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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

1912

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation
The Kathryn Ames Foundation, Inc.

KATH

A Employer identification number
52-1828472

Number and street (or P O box number if mail is not delivered to street address): 305 West Chesapeake Avenue
Room/suite: Suite 308

B Telephone number (see instructions)
(410)821-3006

City or town, state or province, country, and ZIP or foreign postal code
Towson MD 21204

C If exemption application is pending, check here ▶ ☐

6

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation 04
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 10,731,381.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d), must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	147.	147.		
	4 Dividends and interest from securities	220,967.	220,967.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	407,220.			
	b Gross sales price for all assets on line 6a 749,674.				
	7 Capital gain net income (from Part IV, line 2)		407,220.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	628,334.	628,334.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	22,500.			22,500.
	14 Other employee salaries and wages	22,409.			22,409.
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) L-16c Stmt	35,000.	35,000.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) See Stmt	15,161.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	3,681.			3,681.
	22 Printing and publications				
	23 Other expenses (attach schedule) See Stmt	888.	705.		183.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	99,639.	35,705.		48,773.
	25 Contributions, gifts, grants paid	432,801.			432,801.
	26 **Total expenses and disbursements.** Add lines 24 and 25	532,440.	35,705.		481,574.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	95,894.			
	b **Net investment income** (if negative, enter -0-)		592,629.		
	c **Adjusted net income** (if negative, enter -0-)				

Internal Revenue Service
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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	407,488.	197,679.	197,679.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges Schedule 1	8,469.	14,045.	14,045.
	10a	Investments—U.S. and state government obligations (attach schedule)		250,010.	250,116.
	b	Investments—corporate stock (attach schedule) Schedule 2	3,756,359.	3,806,476.	10,029,281.
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less. accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule) Schedule 3	196,500.	196,500.	240,260.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,368,816.	4,464,710.	10,731,381.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	4,368,816.	4,464,710.	
	29	**Total net assets or fund balances** (see instructions)	4,368,816.	4,464,710.	
	30	**Total liabilities and net assets/fund balances** (see instructions)	4,368,816.	4,464,710.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	4,368,816.
2	Enter amount from Part I, line 27a	2	95,894.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,464,710.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	4,464,710.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Schedule 4	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				407,220.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				407,220.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 407,220.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	489,248.	9,591,601.	0.051008
2017	497,376.	9,180,733.	0.054176
2016	392,489.	8,355,525.	0.046974
2015	441,364.	8,581,361.	0.051433
2014	550,211.	8,606,591.	0.063929

2	**Total** of line 1, column (d)	2	0.267520
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.053504
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	9,888,720.
5	Multiply line 4 by line 3	5	529,086.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5,926.
7	Add lines 5 and 6	7	535,012.
8	Enter qualifying distributions from Part XII, line 4	8	481,574.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	11,853.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	11,853.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	11,853.
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a — 14,045.		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c — 0.		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	14,045.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	2,192.
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 2,192. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

2

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ www.kathrynames.org			
14	The books are in care of ▶ Pierson & Pierson Telephone no. ▶ (410)821-3004 Located at ▶ 305 West Chesapeake Avenue, Suite 308 Towson, MD ZIP+4 ▶ 21204			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to.			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
W. Michel Pierson 2210 Chilham Rd., Baltimore, MD 21209	President 1.00	0.	0.	0.
Robert L. Pierson 305 W.Chesapeake Ave., Towson, MD 21204	Sec./Treas. 10.00	52,000.	0.	0.
Julia S. Pierson 4107 Roland Avenue Baltimore MD 21211	Vice-Pres. 3.00	5,500.	0.	0.
A Less: Reported on Part 1 - Line 16		-35,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0.
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	9,907,394.
b	Average of monthly cash balances	1b	131,916.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	10,039,310.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	10,039,310.
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	150,590.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,888,720.
6	**Minimum investment return.** Enter 5% of line 5	6	494,436.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	494,436.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	11,853.		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	11,853.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	482,583.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	482,583.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	482,583.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	481,574.
b	Program-related investments — total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	481,574.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	481,574.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7					482,583.
2 Undistributed income, if any, as of the end of 2019.					
a Enter amount for 2018 only				0.	
b Total for prior years. 20 ___ , 20 ___ , 20 ___					
3 Excess distributions carryover, if any, to 2019:					
a From 2014	130,635.				
b From 2015	16,758.				
c From 2016	0.				
d From 2017	28,827.				
e From 2018	21,733.				
f **Total** of lines 3a through e		197,953.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 481,574.					
a Applied to 2018, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions)					
c Treated as distributions out of corpus (Election required—see instructions)					
d Applied to 2019 distributable amount					481,574.
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		197,953.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b. Taxable amount—see instructions			0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020					1,009.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)					
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)		130,635.			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a		67,318.			
10 Analysis of line 9:					
a Excess from 2015	16,758.				
b Excess from 2016	0.				
c Excess from 2017	28,827.				
d Excess from 2018	21,733.				
e Excess from 2019	0.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed.

