

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation
**ATHERTON FAMILY FOUNDATION
C/O BANK OF HAWAII**

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
P.O. BOX 3170, DEPT. 715

City or town, state or province, country, and ZIP or foreign postal code
HONOLULU, HI 96802-3170

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation **04**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)
\$ 107,568,333. (Part I, column (d), must be on cash basis)

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)

A Employer identification number
51-0175971

B Telephone number
808-694-4393

C If exemption application is pending check here ☐ **6**

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		84,553.	84,553.		STATEMENT 1
4 Dividends and interest from securities		924,804.	924,804.		STATEMENT 2
5a Gross rents		1,113,949.	1,113,949.		STATEMENT 3
b Net rental income or (loss) 714,889.					STATEMENT 4
6a Net gain or (loss) from sale of assets not on line 10		18,668,175.			
b Gross sales price for all assets on line 6a 24,851,514.			18,668,175.		
7 Capital gain net income (from Part IV line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		2,346,070.	2,346,070.		STATEMENT 5
12 Total. Add lines 1 through 11		23,137,551.	23,137,551.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 6		60,657.	54,137.		6,520.
b Accounting fees STMT 7		30,834.	12,340.		18,494.
c Other professional fees STMT 8		293,056.	244,267.		48,789.
17 Interest					
18 Taxes STMT 9		586,267.	271,782.		1,485.
19 Depreciation and depletion		5,199.	5,199.		
20 Occupancy					
21 Travel, conferences, and meetings		9,390.	0.		9,390.
22 Printing and publications		2,170.	0.		2,170.
23 Other expenses STMT 10		182,398.	644.		181,754.
24 Total operating and administrative expenses. Add lines 13 through 23		1,169,971.	588,369.		268,602.
25 Contributions, gifts, grants paid		5,046,045.			5,046,045.
26 Total expenses and disbursements. Add lines 24 and 25		6,216,016.	588,369.		5,314,647.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		16,921,535.			
b Net investment income (if negative enter -0-)			22,549,182.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	230,397.	235,456.	235,456.
	2 Savings and temporary cash investments	2,585,925.	17,741,753.	17,741,753.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶ 619,356.			
Liabilities	Less: accumulated depreciation STMT 12 ▶	725,214.	619,356.	878,348.
	12 Investments - mortgage loans			
	13 Investments - other STMT 13	71,411,854.	73,468,155.	87,892,913.
	14 Land, buildings, and equipment basis ▶ 551,697.			
	Less: accumulated depreciation STMT 11 ▶	731,830.	551,697.	731,830.
	15 Other assets (describe ▶ STATEMENT 14)	88,033.	88,033.	88,033.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	75,773,253.	92,704,450.	107,568,333.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29, and 30			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions	75,773,253.	92,704,450.	
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances	75,773,253.	92,704,450.	
	30 Total liabilities and net assets/fund balances	75,773,253.	92,704,450.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	75,773,253.
2 Enter amount from Part I, line 27a	2	16,921,535.
3 Other increases not included in line 2 (itemize) ▶ RETURNED PRIOR YEAR GRANTS	3	13,191.
4 Add lines 1, 2, and 3	4	92,707,979.
5 Decreases not included in line 2 (itemize) ▶ NON DEDUCTIBLE PARTNERSHIP EXPENSES	5	3,529.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	92,704,450.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	VARIOUS	12/31/19
b PUBLICLY TRADED SECURITIES	P	VARIOUS	12/31/19
c KAMAKEE VISTA SALE	P	VARIOUS	12/16/19
d LITIGATION PROCEEDS	P	VARIOUS	12/31/19
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 295,898.		280,953.	14,945.
b 6,504,102.		5,398,895.	1,105,207.
c 17,560,000.		502,941.	17,057,059.
d 9,375.		550.	8,825.
e 482,139.			482,139.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			14,945.
b			1,105,207.
c			17,057,059.
d			8,825.
e			482,139.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	18,668,175.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	4,144,609.	97,276,648.	.042606
2017	4,144,380.	94,891,427.	.043675
2016	4,836,359.	88,550,359.	.054617
2015	4,019,420.	94,312,686.	.042618
2014	4,381,152.	98,552,119.	.044455

2 Total of line 1, column (d)	2	.227971
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.045594
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	90,868,703.
5 Multiply line 4 by line 3	5	4,143,068.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	225,492.
7 Add lines 5 and 6	7	4,368,560.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	5,314,647.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	225,492.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	225,492.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	225,492.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019		6a	434,337.
b Exempt foreign organizations - tax withheld at source		6b	0.
c Tax paid with application for extension of time to file (Form 8868)		6c	0.
d Backup withholding erroneously withheld		6d	0.
7 Total credits and payments. Add lines 6a through 6d		7	434,337.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	208,845.
11 Enter the amount of line 10 to be Credited to 2020 estimated tax ☒ 208,845. Refunded ☒		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☒ HI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of BANK OF HAWAII Telephone no. (808) 694-4393 Located at 111 SOUTH KING STREET, HONOLULU, HI ZIP+4 96813		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15		N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance, check here

▶ ☐

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	53,925,839.
b	Average of monthly cash balances	1b	4,189,683.
c	Fair market value of all other assets	1c	34,136,968.
d	Total (add lines 1a, b, and c)	1d	92,252,490.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	92,252,490.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,383,787.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	90,868,703.
6	Minimum investment return. Enter 5% of line 5	6	4,543,435.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,543,435.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	225,492.
b	Income tax for 2019 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	225,492.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,317,943.
4	Recoveries of amounts treated as qualifying distributions	4	13,191.
5	Add lines 3 and 4	5	4,331,134.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,331,134.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,314,647.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,314,647.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	225,492.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,089,155.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				4,331,134.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			2,297,516.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019.				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 5,314,647.				
a Applied to 2018, but not more than line 2a			2,297,516.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				3,017,131.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d) the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				1,314,003.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

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N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

SEE GRANTS INFORMATION STATEMENT ATTACHED.

ATHERTON FAMILY FOUNDATION

Form 990-PF (2019)

C/O BANK OF HAWAII

51-0175971

Page 11

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE GRANTS STATEMENT 1	N/A	PUBLIC CHARITY	SEE GRANTS STATEMENT 1	4,893,545.
SEE GRANTS STATEMENT 2	NONE	INDIVIDUAL	SEE GRANTS STATEMENT 2	152,500.
Total				5,046,045.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2019)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
DREYFUS CASH MANAGEMENT FUND	84,416.	84,416.	
JP MORGAN	117.	117.	
MISC - BOH	20.	20.	
TOTAL TO PART I, LINE 3	84,553.	84,553.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BANK OF HAWAII #M13847	1,406,943.	482,139.	924,804.	924,804.	
TO PART I, LINE 4	1,406,943.	482,139.	924,804.	924,804.	

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
RRE - 222 NORTH SCHOOL STREET	1	492,143.
RRE - KAWAIAHAO & KAMAKEE	2	621,806.
TOTAL TO FORM 990-PF, PART I, LINE 5A		1,113,949.

FORM 990-PF RENTAL EXPENSES STATEMENT 4

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
REAL PROPERTY TAXES - N SCHOOL		118,324.	
INSURANCE - N SCHOOL		152.	
TITLE HOLDING FEES - N SCHOOL STREET		2,250.	
GE FILING FEES - N SCHOOL		170.	
GENERAL EXCISE TAXES - N SCHOOL		24,286.	
PROPERTY MGMT FEES - N SCHOOL		35,193.	
- SUBTOTAL -	1		180,375.
DEPRECIATION		5,199.	
REAL PROPERTY TAXES - KAWAIAHAO & KAMAKEE		99,993.	
GENERAL EXCISE TAXES - KAWAIAHAO & KAMAKEE		29,179.	
INSURANCE - KAWAIAHAO & KAMAKEE		152.	
GE FILING FEES - KAWAIAHAO & KAMAKEE		170.	
TITLE HOLDING FEES - KAWAIAHAO & KAMAKEE		2,250.	
LEGAL FEES - GROUND LEASE		35,959.	
PROPERTY MGMT FEES - KAWAIAHAO & KAMAKEE		35,193.	
APPRAISAL FEES		10,590.	
- SUBTOTAL -	2		218,685.
TOTAL RENTAL EXPENSES			399,060.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			714,889.

FORM 990-PF OTHER INCOME STATEMENT 5

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
KABOUTER INTNL K-1	-433,150.	-433,150.	
CLOSED-END INTNL,WELLS K-1	1,589,679.	1,589,679.	
PACIFICAP TARGETED K-1	-2,808.	-2,808.	
GQG PARTNERS INTL EQUITY FUND K-1	261,182.	261,182.	
ACADIAN EMERGING K-1	-45,999.	-45,999.	
AVIVA INVESTORS K-1	59,388.	59,388.	
1607 CAPITAL DOMESTIC	370,145.	370,145.	
DE SHAW ALL COUNTRY GLOBAL	547,633.	547,633.	
TOTAL TO FORM 990-PF, PART I, LINE 11	2,346,070.	2,346,070.	

