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Form 990-PF

Department of the Treasury

Internal Revenue Service

As Filed Data -

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2019

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public

						Tushection
For	caler	ndar year 2019, or tax year beginning 01-01-20	)19 , aı	nd ending 12-31-	2019	
		Indation		A Employer id	entification numbe	r
ES	PEKANI	FIC STUDIES FOUNDATION		52-0885287		
	ber and 5 DIXIE	street (or P O box number if mail is not delivered to street address)	Room/suite	<b>B</b> Telephone nu	mber (see instruction	ns)
1,	DIXIL	INAIL		(919) 744-8003	3	
		, state or province, country, and ZIP or foreign postal code C 27607		<b>C</b> If exemption	application is pending	g, check here
						▶ ⊔
G Ch	eck al		former public charity	_	ganızatıons, check he	▶ ⊔
		☐ Final return ☐ Amended return ☐ Address change ☐ Name change			ganizations meeting k here and attach coi	
H Ch	eck tv	pe of organization ✓ Section 501(c)(3) exempt private	foundation		undation status was t	
			e private foundation	under section	n 507(b)(1)(A), chec	k nere
[ Fai	r mark	ket value of all assets at end J Accounting method	☑ Cash ☐ Accru		ation is in a 60-month	
		rom Part II, col (c), ▶\$ 3,776,669 ☐ Other (specify)		under sectio	n 507(b)(1)(B), chec	k here
		(Part I, column (d) must	be on cash basis )			
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	expenses per books	income	income	purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach				(,
		schedule)	38,554			
	2	Check ► ☐ If the foundation is <b>not</b> required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	116,507	116,507		
	5a	Gross rents				
<b>4</b> \	ь 6-	Net rental income or (loss)  Net gain or (loss) from sale of assets not on line 10	-9,074			
Revenue	6a b		-9,074			
eve		Gross sales price for all assets on line 6a 80,139				
ď	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9 10a	Gross sales less returns and allowances				
	ь	Less Cost of goods sold				
	С	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	75,313	0	75,313	
	12	<b>Total.</b> Add lines 1 through 11	221,300	116,507	75,313	
	13	Compensation of officers, directors, trustees, etc	31,200	0	10,920	20,280
_	14	Other employee salaries and wages				
ses	15 16a	Pension plans, employee benefits				
ben	b	Accounting fees (attach schedule)	2,794	0	978	1,816
Ĕ	С	Other professional fees (attach schedule)	11,448			10,665
and Administrative Expenses	17	Interest	<del>-</del>			· 
stra	18	Taxes (attach schedule) (see instructions)	2,429	0	850	1,579
Ē	19	Depreciation (attach schedule) and depletion				
<b>E</b>	20	Occupancy	1,207	0	422	785
₽ Di	21	Travel, conferences, and meetings	27,375	0	4,820	22,555
<u> </u>	22	Printing and publications	104,428	0	57,223	47,205
Operating	23 24	Total operating and administrative expenses.	104,428	<u> </u>	31,223	47,203
era	<b>24</b>	Add lines 13 through 23	180,881	683	75,313	104,885
o	25	Contributions, gifts, grants paid	105,860		,	105,860
	26	Total expenses and disbursements. Add lines 24 and				
	27	25 Subtract line 26 from line 12	286,741	683	75,313	210,745
	27 a	Subtract line 26 from line 12  Excess of revenue over expenses and				
		disbursements	-65,441			
	b	Net investment income (If negative, enter -0-)  Adjusted net income (If negative, enter -0-)		115,824		
	С	Aujusted net income (ii negative, enter -0-)			0	

Form 990-PF (2019) Page 2 Balance Sheets Attached schedules and amounts in the description column Beginning of year End of year Part II should be for end-of-year amounts only (See instructions ) (b) Book Value (a) Book Value (c) Fair Market Value 1 Cash—non-interest-bearing 63,345 44,500 44,500 2 Savings and temporary cash investments . . . . . . 29,352 35,244 35,244 3 Accounts receivable Less allowance for doubtful accounts ▶ Pledges receivable Less allowance for doubtful accounts ▶

3,173,164

3,756

3,269,617

2,632,795

3,269,617

3,269,617

636,822

وج

3,656,634

40,291

3,776,669

3,103,692

672,977

3,776,669

3,776,669

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3,269,617

-65,441

572,493

3,776,669

3.776.669

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3,656,634

40,291

3,776,669

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Assets	
⋖	

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10a

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C

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15 16

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19 20

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22 23

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26

28

30

Part III

2

Liabilities

Balances

Fund

ŏ

Assets 27

Net 29 Less allowance for doubtful accounts ▶

Prepaid expenses and deferred charges . . . .

Investments—land, buildings, and equipment basis ▶

Investments—other (attach schedule) . . . . . .

Accounts payable and accrued expenses . . . . . .

Foundations that follow FASB ASC 958, check here ▶

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule). . . . . .

Total liabilities(add lines 17 through 22) . . . . . . . . .

Foundations that do not follow FASB ASC 958, check here 🕨 🗀

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions) . . . . .

Total liabilities and net assets/fund balances (see instructions) .

**Analysis of Changes in Net Assets or Fund Balances** 

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-

Paid-in or capital surplus, or land, bldg, and equipment fund

Less accumulated depreciation (attach schedule)

Total assets (to be completed by all filers—see the

Less accumulated depreciation (attach schedule) ▶ 

Land, buildings, and equipment basis

instructions Also, see page 1, item I)

Deferred revenue . . . . . . . . .

and complete lines 24, 25, 29 and 30.

Net assets without donor restrictions . . .

