Form **990**-

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www irs gov/Form990PF for instructions and the latest information.

	Don	artment of the Treasury	▶	Do not enter	r social security numbers	on this form as it may be it	nade public.	2013
	Inter	nal Revenue Service	<u> </u>	Go to www	irs gov/Form990PF for in	structions and the latest in	formation.	Open to Public Inspection
	For	calendar year 2019	or tax year beginning			, and ending		
		me of foundation		,			A Employer identification	n number
	Т	HE ELIZAB	ETH CHIPMA	N AND	JAMES NEWTO	N		
		OKER FOUN					51-0383938	}
			pox number if mail is not d	elivered to stree	et address)	Room/suite	B Telephone number	
		26 LOVEVI			•	83	302-239-84	35
			ovince, country, and Z	ID or forman	nostal ands	0.5	i	
		OCKESSIN,		-1524	posiai code		C If exemption application is p	bending, check here
		Check all that apply:	Initial retur		Initial return of a	a former public charity	D 1 Foreign organization:	s, check here
	_	ooo aa. app.,.	Final return		Amended return	-		·,···· · · · · · · · · · · · · · · · ·
			Address ch		Name change	,	2 Foreign organizations me check here and attach co	eeting the 85% test,
		Check type of organiz			exempt private foundation	n I	7	
	<u>"-</u> "	_) nonexempt charitable	,	,	odation OY	E If private foundation sta	
					ting method: X Cash		under section 507(b)(1)	
			•	I —	=	I ACCIUAI	F If the foundation is in a	
	-	rom Part II, col. (c), li	ne 16)	(Dort Look)	Other (specify) mn (d), must be on cash b	12010)	under section 507(b)(1))(B), check here
	_	►\$						(4) = .
	<u> P</u>	Analysis of Ri (The total of amonecessarily equal	evenue and Expenses ounts in columns (b), (c), ar al the amounts in column (a	id (d) may not a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
			gifts, grants, etc., rece		37,521		N/A	
n		· ·	if the foundation is not required t		0.70==]
	u	3 Interest on saving cash investments				-		ì
,	•	1	: interest from securitie:		2,664	. 2,664		STATEMENT 1
			initerest ironi securities	•	2,004	2,004	•	DIMILIMITE I
		5a Gross rents						
		b Net rental income						-,
	ē	ba Net gain or (loss)	from sale of assets not on for all	line 10			+ RFC	EIVED
	en/	b Gross sales price assets on line 6a						
	Revenue	/ Capital gain net in	ncome (from Part IV, line 2)			0	MAR MAR	1 0 2020
		8 Net short-term	. •					- 1071 -
		9 Income modific						<u>~</u>
		10a and allowances	<u> </u>		-		H OGE	EN, UI
		b Less Cost of goo						
		c Gross profit or	(1055)				11-7	1
		11 Other income	a distance at did		40 105	2 664		
		12 Total Add line			40,185			0.
		, - ·	officers, directors, trustees	s, etc	0	. 0	•	<u> </u>
2			e salaries and wages					
202	Ś	15 Pension plans,	employee benefits		-			
63	nse	16a Legal fees	a.m	o	1 500			
-	Expenses	b Accounting fee		MT 2	1,500	. 0	•	0.
9			inal fees		****			
AUG	Administrative	17 Interest	am	a	<u> </u>	 	-	
	tra	18 Taxes		MT 3	25	. 0	•	0.
	ž.	19 Depreciation an	id depletion					
쁫	튭	20 Occupancy					-	
Z	٧	21 Travel, confere	nces, and meetings					
SCANNED	and	22 Printing and pu						
Ç	Operating	23 Other expenses						
ഗ	rat	24 Total operating	g and administrative			_		
	be	expenses Add	lines 13 through 23		1,525	. 0	<u> </u>	0.
	J	25 Contributions,	gifts, grants paid		42,000	•	ļ	42,000.
		-	s and disbursements -					
		Add lines 24 an			43,525	. 0	•	42,000.
		27 Subtract line 26	6 from line 12					
		a Excess of revenue	over expenses and disbu	rsements	<3,340	•>		
		b Net investment	t income (if negative, ent	er -0-)		2,664		
		C Adjusted net in	ICOMe (if negative, enter -	0-)		1	N/A	1

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions

Form **990-PF** (2019)

