Form 990-PF

Extended to November 16, 2020 Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public ► Go to www irs gov/Form990PF for instructions and the latest information

Dep		er social security numbers or wirs gov/Form990PF for inst			Open to Public Inspection
*	r calendar year 2019 or tax year beginning		, and ending		
Na	ame of foundation			A Employer identification	n number
٠,	TEEL ECON POUNDAMEON TAG			F1 01707F7	•
	ITTLESON FOUNDATION INC	eet address)	Room/suite	51 - 0172757 B Telephone nu≈ber	
	C/O BESSEMER TRUST, 630 F	•	, noons suite	516-508-96	523
	ity or town, state or province, country, and ZIP or foreign			C If exemption application is p	
	NEW YORK, NY 10111	·			
G	Check all that apply: Initial return	Initial return of a fo	rmer public charity	D 1 Foreign organizations	s, check here 🕨 🔲
	Final return	Amended return		2 Foreign organizations me	eeting the 85% test
	Address change	Name change		2 Foreign organizations me check here and attach co	
H !	Check type of organization. X Section 501(c)(3) Section 4947(a)(1) nonexempt charitable trust	exempt private foundation Other taxable private founda		E If private foundation sta under section 507(b)(1)	
I E		nting method. X Cash	Accrual	F If the foundation is in a	
		Other (specify)		under section 507(b)(1)	
	▶\$ 12730653. (Part I, col		is)		
Pa	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received		 	N/A	
	2 Check X if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	4.554.50	155450		
	4 Dividends and interest from securities	177472.	177472.		Statement 1
	5a Gross rents b Net rental income or (loss)				
	62 Not says or floor) from sale of secrets not an line 10	595232.		Internal Re	WHIE SENCE
uge	b Gross sales price for all 3774038.			HUEUVEU I	301
Revenue	7 Capital gain net income (from Part IV line 2)		595232.		
ш	8 Net Short-term capital gain				122020
	9 Income modifications 102 Gross sales less returns			<u> </u>	
	10a Gross sales less returns and allowances			7	in IIT
	Cross sales tons returns 1				ion, UT
	10a Gross sales less returns and allowances b Less Cost of goods sold			Og	ion, UT
	10a Gross sales less returns b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11	772704.	772704.		distrib
	10a Gross sales tess returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 13 Compensation of officers, directors trustees etc	155000.	0.		155000.
	10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 13 Compensation of officers, directors trustees etc 14 Other employee salaries and wages	155000. 76600.	0. 0.		155000. 76600.
es	10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 13 Compensation of officers, directors trustees etc 14 Other employee salaries and wages 15 Pension plans, employee benefits	155000.	0.		155000.
)enses	10a Gross sales less returns b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 13 Compensation of officers, directors trustees etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees	155000. 76600. 130700.	0. 0. 0.		155000. 76600. 130700.
Expenses	10a Gross sales less returns b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 13 Compensation of officers, directors trustees etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees	155000. 76600.	0. 0.		155000. 76600.
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and Administrative Expenses	10a Gross sales less returns b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 13 Compensation of officers, directors trustees etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees	155000. 76600. 130700. 45971.	0. 0. 0. 45971. 293.		155000. 76600. 130700.
and Administrative Expe	10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 13 Compensation of officers, directors trustees etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees Stmt 2 17 Interest 18 Taxes Stmt 3 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications	155000. 76600. 130700. 45971. 5293.	0. 0. 0. 45971. 293.		155000. 76600. 130700. 0.
and Administrative Expe	10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 13 Compensation of officers, directors trustees etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees Stmt 2 17 Interest 18 Taxes Stmt 3 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications	155000. 76600. 130700. 45971. 5293. 68210. 25399.	0. 0. 0. 45971. 293. 0. 0.		155000. 76600. 130700. 0. 0. 68210. 25399.