Net assets with donor restrictions . . .

and complete lines 26 through 30.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize) -

Enter amount from Part I, line 27a

Other assets (describe > \_

Other liabilities (describe >\_

Grants payable

Receivables due from officers, directors, trustees, and other

disqualified persons (attach schedule) (see instructions) . . . . . Other notes and loans receivable (attach schedule)

Investments—U S and state government obligations (attach schedule) 

• •	e the kınd(s) of property sold (e g , rehouse, or common stock, 200 shs		ase	Date acquired (mo , day, yr )	Date sold (mo , day, yr )
1 a PUBLICLY TRADED SECU	RITIES				
b					
С					
d					
e					
	(f)	(g)		(1	h)
(e) Gross sales price	Depreciation allowed	Cost or other basis		Gain o	r (loss)
· · · · · · · · · · · · · · · · · · ·	(or allowable)	plus expense of sale		(e) plus (f	) mınus (g)
	0,139		89,213		-9,074
ь					
c					
d					
е					
Complete only for assets	showing gain in column (h) and ow				1)
(i) F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	( <b>k)</b> Excess of col(ı) over col(յ), ıf any		col (k), but not	h) gain minus less than -0-) <b>or</b> om col (h))
a					-9,074
b					
С					
d					
e					
· -	or (net capital loss)  ain or (loss) as defined in sections 1 t I, line 8, column (c) (see instructions	ons) If (loss), enter -0-	}	3	-9,074
	Inder Section 4940(e) for Re rivate foundations subject to the sec ave this part blank			e )	
if "Yes," the foundation does no	e section 4942 tax on the distributal t qualify under section 4940(e) Do lount in each column for each year,	not complete this part			es 🔽 No
(a)			I	(d)	
Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		Distribution rati (col (b) divided by c	ol (c))
2018	214,270	3,640,176			0 058863
2017	218,087	3,644,864			0 059834
2016	71,410	3,307,160			0 021593
2015	79,197	3,195,407			0 024785
2014	80,982	3,203,976	<del>†                                      </del>		0 025275
number of years the foun	for the 5-year base period—divide t dation has been in existence if less in ncharitable-use assets for 2019 from	than 5 years	3 4 5		0 190350 0 038070 3,507,887 133,545
	ent income (1% of Part I, line 27b)		6	<u> </u>	1,158
			7		134,703
	ons from Part XII, line 4 ,		8		210,745
	ater than line 7, check the box in Pa				

Page **6** 

Pa	rt VII-B Statements Regard	ling Activities for Which	Form 4720 May Be	Required (contin	ued)			
5a	During the year did the foundation i	pay or incur any amount to					Yes	No
	(1) Carry on propaganda, or otherw	vise attempt to influence legisl	ation (section 4945(e))?		es 🗸			
	(2) Influence the outcome of any s	pecific public election (see sec	tion 4955), or to carry	□ Y6	es 🖭	NO		
	on, directly or indirectly, any vo	ter registration drive?		· · ·	es 🗸			
	(3) Provide a grant to an individual	for travel, study, or other sim	ılar purposes?	Ye		NO No		
	(4) Provide a grant to an organizati	on other than a charitable, etc	, organization described	d T6	es 🖭	NO		
	in section 4945(d)(4)(A)? See ii	nstructions		· · 🛂 Ye		No		
	(5) Provide for any purpose other t	han religious, charitable, scien	itific, literary, or	<u> </u>	es L	NO		
	educational purposes, or for the	prevention of cruelty to childi	ren or anımals?	· · □ v.	es 🗸			
b	If any answer is "Yes" to $5a(1)-(5)$ ,	did any of the transactions fa	all to qualify under the ex			NO		
	Regulations section 53 4945 or in a	current notice regarding disas	ster assistance? See instr	ructions		51	,	No
	Organizations relying on a current n	otice regarding disaster assist	ance check here	1	<b>▶</b> □			
C	If the answer is "Yes" to question 5a	a(4), does the foundation clair	n exemption from the		ш			
	tax because it maintained expenditu	ire responsibility for the grant	·	· · 🛂 Y		No		
	If "Yes," attach the statement requi	red by Regulations section 53	4945-5(d) 🔧	<u> </u>	es 🗀	NO		
6a	Did the foundation, during the year,	receive any funds, directly or	indirectly, to pay premi	ums on				
	a personal benefit contract?							
ь	Did the foundation, during the year,			T E	es 🔽	No 6	,	No
	If "Yes" to 6b, file Form 8870	, , ,	,, ,					
7a	At any time during the tax year, wa	s the foundation a party to a r	prohibited tax shelter tra	nsaction?				
	If "Yes", did the foundation receive			Y€	es 🗹	No   71	,	
В	Is the foundation subject to the sec							
	excess parachute payment during th				es 🗸			
		Officers, Directors, Trus		<u> </u>				•
Pa	and Contractors	onicers, Directors, Trus	ices, roundation in	anagers, mgmy i	uiu Lii	прюусс	,	
1	List all officers, directors, truste	es foundation managers as	nd their compensation	See instructions				
_	List all officers, directors, truster	(b) Title, and average	(c) Compensation (If		s to			
	(a) Name and address	hours per week	not paid, enter	employee benefit pla	ans and		ense aco allowan	
		devoted to position	-0-)	deferred compens	ation	Octrici	anowan	
ee ,	Additional Data Table	-						
2	Compensation of five highest-pa		hose included on line			ne, enter	"NONE	."
(2)	Name and address of each employee	paid (b) Title, and average		(d) Contribution employee bene		(e) Expe	ance acc	ount
(4)	more than \$50,000	hours per week	(c) Compensation	plans and defer			allowand	
		devoted to position		compensatio	n			
ION	E							
ota	I number of other employees paid ov	er \$50,000			<b>&gt;</b>			(

