

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

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OMB No. 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation THE SUMMIT CHARITABLE FOUNDATION, INC.		A Employer identification number 52-1743817
Number and street (or P.O. box number if mail is not delivered to street address) 1717 K STREET, NW	Room/suite 1050	B Telephone number 202-912-2900
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20006		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16). \$ 76,416,057.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		1,280,911.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. R					
3 Interest on savings and temporary cash investments		78,957.	78,957.		STATEMENT 1
4 Dividends and interest from securities		278,359.	915,597.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		5,841,740.			
b Gross sales price for all assets on line 6a 30,967,343.					
7 Capital gain net income (from Part IV, line 2)			1,563,813.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		0.	-10,996.		STATEMENT 3
12 Total. Add lines 1 through 11		7,479,967.	2,547,371.		
13 Compensation of officers, directors, trustees, etc.		282,000.	37,800.		244,200.
14 Other employee salaries and wages		1,280,232.	20,000.		1,260,232.
15 Pension plans, employee benefits		431,694.	0.		431,694.
16a Legal fees STMT 4		13,214.	0.		13,214.
b Accounting fees STMT 5		35,272.	8,500.		26,772.
c Other professional fees STMT 6		319,057.	397,452.		290,804.
17 Interest					
18 Taxes STMT 7		41,019.	19,199.		0.
19 Depreciation and depletion		130,971.	0.		
20 Occupancy		241,776.	0.		276,874.
21 Travel, conferences, and meetings		134,958.	0.		136,182.
22 Printing and publications		624.	0.		624.
23 Other expenses STMT 8		110,951.	0.		109,011.
24 Total operating and administrative expenses. Add lines 13 through 23		3,021,768.	482,951.		2,789,607.
25 Contributions, gifts, grants paid		3,243,440.			3,083,876.
26 Total expenses and disbursements. Add lines 24 and 25		6,265,208.	482,951.		5,873,483.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		1,214,759.			
b Net investment income (if negative, enter -0-)			2,064,420.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	137,571.	108,926.	108,926.
	2 Savings and temporary cash investments	7,340,381.	2,500,736.	2,500,736.
	3 Accounts receivable ▶ 207.			
	Less: allowance for doubtful accounts ▶	114,401.	207.	207.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	68,546.	92,434.	92,434.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 10		60,989,357.	71,878,824.	71,878,824.
14 Land, buildings, and equipment basis ▶ 1,554,298.				
Less: accumulated depreciation STMT 9 ▶ 496,607.		891,984.	1,057,691.	1,057,691.
15 Other assets (describe ▶)		267,019.	777,239.	777,239.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		69,809,259.	76,416,057.	76,416,057.
17 Accounts payable and accrued expenses		163,797.	107,695.	
18 Grants payable		122,000.	281,564.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)	490,043.	587,391.	
	23 Total liabilities (add lines 17 through 22)	775,840.	976,650.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	69,033,419.	75,439,407.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	69,033,419.	75,439,407.		
30 Total liabilities and net assets/fund balances	69,809,259.	76,416,057.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	69,033,419.
2 Enter amount from Part I, line 27a	2	1,214,759.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	5,324,452.
4 Add lines 1, 2, and 3	4	75,572,630.
5 Decreases not included in line 2 (itemize) ▶ PROVISION FOR DEFERRED EXCISE TAX	5	133,223.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	75,439,407.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ALTERNATIVE INVESTMENTS	P		
b PUBLICLY TRADED SECURITIES	P		
c DONATED SECURITIES	D		
d PARTNERSHIP INVESTMENTS	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 4,532,596.		4,891,837.	-359,241.
b 24,090,160.		23,756,712.	333,448.
c 1,280,020.		754,981.	525,039.
d 1,064,567.			1,064,567.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-359,241.
b			333,448.
c			525,039.
d			1,064,567.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,563,813.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	4,579,007.	72,530,820.	.063132
2017	6,028,802.	71,643,430.	.084150
2016	3,909,431.	67,006,331.	.058344
2015	3,304,149.	71,578,846.	.046161
2014	4,494,814.	71,456,379.	.062903

2 Total of line 1, column (d)	2	.314690
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.062938
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	70,467,445.
5 Multiply line 4 by line 3	5	4,435,080.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	20,644.
7 Add lines 5 and 6	7	4,455,724.
8 Enter qualifying distributions from Part XII, line 4	8	6,182,119.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4910(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2019 estimated tax payments and 2018 overpayment credited to 2019

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2020 estimated tax

29,003. Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions.

