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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation SPM FOUNDATION, INC. C/O SUZANNE P. MURPHY	A Employer identification number 52-2038980
Number and street (or P O box number if mail is not delivered to street address): 8300 BURDETTE RD. — Room/suite: E512	B Telephone number 301-968-1321
City or town, state or province, country, and ZIP or foreign postal code BETHESDA, MD 20817	C If exemption application is pending, check here ▶ ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change	D 1 Foreign organizations, check here ▶ ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 11,501,314. — J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

6

04

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check ▶ [X] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	123,661.	123,661.		STATEMENT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	599,343.			
	b	Gross sales price for all assets on line 6a 2,837,654.				
	7	Capital gain net income (from Part IV, line 2)		599,343.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	23,415.	23,415.		STATEMENT 2
	12	**Total** Add lines 1 through 11	746,419.	746,419.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees STMT 3	12,285.	6,143.		0.
	c	Other professional fees STMT 4	50,313.	50,313.		0.
	17	Interest				
	18	Taxes				
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses STMT 5	208,523.	208,523.		0.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	271,121.	264,979.		0.
	25	Contributions, gifts, grants paid	1,004,500.			1,004,500.
	26	**Total expenses and disbursements** Add lines 24 and 25	1,275,621.	264,979.		1,004,500.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	<529,202.>			
	b	**Net investment income** (if negative, enter -0-)		481,440.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

Internal Revenue Service
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Kansas City, MO

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7

SPM FOUNDATION, INC.

Form 990-PF (2019) C/O SUZANNE P. MURPHY 52-2038980 Page 2

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	223,238.	224,584.	224,584.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less. allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	3,590,657.	4,510,161.	4,510,161.
	c Investments - corporate bonds STMT 8	963,648.	966,569.	966,569.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 9)	5,800,000.	5,800,000.	5,800,000.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	10,577,543.	11,501,314.	11,501,314.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ [X] and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	10,577,543.	11,501,314.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ [ ] and complete lines 26 through 30			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg , and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances	10,577,543.	11,501,314.	
	30 Total liabilities and net assets/fund balances	10,577,543.	11,501,314.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	10,577,543.
2	Enter amount from Part I, line 27a	2	<529,202.>
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	1,452,973.
4	Add lines 1, 2, and 3	4	11,501,314.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	11,501,314.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	US BANK #19-5258	P		
b	US BANK #19-5258	P		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	1,021,719.		983,260.	38,459.
b	1,815,935.		1,255,051.	560,884.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				38,459.
b				560,884.
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	599,343.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col (c))
2018	600,000.	7,716,338.	.077757
2017	1,153,000.	6,338,805.	.181895
2016	590,997.	6,567,405.	.089989
2015	618,000.	7,187,080.	.085988
2014	277,450.	7,868,866.	.035259

2 **Total** of line 1, column (d)	2	.470888
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.094178
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	10,087,760.
5 Multiply line 4 by line 3	5	950,045.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,814.
7 Add lines 5 and 6	7	954,859.
8 Enter qualifying distributions from Part XII, line 4	8	1,004,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			1	4,814.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			2	0.
3 Add lines 1 and 2			3	4,814.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	4,814.
6 Credits/Payments:				
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	18,270.		
b Exempt foreign organizations - tax withheld at source	6b	0.		
c Tax paid with application for extension of time to file (Form 8868)	6c	0.		
d Backup withholding erroneously withheld	6d	0.		
7 Total credits and payments. Add lines 6a through 6d			7	18,270.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	0.
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	13,456.
11 Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶		13,456. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ MD			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

2

923531 12-17-19

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			
14	The books are in care of ▶ RICHARD A. BARSKY, CPA Telephone no ▶ 301-251-0429			
	Located at ▶ 800 KING FARM BLVD., SUITE 500, ROCKVILLE, MD ZIP+4 ▶ 20850			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	*Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):*			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

923541 12-17-19

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

			Yes	No
5a During the year, did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No			

