## 2949129800604

Form **990-PF** Department of the Treasury Internal Revenue Service EXTENDED TO NOVEMBER 16, 20 Return of Private Foundation 2020

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public ► Go to www.irs.gov/Form990PF for instructions and the latest information

ror	calendar year 2019 or tax year beginning		, and ending	<del></del>	
Na	me of foundation			A Employer identificatio	n number
•	· ·	A TO T ON		51-0182729	2
	HARRY VERMEER FAMILY FOUND.  mber and street (or P.O. box number if mail is not delivered to street.		Room/suite	B Telephone number	7
	•	address)	1100/11/30/10	641-628-21	١ ۵ 1
	PO BOX 148	notel anda			
	ly or town, state or province, country, and ZIP or foreign pi PELLA , IA 50219	ostal code		C If exemption application is p	pending, check here
		Initial return of a fo	rmor public charity	D 1 Foreign organization	s chack hara
G	Check all that apply Initial return	Amended return	ithlet public charity	D 1 Toreign organization	s, clieck liefe
	Final return Address change	Name change		2 Foreign organizations m check here and attach c	eeting the 85% test
<u></u>	Check type of organization. X Section 501(c)(3) ex		141	7	
<u></u>		Other taxable private founda	tion ( )	E If private foundation sta under section 507(b)(1	
<u> </u>	air market value of all assets at end of year   J   Accounting		Accrual	1	.,
	·   —	her (specify)	Moorda	F If the foundation is in a under section 507(b)(1	
	►\$ 5,452,642. (Part I, colum	nn (d), must be on cash bas	ıs )	dider accion sor(b)(1	/(b), check here
	art   Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
•	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) )	expenses per books	income	income	for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received			N/A	(222-200)
V	2 Check X If the foundation is not required to attach Sch B				<del>                                     </del>
<b>\</b> .	Interest on savings and temporary cash investments	1,739.	1,739.		STATEMENT 1
X	4 Dividends and interest from securities	151,325.	151,325.	<del></del>	STATEMENT 2
)	5a Gross rents	101/0101	<u> </u>		22
,	b Net rental income or (loss)		<del></del>		<del></del>
	62 Alat and as (lam) from only of another and as (as 12)	258,314.			
Jue	b Gross sales price for all 2,756,297.				OFIVED 1
Revenue	7 Capital gain net income (from Part IV, line 2)		258,314.	Kt	CEIVED
æ	8 Net short-term capital gain			10	S
Ç	9 Income modifications		<u> </u>	SE SE	
2020	Gross sales less returns and allowances			M	8
<del>-</del>	b Less Cost of goods sold			00	DEN LIT
0	c Gross profit or (loss)				DEIV, OI
ပ	11 Other income				
DEC	12 Total Add lines 1 through 11	411,378.	411,378.		
-	13 Compensation of officers, directors trustees, etc	0.	0.		0.
Ω	14 Other employee salaries and wages				
NNED	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	7,244.	0.		0.
SCA	<b>b</b> Accounting fees			******	
		61,376.	61,376.		0.
IXe	17 Interest				
Ţ.	18 Taxes STMT 5	11,177.	<u>4,357.</u>		0.
Sic	19 Depreciation and depletion				
Ē	20 Occupancy				
Ř	21 Travel, conferences, and meetings		. <u></u>		
aŭ	22 Printing and publications		<del></del>		<u> </u>
Operating and Administrative	23 Other expenses				
rat	24 Total operating and administrative		<b>,</b> .		
Spe	expenses Add lines 13 through 23	79,797.	65,733.		0.
J	25 Contributions, girts, grants paid	248,000.			248,000.
	26 Total expenses and disbursements	205 525	65 565		
_	Add lines 24 and 25	327,797.	65,733.		248,000.
	27 Subtract line 26 from line 12	00 505			
	a Excess of revenue over expenses and disbursements	83,581.	245 545		
	b Net investment income (if negative, enter -0-)		345,645.	77./7	-
	C Adjusted net income (if negative enter -0-)			N/A	5 000 DE (0) (0)

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions

1 Cash anon-interest-bearing

3 ` Accounts receivable >\_

4 Pledges receivable ▶

disqualified persons

5 Grants receivable

2 Savings and temporary cash investments

Less, allowance for doubtful accounts

Less: allowance for doubtful accounts

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

6 Receivables due from officers, directors, trustees, and other

Beginning of year

(a) Book Value

213,834.

