

Form **990-PF****Return of Private Foundation**

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation DR. FRANK C. MARINO FOUNDATION, INC.		A Employer identification number 52-0781407
Number and street (or P.O. box number if mail is not delivered to street address) 4611 CEDAR GARDEN ROAD	Room/suite	B Telephone number (410) 685-5512
City or town, state or province, country, and ZIP or foreign postal code BALTIMORE, MD 21229		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,128,842.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

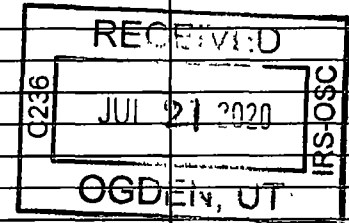
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		23.	23.		STATEMENT 1
4 Dividends and interest from securities		53,239.	53,239.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		103,177.			
b Gross sales price for all assets on line 6a		1,486,450.			
7 Capital gain net income (from Part IV, line 2)			103,177.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		156,439.	156,439.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		5,600.	5,600.		0.
c Other professional fees STMT 4		16,367.	16,367.		0.
17 Interest					
18 Taxes STMT 5		1,654.	1,654.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses Add lines 13 through 23		23,621.	23,621.		0.
25 Contributions, gifts, grants paid		91,500.			91,500.
26 Total expenses and disbursements Add lines 24 and 25		115,121.	23,621.		91,500.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		41,318.			
b Net investment income (if negative, enter -0-)			132,818.		
c Adjusted net income (if negative, enter -0-)				N/A	

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SCANNED MAY 18 2021

Revenue

Operating and Administrative Expenses



Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	- 2.		
	2 Savings and temporary cash investments	43,946.	33,093.	33,093.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 6	1,496,590.	1,548,759.	2,095,629.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ MISC. RECEIVABLE)	120.	120.	120.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,540,654.	1,581,972.	2,128,842.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐			
	and complete lines 24, 25, 29, and 30			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒			
	and complete lines 26 through 30			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	1,161,881.	1,161,881.	
	28 Retained earnings, accumulated income, endowment, or other funds	378,773.	420,091.	
29 Total net assets or fund balances	1,540,654.	1,581,972.		
30 Total liabilities and net assets/fund balances	1,540,654.	1,581,972.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,540,654.
2 Enter amount from Part I, line 27a	2	41,318.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,581,972.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	1,581,972.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MORGAN STANLEY	P	VARIOUS	12/31/19
b MORGAN STANLEY	P	VARIOUS	12/31/19
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 992,735.		1,013,285.	-20,550.
b 493,715.		369,988.	123,727.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-20,550.
b			123,727.
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2 103,177.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	92,750.	1,972,441.	.047023
2017	87,825.	1,931,106.	.045479
2016	91,264.	1,770,637.	.051543
2015	85,848.	1,816,845.	.047251
2014	86,698.	1,779,135.	.048730

2 Total of line 1, column (d)	2	.240026
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.048005
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	1,995,446.
5 Multiply line 4 by line 3	5	95,791.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,328.
7 Add lines 5 and 6	7	97,119.
8 Enter qualifying distributions from Part XII, line 4	8	91,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1 2,656.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2 0.
3 Add lines 1 and 2		3 2,656.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4 0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5 2,656.
6 Credits/Payments:		
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 1,998.	
b Exempt foreign organizations - tax withheld at source	6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	6c 0.	
d Backup withholding erroneously withheld	6d 0.	
7 Total credits and payments. Add lines 6a through 6d	7 1,998.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8 0.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9 658.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax	11	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4055) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► C/O GROSS, MENDELSON & ASSOCIATES Telephone no. ► 410-685-5512 Located at ► 36 SOUTH CHARLES STREET, 18TH FLOOR, BALTIMORE, M ZIP+4 ► 21201		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1) (6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d) 3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☒ Yes ☐ No If "Yes," list the years ► 2018		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARGUERITE M. VILLASANTA 4611 CEDAR GARDEN RD BALTIMORE, MD 21229	PRESIDENT 2.50	0.	0.	0.
MARIO VILLASANTA 4611 CEDAR GARDEN RD BALTIMORE, MD 21229	TREASURER 0.25	0.	0.	0.
CRISTIANA PAREDES 4601 CEDAR GARDEN RD BALTIMORE, MD 21229	VICE PRES. 0.25	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

(continued)

[illegible]

0

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Describe the two largest program related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	N/A	
2		
	All other program-related investments. See instructions.	
3		
Total. Add lines 1 through 3		0.