THE ELIZABETH CHIPMAN AND JAMES NEWTON

51-0383938 Page 2 Form 990-PF (2019) COKER FOUNDATION Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only Beginning of year End of year Part II (b) Book Value (a) Book Value (c) Fair Market Value 1 Cash - non-interest-bearing 3,707. 6,511. 3,707. 2 Savings and temporary cash investments 3 Accounts receivable ▶ Less, allowance for doubtful accounts 4 Pledges receivable ▶ Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations 67,089. 67,089. 81,300. STMT 4 b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans STMT 5 20,721 20,164. 13 Investments - other 14 Land, buildings, and equipment: basis Less accumulated depreciation 15 Other assets (describe ► 16 Total assets (to be completed by all filers - see the 94.321. 90,960. 104,951 instructions. Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 23 Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. **Fund Balances** 24 Net assets without donor restrictions 25 Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30 94,321 þ 90,960 26 Capital stock, trust principal, or current funds Net Assets 27 Paid-in or capital surplus, or land, bldg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 94,321. 90,960. 29 Total net assets or fund balances 90,960 94,321. 30 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 29 94,321 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) 0. 90.981. Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ▶ 2018 FEDERAL EXCISE TAX 90,960. Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 Form **990-PF** (2019)

Form 990-PF (2019) Part IV Cap	COKER I	ZABETH CHIPM OUNDATION osses for Tax on Ir			IEWTON	5	1-038	3938 Page
(a) L	ist and describe the kind	(s) of property sold (for exa e; or common stock, 200 sh	mple, real esta		(b) How acquired P - Purchase D - Donation	(c) Date (mo , c	acquired Jay, yr)	(d) Date sold (mo , day, yr)
1a								
b	NONE		_	·				
d				 -				
e								
(e) Gross sa	es price (f	Depreciation allowed (or allowable)	107	t or other basis xpense of sale			iain or (loss s (f) minus (
_a						 .		,
<u>b</u>								
d d								
e	1							
	or assets showing gain i	n column (h) and owned by	the foundation	on 12/31/69.			Col. (h) gain	
(ı) FMV as of	12/31/69	(j) Adjusted basis		cess of col. (I)	co	l. (k), but i Losses	not less that (from col. (n -0-) or ከ))
(1) 1 111 40 01	7270 1700	as of 12/31/69	over	col. (j), if any			·	
<u>a</u>			_	_				
b 							 .	
d								
e						•		
2 Capital gain net in	ncome or (net capital los	s) $\begin{cases} If gain, also enter \\ If (loss), enter -0 \end{cases}$	r in Part I, line : - in Part I, line	7 7	} 2			
	pital gain or (loss) as de in Part I, line 8, column	fined in sections 1222(5) ar						
If (loss), enter -0-	In Part I, line 8				<u>}</u> 3			
Part V Qua	lification Under	Section 4940(e) for	Reduced	Tax on Net	Investment Inc	come		
(For optional use by	domestic private founda	tions subject to the section	4940(a) tax on	net investment in	come.)			
If section 4940(d)(2)	applies, leave this part l	olank						
		2 tax on the distributable an section 4940(e). Do not con			nod?			Yes X N
 ~	 	umn for each year; see the I	<u> </u>		ntries.			
Base po Calendar year (or	(a) eriod years tax year beginning in)	(b) Adjusted qualifying dis	tributions	Net value of no	(c) ncharitable-use assets		Distrib (col (b) div	(d) ution ratio ided by col. (c))
2	018		1,979.		66,824			.62820
	017		6,987.		39,014			.94804
	016		0,985.		42,593			.49268 .42643
	015		8,980. 3,979.		44,509			.08109
2	014		3,313.		49,003	' • 	<u> </u>	•00103
2 Total of line 1, co	lumn (d)					2		2.57645
•		ase period - divide the total i	on line 2 by 5 (), or by the numb	er of years			
•	s been in existence if les	•	·	•		3		.51529
4 Enter the net valu	e of noncharitable-use a	ssets for 2019 from Part X,	line 5			4		99,709
5 Multiply line 4 by	line 3					5		51,379
6 Enter 1% of net in	nvestment income (1% c	of Part I, line 27b)		,		6		27
7 Add lines 5 and 6						7		51,406
8 Enter qualifying d	istributions from Part XI	I, line 4				8		42,000
If line 8 is equal to See the Part VI in		check the box in Part VI, line	1b, and comp	lete that part usin	g a 1% tax rate.			