	7	Other notes and loans receivable			
		Less allowance for doubtful accounts ▶			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			. <u></u>
Ř	10a	Investments - U S and state government obligations			
	b	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 6	4,601,122.	4,428,597.	5,081,976.
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation			
	15	Other assets (describe STATEMENT 7)	1,100,554.	1,200,569.	741.
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	5,915,510.	5,999,091.	5,452,642.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
api	21	Mortgages and other notes payable			
ت	22	Other liabilities (describe )			
	23_	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow FASB ASC 958, check here			
es		and complete lines 24, 25, 29, and 30			
Ü	24	Net assets without donor restrictions			
Bala	25	Net assets with donor restrictions			
Fund Balances		Foundations that do not follow FASB ASC 958, check here			
Fū		and complete lines 26 through 30			
ō	26	Capital stock, trust principal, or current funds	0.	0.	
ets	27	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
Ass	28	Retained earnings, accumulated income, endowment, or other funds	5,915,510.	5,999,091.	
Net Assets	29	Total net assets or fund balances	5,915,510.	5,999,091.	
Z					
	30	Total liabilities and net assets/fund balances	5,915,510.	5,999,091.	
Р	art	III Analysis of Changes in Net Assets or Fund Ba	lances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 2	9		
		t agree with end-of-year figure reported on prior year's return)		1	5,915,510.
2	Enter	amount from Part I, line 27a		2	83,581.
3	Other	r increases not included in line 2 (itemize)		3	0.
4	Add I	ines 1, 2, and 3		4	5,999,091.
5	Эесге	eases not included in line 2 (itemize)			0.
6	otal	net assets or fund balances at end of year (line 4 minus line 5) - Part II, coli	umn (b), line 29	6	5,999,091.
					Form <b>990-PF</b> (2019)

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 Multiply line 4 by line 3 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6

3,456. 254,596. 7 248,000.

8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate

See the Part VI instructions

1a

b C d e

C d

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а h C

Form 990-PF (2019)

08450909 766245 51-0182729

Ľ	Capital Gaills allu Lus	sses for tax on investment income						
	(a) List and 2-story br	describe the kind(s) of property solorick warehouse, or common stock, 20	l, e g., real estate, 00 shs MLC Co	(b) How ac P - Purcl D - Dona	quired hase	(c) Date acquired (mo , day, yr )	(d) Date s (mo, day,	
1:	a PUBLICLY TRADE			P		VARIOUS	VARIO	
	D PUBLICLY TRADE			P				
	© PUBLICLY TRADE						VARIO	
_				P			VARIO	
_	d PUBLICLY TRADE		<u></u>	P			VARIO	
_	e PUBLICLY TRADE			P			VARIO	
_	f PUBLICLY TRADE			P		<i>J</i> ARIOUS	VARIO	<u>us</u>
_	g CAPITAL GAINS	DIVIDENDS						
_	h							_
	t .							
	1		·					
_	k					_		
	1							
r	n							
	Λ					, <u>-</u> -		
_	 0				- 1			
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale			Gain or (loss) us (f) minus (g)		
	152 220	(or anowabie)			(c) pic	(y)		
<u>a</u>			163,227.				_9,8	
b			645,975.					<u>41.</u>
<u>c</u>			730,857.				_55,90	
<u>d</u>			247,904.		<del></del>		<u>63,5</u> :	
е			65,456.				-8,8	
<u>f</u>	689,278.		644,564.				44,7	
g	923.						9:	23.
h				_				
1								
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k								
ī				. ===				
m								
n						-	<del></del>	
0				· <b></b> ··				
Ť		g gain in column (h) and owned by th	ne foundation on 12/31/69		(1)   088	es (from col (h))		
_		(j) Adjusted basis	(k) Excess of col (ı)		cess of	col (h) gain over	col (k),	
	(i) F M V as of 12/31/69	as of 12/31/69	over col (j), if any		but not	t less than "-0-")		
a							-9,88	8 9
<u> </u>							111,94	
c							55,96	
ď			· · · · · · · · · · · · · · · · · · ·			<u> </u>	63,53	
e	<u></u>			_			<u>-8,87</u>	
<u>f</u>							44,71	
g					·		92	<u>23.</u>
h			<del> </del>					
_							_	
1								
<u>k</u>								
1								
m				-				
n					_			
0								
		. If agin, also enter :	n Part I line 7					
2	Capital gain net income or (net cap	pital loss) { If gain, also enter in the loss of the l	"in Part I, line 7	2			<u>258,31</u>	14.
3	Net short-term capital pain or (los	s) as defined in sections 1222(5) and	. 1		_			
	If gain, also enter in Part I, line 8, o	column (c).	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \					
	If (loss), enter "-0-" in Part I, line 8	<del></del>		3		N/A		