FORM 990-PF	LEGAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	24,698.	18,178.		6,520.	
LEGAL FEES - GROUND LEASE	35,959.	35,959.		0.	
TO FM 990-PF, PG 1, LN 16A	60,657.	54,137.		6,520.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
AUDIT FEES	15,445.	7,723.		7,722.	
TAX PREPARATION FEES	15,389.	4,617.		10,772.	
TO FORM 990-PF, PG 1, LN 16B	30,834.	12,340.		18,494.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FUND MANAGEMENT	125,250.	81,413.		43,837.	
INVESTMENT MGMT FEES -					
CAMBRIDGE	76,448.	76,448.		0.	
PAYOUT APPRAISAL	4,952.	0.		4,952.	
INVT MGMT FEES	930.	930.		0.	
TITLE HOLDING FEES - N					
SCHOOL STREET	2,250.	2,250.		0.	
PROPERTY MGMT FEES - N					
SCHOOL	35,193.	35,193.		0.	
TITLE HOLDING FEES -					
KAWAIAHAO & KAMAEE	2,250.	2,250.		0.	
PROPERTY MGMT FEES -					
KAWAIAHAO & KAMAEE	35,193.	35,193.		0.	
APPRAISAL FEES	10,590.	10,590.		0.	
TO FORM 990-PF, PG 1, LN 16C	293,056.	244,267.		48,789.	

FORM 990-PF	TAXES			STATEMENT	9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
REAL PROPERTY TAX - LAND	1,485.	0.		1,485.	
2018 EXTENSION PAYMENT	103,000.	0.		0.	
2019 ESTIMATED TAX PAYMENT	210,000.	0.		0.	
REAL PROPERTY TAXES - N SCHOOL	118,324.	118,324.		0.	
GENERAL EXCISE TAXES - N SCHOOL	24,286.	24,286.		0.	
REAL PROPERTY TAXES - KAWAIAHAO & KAMAKEE	99,993.	99,993.		0.	
GENERAL EXCISE TAXES - KAWAIAHAO & KAMAKEE	29,179.	29,179.		0.	
TO FORM 990-PF, PG 1, LN 18	586,267.	271,782.		1,485.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	10
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
GRANTS ADMINISTRATION	173,500.	0.		173,500.	
MEETING EXPENSES	5,382.	0.		5,382.	
INSURANCE - ROSE & ONEAWA	609.	0.		609.	
INSURANCE - LIABILITY	2,257.	0.		2,257.	
DCCA FILING FEES	6.	0.		6.	
INSURANCE - N SCHOOL	152.	152.		0.	
GE FILING FEES - N SCHOOL	170.	170.		0.	
INSURANCE - KAWAIAHAO & KAMAKEE	152.	152.		0.	
GE FILING FEES - KAWAIAHAO & KAMAKEE	170.	170.		0.	
TO FORM 990-PF, PG 1, LN 23	182,398.	644.		181,754.	

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 11

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
KAWAIHAO & KAMAKEE (RES)				
- LAND	171,944.	0.	171,944.	171,944.
KAWAIHAO & KAMAKEE (PRESCHOOL) - LAND	8,189.	0.	8,189.	8,189.
ULUPAINA - LAND	60,089.	0.	60,089.	60,089.
ONEAWA - LAND	179,378.	0.	179,378.	179,378.
ROSE STREET (PART 1) - LAND	240,880.	0.	240,880.	240,880.
ROSE STREET (PART 2) - LAND	71,350.	0.	71,350.	71,350.
TO 990-PF, PART II, LN 14	731,830.	0.	731,830.	731,830.

FORM 990-PF DEPRECIATION OF ASSETS HELD FOR INVESTMENT STATEMENT 12

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
NORTH SCHOOL STREET - LAND	619,356.	0.	619,356.
KAWAIHAO & KAMAKEE (COM) - LAND	32,125.	0.	32,125.
KAWAIHAO & KAMAKEE (COM) - BLDG	226,867.	0.	226,867.
TOTAL TO FM 990-PF, PART II, LN 11	878,348.	0.	878,348.

FORM 990-PF OTHER INVESTMENTS STATEMENT 13

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE OTHER INVESTMENTS STATEMENT	COST		
INV-1 ATTACHED		46,300,849.	58,220,101.
ACADIAN EMERGING MKTS	COST	3,082,933.	3,470,312.
KABOUTER INTNL OPP FUND II	COST	2,028,320.	3,358,170.
CLOSED-END INTNL EQUITY WELLS FARGO	COST	3,664,440.	3,618,119.
PACIFICAP TARGET VENTURES LP	COST	123,162.	0.
GQG PARTNERS INTNL EQUITY FUND	COST	4,678,277.	5,730,401.
1607 CAPITAL DOMESTIC EQUITY FUND	COST	3,791,805.	3,886,760.
AVIA INVESTOS MULTI STRATEGY	COST	3,250,736.	3,269,222.
DE SHAW ALL COUNTRY GLOBAL ALPHA	COST	6,547,633.	6,339,828.
TOTAL TO FORM 990-PF, PART II, LINE 13		73,468,155.	87,892,913.

FORM 990-PF	OTHER ASSETS		STATEMENT 14
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
TECHNOLOGY GATEWAY PARTNERSHIP DISTRIBUTION	88,033.	88,033.	88,033.
TO FORM 990-PF, PART II, LINE 15	88,033.	88,033.	88,033.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 15
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN EXPENSE CONTRIB ACCOUNT
PATRICIA R. GILES 111 SOUTH KING STREET HONOLULU, HI 96813	PRESIDENT/DIRECTOR 1.00	0.	0. 0.
FREDERICK W. ROHLFING 111 SOUTH KING STREET HONOLULU, HI 96813	VICE PRES/DIRECTOR 0.00	0.	0. 0.
PAUL F. MORGAN 111 SOUTH KING STREET HONOLULU, HI 96813	VICE PRES/SECRETARY/DIRECT 1.00	0.	0. 0.
ROBIN S. MIDKIFF 111 SOUTH KING STREET HONOLULU, HI 96813	VICE PRES/TREASURER/DIRECTOR 1.00	0.	0. 0.
JULIETTE K. SHEEHAN 111 SOUTH KING STREET HONOLULU, HI 96813	VICE PRES/DIRECTOR 0.00	0.	0. 0.
HERBERT RICHARDS III 111 SOUTH KING STREET HONOLULU, HI 96813	VICE PRES/DIRECTOR 0.00	0.	0. 0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0. 0.

FORM 990-PF

OTHER REVENUE

STATEMENT 16

DESCRIPTION	BUS CODE	UNRELATED BUSINESS INC	EXCL CODE	EXCLUDED AMOUNT	RELATED OR EXEMPT FUNC- TION INCOME
KABOUTER INTNL K-1			14	-433,150.	
CLOSED-END INTNL,WELLS					
K-1			14	1,589,679.	
PACIFICAP TARGETED K-1			14	-2,808.	
GQG PARTNERS INTL EQUITY					
FUND K-1			14	261,182.	
ACADIAN EMERGING K-1			14	-45,999.	
AVIVA INVESTORS K-1			14	59,388.	
1607 CAPITAL DOMESTIC			14	370,145.	
DE SHAW ALL COUNTRY					
GLOBAL			14	547,633.	
TOTAL TO FORM 990-PF, PG 12, LN 11				2,346,070.	

Atherton Family Foundation**TIN: 51-0175971****Year ended: December 31, 2019****Form 990-PF, page 2, Part II Balance Sheet, line 13 - Investments - Other**

Description	Units	Book Value	Market Value
317609691 VULCAN VALUE PARTNERS FD INV CL	351,922.308	6,915,912 91	8,470,769 95
32008F200 FIRST EAGLE OVERSEAS I	269,962 764	6,356,425.53	6,614,087.72
4812A4351 JPMORGAN STRAT INC OPP-I	576,502 011	6,608,017 15	6,612,478 07
72201M487 PIMCO DYNAMIC BOND FUND INST	226 329	2,522.10	2,403 61
922031828 VANGUARD INTERMEDIATE TERM TREAS FD ADM	499,477.207	5,618,280 18	5,664,071 53
922040100 VANGUARD INSTITUTIONAL INDEX FD	21,867 633	2,472,519 58	6,346,643 13
922042841 VANGUARD EMERGING MKT STK INDEX FUND -ADM	77,580 911	2,171,545 36	2,866,614 66
922908660 VANGUARD GROWTH INDEX FUND-ADM	76,904 830	4,357,416 56	7,216,749 25
CHSTK1847 PROLIFIC GIVING INC SERIES SEED PREFERRED STOCK	160,000 000	400,000 00	1 00
CHSTK2183 RIMROCK HIGH INCOME PLUS (CAYMAN) FUND LTD	1 000	2,800,000 00	2,883,131 77
CHSTK2191 FORT GLOBAL OFFSHORE FD SPC-CLASS C	1 000	2,800,000 00	3,235,764 50
LLC001162 FORESTER DIVERSIFIED LTD	1 000	5,798,210 00	8,307,386 00
Total Portfolio		<u>46,300,849 37</u>	<u>58,220,101 19</u>

Atherton Family Foundation
TIN: 51-0175971
Year Ended December 31, 2019
Form 990-PF, Page 11, Part XV, Supplementary Information, Line 3a
2019 Grants List