THE ELIZABETH CHIPMAN AND JAMES NEWTON

Forn	n 990-PF (2019) COKER FOUNDATION 51-038	33938	Page 4	<u>i</u>
Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instruc	ctions)	_
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			!
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%		53.	_
	of Part I, line 27b			t L
C	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			ز
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		0.	_
3	Add lines 1 and 2		53.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		0.	_
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		53.	_
6	Credits/Payments:			
а	2019 estimated tax payments and 2018 overpayment credited to 2019 6a 0 .			1
b	Exempt foreign organizations - tax withheld at source			İ
C	Tax paid with application for extension of time to file (Form 8868) 6c 0 •			
đ	Backup withholding erroneously withheld 6d 0.			j
7	Total credits and payments. Add lines 6a through 6d		0.	-
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8		0.	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		53.	
10				
	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶ 11			
<u> </u>	art VII-A Statements Regarding Activities			-
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes No	
	any political campaign?	1a	X	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b	X	:
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			į
	Did the foundation file Form 1120-POL for this year?	1c	<u> </u>	i
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			ĺ
	(1) On the foundation ► \$ (2) On foundation managers. ► \$ 0 .			ĺ
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			ĺ
	managers ▶ \$		- 	1
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	<u> </u>	i
	If "Yes," attach a detailed description of the activities.		1 1	ĺ
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	-	3	I
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X	
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	^A	
	If "Yes," has it filed a tax return on Form 990-T for this year? N/A	4b 5	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	3	- ^ ;	i
	If "Yes," attach the statement required by General Instruction T			į
ь	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law 			ĺ
	, , , , , , , , , , , , , , , , , , , ,	6	X	
7	remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		X	
7	DID the fourtration have at least \$0,000 in assets at any time outling the year in tes, complete farth, col. (c), and fart Av	'		
0.	Enter the states to which the foundation reports or with which it is requestered. See instructions			
oa	Enter the states to which the foundation reports or with which it is registered. See instructions.	•		
L	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	-		
ט	of each state as required by General Instruction G? If "No," attach explanation	8b	x	
0	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	30	 -	
9	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9	x	4
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 6	<u> </u>	$\frac{x}{x}$	
			PF (2019)	

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	Yes	No
11. At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		
11 At any time outling the year, the the houndation, directly of indirectly, own a controlled chitry within the incaning of		
section 512(b)(13)? If "Yes," attach schedule. See instructions		Х
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		
If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ► N/A		
14 The books are in care of ► THE CORPORATION Telephone no. ► 302-239-8	435	
Located at ► 726 LOVEVILLE ROAD, HOCKESSIN, DE ZIP+4 ► 19707		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	>	
and enter the amount of tax-exempt interest received or accrued during the year	/A	
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,	Yes	No
securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the		•
foreign country		
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Yes	<u>No</u>
1a During the year, did the foundation (either directly or indirectly).		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		1
a disqualified person?		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		!
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		İ
(5) Transfer any income or assets to a disqualified person (or make any of either available		ĺ
for the benefit or use of a disqualified person)?		1
(6) Agree to pay money or property to a government official? (Exception Check "No"		- 1
if the foundation agreed to make a grant to or to employ the official for a period after]
termination of government service, if terminating within 90 days)		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		
section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A 1b		
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		- -J
before the first day of the tax year beginning in 2019?		<u> </u>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		
defined in section 4942(j)(3) or 4942(j)(5)):		1
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? Yes X No		
· · · · · · · · · · · · · · · · · · ·		:
If "Yes," list the years \(\) ,		
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		ļ
statement - see instructions.) N/A 2b		•
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		 ,
The provisions of section 4542(a)(2) are being applied to any or the years noted in 26, not the years noted in		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		
during the year?		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after	ı	
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		i
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,		:
Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A 3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		
had not been removed from jeopardy before the first day of the lax year beginning in 2019?		<u>X</u>
Form 990	-PF	2019)