Form 9	(0 1) 4040(1) 4040(1)	51-03 9 <b>48 -</b> s	182729 ee instru	ctio	Page 4
	xempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1				
ומנ	tate of ruling or determination letter (attach copy of letter if necessary-see instructions)				
h C	Iomestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1		6,9	13.
	fPart I, line 27b		-		
	Ill other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)				
	ax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2			0.
	idd lines 1 and 2	3		6,9	13.
_	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4			0.
	ax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5		6,9	13.
	Credits/Payments		-		
	019 estimated tax payments and 2018 overpayment credited to 2019 6a 6, 120.				
	xempt foreign organizations - tax withheld at source 6b 0.				
	ax paid with application for extension of time to file (Form 8868) 6c 5,000.				
	lackup withholding erroneously withheld 6d 0.				
	otal credits and payments. Add lines 6a through 6d	7	1	1,1	20.
	inter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8			0.
	ax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
	overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		4,2	07.
	inter the amount of line 10 to be: Credited to 2020 estimated tax	11			0.
	t VII-A Statements Regarding Activities				
1a [	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın		Yes	
a	ny political campaign?		1a		X
b [	old it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the defini	tion	1b		X
t	the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				
d	listributed by the foundation in connection with the activities				
c C	old the foundation file Form 1120-POL for this year?		1c		X
d E	nter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
(	1) On the foundation ▶ \$ O . (2) On foundation managers ▶ \$ O .				
e E	inter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
r	nanagers ▶ \$O.				
2 F	las the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
1	f "Yes," attach a detailed description of the activities				
3 H	las the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, o	r			
b	ylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
	old the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
	f "Yes," has it filed a tax return on Form 990-T for this year?	N/I	A. 4b		
5 V	Vas there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
ŀ	f "Yes," attach the statement required by General Instruction T				
6 <i>F</i>	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	law			ŀ
	emain in the governing instrument?		6	X	<u> </u>
7 [	old the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7	X	
8a F	inter the states to which the foundation reports or with which it is registered. See instructions.				
	IA		_		
~	f the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		_		
	of each state as required by General Instruction G? If "No," attach explanation		86	Х	
	s the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calei	ndar			<i>,</i>
	rear 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV		9		$\mathbf{x} \in \mathcal{C}$
-	Old any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		$\bar{\mathbf{x}}$

Pa	int VII-A Statements Regarding Activities (continued)	, -		<del></del>
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12'	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	<u> </u>	
	Website address ► N/A		1 2 4	
14	The books are in care of ▶ BERNICE VERMEER Telephone no ▶ 641-62			
	Located at ► 607 E 3RD STREET #24, PELLA, IA ZIP+4 ►50	219	<u>-17</u>	61
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		▶	· 🗀
	and enter the amount of tax-exempt interest received or accrued during the year	<u>N</u>	/A	- A I -
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	Ì		
_	foreign country	<u> </u>		L
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	1	N/	- NI -
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No			
	(4) -3			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes X No			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )			
0	olif any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	16		
		1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
G	: Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		х
9	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	10		
	defined in section 4942(j)(3) or 4942(j)(5)).			
9	to the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
•	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years $\blacktriangleright$			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions ) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	olf "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		<u>X</u>
	r.	-m QQ(	י סכ	(0040)

