

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation David & Barbara B Hirschhorn Foundation Inc		A Employer identification number 52-1489400	
Number and street (or P.O. box number if mail is not delivered to street address) co AFS One South St No 2950		Room/suite	B Telephone number (see instructions) (410) 347-7114
City or town, state or province, country, and ZIP or foreign postal code Baltimore, MD 21202		C If exemption application is pending, check here ▶ ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 49,413,517	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	247,638			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	802	802		
	4 Dividends and interest from securities	814,303	814,303		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,484,453			
	b Gross sales price for all assets on line 6a _____ 4,638,445				
	7 Capital gain net income (from Part IV, line 2)		1,484,453		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 356,262	-98,801		
	12 Total. Add lines 1 through 11	2,903,458	2,200,757		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages	110,581	0		110,581
	15 Pension plans, employee benefits	22,580	0		22,580
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 73,000	29,200		43,800
	c Other professional fees (attach schedule)	 83,557	83,557		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 132,076	25,397		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	17,889	0		17,889
	21 Travel, conferences, and meetings	546	0		546
	22 Printing and publications				
	23 Other expenses (attach schedule)	 4,642	0		4,642
	24 Total operating and administrative expenses. Add lines 13 through 23	444,871	138,154		200,038
	25 Contributions, gifts, grants paid	2,223,360			2,223,360
	26 Total expenses and disbursements. Add lines 24 and 25	2,668,231	138,154		2,423,398
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	235,227			
	b Net investment income (if negative, enter -0-)		2,062,603		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,143,672		
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	39,750,027	41,023,248	49,391,508
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	3,242	22,009	22,009	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	40,896,941	41,045,257	49,413,517	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	0	160,013	
	23 Total liabilities (add lines 17 through 22)	0	160,013	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	33,577,066	33,577,066	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	7,319,875	7,308,178	
29 Total net assets or fund balances (see instructions)	40,896,941	40,885,244		
30 Total liabilities and net assets/fund balances (see instructions) .	40,896,941	41,045,257		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	40,896,941
2 Enter amount from Part I, line 27a	2	235,227
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	41,132,168
5 Decreases not included in line 2 (itemize) ▶ _____	5	246,924
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	40,885,244

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,484,453
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	2,115,846	44,266,400	0.047798
2017	1,998,509	41,055,069	0.048679
2016	2,109,398	38,262,783	0.055129
2015	2,706,982	40,472,293	0.066885
2014	2,394,605	41,496,522	0.057706

2 Total of line 1, column (d)	2	0.276197
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.055239
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	47,221,076
5 Multiply line 4 by line 3	5	2,608,445
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	20,626
7 Add lines 5 and 6	7	2,629,071
8 Enter qualifying distributions from Part XII, line 4	8	2,423,398

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	41,252
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	41,252
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	41,252
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	65,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	65,000
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	26
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	23,722
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax 23,722 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	Yes	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.blaufund.org</u>	13	Yes	
14	The books are in care of ► <u>Jennifer L Bove CPA</u> Telephone no. ► <u>(410) 347-7205</u>			

Located at ► c/o AFS One South St 2950 Baltimore MD ZIP+4 ► 21202

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:			Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Greycourt 607 College Avenue Pittsburgh, PA 15232	Investment Managemt	83,864
Atapco Financial Services One South Street Ste 2950 Baltimore, MD 21202		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	46,360,438
b	Average of monthly cash balances.	1b	1,579,741
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	47,940,179
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	47,940,179
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	719,103
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	47,221,076
6	Minimum investment return. Enter 5% of line 5.	6	2,361,054

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,361,054
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	41,252
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	41,252
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,319,802
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,319,802
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,319,802

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,423,398
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,423,398
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,423,398

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				2,319,802
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	355,328			
b From 2015.	700,927			
c From 2016.	206,974			
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	1,263,229			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 2,423,398				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				2,319,802
e Remaining amount distributed out of corpus	103,596			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,366,825			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	355,328			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	1,011,497			
10 Analysis of line 9:				
a Excess from 2015.	700,927			
b Excess from 2016.	206,974			
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.	103,596			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Daniel B Hirschhorn co Ms Betsy Rin
BPG One South St Suite 2900
Baltimore, MD 21202
(410) 347-7201

b The form in which applications should be submitted and information and materials they should include:

Letter

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

This organization does not make gifts or grants to individuals.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	2,223,360
b <i>Approved for future payment</i> See Additional Data Table				
Total			▶ 3b	316,000

Enter gross amounts unless otherwise indicated.