Organization	Address	Foundation Status	Project Description	Date Paid	Amount
808 Cleanups	Post Office Box 240341 Honolulu, HI 96824-0341	Public Charity	App Powered Adopt a Site	12/26/19	10,000 00
Adult Friends for Youth	3375 Koapaka Street Suite B290 Honolulu, HI 96819-1876	Public Charity	Mobile Education Center (MEC)	12/26/19	10,000 00
After-School All-Stars Hawaii	4747 Kilauea Avenue Suite 210 Honolulu, HI 96816-5308	Public Charity	STEM After-School for Middle School Youth	04/02/19	25,000 00
Aimed Alliance	3000 K Street Northwest Suite 270 Washington, DC 20007-5168	Public Charity	HMSA PCP Payment Transformation Analysis	09/25/19	5,000 00
Aina Hookupu o Kilauea	Post Office Box 1023 Kilauea, HI 96754-1023	Public Charity	Agricultural Internship Program	12/26/19	10,000 00
All Saints Episcopal Church and Preschool	1065 Kuhio Hwy Kapaa, HI 96746-0248	Public Charity	Rebuilding Kauai's Only Pipe Organ Phase 2	09/25/19	10,000 00
Aloha Harvest	3599 Waiālae Avenue Suite 23 Honolulu, HI 96816-2759	Public Charity	aiRescue a Community-wide Response to Feed Hawaii's Hungry	12/26/19	50,000 00
Aloha House, Inc	Post Office Box 791749 Paia, HI 96779-1749	Public Charity	Sober Living Home Repairs and Renovations	07/02/19	9,500 00
Aloha United Way	200 North Vineyard Boulevard Suite 700 Honolulu, HI 96817-3952	Public Charity	2019 Annual Campaign	12/26/19	200 000 00
Alzheimer's Disease and Related Disorders Association	1130 North Nimitz Highway Room A265 Honolulu HI 96817-5784	Public Charity	Community and Caregiver Education Programs	12/26/19	5,000 00
American Bird Conservancy	4249 Loudoun Avenue The Plains, VA 20198-2237	Public Charity	Saving Hawaii's Endangered Birds Avian Disease Mosquitos and Climate Change	07/02/19	15,000 00
American Friendship Foundation	Post Office Box 611 Bothell, WA 98041-0611	Public Charity	Papilio	12/26/19	2,000 00
American Heart Association Inc	Western States Affiliate 677 Ala Moana Boulevard Suite 600 Honolulu, HI 96813-5485	Public Charity	Start SMART Blood Pressure Education	07/02/19	10 000 00
Assets School	1 Ohana Nui Way Honolulu HI 96818-4414	Public Charity	Assets High School Rockfall Mitigation Project	09/25/19	10,000 00
Assistance Dogs of Hawaii	Post Office Box 1803 Makawao, HI 96768-1803	Public Charity	Assistance Dogs of Hawaii Campus Improvements at Sadie's Place	12/26/19	5 000 00
Bay Clinic Inc	450 Kilauea Avenue Suite 105 Hilo, HI 96720-3089	Public Charity	Improving Dental Health through CEREC Primescan Technology	12/26/19	15,000 00
BAYADA Home Care	615 Piko Street Suite 600 Honolulu, HI 96814-3176	Public Charity	Special Needs Summer & Intersession Camp	06/12/19	10,000 00
Be College Ready	Post Office Box 1573 Kailua Kona HI 96745-1573	Public Charity	Project 2020	12/26/19	5,000 00
Best Buddies International Inc	200 N Vineyard Blvd, Suite B263 Honolulu, HI 96817	Public Charity	Best Buddies Oahu Friendship Expansion	12/26/19	5 000 00
Big Brothers Big Sisters Hawaii Inc	418 Kuwili Street Suite 106 Honolulu, HI 96817-5364	Public Charity	Regional Mentoring Offices Pilot Program	07/02/19	15,000 00
Big Island Mediation, Inc	Post Office Box 7020 Kamuela HI 96743-7020	Public Charity	Peer Mediation	12/26/19	10,000 00
Bishop Museum	1525 Bernice Street Honolulu, HI 96817-2704	Public Charity	General Support	12/26/19	3,000 00
Boys and Girls Club of the Big Island	100 Kamakahonu Street Hilo, HI 96720-2518	Public Charity	Nutritional Meal Supplementation Program	12/26/19	37,159 00
Boys and Girls Club of the Big Island	100 Kamakahonu Street Hilo, HI 96720-2518	Public Charity	General Support	12/26/19	8,000 00
Bridge House, Inc	Post Office Box 2489 Kailua Kona, HI 96745-2489	Public Charity	Bridge House Kitchen Repair and Remodel Project	09/25/19	15,000 00
Bright Beginning Preschool	Post Office Box 638 Hauula, HI 96717-0638	Public Charity	Health & Safety Professional Development	07/02/19	10,000 00
Camp Anuenue Corporation	234 Kuliouou Road Honolulu, HI 96821-2258	Public Charity	Camp Anuenue 2020	12/26/19	5,000 00
Camp Mokuleia Inc	68-729 Farrington Highway Waiālae, HI 96791	Public Charity	Camp Mokuleia Experiential Place-Based Programming Expansion	12/26/19	25,000 00
Capital Research Center	1513 16th Street Northwest Washington, DC 20036-1401	Public Charity	General Support	12/26/19	1,000 00
Castle Medical Center	640 Ulukāhiki Street Kailua HI 96734-4498	Public Charity	Emergency Department Expansion and Renovation	03/08/19	33,334 00
Cathedral Church of St Andrew	229 Queen Emma Square Honolulu, HI 96813	Public Charity	Organ Repair	12/26/19	1 000 00
Cathedral of Our Lady of Peace	1184 Bishop Street Honolulu, HI 96813-2857	Public Charity	Cathedral Renewal Campaign	10/24/19	25,000 00
Catholic Charities Hawaii	1822 Keeaumoku Street Honolulu, HI 96822-3001	Public Charity	Housing Wellness	03/25/19	25,000 00
Ceeds of Peace	Post Office Box 235696 Honolulu, HI 96823-3511	Public Charity	Youth Talk Back	12/26/19	10,000 00
Center for Tomorrow's Leaders	677 Ala Moana Boulevard Suite 1105 Honolulu, HI 96813-5412	Public Charity	CTL Program Expansion	04/02/19	25,000 00

Atherton Family Foundation
TIN: 51-0175971
Year Ended December 31, 2019
Form 990-PF, Page 11, Part XV, Supplementary Information, Line 3a
2019 Grants List

Organization	Address	Foundation Status	Project Description	Date Paid	Amount
Chamber Music Hawaii	Post Office Box 61939 Honolulu, HI 96839-1939	Public Charity	Capacity Building Enhanced Resource Development	12/26/19	15,000 00
Chaminade University of Honolulu	3140 Waiialae Avenue Honolulu, HI 96816-1578	Public Charity	New Fence for Chaminade's Montessori Lab School	12/26/19	10,000 00
Children's Hospital Colorado Foundation	13123 E 16th Ave, Box 045 Aurora, CO 80045	Public Charity	Implementation & Evaluation of Pregnancy and Parenting Partners (P3) at Malama I Ke Ola Health Center	01/14/19	22,712 00
ClimbHI	175 Nawiliwili Street Honolulu, HI 96825-2041	Public Charity	Leadership Exploration Inspiration (LEI)	04/02/19	5,000 00
Conservation International Foundation	2011 Crystal Drive Suite 500 Arlington, VA 22202-3787	Public Charity	Next Generation Ocean Stewardship	12/26/19	37 500 00
Conservation International Foundation	PO Box 418608 Boston, MA 02241-8608	Public Charity	General Support	12/26/19	1,000 00
Dana Anne Yee Foundation	1717 Mott-Smith Drive Apartment 905 Honolulu, HI 96822-2015	Public Charity	Early Detection of Newly Established Invasive Terrestrial Insect and Arthropod Species on Hawaii	04/02/19	25,000 00
Deep & Beyond Inc	Post Office Box 4010 Kailua Kona, HI 96745-4010	Public Charity	Snorkel Day for people with disabilities	09/25/19	5,000 00
Diamond Head Theatre	520 Makapuu Avenue Honolulu, HI 96816-2319	Public Charity	New Diamond Head Theatre	12/09/19	50 000 00
EcoAdapt	Post Office Box 11195 Bainbridge Island, WA 98110-5195	Public Charity	Climate-Informed Restoration Planning Project	07/02/19	5,000 00
Elise M Christianson Young Musician Fund	2219 Roosevelt Avenue Berkeley, CA 94703-1721	Public Charity	General Support	12/26/19	7,500 00
Family Promise of Hawaii	245 North Kukui Street Suite 101 Honolulu, HI 96817-3921	Public Charity	Launching a Wahiawa Emergency Shelter	04/02/19	25 000 00
Family Support Services of West Hawaii	75-127 Lunapule Road Suite 11 Kailua Kona, HI 96740-2119	Public Charity	First Connections for Island Families	12/26/19	15 000 00
Feeding Hawaii Together	419 South Street Suite 159 Honolulu, HI 96813-5069	Public Charity	Alleviating Hawaii's Hunger and Food Insecurity through a Permanent Home	10/24/19	25,000 00
Film Independent Inc	5670 Wilshire Blvd 9th Floor Los Angeles, CA 90036	Public Charity	The Queen's Flowers	07/02/19	10,000 00
First United Protestant Church	1350 Waiianuenue Avenue Hilo, HI 96720-1230	Public Charity	Pipe Organ Refurbishment and Expansion	09/25/19	10,000 00
FoodCorps	1140 Southeast 7th Avenue Suite 110 Portland, OR 97214-4161	Public Charity	FoodCorps Connecting Kids to Healthy Food in Hawaii	07/02/19	17 500 00
Friends of Amy B H Greenwell Ethnobotanical Garden	Post Office Box 399 Kaplan Cook, HI 96704-0399	Public Charity	Now and Forever - Purchase of the Garden by Friends of Amy B H Greenwell Ethnobotanical Garden	12/26/19	33,333 00
Friends of Iolani Palace	Post Office Box 2259 Honolulu, HI 96804-2259	Public Charity	Palace Galleries	05/16/19	50,000 00
Friends of the Children of West Hawaii, Inc	Post Office Box 9041 Kailua Kona, HI 96745-9041	Public Charity	Youth Leadership Alliance	07/02/19	10 000 00
Friends of the Children's Justice Centers of Oahu	3019 Palu Highway Honolulu, HI 96817-1418	Public Charity	Ho'ola Na Mana'o - Hope and Healing Project	07/02/19	5,000 00
Friends of the Palace Theater	38 Haili Street Hilo, HI 96720-2802	Public Charity	Fire Sprinkler System	01/14/19	20,000 00
Future of Freedom Foundation Inc	11350 Random Hills Road Suite 800 Fairfax, VA 22030-6044	Public Charity	General Support	12/26/19	1,000 00
Girl Scouts of Hawaii	410 Atkinson Drive Suite 2E1 # 3 Honolulu, HI 96814-4730	Public Charity	STEM Center for Excellence	09/25/19	50,000 00
Goodwill Industries of Hawaii, Inc	2610 Kilihaui Street Honolulu, HI 96819-2020	Public Charity	Goodwill Hawaii Honolulu Career and Learning Center Construction and Renovation	03/25/19	50,000 00
Grassroot Institute of Hawaii Inc	1050 Bishop Street Suite 508 Honolulu, HI 96813-4210	Public Charity	General Support	12/26/19	1,500 00
Guide Dogs of HI Adaptive Aids Canines & Advcy for the Blind	1600 Kapiolani Boulevard Suite 214 Honolulu, HI 96814-3806	Public Charity	Individuals Striving for Equal Employment (ISEE)	12/26/19	4,000 00
Habitat for Humanity Hawaii Island, Inc	Post Office Box 4619 Kailua Kona, HI 96745-4619	Public Charity	Trucks for Affordable Homes	07/02/19	25,000 00
Habitat for Humanity, Maui Inc	1162 Lower Main Street Wailuku, HI 96793-2039	Public Charity	New Location	03/08/19	25,000 00
Haili Congregational Church	211 Haili Street Hilo, HI 96720-2928	Public Charity	Haili Organ	12/26/19	15,000 00
Halau o Ka Hanu Lehua	380 Hookahi Street, #103 Wailuku, HI 96793	Public Charity	Kakoo Ka Hanu Lehua	12/26/19	10,000 00
Hale Kipa, Inc	615 Piikoi Street Suite 203 Honolulu, HI 96814-3139	Public Charity	A New Home for Hale Kipa	01/14/19	50,000 00
Hale 'Opio Kaua'i, Inc	2959 Umi Street Suite 300 Lihue, HI 96766-1806	Public Charity	Opening Doors	04/02/19	10,000 00
Hale Puna	Post Office Box 565 Waimea, HI 96796-0565	Public Charity	Gulick-Rowell Mission House Critical Protection, Stabilization and Restoration Planning	06/12/19	15,000 00
Halolaunuiakea Early Learning Center	Post Office Box 1166 Kalaheo, HI 96741-1166	Public Charity	Flooring and Air Conditioning Repairs and Replacement	12/26/19	20,000 00