0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities	1a 1,984,965.
b	Average of monthly cash balances	1b 40,868.
c	Fair market value of all other assets	1c
d	Total (add lines 1a, b, and c)	1d 2,025,833.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 2,025,833.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 30,387.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 1,995,446.
6	Minimum investment return. Enter 5% of line 5	6 99,772.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 99,772.
2a	Tax on investment income for 2019 from Part VI, line 5	2a 2,656.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c 2,656.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 97,116.
4	Recoveries of amounts treated as qualifying distributions	4 0.
5	Add lines 3 and 4	5 97,116.
6	Deduction from distributable amount (see instructions)	6 0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 97,116.

Part XIII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 91,500.
b	Program-related investments - total from Part IX-B	1b 0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4 91,500.
5	Foundations that qualify under section 4940(c) for the reduced rate of tax on not investment income. Enter 1% of Part I, line 27b	5 0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 91,500.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				97,116.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			95,970.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 91,500.				
a Applied to 2018, but not more than line 2a			91,500.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			4,470.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				97,116.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

N/A

- ☐ 1942(j)(3) or ☐ 1942(j)(5)

- (4) Gross investment income

[illegible]

MUST BE IRS APPROVED CHARITIES

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
SEE SCHEDULE ATTACHED VARIOUS VARIOUS, MD 21210	N/A	501(C)(3)	GENERAL PURPOSE OF RECIPIENT	91,500.
Total			▶ 3a	91,500.
b <i>Approved for future payment</i>				
NONE				
Total			▶ 3b	0.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BAY BANK	23.	23.	
TOTAL TO PART I, LINE 3	23.	23.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY	53,239.	0.	53,239.	53,239.	
TO PART I, LINE 4	53,239.	0.	53,239.	53,239.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	5,600.	5,600.		0.
TO FORM 990-PF, PG 1, LN 16B	5,600.	5,600.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVISOR FEES	15,882.	15,882.		0.
SERVICE FEES	485.	485.		0.
TO FORM 990-PF, PG 1, LN 16C	16,367.	16,367.		0.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	1,654.	1,654.		0.
TO FORM 990-PF, PG 1, LN 18	1,654.	1,654.		0.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 6

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
STOCKS & BONDS	COST	1,548,759.	2,095,629.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,548,759.	2,095,629.

The Dr. Frank C. Marino Foundation, Inc.
Grants Paid for 2019
EIN: 52-0781407, form 990 PF attachment

<u>Payable to:</u>	<u>Location</u>	<u>Status of Recipient</u>	<u>Purpose of Contribution</u>	<u>Amount</u>
ACES	Aspen, Colorado	501(C)(3)	General purpose of recipient	200 00
Alzheimers Association	Salisbury, Maryland	501(C)(3)	General purpose of recipient	300 00
American Cancer Society	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
American Citizens for Italian Matters	Baltimore, Maryland	501(C)(3)	General purpose of recipient	250 00
American Heart Association	Dallas, Texas	501(C)(3)	General purpose of recipient	300 00
American Lung Association in Maryland	Baltimore, Maryland	501(C)(3)	General purpose of recipient	300 00
American Red Cross	Washington, D C	501(C)(3)	General purpose of recipient	300 00
American University of Beirut	Beirut, Lebanon	501(C)(3)	General purpose of recipient	100 00
American Visionary Art Museum	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
Art With a Heart	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Arts Education in Maryland Schools Alliance	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
Artscape	Baltimore, Maryland	501(C)(3)	General purpose of recipient	350 00
Aspen Historical Society	Aspen, Colorado	501(C)(3)	General purpose of recipient	100 00
Aspen Music Festival & School	Aspen, Colorado	501(C)(3)	General purpose of recipient	200.00
Aspen Santa Fe Ballet	Aspen, Colorado	501(C)(3)	General purpose of recipient	100 00
Aspen Valley Hospital	Aspen, Colorado	501(C)(3)	General purpose of recipient	100 00
Associated Italian American Charities	Jarrettsville, Maryland	501(C)(3)	General purpose of recipient	650 00
Atlantic General Hospital Foundation	Berlin, Maryland	501(C)(3)	General purpose of recipient	200 00
B&O Railroad Museum	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
Baltimore Chamber Orchestra	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Baltimore Child Abuse Center	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Baltimore Choral Arts	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Baltimore Choral Arts Society	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Baltimore City Foundation/Youth Works	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
Baltimore Council on Foreign Affairs	Baltimore, Maryland	501(C)(3)	General purpose of recipient	300 00
Baltimore Heritage	Baltimore, Maryland	501(C)(3)	General purpose of recipient	300 00
Baltimore Museum of Industry	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
Baltimore Office of Promotion of the Arts	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
Baltimore School for the Arts	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
Baltimore Symphony Orchestra	Baltimore, Maryland	501(C)(3)	General purpose of recipient	4,000 00
Beechfield United Methodist Church	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200.00
Caroline Center	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
Carroll Museums Inc	Baltimore, Maryland	501(C)(3)	General purpose of recipient	400 00
CASA	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Center Stage	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
Chesapeake Bay Foundation	Annapolis, Maryland	501(C)(3)	General purpose of recipient	1,000 00
Chesapeake Shakespeare Company	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
College of New Rochelle	New Rochelle, New York	501(C)(3)	General purpose of recipient	300 00
Cousteau Society	Etna, New Hampshire	501(C)(3)	General purpose of recipient	100 00
Creative Alliance at the Patterson	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500.00
Cylburn Arboretum Association	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000.00
Dove Pointe Foundation	Salisbury, Maryland	501(C)(3)	General purpose of recipient	200 00
Enoch Pratt Free Library	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
Esperanza Center	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
Friends of Marylands Olmstead Parks & Landscapes	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Friends of Patterson Park	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
Friends of the Smithsonian	Washington, D C	501(C)(3)	General purpose of recipient	250 00
Fuel Fund of Maryland	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Fund for Educational Excellence	Baltimore, Maryland	501(C)(3)	General purpose of recipient	350 00
Georgia Athletes Outreach Inc	Athens, Georgia	501(C)(3)	General purpose of recipient	100 00
Girl Scouts of Central Maryland	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
Goodwill Industries of the Chesapeake	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Greenspring Montessori School	Lutherville, Maryland	501(C)(3)	General purpose of recipient	500 00
Heroes Helping Heroes	Nottingham, Maryland	501(C)(3)	General purpose of recipient	500 00
Historic Annapolis Foundation	Annapolis, Maryland	501(C)(3)	General purpose of recipient	300 00
Historic Hampton Inc	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
House of Ruth Maryland	Washington, D C	501(C)(3)	General purpose of recipient	300 00
Independent Pass Foundation	Carbondale, Colorado	501(C)(3)	General purpose of recipient	200 00

