114,386.12	157.70	114,017 10
12-26-19	254 00	MORGAN STANLEY	12,960.35	51 12	12,984.48
12-26-19	72.00	NETFLIX INC	23,976.00	323.57	23,297 04
12-26-19	76 00	NIKE INC B	7,625.84	101.31	7,699.56
6-23-82	1,750 00	NORFOLK SOUTHERN	4,917 50	194.13	339,727 50
2-6-18	575.00	NUCOR CORPORATION	34,485.64	56.28	32,361.00
5-23-80	3,422.00	PACCAR	3,612 00	79 10	270,680.20
12-26-19	290.00	PAYPAL HLDGS INC COM	31,744 07	108 17	31,369.30
2-6-18	806.00	PENTAIR PLC	34,108.68	45 87	36,971.22
1-29-19	1,916.00	PEOPLE'S UNITED FINANCIAL	32,007 76	16 90	32,380.40
2-6-18	223 00	PEPSICO INC NC	25,007 71	136 67	30,477.41
02-07-06	1,000 00	PEPSICO INCORPORATED	57,684.50	136 67	136,670.00
7-20-74	2,850 00	PNC FINANCIAL	96,760.75	159 63	454,945.50
4-9-75	2,720 00	PPG INDUSTRIES	3,054.14	133.49	363,092.80
2-6-18	258.00	PPG INDUSTRIES INC	28,554.53	133.49	34,440.42
2-6-18	260.00	PROCTER & GAMBLE	21,129.06	124.90	32,474 00
6-27-80	3,500 00	PROCTER & GAMBLE CO	2,562 33	124.90	437,150.00
8-14-95	4,500.00	QUALCOMM INC	4,961.41	88 23	397,035.00

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
7-25-83	1,325.00	ROCKWELL AUTOMATION	11,788.58	202 67	268,537.75
2-6-18	90.00	ROPER TECHNOLOGIES INC	23,405 40	354 23	31,880.70
12-26-19	173 00	ROSS STORES INC	19,813.33	116.42	20,140.66
10-25-10	1,600 00	ROYAL DUTCH SHELL	101,164 20	58.98	94,368 00
2-6-18	120.00	S&P GLOBAL INC COM	21,453.47	273.05	32,766.00
12-26-19	204 00	SALESFORCE COM,INC.	33,504.86	162 64	33,178 56
12-26-19	131 00	SERVICENOW INC	37,671 36	282 32	36,983.92
2-6-18	55 00	SHERWIN WILLIAMS COMPANY	21,713 27	583 54	32,094.70
12-26-19	84 00	SPLUNK INC	12,776 55	149.77	12,580.68
2-6-18	203.00	STANLEY BLACK & DECKER INC	30,553.11	165 74	33,645 22
12-26-19	174 00	STRYKER CORP	36,355 09	209.94	36,529.56
2-6-18	384 00	SYSCO CORP	22,542.84	85 54	32,847 36
2-6-18	273 00	T ROWE PRICE GROUP	28,305.96	121 84	33,262.32
2-6-18	272.00	TARGET CORPORATION	19,506 48	128 21	34,873.12
12-26-19	264.00	TD AMERITRADE	13,445.07	49 70	13,120 80
12-26-19	809 00	TENCENT HLDGS LTD ADR	39,433 25	48.01	38,840 09
6-2-95	2,750 00	TEXAS INSTRUMENTS	21,516.74	128 29	352,797 50
12-26-19	74.00	THERMO FISHER SCIENTIFIC	24,130 66	324.87	24,040.38
5-19-94	2,000.00	TRUIST FINL CORP	19,960.54	56.32	112,640.00
1-29-19	223.00	UNITED TECHNOLOGIES	26,230.87	149.76	33,396.48
7-25-83	402.00	UNITED TECHNOLOGIES CORP	48,613.86	149.76	60,203.52
12-26-19	127.00	UNITEDHEALTH GP INC	37,521.44	293.98	37,335 46
9-25-74	5,963.000	VERIZON COMMUNICATIONS	213,357.48	61.40	366,128.20
12-26-19	134.00	VERTEX PHARMACEUTICALS	29,377 92	218.95	29,339.30
2-6-18	335.00	VF CORPORATION	25,155.23	99.66	33,386.10
12-26-19	368.00	VISA INC CL A	69,511 52	187 90	69,147.20
2-6-18	559.00	WALGREENS BOOTS ALLIANCE	36,457.96	58.96	32,958.64
02-07-06	1,500 00	WALGREENS BOOTS ALLIANCE IN	63,299.00	58.96	88,440.00
2-6-18	255.00	WALMART INC	25,311.00	118 84	30,304.20
12-26-19	85 00	WILLIS TWRS WATSON PUB LTD	17,119.19	201 94	17,164.90
12-26-19	87.00	WORKDAY INC CL A	14,487.67	164 45	14,307.15
2-6-18	99 00	WW GRAINGER INC	25,840.31	338.52	33,513.48
12-26-19	79.00	YUM BRANDS INC	8,010.10	100 73	7,957.67
MUTUAL FUNDS AND ETFS					
5-15-19	4,949.47	CREDIT SUISSE STRAT INC	49,361 37	10 03	49,643.16
5-15-19	13,434.88	DOUBLELINE SHILLER ENH	216,820.80	16.28	218,719.78
2-6-18	6,678.00	FIRST TRUST DORSEY WRIGHT	174,608.85	27.63	184,513.14
2-6-18	14,042.63	GUGGENHEIM DIRECT ALLOC	233,116.42	15.56	218,503.26
4-23-18	2,454.00	ISHARES EDGE MIN VOL	130,748 57	65 60	160,982.40
5-15-19	8,415.78	JANUS HDRSN DEV WLD BD FD	80,881.18	9 61	80,875.64