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUZANNE P. MURPHY 8300 BURDETTE RD. #E512 BETHESDA, MD 20817	PRESIDENT 0.00	0.	0.	0.
JAMIE SUE SCHULTE 1402 WEST 52ND STREET INDIANAPOLIS, IN 46228	VICE PRESIDENT 0.00	0.	0.	0.
DOUGLAS PULLIAM MCDANIEL 46 GRAFTON ST. CHEVY CHASE, MD 20815	SECRETARY 0.00	0.	0.	0.
MARGARET ANN GOLDSMITH 4450 NORTH MERIDIAN ST. INDIANAPOLIS, IN 46248	TREASURER 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	9,989,948.
b	Average of monthly cash balances	1b	251,433.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	10,241,381.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,241,381.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	153,621.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,087,760.
6	**Minimum investment return** Enter 5% of line 5	6	504,388.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	504,388.
2a	Tax on investment income for 2019 from Part VI, line 5 — 2a: 4,814.		
b	Income tax for 2019. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	4,814.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	499,574.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	499,574.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	499,574.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,004,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,004,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,814.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	999,686.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				499,574.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years: ___ , ___ , ___		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015 258,646.				
c From 2016 278,133.				
d From 2017 836,060.				
e From 2018 222,080.				
f Total of lines 3a through e	1,594,919.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 1,004,500.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				499,574.
e Remaining amount distributed out of corpus	504,926.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,099,845.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2020** Subtract lines 7 and 8 from line 6a	2,099,845.			
10 Analysis of line 9:				
a Excess from 2015 258,646.				
b Excess from 2016 278,133.				
c Excess from 2017 836,060.				
d Excess from 2018 222,080.				
e Excess from 2019 504,926.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SUZANNE P. MURPHY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 ***Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:***

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AMERICAN CANCER SOCIETY REVERSED		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES SUPPORT SERVICES	<250.>
AMERICAN RED CROSS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	7,000.
ARC OF MONTGOMERY COUNTY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
AMERICAN PIANISTS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES SUPPORT SERVICES SUPPORT SERVICES	5,000.
ATLANTIC CLASSICAL ORCHESTRA		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	1,004,500.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY 52-2038980

Part XV · Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AVALON THEATER PROJECT		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	500.
BCC RESCUE SQUAD		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
BEEBE MEDICAL FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,500.
BERNIE SCHOLARSHIP AWARDS PROGRAM		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,500.
BETHANY BEACH VFD		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
BETHESDA CARES		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,500.
BIG BROTHERS/BIG SISTERS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	10,000.
BISHOP WALKER SCHOOL		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	4,500.
BLESSED SACRAMENT CHURCH		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,500.
BRAILLE INSTITUTE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
Total from continuation sheets				985,750.

Part XV · **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CANCER SUPPORT COMMUNITY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	8,000.
CAPITAL AREA FOOD BANK		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
CENTRAL INDIANA LAND TRUST		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	7,500.
CHESAPEAKE BAY FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
CHEVY CHASE AT HOME		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	500.
CHILDREN'S INN AT NIH		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES SUPPORT SERVICES	4,000.
CHILDREN'S MUSEUM OF INDIANAPOLIS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
CHRIST CHILD SOCIETY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
CLUB FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES SUPPORT SERVICES	1,000.
COAST GUARD FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES SUPPORT SERVICES	2,000.
Total from continuation sheets				

Part XV · **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLLEGE TRACKS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
CORNERSTONE SCHOOL		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	12,500.
CRAINE HOUSE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES SUPPORT SERVICES	15,000.
DEPAUW UNIVERSITY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES SUPPORT SERVICES	5,000.
DRESS FOR SUCCESS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	10,000.
FAIRBANKS HOSPITAL		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	10,000.
FISHER HOUSE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
FOLDS OF HONOR		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,500.
FRIENDS OF LIBRARY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,500.
GEORGETOWN VISITATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	6,500.
Total from continuation sheets				

Part XV · Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GLOWMEDIA		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
GOODWILL OF CENTRAL INDIANA		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	10,000.
HABITAT FOR HUMANITY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
HOMELESS CHILDREN'S PLAYTIME PROJECT		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
HOPE CONNECTIONS FOR CANCER SUPPORT		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
HOUSE OF HOPE MD		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
HOUSE OF RUTH		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,500.
IMPACT 100		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
INDIAN RIVER COUNTY VAS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	250.
INDIAN RIVER HABITAT FOR HUMANITY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	15,000.
Total from continuation sheets				

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY 52-2038980

Part XV · **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INDIANAPOLIS ART MUSEUM		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES SUPPORT SERVICES SUPPORT SERVICES	5,000.
INDIANAPOLIS SUZUKI ACADEMY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
INDIANAPOLIS ZOO		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	25,000.
INTERFAITH WORKS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES SUPPORT SERVICES SUPPORT SERVICES	2,000.
JUBILEE ASSN. OF MD		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
KAMUKAMA FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
KIDS IN NEED		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
LAKE MAX ENVIRONMENTAL COUNCIL		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
LEUKEMIA AND LYMPHOMA SOCIETY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	26,000.
LEVELING THE PLAYING FIELD		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,500.
Total from continuation sheets				