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Institution of Notre Dame	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
Irvine Nature Center	Owings Mills, Maryland	501(C)(3)	General purpose of recipient	300 00
Kenndy Krieger Institute	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Little Italy Neighborhood Association	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
Living Classroom Foundation	Baltimore, Maryland	501(C)(3)	General purpose of recipient	300 00
Loyola Early Learning Center	Baltimore, Maryland	501(C)(3)	General purpose of recipient	5,000 00
March of Dimes	Baltimore, Maryland	501(C)(3)	General purpose of recipient	100 00
Marian House	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
Maryland Coastal Bays Foundation	Berlin, Maryland	501(C)(3)	General purpose of recipient	300 00
Maryland Food Bank	Baltimore, Maryland	501(C)(3)	General purpose of recipient	300 00
Maryland Historical Society	Baltimore, Maryland	501(C)(3)	General purpose of recipient	800 00
Maryland Institution College of Art	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
Maryland Opera	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
Maryland Science Center	Baltimore, Maryland	501(C)(3)	General purpose of recipient	800 00
Maryland SPCA	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Mayors Christmas Parade	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
McDaniel College	Westminster, Maryland	501(C)(3)	General purpose of recipient	500 00
McKim Center	Baltimore, Maryland	501(C)(3)	General purpose of recipient	300 00
Meals on Wheels of Central Maryland	Baltimore, Maryland	501(C)(3)	General purpose of recipient	300.00
Medstar Franklin Square Medical Center	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
Mount Clare Museum House	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Mount Saint Joseph High School	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
Mount Vernon Place Conservancy	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
Mountain Rescue Aspen	Aspen, Colorado	501(C)(3)	General purpose of recipient	100 00
MPT	Owings Mills, Maryland	501(C)(3)	General purpose of recipient	300 00
MS Association of America	Cherry Hill, New Jersey	501(C)(3)	General purpose of recipient	200.00
Muscular Dystrophy Association	Towson, Maryland	501(C)(3)	General purpose of recipient	200 00
National Aquarium	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
National Italian American Foundation	Washington, D C	501(C)(3)	General purpose of recipient	500 00
National Trust for Historic Preservation	Washington, D C	501(C)(3)	General purpose of recipient	100 00
National Trust for Historic Preservation	Washington, D C	501(C)(3)	General purpose of recipient	100 00
Notre Dame Preparatory School	Towson, Maryland	501(C)(3)	General purpose of recipient	500.00
Ocean City Life Saving Station Museum	Ocean City, Maryland	501(C)(3)	General purpose of recipient	200 00
Ocean City Paramedic Foundation Inc	Ocean City, Maryland	501(C)(3)	General purpose of recipient	200 00
Ocean City VFD	Ocean City, Maryland	501(C)(3)	General purpose of recipient	200 00
Ocean City VFD	Ocean City, Maryland	501(C)(3)	General purpose of recipient	300 00
Operation Smile	Virginia Beach, Virginia	501(C)(3)	General purpose of recipient	200 00
Our Daily Bread Employment Center	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Parks & People Foundation	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,500 00
Peabody Institute	Baltimore, Maryland	501(C)(3)	General purpose of recipient	3,000 00
Piatigorsky Foundation	New York, New York	501(C)(3)	General purpose of recipient	1,000 00
Planned Parenthood of Maryland Inc	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Preservation Maryland	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
Pride of Baltimore Inc	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
Rocky Mountain Conservancy	Estes Park, Colorado	501(C)(3)	General purpose of recipient	200 00
Roland Park Country School	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Salvation Army	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
Santa Claus Anonymous	Baltimore, Maryland	501(C)(3)	General purpose of recipient	300 00
Signal 13 Foundation	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
Sisters Academy of Baltimore	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
Sisters Circle Inc	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
South Baltimore Learning Center	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Special Olympics Maryland	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
St Elizabeth School	Baltimore, Maryland	501(C)(3)	General purpose of recipient	300 00
St Jude's Childrens Research Hospital	Arlington, Virginia	501(C)(3)	General purpose of recipient	300 00
St Luke's Lutheran Church on the Avenue	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
St Vincent de Paul of Baltimore	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
St Vincent de Paul of Baltimore	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
St Ignatius Loyola Academy	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00