Part XVII

	Yes	No
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1a(1)		No
1a(2)		No

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)	No
--------------	-----------

1b(6)		No
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1c		No
-----------	--	-----------

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ Yes ☐ No

(see instr.) ☒ Yes ☐ No

Print/Type preparer's name Sandra L Glock	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00251373
Firm's name ▶ ATAPCO FINANCIAL SERVICES INC				Firm's EIN ▶ 52-2174671
Firm's address ▶ 1 South Street Baltimore, MD 21202				Phone no. (410) 347-7114

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
Axiom Asia II	P	2019-01-01	2019-12-31
Axiom Asia II	P	2018-01-01	2019-12-31
Axiom Asia IV	P	2018-01-01	2019-12-31
Axiom Asia IV	P	2019-01-01	2019-12-31
BP, PLC		2019-04-09	2019-04-12
Centerbridge Partners Real Estate	P	2019-01-01	2019-12-31
CPREF Cayman	P	2019-01-01	2019-12-31
Dodge & Cox International		2017-12-21	2019-03-12
Fir Tree Real Estate Fund III - Distribution in excess of basis	P		2019-12-31
Fir Tree Real Estate III AIV Feeder	P	2018-01-01	2019-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,141			1,141
35,588			35,588
71			71
30			30
248,731		714	248,017
252			252
362			362
1,279,360		1,123,889	155,471
36,298			36,298
16,141			16,141

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,141
			35,588
			71
			30
			248,017
			252
			362
			155,471
			36,298
			16,141

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
Harbor Fd Real Return	P		2019-10-25
Harrison Street R/E V	P	2018-01-01	2019-12-31
Lexington VII - Distribution in excess of basis	P		2019-12-31
Madison VI	P	2018-01-01	2019-12-31
Malachite Capital	P	2019-01-01	2019-12-31
Malachite Capital	P	2018-01-01	2019-12-31
Mesirow Financial	P	2019-01-01	2019-12-31
Mesirow Financial	P	2018-01-01	2019-12-31
Oaktree Emerging Markets - Distribution in excess of basis	P		2019-12-31
Ocean Avenue III	P	2018-01-01	2019-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,185,388		1,311,655	-126,267
35,227			35,227
78,733			78,733
4,188			4,188
		11,590	-11,590
22,096			22,096
		110	-110
110,223			110,223
5,603			5,603
18,870			18,870

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-126,267
			35,227
			78,733
			4,188
			-11,590
			22,096
			-110
			110,223
			5,603
			18,870

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
Ocean Avenue III	P	2018-01-01	2019-12-31
Perennial Real Estate Fund	P	2019-01-01	2019-12-31
Perennial Real Estate Fund	P	2018-01-01	2019-12-31
Pinehurst Institutional	P		2019-08-15
Private Equity Investment Fund V	P	2019-01-01	2019-12-31
Private Equity Investment Fund V	P	2018-01-01	2019-12-31
RCP FD V- Distribution in excess of basis	P		2019-12-31
RCP FD VI - Distribution in excess of basis	P		2019-12-31
Renaissance Institutional Equities	P	2019-01-01	2019-12-31
Renaissance Institutional Equities	P	2018-01-01	2019-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
674			674
2			2
		3,524	-3,524
250,000		151,325	98,675
222			222
		3,688	-3,688
165,306			165,306
176,339			176,339
		26,992	-26,992
61,372			61,372

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			674
			2
			-3,524
			98,675
			222
			-3,688
			165,306
			176,339
			-26,992
			61,372

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
Taconic CRE Dislocation Fund	P	2018-01-01	2019-12-31
Vanguard Scottsdale		2019-04-30	2019-09-04
VIA VIII	P	2019-01-01	2019-12-31
VIA VIII	P	2018-01-01	2019-12-31
W Capital Partners - Distribution in excess of basis	P		2019-12-31
W Capital Partners III	P	2019-01-01	2019-12-31
W Capital Partners III	P	2018-01-01	2019-12-31
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
82,147			82,147
525,000		513,493	11,507
1,320			1,320
121,172			121,172
6,492			6,492
		7,012	-7,012
27,006			27,006
143,091			143,091

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			82,147
			11,507
			1,320
			121,172
			6,492
			-7,012
			27,006
			143,091