John J. Leidy Foundation **I.D. #52-6034785** **12/31/2019**

Form 990-PF **Schedule 1**

CORPORATE STOCKS **Part II, Line 10b**

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
7-12-18	4,679.07	PIMCO INCOME I2	56,356 02	12 04	56,336.00
5-15-19	27,825.80	PIMCO RAE PLUS I2	202,417.05	6.72	186,989 39
5-15-19	3,286.00	SPDR DOUBLELINE TR TACT ETF	159,243.25	48.99	160,981.14
11-15-19	661 00	VANGUARD INTERM COR	60,168.38	91.33	60,371.11
11-15-19	1,986.00	VANGUARD SHT TERM COR	160,855.67	81.03	160,925.58
12-31-18	1,041 00	VANGUARD TOTAL INTL BD	58,665.13	56.58	58,899.78
			----------------------		----------------------
TOTAL VALUE - CORPORATE STOCKS			**7,136,378.20**		**18,150,967.25**
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John J. Leidy Foundation | **I.D. #52-6034785** | **12/31/2019**
Form 990-PF | **Schedule 2**

CORPORATE BONDS | **Part II, Line 10c**

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
3-21-2000	42,000	U.S. WEST COMMUNICATIONS 6 875 9/15/2033	36,519.92	100.45	42,189.00
			----------------------		----------------------
TOTAL VALUE OF CORPORATE BONDS			36,519 92		42,189.00
			============		============

THE JOHN J. LEIDY FOUNDATION, INC.
305 W. CHESAPEAKE AVENUE, SUITE 308
TOWSON, MARYLAND 21204

(410) 821-3006
www.leidyfoundation.org

This Foundation does not have a formal application form. Set forth below are the guidelines and application procedure for grants of this foundation.

GUIDELINES

Eligibility

- Preference is given to organizations serving the Baltimore Metropolitan area
- Applicants must have exempt status under section 501(c)(3) of the Internal Revenue Code

Areas of Interest

- Social and Economic Welfare
- Arts & Culture
- Health and Human Services
- Education
- Disabled persons

Grant/Funding Type Provided

- Operating Support
- New and/or Ongoing Programs
- Equipment

Grant/Funding Type NOT Funded

- Individuals
- Galas, special events or advertising space in programs

Size and duration of grant

- The average grant is between $1,000 and $10,000.
- Grantees should not assume that approval of a grant implies commitment to ongoing future support.

Reapplying

- Funded organizations may reapply one year after the date of the grant award. The same application procedures apply.
- Organizations denied funding may reapply one year after the date of the denial.

APPLICATION PROCEDURE

Basic Information

- Before you apply for a grant, please review our Guidelines.
- Requests for grants may be submitted at any time.
- The trustees of the Foundation usually meet monthly to review proposals. We notify applicants of our decisions by mail, typically within 90 days of submission.

Application

The Foundation strives to make the grant seeking process as efficient as possible for its applicants. Therefore, we do not have a formal application form. You may use any format that complies with the Foundation's guidelines.