See Supplementary Information Statement

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
None to Individuals,all to 501(c)(3)Public Charities See Schedule 5				432,801.
Total . . . . . . ▶ **3a**				432,801.
b *Approved for future payment*				
Total . . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	147.	
4 Dividends and interest from securities			14	220,967.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	407,220.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				628,334.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 628,334.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

Part XVII **Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of.			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date: 10-7-2020 | Title: Secretary/Treasurer

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Robert L. Pierson		10-7-2020		P01492838
Firm's name ► Pierson & Pierson			Firm's EIN ► 52-1854606	
Firm's address ► 305 WEST CHESAPEAKE AVENUE SUITE 308 TOWSON MD 21204			Phone no (410)821-3004	

The Kathryn Ames Foundation, Inc. 52-1828472

Form 990-PF: Return of Private Foundation

Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. **Continuation Statement**

Name and Address Information	Form Information	Submission Information	Restrictions
W. Michel Pierson, President 305 West Chesapeake Avenue, Suite 308 Towson, MD 21204 410-821-3006	See attached Schedule 6	See attached Schedule 6	See attached Schedule 6

Additional information from your Form 990-PF: Return of Private Foundation

Form 990-PF: Return of Private Foundation

Taxes **Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Excise Tax	12,065.			
Foreign Tax	3,096.			
Total	15,161.			

Form 990-PF: Return of Private Foundation

Other Expenses **Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Bank charges	23.	23.		
Website	21.			21.
Meeting expenses	84.	42.		42.
Subscriptions	120.			120.
Software	568.	568.		
Agent custody fee	72.	72.		
Total	888.	705.		183.

Form 990-PF
Part I, Lines 16a - 16c

Legal and Professional Fees

2019

Name	Employer Identification No
The Kathryn Ames Foundation, Inc.	52-1828472

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total to Form 990-PF, Part I, Line 16a					

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total to Form 990-PF, Part I, Line 16b					

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	Investment Management Fees	35,000.			
Total to Form 990-PF, Part I, Line 16c		35,000.			

Kathryn Ames Foundation, Inc. | **I.D. #52-1828472** | **12/31/19**
Form 990-PF | **Schedule 1**
Part II, Line 10a

US GOVERNMENT OBLIGATIONS

DATE PURCH.	NO SHS.	TYPE OF PROP.	COST BASIS		
12-23-19	251,000	United States Treasury Bill due 03/26/2020	250,009 54	99.65	250,116 48
TOTAL VALUE OF US GOVERNMENT OBLIGATIONS			**250,009.54**		**250,116.48**

Kathryn Ames Foundation, Inc. | **I.D. #52-1828472** | **12/31/19**
Form 990-PF | **Schedule 2**
Part II, Line 10b