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DANIEL B HIRSCHHORN	TRUSTEE AND PRESIDENT 0.00	0	0	0
ONE SOUTH STREET STE 2950 BALTIMORE, MD 21202				
MICHAEL J HIRSCHHORN	TRUSTEE AND VICE PRESIDENT 0.00	0	0	0
ONE SOUTH STREET STE 2950 BALTIMORE, MD 21202				
DEBORAH H VOGELSTEIN	TRUSTEE AND VICE PRESIDENT 0.00	0	0	0
ONE SOUTH STREET STE 2950 BALTIMORE, MD 21202				
SARAH H SHAPIRO	TRUSTEE AND VICE PRESIDENT 0.00	0	0	0
ONE SOUTH STREET STE 2950 BALTIMORE, MD 21202				
Betsy F Ringel	SECRETARY 0.00	0	0	0
ONE SOUTH STREET STE 2950 BALTIMORE, MD 21202				
ANNE A PATTERSON	ASSISTANT SECRETARY 0.00	0	0	0
ONE SOUTH STREET STE 2950 BALTIMORE, MD 21202				
Jill R Robinson	ASSISTANT SECRETARY 0.00	0	0	0
ONE SOUTH STREET STE 2950 BALTIMORE, MD 21202				
Stephen J Bass	Treasurer 0.00	0	0	0
ONE SOUTH STREET STE 2950 BALTIMORE, MD 21202				
Anne L Shelton	ASSISTANT TREASURER 0.00	0	0	0
ONE SOUTH STREET STE 2950 BALTIMORE, MD 21202				
SANDRA L GLOCK	ASSISTANT TREASURER 0.00	0	0	0
ONE SOUTH STREET STE 2950 BALTIMORE, MD 21202				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Abilities Network8503 LaSalle Road Towson, MD 212865926	N/A	501(c)(3)	support for the Senior Move Management Program and support for the Clutter Management/Hoarding Program	25,000
ACHARAI The Shoshana S Cardin Jewish Leadership Institute 5806 Park Heights Avenue Baltimore, MD 21215	N/A	501(c)(3)	general support to match funding from Debs and Joe Weinberg	35,000
Ahavas Yisrael Charity Fund 115 Sudbrook Lane Suite E Baltimore, MD 21208	N/A	501(c)(3)	general support	5,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Friends of Meir Panim Inc 5316 New Utecht Avenue Brooklyn, NY 11219	N/A	501(c)(3)	general support	20,000
American Friends of Shalva 315 Fifth Avenue 6th Floor New York, NY 10016	N/A	501(c)(3)	general support	5,000
The American Jewish Committee The Jacob Blaustein Building165 East 56 Street New York, NY 100222746	N/A	501(c)(3)	general support for Project Interchange	60,000
Total ► 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Jewish World Service 45 West 36th Street 10th Floor New York, NY 100187904	N/A	501(c)(3)	general support	45,000
American Supporters of Yedid 492c Cedar Lane 335 Teaneck, NJ 07666	N/A	501(c)(3)	general support	5,000
American Visionary Art Museum Inc 800 Key Highway Baltimore, MD 212303940	N/A	501(c)(3)	general support	20,000
Total ► 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Art with a Heart Inc Mill No 13000 Falls Road Baltimore, MD 21211	N/A	501(c)(3)	general support	40,000
The Associated Jewish Community Federation of Baltimore Inc 101 West Mount Royal Avenue Baltimore, MD 212015781	N/A	501(c)(3)	support for the four Hillel campus programs in the Baltimore metropolitan area	10,000
Asylee Women Enterprise 4500 Frankford Avenue Baltimore, MD 212065106	N/A	501(c)(3)	general support	15,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Baltimore Bar Foundation Inc 111 North Calvert Street Suite 631 Baltimore, MD 21202	N/A	501(c)(3)	support for the Senior Legal Services program	12,500
Baltimore Community Foundation Inc 11 East Mt Royal Avenue Second Floor Baltimore, MD 21202	N/A	501(c)(3)	general support for the Middle Grades Partnership	20,000
Baltimore Shabbat Project 5750 Park Heights Avenue Baltimore, MD 21215	N/A	501(c)(3)	general support	10,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Baltimore Symphony Orchestra 1212 Cathedral Street Baltimore, MD 212015545	N/A	501(c)(3)	support for the OrchKids 2020 summer program	15,000
Benefits Data Trust Centre Square West1500 Market Street Suite 2800 Philadelphia, PA 19102	N/A	501(c)(3)	support for the "MD Benefits Center" project	15,000
Beth Tfiloh Congregation 3300 Old Court Road Baltimore, MD 21208	N/A	501(c)(3)	general support through sponsorship of Spotlight 2019	30,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bowery Residents' Committee Inc 131West 25th Street 12th Floor New York, NY 10001	N/A	501(c)(3)	general support	7,500
Business & Human Rights Resource Centre 120 Wall Street 16th Floor New York, NY 100054027	N/A	501(c)(3)	support for the "Driving a Fast & Fair Transition to Renewable Energy" project	20,000
CASA of Baltimore County Inc 305 West Chesapeake Avenue Suite 117 Towson, MD 212044435	N/A	501(c)(3)	general support	10,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Center for Urban Families Inc 2201 North Monroe Street Baltimore, MD 212171321	N/A	501(c)(3)	general support	15,000
Central Europe Center for Research and Documentation 1141 Loxford Terrace Silver Spring, MD 20901	N/A	501(c)(3)	general support	5,000
Chabad-Lubavitch of Maryland Inc 6701 Old Pimlico Road Baltimore, MD 21209	N/A	501(c)(3)	general support	9,000
Total ► 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Chabad of Medford Inc 21 Chetwynd Road Somerville, MA 021441217	N/A	501(c)(3)	general support	3,600
Chai Lifeline 151 West 30th Street Floor 3 New York, NY 100014007	N/A	501(c)(3)	support for the leadership development program at the Mid-Atlantic regional office	20,000