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Hana Arts	Post Office Box 686 Hana, HI 96713-0686	Public Charity	Strengthening East Maui through Arts & Culture Education	12/26/19	10,000 00
Hapa Mana	2752 Kahoaloha Lane Apt307 Honolulu, HI 96826	Public Charity	Hapa Mana's Ingratated Supplemental Physical Fitness & Education Program	12/26/19	10,000 00
Hawaii Alliance for Arts in Education	Post Office Box 3948 Honolulu, HI 96812-3948	Public Charity	Creative Healing for Wellness in Hawaii	07/02/19	15,000 00
Hawaii Appleseed Center for Law & Economic Justice	Pacific Guardian Center - Makai Tower 733 Bishop Street, Ste 1180	Public Charity	Creating a Hawaii Budget and Policy Center	10/24/19	10 000 00
Hawaii Audubon Society	850 Richards Street Suite 505 Honolulu, HI 96813-4709	Public Charity	Kauai Forest Bird Recovery Project Buzz Kill Protecting endangered forest birds and human health from mosquito-borne disease in Hawaii	12/26/19	10,000 00
Hawaii Bicycling League	3442 Wai'ale'ale Avenue Suite 1 Honolulu, HI 96816-2653	Public Charity	Aloha Fun Ride Aid Station Kits	09/25/19	3,140 00
Hawaii Carriage Driving Society	PO Box 266 Hakalau, HI 96710	Public Charity	Doctors Buggy Restoration	07/02/19	5,000 00
Hawaii Children's Theatre	Post Office Box 662295 Lihue, HI 96766-7295	Public Charity	Hawaii Children's Theatre Teen/Tween Programs	12/26/19	5,000 00
Hawaii Community Foundation	827 Fort St Mall Honolulu, HI 96813-4317	Public Charity	Environmental Funders Group	04/02/19	13,717 00
Hawaii Community Foundation	827 Fort Street Mall Honolulu, HI 96813-4317	Public Charity	Hawaii Hunger Coalition	08/08/19	25 000 00
Hawaii Community Foundation	827 Fort Street Mall Honolulu, HI 96813-4317	Public Charity	Community Restoration Partnership	12/26/19	100 000 00
Hawaii Community Foundation	827 Fort Street Honolulu, HI 96813-4317	Public Charity	Hawaii Fresh Water Initiative Phase 3 Turning Strategies into Action	10/24/19	50,000 00
Hawaii Community Foundation	827 Fort St Mall Honolulu, HI 96813-4317	Public Charity	Community Scholarship Fund	04/08/19	25,000 00
Hawaii Community Foundation	827 Fort Street Honolulu, HI 96813-4317	Public Charity	2020 Hawaii Counts Campaign	10/24/19	75 000 00
Hawaii Community Reinvestment Corporation	P O Box 3409 Honolulu HI 96801	Public Charity	Formation and Stabilization of a Hawaii Loan Fund	12/26/19	25,000 00
Hawaii Council for the Humanities	3599 Wai'ale'ale Avenue Suite 25 Honolulu, HI 96816-2759	Public Charity	Technology Planning for the Hawaii Council for the Humanities	12/26/19	3,500 00
Hawaii Family Forum	6301 Pali Highway Kaneohe HI 96744-5224	Public Charity	General Support	12/26/19	1 000 00
Hawaii Farmers Union Foundation	Post Office Box 99 Wailuku, HI 96793-0099	Public Charity	Hawaii Ulu Producers Cooperative Feasibility Assessment of Commercial Scale Ulu Flour Prod for Hawaii Food Security & Sustainability	07/02/19	24,970 00
Hawaii Health Ideas (HHI)	2916 Dale Street Apartment 21B Honolulu, HI 96816-1189	Public Charity	Marketing/Branding of Hawaii Health Ideas (HHI)	12/26/19	5,000 00
Hawaii Institute of Pacific Agriculture	Post Office Box 497 Kapaa, HI 96755-0497	Public Charity	K-20 Agricultural Resiliency & Nutrition Educational Pipeline	04/02/19	20,000 00
Hawaii Investment Ready	4545 Sierra Drive Apartment A Honolulu, HI 96816-4037	Public Charity	For Next Gen Donor Hui	12/26/19	5,000 00
Hawaii Island United Way Inc	Post Office Box 745 Hilo, HI 96721-0745	Public Charity	2019-2020 Capital Campaign	12/26/19	10,000 00
Hawaii Lions Foundation	405 North Kuakini Street Suite 801 Honolulu, HI 96817-6302	Public Charity	Lions Eye Bank Laboratory Equipment Upgrade	09/25/19	10,000 00
Hawaii Marine Mammal Alliance	150 Hamakua Drive # 350 Kailua, HI 96734-2825	Public Charity	Supporting Marine Species Recovery in Hawaii through Capacity and Community Engagement	12/26/19	7,500 00
Hawaii Men's Shed Association	343 Hobron Lane Apartment 3503 Honolulu, HI 96815-1098	Public Charity	Update Safety Environment of the Honolulu Men's Shed	12/26/19	7 500 00
Hawaii Nature Center Inc	2131 Makiki Heights Drive Honolulu, HI 96822-2520	Public Charity	Nature Adventure Camp for Underserved Youth	12/26/19	15,000 00
Hawaii Opera Theatre	848 South Beretania Street Suite 301 Honolulu, HI 96813-2587	Public Charity	General Support	12/26/19	4,000 00
Hawaii Pet Network, Inc	Post Office Box 515 Puunene, HI 96784-0515	Public Charity	HARF Spay/Neuter Project	12/26/19	5,000 00
Hawaii Rural Water Association	65-1158 Mamalahoa Highway Suite 20 Kamuela, HI 96743-8492	Public Charity	Water and Wastewater Operations Specialist State Apprenticeship Program	07/02/19	15,000 00
Hawaii Symphony Orchestra	3610 Wai'ale'ale Avenue Suite 101 Honolulu, HI 96816-3271	Public Charity	National Search for Executive Director	12/26/19	10,000 00
Hawaii Theatre Center	1130 Bethel Street Honolulu, HI 96813-2201	Public Charity	pARTners for the Arts	07/02/19	30,000 00
Hawaii Wildlife Center	Post Office Box 551752 Kapaa, HI 96755-1752	Public Charity	Native Wildlife Services	07/02/19	25,000 00
Hawaiian Humane Society	2700 Wai'ale'ale Avenue Honolulu, HI 96826-1806	Public Charity	Hawaiian Humane Society Capital Campaign	04/10/19	50,000 00
Hawaiian Mission Children's Society	553 South King Street Honolulu, HI 96813-3002	Public Charity	Illuminating the Partnership Between American Protestant Missionaries and Hawaiian Ali	04/02/19	50,000 00
Hawaiian Mission Children's Society	553 South King Street Honolulu, HI 96813-3002	Public Charity	General Support	12/26/19	2,000 00