Operating and Administrative Expenses	10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 13 Compensation of officers, directors trustees etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees 5 tmt 2 17 Interest 18 Taxes 5 tmt 3 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 5 tmt 4 24 Total operating and administrative expenses Add lines 13 through 23	155000. 76600. 130700. 45971. 5293. 68210. 25399. 44138.	0. 0. 0. 45971. 293. 0.		155000. 76600. 130700. 0. 0. 68210. 25399. 44138.
and Administrative Expe	Description and depletion Occupancy Travel, conferences, and meetings Printing and publications Occupancy Total operating and administrative expenses Add lines 13 through 23 Contributions, gifts, grants paid	155000. 76600. 130700. 45971. 5293. 68210. 25399.	0. 0. 0. 45971. 293. 0. 0.		155000. 76600. 130700. 0. 0. 68210. 25399.
and Administrative Expe	10a Gross sales less returns b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 13 Compensation of officers, directors trustees etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 3 Stmt 4 24 Total operating and administrative expenses Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements.	155000. 76600. 130700. 45971. 5293. 68210. 25399. 44138. 551311. 405800.	0. 0. 0. 45971. 293. 0. 0. 46264.		155000. 76600. 130700. 0. 0. 68210. 25399. 44138. 500047. 405800.
and Administrative Expe	Description and depletion Occupancy Travel, conferences, and meetings Printing and publications Occupancy Total operating and administrative expenses Add lines 13 through 23 Contributions, gifts, grants paid	155000. 76600. 130700. 45971. 5293. 68210. 25399. 44138.	0. 0. 0. 45971. 293. 0. 0.		155000. 76600. 130700. 0. 0. 68210. 25399. 44138.
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and Administrative Expe	10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 13 Compensation of officers, directors trustees etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12	155000. 76600. 130700. 45971. 5293. 68210. 25399. 44138. 551311. 405800. 957111.	0. 0. 0. 45971. 293. 0. 0. 46264.		155000. 76600. 130700. 0. 0. 68210. 25399. 44138. 500047. 405800.

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only		Attached schedules and amounts in the description	Beginning of year	End of y	/ear
		column should be for end-of year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	2.		
	2	Savings and temporary cash investments	367317.	268222.	268222.
	3	Accounts receivable >			
		Less allowance for doubtful accounts			
	4	Pledges receivable >			
	<u> </u>	Less: allowance for doubtful accounts			
	5	Grants receivable			
		Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	,	Other notes and toans receivable			
	′	Less: allowance for doubtful accounts			
	١.	· · · · · · · · · · · · · · · · · · ·			
Assets	l	Inventories for sale or use			
Ass		Prepaid expenses and deferred charges	2443794.	2900285.	2957113.
_		Investments - U.S. and state government obligations Stmt 5 Investments - corporate stock Stmt 6	6447448.	5905647.	7937615.
			044/440.	3303047.	7337013.
	C	Investments - corporate bonds			 .
	11	Investments - land buildings and equipment basis			
	ŀ	Less accumulated depreciation			
	12	Investments - mortgage loans	1160126	1160126	1477703.
	13	Investments - other Stmt 7	1169136.	1169136.	14///03.
	14	Land, buildings, and equipment basis			
	1	Less accumulated depreciation			
	15	Other assets (describe Statement 8)	90000.	90000.	90000.
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	10517697.	10333290.	12730653.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
S.	19	Deferred revenue			
Liabilities	20	Loans from officers directors, trustees and other disqualified persons			
abi	21	Mortgages and other notes payable			
=	22	Other liabilities (describe)			
		· · · · · · · · · · · · · · · · · · ·			
	23	Total liabilities (add lines 17 through 22)	, 0.	0.	
_		Foundations that follow FASB ASC 958, check here			
S		and complete lines 24, 25, 29, and 30			
Balances	24	Net assets without donor restrictions			
alar		Net assets with donor restrictions			
d B		Foundations that do not follow FASB ASC 958, check here ▶ 🗓			
Func		and complete lines 26 through 30			
or F	26	Capital stock, trust principal, or current funds	7831911.	7831911.	
ts c		Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
Net Assets		Retained earnings, accumulated income, endowment, or other funds	2685786.	2501379.	
Ä		Total net assets or fund balances	10517697.	10333290.	
Ret	29	Total liet assets of fullo balances	103170371	103332301	
	20	Total liabilities and net assets/fund balances	10517697.	10333290.	
	30		· · · · · · · · · · · · · · · · · · ·	103332301	
P	art	Analysis of Changes in Net Assets or Fund Ba	alances		
_	Total	net assets or fund balances at beginning of year - Part II, column (a), line 2			
		t agree with end-of-year figure reported on prior year's return)	. 	1	10517697.
		amount from Part I, line 27a		2	-184407.
		increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3		3 4	10333290.
		rites 1, 2, and 3 rases not included in line 2 (itemize)		5	0.
		· · · · · · · · · · · · · · · · · · ·	uma (h) lina 20	6	10333290.