Page 6

Part VII-B Statements Regarding Activities for which i	Form 4/20 May be r	required (contin	uea)		
5a During the year, did the foundation pay or incur any amount to				Ye	s No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	es X No		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,			İ
any voter registration drive?			es X No		'
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y	es X No		.
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				,
4945(d)(4)(A)? See instructions		Y	es X No	Ì	1 1
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t				1. !
the prevention of cruelty to children or animals?		Y	es X No	,	,
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	ın Regulations		,	}
section 53.4945 or in a current notice regarding disaster assistance? See instri	uctions		N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check t	nere		▶□□		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it mainta	ined			
expenditure responsibility for the grant?	N	Γ/A	es L No		;
If "Yes," attach the statement required by Regulations section 53 4945-5(d)					,
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				1
a personal benefit contract?		Y	es 🗶 No 📙		. !
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	6b	<u> </u>
If "Yes" to 6b, file Form 8870.					1 1
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y€	es 🗶 No		<u> </u>
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A L	7b	<u> </u>
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration of				ì
excess parachute payment(s) during the year?			es X No		
Part VIII Information About Officers, Directors, Trusto Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	y		
1 List all officers, directors, trustees, and foundation managers and t					
() Near and address	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Ex	xpense nt, other
(a) Name and address	to position	(If not paid, enter -0-)	and deterred compensation	allow	ances
	PRESIDENT				
COKESBURY VILLAGE, 726 LOVEVILLE ROAD					
HOCKESSIN, DE 19707	2.00	0.	0.		0.
MARTHA F. DEWEES	TRUSTEE				
4200 PYLES FORD ROAD			_		
GREENVILLE, DE 19807	0.00	0.	0.		<u>0.</u>
	TRUSTEE				
1211 BARLEY MILL ROAD		_	_		_
WILMINGTON, DE 19807	0.00	0.	0.		<u>0.</u>
	TRUSTEE				
424 LILAC DRIVE					•
KENNETT SQUARE, PA 19348	0.00	0.	0.		<u> </u>
2 Compensation of five highest-paid employees (other than those inc	-	enter "NONE."	(d) Contributions to	(a) Ex	kpense
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	accour	nt, other
NOVE	devoted to position		compensation	allow	ances
NONE				ļ	

Fotal number of other employees paid over \$50,000		l,		l .	
Total number of other employees paid over \$50,000				990-PF	<u>-</u>

THE ELIZABETH CHIPMAN AND JAMES NEWTON

51-0383938 Form 990-PF (2019) COKER FOUNDATION Page 7 Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the Expenses number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 <u>N/</u>A 0. Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount N/AAll other program-related investments. See instructions.

Form **990-PF** (2019)

0.

Total. Add lines 1 through 3

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Part X Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes 94,833. a Average monthly fair market value of securities 1a 6,394. b Average of monthly cash balances 1b 1c c Fair market value of all other assets 101.227. 1d d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 3 3 Subtract line 2 from line 1d 518. 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 99.709. 5 Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 5 4.985. 6 Minimum investment return. Enter 5% of line 5 Part XI | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here
and do not complete this part.) 4,985. Minimum investment return from Part X, line 6 53. 2a Tax on investment income for 2019 from Part VI, line 5 b Income tax for 2019. (This does not include the tax from Part VI.) 2b 53. 2c Add lines 2a and 2b 4,932. 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 4 Recoveries of amounts treated as qualifying distributions 4.932. 5 5 Add lines 3 and 4 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 4.932 7 7 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 1 42,000. a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1a Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 Amounts set aside for specific charitable projects that satisfy the 3 Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 3b 42,000. Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 000 Adjusted qualifying distributions Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form 990-PF (2019)

Form 990-PF (2019)

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

				
	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,				4,932.
line 7 2 Undistributed income, if any, as of the end of 2019				4,752.
a Enter amount for 2018 only	:		0.	,
b Total for prior years:				
b roter to prior yourse		0.		
3 Excess distributions carryover, if any, to 2019.				
a From 2014 1,568.				j
b From 2015 16,795.				,
c From 2016 18,885.				
d From 2017 35,062.				} }
e From 2018 38,680.				
f Total of lines 3a through e	110,990.			
4 Qualifying distributions for 2019 from				
Part XII, line 4: ► \$ 42,000.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				!
(Election required - see instructions)	0.			4 022
d Applied to 2019 distributable amount	27.060			4,932.
e Remaining amount distributed out of corpus	37,068.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below				!
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	148,058.			
b Prior years' undistributed income Subtract				,
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				1
the section 4942(a) tax has been previously				t
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018 Subtract line			0	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019 Subtract				
lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of				.
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	1,568.			
9 Excess distributions carryover to 2020				
Subtract lines 7 and 8 from line 6a	146,490.			
10 Analysis of line 9.	•			
a Excess from 2015 16,795.				
b Excess from 2016 18,885.				
c Excess from 2017 35,062.				
d Excess from 2018 38,680.				
e Excess from 2019 37,068.				
923581 12-17-19				Form 990-PF (2019)