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Part VIII  Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid I and Contractors (continued)	Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NO	DNE".
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION SUPPORTS INTERLINGUAL COURSES/WORKSHOPS, INCLUDING ADMINISTRATION, DELIVERY, AND STUDENT PARTICIPATION IT ALSO SUPPORTS EDUCATIONAL CONFERENCES AND SEMINARS RELATED TO INTERLINGUAL TOPICS SUCH AS CULTURAL ASPECTS OF ESPERANTO	48,137
2 THE FOUNDATION SUPPORTS ORIGINAL RESEARCH ON INTERLINGUAL TOPICS SUCH AS CULTURAL ASPECTS OF ESPERANTO AND DEVELOPMENT OF AN INTERACTIVE WORLD WIDE WEB LANGUAGE LEARNING ENVIRONMENT, AS WELL AS THE DISSEMINATION OF RESEARCH AND PEDAGOGY IT ALSO SUPPORTS THE DEVELOPMENT OF A MULTILINGUAL NETWORK OF INDIGENOUS PEOPLE'S ORGANIZATIONS, INCLUDING DOCUMENTATION, COMMUNICATION, AND PEDAGOGY	44,675
3	<u> </u>
4	
Part IX-B Summary of Program-Related Investments (see instructions)	_
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
2	
All other program-related investments See instructions  3	
Total Add lines 1 through 2	
Total. Add lines 1 through 3	0

Amounts set aside for specific charitable projects that satisfy the 3

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

3h

4

5

210.745

209.587

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1.158

3a

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

the section 4940(e) reduction of tax in those years

Adjusted qualifying distributions. Subtract line 5 from line 4. . . . . . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

4

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FOITH 990-PF (2	019)
Part XIII	Un

**b** Total for prior years

a From 2014. . . . . **b** From 2015. . . . . c From 2016. . . . d From 2017. . . . . e From 2018. . . . .

Form 990-PF (2019) distributed Income (see instructions)

a Enter amount for 2018 only. . . . . .

f Total of lines 3a through e. . . . . . . . 4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ a Applied to 2018, but not more than line 2a

**b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election 

**5** Excess distributions carryover applied to 2019

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

(If an amount appears in column (d), the

6 Enter the net total of each column as

**b** Prior years' undistributed income Subtract c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions . . . . . . . . f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2020.

10 Analysis of line 9

a Excess from 2015. . . **b** Excess from 2016. . c Excess from 2017. . . . d Excess from 2018. . . e Excess from 2019. . .

Subtract lines 7 and 8 from line 6a . . . . . .

indicated below:

**d** Applied to 2019 distributable amount. . . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a) )

3 Excess distributions carryover, if any, to 2019

1 Distributable amount for 2019 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2019

(a) Corpus

23.362

23,362

23,362

23.362

(b) Years prior to 2018

(c)

2018

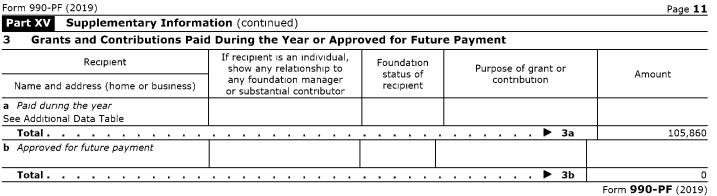
13,147

orr	m 990-PF (2019)					Page <b>10</b>
ř	Part XIV Private Operating Found	<b>ations</b> (see ınstı	ructions and Part \	/II-A, question 9)		
a	If the foundation has received a ruling or defoundation, and the ruling is effective for 20			erating		
b	Check box to indicate whether the organizati	on is a private opei	ratıng foundatıon des	scribed in section $\Box$	] 4942(j)(3) or □	4942(J)(5)
!a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(a) Tatal
	income from Part I or the minimum	(a) 2019	<b>(b)</b> 2018	(c) 2017	(d) 2016	(e) Total
	investment return from Part X for each year listed		1			
ь	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments					
	on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Pa	Supplementary Information			foundation had	\$5,000 or more i	n
	assets at any time during th		tructions.)			
а	List any managers of the foundation who hav before the close of any tax year (but only if	e contributed more				ו
b	List any managers of the foundation who own ownership of a partnership or other entity) of				arge portion of the	
:	Information Regarding Contribution, Gra					
	Check here ▶ ☐ If the foundation only mak	es contributions to	nreselected charitah	le organizations and	does not accent	
	unsolicited requests for funds. If the foundation other conditions, complete items 2a, b, c, ai	tion makes gifts, gr	ants, etc to individu			
а	The name, address, and telephone number of	or e-mail address of	f the person to whon	n applications should	l be addressed	
	CHUCK MAYS OR ANY DIRECTOR LISTED I 16 DIXIE TRAIL RALEIGH, NC 27607 (919) 744-8003					
b	The form in which applications should be sub			•	INE)	
	INCLUDE A LETTER OF INQUIRY (TO BE FOL	LOWED BY A FURIM	AL PROPOSAL WITH	BODGET AND TIME	INC)	
С	Any submission deadlines	S FOR THE CURES	IT VEAD OR FOLLOW	INC VEAD DEDENING	NC ON BURGET	
-	NONE APPLICATIONS WILL BE CONSIDERED					
d	Any restrictions or limitations on awards, su	on as by geographic	cai areas, charitable	rieids, kinds of instit	utions, or other	

AWARDS WILL BE GRANTED IN THE AREAS OF RESEARCH, TEACHING, OR PUBLICATIONS DEALING WITH INTERLINGUISTICS APPLCATIONS SHOULD SHOW A CLEAR PERTINENCE TO ESF'S CORE GOALS, MISSION, AND VALUES ESF ONLY COMMITS TO FUNDING PROJECTS WITH A