DC, DE

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

SEE STATEMENT 13

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b		X
9		X
10		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.SUMMITFDN.ORG</u>	X	
14 The books are in care of ► <u>THE FOUNDATION</u> Telephone no. ► <u>202-912-2900</u> Located at ► <u>1717 K STREET, NW, SUITE 1050, WASHINGTON, DC</u> ZIP+4 ► <u>20006</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		
SEE STATEMENT 15	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		282,000.	22,680.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DIANE CROCKETT - 1717 K STREET, NW, SUITE #1050, WASHINGTON, DC 20006	CHIEF FINANCIAL OFFICER	215,616.	19,410.	0.
KATHERINE HALL - 1717 K STREET, NW, SUITE #1050, WASHINGTON, DC 20006	PROGRAM DIRECTOR	199,872.	17,990.	0.
DARRYL YOUNG - 1717 K STREET, NW, SUITE #1050, WASHINGTON, DC 20006	PROGRAM DIRECTOR	192,528.	17,330.	0.
CHERI RECCHI - 1717 K STREET, NW, SUITE #1050, WASHINGTON, DC 20006	PROGRAM DIRECTOR	194,904.	5,850.	0.
JAMIE AMAGAI - 1717 K STREET, NW, SUITE #1050, WASHINGTON, DC 20006	DIRECTOR, GRANTS MANAGEMENT	128,004.	11,520.	0.

Total number of other employees paid over \$50,000

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	67,979,673.
b	Average of monthly cash balances	1b	3,560,880.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	71,540,553.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	71,540,553.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,073,108.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	70,467,445.
6	Minimum investment return. Enter 5% of line 5	6	3,523,372.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,523,372.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	20,644.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	20,644.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,502,728.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,502,728.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,502,728.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,873,483.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	308,636.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	6,182,119.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	20,644.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,161,475.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				3,502,728.
2 Undistributed income, if any, as of the end of 2019			0.	
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	1,061,445.			
b From 2015				
c From 2016	875,425.			
d From 2017	2,712,284.			
e From 2018	1,264,092.			
f Total of lines 3a through e	5,913,246.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 6,182,119.			0.	
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				3,502,728.
e Remaining amount distributed out of corpus	2,679,391.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	8,592,637.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	1,061,445.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	7,531,192.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016	875,425.			
c Excess from 2017	2,712,284.			
d Excess from 2018	1,264,092.			
e Excess from 2019	2,679,391.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) ~~or~~ ☐ 4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4, for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(i)(3)(B)(i)**

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 16

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED STATEMENT	NONE		GENERAL PURPOSE	3,083,876.
Total			3a	3,083,876.
b Approved for future payment				
SEE ATTACHED STATEMENT	NONE		GENERAL PURPOSE	281,564.
Total			3b	281,564.

Form 990-PF (2019)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Name of the organization

THE SUMMIT CHARITABLE FOUNDATION, INC.

Employer identification number

52-1743817

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

Employer identification number

THE SUMMIT CHARITABLE FOUNDATION, INC.

