

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation TAVITIAN FOUNDATION INC C/O SYNCSORT INC		A Employer identification number 52-1939275	
Number and street (or P.O. box number if mail is not delivered to street address) 110 CHESTNUT RIDGE RD 395		Room/suite	B Telephone number (see instructions) (201) 930-9700
City or town, state or province, country, and ZIP or foreign postal code MONTVALE, NJ 076451706		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 21,933,843		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,216	1,216		
	4 Dividends and interest from securities	131,271	131,271		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	795,840			
	b Gross sales price for all assets on line 6a _____ 4,975,842				
	7 Capital gain net income (from Part IV, line 2)		1,232,363		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	928,327	1,364,850		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages	66,000	0		66,000
	15 Pension plans, employee benefits	10,886	0		10,886
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	11,650	2,400		9,250
	c Other professional fees (attach schedule)	205,369	92,369		113,000
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	13,527	835		12,692
	19 Depreciation (attach schedule) and depletion	452,667	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	20,035	0		20,035
	22 Printing and publications				
	23 Other expenses (attach schedule)	55,357	0		55,357
	24 Total operating and administrative expenses. Add lines 13 through 23	835,491	95,604		287,220
	25 Contributions, gifts, grants paid	1,747,620			1,747,620
	26 Total expenses and disbursements. Add lines 24 and 25	2,583,111	95,604		2,034,840
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-1,654,784			
	b Net investment income (if negative, enter -0-)		1,269,246		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		-1	-1
	2 Savings and temporary cash investments	4,035,186	1,302,727	1,302,727
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,305,589	1,952,786	1,909,307
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	896,081	344,368	344,368
	14 Land, buildings, and equipment: basis ▶ _____ 18,848,904 Less: accumulated depreciation (attach schedule) ▶ _____ 471,462	16,870,130	18,377,442	18,377,442
15 Other assets (describe ▶ _____)	4,723	0	0	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	23,111,709	21,977,322	21,933,843	
Liabilities	17 Accounts payable and accrued expenses	3,400	8,739	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	3,400	8,739	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	23,108,309	21,968,583	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	23,108,309	21,968,583	
30 Total liabilities and net assets/fund balances (see instructions) .	23,111,709	21,977,322		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	23,108,309
2 Enter amount from Part I, line 27a	2	-1,654,784
3 Other increases not included in line 2 (itemize) ▶ _____	3	515,058
4 Add lines 1, 2, and 3	4	21,968,583
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	21,968,583

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,232,363
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,955,345	4,085,678	0.478585
2017	3,420,623	9,969,558	0.343107
2016	2,316,091	14,978,951	0.154623
2015	2,030,388	20,541,211	0.098845
2014	2,531,079	26,604,136	0.095139
2 Total of line 1, column (d)			2 1.170299
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.234060
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 5,350,877
5 Multiply line 4 by line 3			5 1,252,426
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 12,692
7 Add lines 5 and 6			7 1,265,118
8 Enter qualifying distributions from Part XII, line 4			8 2,034,840

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	12,692
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	12,692
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	12,692
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	8,839
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	8,839
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,853
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0 (2) On foundation managers. <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ, MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>tavitianfoundation.org</u>	13	Yes	
14	The books are in care of ▶ <u>BOOKKEEPER THE TAVITIAN FOUNDATION</u> Telephone no. ▶ <u>(201) 930-9700</u>			

Located at **▶** 110 CHESTNUT RIDGE RD 395 MONTVALE NJ ZIP+4 **▶** 076451706

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? <input type="checkbox"/>	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) <input type="checkbox"/>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.) <input type="checkbox"/>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CANDACE BEINECKE C/O HHR 1 BATTERY PARK PLAZA 16TH FLOOR NEW YORK, NY 100041482	PRESIDENT 5.00	0	0	0
DAVID OIFER 4389 MALIA ST APT 517 HONOLULU, HI 96821	SECRETARY 5.00	0	0	0
JOYCE BARSAM 170 RUTLEDGE ROAD BELMONT, MA 02178	VICE PRESIDENT 5.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SAMUEL TOMASHEK 27 MAPLE ROAD RICHMOND, MA 01254	PROPERTY MGR 40.00	66,000	5,481	0
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MERIT CONSULTING PARTNERS LLC 2527 SOUTH MYRTLE AVENUE TEMPE, AZ 85282	CONSULTING RELATED TO GRANTS RECIPIENTS	105,000