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Hawaiian Railway Society	Post Office Box 60369 Ewa Beach, HI 96706-7369	Public Charity	Purchase, Ship and Reguage Tie Inserter/Remover	09/25/19	10,000 00
Hawaiian Railway Society	Post Office Box 60369 Ewa Beach, HI 96706-7369	Public Charity	General Support	12/26/19	5,000 00
Healthy Climate Communities	1006 Mokulua Drive Kailua, HI 96734-3243	Public Charity	Youth and Community Environmental Education and Watershed Restoration	07/02/19	10,000 00
Healthy Mothers, Healthy Babies Coalition of Hawaii	245 North Kukui Street Suite 102A Honolulu, HI 96817-3921	Public Charity	Piko Pals New Parent Support Program	07/02/19	20,000 00
Helping Hands Hawaii	2100 North Nimitz Highway Honolulu, HI 96819-2218	Public Charity	Community Clearinghouse - Housing Stabilization Supports for Individuals and Families	12/26/19	10,000 00
HlartsLAB	4348 Waiialae Avenue # 741 Honolulu, HI 96816-5767	Public Charity	Performance Arts Speakeasy Series	07/02/19	10,000 00
Ho'ala Foundation for Education	Post Office Box 240839 Honolulu, HI 96824-0839	Public Charity	Awakening Wisdom Train the Trainers (AW-TTT) Program	04/02/19	10,000 00
Huluwala Foundation for Arts and Culture	78-6670 Mamalahoa Highway Holualoa, HI 96725-8711	Public Charity	Youth and Family Arts & Culture Education	07/02/19	14,445 00
Holy Nativity School	5286 Kalaniana'ole Highway Honolulu, HI 96821-1826	Public Charity	Community-Focused Hawaiian Studies through Performance Arts	12/26/19	10,000 00
Honolulu Academy of Arts	900 South Beretania Street Honolulu, HI 96814-1495	Public Charity	General Support	12/26/19	1,000 00
Honolulu Biennial Foundation	225 Queen Street Apartment 24A Honolulu, HI 96813-4609	Public Charity	Honolulu Biennial 2021	12/26/19	5,000 00
Honolulu Civil Beat Inc	3465 Waiialae Avenue Suite 200 Honolulu, HI 96816-2638	Public Charity	Health Care Reporter/Fellow - Report for America Initiative	07/02/19	15,000 00
Honolulu Habitat for Humanity	922 Austin Lane Suite C1 Honolulu, HI 96817-4591	Public Charity	Capacity Building - IT Upgrade	12/26/19	5,000 00
Honolulu Theatre for Youth	1149 Bethel Street Suite 700 Honolulu, HI 96813-2214	Public Charity	HTY Lighting Technology Upgrade	04/02/19	10,000 00
HOPE Services Hawaii Inc	357 Wai'anuenue Avenue Hilo, HI 96720-2439	Public Charity	West Hawaii Emergency Housing Program	07/02/19	10,000 00
Hopecam Inc	12100 Sunset Hills Rd Suite C-10 Reston, VA 20190	Public Charity	Give Hope, Get Connected - Hawaii	07/02/19	4,250 00
Hospice of Kona Inc	Post Office Box 4130 Kailua Kona, HI 96745-4130	Public Charity	Hospice Outreach and Education Project	12/26/19	10,000 00
Hui Malama Ola Na Oiwai	1438 Kilauea Avenue Suite 1 Hilo, HI 96720-4286	Public Charity	Hui Malama Ola Na 'Oiwai Na Wahine Well-Being Initiative	12/26/19	12,500 00
Hui No Ke Ola Pono	95 Mahalanani Street Room 21 Wailuku, HI 96793-2521	Public Charity	Hapai Program	12/26/19	10,000 00
Hui O Hoohonua	91-1224 Kaihuopalaai Street Ewa Beach, HI 96706-3521	Public Charity	Ewa Youth Aina-Based Education and Leadership	12/26/19	10,000 00
Hui o Koolaupoko	1051 Keolu Drive Suite 208 Kailua, HI 96734-3870	Public Charity	Increasing Community Awareness and Environmental Education	07/02/19	15,000 00
Institute for Native Pacific Education and Culture	1001 Kamokila Boulevard Suite 226 Kapolei, HI 96707-2096	Public Charity	Ike Hawaii Science Center Project	02/15/19	25,000 00
J Walter Cameron Center	95 Mahalanani St Wailuku, HI 96793	Public Charity	Cameron Center Meeting Facility Rehab	07/02/19	25,000 00
Junior Achievement of Hawaii, Inc	1888 Kalakaua Avenue Suite C312 Honolulu, HI 96815-1550	Public Charity	JA Statewide Programming	12/26/19	7,500 00
KA'EHU	Post Office Box 3064 Wailuku, HI 96793-8064	Public Charity	Kaehu Community Stewardship Project	07/02/19	15,000 00
Kahua Paa Mua Inc	Post Office Box 896 Kapaa, HI 96755-0896	Public Charity	Ohana Agricultural Resilience (OAR)	09/25/19	25,000 00
Kahuku Medical Center	56-117 Pualealea Street Kahuku, HI 96731-2052	Public Charity	Rehabilitation Equipment	09/25/19	15,000 00
Kailapa Community Association	61-4016 Kai Opae Place Kamuela, HI 96743-9744	Public Charity	Eheehu i ka pono (Thrive in balance)	12/26/19	35,000 00
Kaimuki Christian Church	1117 Koko Head Avenue Honolulu, HI 96816-3709	Public Charity	Playground Enhancement Project	04/08/19	20,000 00
Kalahikiola Congregational Church	Post Office Box 159 Kapaa, HI 96755-0159	Public Charity	General Support	12/26/19	2,000 00
Kalihi-Palama Culture & Arts Society, Inc	357 North King Street Honolulu, HI 96817-4702	Public Charity	Keiki Hula Programming	04/02/19	10,000 00
Kalihi-Palama Health Center	915 North King Street Honolulu, HI 96817-4544	Public Charity	Healthcare Access Under One Roof Phase I Comprehensive Health Facility	08/08/19	30,000 00
Kamuela Philharmonic Orchestra Society	Post Office Box 2597 Kamuela, HI 96743-2597	Public Charity	Hawaiian Opera Project	04/02/19	25,000 00
Kanu Hawaii	1050 Queen Street Suite 100 Honolulu, HI 96814-4130	Public Charity	Shifted Energy Creating Equity in Energy	07/02/19	5,000 00
Kanu Hawaii	1050 Queen Street Suite 100 Honolulu, HI 96814-4130	Public Charity	Volunteer Week Hawaii 2020	12/26/19	10,000 00
Kauai Community Health Alliance	2460 Oka St Suite 101 Kilauea, HI 96754	Public Charity	KCHA Capital Improvements	07/02/19	20,000 00