CORPORATE STOCKS

DATE PURCH.	NO SHS	TYPE OF PROP.	COST BASIS		
02-15-19	29	Amazon Com	49,320 36	1,847.84	53,587.36
9-20-96	1,738	American Express	22,845 60	124 49	216,363.62
10-09-04	900	Amgen	59,395.58	241 07	216,963 00
07-08-99	718	AT&T	31,254.06	39.08	28,059.44
7-27-95	900	Avery Dennison Corp	18,450 00	130 82	117,738 00
12-17-96	1	Berkshire Hathaway	33,100 00	339,590.00	339,590.00
5-3-00	750	Bristol Myers Squibb Co	37,372 00	64.19	48,142.50
7-22-99	2,700	CSX	23,232.94	72.36	195,372 00
1-4-96	2,000	Carnival Corp - Cl 'A'	24,125.00	50.83	101,660 00
09-18-18	500	Caterpillar Inc	74,898 94	147 68	73,840.00
04-04-06	1,000	Check Point Software Tech	20,286 95	110.96	110,960.00
3-31-97	4,050	Cisco Systems	25,396 88	47 96	194,238.00
9-27-96	400	Citigroup	73,474 39	79.89	31,956 00
11-9-93	2,000	Coca Cola Company	20,750.00	55.35	110,700 00
1-28-97	1,500	Disney	35,243.97	144.63	216,945.00
11-25-97	427	Dow Inc	19,555.66	54 73	23,369.71
11-25-97	427	Dupont De Nemours	28,406.82	64.20	27,413 40
6-29-10	750	Elbit Systems Ltd	38,782 20	155 06	116,295.00
11-9-93	2,000	Emerson Electric Co.	28,593 75	76.26	152,520 00
11-3-93	1,000	Exxon Mobil	16,126.75	69.78	69,780.00
07-10-19	215	FedEx Corp	34,757 54	151 21	32,510.15
11-16-10	1,000	Welltower Inc	43,813.40	81 78	81,780.00
04-04-06	500	Hershey Company	26,498.21	146 98	73,490 00
3-26-97	890	Home Depot	11,396 45	218.38	194,358 20
1-15-04	2,000	Intel	54,505 31	59.85	119,700.00
1-15-04	1,820	J P Morgan Chase	67,471.88	139.40	253,708.00
04-04-06	1,000	Johnson & Johnson	59,878 90	145.87	145,870 00
1-15-04	1,000	Eli Lilly & Co	69,532 45	131 43	131,430 00
9-20-96	1,000	McDonalds	23,271 50	197 61	197,610.00
1-4-94	2,306	Merck & Co	19,889.25	90 95	209,730 70
1-15-04	1,000	Microsoft Corp	27,916.91	157.70	157,700 00
12-30-19	25,000	MS Trigger Jump SX5E	250,000.00	10.00	250,000 00
6-29-10	1,500	Nice Systems Ltd.	38,953.29	155.15	232,725.00
6-6-97	3,054	Nike Corp - Cl 'B'	18,678.93	101 31	309,400.74
01-25-18	210	Nvidia Corp	50,155 08	235.30	49,413.00
9-20-96	1,800	Pepsico	48,336 16	136.67	246,006.00
6-9-95	5,400	Pfizer	45,562.50	39.18	211,572 00
10-16-96	1,800	Procter & Gamble	31,846 50	124.90	224,820.00
11-29-18	1,100	Pulte Group Inc	29,775.97	38.80	42,680 00
04-04-06	400	Qualcomm Inc	20,036 01	88 23	35,292.00
1-9-12	1,100	Schlumberger Ltd.	76,175.05	40 20	44,220.00
8-5-10	500	The Southern Company	17,977.22	63.70	31,850 00
07-22-99	2,000	Teradata Corp.	27,300.48	26.77	53,540 00
8-1-00	1,500	Texas Instruments	68,604.77	128.29	192,435.00
1-15-04	1,295	Truist Finl Corp	71,158 48	56.32	72,934.40
6-16-98	1,116	United Technologies	35,119.13	149 76	167,132.16
1-9-12	2,000	Valero Energy Corp	37,105 93	93 65	187,300.00
1-9-12	1,826	Verizon	75,783 92	61.40	112,116 40
1-15-04	500	Wal-Mart	26,535.41	118 84	59,420 00
1-15-04	2,000	Wells Fargo	64,648.63	53 80	107,600.00

Kathryn Ames Foundation, Inc. | **I.D. #52-1828472** | **12/31/19**
Form 990-PF | **Schedule 2**
Part II, Line 10b