Please include the following:

- Cover letter on letterhead that briefly explains the purpose of the request, the dollar amount requested, and provides a contact person's name, title, daytime telephone number, and e-mail address
- Narrative that includes organizational background and capacity, purpose of request, and anticipated results. If the applicant is controlled by, related to, connected with, or sponsored by another organization, the applicant should identify and explain the relationship
- Complete details of need and amount requested
- Copy of approved exempt status letter from I.R.S.
- Proposed organizational and project budgets for the year in which grant funds are to be used
- List of Board of Directors with affiliations and officers noted
- Most recent financial audit. If organization is not audited, submit your most recent year-end financial statement
- Supplemental information that supports your request may be included. Please use discretion in limiting additional attachments

You may send your request to the Foundation by hard copy or electronically to info@leidyfoundation.org. Attachments should be scanned and emailed, with your submission.

While electronic submission is preferred, you may submit a hard copy (one copy) to:

**Robert L. Pierson, President
The John J. Leidy Foundation
305 West Chesapeake Avenue, Suite 308
Towson, Maryland 21204**

- Electronic copies to: info@leidyfoundation.org

For Further Information

The staff welcomes inquiries regarding the grantmaking process. Since all decisions regarding grant awards are made jointly by our board of trustees, it is our practice that the Foundation trustees and its staff are not authorized to discuss the likelihood of a grant.

Please contact Ms. Lu Pierson, Grants Administrator, at

- Email: info@leidyfoundation.org
- Telephone: 410-821-3006

John J. Leidy Foundation, Inc.

ID #52-6034785
Form 990-PF

2019
Schedule 4
Part XV, Line 3

Contributions

Payment Date	Organization Name	Address	City	State	Postal Code	Payment Amount	Category
3/8/19	Junior Achievement	10711 Red Run Blvd Suite 110	Owings Mills	MD	21117	$2,500 00	Educational
3/8/19	Sexual Assault/Spouse Abuse Resource Center	P O Box 1207	Bel Air	MD	21014	$5,000 00	Crime
3/8/19	Sadie Crockin Memorial Fund	6600 York RD, Suite 211	Baltimore	MD	21212	$2,500 00	Educational
3/8/19	Maryland Historical Society	201 W Monument ST	Baltimore	MD	21201	$2,500 00	Educational
3/8/19	Young Audiences of Maryland	2600 N Howard ST, Suite 1300	Baltimore	MD	21218	$3,500 00	Educational
3/8/19	Magical Experiences Arts Company	7032 Wallis AV	Baltimore	MD	21215	$4,000 00	Disabled
3/8/19	Women's Law Center	305 W Chesapeake AV, Suite 201	Baltimore	MD	21204	$4,000 00	Legal Aid Poor
3/9/19	Bridges to Housing Stability	9520 Berger RD, Suite 311	Columbia	MD	21046	$5,000.00	Housing
3/11/19	Greater Baltimore Cultural Alliance	120 W North AV, Suite 305	Baltimore	MD	21201	$5,000 00	Arts/cultural
3/11/19	Association of Baltimore Area Grantmakers	2 E. Read ST	Baltimore	MD	21202	$4,390 00	Educational
3/11/19	Loyola University Maryland	2034 Greenspring DR	Timonium	MD	21093	$7,500 00	Food Pantry