6	rotal	net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	unin (D), inic 25	1 0 1	Form 990-PF (2019)
				•	(01111)

51-0172757

Part IV	Capital Gains	and Loss	es for Tax on Ir	vestmen	Income					
			property sold (for examon stock, 200 sh		te,	(b) How a P - Puro D - Don	hase	(c) Date at (mo , da		(d) Date sold (mo , day, yr)
1a LISTE	ED SECURIT	TIES							-	
b listi	ED SECURIT	TIES								
c LISTE										
d LISTE										
e Capit	al Gains	Divide	nds							
(e) Gro	ss sales price	(0	reciation allowed r allowable)		st or other basis expense of sale				n or (loss) (f) minus (g))
а	265139.				259193					5946.
b	1256016.				905520					350496.
С	904012.				896113					7899.
d	1152147.	1			1117980).				34167.
е	196724.									196724.
Complete of	only for assets show	ng gain in colu	mn (h) and owned by t	he foundation	on 12/31/69				l. (h) gain	
(i) FMV	as of 12/31/69		djusted basis of 12/31/69		cess of col. (i) col (j), if any		col	(k), but no Losses (f	t less than rom col (I	1)) 1))
a										5946.
b		1	,							350496.
C										7899.
d										34167.
е										196724.
2 Capital gain	net income or (net c	apital loss)	If gain, also enter	in Part I, line in Part I, line	7 7	} 2				595232.
3 Net short-te	erm capital gain or (lo	ss) as defined	in sections 1222(5) an							
	enter in Part I, line 8,			- (-)-		}				
If (loss), ent	ter -0- in Part I, line 8	i				<u> </u>			N/A	
Part V (Qualification U	Jnder Sec	tion 4940(e) for	Reduced	Tax on Net I	nvestr	nent Inco	ome		
(For optional us	se by domestic privat	e foundations	subject to the section 4	940(a) tax on	net investment inco	ome)				
144 40.40	(d)(0) annium innium t	this part black								
if Section 4940	(d)(2) applies, leave t	illis part olalik								
Was the founda	ation hable for the sec	ction 4942 tax	on the distributable am	ount of any ye	ar in the base perio	d۶				Yes X No
	<u></u>	•	n 4940(e) Do not com	<u> </u>						
 Enter the ap 	ppropriate amount in	each column f	or each year, see the in	structions bef	ore making any ent	ries				
R	(a) ase period years		(b)			(c)			Distrib	(d) ution ratio
Calendar yea	ır (or tax year beginni	ing in)	Adjusted qualifying dist	ributions	Net value of none	charitable-	use assets	(0	ol (b) divi	ded by col (c))
	2018		8	31726.			50201			.065748
	2017			44676.			89563	I		.066565
	2016		8	44450.			92259			.069261
	2015		8	73064.			69462			.066295
	2014	Ī	11	15252.		138	90836	•		.080287
2 Total of line	1, column (d)							2		.348156
3 Average dist	tribution ratio for the	5-year base po	eriod - divide the total o	n line 2 by 5 C), or by the number	of years				
the foundati	on has been in existe	nce if less thai	n 5 years					3		.069631
4 Enter the ne	t value of noncharitat	ble-use assets	for 2019 from Part X, I	ine 5				4		12295276.
5 Multiply line	4 by line 3							5		856132.
	.,							 		
6 Enter 1% of								1 1		
	net investment incom	ne (1% of Part	I. line 27b)					6		7264.
	net investment incon	ne (1% of Parl	I, line 27b)					6		7264.
7 Add lines 5 :		me (1% of Part	I, line 27b)							7264. 863396.
7 Add lines 5 a		ne (1% of Parl	I, line 27b)					6 7		7264. 863396.
		·	,							



Form 990-PF (2019) ITTLESON FOUNDATION INC		51-017			age 4	
Part VI Excise Tax Based on Investment Income (Section 494		948 - see	instru	Ctior	15)	
1a Exempt operating foundations described in section 4940(d)(2), check here and e						
Date of ruling or determination letter (attach copy of letter if new				~ ^		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	➤ [X] and enter 1%	1		72	64.	
of Part I, line 27b						
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 49	% of Part I, line 12, col. (b)					
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, of	thers, enter -0-)	2			0.	
3 Add lines 1 and 2		3		72	<u>64.</u>	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, o	thers, enter -0-)	4			<u>0.</u>	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		72	64.	