DEFINITE BEGINNING AND END WITH A DEFINED TIMELINE

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nter gross amounts unless otherwise indicated	Unrelated b	usiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
L Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions )
a TUITION INCOME - NASK	business code	Amount	Exclusion code	Amount	68,218
b MISCELLANEOUS					7,09
c					
d					
e					
f					
${f g}$ Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash investments					
			1.4	116 507	
Dividends and interest from securities			14	116,507	
a Debt-financed property.					
b Not debt-financed property					
Net rental income or (loss) from personal property					
Other investment income.					
Gain or (loss) from sales of assets other than					
inventory			18	-9,074	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
L Other revenue a					
b					
c					
d					
e					
2 Subtotal Add columns (b), (d), and (e)		0		107,433	
2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e)				107,433	
2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calc	culations )		13		
2 Subtotal Add columns (b), (d), and (e)  3 Total. Add line 12, columns (b), (d), and (e)  (See worksheet in line 13 instructions to verify calcorat XVI-B  Relationship of Activities to 1  ino No.  Explain below how each activity for which	culations ) The Accomplisi h income is report	nment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	
2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcast XVI-B Relationship of Activities to 1	culations ) The Accomplisi h income is report	nment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	
2 Subtotal Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). 3 (See worksheet in line 13 instructions to verify calcast XVI-B Relationship of Activities to 1  ine No.  Explain below how each activity for which the accomplishment of the foundation's instructions )	culations )  the Accomplisi  h income is report exempt purposes	nment of Exem ed in column (e) o (other than by prov	pt Purposes f Part XVI-A contributed for such	ted importantly to purposes) (See	182,746
2 Subtotal Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). 3 (See worksheet in line 13 instructions to verify calcondary and the secondary and the accomplishment of the foundation's instructions.  4 TUITION RECEIVED FROM PARTICIPANTS 1	culations )  the Accomplisi  h income is report exempt purposes	nment of Exem ed in column (e) o (other than by prov	pt Purposes f Part XVI-A contributed for such	ted importantly to purposes) (See	182,746
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Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calc art XVI-B  Relationship of Activities to 1  Explain below how each activity for which the accomplishment of the foundation's instructions )  TUITION RECEIVED FROM PARTICIPANTS 1	culations )  the Accomplisi  h income is report exempt purposes	nment of Exem ed in column (e) o (other than by prov	pt Purposes f Part XVI-A contributed for such	ted importantly to purposes) (See	182,746
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2 Subtotal Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calce and the second se	culations )  the Accomplisi  h income is report exempt purposes	nment of Exem ed in column (e) o (other than by prov	pt Purposes f Part XVI-A contributed for such	ted importantly to purposes) (See	182,746
2 Subtotal Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calce and the second se	culations )  the Accomplisi  h income is report exempt purposes	nment of Exem ed in column (e) o (other than by prov	pt Purposes f Part XVI-A contributed for such	ted importantly to purposes) (See	182,746

,	/
	Information Regarding Transfers To and Transactions and Relationships With Noncharitable
ш.	Exempt Organizations

Part	XVII	Exempt Organia	-	ans	icis io e	ana mansa	CLIO	iis ailu r	Celatio	iisiiips With No	iiciiaiic	abic		
		ganization directly or in- than section 501(c)(3)	directly enga								on 501		Yes	No
a Trai	nsfers 1	from the reporting foun	dation to a n	oncha	rıtable ex	empt organiza	ation	of			ŀ			
(1)	Cash.										.	1a(1)		No
(2)	Other	rassets									. [	1a(2)		No
<b>b</b> Oth	er tran	sactions									Ī			
(1)	Sales	of assets to a nonchari	table exempt	orga	nization.							1b(1)		No
		nases of assets from a n									[	1b(2)		No
(3)	Renta	al of facilities, equipmen	nt, or other as	ssets.							[	1b(3)		No
		bursement arrangemen									. [	1b(4)		No
(5)	Loans	s or loan guarantees.									. [	1b(5)		No
(6)	Perfor	mance of services or m	embership or	fund	raising sol	licitations					. [	1b(6)		No
<b>c</b> Sha	iring of	facilities, equipment, n	nailing lists, d	ther	assets, or	paid employe	es.				. [	1c		No
		wer to any of the above												
		ds, other assets, or serv nsaction or sharing arra										9		
ın a	ny trar	isaction or snaring arra	ngement, sno	ow in	column (c	i) the value o	ir the	goods, ou	ner asse	ts, or services recei	ved			
(a) Line	No	(b) Amount involved	(c) Name of	noncha	arıtable exe	mpt organizatio	n	(d) Desc	ription of	transfers, transactions	, and shari	ng arra	ngemen	ts
							-							
<b>2a</b> Is t	he four	ndation directly or indire	ectly affiliated	with	, or relate	d to, one or n	nore	tax-exemp	ot organi	zations		_		
des	cribed	ın section 501(c) (other	than section	501(	c)(3)) or	ın section 527	'? <b>.</b>			□Y	es 🗸	No		
<b>b</b> If "	Yes," co	omplete the following so	chedule											
		(a) Name of organization	n		(1	<b>b)</b> Type of orgai	nızatıc	on		(c) Description	of relation	nship		
	Unde	er penalties of perjury,	I declare that	t I hav	ve eyamın	ed this return	ıncl	luding acco	omnanvi	ng schedules and st	tatement	s and	to the	hest
	of m	ly knowledge and belief th preparer has any kno	, it is true, co											
Sign Here		*****				2020-07-06		*:	****		May the return	e IRS di	scuss th	nis
теге	-							— <b>)</b> –			with th below	e prepa	rer show	vn
	<b> '</b>	Signature of officer or to	rustee			Date		, Tı	tle			-+- \ <b>J</b>	Yes 🗆	l No
										,	(see iii:	su ) L¥	ı res –	- NO
		Print/Type preparer's	name	Prep	arer's Sıgı	nature		Date			PTIN			
										Check if self-	F	01861	L280	
		MATTHEW HIGGIN	s							employed ▶ 🔲				
Paid														
-	arer		OMPANY LLP					•			Fırm's EI	N <b>&gt;</b> 56	-19453	891
Jse (	Only					•					inina El	50	19733	
		Firm's address ► 61	5 OBERLIN R	.OAD	SUITE 200	Ö								
		RA	LEIGH, NC	27605	i						Phone no	(919	) 836-9	9200
													_	
											_	~~		