The Circus Barn Incorporated 1 Circus Road Greensboro, VT 05841	N/A	501(c)(3)	general support	5,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLAB Theater Group PO Box 727 New York, NY 101080727	N/A	501(c)(3)	general support	2,500
Coaching Corps 310 8th Street Suite 300 Oakland, CA 946074253	N/A	501(c)(3)	support for the coaching program in Baltimore City	3,500
Committee for Accuracy in Middle East Reporting in America PO Box 35040 Boston, MA 02135	N/A	501(c)(3)	general support	5,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Law Center Inc 3355 Keswick Road Suite 200 Baltimore, MD 212112601	N/A	501(c)(3)	general support	7,500
Comprehensive Housing Assistance Inc 5809 Park Heights Avenue Baltimore, MD 21215	N/A	501(c)(3)	general support	40,000
Congregation Ahavas Sholom 145 Broadway Newark, NJ 071043840	N/A	501(c)(3)	support for TECH - Knowledge, the technology hub at the Myerberg Senior Center	77,500
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Connecticut College 270 Mohegan Avenue New London, CT 063204196	N/A	501(c)(3)	support for the kitchen renovation project and other renovation efforts	25,000
Deertrees Theatre LimitedPO Box 577 Harrison, ME 04040	N/A	501(c)(3)	support for the 2019-2020 annual fund	5,000
Digital Harbor Foundation 1045 Light Street Baltimore, MD 212304017	N/A	501(c)(3)	capital support for the Act II Restoration Project	12,500
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Dyslexia Tutoring Program Inc The Rotunda Suite 310711 West 40th Street Baltimore, MD 212112109	N/A	501(c)(3)	support for the STEM Summer Maker Camp	15,000
EDGE Funders Alliance Box 55960 29th Street San Francisco, CA 941104929	N/A	501(c)(3)	support for the summer camp program	2,500
Elijah Cummings Youth Program in Israel Inc 5750 Park Heights Avenue Baltimore, MD 21215	N/A	501(c)(3)	general support	25,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMpower-The Emerging Markets Foundation 111 John Street Suite 2410 New York, NY 10038	N/A	501(c)(3)	general support	15,000
Encounter Programs Inc 25 Broadway Floor 9 New York, NY 10004	N/A	501(c)(3)	general support	7,500
Enoch Pratt Free Library of Baltimore City 400 Cathedral Street Baltimore, MD 212014484	N/A	501(c)(3)	general support	25,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Erin Levitas Education Foundation Inc 8 Reservoir Circle Suite 203 Baltimore, MD 212086324	N/A	501(c)(3)	support for child and teen literacy initiatives	10,000
The Everyman Theatre Inc 315 West Fayette Street Baltimore, MD 212013405	N/A	501(c)(3)	support to pilot a sexual assault prevention curriculum in Baltimore City public schools	35,000
The Family Tree 2108 North Charles Street Baltimore, MD 212185709	N/A	501(c)(3)	support to underwrite the cost of the TRG Arts Revenue Accelerator consultancy	20,000
Total ► 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Farm & Wilderness Foundation Inc 263 Farm Wilderness Road Plymouth, VT 05056	N/A	501(c)(3)	support to upgrade the furniture and fixtures in the community room in the Sherman Family Center	20,000
Foundation for Baltimore County Public Library 320 York Road Towson, MD 212045179	N/A	501(c)(3)	support for scholarships to enable economically disadvantaged children to attend summer camp	4,000
Fund for Educational Excellence 800 North Charles Street Suite 400 Baltimore, MD 21201	N/A	501(c)(3)	general support	12,500
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Fund for Global Human Rights 1301 Connecticut Avenue NW Suite 400 Washington, DC 20036	N/A	501(c)(3)	general support for CHARM	5,000
Global Camps Africa 700 12th Street Suite 88 Lynchburg, VA 24504	N/A	501(c)(3)	general support	8,500
Global Greengrants Fund 2840 Wilderness Place Suite A Boulder, CO 803015414	N/A	501(c)(3)	support for residential camp programs in Africa for children affected by HIV/AIDS	5,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Goucher College 1021 Dulaney Valley Road Baltimore, MD 212042794	N/A	501(c)(3)	general support	5,000
Halachic Organ Donor Society PO Box 693 New York, NY 101080693	N/A	501(c)(3)	support for the Goucher Prison Education Partnership	10,000
Har Sinai - Oheb Shalom Congregation 7310 Park Heights Avenue Baltimore, MD 21208	N/A	501(c)(3)	general support	20,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Hearing and Speech Agency of Metro Baltimore Inc Harry Jeanette Weinberg Building590 Metro Drive Baltimore, MD 21215	N/A	501(c)(3)	annual support	20,000
Helping Up Mission 1029 East Baltimore Street Baltimore, MD 212024705	N/A	501(c)(3)	support for the Charitable Care Fund	15,000
Hide and Seek Foundation 6475 East Pacific Coast Highway Suite 466 Long Beach, CA 90803	N/A	501(c)(3)	general support	5,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Higher Achievement Program 1500 Union Avenue Suite 2600 Baltimore, MD 21211	N/A	501(c)(3)	support for the SOAR/NPC Collaborative	17,500