6 Credits/Payments						
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 9590.					
b Exempt foreign organizations - tax withheld at source	6b 0.					
c Tax paid with application for extension of time to file (Form 8868)	6c 6000.					
d Backup withholding erroneously withheld	6d 0.					
7 Total credits and payments Add lines 6a through 6d		7	:	155	90.	
8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is atta	ched	8			0.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ Ì	9				
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	• 1	10		833	26.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax	8326. Refunded	11			0.	
Part VII-A Statements Regarding Activities						
1a During the tax year, did the foundation attempt to influence any national, state, or local legis	lation or did it participate or intervene	ın		Yes	No	
any political campaign?	nation of the Reparticipate of Intervente		1a		X	
 b Did it spend more than \$100 during the year (either directly or indirectly) for political purpose 	ses? See the instructions for the defini	tion	1b	\dashv	<u>x</u>	
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of			H-15-H			
distributed by the foundation in connection with the activities	n any materials published of					
c Did the foundation file Form 1120-POL for this year?			10		х	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	war		"		<u> </u>	
(1) On the foundation > \$ 0 • (2) On foundation managers	-		1 1			
	· ·					
e Enter the reimbursement (if any) paid by the foundation during the year for political expending managers > \$ 0 •	idre lax imposed on loundation					
managers > \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IF	262		2	ı	Х	
	701				<u> </u>	
If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing i	notrument estados of incorneration of		1 1	ĺ		
	nstrument, articles of incorporation, of			1	Х	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	-0		3		$\frac{x}{X}$	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the yea	r <i>r</i>	N/A	4a			
b If "Yes," has it filed a tax return on Form 990-T for this year?		14 / M	4b		X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?			"			
If "Yes," attach the statement required by General Instruction T	AL.		1 !			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied ei	iner.					
By language in the governing instrument, or			1			
By state legislation that effectively amends the governing instrument so that no mandator	y directions that conflict with the state	law		.,		
remain in the governing instrument?			6	X		
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," comp	lete Part II, col. (c), and Part XV		7	Х		
				- 1		
8a Enter the states to which the foundation reports or with which it is registered. See instruction	ns >			-		
NY		 		- 1		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the At	ttorney General (or designate)			_	~	
of each state as required by General Instruction G? If "No," attach explanation			8b	Х	^ <i>\</i>	~ر
9 Is the foundation claiming status as a private operating foundation within the meaning of sec	10.1 7	dar		- 1	()
year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," com	•		9		X	
10 Did any persons become substantial contributors during the tax year? If 'Yes' attach a schedul	le listing their names and addresses		10		<u>X</u>	
		Fo	rm 990 -	-PF (2019)	

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11 At any time during the year, find the foundation, deeply or indeedly, own a controlled entity within the meaning of section 512(b) (13) °P1 °P2, affacts betheduce See instructions. 12 Did the foundation make a distriction to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 11 °P2, affacts histerment. See astructions. 12 Did the foundation comply with the public inspection requirements for its animal returns and exemption application? 13 Did the foundation comply with the public inspection requirements for its animal returns and exemption application? 14 The books are in care of 1 № BESSEMER TRUST Telephone to 15 0.5 0 P1 PT1 AVENUES, INSP WYORK, NY 15 Section 492(a)(1) nonexempt characteristic trivial or accord during the year. 16 At any time during clientary year 2019, do the foundation have an interest in or a signature or other authority over a bank. 17 At any time during clientary year 2019, do the foundation have an interest in or a signature or other authority over a bank. 18 N/A 19 At any time during clientary year 2019, do the foundation have an interest in or a signature or other authority over a bank. 19 All any time during clientary year 2019, do the foundation have an interest in or a signature or other authority over a bank. 19 All any time during clientary year 2019, do the foundation have an interest in or a signature or other authority over a bank. 19 All any time during clientary year 2019, do the foundation have an interest in or a signature or other authority over a bank. 19 All any time during clientary year 2019, do the foundation have an interest in or a signature or the authority or expension in the foundations for exceptions and fine process. 10 At a signature of the exceptions and fine process. 11 Expension of the exceptions and fine process. 12 Expension of the exceptions and fine process. 13 Did the foundations of the exception of	P	art VII-A Statements Regarding Activities (continued)			
11 X 2 Did the foundation make a distribution to a driner advised fund over which the foundation or a disqualified person had advisory privilegies?* 11			Г	Yes	No
11 X 2 Did the foundation make a distribution to a driner advised fund over which the foundation or a disqualified person had advisory privilegies?* 11	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