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Kauai Food Bank Inc	3285 Waapa Road Suite A Lihue, HI 96766-8614	Public Charity	Backpack Program	12/26/19	10,000 00
Kauai North Shore Food Pantry	Post Office Box 1172 Kilauea, HI 96754-1172	Public Charity	Food Pantry Support	12/26/19	10,000 00
Kauai United Way	4374 Kukui Grove Street Suite 201 Lihue HI 96766-2007	Public Charity	2019 Annual Campaign	12/26/19	10,000 00
Kawaiahao Church	957 Punchbowl Street Honolulu, HI 96813-5042	Public Charity	A Witness to Aloha The Greatest Commandment	12/26/19	25,000 00
KCAA Preschools of Hawaii	2707 South King Street Honolulu, HI 96826-3325	Public Charity	General Support	12/26/19	5,000 00
Kealakai Center for Pacific String Traditions	150 Hamakua Drive Pmb # 831 Kailua, HI 96734-2825	Public Charity	General Project Support	12/26/19	5,000 00
Keiki Education Living Independent Institute	91-215 Hihululu Place Kapolei, HI 96707-1918	Public Charity	Purchase a Coach Bus for Young Adults with Violent Behaviors	02/06/19	5,000 00
Kipahulu Ohana, Inc	Post Office Box 454 Hana, HI 96713-0454	Public Charity	Kapahu Living Farm	12/26/19	10,000 00
Kona Aerial Gymnastic Team Inc	Post Office Box 1603 Kealahou HI 96750-1603	Public Charity	Kona Aerials Gymnastics Team Competition Season 2019-2020	12/26/19	2,500 00
Kuikahi Mediation Center Inc	101 Aupuni Street Suite PH 1014 B-2 Hilo, HI 96720-4259	Public Charity	East Hawaii Peer Mediation Program	04/02/19	15 000 00
Kupu	677 Ala Moana Blvd , Ste 1200 Honolulu, HI 96813	Public Charity	Green Job Training Center	07/29/19	33,333 00
La Pietra - Hawaii School for Girls	2933 Poni Moi Road Honolulu, HI 96815-4740	Public Charity	A Safe Campus for Her	12/26/19	10,000 00
Lanai Academy of Performing Arts	Post Office Box 631124 Lanai City, HI 96763-1124	Public Charity	Ha'ina Ka Puana Let Our Story Echo On	07/02/19	10,000 00
Lanai Community Association	Post Office Box 630735 Lanai City HI 96763-0735	Public Charity	Lanai Kinaole Home Team Nursing	12/26/19	10 000 00
Lanai Union Church	Post Office Box 630519 Lanai City, HI 96763-0519	Public Charity	Lanai Union Church Repairs	12/26/19	10,000 00
Laupahoehoe Train Museum	Post Office Box 358 Laupahoehoe, HI 96764-0358	Public Charity	HoneyBee Education Program	07/02/19	15 000 00
Le Fetuao Samoan Language School	3227 Ala Ilima St , #2 Honolulu HI 96818	Public Charity	Aoga Amata Bilingual Pre-K Booster Camp	04/02/19	5,000 00
Le Jardin Academy	917 Kalaniana'ole Highway Kailua, HI 96734-4600	Public Charity	Grades 6 - 10 Hawaiian Programming	07/02/19	10 000 00
Leadership in Disabilities & Achievement of Hawaii	245 North Kukui Street Suite 205 Honolulu, HI 96817-3921	Public Charity	Early Health & Development	04/02/19	20,500 00
Leeward Community Church	4860 Komo Mai Drive Pearl City HI 96785	Public Charity	Leeward Community Church - Community Outreach Center	12/26/19	25,000 00
Lighthouse Project	1136 Union Mall Suite 705 Honolulu HI 96813-2716	Public Charity	Rock Salt Media Inc Family Ingredients Season 3	12/26/19	15 000 00
Ma Ka Hana Ka Ike Building Program	Post Office Box 968 Hana, HI 96713-0968	Public Charity	Na 'Umeke Piha Pono	07/02/19	25,000 00
Maiden Voyage Productions	2314 Higgins Canyon Road Half Moon Bay, CA 94019-2578	Public Charity	World Wise The Wayfinder	12/26/19	5,000 00
Makauwahi Cave Reserve	Post Office Box 1070 Kalaheo, HI 96741-1070	Public Charity	Makauwahi Cave Reserve Restoration and Education at Makauwahi Cave Reserve	04/02/19	15,000 00
Malama Kauai	Post Office Box 1414 Kilauea, HI 96754-1414	Public Charity	Malama Kauai Work Truck	04/02/19	25,000 00
Malama Loko Ea Foundation	Post Office Box 553 Haleiwa, HI 96712-0553	Public Charity	Amapo Ea Capital Campaign- Loko Ea Fishpond Project	12/26/19	15,000 00
Malama Maunaloa	7192 Kalaniana'ole Highway Suite A143A Honolulu, HI 96825-1849	Public Charity	Establish Maunaloa Bay as a 'Living Lab' to Further Science and Restoration Gains	12/26/19	25,000 00
Malama Na Makua A Keiki	c/o Aloha House Post Office Box 791749 Para, HI 96779-1749	Public Charity	Sober Living Home Bathroom Renovation	07/02/19	10,000 00
Malama Pono Health Services	Post Office Box 1950 Lihue, HI 96766-5950	Public Charity	Office Relocation	03/25/19	10,000 00
Manoa Heritage Center	2859 Manoa Road Honolulu, HI 96822-1752	Public Charity	Enhancing Cultural and Historical Education for Hawaii's Children	09/10/19	50,000 00
Marimed Foundation	45-021 Likeke Place Kaneohe, HI 96744-2426	Public Charity	Marimed's Maritime Careers Exploration & Placement Program	04/02/19	30,000 00
Manne Applied Research & Exploration	1230 Brickyard Cove Road Suite 101 Point Richmond, CA 94801-4169	Public Charity	Prospecting for Potential Manne Managed Area Sites	07/02/19	10,000 00
Marine Mammal Center	Fort Cronkhite 2000 Bunker Road Sausalito, CA 94965-2619	Public Charity	Mobile Discovery Cart for Hawaiian Monk Seal Education at Ke Kai Ola	07/29/19	10,000 00
Mauī Classical Music Festival	Post Office Box 532573 Kihei HI 96753-2573	Public Charity	Mauī Classical Music Festival 2020	12/26/19	5,000 00
Mauī Economic Development Board Inc	1305 North Holoopon Street Suite 1 Kihei, HI 96753-6916	Public Charity	Focus Mauī Nui "Next Steps 2019" -- Published Results	07/02/19	5,000 00

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Maui Economic Opportunity, Inc	99 Mahalanu Street Wailuku, HI 96793-2530	Public Charity	MEO's AmeriCorps Environmental Program	07/02/19	10,000 00
Maui Family YMCA	250 Kanaloa Avenue Kahului, HI 96732	Public Charity	A+ 21st Century	10/24/19	25,000 00
Maui Food Technology Center	Post Office Box 901452 Kulan HI 96790-1452	Public Charity	Maui Sunday Market	12/26/19	5,000 00
Maui Hui Malama	375 Mahalanu Street Wailuku, HI 96793-2537	Public Charity	Pahono	12/26/19	25,000 00
Maui Preparatory Academy	4910 Honoapiilani Highway Lahaina, HI 96761-9183	Public Charity	Maui Preparatory Academy's Campus Expansion Project	06/12/19	15,000 00
Maui United Way	95 Mahalanu Street Room 24 Wailuku, HI 96793-2521	Public Charity	2019-2020 Live United Annual Campaign	12/26/19	10,000 00
Maui Youth and Family Services Inc	Post Office Box 790006 Paia, HI 96779-0006	Public Charity	Construction of a New Home for Maui Youth and Family Services	12/26/19	50,000 00
Maunaloa Fishpond Heritage Center	P O Box 240204 Honolulu, HI 96824	Public Charity	Kanewai Spring Community Preservation and Restoration of an Endangered Cultural Site	04/08/19	25,000 00
Mental Health America of Hawaii	1136 Union Mall Suite 510 Honolulu, HI 96813-2711	Public Charity	Youth Suicide Prevention Program	04/02/19	30,000 00
Moanalua Gardens Foundation, Inc	1414 Dillingham Boulevard Suite 211 Honolulu, HI 96817-4891	Public Charity	Malama Kamananui Valley Environmental Education Initiative	12/26/19	10,000 00
Mohala Farms	Post Office Box 204 Waialua, HI 96791-0204	Public Charity	Solar System for Non-profit organic farm community kitchen	12/26/19	5,000 00
Molokai Community Service Council	Post Office Box 2047 Kaunakakai HI 96748-2047	Public Charity	2019 Annual Campaign Friendly Isle United Way	12/26/19	6,000 00
Molokai Land Trust	Post Office Box 1884 Kaunakakai, HI 96748-1884	Public Charity	Capacity Building for Molokai Land Trust Volunteer and Service Learning Program	09/25/19	10,000 00
Na Kama Kai	Post Office Box 1803 Waianae, HI 96792-6803	Public Charity	Na Kama Kai - Free Ocean Clinics and Harvey Hale Programs for Keiki	12/26/19	25,000 00
Na Lima Kahiau	25 Kaneohe Bay Drive Suite 250 Kailua HI 96734-1734	Public Charity	Orton Gillingham Reading Program	07/02/19	15,000 00
Na Pu'uwai	Post Office Box 130 Kaunakakai HI 96748-0130	Public Charity	Po'okela	12/26/19	10 000 00
National Alliance on Mental Illness Hawaii	770 Kapiolani Boulevard Suite 613 Honolulu HI 96813-5240	Public Charity	Assisted Community Treatment Training and Technical Assistance Initiative	12/26/19	5,000 00
National Tropical Botanical Garden	3530 Papalina Road Kalaheo HI 96741-9599	Public Charity	Kahanu Garden Self-Sufficiency Project	12/26/19	33 000 00
Native Hawaiian Legal Corporation	1164 Bishop Street Suite 1205 Honolulu HI 96813-2817	Public Charity	Hawaiian Home Lands Lease Cancellation Prevention Project	12/26/19	35 000 00
Native Stones	41-222 Ilauhole St Waimanalo, HI 96795	Public Charity	Opio Program	12/26/19	5 000 00
North Hawaii Community Hospital, Inc	67-1125 Mamalahoa Highway Kamuela, HI 96743-8496	Public Charity	Construction to Expand the Emergency Department to Meet the Need for Access to 24/7 Emergency Care	12/26/19	50 000 00
North Hawaii Hospice Inc	65-1328 Kawaihae Road Kamuela, HI 96743-8448	Public Charity	Community Awareness Campaign Improving awareness of care options at the End-of-Life	12/26/19	10,000 00
North Kohala Community Resource Center	Post Office Box 519 Haw, HI 96719-0519	Public Charity	Ryukyukoku Matsuri Daiko Kohala RMD Kohala Waimea Okinawan Study Tour	07/02/19	15,000 00
North Kohala Community Resource Center	Post Office Box 519 Haw, HI 96719-0519	Public Charity	WasteStream Waste Water Solutions	12/26/19	10,000 00
Oahu Choral Society	4348 Wai'alae Avenue # 214 Honolulu, HI 96816-5767	Public Charity	Choral Classics for Everyone	12/26/19	2,500 00
Oahu Resource Conservation & Development Council	Post Office Box 209 92-1770 Kunia Road Kunia, HI 96759-9997	Public Charity	Pop-Up Labs for STEAM Using STEAM to Build the Next Generation of Environmental Stewards	04/02/19	15,000 00
Oikonos Ecosystem Knowledge	Post Office Box 1918 Kailua, HI 96734-8918	Public Charity	Engaging Hawaii in Native Seabird Conservation through Arts, Restoration, and Education	04/02/19	12,800 00
Pa'a Pono Miloli'i	89-1797 Miloli Rd Captain Cook, HI 96704	Public Charity	Miloli'i Community Enrichment and Historical Center	09/25/19	50 000 00
Pacific American Foundation	45-285 Kaneohe Bay Drive Suite 102 Kaneohe HI 96744-2366	Public Charity	Nalu Studies Education Center NALU Studies Maui Nui Program Phase 1 Alaka'i Pono 'Opio	07/02/19	20,000 00
Pacific and Asian Affairs Council	1601 East-west Rd., 4th Fl Honolulu HI 96848-1601	Public Charity	PAAC Global Leadership Program (GLP)	07/02/19	5,000 00
Pacific Buddhist Academy	1710 Pali Highway Honolulu, HI 96813-1613	Public Charity	Pacific Buddhist Academy Phase I Capital Campaign	06/03/19	10,000 00
Pacific Fleet Submarine Memorial Association, Inc	11 Arizona Memorial Drive Honolulu, HI 96818-3104	Public Charity	STEM Renovation at USS Bowfin Submarine Museum and Park	09/25/19	25,000 00
Pacific Rim Conservation Inc	3038 Oahu Avenue Honolulu, HI 96822-1270	Public Charity	Rediscovering Breeding Colonies of Newell's Shearwaters and Hawaiian Petrels on Oahu	12/26/19	5,000 00
Pacific Whale Foundation	300 Maalaea Road Suite 211 Wailuku, HI 96793-5922	Public Charity	Plastic Pollution Solutions	07/02/19	10,000 00
Pali Momi Foundation	55 Merchant Street Suite 2600 Honolulu, HI 96813-4333	Public Charity	Simulation Center at Pali Momi Medical Center	07/02/19	25,000 00