Homeless Persons Representation Project 201 North Charles Street Suite 1104 Baltimore, MD 21201	N/A	501(c)(3)	general support	12,500
Honest Reporting 165 East 56th Street 2nd Floor New York, NY 100222709	N/A	501(c)(3)	support for the Homeless Youth Initiative	5,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HopeWell Cancer SupportPO Box 755 Brooklandville, MD 21022	N/A	501(c)(3)	general support	18,000
Horizon Day Camp 8 Market Place Suite 331 Baltimore, MD 21202	N/A	501(c)(3)	general support	10,000
Institute for Islamic Christian and Jewish Studies Inc 956 Dulaney Valley Road Baltimore, MD 212042633	N/A	501(c)(3)	general support, support for the community outreach and education endowment and support for the "Imagining Justice in Baltimore" initiative	87,500
Total ► 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Interfaith Youth Core 141 West Jackson Boulevard Suite 3200 Chicago, IL 60604	N/A	501(c)(3)	support for the annual fund	25,000
Israel Guide Dog Center for the Blind 968 Easton Road Suite H Warrington, PA 18976	N/A	501(c)(3)	general support	15,000
Itineris Foundation 2050-A Rockrose Avenue Baltimore, MD 21211	N/A	501(c)(3)	general support	33,000
Total ► 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JBI International Inc 110 East 30th Street New York, NY 200267375	N/A	501(c)(3)	capital support for the purchase and renovation of the current facility	2,500
JEWELS Jewish Education Where Every Level Succeeds 5713-B Park Heights Avenue Baltimore, MD 212153929	N/A	501(c)(3)	general support	2,500
Jewish Community Center of Baltimore Inc 3506 Gwynnbrook Avenue Owings Mills, MD 21117	N/A	501(c)(3)	general support	48,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jewish Community Foundation of MetroWest New Jersey 901 Route 10 Whippany, NJ 079811156	N/A	501(c)(3)	support for HaZamir Baltimore for the 2020 season	5,000
Jewish Teen Advancement Program Inc 2904 Smith Avenue Baltimore, MD 21208	N/A	501(c)(3)	support for the Amelia and Ephraim Hirschhorn Senior Adult Jewish Education Program	5,000
Job Opportunities Task Force Inc 201 North Charles Street Suite 2404 Baltimore, MD 212014110	N/A	501(c)(3)	general support	15,000
Total ► 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Junior Achievement of Central Maryland Inc 10711 Red Run Boulevard Suite 110 Owings Mills, MD 211175138	N/A	501(c)(3)	general support	4,000
Krieger Schechter Day School 8100 Stevenson Road Baltimore, MD 21208	N/A	501(c)(3)	support for summer programming for Baltimore City students, the scholarship endowment fund, and the Community Partnership Programs Initiative	53,500
The Lambi Fund of Haiti 1050 Connecticut Avenue NW 10th Floor Washington, DC 20036	N/A	501(c)(3)	support for the annual 8th grade, all-Hebrew musical production	5,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Legal Aid Bureau Inc 500 East Lexington Street Baltimore, MD 21202	N/A	501(c)(3)	general support	35,000
Let's Breakthrough Inc 4 West 43rd Street Suite 715 New York, NY 10036	N/A	501(c)(3)	support for the Lawyer in the Library program in Baltimore County	15,000
Levindale Auxiliary Inc 2434 West Belvedere Avenue Baltimore, MD 21215	N/A	501(c)(3)	general support	2,500
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Libraries Without Borders - US 1342 Florida Avenue NW Washington, DC 200094808	N/A	501(c)(3)	general support	15,000
LifeBridge Health 2401 West Belvedere Avenue Baltimore, MD 212155271	N/A	501(c)(3)	support for the Wash and Learn Initiative in Baltimore	2,500
Literacy Assistance Center Inc 85 Broad Street 27th Floor New York, NY 10004	N/A	501(c)(3)	general support through sponsorship of the Race for Our Kids	35,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Literacy Lab 1400 16th Street NW Suite 410 Washington, DC 20036	N/A	501(c)(3)	general support	20,000
Marian House949 Gorsuch Avenue Baltimore, MD 212183602	N/A	501(c)(3)	general support for programming in Baltimore City	20,000
Maryland Book Bank1794 Union Avenue Baltimore, MD 21211	N/A	501(c)(3)	support to upgrade the HVAC system in one of the transitional housing sites	15,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Maryland Family Network Inc 1001 Eastern Avenue 2nd Floor Baltimore, MD 212024325	N/A	501(c)(3)	general support	10,000
Maryland Food Bank Inc 2200 Halethorpe Farms Road Baltimore, MD 212270000	N/A	501(c)(3)	general support	30,000
The Maryland School for the Blind 3501 Taylor Avenue Baltimore, MD 212364499	N/A	501(c)(3)	general support	2,500
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Meals on Wheels of Central Maryland Inc 515 South Haven Street Baltimore, MD 212244239	N/A	501(c)(3)	support for the Jana Goshen McGeachy Fund	17,500
Medical Education Resources Initiative for Teens Inc Mason F Lord Center Tower Suite 3855200 Eastern Avenue Baltimore, MD 21224	N/A	501(c)(3)	general support	12,500
Morningside Center for Teaching Social Responsibility 475 Riverside Drive Suite 550 New York, NY 10115	N/A	501(c)(3)	support for the Summer Internship program	15,000