Part XV . Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LIFE CONNECT MISSION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
LITTLE FLOWER CHURCH		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,500.
LITTLE SISTERS OF THE POOR		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	6,500.
LOLLIPOP KIDS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
MADISON HOUSE AUTISM FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	4,000.
MAKE A WISH FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
MAKIAH'S HOPE FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	257,000.
MANNA FOOD CENTER		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
MARYLAND WRITERS' ASSN.		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
MATER DEI SCHOOL		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	500.
Total from continuation sheets				

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY 52-2038980

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MCKEE GARDENS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
MD ANDERSON CENTER		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES SUPPORT SERVICES SUPPORT SERVICES	1,500.
MERCY HEALTH CLINIC		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
MONSIGNOR SYMTH FUND		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
MONTGOMERY COUNTRYSIDE ALLIANCE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,500.
MONTGOMERY COUNTY ART ASSN.		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	500.
MONTGOMERY COUNTY COALITION FOR HOMELESS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
MONTGOMERY COUNTY HUMANE SOCIETY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
MOORINGS EDUCATIONAL FUND		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
NATIONAL CENTER FOR CHILDREN		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,500.
Total from continuation sheets				

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY 52-2038980

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATL. ALLIANCE ON MENTAL ILLNESS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
NORTHMINSTER PRESBYTERIAN CHURCH		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
ONE LOVE FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
OPEN ARMS HOME FOR CHILDREN		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
OUR HOUSE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
POOR ROBERTS MISSION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
PURDUE POLYTECHNIC HIGH SCHOOL		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	10,000.
RED WIGGLER FARM		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
REHOBETH ARTS LEAGUE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES SUPPORT SERVICES	1,500.
RILEY HOSPITAL		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	30,000.
Total from continuation sheets				

Part XV | Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROUNDHOUSE THEATER		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
SALVATION ARMY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
SANDY SPRING MUSEUM		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	500.
SECOND CHANCE WILDLIFE RESCUE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
SEMPER FI FUND		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
SERVANT LEADERSHIP PROJECT		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
SHEPHERD FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
SHREWSBURY PARISH CHURCH		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
SOUTHEASTERN GUIDE DOGS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	4,000.
SPECIAL OLYMPICS MD		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
Total from continuation sheets				

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY 52-2038980

Part XV . **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. ANN'S CENTER FOR CHILDREN		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	17,000.
ST. COLETTA OF GREATER WASHINGTON		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
ST. JOSEPH'S HOUSE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
ST. PAUL'S EPISCOPAL CHURCH		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
STAR GAZING FARM		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
STAR OF HOPE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,500.
STEPPING STONE SHELTER		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,500.
SUBURBAN HOSPITAL FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,500.
SUNFLOWER BAKERY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
SYCAMORE SCHOOL		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	25,000.
Total from continuation sheets				

Part XV · Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TOYS FOR TOTS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
TREEHOUSE CAC		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
WASHINGTON JESUIT ACADEMY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	6,000.
WASHINGTON MIDDLE SCHOOL FOR GIRLS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,500.
WASHINGTON TOWNSHIP SCHOOLS FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
WIDER CIRCLE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	4,500.
WOMEN FOR RILEY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	15,000.
WOMEN'S FUND		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	15,000.
WOODSTOCK FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	12,500.
WOUNDED WARRIOR PROJECT		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YELLOW RIBBON FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	4,500.
YOUTH ART OF HEALING		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
BETHESDA FIRE DEPT.		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	500.
CATHOLIC CHARITIES		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	20,000.
CENTRAL BAPTIST CHURCH		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
CHILDRENS HOSPITAL FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
CHEVY CHASE HISTORICAL SOCIETY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	500.
CHANGED FOREVER ANIMAL RESCUE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,500.
CARINGMATTERS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,500.
CREATE ARTS CENTER		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
Total from continuation sheets				

Part XV · **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY BRIDGES		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
COMPASS REGIONAL HOSPICE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
DELAWARE SEASHORE PRESERVATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,500.
FOREVER CHANGED ANIMAL RESCUE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
FORD'S THEATER		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	20,000.
FUTURE LINK		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
GW HEART & VASCULAR INSTITUTE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,500.
HERO DOGS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
HOPE ALLIANCE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	500.
HOUSING UNLIMITED		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JUVENILE DIABETES RESEARCH		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
JOHNS HOPKINS FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	500.
LIFELINE CONNECT		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	52,500.
MOBILE MEDICAL CARE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
NOURISH NOW		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
OCEAN CITY ART LEAGUE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
OPERATION SECOND CHANCE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,500.
PAID TO FIGHT 4 DIABETES CURE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
PAINTERS COMPASS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
PARISH OF ST. ANN		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,500.
Total from continuation sheets				