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Star Spangled Banner Flag House	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
The Arc Baltimore	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
The Baltimore Museum of Art	Baltimore, Maryland	501(C)(3)	General purpose of recipient	2,500 00
The Christophers	New York, New York	501(C)(3)	General purpose of recipient	50 00
The Dickenson Fund Dickenson College	Carlisle, Pennsylvania	501(C)(3)	General purpose of recipient	500 00
The George Washington University	Washington, D C	501(C)(3)	General purpose of recipient	100 00
The Handel Choir of Baltimore	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
The Hearing & Speech Agency	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
The Independent College Fund of Maryland	Annapolis, Maryland	501(C)(3)	General purpose of recipient	1,000 00
The John Hopkins Lyme Disease Clinical Research Center	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500.00
The Josephites	Baltimore, Maryland	501(C)(3)	General purpose of recipient	100 00
The Leukemia & Lymphoma Society	Rye Brook, New York	501(C)(3)	General purpose of recipient	200 00
The Maryland School for the Blind	Nottingham, Maryland	501(C)(3)	General purpose of recipient	200 00
The Maryland State Bay Choir	Baltimore, Maryland	501(C)(3)	General purpose of recipient	300 00
The Maryland Zoo in Baltimore	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
The Mortel Family Charitable Foundation	Hershey, Pennsylvania	501(C)(3)	General purpose of recipient	1,000 00
The Peale Center	Baltimore, Maryland	501(C)(3)	General purpose of recipient	1,000 00
The Preservation Society	Baltimore, Maryland	501(C)(3)	General purpose of recipient	300 00
The Ulman Cancer Fund for Young Adults	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
The USO	Washington, D C	501(C)(3)	General purpose of recipient	300 00
The Walters Art Museum	Baltimore, Maryland	501(C)(3)	General purpose of recipient	3,000 00
The William S Baer School	Baltimore, Maryland	501(C)(3)	General purpose of recipient	300 00
The Womens Housing Coalition	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500.00
Towson University Foundation Inc	Towson, Maryland	501(C)(3)	General purpose of recipient	500 00
Trust for Public Land	San Francisco, California	501(C)(3)	General purpose of recipient	100 00
Tulane University	New Orleans, Louisiana	501(C)(3)	General purpose of recipient	1,000 00
UMBC Foundation	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
University of Maryland at Baltimore Foundation	Baltimore, Maryland	501(C)(3)	General purpose of recipient	5,000 00
UMMS Foundation Inc	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
UMMS Foundation Inc	Baltimore, Maryland	501(C)(3)	General purpose of recipient	5,000 00
United States Olympic & Paralympic Foundation	Colorado Springs, Colorac	501(C)(3)	General purpose of recipient	200 00
USS Constellation Historic Ships Museum	Baltimore, Maryland	501(C)(3)	General purpose of recipient	300 00
Walters Art Museum	Baltimore, Maryland	501(C)(3)	General purpose of recipient	2,500 00
WBJC - 91 5FM	Baltimore, Maryland	501(C)(3)	General purpose of recipient	100 00
WETA	Washington, D C.	501(C)(3)	General purpose of recipient	100 00
Women's Civic League Inc	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00
Young Audiences/Arts for Learning	Baltimore, Maryland	501(C)(3)	General purpose of recipient	500 00
Young Victorian Theatre Company	Baltimore, Maryland	501(C)(3)	General purpose of recipient	200 00