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		<u> </u>
-	Average monthly fair market value of securities	1a	4,807,433.
	`Average of monthly cash balances	1b	301,640.
	Fair market value of all other assets	1c	734.
	Total (add lines 1a, b, and c)	1d	5,109,807.
	Reduction claimed for blockage or other factors reported on lines 1a and		<u> </u>
•	1c (attach detailed explanation) 1e 0	ļ	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,109,807.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	76,647.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,033,160.
6	Minimum investment return Enter 5% of line 5	6	251,658.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations, check here  and do not complete this part )	d certain	
1	Minimum investment return from Part X, line 6	1	251,658.
2a	Tax on investment income for 2019 from Part VI, line 5 2a 6, 913.		
b	Income tax for 2019 (This does not include the tax from Part VI )		
С	Add lines 2a and 2b	2c	6,913.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	244,745.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	244,745.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	244,745.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	248,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	248,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	248,000.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q	ualifies for	r the section
	40.40(-)		

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 - Distributable amount for 2019 from Part XI, line 7				244,745.
2 Undistributed income, if any, as of the end of 2019				244,143.
a Enter amount for 2018 only			246,743.	
b Total for prior years			220,720.	-
3 Excess distributions carryover, if any, to 2019		0.		
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.	<del></del>		
4 Qualifying distributions for 2019 from				
Part XII, line 4 ► \$ 248,000.				
a Applied to 2018, but not more than line 2a			246,743.	
<b>b</b> Applied to undistributed income of prior			240,743.	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount				1,257.
e Remaining amount distributed out of corpus	0.			1,257.
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount	0.			0
6 Enter the net total of each column as	0.			0.
indicated below.	۱			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract		0.		
line 4b from line 2b c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
assessed d Subtract line 6c from line 6b Taxable		<u>U•</u>		
		0.		
amount - see instructions  e Undistributed income for 2018. Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2019 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2020				243,488.
7 Amounts treated as distributions out of				245,400.
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014		-		
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020				
Subtract lines 7 and 8 from line 6a	0.			
0 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018			ł	
e Excess from 2019				

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		LY FOUNDATI			182729 Page 1
Part XIV Private Operating Fou			I·A, question 9)	N/A	
1 a If the foundation has received a ruling or de	•				
foundation, and the ruling is effective for 20	•	_	▶	·	<del></del>
b Check box to indicate whether the foundation		ng foundation described		4942(j)(3) or4	1942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(5) 0010	Prior 3 years	(1) 0040	-
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4, for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities		\	<b></b>		
e Qualifying distributions made directly					
for active conduct of exempt activities	i				
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter	-		-		
2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:	_		··		
(1) Total support other than gross					
investment income (interest,	ļ				
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)			i		
(2) Support from general public	-				<del>                                     </del>
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from				<u> </u>	<del>                                     </del>
an exempt organization					
(4) Gross investment income				·	
Part XV Supplementary Inform	nation (Comple	te this part only	if the foundation	had \$5,000 or m	ore in assets
at any time during the					0.0 400010
1 Information Regarding Foundation N				··· -	
a List any managers of the foundation who ha	ave contributed more t		ributions received by the	foundation before the clo	ose of any tax
year (but only if they have contributed more	; man \$5,000). (See Si	ection 507 (0)(2).)			
BERNICE VERMEER	100/ 11h				
b List any managers of the foundation who or other entity) of which the foundation has a			or an equally large portion	on of the ownership of a f	partnership or
NONE					***
2 Information Regarding Contribution					
Check here 🕨 🗶 if the foundation only					uests for funds. If
the foundation makes gifts, grants, etc , to i	ndıvıduals or organiza	tions under other conditi	ons, complete items 2a,	b, c, and d	
a The name, address, and telephone number	or email address of th	e person to whom applic	ations should be address	sed.	
b The form in which applications should be si	ubmitted and informat	ion and materials they sh	nould include:	-	
c Any submission deadlines:					
				<del></del>	
d Any restrictions or limitations on awards, so	ich as by geographica	I areas, charitable fields,	kinds of institutions, or o	other factors:	
000004 40 47 40					5 000 PE (0040)