Total			▶ 3a	2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Moveable FeastPO Box 2298 Baltimore, MD 212032298	N/A	501(c)(3)	general support	15,000
My Sister's CirclePO Box 84 Timonium, MD 21094	N/A	501(c)(3)	general support	7,500
North American Friends of Oranim Inc 1111 East Fairy Chasm Road Milwaukee, WI 532171427	N/A	501(c)(3)	general support	18,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
North Star Fund 520 Eighth Avenue Floor 22 New York, NY 10018	N/A	501(c)(3)	support for the Galilee Dreamers program	10,000
Ohr Torah Stone Institutions of Israel 49 West 45th Street Suite 701 New York, NY 10036	N/A	501(c)(3)	general support	5,000
The Park School2425 Old Court Road Baltimore, MD 212083430	N/A	501(c)(3)	general support	91,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Partners in Care8151-C Ritchie Highway Pasadena, MD 211223940	N/A	501(c)(3)	support for the 2018-2019 Annual Fund through the Trustees' Matching Fund	15,000
Paul's Place Inc1118 Ward Street Baltimore, MD 21230	N/A	501(c)(3)	support for the Ride Partners program	50,000
Penn Hillel (1)215 South 39th Street Philadelphia, PA 19104	N/A	501(c)(3)	capital support for the construction of a culinary arts training facility	20,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Planned Parenthood of Maryland 330 North Howard Street Baltimore, MD 212013610	N/A	501(c)(3)	support for Penn Hillel	15,000
Professional Development & Training Center Inc Maryland Bar Center 4th Floor520 West Fayette Street Baltimore, MD 21201	N/A	501(c)(3)	support for Education and Training programs for young people	5,000
READ GlobalPO Box 29286 San Francisco, CA 941290286	N/A	501(c)(3)	support for the Law Links 2019 High School Summer Internship program	4,000
Total ► 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Reading Partners 180 Grand Avenue Suite 800 Oakland, CA 94612	N/A	501(c)(3)	general support	20,000
The Red DevilsPO Box 36291 Towson, MD 21286	N/A	501(c)(3)	support to offer reading tutoring in Baltimore City public schools	4,000
Rosedale Freedom Project 705 Front StreetPO Box 21 Rosedale, MS 387690021	N/A	501(c)(3)	general support	7,260
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Shoresh Inc 3723 Old Court Road Suite 206 Baltimore, MD 21208	N/A	501(c)(3)	support to facilitate dialogue between Park School students and Freedom Fellows	17,500
Sisterhood of Salaam Shalom PO Box 7117 North Brunswick, NJ 088521909	N/A	501(c)(3)	support for scholarships to enable disadvantaged children to attend camp	30,000
South Baltimore Learning Center 28 East Ostend Street Baltimore, MD 212304209	N/A	501(c)(3)	general support	35,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Springboard Collaborative 1500 John F Kennedy Boulevard Suite 1160 Philadelphia, PA 191021710	N/A	501(c)(3)	general support	25,000
St Paul's School 11152 Falls RoadPO Box 8100 Brooklandville, MD 210228100	N/A	501(c)(3)	support for Springboard Summer in Baltimore	20,000
Strong City Baltimore Inc 2101 East Biddle Street Baltimore, MD 21213	N/A	501(c)(3)	support for the Bridges program	95,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Thread IncPO Box 1584 Baltimore, MD 21203	N/A	501(c)(3)	support for the Adult Learning Center, including one-time support for moving assistance	7,500
University of Maryland Baltimore Foundation Inc Office of Philanthropy220 Arch Street 14th Floor Baltimore, MD 21201	N/A	501(c)(3)	support for the Adult Learning Center, including one-time support for moving assistance	5,000
Usher 1F Collaborative Inc 321 Walnut Street 228 Newtonville, MA 024601927	N/A	501(c)(3)	general support	7,000
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Village Learning Place Inc 2521 St Paul Street Baltimore, MD 21218	N/A	501(c)(3)	support for the Social Worker in the Library program	5,000
Winnebago Alumni Association 401 Saint Christopher Rd Richmond, VA 232262723	N/A	501(c)(3)	support to fund research for a cure for Usher Syndrome Type 1F	7,000
WITNESS80 Hanson Place 5th Floor Brooklyn, NY 11217	N/A	501(c)(3)	general support	42,500
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Women's Housing Coalition 119 East 25th Street Baltimore, MD 212185232	N/A	501(c)(3)	support for scholarships for minority campers	10,000
Women's Law Center Inc 305 West Chesapeake Avenue Suite 201 Towson, MD 212045362	N/A	501(c)(3)	general support	10,000
Yiddish Book Center Harry and Jeanette Weinberg Building 1021 West Street Amherst, MA 010023375	N/A	501(c)(3)	general support	37,500
Total ▶ 3a				2,223,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Young Audiences of Maryland Inc 2600 North Howard Street Suite 1300 Baltimore, MD 212184888	N/A	501(c)(3)	general support	15,000
Your Public Radio Corporation 2216 North Charles Street Baltimore, MD 212185715	N/A	501(c)(3)	support for the final phase of the Yiddish Optical Character Recognition project	10,000
Total ▶ 3a				2,223,360