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 ADMINISTER PROGRAM PROVIDING GRANTS FOR EDUCATIONAL EXPENSES TO QUALIFIED RECIPIENTS	0
2 CONTRIBUTIONS TO QUALIFIED CHARITABLE ORGANIZATIONS	0
3 SPONSORING SEMINARS AND STUDIES BY SCHOLARS ON TOPICS RELEVANT TO INTERNATIONAL PEACE AND CONFLICT ISSUES: AND ENGAGING IN ACTIVITIES HAVING THE PURPOSE OF RESOLVING INTERNATIONAL CONFLICTS	0
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	5,002,380
b	Average of monthly cash balances.	1b	429,982
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,432,362
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,432,362
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	81,485
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,350,877
6	Minimum investment return. Enter 5% of line 5.	6	267,544

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	267,544
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	12,692
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	12,692
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	254,852
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	254,852
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	254,852

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,034,840
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,034,840
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	12,692
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,022,148

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				254,852
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	1,217,218			
b From 2015.	1,017,489			
c From 2016.	1,574,009			
d From 2017.	2,933,909			
e From 2018.	1,753,383			
f Total of lines 3a through e.	8,496,008			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 2,034,840				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				254,852
e Remaining amount distributed out of corpus	1,779,988			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	10,275,996			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	1,217,218			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	9,058,778			
10 Analysis of line 9:				
a Excess from 2015.	1,017,489			
b Excess from 2016.	1,574,009			
c Excess from 2017.	2,933,909			
d Excess from 2018.	1,753,383			
e Excess from 2019.	1,779,988			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	1,747,620
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	1,216	
4 Dividends and interest from securities.			14	131,271	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	795,840	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		928,327	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		928,327

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-11-09	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P01234733
	JOEL L GILBERT CPA				
	Firm's name ▶ LESSER LEFF & CO LLP				Firm's EIN ▶ 13-2577905
	Firm's address ▶ 546 FIFTH AVENUE NEW YORK, NY 10036				Phone no. (212) 682-2180

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
ADIENT PLC	P		
CITIGROUP INC	P		
D R HORTON INC	P		
FEDEX CORP	P		
FORD MOTOR CO	P		
GOLDMAN SACHS GROUP INC	P		
KKR & CO INC	P		
LENNAR CORP	P		
PULTE GROUP INC	P		
QUANTA SVCS INC	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
158,716		117,296	41,420
396,704		303,981	92,723
279,803		201,933	77,870
449,164		455,889	-6,725
130,300		111,808	18,492
305,164		256,679	48,485
53,626		49,199	4,427
266,610		196,098	70,512
103,082		76,088	26,994
54,579		42,283	12,296

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			41,420
			92,723
			77,870
			-6,725
			18,492
			48,485
			4,427
			70,512
			26,994
			12,296

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
TRI POINTE HOMES INC	P		
TAYLOR MORRISON HOME CORP	P		
WHIRLPOOL CORP	P		
AIRBUS SE BEARER SHS	D		
JP MORGAN CHASE & CO	D		
TOLL BROS INC	D		
GENERAL MOTORS CO	P		
VANGUARD SHORTTERM INVEST GR ADM	P		
SHENKMAN FLOATING RATE HI INC FUND	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
86,610		75,803	10,807
86,668		75,466	11,202
183,951		141,377	42,574
674,253		283,992	390,261
694,797		365,404	329,393
205,999		144,204	61,795
245,816		228,415	17,401
100,000		102,874	-2,874
500,000		514,690	-14,690

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			10,807
			11,202
			42,574
			390,261
			329,393
			61,795
			17,401
			-2,874
			-14,690