12 Did the foundation make a distribution to a donor advested fund over which the foundation or a disqualified person had advisory privileges? 12			11		Х
If Yes, attach statement, See instructions 13	12				
Webste address \ www.ittleon.com/structure and the control of the			12		Х
Webste address \rightarrow \text{wrw.ittlesonfoundation.org} Localed at \rightarrow 630 \rightarrow 15FFTH AVENUE, NEW YORK, NY Localed at \rightarrow 630 \rightarrow 15FFTH AVENUE, NEW YORK, NY 15 Section 4947(a)(1) nonexempt charable trusts lining Form 990PF in lieu of Form 1041 - check here and eather the anount of tax-eventy interest received or accrued during the year 16 A lary time during calendar year 2019, did the foundation have an interest in or a signature or other authorisy over a bank, securities, or other inancial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, either the name of the foreign country. Part VII-B (Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept if from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Peys compensation th, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or make any of either available or the benefit or use of a disqualified person? (6) Agree to pay money or property to a government officul? (Exception Check 'No' if the foundation agree to make a great to or to employ the official for a period after termination of povernment sequalified person (with the official for a period after termination of povernment sequalified person (with the official for a period after termination of povernment service, it emminating within 90 days) 1b If any answer is "Yes" to 14(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 53-94 (1)(1) or an accurrent notice regarding disaste	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
14. The books are in care of ▶ BESSEMER TRUST Located at ▶ 63.0 FIFTH AVENUE, NEW YORK, NY 15. Section 497(a)(1) nonexempt chartable husts flamp form 990-Pf in lev of form 1041 - check here and enter the amount of tax-exempt interest sreceived or accrued during the year A hand yind unround gelandar, year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and finding requirements for FinCEN form 114. If "yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money front, lend money to, or otherwise extend credit to (or accept if from) a disqualified person? (3) Firmish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or rembuses the expenses of, a disqualified person? (3) Firmish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or rembuses the expenses of, a disqualified person? (5) Agree to any income? or section of the acception of the act is a disqualified person? (6) Agree to any money or property to a government official? (exception Check 'No' if the foundation appead to make a girant to or to employ the official for a period after termination of government service, it eminanticy within 90 days; (5) Agree to any money or property to a government official? (exception Check 'No' if the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in Regulations section 33 4941(0)-3 or in a current notice regarding dessert association. A check here 2) Did the foundation engag					
t. coated at ► 6.30 FTFTH AVENUE, NEW YORK, NY Section 4947(a)(1) nonexempt charatable trusts filing form 990-PF in live of Form 1041-check here and enter the amount of tax-exempt interest received or accrued during the year 16. All any time during calendar year 2019, did the foundation have an interest mor a signature or other authority over a bank, securines, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country. ► Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any term is checked in the "Yes" column, unless an exception applies. 1a. During the year, did the foundation (either decide) or indirectly; 13. During the year, did the foundation (either decide) or indirectly; 14. During the year, which is a comparable or exchange, or leasing of property with a disqualited person? 15. No. Yes No. 16. All any term is color, services, or facilities to (or accept them from) a disqualited person? Yes Xes No. 16. Page in the sale or exchange, or leasing of property with a disqualited person? Yes Xes No. 17. Page in the sale or exchange, or leasing of property with a disqualited person? Yes Xes No. 18. Page in the sale or exchange, or leasing of property with a disqualited person? Yes Xes No. 19. Page ompensation to, or pay or reimburse the expenses of, a disqualited person? Yes Xes No. 19. Page ompensation to, or pay or reimburse the expenses of, a disqualited person? Yes Xes No. 19. Page ompensation to, or pay or reimburse the expenses of, a disqualited person? Yes Xes No. 19. Page of the first or pay of the property to a government office of persons of the formation of government service, if termating within 90 days 19. Page of the first or page of the first or the expension of the expensions of the expension of the page of the first of the page o	14	The books are in care of ▶ BESSEMER TRUST Telephone no ▶ 516-50	8-9	623	
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termination of government service, if terminating within 90 days) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 494 (10)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)). At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business blodings in 2019) N/A 4b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpo		(6) Agree to pay money or property to a government official? (Exception Check "No"			