52-1743817

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROGER SANT 1717 K STREET, NW, SUITE 1050 WASHINGTON, DC 20006	\$ 1,280,911.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Employer identification number

52-1743817

Part II

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
<u>1</u>	47,175 SHARES OF AES AND 1,300 SHARES OF COSTCO STOCK _____ _____ _____	\$ <u>1,280,911.</u>	<u>12/16/19</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization	Employer identification number
THE SUMMIT CHARITABLE FOUNDATION, INC.	52-1743817

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME	78,957.	78,957.	
TOTAL TO PART I, LINE 3	78,957.	78,957.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME	278,359.	0.	278,359.	915,597.	
TO PART I, LINE 4	278,359.	0.	278,359.	915,597.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP K-1 INCOME	0.	-10,996.	
TOTAL TO FORM 990-PF, PART I, LINE 11	0.	-10,996.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL CONSULTANTS	13,214.	0.		13,214.
TO FM 990-PF, PG 1, LN 16A	13,214.	0.		13,214.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING CONSULTANTS	35,272.	8,500.		26,772.
TO FORM 990-PF, PG 1, LN 16B	35,272.	8,500.		26,772.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	294,724.	0.		266,471.
INVESTMENT FEES	24,333.	0.		24,333.
INVESTMENT FEES K-1	0.	397,452.		0.
TO FORM 990-PF, PG 1, LN 16C	319,057.	397,452.		290,804.

FORM 990-PF

TAXES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES K-1	0.	19,199.		0.
FEDERAL EXCISE AND UBI TAXES	41,019.	0.		0.
TO FORM 990-PF, PG 1, LN 18	41,019.	19,199.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EQUIPMENT RENTAL & MAINT.	910.	0.		910.
TELEPHONE AND INTERNET SERVICE	10,253.	0.		9,642.
DUES AND MEMBERSHIPS	28,887.	0.		28,887.
SUBSCRIPTIONS/EDUCATIONAL MAT'L	1,018.	0.		1,018.
POSTAGE AND DELIVERY	311.	0.		311.
SUPPLIES	1,191.	0.		885.
INSURANCE	16,259.	0.		15,572.
LOSS ON DISPOSAL OF FIXED ASSET	11,958.	0.		11,958.
OTHER EXPENSES	14,430.	0.		14,430.
COMPUTER EXPENSES	3,245.	0.		3,245.
SOFTWARE LICENSES AND WARRENTIES	22,489.	0.		22,153.
TO FORM 990-PF, PG 1, LN 23	110,951.	0.		109,011.

FORM 990-PF

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
OFFICE FURNITURE	227,880.	78,270.	149,610.	149,610.
COMPUTER EQUIPMENT	42,446.	27,502.	14,944.	14,944.
LEASEHOLD IMPROVEMENTS	1,283,972.	390,835.	893,137.	893,137.
TO 990-PF, PART II, LN 14	1,554,298.	496,607.	1,057,691.	1,057,691.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PRIVATE INVESTMENT FUNDS	FMV	51,906,160.	51,906,160.
MUTUAL FUNDS AND U.S. TREASURY NOTES	FMV	19,972,664.	19,972,664.
TOTAL TO FORM 990-PF, PART II, LINE 13		71,878,824.	71,878,824.

FORM 990-PF	OTHER ASSETS		STATEMENT 11
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST AND DIVIDENDS RECEIVABLE	20,906.	87,459.	87,459.
INVESTMENT DISTRIBUTION RECEIVABLE	246,113.	689,780.	689,780.
TO FORM 990-PF, PART II, LINE 15	267,019.	777,239.	777,239.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 12
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
DEFERRED EXCISE TAXES	69,428.	202,651.	
DEFERRED RENT AND LEASE INCENTIVE	420,615.	384,740.	
TOTAL TO FORM 990-PF, PART II, LINE 22	490,043.	587,391.	

FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 8B	STATEMENT 13
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EXPLANATION

DISTRICT OF COLUMBIA AND DELAWARE NO LONGER REQUIRE A COPY OF THE FORM 990-PF TO BE FILED.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ROGER SANT 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	CHAIRMAN 5.00	0.	0.	0.
ALEXIS SANT 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	PRESIDENT 40.00	252,000.	22,680.	0.
SHARI SANT PLUMMER 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	SECRETARY 3.00	0.	0.	0.
ALISON SANT JOHNSON 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	TRUSTEE 3.00	0.	0.	0.
CHRISSIE SANT 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	TRUSTEE 3.00	0.	0.	0.
JOHN SANT 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	TRUSTEE 3.00	0.	0.	0.
MICHAEL SANT 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	TRUSTEE 3.00	0.	0.	0.
KATHRYN FULLER 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	TRUSTEE 3.00	15,000.	0.	0.
SHIRA SAPERSTEIN 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	TRUSTEE 3.00	15,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		282,000.	22,680.	0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 15

GRANTEE'S NAME

ASOCIACION GOJOVEN HONDURAS

GRANTEE'S ADDRESSCOL. ALTOS DE MIRAMONTES, DIAGONAL FRISCO, LOTE NO. W-20, CASA 1340
TEGUCIGALPA M.D.C., HONDURAS

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
3,963.	10/29/19	3,963.