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Paniolo Preservation Society	Post Office Box 640 Kamuela, HI 96743-0640	Public Charity	Phase 1 of Interior Museum Updates to Optimize Visitor Experience	07/02/19	25,000 00
Pearl Harbor Aviation Museum	319 Lexington Boulevard Honolulu, HI 96818-5004	Public Charity	Hawaii Youth STEM Learning Lab	04/02/19	25,000 00
Planned Parenthood of the Great Northwest & Hawaiian Islands	2001 East Madison Street Seattle, WA 98122-2959	Public Charity	No Matter What Honolulu Hub Campaign	12/26/19	33,333 00
PlayBuilders Of Hawaii Theater Company	807 Kaluanui Road Honolulu, HI 96825-1355	Public Charity	The Descendants Part 1	04/02/19	15,000 00
Punahou School	1601 Punahou Street Honolulu, HI 96822-3336	Public Charity	Punahou School Grades 2-5 Neighborhood Project	04/02/19	100,000 00
Purple Mai'a Foundation	98-820 Moanalua Road, #15-547 Aiea, HI 96701-5203	Public Charity	Hamana 10 for Tech Auwai	12/26/19	30,000 00
Responsive Caregivers of Hawaii	91-1241 Saratoga Avenue Kapolei, HI 96707-2146	Public Charity	Adult Day Health Interactive Learning Stations - Technology Station	07/02/19	5 000 00
Re-use Hawaii	200 Keawe street Honolulu HI 96816	Public Charity	Community Engagement Program	12/26/19	25,000 00
Saint Mark Lutheran Church	45-725 Kamehameha Highway Kaneohe, HI 96744-2954	Public Charity	Construction of a New Early Learning Center	01/14/19	33 000 00
Samaritan Counseling Center Hawaii	1020 South Beretania Street Honolulu, HI 96814-1428	Public Charity	Client Assistance Fund	12/26/19	5,000 00
Sight Savers America, Inc	337 Business Circle Pelham, AL 35124	Public Charity	Providing Life-Changing High-Tech Vision Aids for Children in Hawaii with Severe Visual Impairment	12/26/19	15 000 00
Small World Preschool	Post Office Box 636 Kamuela, HI 96743-0636	Public Charity	Integrated Shade Canopy & Safety Surface Pour in Place	09/25/19	25 000 00
Society for Kona's Education & Art	Post Office Box 256 Honaunau, HI 96726-0256	Public Charity	Re-Roofting the Outdoor Pottery Area	12/26/19	3,000 00
Special Education Center of Hawaii	1001 Kamokila Boulevard Suite 259 Kapolei HI 96707-2091	Public Charity	Ewa Pathways Renovation Project to Serve Individuals with Disabilities	07/02/19	10,000 00
St Andrew's Schools	224 Queen Emma Square Honolulu, HI 96813-2304	Public Charity	PlaySPACE for Outdoor Learning & Movement Exploration	12/26/19	16,240 00
St Augustine Church	130 Ohua Avenue Honolulu, HI 96815-3642	Public Charity	Damien and Mananne of Molokai Education Center	12/26/19	25 000 00
St Augustine's Episcopal Church	Post Office Box 220 Kapaa, HI 96755-0220	Public Charity	General Support	12/26/19	2 000 00
St Elizabeth's Episcopal Church	720 North King Street Honolulu, HI 96817	Public Charity	The Wallyhouse Catholic Worker Wallyhouse Peace Garden	07/02/19	10,000 00
St Francis Healthcare Foundation of Hawaii	2228 Liliha Street Suite 205 Honolulu, HI 96817-1652	Public Charity	St Francis Kupuna Village Quality of Life Center	12/26/19	50,000 00
St John Apostle & Evangelist Catholic Church	95-370 Kuahelani Avenue Mililani, HI 96789-1103	Public Charity	St John One Community Center	02/06/19	25,000 00
State of HI-DOE, Sunset Beach Elementary School	59-360 Kamehameha Highway Haleiwa, HI 96712-9623	Public Charity	Right on Reader	12/26/19	1,000 00
Surfrider Spirit Sessions	Post Office Box 1677 Kailua, HI 96734-8677	Public Charity	SSS Branding and Community Outreach Project	04/02/19	10,000 00
Sustainable Molokai	Post Office Box 250 Kaunakakai, HI 96748-0250	Public Charity	Community Food Systems Internship Program	12/26/19	33 379 00
Teach For America	500 Ala Moana Boulevard Suite 3-580 Honolulu, HI 96813-4931	Public Charity	Teach For America-Hawaii	04/02/19	25,000 00
The Children's Law Project of Hawaii	Post Office Box 437285 Kamuela, HI 96743-7285	Public Charity	Guardian ad Litem Resource Center	09/25/19	10,000 00
The Estria Foundation	2705 Kaimuki Avenue Honolulu, HI 96816-1312	Public Charity	Mele Murals Summer Program 2019	04/02/19	25,000 00
The Food Basket Inc	40 Holomua Street Suite B Hilo, HI 96720-5102	Public Charity	Emergency Food Program	04/02/19	25,000 00
The Fruit Tree Planting Foundation	Post Office Box 81881 Pittsburgh, PA 15217-0881	Public Charity	Fruit Tree 101	07/02/19	2,000 00
The Island of Hawaii YMCA	300 West Lanikaula Street Hilo, HI 96720-4112	Public Charity	YMCA Family Visitation Center (FVC)	07/02/19	27,000 00
The Island of Hawaii YMCA	300 West Lanikaula Street Hilo, HI 96720-4112	Public Charity	Visitation Advocacy Group	12/26/19	8,000 00
The Koloa Early School	Post Office Box 1302 Koloa, HI 96756-1302	Public Charity	Playground Replacement	09/10/19	15,000 00
The Legal Clinic	1020 South Beretania Street Honolulu, HI 96814-1428	Public Charity	Legal Assistance and Advocacy for Immigrant Justice	12/26/19	25,000 00
The Merwin Conservancy, Inc	Post Office Box 809 Haiku, HI 96708-0809	Public Charity	Memorial Season and Symposium of The Green Room Arts & Ecology Salon Series	07/02/19	10,000 00
The Nature Conservancy of Hawaii	923 Nuuanu Avenue Honolulu, HI 96817-5115	Public Charity	Regeneration of Koa Forest at Kona Hema	04/02/19	30,000 00
The North Shore Community Land Trust	Post Office Box 1179 Haleiwa, HI 96712-1179	Public Charity	Kahuku Point Community-Based Ecosystem Restoration	07/02/19	20,000 00

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The Salvation Army-Hawaiian & Pacific Islands Division	Post Office Box 620 Honolulu, HI 96809-0620	Public Charity	Transportation for Youth Prevention and Outreach Programs	04/02/19	15,000 00
The Trust for Public Land	1003 Bishop Street Suite 740 Honolulu, HI 96813-6416	Public Charity	Palikea Agricultural Lands	04/25/19	50,000 00
The Wisdom Center for Autism	Post Office Box 343 Haiku, HI 96708-0343	Public Charity	The Wisdom Center Farm	04/02/19	12,900 00
Trees for Honolulu's Future	Post Office Box 12051 Honolulu, HI 96828-1051	Public Charity	Trees for Kaimuki	12/26/19	15,000 00
Tnnty Lutheran Church And School	1611 California Avenue Wahiawa, HI 96786-2511	Public Charity	Campus Upgrades	04/02/19	20,000 00
Tropic Editions	Post Office Box 236067 Honolulu, HI 96823-3520	Public Charity	Tropic Editions Publishing Program 2019-2020	07/02/19	5,000 00
University of Chicago	1111 East 60th Street Chicago, IL 60637-2786	Public Charity	University of Chicago Law School	12/26/19	500 00
University of Hawaii Foundation	Post Office Box 11270 Honolulu, HI 96828-0270	Public Charity	Afterschool Alliance	12/26/19	10,000 00
University of Hawaii Foundation	Post Office Box 11270 Honolulu, HI 96828-0270	Public Charity	Aquatic Enrichment Fund	12/26/19	1,500 00
Vision To Learn	11611 San Vicente Boulevard Suite 500 Los Angeles, CA 90049-6505	Public Charity	Better Vision Through Screening Eye Exams and Glasses for the Keiki of the State of Hawaii	10/24/19	75,000 00
Volcano Art Center	Post Office Box 129 Volcano, HI 96785-0129	Public Charity	Community Mosaics' Tribute to Dietrich Varez	12/26/19	3,000 00
Volcano Art Center	Post Office Box 129 Volcano, HI 96785-0129	Public Charity	General Support	12/26/19	5,000 00
Waianae Community Re-Development Corporation	Post Office Box 441 Waianae, HI 96792-0441	Public Charity	MAO Organic Farms - New Facility in Lualualei	01/14/19	33,000 00
Waianae District Comprehensive Health & Hospital Board Inc	86-260 Farrington Hwy Waianae, HI 96792	Public Charity	Waianae Coast Comprehensive Health Center Emergency Medical Services Building Capital Project	03/13/19	50,000 00
Waikiki Community Center	310 Paoakalani Avenue Honolulu, HI 96815-3738	Public Charity	Keiki Building Community	04/02/19	10,000 00
Waimanalo Health Center	41-1347 Kalaniana'ole Highway Suite A Waimanalo, HI 96795-1297	Public Charity	Ola I Ka Wai (Water is Life) \$13 Million Capital Campaign for Expanded Health Center	12/26/19	50,000 00
Waioli Huiia Church	Post Office Box 231 Hanalei, HI 96714-0231	Public Charity	Waioli Huiia Church Mission Hall & Kitchen Repairs	12/26/19	25,000 00
Washington Place Foundation	Post Office Box 873 Honolulu, HI 96808-0873	Public Charity	General Support	12/26/19	2,000 00
West Hawaii Dance Theatre	74-5626 Alapa Street Suite 15 Kailua Kona, HI 96740-3107	Public Charity	West Hawaii Dance Theatre Portable Sprung Dance Floor Project	07/02/19	7,000 00
Windward Nazarene Academy	Post Office Box 1633 Kaneohe, HI 96744-1633	Public Charity	MP Phase II Bathroom Renovation	04/02/19	20,000 00
Women In Need	Post Office Box 414 Waimanalo, HI 96795-0414	Public Charity	Bridge to Success - Case Management Services	04/02/19	10,000 00
YMCA of Honolulu, Metropolitan Office	1441 Pali Highway Honolulu, HI 96813-2050	Public Charity	General Support	12/26/19	1,000 00
Young of Heart Workshop	Post Office Box 3080 Honolulu, HI 96802-3080	Public Charity	AUPUNI SPACE 2019	04/02/19	10,000 00
Youth for Christ Hawaii	Post Office Box 11145 Honolulu, HI 96828-0145	Public Charity	Kekula Maika'i a e - Better Schools Project - Student Leadership for Better Schools and Students	07/02/19	10,000 00
YWCA of Hawaii Island	1382 Kilauea Avenue Hilo, HI 96720-4231	Public Charity	YWCA Community Input and Plan	07/02/19	25,000 00
YWCA of Hawaii Island	1382 Kilauea Avenue Hilo, HI 96720-4231	Public Charity	General Support	12/26/19	8,000 00
YWCA of Oahu	1040 Richards Street Honolulu, HI 96813-2920	Public Charity	Kokokahi Midkiff Gymnasium Roof Project	09/10/19	50,000 00
Zoological Society of San Diego	Post Office Box 120551 San Diego, CA 92112-0551	Public Charity	Alala Reintroduction Community Inquiry Program	12/26/19	5,000 00
Total Grants to Public Charities					<u>4,893,545 00</u>