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had not been removed from jeopardy before the first day of the tax year beginning in 2019?			70		
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Part VII-B Statements Regarding Activities for Which	Form 4720 May Be	Required (contin	nued)			
5a During the year, did the foundation pay or incur any amount to					Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (sectio	n 4945(e))?	Y	es 🗶 No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,						
any voter registration drive?		Y	es 🗶 No 📗			
(3) Provide a grant to an individual for travel, study, or other similar purposes	,?	Y	es 🗓 No			
(4) Provide a grant to an organization other than a charitable, etc., organization						
4945(d)(4)(A)? See instructions		Y	es 🗶 No			
(5) Provide for any purpose other than religious, charitable, scientific, literary,	, or educational purposes, or	for				
the prevention of cruelty to children or animals?			es X No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	der the exceptions described	in Regulations	ì			
section 53 4945 or in a current notice regarding disaster assistance? See instr			N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check	here		▶□			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ined	}			
expenditure responsibility for the grant?			es 🔲 No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)		,				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pav premiums on					
a personal benefit contract?	,		es X No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?			6b		Х
If "Yes" to 6b, file Form 8870						
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?		es 🗶 No			
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$		r	,			
excess parachute payment(s) during the year?	.,,,		es 🗓 No 🛚			
Part VIII Information About Officers, Directors, Trust	ees. Foundation Ma			<u>_</u> _		
Paid Employees, and Contractors	,		,			
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.	······································				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and delerred		e) Expi	ense
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	and delerred compensation	' al	allowar	ices
	<u> </u>	† · · · · · · · · · · · · · · · · · · ·		1		
See Statement 9		155000.	25000	.		0.
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2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."				
/ Name and address of each analysis and analysis and analysis and	(b) Title, and average	4	(d) Contributions to	[e) Expe	ense
(a) Name and address of each employee paid more than \$50,000	'hours per week devoted to position	(c) Compensation	employee benelit plans and delerred compensation	l ac	count, allowan	
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Total number of other employees paid over \$50,000		L		ш		0
Total names at other employees paid over 400,000			Forn	1990	-PF(<u> </u>
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Form 990-PF (2019) ITTLESON FOUNDATION INC	51-01	2757 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Ma Paid Employees, and Contractors (continued)	nagers, Highly	-
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	· · · · · · · · · · · · · · · · · · ·	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶] 0
<u></u>		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ation such as the	Expenses
1 N/A		
1 1/4		
2	·····	
3		
4		
Dot IV P. O		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 3	2	Amount
27/2	2.	Allouit
1 N/A		
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3	—	0.
Total, Add lines i through 3		0.

Part X Minimum Investment Return (All domestic	c foundations must complete this part	Foreign foundations, se	ee instructions)			
1 Fair market value of assets not used (or held for use) directly in carry	ring out charitable, etc., purposes		40004-0			
a Average monthly fair market value of securities		1a 1b	12299178. 183336.			
b Average of monthly cash balances	b Average of monthly cash balances					
c Fair market value of all other assets		1c				
d Total (add lines 1a, b, and c)		1d	12482514.			
e Reduction claimed for blockage or other factors reported on lines 1a	and					
1c (attach detailed explanation)	1e	0.				
2 Acquisition indebtedness applicable to line 1 assets		2	0.			
3 Subtract line 2 from line 1d		3	12482514.			
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for	greater amount, see instructions)	4	187238.			
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. E	Enter here and on Part V, line 4	5	12295276			
6 Minimum investment return Enter 5% of line 5		6	614764.			
Part XI Distributable Amount (see instructions) (Section or ganizations, check here ▶ and do not co	ion 4942(j)(3) and (j)(5) private operating implete this part)	foundations and certain				
1 Minimum investment return from Part X, line 6		1	614764.			
2a Tax on investment income for 2019 from Part VI, line 5	2a	7264.				
b Income tax for 2019. (This does not include the tax from Part VI.)	2b					
c Add lines 2a and 2b	1	2c	7264.			
3 Distributable amount before adjustments. Subtract line 2c from line 1	1	3	607500.			
4 Recoveries of amounts treated as qualifying distributions		4	0.			
5 Add lines 3 and 4		5	607500.			
6 Deduction from distributable amount (see instructions)		6	0.			
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter t	nere and on Part XIII. line 1	7	607500.			
Part XII Qualifying Distributions (see instructions)						
1 Amounts paid (including administrative expenses) to accomplish cha	ritable, etc., purposes:					
a Expenses, contributions, gifts, etc - total from Part I, column (d), line	26	1a	905847.			
b Program-related investments - total from Part IX-B		1b	0.			