PURPOSE OF GRANTSUPPORT FOR STRENGTHENING INTERNAL GOVERNANCE AND FINANCIAL MANAGEMENT FOR
A LEADING NGO IN HONDURAS THAT PROMOTES SEXUAL AND REPRODUCTIVE RIGHTS,
YOUTH LEADERSHIP, AND EMPOWERMENT OF WOMEN AND YOUTHDATES OF REPORTS BY GRANTEE

2/24/2020

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATIONINTERIM REPORT RECEIVED AND APPROVED JUNE 2020; FINAL REPORT DUE OCTOBER
2020

GRANTEE'S NAME

ASOCIACION GOJOVEN HONDURAS

GRANTEE'S ADDRESS

COL. ALTOS DE MIRAMONTES, DIAGONAL FRISCO, LOTE NO. W-20, CASA 1340
TEGUCIGALPA M.D.C., HONDURAS, 08012

GRANT AMOUNT

50,009.

DATE OF GRANT

05/20/19

AMOUNT EXPENDED

49,993.

PURPOSE OF GRANT

"IMPROVING MY LIFE THROUGH ADOLESCENT PREGNANCY PREVENTION" IN HONDURAS

DATES OF REPORTS BY GRANTEE

2/24/2020

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

INTERIM REPORT RECEIVED AND APPROVED 2020; FINAL REPORT DUE OCTOBER 2020

GRANTEE'S NAME

GOJOVEN BELIZE ALUMNI ASSOCIATION

GRANTEE'S ADDRESS

#54 BEST BUILDING, HUMMINGBIRD HIGHWAY
BELMOPAN CITY, CAYO DISTRICT, BELIZE

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
25,000.	05/20/19	25,000.

PURPOSE OF GRANT

PROMOTION OF YOUTH LEADERSHIP TO ADVANCE BELIZE'S SEXUAL AND REPRODUCTIVE
HEALTH SERVICES, PROGRAMS, AND POLICIES

DATES OF REPORTS BY GRANTEE

3/6/2020

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

FINAL REPORT RECEIVED AND APPROVED; GRANT CLOSED

GRANTEE'S NAME

GOJOVEN BELIZE ALUMNI ASSOCIATION

GRANTEE'S ADDRESS

#54 BEST BUILDING, HUMMINGBIRD HIGHWAY
BELMOPAN CITY, CAYO DISTRICT, BELIZE

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
22,000.	11/12/18	22,000.

PURPOSE OF GRANT

PROMOTION OF YOUTH LEADERSHIP TO ADVANCE BELIZE'S SEXUAL AND REPRODUCTIVE
HEALTH SERVICES, PROGRAMS, AND POLICIES

DATES OF REPORTS BY GRANTEE

3/6/2020

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

FINAL REPORT RECEIVED AND APPROVED; GRANT CLOSED

GRANTEE'S NAME

JENNIFER CATINO CONSULTING

GRANTEE'S ADDRESS

CARRER GIBRALTAR, 43
PREMIA DE MAR, SPAIN, 08330

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
10,000.	07/20/18	10,000.