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions.)
11 Other revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a Axiom Asia II	900000		18	-13,668	
b Axiom Asia IV	900000	-4	18	-11,774	
c Book to Tax Adjustment			18	471,015	
d Centerbridge R/E Associates	900000		18	-27,276	
e Harrison Street V	900000		18	-6,931	
f Madison Int'l RE Fd VI	900000		18	75,939	
g Malachite Capital	900000		18	1,679	
h Mesirow Financial Private	900000	16,670	18	-25,558	
i Ocean Avenue Fund III	900000	-47,304	18	-11,166	
j PEP V	900000	19	18	159	
k Perennial Real Estate Fd	900000	9,340	18	-2,679	
l Prime Finance IV	900000		18	-394	
m Renaissance Insitutional Equities	900000		18	-31,378	
n Taconic CRE Dislocation	900000		18	-19,369	
o VIA VII-VA, LP	900000		18	-13,609	
p W Capital Partners	900000	1,525	18	-9,761	
q CPREF AIV I	900000	-120	18	-2,303	
r CPREF AIV II	900000		18	-151	
s CPREF AIV III	900000		18	-1,837	
t CPREF Cayman LP	900000	3,513	18	-2,423	

TY 2019 Accounting Fees Schedule

Name: David & Barbara B Hirschhorn
Foundation Inc

EIN: 52-1489400

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Atapco Financial Services	73,000	29,200		43,800

TY 2019 Investments - Other Schedule

Name: David & Barbara B Hirschhorn
Foundation Inc

EIN: 52-1489400

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
57 Stars Global Fund IV	AT COST	384,808	467,565
57 Stars Global Opportunity	AT COST	434,016	506,949
Artisan Developing World	AT COST	1,000,000	1,269,345
Artisan Int'l Fund	AT COST	2,504,812	2,497,452
Avenue Aviation	AT COST	428,080	456,464
Axiom Asia IV	AT COST	497,647	478,439
Axiom Asia Private Capital	AT COST	677,007	627,870
Blackrock Strat Income Opps	AT COST	1,578,447	1,609,448
Centerbridge Partners R/E Associates	AT COST	367,413	362,282
Chatham High Yield	AT COST	750,000	789,007
Davidson Kempner Int'l	AT COST	1,500,000	1,873,346
DFA Int'l Small Company	AT COST	1,100,584	986,023
Fir Tree Real Estate	AT COST	47,803	47,218
Global Alpha International Small Cap	AT COST	1,000,000	1,000,000
Harrison Street V	AT COST	313,064	379,506
Ishares S&P Midcap ETF	AT COST	557,481	614,373
Ishares S&P Smallcap ETF	AT COST	557,057	589,466
LCP VII	AT COST	0	233,306
Lighthouse Global Long/Short Fund	AT COST	1,000,000	1,083,756
Madison Fund VI	AT COST	907,753	976,394
Magnitude International	AT COST	1,250,000	2,058,600
Malachite Capital Partners	AT COST	520,412	520,412
Mesirow IV Private Equity IV	AT COST	601,918	585,316
Met West Low Duration Bond Fund	AT COST	1,065,645	1,071,409
Ocean Avenue Fund III	AT COST	562,323	541,060
Ocean Avenue Fund IV	AT COST	68,135	56,623
PEP V LP	AT COST	238,428	227,588
Perennial Real Estate Fund	AT COST	84,288	89,603
Pimco Commodity RR Strat	AT COST	976,995	856,914
Pimco RAE Fundamental Emerging	AT COST	969,398	882,595