2 Amounts paid to acquire assets used (or held for use) directly in carr	ying out charitable, etc., purposes	2				
3 Amounts set aside for specific charitable projects that satisfy the:						
a Suitability test (prior IRS approval required)		3a				
b Cash distribution test (attach the required schedule)		3b				
4 Qualifying distributions. Add lines 1a through 3b Enter here and on	Part V, line 8; and Part XIII, line 4	4	905847.			
5 Foundations that qualify under section 4940(e) for the reduced rate of	f tax on net investment					
income Enter 1% of Part I, line 27b		5	7264.			
6 Adjusted qualifying distributions Subtract line 5 from line 4		6	898583.			
Note: The amount on line 6 will be used in Part V, column (b), in sub 4940(e) reduction of tax in those years	sequent years when calculating whether th	e foundation qualifies for th	e section			

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount fo	r 2019 from Part XI,				607500.
line 7					607300.
2 Undistributed income, if any				0.	
a Enter amount for 2018	only			0.	
b Total for prior years			0.		,
3 Excess distributions car	roover if any to 2010		· · · · · · · · · · · · · · · · · · ·		
	431912.				
a From 2014	222316.				
b From 2015	238518.				
c From 2016	223617.				
dFrom 2017	210299.				
eFrom 2018		1326662.			
f Total of lines 3a through		1340004.			
4 Qualifying distributions					
Part XII, line 4° ►\$	905847.			0.	
a Applied to 2018, but no				· · · · · · · · · · · · · · · · · · ·	
b Applied to undistributed	' '		0.		
years (Election required	· 1		<u>U•</u>		
c Treated as distributions	· ·	o.			
(Election required - see	· .	U •			607500.
dApplied to 2019 distribu		298347.			007300.
e Remaining amount distr	*	430347.		-	
5 Excess distributions carryov (If an amount appears in column must be shown in column (a	umn (d) the same amount	0.			0.
6 Enter the net total of ea indicated below:	ich column as				
a Corpus Add lines 31 4c, and	d 4e Subtract line 5	1625009.			
b Prior years' undistribute	ed income. Subtract				
line 4b from line 2b			0.		
c Enter the amount of price	or years'				
undistributed income fo deficiency has been issu the section 4942(a) tax	ied, or on which		0.		
assessed	a Ch. Yawahia		· · · · · · · · · · · · · · · · · · ·		
d Subtract line 6c from lin			0.		
amount - see instruction e Undistributed income fo	, i			 	
4a from line 2a. Taxable				0.	
f Undistributed income to	.			0.	
lines 4d and 5 from line					
be distributed in 2020	r. This amount must				0.
7 Amounts treated as dist	ributions out of				
corpus to satisfy require					
section 170(b)(1)(F) or	· · · · · ·				
may be required - see in		0.			
8 Excess distributions car	·				
not applied on line 5 or I	•	431912.			
9 Excess distributions ca	F				
Subtract lines 7 and 8 fr	Ī.	1193097.			
10 Analysis of line 9:	}				
a Excess from 2015	222316.				
b Excess from 2016	238518.				
c Excess from 2017	223617.				
d Excess from 2018	210299.				
e Excess from 2019	298347.				
					Form 990-PF (2019)

Form 990-PF (2019) ITTLESO Part XIV Private Operating F	N FOUNDATIO		I A superior O	51-01 N/A	L72757 Page 10
			I-A, question 9)	N/A	/
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for	•	•	▶ └┬_	Table Ver	
b Check box to indicate whether the found		ng foundation described		∫ 4942(j)(3) or	942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year	/11/0040	Prior 3 years	-1	(a) Takal
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for					
each year listed	· · · · · · · · · · · · · · · · · · ·	ļ		<i>X</i>	<u> </u>
b 85% of line 2a				<u> </u>	
c Qualifying distributions from Part XII,					
line 4, for each year listed					
d Amounts included in line 2c not	1				
used directly for active conduct of					
exempt activities		/	1	}	
e Qualifying distributions made directly					
for active conduct of exempt activities.			i		
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the		 / 		 	
alternative test relied upon		/			
a "Assets" alternative test - enter (1) Value of all assets				1	
(2) Value of assets qualifying					-
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter				1	<u> </u>
2/3 of minimum investment return shown in Part X, line 6, for each year					
listed			 		
c "Support" alternative test - enter		1	1		1
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or oyalties)		L	<u> </u>	<u> </u>	<u> </u>
(2) Support from general public		ļ			
and 5 of more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5,000 or m	ore in assets
at any time during the					
1 Information Regarding Foundation	n Managers:	<u></u>		- · 	······································
a List any managers of the foundation who	·	than 2% of the total cont	ributions received by the	e foundation before the clo	se of any tax
year (but only if they have contributed m			, , , , , , , , , , , , , , , , , , , ,		, .