923581 12-17-19

THE ELIZABETH CHIPMAN AND JAMES NEWTON 51-0383938 COKER FOUNDATION Page 10 Form 990-PF (2019) Part XIV Private Operating Foundations (see instructions and Part VII A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling 4942(j)(5) 4942(j)(3) or b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (e) Total (b) 2018 (d) 2016 (a) 2019 (c) 2017 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4, for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) JAMES N. COKER b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 💹 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed JAMES N. COKER, 302-239-8435 726 LOVEVILLE ROAD - # 83, HOCKESSIN, DE 19707 b The form in which applications should be submitted and information and materials they should include WRITTEN APPLICATIONS ONLY c Any submission deadlines NONE

Form **990-PF** (2019)

SUPPORT FOR RESEARCH IN THE AREA OF INFECTIOUS DISEASES AS WELL AS OTHER

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

CHARITABLE PURPOSES OF NON-PROFIT ORGANIZATIONS'

923601 12-17-19

Form 990-PF (2019)

COKER FOUNDATION

51-0383938 Page 11

Supplementary Information (continued) Part XV 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount contribution status of any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year ACTS LEGACY FOUNDATION PC FURTHERANCE OF OPERATING PROGRAMS OR 726 LOVEVILLE ROAD CAPITAL EXPENDITURES 5,000. HOCKESSIN DE 19707 FURTHERANCE OF BIGGS MUSEUM OF AMERICAN ART ÞС OPERATING PROGRAMS OR 406 FEDERAL STREET APITAL EXPENDITURES DOVER DE 19901 5,000. ÞС FURTHERANCE OF CHRISTIANA CARE HEALTH SYSTEM 13 READS WAY, STE 203 OPERATING PROGRAMS OR NEW CASTLE, DE 19720 CAPITAL EXPENDITURES 5,000. JUNIOR BOARD OF CHRISTIANA CARE, INC. ÞC FURTHERANCE OF C/O 24 GOSLING DRIVE OPERATING PROGRAMS OR LEWES DE 19958 CAPITAL EXPENDITURES 5,000. FURTHERANCE OF PHI BETA KAPPA SOCIETY PC OPERATING PROGRAMS OR 1606 NEW HAMPSHIRE AVE, NW APITAL EXPENDITURES 2,000. WASHINGTON DC 20009 SEE CONTINUATION SHEET(S) ▶ 3a Total 42,000. **b** Approved for future payment NONE **▶** 3b Total

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		by section 512, 513, or 514	(e)
S .	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue.	code	Amount	code	Amount	function income
a					
b	_				
c					
d		<u> </u>			
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		· · · · · · · · · · · · · · · · · · ·	14	2,664.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income		_			
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue.					
a					
b					
c					
d	i i				
e					
2 Subtotal. Add columns (b), (d), and (e)		().	2,664.	0.
3 Total Add line 12, columns (b), (d), and (e)				13	2,664.
See worksheet in line 13 instructions to verify calculations)				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)						
-							

Form **990-PF** (2019)

Page 13

Par	t XVII	Information Re Exempt Organ	•	isters to a	ind Transactions a	and Relations	nips with Non	cnaritable	•	
1 [Old the or			of the followin	ng with any other organizati	on described in sec	tion 501(c)		Yes	No
					g to political organizations?		11011 30 1(0)	1		
		from the reporting founds	•			'		İ		ĺ
		, ,	ation to a noncharita	ible exempt of	gamzation of.			1a(1)		Х
	1) Cash							1a(2)		X
•	2) Other	assets						18(2)		
	_		hle evemnt organiza	tion				1b(1)		х
•	,	s of assets to a noncharita hases of assets from a no	·					1b(2)		X
	•	al of facilities, equipment,		Ji yanization				1b(3)		X
•	,	bursement arrangements						1b(4)		X
	•	s or loan guarantees						1b(5)		X
•	•	rmance of services or me	embershin or fundrai	sino solicitatio	ากร			1b(6)		X
•	•	f facilities, equipment, ma	•	_				1c		X
	-		-		edule. Column (b) should al	lwavs show the fair	market value of the o		ets.	
		•		=	ed less than fair market val				,	
		I) the value of the goods,				•				
(a) Lini	<u>`</u>	(b) Amount involved			e exempt organization	(d) Description	n of transfers, transaction	ns, and sharing ar	rangeme	nts
				N/A	· · · · · · · · · · · · · · · · · · ·					
						_				
			-							
				_						
								<u> </u>		
		··· ·								
							**	_		
					,					
										