4/19/19	Enoch Pratt Free Library	400 Cathedral ST	Baltimore	MD	21201	$10,000 00	Arts/cultural
4/19/19	Young Victorian Theatre Company	One South ST, Suite 2600	Baltimore	MD	21202	$1,500 00	Arts/cultural
4/19/19	Woodberry Crossing	925 Stablersville RD	Parkton	MD	21120	$2,500 00	Educational
4/19/19	Reading Partners	1500 Union AV, Suite 2200	Baltimore	MD	21211	$10,000 00	Educational
4/19/19	St Vincent de Paul	2305 N Charles ST, Suite 300	Baltimore	MD	21218	$3,500 00	Educational
4/19/19	Annapolis Opera Company	801 Chase Street #304A	Annapolis	MD	21401	$2,500 00	Arts cultural
4/19/19	Salvation Army	814 Light ST	Baltimore	MD	21230	$1,000 00	Poverty Relief
4/19/19	Single Carrot Theatre	2600 N Howard ST, Suite 1200	Baltimore	MD	21218	$5,000 00	Arts/cultural
4/19/19	Public Justice Center	1 N Charles ST, Suite 200	Baltimore	MD	21201	$7,500 00	Legal Aid Poor
4/19/19	Next One Up Foundation	P O Box 22503	Baltimore	MD	21203	$10,000 00	Educational
4/22/19	Shepherd's Clinic	2800 Kirk AV	Baltimore	MD	21218	$5,000 00	Health Care
4/22/19	Youth Empowerment Source	140 Maffitt St	Elkton	MD	21921	$5,000 00	Educational
5/15/19	Writers in Baltimore Schools	10 E North Avenue, Suite 5	Baltimore	MD	21218	$7,500 00	Eductional
5/15/19	Caroline Friess Center Inc	900 Somerset ST	Baltimore	MD	21202	$10,000 00	poverty relief
5/15/19	Everyman Theatre	315 W Fayette ST	Baltimore	MD	21201	$9,000 00	Arts/cultural
5/15/19	Walters Art Museum	600 N Charles ST	Baltimore	MD	21201	$10,000 00	Arts/cultural
5/15/19	Muscular Dystrophy Association	8501 LaSalle RD, Suite 106	Towson	MD	21286	$4,000 00	Disabled
5/15/19	Baltimore Office of Promotion & the Arts	10 E Baltimore ST, 10th FL	Baltimore	MD	21202	$2,500 00	Arts/cultural
5/15/19	Whitelock Community Farm	P O Box 25533	Baltimore	MD	21217	$2,500 00	Neighborhood
5/15/19	Delmarva Discovery Musuem	2 Market ST	Pokomoke City	MD	21851	$3,000 00	Educational
6/19/19	Maryland New Directions	2700 N Charles ST, Suite 200	Baltimore	MD	21202	$7,000 00	Educational
6/19/19	American Red Cross	4800 Mount Hope DR	Baltimore	MD	21215	$10,000 00	Disaster Relief
6/19/19	American Visionary Arts Museum	800 Key HWY	Baltimore	MD	21230	$5,000 00	Arts/cultural
6/19/19	Hopewell Cancer Support	P O Box 755	Brooklandville	MD	21022	$5,000 00	Health Care
6/19/19	Village Learning Place	2521 St Paul ST	Baltimore	MD	21218	$7,000 00	Eductional
6/19/19	St Elizabeth School	801 Argonne DR	Baltimore	MD	21218	$7,500 00	Disabled
6/19/19	Baltimore Animal Rescue and Care Shelter BARCS	301 Stockholm ST	Baltimore	MD	21230	$5,000 00	Animal Welfare
6/19/19	Baltimore School for the Arts Foundation	712 Cathedral ST	Baltimore	MD	21201	$5,000 00	Educational
6/19/19	CASA of Baltimore County	305 W Chesapeake Ave, Suite 117	Towson	MD	21204	$5,500 00	Legal Aid Poor
6/19/19	Center Stage	700 N Calvert ST	Baltimore	MD	21202	$7,500 00	Arts/cultural
6/19/19	Baltimore Hebrew Congregation	7401 Park Heights AV	Baltimore	MD	21208	$10,000 00	Religious
6/25/19	Reconstruct & Rebuild	611 N. Montford Avenue	Baltimore	MD	21205	$10,000 00	Educational
8/28/19	WTMD - Towson University Public Media	1 Olympic PL, Suite 100	Towson	MD	21204	$1,000 00	Arts/cultural
8/28/19	Maryland Zoo	1876 Mansion House	Baltimore	MD	21217	$10,000 00	Arts/cultural