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation **HUMPHREY TONKIN** PRESIDENT 10 00 MORTENSEN LIBRARY UNIV OF **HARTFORD** WEST HARTFORD, CT 06117 GRANT GOODALL VICE PRESIDENT O 0 1 00 9500 GILMAN DRIVE 0108 LA LOLLA, CA 92093 DEREK ROFF 0 **SECRETARY** 0 2 00 22 DUTCH RD SANTA FE, NM 87508 BEN SPEAKMON 0 0 TREASURER 2 00 2410 N 38TH ST SEATTLE, WA 98103 ANNA BENNETT 0 0 DIRECTOR AT LARGE 3 00 3831 S VIA DE LA GARZOTA GREEN VALLEY, AZ 85622 0 MARK FETTES DIRECTOR AT LARGE 0 1 00 2658 E 21ST AVE VANCOUVER, BRITISH COLUMBIA V5M 2WI CA WALLACE G DU TEMPLE 0 DIRECTOR/INVESTMENTS 0 OFFICER 765 BRAEMAR AVE 1 00 NORTH SAANICH, BRITISH COLUMBIA V8L 5G5 CA GEOFFREY GREATREX DIRECTOR AT LARGE 0 1 00 903-33 CHAPEL ST OTTAWA, ONTARIO KIN 8Y8 ESTHER SCHOR 0 DIRECTOR AT LARGE 0 1 00 41 ADAMS DR PRINCETON, NJ 08540 HANS BECKLIN 0 DIRECTOR AT LARGE 0 1 00 1005 CLEARVIEW AVE EPHRATA, PA 17522 CHARLES MAYS EXECUTIVE DIRECTOR 31,200 0 20 00 16 DIXIE TRAIL RALEIGH, NC 27607

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
ADAM MICKIEWICZ UNIV INTERLINGUSITICS PROGRAM AL NIEPODLEGLOSCI 4 POZNAN PL 61-874 PL		NC	SCHOLARSHIP GRANT TO THE UNIVERSITY INTERLINGUISTICS PROGRAM (SCHOLARSHIPS ARE GRANTED TO STUDENTS AT PROGRAM ADMINISTRATORS DISCRETION NOT DIRECTLY BY	7,71!

-		PROGRAM ADMINISTRATORS DISCRETION NOT DIRECTLY BY ESF)	
ALICO -BEST LANGUAGE WEBSITE INNE DI UNIVERSITY DR AN MARCOS, TX 78666	I	AWARD GRANTED FOR A CALICO MEMBERS INNOVATION LANGUAGE LEARNING WEBSITE	
ENTRE FOR RESEARCH AND DCUMENTATION ON WORLD MGUAGE PROBLEMS (CED) EUWE BINNENWEG 176	NC	GRANTS FOR TRAVEL TO CONFERENCES AND PURCHASE OF A LIBRARY COLLECTION (THE GRANTS WERE	

105,860

▶ 3a

CALICO -BEST LANGUAGE WEBS WINNE 601 UNIVERSITY DR SAN MARCOS, TX 78666	SITE	I	AWARD GRANTED FOR A CALICO MEMBERS INNOVATION LANGUAGE LEARNING WEBSITE	
CENTRE FOR RESEARCH AND DOCUMENTATION ON WORLD LANGUAGE PROBLEMS (CED) NIEUWE BINNENWEG 176 ROTTERDAM 3015 BJ NL		NC	GRANTS FOR TRAVEL TO CONFERENCES AND PURCHASE OF A LIBRARY COLLECTION (THE GRANTS WERE ADMINISTRATED BY THE BOARD OF THE CENTRE FOR RESEARCH AND DOCUMENTATION (CED) AND NOT DIRECTLY BY ESF)	

Total .

601 UNIVERSITY DR SAN MARCOS, TX 78666		LANGUAGE LEARNING WEBSITE	
CENTRE FOR RESEARCH AND DOCUMENTATION ON WORLD LANGUAGE PROBLEMS (CED) NIEUWE BINNENWEG 176 ROTTERDAM 3015 BJ NL	NC	GRANTS FOR TRAVEL TO CONFERENCES AND PURCHASE OF A LIBRARY COLLECTION (THE GRANTS WERE ADMINISTRATED BY THE BOARD OF THE CENTRE FOR RESEARCH AND DOCUMENTATION (CED)	7,022

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

CHURCH CENTER FOR THE UN - NY SYMPOSIUM 777 UNITED NATIONS PLAZA NEW YORK, NY 10017	NC	RENTAL OF MEETING SPACE FOR TWO-DAY CONFERENCE	1,800
EDUCATION INTERNET	NC	CLIDDORT FOR THE ECDERANTO	EE7

EDUCATION INTERNET VITAZNA 840/67A PARTIZANSKE LO	NC	SUPPORT FOR THE ESPERANTO HACK-A-THON EVENT	557
ESPERANTO-USA	NC	SUPPORT FOR YOUTH TO	23,540

PARTIZANSKE LO			
ESPERANTO-USA 1500 PARK AVE STE 134 EMERYVILLE, CA 94608	NC	SUPPORT FOR YOUTH TO ATTEND THE SUMMER ESPERANTO WORKSHOP	23,540

ESPERANTO-USA 1500 PARK AVE STE 134 EMERYVILLE, CA 94608		SUPPORT FOR YOUTH TO ATTEND THE SUMMER ESPERANTO WORKSHOP	23,540

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year KOVATS KATALIN FOR EDUKADO NC ADMINSTRATION FOR THE 27,421

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

SPAARWATERSTRAAT 74 DEN HAAG 2593 NL		EDUCATIONAL EDUKADO NET	WEBSITE	
LERNUNET ERICH-STEINFURTH-STRASSE 6	NC	SUPPORT FOR LEARNING SITI	THE LANGUAGE 2,332	<u>:</u>

LERNUNET ERICH-STEINFURTH-STRASSE 6 BERLIN SK-958 04 GM	NC	SUPPORT FOR THE LANGUAGE LEARNING SITE	2,332
LIECHTY JONATHAN - NY SYMPOSIUM 703 WEST 9TH STREET BLOOMINGTON, IN 47404	I	PLANNING, ADMINSTRATION AND PROMOTION AND ON SITE EVENT COORDINATION	5,398

Total .