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Pimco Real Return Fund	AT COST	1,002,454	1,004,237
Pimco Total	AT COST	1,565,939	1,717,455
Pinehurst Institutional Ltd	AT COST	1,348,675	2,251,162
Prime Finance IV	AT COST	42,883	41,408
RCP Direct III Cayman Feeder	AT COST	145,000	150,411
RCP Fund V	AT COST	0	144,229
RCP Fund VI	AT COST	0	198,771
RCP Fund XI	AT COST	490,000	469,663
Renaissance Institutional Equities	AT COST	1,845,923	1,845,923
State of Israel Bonds	AT COST	50,000	50,000
Taconic CRE Dislocation Fund	AT COST	492,042	486,032
Tweedy Brown Global	AT COST	1,925,047	2,129,490
Vanguard Dev Mkt Index	AT COST	4,087,036	4,203,336
Vanguard Index	AT COST	2,636,196	5,944,693
Vanguard Specialized	AT COST	1,254,256	2,850,974
Vanguard ST Treasury Index	AT COST	1,132,376	1,153,274
VIA VII-VC	AT COST	746,679	666,162
W Capital Partners II	AT COST	0	25,852
W Capital Partners III	AT COST	315,228	320,107

TY 2019 Other Assets Schedule

Name: David & Barbara B Hirschhorn
Foundation Inc

EIN: 52-1489400

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Interest and Dividends receivable	3,242	2,009	2,009
Grant Refund in Transit	0	20,000	20,000

TY 2019 Other Decreases Schedule

Name: David & Barbara B Hirschhorn
Foundation Inc

EIN: 52-1489400

Description	Amount
BP Stock Donation - Difference between tax and cost basis	246,924

TY 2019 Other Expenses Schedule

Name: David & Barbara B Hirschhorn
Foundation Inc

EIN: 52-1489400

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Fees	6	0		6
Dues & Subscriptions	10	0		10
Equipment Expense	1,336	0		1,336
Equipment Maintenance	155	0		155
Miscellaneous	10	0		10
Postage	289	0		289
Software Expenses	126	0		126
Supplies	245	0		245
Telephone	239	0		239
Website	2,226	0		2,226

TY 2019 Other Income Schedule

Name: David & Barbara B Hirschhorn

Foundation Inc

EIN: 52-1489400

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Computer Science Corp - Class Action Lawsuit	4,279	4,279	4,279
Maryland refund	3,778	0	3,778
Axiom Asia II	-13,668	-13,668	-13,668
Axiom Asia IV	-11,778	-11,774	-11,778
Book to Tax Adjustment	471,015		471,015
Centerbridge R/E Associates	-27,276	-27,276	-27,276
Harrison Street V	-6,931	-6,931	-6,931
Madison Int'l RE Fd VI	75,939	75,939	75,939
Malachite Capital	1,679	1,679	1,679
Mesirow Financial Private	-8,888	-25,558	-8,888
Ocean Avenue Fund III	-58,470	-11,166	-58,470
PEP V	178	159	178
Perennial Real Estate Fd	6,661	-2,679	6,661
Prime Finance IV	-394	-394	-394
Renaissance Insitutional Equities	-31,378	-31,378	-31,378
Taconic CRE Dislocation	-19,369	-19,369	-19,369
VIA VII-VA, LP	-13,609	-13,609	-13,609
W Capital Partners	-8,236	-9,761	-8,236
CPREF AIV I	-2,423	-2,303	-2,423
CPREF AIV II	-151	-151	-151

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CPREF A IV III	-1,837	-1,837	-1,837
CPREF Cayman LP	1,090	-2,423	1,090
Ocean Avenue Fund IV	-3,949	-580	-3,949

TY 2019 Other Liabilities Schedule

Name: David & Barbara B Hirschhorn
Foundation Inc

EIN: 52-1489400

Description	Beginning of Year - Book Value	End of Year - Book Value
Short Term Cash Liability	0	160,013

TY 2019 Other Professional Fees Schedule

Name: David & Barbara B Hirschhorn
Foundation Inc

EIN: 52-1489400

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Greycourt/Other Inv Fees	83,557	83,557		0

TY 2019 Taxes Schedule

Name: David & Barbara B Hirschhorn
Foundation Inc

EIN: 52-1489400

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Tax Paid	25,236	25,236		0
Excise Taxes	106,679	0		0
State Tax W/h	161	161		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491321072110	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2019
Name of the organization David & Barbara B Hirschhorn Foundation Inc				Employer identification number 52-1489400	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization David & Barbara B Hirschhorn Foundation Inc	Employer identification number 52-1489400
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Part I**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	American Trading and Production Corporation One South Street STE 2800 Baltimore, MD 212023298	\$ 247,638	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization David & Barbara B Hirschhorn Foundation Inc	Employer identification number 52-1489400
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
1	5,500 Shs BP	\$ 247,638	2019-04-09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Employer identification number

52-1489400

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)