John J. Leidy Foundation, Inc. | **ID #52-6034785** | **2019**
Form 990-PF | **Schedule 4**
Contributions | **Part XV, Line 3**

8/28/19	United Ministries, Inc	1400 E Lombard ST	Baltimore	MD	21231	$5,000 00	Housing
8/28/19	Franciscan Center	101 West 23rd ST	Baltimore	MD	21218	$6,000 00	Poverty Relief
8/28/19	Baltimore Hebrew Congregation	7401 Park Heights AV	Baltimore	MD	21208	$1,000 00	Religious
8/28/19	Union Hospital Foundation (Cecil County)	147 West High Street	Elkton	MD	21921	$25,000 00	Health Care
8/28/19	WYPR - Your Public Radio Corporation	2216 N Charles ST	Baltimore	MD	21218	$1,000 00	Arts/cultural
8/28/19	Baltimore Community Foundation	11 E Mount Royal AV	Baltimore	MD	21202	$5,000 00	Educational
8/28/19	School Colors	149 W Montgomery Street	Baltimore	MD	21230	$5,000 00	Educational
10/2/19	American Red Cross	4800 Mount Hope DR	Baltimore	MD	21215	$15,000 00	Disaster Relief
10/2/19	Boy Scouts - Baltimore Area Council	701 Wyman Park Drive	Baltimore	MD	21211	$5,000 00	Educational
10/2/19	Paul's Place	1118 Ward ST	Baltimore	MD	21230	$10,000 00	poverty relief
10/2/19	Chesapeake Shakespeare Company	7 South Calvert ST	Baltimore	MD	21202	$10,000 00	Arts/cultural
10/2/19	Volunteers of America Chesapeake &Carolinas	7901 Annapolid Road	Lanham	MD	20706	$8,000 00	Housing
10/2/19	Baltimore Concert Opera	11 West Mount Vernon Place, Ste 307	Baltimore	MD	21201	$2,500 00	Arts/cultural
10/4/19	Thread	P O Box 1584	Baltimore	MD	21203	$25,000 00	Educational
10/8/19	YMCA of Central Maryland	303 W Chesapeake AV	Towson	MD	21204	$5,000 00	Educational
10/30/19	Salvation Army	814 Light ST	Baltimore	MD	21230	$2,500 00	Poverty Relief
10/30/19	Banner Neighborhoods	2911 Pulaski HWY	Baltimore	MD	21224	$10,000 00	Poverty Relief
10/30/19	Hampden Family Center	1104 W 36th ST	Baltimore	MD	21211	$5,000 00	Educational
10/30/19	Black Cherry Puppet Theater	1115 Hollins ST	Baltimore	MD	21223	$5,000 00	Arts/cultural
10/30/19	Maryland Foundation of Dentistry for the Handicapped Inc	8901 Herrman Drive	Columbia	MD	21045	$5,000 00	Disabled
10/30/19	Strong City Baltimore for Our Joyful Noise	3503 N Charles ST	Baltimore	MD	21218	$5,000 00	Arts/cultural
10/30/19	Episcopal Diocese of Maryland	4 E University PKWY	Baltimore	MD	21218	$6,500 00	Educational
10/30/19	Baltimore Chesapake Bay Outward Bound	1900 Eagle DR	Baltimore	MD	21207	$6,000 00	Educational
11/27/19	Baltimore Station	140 W West ST	Baltimore	MD	21230	$10,000 00	Housing
11/27/19	Samaritan Community	1407 Bolton ST	Baltimore	MD	21217	$5,000 00	Poverty Relief
11/27/19	American Red Cross	4800 Mount Hope DR	Baltimore	MD	21215	$10,000 00	Disaster relief
11/27/19	Maryland Association of Nonprofit Organizations	1500 Union AV, Suite 2500	Baltimore	MD	21211	$10,000 00	Educational
11/27/19	Community Law Center	3355 Keswick RD	Baltimore	MD	21211	$5,000 00	Legal Aid Poor
11/27/19	Brown Memorial Tutoring Program	1316 Park Avenue	Baltimore	MD	21217	$5,000 00	Educational
11/27/19	Women's Housing Coalition	119 E 25th ST	Baltimore	MD	21218	$7,500 00	Housing
12/5/19	Seeds 4 Success	P O Box 4042	Annapolis	MD	21403	$5,000 00	Educational
12/5/19	Maryland Science Center	601 Light ST	Baltimore	MD	21230	$7,500 00	Educational
12/5/19	Associated	101 W Mt Royal AV	Baltimore	MD	21201	$25,000 00	Community
12/20/19	Maryland Food Bank	2200 Halethrope Farms RD	Baltimore	MD	21227	$10,000 00	Food Pantry
12/20/19	Maryland Volunteer Lawyers Service	201 North Charles ST, Sute 1400	Baltimore	MD	21201	$10,000 00	Legal Aid Poor
12/20/19	Irvine Nature Center	11201 Garrison Forest Road	Owings Mills	MD	21117	$10,000 00	Educational
12/20/19	Civil Justice Inc	520 W Fayette ST, Suite 410	Baltimore	MD	21201	$7,500 00	Legal Aid Poor
12/20/19	CASA of Baltimore	P O Box 13004	Baltimore	MD	21203	$5,000 00	Legal Aid Poor
12/20/19	Baltimore Museum of Industry	1415 Key Highway	Baltimore	MD	21230	$5,000 00	Arts/cultural
12/20/19	National Aquarium	501 E Pratt ST	Baltimore	MD	21202	$5,000 00	Educational
12/20/19	South Baltimore Learning Center	28 E Ostend ST	Baltimore	MD	21230	$5,000 00	Educational
12/20/19	UM St Joseph Medical Center	7601 Osler DR	Towson	MD	21204	$25,000 00	Health Care
12/20/19	Baltimore Symphony Orchestra	1212 Cathedral ST	Baltimore	MD	21201	$30,000 00	Arts/cultural
12/27/19	Maryland Institute College of Art	1300 Mount Royal AV	Baltimore	MD	21217	$83,334 00	Educational
			TOTAL			**$712,724.00**	