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year **EDWIN MICHIELSON** SUPPORT FOR PH D RESEARCH 500 DEPT OF EAST ASIAN STUDIES 14-080 ENTITLED "MOMENTS OF UNIVERSITY OF TORONTO 130 ST SOLIDARITY PROLETARIAN **GEORGE** CULTURE AND TOPONTO ONTARIO INTERNATIONALISM IN EAST

CA		ASIA"	
THE STUDY GROUP ON LANGUAGE AT THE UNITED NATIONS 405 EAST 42ND STREET NEW YORK, NY 10017	NC	GRANT FOR THE SYMPOSIUM ON LANGUAGE AND EQUALITY CO- SPONSORED BY THE UNIVERSITY OF HARTFORD AND THE CENTER FOR APPLIED	

THE UNITED NATIONS 405 EAST 42ND STREET NEW YORK, NY 10017			LANGUAGE AND EQUALITY CO- SPONSORED BY THE UNIVERSITY OF HARTFORD AND THE CENTER FOR APPLIED LINGUISTICS	
ANGELA TELLIER UNIVERSITY OF ESSEX WIVENHOE	I	I	PUBLISHING THE TRANSLATION OF "LA HOMA LINGVO" IN	

NEW YORK, NY 10017		UNIVERSITY OF HARTFORD AND THE CENTER FOR APPLIED LINGUISTICS	
ANGELA TELLIER UNIVERSITY OF ESSEX WIVENHOE PARK	I	PUBLISHING THE TRANSLATION OF "LA HOMA LINGVO" IN ENGLISH	1,5

		THE CENTER FOR APPLIED LINGUISTICS	
ANGELA TELLIER UNIVERSITY OF ESSEX WIVENHOE PARK	I	PUBLISHING THE TRANSLATION OF "LA HOMA LINGVO" IN ENGLISH	1,!

		LINGUISTICS	
ANGELA TELLIER JNIVERSITY OF ESSEX WIVENHOE PARK COLCHESTER CO4 3SQ		PUBLISHING THE TRANSLATION OF "LA HOMA LINGVO" IN ENGLISH	1,5

ANGELA TELLIER UNIVERSITY OF ESSEX WIVENHOE PARK COLCHESTER CO4 3SQ UK	I	PUBLISHING THE TRANSLATION OF "LA HOMA LINGVO" IN ENGLISH	1,588

COLCHESTER CO4 3SQ JK Total		▶ 3a	105.860
JNIVERSITY OF ESSEX WIVENHOE PARK		ENGLISH	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year UNIVERSALA ESPERANTO ASOCIO NC SUPPORT TO THE GENERAL 7,755 **NIEUWE BINNENWEG 176** FUND (GHENERALA KASO) TO ROTTERDAM 3015 BJ ASSIST WITH THE ADMINISTRATION OF THE NL ASSOCIATION ALSO ADMINISTRATION OF THE INTERNATIONAL KER EXAMS NC UNIVERSITY OF MASSACHUSETTS SUPPORT FOR THE ESPERANTO 3.500 COLLECTIONS AT LIMACS

154 HICKS WAY AMHERST, MA 01003		AMHERST FOR PROCESSING ARCHIVAL AND MANUSCRIPT MATERIALS IN ESPERANTO, DIGITIZATION OF VOLUMES, ORPHAN WORKS, ETC , AND CATALOGING ESPERANTO PRINTED MATERIALS	
WILLIAM PEACE UNIVERSITY	NC	SUPPORT FOR STUDENTS WHO	5,000

		ORPHAN WORKS, ETC , AND CATALOGING ESPERANTO PRINTED MATERIALS	
WILLIAM PEACE UNIVERSITY 15 EAST PEACE STREET RALEIGH, NC 27604	NC	SUPPORT FOR STUDENTS WHO WISH TO TRAVEL ABROAD WHO HAVE AN INTEREST IN LANGUAGE LEARNING AND	5,00

Total .

		PRINTED MATERIALS	
WILLIAM PEACE UNIVERSITY 15 EAST PEACE STREET RALEIGH, NC 27604	NC	SUPPORT FOR STUDENTS WHO WISH TO TRAVEL ABROAD WHO HAVE AN INTEREST IN LANGUAGE LEARNING AND	5,000

efile GRAPHIC print - DO NOT P	ROCESS As Filed D	ata -	DI	N: 93491189014070			
TY 2019 Accounting Fees Schedule							
_							
	Name: ESPERAN EIN: 52-0885	NTIC STUDIES FOUI 287	NDATION				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
ACCOUNTING AND BOOKKEEPING	2,794	0	978	1,816			

FEES

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## **TY 2019 Expenditure Responsibility Statement**