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN BALLET THEATRE 890 BROADWAY NEW YORK, NY 10003	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	15,000
DOMINIQUE'S JOURNEY FOUNDATION PO BOX 54 PARKRIDGE, NJ 07656	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	1,500
BERKSHIRE HISTORICAL SOCIETY AT HERMAN MELVILLE'S ARROWHEAD 780 HOLMES ROAD PITTSFIELD, MA 01201	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	100
Total ▶ 3a				1,747,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BERKSHIRE SO REG COMMUNITY CENTER 15 CRISSEY ROAD GREAT BARRINGTON, MA 01230	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	2,500
RAFAYEL MELIKYAN BAGHRAMYAN AVE 15/1 YEREVAN AM	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	10,000
BOSTON SYMPHONY ORCHESTRA 297 WEST STREET LENOX, MA 01240	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	7,500
Total ▶ 3a				1,747,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARNEGIE ENDOWMENT FOR INTERNATIONAL PEACE 1779 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	276,406
CHESTERWOOD 4 WILLIAMSVILLE ROAD PO BOX 827 STOCKBRIDGE, MA 012620827	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	1,000
CLARK ART INSTITUTELIBERTY AVE WILLIAMSTOWN, MA 01267	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	15,000
Total ▶ 3a				1,747,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLOSE ENCOUNTERS WITH MUSIC PO BOX 34 GREAT BARRINGTON, MA 01230	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	5,000
COUNCIL ON FOREIGN RELATIONS 58 EAST 68TH STREET NEW YORK, NY 10065	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	50,000
DIOCESE OF THE ARMENIAN CHURCH OF AMERICA (EASTERN) 630 SECOND AVENUE NEW YORK, NY 10016	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	60,000
Total ► 3a				1,747,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EASTWEST INSTITUTE 155 EAST 44TH STREET SUITE 1105 NEW YORK, NY 10017	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	10,000
ALISA TURUNYANMASHTOTS AVE 45A YEREVAN AM	NONE	N/A	EDUCATION	21,000
HOUSATONIC VALLEY ASSOCIATION 1383 PLEASANT STREET SOUTH LEE, MA 01260	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	250
Total ▶ 3a				1,747,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VIGEN SARGSYAN 1336 MASSACHUSETTS CAMBRIDGE, MA 02138	NONE	N/A	EDUCATION	30,000
LENOX LIBRARY EIGHTEEN MAIN STREET LENOX, MA 01240	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	250
LITERACY NETWORK OF SOUTH BERKSHIRE 100 MAIN STREET LEE, MA 01238	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	2,500
Total ▶ 3a				1,747,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAHAIWE PERFORMING ARTS CENTER 244 MAIN STREET GREAT BARRINGTON, MA 01230	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	1,000
NORMAN ROCKWELL MUSEUM PO BOX 308 STOCKBRIDGE, MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	1,000
STOCKBRIDGE FIRE DEPARTMENT HOSE COMPANY 1 STOCKBRIDGE, MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	1,000
Total ▶ 3a				1,747,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TAPESTRY HEALTH 296 NONOTUCK STREET FLORENCE, MA 01062	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	250
THE AUSTIN RIGGS CENTER INC 25 MAIN STREET PO BOX 962 STOCKBRIDGE, MA 012620962	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	20,500