CORPORATE STOCKS

DATE PURCH	NO SHS	TYPE OF PROP.	COST BASIS		
8-5-10	500	WEC Energy Group Inc	13,929 45	92 23	46,115 00
9-20-96	1,100	Yum Brands	6,461.94	100.73	110,803 00
9/20/96	1,100	Yum China Holdings	2,789 22	48.01	52,811 00
MUTUAL FUNDS					
01-05-04	8,871 18	Eaton Vance - Worldwide Hlth A	100,000 00	12.38	109,825 18
	21,037 80	reinvestment - eaton vance	219,486.32		260,447.93
01-15-04	2,480 50	Europacific - Growth Fd F1	106,429 12	55 41	137,444 45
	4,472 14	reinvestment - europacific F1	199,529.86		247,801.50
1-12-04	8,582.82	Templeton - Developing Mkt A	156,000 00	21 96	188,478 64
	7,647.38	reinvestment - templeton	165,181 20		167,936.51
04-04-11	4,037.14	Greenspring Fund	100,000 00	22.13	89,341 95
	3,262 92	reinvestment - greenspring	75,076.57		72,208.40
ETFs					
03-05-09	1,500.00	IShares Dow Jones US Tech	48,481 95	232.60	348,900.00
		reinvestment - dow jones			
03-05-09	2,700.00	IShares Tr US Energy Sec	62,346.03	32.12	86,724 00
		reinvestment - tr US energy			
03-05-09	1,920 00	IShares Gbl Industrials Index	48,730.80	97 28	186,777.60
		reinvestment - industrials			
03-05-09	4,600.00	IShares Consumer Staples	89,690 63	55.48	255,208.00
		reinvestment - consr staples			
03-05-09	4,000 00	IShares Consumer Discretionary	103,292.40	125.93	503,720 00
		reinvestment - consr discret			
06-29-10	2,000.00	IShares MSCI Israel	92,760 67	57.35	114,700 00
		reinvestment - MSCI Israel			
04-10-17	870 00	Bluestar TA- BigTech Israel	25,030.03	43.24	37,621.41
		reinvestment - Bluestar			
03-05-09	11,000.00	Financial Sel Sect SPDR XLF	37,962 47	30.78	338,580.00
		reinvestment - select sector XLF			
TOTAL VALUE OF CORPORATE STOCKS			**3,806,475.77**		**10,029,281.35**

Kathryn Ames Foundation, Inc. **I.D. #52-1828472** **12/31/19**
Form 990-PF **Schedule 3**
Part II, Line 13

ISRAEL BONDS

DATE PURCH.	NO SHS	TYPE OF PROP.	COST BASIS	CUR VAL PER SH	TOTAL CUR VAL.
5-20-99	100,000	Israel State 7 25% 12/15/2028	96,500 00	140.26	140,260.00
8-1-17	25,000	Israel Bd 10th Jubilee Fix 3Y 2 25% 8/1/2020	25,000.00	100 00	25,000.00
8-1-17	25,000	Israel Bd 10th Jubilee Fix 5Y 2 97% 8/1/2022	25,000.00	100.00	25,000.00
8-1-17	50,000	Israel Bd 10th Jubilee Fix 10Y 3 82% 8/1/2027	50,000 00	100 00	50,000 00
TOTAL ISRAEL BONDS			**196,500.00**		**240,260.00**

2019 Kathryn Ames Foundation | **I.D. '#52-1828472** | **12/31/2019**
Form 990-PF | **Schedule 4**

Capital Gains and Losses

STOCKS:

Date Purch	Stock Name	Shs Sold	Date Sold	Cost Basis	Selling Price	Gain/ Loss
11-25-97	Dow Inc	0 333	04-02-19	15.25	19.42	4.17
11-25-97	Dupont De Nemours	0.333	06-03-19	22 15	24 01	1.86
11-25-97	Corteva	0 333	06-03-19	8 04	9.03	0.99
04-04-06	Hershey Comp	500	07-10-19	26,498.22	68,643 06	42,144.84
03-26-97	Home Depot	110	10-29-19	1,408 55	25,571.82	24,163.27
01-09-12	Vodafone Grp	1,090	11-13-19	55,688 31	23,017 53	(32,670.78)
07-27-95	Avery Dennison	900	12-20-19	18,450.00	118,223 37	99,773.37
07-22-99	CSX Corp	1,350.00	12-20-19	11,616 47	96,892.60	85,276 13
11-16-10	Omega Health	1,500	12-20-19	25,938 45	62,149 24	36,210.79
10-17-97	Lennar Corp A	1,000	12-20-19	8,191.69	55,520.75	47,329.06
08-05-10	WEC Energy	500	12-20-19	13,929 45	45,715 69	31,786 24
08-05-10	Southern Co	500	12-20-19	17,977.23	31,561 45	13,584.22
11-25-97	Corteva	427	12-20-19	10,305.49	11,744.29	1,438 80
01-30-06	Teva Pharm	1,000	12-20-19	41,991.52	9,988.29	(32,003 23)
11-25-97	Chemours Co	200	12-20-19	3,124.10	3,670.60	546.50
10-17-97	Lennar Corp B	20	12-20-19	135.48	877.24	741.76
03-05-09	Select Sector SP	1,530	12-20-19	49,801 46	58,350.32	8,548 86
11-05-04	Europacific Gwth	1,817.969	12-20-19	57,351 98	100,000.00	42,648 02
	Totals:			342,453 84	711,978.71	369,524 87

CAPITAL GAINS DISTRIBUTIONS:

Long Term Capital Gains Distributions		
Greenspring Fund	9,211.41	9,211 41
EV Worldwide Health	15,339 67	15,339.67
Amer Europacific Gwth F1	8,319.71	8,319 71
Templeton Dev Mrkts	3,593.58	3,593.58
Omega Healthcare Inv, Inc.	444.56	444 56
Welltower, Inc	786.28	786.28
TOTAL GAIN/LOSS	37,695.21	37,695.21
TOTAL	**749,673.92**	**407,220.08**

Kathryn Ames Foundation, Inc. ID #52-1828472 2019

Form 990-PF Schedule 5

Contributions

Date Paid	Organization Name	Address	City	ST	Zip	Amount	Category
3/1/2019	New Israel Fund	2100 M ST NW, Suite 619	Washington	DC	20037	$20,000.00	Pluralism Ethnic
3/1/2019	P.E.F. Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$5,000.00	Pluralism Religious
3/1/2019	NLI USA Inc	25 West 45th ST, Suite 1405	New York	NY	10036	$10,000.00	Pluralism Ethnic
3/1/2019	P E.F. Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$12,000.00	Pluralism Ethnic
3/1/2019	America Gives Inc	1732 1st AV	New York	NY	10128	$10,000.00	Pluralism Ethnic
3/1/2019	P.E.F. Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$10,000.00	Pluralism Ethnic
3/5/2019	America Gives Inc.	P.O. Box 3263	Washington	DC	20010	$12,000 00	Pluralism Ethnic
3/5/2019	New Israel Fund	2100 M ST NW, Suite 619	Washington	DC	20037	$10,000.00	Pluralism Ethnic
3/5/2019	P.E F. Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$10,000.00	Pluralism Religious
3/5/2019	P.E.F. Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$5,000.00	Medical
4/8/2019	Friends of the Arava Institute	1320 Centre ST, Suite 206	Newton Centre	MA	02459	$25,000.00	Environmental
4/29/2019	P.E.F. Israel Endowment Funds Inc	630 Third Avenue, 15th FL	New York	NY	10017	$11,000.00	Pluralism Ethnic
4/29/2019	The Good People Fund	384 Wyoming AV	Milburn	NJ	07041	$5,000.00	Social Welfare
4/29/2019	Friends of Roots	4901 Libbit AV	Encino	CA	91436	$10,000.00	Pluralism Ethnic
4/29/2019	P E F Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$10,000.00	Education
4/29/2019	New Israel Fund	1320 19th ST, NW	Washington	DC	20036	$5,000 00	Pluralism Ethnic
4/29/2019	P.E F Israel Endowment Funds Inc	630 Third Avenue, 15th FL	New York	NY	10017	$10,000.00	Pluralism Ethnic
4/30/2019	The Good People Fund	384 Wyoming AV	Milburn	NJ	07041	$7,500.00	Pluralism Religious
4/30/2019	P.E.F. Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$10,000.00	Social Welfare
4/30/2019	New Israel Fund	1320 19th ST, NW	Washington	DC	20036	$10,000.00	Social Welfare
5/29/2019	P.E.F. Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$10,000 00	Disabled Persons
6/14/2019	American Friends of Leket Israel	P.O. Box 2090	Teaneck	NJ	07666	$8,000.00	Poverty Relief
7/11/2019	P E F Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$10,000 00	Pluralism Ethnic
7/22/2019	P E.F. Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$50,000.00	Pluralism Religious
7/22/2019	P E F. Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$8,000.00	Disabled Persons
7/22/2019	P.E.F. Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$7,500.00	Pluralism Ethnic
7/22/2019	New Israel Fund	1320 19th ST, NW	Washington	DC	20036	$10,000 00	Abused Women
7/22/2019	P.E.F. Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$10,000 00	Pluralism Religious
7/22/2019	P.E.F. Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$7,500.00	Pluralism Religious
7/22/2019	P.E F. Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$10,000 00	Abused Women
7/23/2019	Friends of Ethipoan Jews	P.O.Box 960059	Boston	MA	02196	$10,000 00	Pluralism Ethnic
10/22/2019	Judaism and Democracy Action Alliance	364 W 117 ST, Suite 4C	New York	NY	10026	$10,000.00	Pluralism Ethnic
10/23/2019	P.E.F. Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$11,801.00	Pluralism Ethnic
10/23/2019	P E F. Israel Endowment Funds Inc	630 Third Avenue, 15th FL	New York	NY	10017	$5,000 00	Education