Name: ESPERANTIC STUDIES FOUNDATION

**EIN:** 52-0885287

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By	Any Diversion	Dates of Reports By	Date of Verification	Results of Verification
			Amount		Grantee	By Grantee?	Grantee	Vermeation	
ADAM MICKIEWICZ UNIV INTERLINGUSITICS PROGRAM	AL NIEPODLEGLOSCI 4 POZNAN PL 61-874 PL	2019-09-30	7,715	SCHOLARSHIP GRANT TO THE UNIVERSITY INTERLINGUISTICS PROGRAM (SCHOLARSHIPS ARE GRANTED TO STUDENTS AT PROGRAM ADMINISTRATORS DISCRETION NOT DIRECTLY BY ESF)			VARIOUS		NO VARIATIONS FOUND GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE
CALICO -BEST LANGUAGE WEBSITE WINNE	601 UNIVERSITY DR SAN MARCOS, TX 78666	2019-12-31	1,136	AWARD GRANTED FOR A CALICO MEMBERS INNOVATION LANGUAGE LEARNING WEBSITE			VARIOUS		NO VARIATIONS FOUND GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE
CENTRE FOR RESEARCH AND DOCUMENTATION ON WORLD LANGUAGE PROBLEMS (CED)	NIEUWE BINNENWEG 176 ROTTERDAM 3015 BJ NL	2019-05-31	7,022	GRANTS FOR TRAVEL TO CONFERENCES AND PURCHASE OF A LIBRARY COLLECTION (THE GRANTS WERE ADMINISTRATED BY THE BOARD OF THE CENTRE FOR RESEARCH AND DOCUMENTATION (CED) AND NOT DIRECTLY BY ESF)			VARIOUS		NO VARIATIONS FOUND GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE
CHURCH CENTER FOR THE UN - NY SYMPOSIUM	777 UNITED NATIONS PLAZA NEW YORK, NY 10017	2019-06-30	1,800	RENTAL OF MEETING SPACE FOR TWO-DAY CONFERENCE			VARIOUS		NO VARIATIONS FOUND GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE
EDUCATION INTERNET	VITAZNA 840/67A PARTIZANSKE LO	2019-04-30	557	SUPPORT FOR THE ESPERANTO HACK-A-THON EVENT			VARIOUS		NO VARIATIONS FOUND GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE
ESPERANTO-USA	1500 PARK AVE STE 134 EMERYVILLE, CA 94608	2019-12-31	23,540	SUPPORT FOR YOUTH TO ATTEND THE SUMMER ESPERANTO WORKSHOP			VARIOUS		NO VARIATIONS FOUND GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE
KOVATS KATALIN FOR EDUKADO	SPAARWATERSTRAAT 74 DEN HAAG 2593 NL	2019-12-31	27,421	ADMINSTRATION FOR THE EDUCATIONAL WEBSITE EDUKADO NET			VARIOUS		NO VARIATIONS FOUND GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE
LERNUNET	ERICH-STEINFURTH- STRASSE 6 BERLIN SK-958 04 GM	2019-12-31	2,332	SUPPORT FOR THE LANGUAGE LEARNING SITE			VARIOUS		NO VARIATIONS FOUND GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE
LIECHTY JONATHAN - NY SYMPOSIUM	703 WEST 9TH STREET BLOOMINGTON, IN 47404	2019-12-31	5,398	PLANNING, ADMINSTRATION AND PROMOTION AND ON SITE EVENT COORDINATION			VARIOUS		NO VARIATIONS FOUND GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE
EDWIN MICHIELSON	DEPT OF EAST ASIAN STUDIES 14-080 UNIVERSITY OF TORONTO 130 ST GEORGE TORONTO, ONTARIO CA	2019-12-31	500	SUPPORT FOR PH D RESEARCH ENTITLED "MOMENTS OF SOLIDARITY PROLETARIAN CULTURE AND INTERNATIONALISM IN EAST ASIA"			VARIOUS		NO VARIATIONS FOUND GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
THE STUDY GROUP ON LANGUAGE AT THE UNITED NATIONS	405 EAST 42ND STREET NEW YORK, NY 10017	2019-12-31	10,596	GRANT FOR THE SYMPOSIUM ON LANGUAGE AND EQUALITY CO-SPONSORED BY THE UNIVERSITY OF HARTFORD AND THE CENTER FOR APPLIED LINGUISTICS			VARIOUS		NO VARIATIONS FOUND GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE
	UNIVERSITY OF ESSEX WIVENHOE PARK COLCHESTER CO4 3SQ UK	2019-12-31	1,588	PUBLISHING THE TRANSLATION OF "LA HOMA LINGVO" IN ENGLISH			VARIOUS		NO VARIATIONS FOUND GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE
UNIVERSALA ESPERANTO ASOCIO	NIEUWE BINNENWEG 176 ROTTERDAM 3015 BJ NL	2019-12-31	7,755	SUPPORT TO THE GENERAL FUND (GHENERALA KASO) TO ASSIST WITH THE ADMINISTRATION OF THE ASSOCIATION ALSO ADMINISTRATION OF THE INTERNATIONAL KER EXAMS			VARIOUS		NO VARIATIONS FOUND GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE
UNIVERSITY OF MASSACHUSETTS AMHERST - WEB DU BOIS LIBRARY	154 HICKS WAY AMHERST, MA 01003	2019-12-31	3,500	SUPPORT FOR THE ESPERANTO COLLECTIONS AT UMASS AMHERST FOR PROCESSING ARCHIVAL AND MANUSCRIPT MATERIALS IN ESPERANTO, DIGITIZATION OF VOLUMES, ORPHAN WORKS, ETC , AND CATALOGING ESPERANTO PRINTED MATERIALS			VARIOUS		NO VARIATIONS FOUND GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE
WILLIAM PEACE UNIVERSITY	15 EAST PEACE STREET RALEIGH, NC 27604	2019-12-31	5,000	SUPPORT FOR STUDENTS WHO WISH TO TRAVEL ABROAD WHO HAVE AN INTEREST IN LANGUAGE LEARNING AND LANGUAGE POLICY			VARIOUS		NO VARIATIONS FOUND GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE

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## **TY 2019 Investments Corporate Stock Schedule**

Name: ESPERANTIC STUDIES FOUNDATION

**EIN:** 52-0885287

Investments Corporation Stock Schedule		
Name of Stock	End of Year Book Value	End of Year Fair Market Value
13119 ISHARES SELECT DIVIDEND ETF	1,269,928	1,269,928
15,943 ISHARES MSCI CANADA ETF	471,246	471,246
23,118 ISHARES INT PFD STK ETF	331,526	331,526
5,304 ISHARES MSCI EAFE ETF	368,310	368,310
3,854 ISHARES MSCI ACWI ETF	264,616	264,616
6,900 ISHARES US PREFERRED STOCK ETF	259,371	259,371
3,539 WISDOMTREE TRUST EUROPE HEDGED EQUITY	249,818	249,818
1078 ISHARES US UTILITIES ETF	174,690	174,690
1264 ISHARES GLOBAL HEALTHCARE ETF	173,800	173,800
1,948 ISHARES GLOBAL INFRASTRUCTURE ETF	93,329	93,329