THE FLETCHER SCHOOL OF LAW AND DIPLOMACY AT TUFTS UNIVERSITY 200 BOSTON AVENUE SUITE 1750 MEDFORD, MA 02155	NONE	PUBLIC	EDUCATION	801,120
Total ▶ 3a				1,747,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FRICK COLLECTION 1 EAST 70TH STREET NEW YORK, NY 10021	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	125,000
THE METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	25,000
THE METROPOLITIAN OPERA LINCOLN CENTER NEW YORK, NY 10023	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	25,000
Total ▶ 3a				1,747,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE MOUNT EDITH WHATON'S HOME 2 PLUNKETT STREET PO BOX 974 LENOX, MA 01240	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	3,000
THE TRUSTEES OF RESERVATIONS 572 ESSEX ST BEVERLY, MA 012620827	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	2,500
STOCKBRIDGE POLICE ASSOCIATION PO BOX 522 STOCKBRIDGE, MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	1,000
Total ▶ 3a				1,747,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BERKSHIRE BOTANCIAL GARDEN PO BOX 826 STOCKBRIDGE, MA 012620826	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
POST CLASSICAL ENSEMBLE 5104 44TH ST NW WASHINGTON, DC 20016	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	20,000
AGBU55 EAST 59TH ST NEW YORK, NY 100221112	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	45,000
Total ▶ 3a				1,747,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARMENIAN HERITAGE PARK PO BOX 77 WATERTOWN, MA 02471	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	3,000
THE MORGAN LIBRARY & MUSEUM 225 MADISON AVE NEW YORK, NY 100163405	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	20,000
SHAKESPEARE & COMPANY 70 KEMBLE STREET LENOX, MA 01240	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
Total ▶ 3a				1,747,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HANCOCK SHAKER VILLAGE PO BOX 927 PITTSFIELD, MA 01202	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
THE AMERICAN UNIVERSITY IN CAIRO 200 PARK AVE SUITE 1700 NEW YORK, NY 10166	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	5,000
ARMENIAN APOSTOLIC CHURCH OF AMERICA 138 EAST 39TH ST NEW YORK, NY 10016	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	25,000
Total ▶ 3a				1,747,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TRUSTEES OF RESERVATIONS 200 HIGH STREET 4TH FLOOR BOSTON, MA 02110	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	2,500
CARNEGIE HALL881 SEVENTH AVENUE NEW YORK, NY 10019	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	60,000
LAUREL HILL ASSOCIATIONPO BOX 24 STOCKBRIDGE, MA 01240	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	250
Total ▶ 3a				1,747,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YEREVAN STATE UNIVERSITY 1 ALEK MANUKYAN ST YEREVAN AM	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	7,000
ST NERSESS ARMENIAN SEMINARY 486 BEDFORD ROAD ARMONK, NY 10504	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	35,000
THE BIBLE SOCIETY OF ARMENIA ZAKIYAN 6/26 YEREVAN AM	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	5,000
Total ▶ 3a				1,747,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF LEICESTER UNIVERSITY ROAD LEICESTER UK	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	3,994
Total ▶ 3a				1,747,620