10/28/2019	Friends of the Daniel Centers for Progressive Judaism	4108 Leland Street	Chevy Chase	MD	20815	$10,000.00	Pluralism Religious
10/28/2019	New Israel Fund	1320 19th ST, NW	Washington	DC	20036	$25,000.00	Pluralism Ethnic
10/28/2019	P.E.F. Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$6,000.00	Pluralism Ethnic
10/29/2019	P.E F. Israel Endowment Funds Inc.	630 Third Avenue, 15th FL	New York	NY	10017	$7,500.00	Education
10/30/2019	New Israel Fund	1320 19th ST, NW	Washington	DC	20036	$9,000 00	Pluralism Ethnic
				TOTAL		$432,801.00	

The Kathryn Ames Foundation

INSTRUCTIONS FOR GRANT APPLICATION AND GRANT GUIDELINES

About the Foundation

The Kathryn Ames Foundation, Inc. is a private foundation that was formed in 1993 under the will of Kathryn Ames. Ms. Ames left her legacy in honor of her parents, Max Freedland and Ida Freedland, in order to benefit organizations located in Israel that are working for charitable and benevolent purposes.

The foundation is governed by a board of three directors. These directors make the final decision on all grants and expenditures made by the foundation.

Grants Made by the Foundation

Eligibility

- Organization must use funds granted for charitable purposes in Israel
- Organization must be operated so that it does not discriminate in the provision of services based upon race, religion, religious affiliation, or ethnic or national origin
- Organization must have an exempt status under section 501(c)(3) of the United States Internal Revenue Code or the Board of Directors must be able to make a good faith determination that it is a public charity within the meaning of the Internal Revenue Code

Size and Duration of Grant

The average grant is between $5,000 and $15,000. Grants are usually awarded on a one-time basis. Grantees should not assume that approval of a grant implies commitment to ongoing future support

Arcas of Interest

The foundation makes grants to qualified charitable organizations that address the following areas of interest:

- Social and Economic Welfare
- Religious and Ethnic Pluralism
- Social Justice
- Education

Grant/Funding Type NOT Funded

- Individuals
- Special events/Benefit dinners
- Advertising/Publications
- Impermissible lobbying, legislative or political activities

Application Procedure

As of May, 2008, all applicants are required to submit a letter of inquiry before submitting a full grant application. Before applying for a grant, applicants should carefully review the Foundation's guidelines. Once you have determined that your organization or project fits within the guidelines, a brief letter of inquiry should be submitted to the Foundation describing the program for which funds are being requested. The letter, *not to exceed two pages*, should be submitted via email to info@kathrynames.org or by mail to Kathryn Ames Foundation, 305 W. Chesapeake Avenue, Suite 308, Towson, Maryland 21204.