DLN: 93491189014070

Name: ESPERANTIC STUDIES FOUNDATION

EIN:	52-0885287

Other Assets Schedule					
Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value		
ESPERANTO BOOKS	3,756	3,485	3,485		
AMIKUMU		36,806	36,806		

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TY 2019 Other Expenses Schedule							
Name:	ESPERANTIC ST	TUDIES FOUNDAT	TON				
<b>EIN:</b> 52-0885287							
Other Expenses Schedule		<u> </u>					
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
NASK EXPENSES	97,613	0	68,218	29,395			
MISCELLANEOUS EXPENSES	1,237	0	1,237	0			
BANK CHARGES	2,835	0	2,835	0			

625

741

625

-16,433

1,377

16,433

OFFICE EXPENSES

ADJUSTED NET INCOME - EXCESS EXPENSE

INSURANCE

	•	•	
TY 2019 Other I	ncome Schedule		

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DLN: 93491189014070

Name: ESPERANTIC STUDIES FOUNDATION EIN: 52-0885287

Other Income Schedule						
Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income			
TUITION INCOME - NASK	68,218		68,218			
MISCELLANEOUS	7,095		7,095			

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TY 2019 Other Increases Schedule							
Name:	ESPERANTIC S	STUDIES FOUNDATION					
EIN:	52-0885287						
De	escription		Amount				
UNREALIZED GAIN/LOSS ON INVESTMEN	NTS		572,493				

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
Name: ESPERANTIC STUDIES FOUNDATION EIN: 52-0885287						
TY 2019 Other Professional Fees Schedule						
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4,842

100

683

683

0

100

0

0

5,823

4,842

EDUKADO NET

LEGAL FEE

**DEVELOPMENT FEES** 

ACADEMIC COORDINATOR

INVESTMENT EXPENSES

efile GRAPHIC print - DO NOT PR	OCESS As Filed D	ata -		DLN	l: 93491189014070		
TY 2019 Taxes Schedule							
	Name: ESPERAN	ITIC (	CTUDIEC EQUIND	ATION			
			SIUDIES FOUND	ATION			
	<b>EIN:</b> 52-0885	287					
Category	Amount	Ī	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
PAYROLL TAXES	2,	429	0	850	1,579		

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Schedule B		Schedul	e of Contributo	rs		OMB No 1545-0047	
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	1		orm 990, 990-EZ, or 990- 			2019	
Name of the organization ESPERANTIC STUDIES FO					Employer id	entification number	
					52-0885287		
Organization type (che	ck one)						
Filers of:	Section:						
Form 990 or 990-EZ	☐ 501(c)(	) (enter number) org	ganization				
	☐ 4947(a)(1	) nonexempt charita	able trust <b>not</b> treated as	s a private foundat	ion		
	☐ 527 politie	cal organization					
Form 990-PF	<b>✓</b> 501(c)(3)	exempt private four	ndation				
	☐ 4947(a)(1	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	☐ 501(c)(3)	taxable private four	ndation				
			F that received, during t mplete Parts I and II So				
Special Rules							
under sections 5 received from ar	i09(a)(1) and 170(b)	(1)(A)(vı), that check urıng the year, total	Form 990 or 990-EZ that ked Schedule A (Form to contributions of the gre ete Parts I and II	990 or 990-EZ), Pa	rt II, line 13,	16a, or 16b, and that	
during the year,	total contributions of	more than \$1,000 e	or (10) filing Form 990 o exclusively for religious nimals Complete Parts	, charitable, scienti			
during the year, If this box is che purpose Don't o	contributions exclusions cked, enter here the complete any of the p	rvely for religious, ch total contributions the parts unless the <b>Gen</b>	or (10) filing Form 990 conaritable, etc., purposes that were received during the applies to the more during the year.	s, but no such cont ig the year for an e is organization bed	ributions total exclusively rel cause it receiv	led more than \$1,000 igious, charitable, etc, ved nonexclusively	
Caution: An organization 990-EZ, or 990-PF), but or on its Form 990PF, P 990-EZ, or 990-PF)	it <b>must</b> answer "No	on Part IV, line 2, o	of its Form 990, or chec	k the box on line H	of its Form 9	n 990, 990-EZ	
For Paperwork Reduction A for Form 990, 990-EZ, or 99		ructions	Cat No 30613X	Schedul	е В (Form 990,	990-EZ, or 990-PF) (2019)	

Employer identification number

SPERANTIC STU	DIES FOUNDATION	52-0885287	
Part I Contributors	Contributors (see instructions) Use duplicate copies of Part I if add	ditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM HARRIS 91-J AUBURN ST 1248  PORTLAND, ME 04103	\$ 5,000	Person Payroll Noncash (Complete Part II for noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	contributions ) (d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		s	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
		Schedule B (Fo	orm 990, 990-EZ, or 990-PF) (2019)

Schedule	B (Form 990, 990-EZ, or 990-PF) (2019)			Page 4		
	rganization TC STUDIES FOUNDATION			Employer identification number		
Part III	than \$1,000 for the year from any one con	tributor. Complete e total of exclusive e instructions.) ►	izations described columns (a) throu ly religious, charita	52-0885287 in section 501(c)(7), (8), or (10) that total more gh (e) and the following line entry. For able, etc., contributions of \$1,000 or less for		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held		
	Transferee's name, address, and	nonship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held		
	(e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held		
	(e) Transfer of gri Transferee's name, address, and ZIP 4			ionship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held		
	Transferee's name, address, and	onship of transferor to transferee				
			9,	chedule B (Form 990, 990-EZ, or 990-PF) (2019)		