TY 2019 Accounting Fees Schedule

Name: TAVITIAN FOUNDATION INC
C/O SYNCSORT INC

EIN: 52-1939275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LESSER, LEFF & CO LLP	11,650	2,400		9,250

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: TAVITIAN FOUNDATION INC
C/O SYNCSORT INC

EIN: 52-1939275

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING AND IMPROVEMENTS	2018-12-01	16,315,434	17,431	SL	39.0000000000000	418,344	0		
LAND	2014-04-18	497,106		L		0	0		
FURNITURE AND FIXTURES	2018-12-01	76,386	1,364	SL	7.0000000000000	10,912	0		
BUILDING AND IMPROVEMENTS	2019-07-01	1,953,661		SL	39.0000000000000	22,960	0		
FURNITURE AND FIXTURES	2019-07-01	6,317		SL	7.0000000000000	451	0		

TY 2019 General Explanation Attachment**Name:** TAVITIAN FOUNDATION INC

C/O SYNCSORT INC

EIN: 52-1939275**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1		PART XV - SUPPLEMENTARY INFORMATION	PART XV - SUPPLEMENTARY INFORMATION:THE SELECTION PROCESS - CANDIDATES FOR GRANTS:THERE SHALL BE NO DISCRIMINATION BASED UPON RACE, CREED, COLOR, RELIGION OR GENDER. IN ADDITION, A VERY IMPORTANT (BUT NOT MANDATORY) CONSIDERATION WILL BE WHETHER THE APPLICANT IS THE NATURAL OR ADOPTIVE CHILD, GRANDCHILD OR GREAT-GRANDCHILD OF AN ARMENIAN AND/OR EASTERN EUROPEAN PARENT, GRANDPARENT, OR GREAT-GRANDPARENT. GRANT APPLICANTS WILL ALSO BE CALLED UPON TO MAKE NONBINDING MORAL COMMITMENTS TO ASSIST NEEDY STUDENTS IN THE FUTURE IF THEY ARE EVER IN A POSITION TO DO SO.NO DIRECT SOLICITATION OF APPLICANTS WILL BE MADE. THE AVAILABILITY OF GRANTS FROM THE FOUNDATION WILL BE COMMUNICATED TO CERTAIN SCHOOLS AND PROFESSORS WITH WHICH THE FOUNDATION'S FOUNDERS HAVE HAD DEALINGS ON THE PAST AND TO OTHER SCHOLARSHIP ORGANIZATIONS FOR THE BENEFIT OF STUDENTS OF ARMENIAN AND OF / EASTERN EUROPEAN EXTRACTION. THE SCHOLARS ARE AVAILABLE FOR ANY COURSE OF STUDY AT AN APPROVED INSTITUTION. SELECTION OF GRANT RECIPIENTS MUST BE BASED ON PERFORMANCE ON STANDARDIZED TESTS, RECOMMENDATIONS, FINANCIAL NEED AND CONCLUSIONS DRAWN FROM PERSONAL INTERVIEWS BY MEMBERS OF THE FOUNDATION AS TO MOTIVATION AND CHARACTER.THE SELECTION OF THE INDIVIDUAL GRANT RECIPIENTS WILL BE MADE ANNUALLY BY A SELECTION COMMITTEE CONSISTING OF NO FEWER THAN THREE FOUNDATION TRUSTEES.

TY 2019 Investments Corporate Stock Schedule

Name: TAVITIAN FOUNDATION INC
C/O SYNCSORT INC

EIN: 52-1939275

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	1,952,786	1,909,307

TY 2019 Investments - Other Schedule

Name: TAVITIAN FOUNDATION INC

C/O SYNCSORT INC

EIN: 52-1939275

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	344,368	344,368

**TY 2019 Land, Etc.
Schedule**

Name: TAVITIAN FOUNDATION INC
C/O SYNCSORT INC
EIN: 52-1939275

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDING AND IMPROVEMENTS	16,315,434	435,775	15,879,659	
LAND	497,106	0	497,106	
FURNITURE AND FIXTURES	76,386	12,276	64,110	
BUILDING AND IMPROVEMENTS	1,953,661	22,960	1,930,701	
FURNITURE AND FIXTURES	6,317	451	5,866	

TY 2019 Other Assets Schedule

Name: TAVITIAN FOUNDATION INC

C/O SYNCSORT INC

EIN: 52-1939275

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID TAXES	4,723		

TY 2019 Other Expenses Schedule

Name: TAVITIAN FOUNDATION INC
C/O SYNCSORT INC

EIN: 52-1939275

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE AND INTERNET	5,340	0		5,340
OFFICE SUPPLIES AND MISCELLANEOUS ITEMS	3,218	0		3,218
UTILITIES	22,292	0		22,292
INSURANCE	11,185	0		11,185
REPAIRS AND MAINTENANCE	11,190	0		11,190
SECURITY	501	0		501
DUES AND SUBSCRIPTIONS	300	0		300
FILING FEE	510	0		510
WATER AND SEWER	821	0		821

TY 2019 Other Increases Schedule

Name: TAVITIAN FOUNDATION INC
C/O SYNCSORT INC

EIN: 52-1939275

Description	Amount
UNREALIZED INCREASE IN F.M.V. OF INVESTMENTS	515,058

TY 2019 Other Professional Fees Schedule

Name: TAVITIAN FOUNDATION INC
C/O SYNCSORT INC

EIN: 52-1939275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	92,369	92,369		0
CONSULTING FEES	113,000	0		113,000

TY 2019 Taxes Schedule

Name: TAVITIAN FOUNDATION INC
C/O SYNCSORT INC

EIN: 52-1939275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	12,692	0		12,692
FOREIGN TAXES WITHHELD	835	835		0