PURPOSE OF GRANT

THE IMPACT OF YOUTH INVESTMENT, ENGAGEMENT AND LEADERSHIP DEVELOPMENT
(YIELD) ON ADOLESCENT AND YOUTH SEXUAL AND REPRODUCTIVE HEALTH AND RIGHTS
(AYSRHR): A LEARNING REVIEW TO INFORM FUTURE ACTION

DATES OF REPORTS BY GRANTEE

7/24/2019

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

FINAL REPORT RECEIVED AND APPROVED; GRANT CLOSED

GRANTEE'S NAME

ASOCIACION GOJOVEN HONDURAS

GRANTEE'S ADDRESS

COL. ALTOS DE MIRAMONTES, DIAGONAL FRISCO, LOTE NO. W-20, CASA 1340
TEGUCIGALPA M.D.C., HONDURAS

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
3,300.	12/19/17	3,300.

PURPOSE OF GRANT

"IMPROVING MY LIFE THROUGH ADOLESCENT PREGNANCY PREVENTION" IN HONDURAS

DATES OF REPORTS BY GRANTEE

4/25/2019

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

FINAL REPORT RECEIVED AND APPROVED; GRANT CLOSED

GRANTEE'S NAME

BELIZE TOURISM INDUSTRY ASSOCIATION

GRANTEE'S ADDRESS

10 NORTH FRONT STREET, P.O. BOX 62
BELIZE CITY, BELIZE

GRANT AMOUNT

14,300.

DATE OF GRANT

11/27/17

AMOUNT EXPENDED

14,300.

PURPOSE OF GRANT

DEVELOPMENT OF A SUSTAINABLE TOURISM MANAGEMENT MODEL THAT WILL POSITION
BELIZE AS A RESPONSIBLE TOURISM DESTINATION

DATES OF REPORTS BY GRANTEE

5/31/2019

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

FINAL REPORT RECEIVED AND APPROVED; GRANT CLOSED

GRANTEE'S NAME

ASOCIACION GOJOVEN HONDURAS

GRANTEE'S ADDRESS

COL. ALTOS DE MIRAMONTES, DIAGONAL FRISCO, LOTE NO. W-20, CASA 1340
TEGUCIGALPA M.D.C., HONDURAS

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
35,000.	08/29/17	35,000.

PURPOSE OF GRANT

"IMPROVING MY LIFE THROUGH ADOLESCENT PREGNANCY PREVENTION" IN HONDURAS

DATES OF REPORTS BY GRANTEE

4/25/2019

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

FINAL REPORT RECEIVED AND APPROVED; GRANT CLOSED

GRANTEE'S NAME

JENNIFER CATINO CONSULTING

GRANTEE'S ADDRESS

CARRER GIBRALTAR, 43
PREMIA DE MAR, SPAIN, 08330

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
10,000.	03/24/17	10,000.

PURPOSE OF GRANT

THE IMPACT OF YOUTH INVESTMENT, ENGAGEMENT AND LEADERSHIP DEVELOPMENT
(YIELD) ON ADOLESCENT AND YOUTH SEXUAL AND REPRODUCTIVE HEALTH AND RIGHTS
(AYSRHR): A LEARNING REVIEW TO INFORM FUTURE ACTION

DATES OF REPORTS BY GRANTEE

7/24/2019

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

FINAL REPORT RECEIVED AND APPROVED; GRANT CLOSED

THE SUMMIT CHARITABLE FOUNDATION, INC.

52-1743817

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 16

NAME OF MANAGER

ROGER SANT
ALEXIS SANT

The Summit Charitable Foundation, Inc
Form 990-PF, Part XV-Grants Paid & Approved for Future Payment
Year ended December 31, 2019
52-1743817