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Payee Name For the Benefit of	Foundation status of recipient	Purpose	Amount
c/o Azusa Pacific University Attn Financial Aid Office P O Box 7000 Azusa, CA 91702-7000			
Ohara, Josiah	I	Scholarship	\$2,500 00
		Subtotal for Azusa Pacific University	\$2,500 00
California Polytechnic State University - c/o San Luis Obispo Attn Financial Aid Office One Grand Ave San Luis Obispo, CA 93407			
Gruspe, Kainani	I	Scholarship	\$5,000 00
		Subtotal for California Polytechnic State University - San Luis Obispo	\$5,000 00
c/o Claremont School of Theology Financial Aid Office First Floor Colwell 1325 N College Ave Claremont, CA 91711-3199			
Rodrigues, Darlene	I	Scholarship	\$5,000 00
		Subtotal for Claremont School of Theology	\$5,000 00
c/o Colorado Mesa University Attn Financial Aid Office 1100 North Avenue Grand Junction, CO 81501-3122			
Kaler, Ceylan	I	Scholarship	\$5,000 00
		Subtotal for Colorado Mesa University	\$5,000 00

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Payee Name For the Benefit of	Foundation status of recipient	Purpose	Amount
c/o Emory University Office of Financial Aid 200 Dowman Dr Atlanta, GA 30322-1960			
In, Peter	I	Scholarship	\$5,000 00
		Subtotal for Emory University	\$5,000 00
c/o Gateway Seminary Financial Aid Office 3210 E Guasti Rd Ontario, CA 91761-8642			
Mow, Michael	I	Scholarship	\$5,000 00
		Subtotal for Gateway Seminary	\$5,000 00
c/o George Fox University Attn Financial Aid Office 414 N Meridian St Newberg, OR 97132			
Mix, Emma	I	Scholarship	\$5,000 00
Richards, Evan	I	Scholarship	\$5,000 00
		Subtotal for George Fox University	\$10,000 00
c/o Hawaii Pacific University 1 Aloha Tower Drive, Suite 3100 Honolulu, HI 96813			
Miller, Joanna	I	Scholarship	\$2,500 00
		Subtotal for Hawaii Pacific University	\$2,500 00

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Payee Name For the Benefit of	Foundation status of recipient	Purpose	Amount
c/o Liberty University Attn Financial Aid Office PO Box 10425 Lynchburg, VA 24506			
Manley, Cendall	I	Scholarship	\$5,000 00
		Subtotal for Liberty University	\$5,000 00
c/o New Mexico Military Institute Lusk Hall 101 W College Blvd Roswell, NM 88201-5173			
Pasamonte, Jeremi	I	Scholarship	\$5,000 00
		Subtotal for New Mexico Military Institute	\$5,000 00
c/o Northwestern University Attn Financial Aid Office 1801 Hinman Avenue Evanston, IL 60208			
Jang, Hajin	I	Scholarship	\$5,000 00
		Subtotal for Northwestern University	\$5,000 00
c/o Pacific University Attn Financial Aid Office 2043 College Way Forest Grove, OR 97116			
Won, Danielle	I	Scholarship	\$5,000 00
		Subtotal for Pacific University	\$5,000 00

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Payee Name For the Benefit of	Foundation status of recipient	Purpose	Amount
c/o Seattle Pacific University Attn: Financial Aid Office 3307 3rd Ave W Seattle, WA 98119-1997			
Tanoue, Micah	I	Scholarship	\$5,000 00
Subtotal for Seattle Pacific University			\$5,000 00
c/o Seattle University Attn: Financial Aid Office 900 Broadway Seattle, WA 98122-4340			
Ogoshi, Luke	I	Scholarship	\$5,000 00
Subtotal for Seattle University			\$5,000 00
c/o Southern Evangelical Seminary Attn: Financial Aid Office 3000 Tilley Morris Road Matthews, NC 28105			
Manley, Randolph	I	Scholarship	\$5,000 00
Subtotal for Southern Evangelical Seminary			\$5,000 00
c/o Southern Utah University Attn: Financial Aid Office 351 West University Blvd Cedar City, UT 84720			
Khan, Kaitlyn	I	Scholarship	\$5,000 00
Subtotal for Southern Utah University			\$5,000 00

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Payee Name For the Benefit of	Foundation status of recipient	Purpose	Amount
Southwestern Assemblies of God c/o University Attn: Financial Aid Office 1200 Sycamore Waxahachie, TX 75165			
McDaniel, Rachel	I	Scholarship	\$5,000 00
Subtotal for Southwestern Assemblies of God University			\$5,000 00
Southwestern Baptist Theological c/o Seminary Financial Aid Office 2001 W Seminary Drive Fort Worth, TX 76115			
Gray, Steven	I	Scholarship	\$5,000 00
Subtotal for Southwestern Baptist Theological Seminary			\$5,000 00
c/o University of Hawaii - Manoa Financial Aid Services 2600 Campus Road, QLCSS 11 Honolulu, HI 96822-2301			
Bannister, David	I	Scholarship	\$5,000 00
Metcalf, Coren	I	Scholarship	\$5,000 00
Morita, Grace	I	Scholarship	\$5,000 00
Nagura, Jennea	I	Scholarship	\$5,000 00
Pak, Christian	I	Scholarship	\$5,000 00
Roa, Christian	I	Scholarship	\$2,500 00
Subtotal for University of Hawaii - Manoa			\$27,500 00

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Payee Name For the Benefit of	Foundation status of recipient	Purpose	Amount
c/o University of Hawaii - Maui College			
Attn: Financial Aid 310 Kaahumanu Ave Kahului, HI 96732-1617			
Ronquillo, Yasha	I	Scholarship	\$5,000 00
Subtotal for University of Hawaii - Maui College			\$5,000 00
c/o University of Hawaii - West Oahu			
Financial Aid Office, 91-1001 Farrington Highway Kapolei, HI 96707			
Lee, Rhysa	I	Scholarship	\$5,000 00
Roa, Christian	I	Scholarship	\$5,000 00
Subtotal for University of Hawaii - West Oahu			\$10,000 00
c/o University of Richmond			
Financial Aid Office 28 West Hampton Way Richmond, VA 23173			
Kim, Ju Hye	I	Scholarship	\$5,000 00
Subtotal for University of Richmond			\$5,000 00
c/o University of South Carolina - Beaufort			
Office of Financial Aid 801 Carteret Street Beaufort, SC 29902			
Baksh, Zyamanu	I	Scholarship	\$5,000 00
Subtotal for University of South Carolina - Beaufort			\$5,000 00

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Payee Name For the Benefit of	Foundation status of recipient	Purpose	Amount
c/o University of Southern California USC Financial Aid Office 700 Childs Way, JHH 325 Los Angeles, CA 90089			
Goo, Keenan	I	Scholarship	\$5,000 00
Subtotal for University of Southern California			\$5,000 00
c/o Wheaton College - Wheaton Attn Financial Aid Office 501 College Ave Wheaton, IL 60187-5593			
Manley, Caele	I	Scholarship	\$5,000 00
Subtotal for Wheaton College - Wheaton			\$5,000 00
Total Scholarships Paid			<u>\$152,500.00</u>