					or more tax-exempt organ	izations described			172] No
		501(c) (other than sectio		ection 5277				Yes	لم	טאו ר
<u> b </u>	r "Yes," co	omplete the following sche (a) Name of org	•		(b) Type of organization	_	(c) Description of rel	ationshin		
			anization		(b) Type of organization		(c) Description of rei	ationship		
		N/A							-	
	Under	penalties of perjury, I declare	that I have examined thi	s return, includin	I ng accompanying schedules and	I statements, and to the	best of my knowledge			
Sigi					n taxpayer) is based on all inform			May the IRS of return with the	e prepare	er
Her		Quaran	ah Co	ber	13/3/20	PRESI	DENT	shown below] No
	Siar	nature of officer or trustee	E-1. CO	,, ω,	Date	Title	<u> </u>	- [
		Print/Type preparer's na	ime	Preparer's s		Date	Check If	PTIN		
		7		'	•		self- employed			
Paid	ł	KENNETH W	STEWART	KENNET	H W STEWART	02/13/20		P00023	007	
Pre	parer	Firm's name ► STE				<u>,,,=-</u>	Firm's EIN ▶ 16			
	Only			==•						
		Firm's address ▶ 17	00 WEST 1	4TH ST	REET					
			LMINGTON,				Phone no (30	02) 777	<u>-74</u>	00
								Form 990)-PF ((2019)

THE ELIZABETH CHIPMAN AND JAMES NEWTON COKER FOUNDATION 51-0383938

Part XV Supplementary Information 3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	-
SKIDMORE COLLEGE		PC	FURTHERANCE OF	
815 N BROADWAY			OPERATING PROGRAMS OR	
SARATOGA SPRINGS, NY 12866			CAPITAL EXPENDITURES	5,00
UNIVERSITY OF ILLINOIS AT URBANA		PC	FURTHERANCE OF	
2111 SOUTH OAK ST			OPERATING PROGRAMS OR	
CHAMPAIGN, IL 61820			CAPITAL EXPENDITURES	5,000
UNIVERSITY OF PENNSYLVANIA		PC	FURTHERANCE OF	
3535 MARKET STREET			OPERATING PROGRAMS OR	= =
PHILADELPHIA, PA 19104			CAPITAL EXPENDITURES	5,000
WESTMINSTER PRESBYTERIAN CHURCH		PC	FURTHERANCE OF	
1502 W. 13TH STREET			OPERATING PROGRAMS OR	
WILMINGTON, DE 19806			CAPITAL EXPENDITURES	5,000
	, , , , , , , , , , , , , , , , , , , ,			
	-			
Total from continuation sheets				20,000

FORM 990-PF DIV	IDENDS	AND INTER	EST	FROM SECU	RITIES	ST	ATEMENT	1
	OSS OUNT	CAPITAL GAINS DIVIDEND		(A) REVENUE PER BOOKS	NET INVE	EST-	(C) ADJUSTI NET INCO	
WELLS FARGO ADVISORS	2,664.		0.	2,664	. 2,6	64.		
TO PART I, LINE 4	2,664.		0.	2,664	2,6	64.		
FORM 990-PF		ACCOUNTI	NG 1	FEES		STA	ATEMENT	2
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) T INVEST- NT INCOME	(C) ADJUSTE NET INCO		(D) CHARITAI PURPOSI	
ACCOUNTING FEES		1,500.		0.			. .	0.
TO FORM 990-PF, PG 1, LN	16B	1,500.	_	0.				0.
FORM 990-PF		TAX	ES			STA	ATEMENT	3
DESCRIPTION ,		(A) EXPENSES PER BOOKS		(B) TINVEST- NT INCOME	(C) ADJUSTE NET INCO		(D) CHARITAI PURPOSI	
SECRETARY OF STATE FEE	•	25.		0.				0.
TO FORM 990-PF, PG 1, LN	18	25.		0.				0.
FORM 990-PF	<u>_</u>	CORPORAT	E SI	POCK		STA	ATEMENT	4
DESCRIPTION				вос	OK VALUE	FA]	IR MARKET VALUE	r
				BOO	11,770. 20,687. 24,859. 9,773.			06. 26. 74.

FORM 990-PF	OTHER	RINVESTMENTS		STATEMENT	5
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKE VALUE	Т
FNMA/GNMA BONDS		FMV	20,164.	19,9	44.
TOTAL TO FORM 990-PF,	PART II, LINE	13	20,164.	19,9	44.
FORM 990-PF	LIST OF SUBSTA	ANTIAL CONTRIB	UTORS	STATEMENT	6
NAME OF CONTRIBUTOR		ADDRESS			
JAMES N COKER'		726 LOVEVILLE HOCKESSIN, DE			