Recipient Name and Address	For Individual Only	Foundation Status of Recipient	Purpose	Amount Paid During Year	Approved for Future Payment
Georgetown University Law Center 600 New Jersey Avenue Gewirz Suite Center Suite 306 Washington, DC 20001	--	PC	Georgetown Climate Center's project "Fostering Partnerships between Cities and Land Trusts to Spur Urban Resilience and Sustainability"	25,000	-
Global Philanthropy Partnership 2440 N Lakeview, 15A Chicago, IL 60614	--	PC	The Applied Water-Energy Nexus A Framework for Local Water and Energy System Integration	25,000	-
GOJoven Belize Alumni Association #54 BEST Building, Hummingbird Highway Belmopan City, Cayo District Belize	--	NC	Promotion of Youth Leadership to Advance Belize's Sexual and Reproductive Health Services, Programs, and Policies	22,000	-
Innovation Network for Communities 156 Grover Ln Tamworth, NH 03886-4429	--	PC	Building a City Climate-Resilience Financial System	25,000	-
Regents of the University of Colorado Mail Stop F428, Anschutz Medical Campus, Building 500 13001 E 17th Place, Room W1124 Aurora, CO 80045-2571	--	PC	Adolescent Health in Rural Guatemala Reproductive Health Education, Clinical Services, and Long-Acting Reversible Contraception (LARC)	25,000	-
Asociación de Desarrollo Socio Económico Indígena Bayan Apdo Postal 320 Bo Bella Vista, 5ta Ave 24 calle, atrás de Tania Suite La Ceiba, Atlántida Honduras	--	PC	Addressing Child Marriage Through Holistic Education in Honduras	55,000	-
Asociación GOJoven Honduras Col Altos de Miramontes, Diagonal Frisco, Lote No W-20, casa 1340, color verde contiguo a Cascadas Mall Tegucigalpa M D C. Honduras	--	NC	Support for strengthening internal governance and financial management for a leading NGO in Honduras that promotes sexual and reproductive rights, youth leadership, and empowerment of women and youth	3,963	-
Asociación GOJoven Honduras Col Altos de Miramontes, Diagonal Frisco, Lote No W-20, casa 1340, color verde contiguo a Cascadas Mall Tegucigalpa M D C. Honduras	--	NC	"Improving my Life through Adolescent Pregnancy Prevention" in Honduras	50,009	-
Blue Ventures Conservation Level 2 Annex Omnibus Business Centre 39-41 North Road London N7 9DP United Kingdom	--	PC	Taking Stock - Adaptively Managing the Lionfish Invasion in Belize	40,000	-
Cloud Cloth Education 1735 Market Street, Suite A447 Philadelphia, PA 19103-7501	--	PC	General Support	1,000	-
Consultative Group on Biological Diversity P O Box 29361 San Francisco, CA 94129-0361	--	PC	General Support	9,100	-
Cooperative for Assistance and Relief Everywhere, Inc (CARE) 1899 L Street, NW, Suite 500 Washington, DC 20036	--	PC	Weaving Voices of Young Indigenous Women for the Defense of their Sexual and Reproductive Rights in Guatemala	100,000	-
The DC Abortion Fund P O Box 65061 Washington, DC 20035	--	PC	General Support	1,500	-
Eno Center for Transportation, Inc 1629 K Street, NW Suite 200 Washington, DC 20006-1602	--	EOF	Advancing Decongestion Pricing in Key U S Cities Study Tour	50,000	-
Environmental Defense Fund, Inc 257 Park Avenue South New York, NY 10010-7304	--	PC	Scaling Reef Ecosystems Recovery in Belize's Mesoamerican Reef	110,000	-
Environmental Grantmakers Association 475 Riverside Drive, Suite 960 New York, NY 10115	--	PC	General Support	4,300	-
Fund for Global Human Rights 1301 Connecticut Avenue, NW, Suite 400 Washington, DC 20036	--	PC	Support of The Ana Paula Hernández and Sally O'Neill Memorial Fund for Human Rights Defenders in Latin America	25,000	-
Fundación para el Ecodesarrollo y la Conservación 25 Calle 2-39 Zona 1 Guatemala City Guatemala	--	PC	Sexual and Reproductive Health Services for Rural Indigenous Women in Guatemala Consolidating and Scaling-Up a Successful Delivery Model	150,000	-
Fundación para el Ecodesarrollo y la Conservación 25 Calle 2-39 Zona 1 Guatemala City Guatemala	--	PC	Scaling Up Marine Protected Areas and Advancing Toward Sustainable Fisheries Management in Caribbean Guatemala	150,000	-