Part XV . **Supplementary Information**

3 'Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RESTORE THE TOWER		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
ROCK CREEK CONSERVANCY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
RILEY'S CHILDREN'S FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	15,000.
RAINBOW PLACE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
RIGHT TO LIFE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,500.
SCHOOL BRIDGES		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
SILVER SPRING VILLAGE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
SAVE THE CHIMPS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	3,000.
SHEPHERD'S TABLE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
THE SOURCE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
Total from continuation sheets				

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY 52-2038980

Part XV . Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTH COASTAL LIBRARY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	500.
TRACY'S KIDS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
TRINITY HEAVEN		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	10,000.
TUNNEL TO TOWERS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,000.
TRIBUTE 21		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,500.
VETS FOR A LIFETIME		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,500.
VERO ART MUSEUM		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
VFW		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	500.
VA HOSPITAL CENTER FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	500.
Total from continuation sheets				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					123,661.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					23,415.
8 Gain or (loss) from sales of assets other than inventory					599,343.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	746,419.

13 Total. Add line 12, columns (b), (d), and (e) 13 746,419.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
3	THE CORPORATION USES AND APPLIES IT'S INCOME AND PRINCIPAL
4	ASSETS TO MAKE GIFTS, GRANTS AND CONTRIBUTIONS EXCLUSIVELY
7	FOR CHARITABLE, SCIENTIFIC, LITERARY, ARTISTIC AND
8	EDUCATIONAL PURPOSES.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	*Transfers from the reporting foundation to a noncharitable exempt organization of:*			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described *in section 501(c) (other than section 501(c)(3)) or in section 527?* ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 8/18/20 | Title PRESIDENT

May the IRS discuss this return with the preparer shown below? See instr ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
RICHARD A. BARSKY, CPA				P00174676

Firm's name ▶ GLASS JACOBSON, PA — Firm's EIN ▶ 52-1035214

Firm's address ▶ 800 KING FARM BOULEVARD, SUITE 500
ROCKVILLE, MD 20850 — Phone no. 301-917-3040

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
US BANK	123,661.	0.	123,661.	123,661.	
TO PART I, LINE 4	123,661.	0.	123,661.	123,661.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
RENTAL INCOME-POTOMAC LAND	23,415.	23,415.	
TOTAL TO FORM 990-PF, PART I, LINE 11	23,415.	23,415.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING & TAX PREPARATION	12,285.	6,143.		0.
TO FORM 990-PF, PG 1, LN 16B	12,285.	6,143.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT COUNSEL FEES	49,846.	49,846.		0.
OTHER	467.	467.		0.
TO FORM 990-PF, PG 1, LN 16C	50,313.	50,313.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REAL ESTATE INVESTMENT EXPENSES	208,523.	208,523.		0.
TO FORM 990-PF, PG 1, LN 23	208,523.	208,523.		0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 6

DESCRIPTION	AMOUNT
UNREALIZED GAINS/LOSSES ON INVESTMENTS	1,452,973.
TOTAL TO FORM 990-PF, PART III, LINE 3	1,452,973.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
POWERSHARES FTSE RAFI 1000	222,376.	222,376.
ISHARES S&P 500 ETF	1,593,573.	1,593,573.
ISHARES RUSSELL 2000 INDEX	448,966.	448,966.
ISHARES MSCI ACWI	659,927.	659,927.
SP MSCI USA STRATEGIC	170,442.	170,442.
INVESCVO SP 500 EQUAL WT ETF	266,156.	266,156.
NIKE	334,323.	334,323.
LAUDER ESTEE	360,619.	360,619.
VISA	453,779.	453,779.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,510,161.	4,510,161.

FORM 990-PF CORPORATE BONDS STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ISHARES CORE US AGGREG BD ETF	486,000.	486,000.
SPDR INTERMED TERM CORP BOND	480,569.	480,569.
TOTAL TO FORM 990-PF, PART II, LINE 10C	966,569.	966,569.

FORM 990-PF OTHER ASSETS STATEMENT 9

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
REAL ESTATE INVESTMENT	5,800,000.	5,800,000.	5,800,000.
TO FORM 990-PF, PART II, LINE 15	5,800,000.	5,800,000.	5,800,000.