Part XV Supplementary Informatio	n			
3 Grants and Contributions Paid During the	<del>. ,</del>			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	1
DORDT UNIVERSITY	NONE	PUBLIC	EDUCATIONAL	
498 4TH AVE NE				10.000
SIOUX CENTER, IA 51250				10,000.
FAMILIES FIRST OF PELLA	NONE	PUBLIC	CHARITABLE	
210 UNIVERSITY	NONE	FOBLIC	CHARTIABLE	
PELLA, IA 50219				4,000.
GILBERT CHRISTIAN SCHOOL	NONE	PUBLIC	EDUCATIONAL	
@424 S PROMENADE LN				Ì
GILBERT, AZ 85296				5,000.
HOPE MINISTRIES	NONE	PUBLIC	CHARITABLE	
P.O. BOX 862 DES MOINES, IA 50304				10.000
DES MOTRES, 1A 30304				10,000.
LUKE SOCIETY 3409 S GATEWAY BLVD	NONE	PUBLIC	CHARITABLE	
SIOUX FALLS, SD 57106			,	50,000.
				***************************************
PELLA CHRISTIAN GRADE SCHOOL	NONE	PUBLIC	EDUCATIONAL	
216 LIBERTY ST	10.7.2		BBOCKTIONAL	
PELLA IA 50219	7			11.000.
PELLA CHRISTIAN HIGH SCHOOL	NONE	PUBLIC	EDUCATIONAL	
300 EAGLE LANE				
PELLA, IA 50219				17,000.
PELLA DOLLARS FOR SCHOLARS	NONE	PUBLIC	EDUCATIONAL	
518 FRANKLIN ST PELLA, IA 50219				
PELLA HISTORICAL SOCIETY	MONE	PUBLIC	EDUCATIONAL	
507 FRANKLIN ST	NONE	FORDIC	EDUCATIONAL	
PELLA IA 50219				30,000.
REHOBOTH CHRISTIAN SCHOOL	NONE	PUBLIC	EDUCATIONAL	
P.O. BOX 41				
REHOBOTH NM 87322		1		5,000.
Total from continuation sheets				193,000.

Part XV Supplementary Information				.02723
3 Grants and Contributions Paid During the Y				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
• •	or substantial contributor	recipient		
FIMOTHY LEADERSHIP TRAINING INSTITUTE	NONE	PUBLIC	EDUCATIONAL	
3233 BURTON ST SE GRAND RAPIDS, MI 49546				10 000
MI 155, MI 15540	,		-	10,000
FRINITY CHRISTIAN COLLEGE 6601 W COLLEGE DR	NONE	PUBLIC	EDUCATIONAL	
PALOS HEIGHTS, IL 60463				24,000
WORLD RENEW	NONE	PUBLIC	CHARITABLE	
1700 28TH ST SE				
GRAND RAPIDS MI 49508				10,000
	,			
YOUNG LIFE	NONE	PUBLIC	CHARITABLE	
P.O. BOX 520				5 000
COLORADO SPRINGS, CO 80901				5,000
<del>-</del>				
Total from continuation sheets				

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated	business income		by section 512, 513, or 514	(e)
• • • • • • • • • • • • • • • • • • • •	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue	Business	Amount	sion	Amount	function income
a	- 1111		-		
b	_			-	<del></del>
c	_				<del></del>
d	1 1				······································
e	1 1			-	
1					
g Fees and contracts from government agencies		· · · · · · · · · · · · · · · · · · ·			
2 Membership dues and assessments					
3 Interest on savings and temporary cash					*
investments			14	1,739.	
4 Dividends and interest from securities			14	1,739. 151,325.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	258,314.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory		<del></del>			
11 Other revenue					
a					
b	_				
C	_				FA.
d	_   .				
e	_				
12 Subtotal Add columns (b), (d), and (e)			).	411,378.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	411,378
(See worksheet in line 13 instructions to verify calculations.)				· · · · · · · · · · · · · · · · · · ·	

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)						