Funders for Reproductive Equity, Inc P O Box 750 Rockville, MD 20848-0750	--	PC	General Support	6,200	-
Funders' Network for Smart Growth and Livable Communities 6705 SW 57th Avenue, Suite 700 Coral Gables, FL 33143	--	PC	Funder Collaborative on Sustainable Mobility and Equitable Access	50,000	-
Funders' Network for Smart Growth and Livable Communities 6705 SW 57th Avenue, Suite 700 Coral Gables, FL 33143	--	PC	General Support	10,810	-
The Global Fund for Children 1411 K Street, NW, Suite 1200 Washington, DC 20005	--	PC	Changing Gender Attitudes, Empowering Girls	100,000	-
GOJoven Belize Alumni Association #54 BEST Building, Hummingbird Highway Belmopan City, Cayo District Belize	--	NC	Promotion of Youth Leadership to Advance Belize's Sexual and Reproductive Health Services, Programs, and Policies	25,000	-
Greater Himalayas Foundation 714 North West Street Falls Church, VA 22046	--	PC	Conservation and Education in the Himalayas	2,500	-
Innovation Network for Communities 156 Grover Ln Tamworth, NH 03886-4429	--	PC	How Cities Are Paying for Climate Resilience Expanding the Playbook 1 0 Audience	4,000	-
International Refugee Assistance Project, Inc PO Box 21917 New York, NY 10087	--	PC	General Support	2,000	-
Internews Network 876 7th Street Arcata, CA 95521	--	PC	Meso-American Reef Reporting Project	65,000	-
J Solomon Consulting, LLC 181 Centre Street #24 Mountain View, CA 94041	--	NC	Work with designated grantee(s) to improve their Monitoring & Evaluation approaches and systems that will contribute to improving grantees' organizational effectiveness and the impact of their programmatic work related to Summit's EWG Program priorities	1,200	2,800
Jennifer Catino Consulting Carrer Gibraltar, 43 Premia de Mar 08330 SPAIN	--	NC	Contract generate field-driven guidance to inform future action and investment in youth engagement and leadership development to advance adolescent and youth sexual and reproductive health and rights (AYSRRH)	25,000	-
Joseph's House 1730 Lanier Place, NW Washington, DC 20009-2118	--	PC	General Support	1,000	-
Latin America Working Group Education Fund 2029 P Street, NW Suite 301 Washington, DC 20036	--	PC	General support	1,000	-
Mesoamerican Reef Fund 22 Av 0-59, Zona 15 Vista Hermosa II Guatemala 01015 Guatemala	--	PC	Building stronger civil society organizations to better protect the MAR	148,366	-
Mesoamerican Reef Fund 22 Av 0-59, Zona 15 Vista Hermosa II Guatemala 01015 Guatemala	--	PC	MAR Leadership Program Building the Next Generation of Conservation Leaders in the Mesoamerican Reef System	50,000	-
Mesoamerican Reef Fund 22 Av 0-59, Zona 15 Vista Hermosa II Guatemala 01015 Guatemala	--	PC	Strengthening Management of Corozal Bay Wildlife Sanctuary in Northern Belize	45,000	-
Mesoamerican Reef Fund 22 Av 0-59, Zona 15 Vista Hermosa II Guatemala 01015 Guatemala	--	PC	Improving Reef Resilience and Biomass Recovery Through Coral Restoration in No-Take Areas	1,000	-
Mesoamerican Reef Fund 22 Av 0-59, Zona 15 Vista Hermosa II Guatemala 01015 Guatemala	--	PC	Support for partner convenings in the MAR region	7,500	-
Mesoamerican Reef Fund 22 Av 0-59, Zona 15 Vista Hermosa II Guatemala 01015 Guatemala	--	PC	MAR Fish Knowledge, Monitoring and Protection of Mesoamerican Reef Fish Spawning Areas	56,800	-
Nepal Youth Foundation 3030 Bridgeway, Suite 325 Sausalito, CA 94965	--	PC	General Support	1,000	-
The Ocean Foundation 1320 19th Street, NW Washington, DC 20036-1610	--	PC	Enable participation from MAR countries during the Latin American and Caribbean Regional Symposium on Ocean Acidification	9,750	-
Oceana, Inc 1025 Connecticut Ave NW, Suite 200 Washington, DC 20036	--	PC	Supporting Removal of Gillnets from Belize's Waters	-	100,000
Population Services International 1120 19th Street, NW, Suite 600 Washington, DC 20036-3605	--	PC	Replicate the Chicas en Conexión Model and Core Strategies in Honduras	56,483	-

Promundo US 1367 Connecticut Avenue NW, Suite 310 Washington, DC 20036	--	PC	Planning grant to build upon the successes of the RTI and enhance the work of local civil society organizations to achieve impact on SRHR and gender equality promotion at greater scale	16,266	-
Promundo US 1367 Connecticut Avenue NW, Suite 310 Washington, DC 20036	--	PC	A Strategy for a Scale-Up of a Gender-Transformative Parenting Program with the Public Health Sector in Chimaltenango	50,000	48,764
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607-4046	--	PC	GOJoven International Fostering Sustainable Youth-Led and Youth-Serving AYSRHR Organizations in Belize, Guatemala, Honduras and Quintana Roo, Mexico	48,821	-
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607-4046	--	PC	Rise Up Activating Girls and Women in Central America	150,000	-
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607-4046	--	PC	GOJoven International Fostering Sustainable Youth-Led and Youth-Serving AYSRHR Organizations in Belize, Guatemala, Honduras and Quintana Roo, Mexico	24,913	-
Rare 1310 N Courthouse Road, Suite 110 Arlington, VA 22201	--	PC	Managed Access Fisheries and No-take Reserves in Honduras and Guatemala Delivered through a New Municipal Network Model	467,000	80,000
The Resource Foundation 500 Seventh Avenue, 8th Floor New York, NY 10018	--	PC	Improving the lives of women and families in the Peruvian Amazon	1,000	-
Seattle International Foundation 1601 Fifth Avenue, Suite 1900 Seattle, WA 98101-3615	--	PC	Central America & Mexico Youth Fund (CAMY Fund)	457,500	-
Seattle International Foundation 1601 Fifth Avenue, Suite 1900 Seattle, WA 98101-3615	--	PC	2019 Central America Donors Forum	5,000	-
Seattle International Foundation 1601 Fifth Avenue, Suite 1900 Seattle, WA 98101-3615	--	PC	2019 Central America Donors Forum	5,000	-
Tahrir Justice Center 6402 Arlington Boulevard, Suite 300 Falls Church, VA 22042-2333	--	PC	General support of efforts to assist refugee women and children fleeing gender-based violence and for its efforts to advocate for better policies to protect them	2,500	-
Toledo Institute for Development and Environment 1 Mile San Antonio Road PO Box 150 Punta Gorda Town, Belize Toledo District Belize	--	PC	General support for effective management of the Port Honduras Marine Reserve, Belize	124,000	-
Urban Sustainability Directors Network 1624 Viola Circle Port Washington, WI 53074	--	PC	Decarbonizing Last Mile Delivery	-	50,000
weirdesign 117 Stonehedge Lane Milford, PA 18337	--	NC	Design a report that will reflect the impact of Summit's Equality for Women and Girls (EWG) Program	9,370	-
Women Win Foundation, Inc Mailing Address (Operational Office) 1332 N Cedar Brook Rd, Boulder, CO 80304 Registration Address (No mail) 44 Halifax Street, Jamaica Plain, MA 02130 Boulder, CO 80304	--	PC	Play It Forward Leveraging Sport for Girls' Rights in Guatemala	74,525	-
World Resources Institute 10 G Street, NE, Suite 800 Washington, DC 20002	--	PC	From Ambitious Announcements to Feasible and Broadly Beneficial Solutions Building the Will and Strategies to Deliver on City Goals for 100% Clean Energy	100,000	-
World Wildlife Fund 1250 24th Street, NW Washington, DC 20037	--	PC	Support of The Russell E Train Education for Nature Program and General Support	4,000	-
WorldWomenWork 8 Cole Lane Santa Fe, NM 87508	--	PC	Support for a film celebrating the conservation career of Oria Douglas-Hamilton	2,500	-
				3,083,876	281,564