Part XVII	Information Re Exempt Organ		and Transactions a	nd Relationships With Noncha	ritable	•	
1 Did the or		rectly engage in any of the following	ng with any other organization	on described in section 501(c)		Yes	No
•	• <del>-</del>	nizations) or in section 527, relatin		` ,			
		ation to a noncharitable exempt or					ĺ
(1) Cash	)	·			1a(1)		_X
(2) Othe	r assets				1a(2)		Х
<b>b</b> Other tran	nsactions						
(1) Sales	s of assets to a noncharita	ble exempt organization			1b(1)		X
<b>(2)</b> Purc	hases of assets from a no	ncharitable exempt organization			1b(2)		X
	al of facilities, equipment,				1b(3)		X
	ibursement arrangements				1b(4)		X
	is or loan guarantees				1b(5)		X
		mbership or fundraising solicitation			1b(6)		X
-		uling lists, other assets, or paid en	` *	and the second s	1c		X
or service	es given by the reporting fo			ways show the fair market value of the goods, ue in any transaction or sharing arrangement,		iets,	
(a) Line no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description of transfers transportions and			
(a) Line no	(b) Amount involved	N/A	e exempt organization	(d) Description of transfers, transactions, and	snaring ar	rangeme	nts
		N/A					
			<del>,</del>				
						_	
-				<del>-</del>			
					·		
		l tly affiliated with, or related to, one n 501(c)(3)) or in section 527?	or more tax-exempt organi	zations described	Yes	X	—— 1 м-
	omplete the following sch				162	لم.	טאו נ
	(a) Name of org		(b) Type of organization	(c) Description of relations	ship		
	N/A		1,7,7,		-		
					·		
				rel	ay the IRS of turn with the own below? X Yes	prepare	er
Sign	nature of officer or trustee		Date	Title			
	Print/Type preparer's na	ime Preparer's	ignature 1	Date Check If PTIN			
Daid		/ /	<\Y    \\ \\ \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \	self- employed			
Paid	CHRISTOPHE Firm's name ► BRO			0964			
Preparer	SKERVILLE Firm's EIN ► 42-0	7045	54				
Use Only	Firm's address > CC	C CD 11:0	GIITME CCCC				
	Firm's address ► 66			5. 515 0	40 0	400	
	I DE	S MOINES, IA 50	309-2510	Phone no 515-2	42-2		2040

FORM 990-PF INTERE	ST ON SAV	INGS AND TEM	IPORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE	REVE	(A) REVENUE NET PER BOOKS  42. 1,697.		(B) VESTMENT ICOME	(C) ADJUSTED NET INCOME		
MARION COUNTY STATE				42. 1,697.			
TOTAL TO PART I, LI				1,739.			
FORM 990-PF	DIVIDEN	DS AND INTER	EST FRO	OM SECUR	ITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RI	(A) EVENUE R BOOKS		(C) T- ADJUST ME NET INC	
RAYMOND JAMES	152,24	8. 92	151,325.		151,32	<u> </u>	
TO PART I, LINE 4 152,24		8. 92	923. 151,325.		151,32	5.	
FORM 990-PF		LEGAL	FEES			STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	NET IN			(D) CHARITAS E PURPOS	
LEGAL FEES	-	7,244.		0.		· · · · · · · · · · · · · · · · · · ·	0.
TO FM 990-PF, PG 1,	LN 16A =	7,244.		0.			0.
FORM 990-PF	(	OTHER PROFES	SIONAL	FEES		STATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS	(E NET IN MENT I	WEST-	(C) ADJUSTED NET INCOME		
BROKER FEES OTHER INVESTMENT EXP		61,351. 25.	6	51,351.			0.
TO FORM 990-PF, PG	1, LN 16C	61,376.	6	51,376.			0.
	=						

FORM 990-PF	TAXES			STATEMENT			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(C) ADJUSTEI NET INCOM		(D) CHARITABLE PURPOSES	
2019 FEDERAL INCOME TAX EXT 2019 FEDERAL TAX ESTIMATES FOREIGN TAX EXPENSE	5,000. 1,820. 4,357.	4	0. 0. ,357.			0.	
TO FORM 990-PF, PG 1, LN 18 =	11,177.	4,357.				0.	
FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT	6	
DESCRIPTION		LUATION ETHOD	вос	OK VALUE	FAIR MARKE VALUE	Т	
SECURITIES		COST	4	1,428,597.	5,081,9	76.	
TOTAL TO FORM 990-PF, PART II	, LINE 13		4	1,428,597.	5,081,9	76'.	
FORM 990-PF	OTHER A	ASSETS			STATEMENT	7	
DESCRIPTION	BEGIN RIPTION YR BOO			OF YEAR OK VALUE	FAIR MARKE VALUE	T	
LIFE INSURANCE AT COST DIVIDENDS RECEIVABLE	1,	,100,000. 554.		.,200,000. 569.	172. 569.		
TO FORM 990-PF, PART II, LINE	15 1.	100,554.	1	,200,569.	7	41.	