None					
b List any managers of the foundation who	own 10% or more of th	e stock of a cornoration (or an equally large porti	on of the ownership of a p	artnership or
other entity) of which the foundation has			, c. a zquany iange perm		
None					
2 Information Regarding Contribution	on Grant Gift Loan	Scholarship etc. Pr	ograms.		
<u></u>		• • • • •	-	not accept unsolicited regu	ests for funds. If
the foundation makes gifts, grants, etc., t	•	•	•		
a The name, address, and telephone numb	er or email address of th	ne nerson to whom applic	ations should be addres	sed	
2 The harrie, decrease, and telephone harris	or or ornal address or a	to person to whom applie			
See Statement 10					
b The form in which applications should be	submitted and informa	tion and materials they sh	ionlq iucinqe.		
c Any submission deadlines					
4.00		dance about the total	lundo of contact	-thto-t	
d Any restrictions or limitations on awards,	, such as by geographica	ii areas, charitable fields,	kilius of institutions, of i	Other factors	

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
SEE ATTACHED SCHEDULE-BFI MISCELLANEOUS GRANTS	NONE	ЕХЕМРТ	GENERAL EXEMPT PURPOSE	31800.
MISCELLANEOUS GRANTS	 	 		31800.
SEE ATTACHED SCHEDULE-PROGRAM GRANTS	NONE	EXEMPT	GENERAL EXEMPT PURPOSE	
SEE ATTACHED SCHEDULE-TROOKAM GRANTS	NOTE.	SACHE I	SENERAL EXEMPT FOR OSE	374000.
Total	<u> </u>		▶ 3a	405800.
b Approved for future payment				
None				
Total			▶ 3b	0.
			Fo	rm 990-PF (2019)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income			ded by section 512 513 or 514	(e)
Enter gross amounts amoss otherwise molecules.	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue	Business	Amount	sion	Amount	function income
a			 -		
h	 		 		
					
d	}				
e					
1					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	177472.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property	ļi		 		
6 Net rental income or (loss) from personal property				_	
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	595232.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
С					
d					
е					
12 Subtotal, Add columns (b), (d), and (e)		0.		772704.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	772704.
(See worksheet in line 13 instructions to verify calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
923621 12-17-	19 Form 990-PF (201

Form 99	0-PF (2	(019) ITTLE	SON FOUNI	DATION	INC		51-	-0172757	Page 1:
Part					and Transactions a	and Relations	ships With No	ncharitable	
		Exempt Organ							
					ng with any other organizat		ction 501(c)		res No
					g to political organizations?	7		1 1	
		from the reporting found	ation to a noncharita	ible exempt or	ganization of			4-(4)	
	Cash							1a(1)	X
		assets						1a(2)	- ^
		sactions	ble averest arganiza	too				1b(1)	Х
• • •		of assets to a noncharita						1b(1)	$\frac{x}{x}$
٠.		nases of assets from a no	•	organization				1b(2)	$\frac{1}{x}$
		il of facilities, equipment, bursement arrangements						1b(4)	$\frac{1}{X}$
		s or loan guarantees	•					1b(5)	Х
		rmance of services or me	embership or fundra	isina solicitatio	nns			1b(6)	Х
		f facilities, equipment, ma		=				1c	X
	-		-		edule Column (b) should a	lwavs show the fair	market value of the	goods, other asset	ts,
					ed less than fair market val				
		I) the value of the goods,							
(a)Line r	10	(b) Amount involved	(c) Name o	f noncharitable	e exempt organization	(d) Description	on of transfers, transact	ions and sharing arrai	ngements
				N/A					
	-								
							· · · · · · · · · · · · · · · · · · ·		
	-							··	
									
									
	-								
0 - 1 - 4			Alica officiate al court be as	-alatad ta aaa	ar mara tay ayamat araan	uzationa dagasibad			
		501(c) (other than sectio	•		or more tax-exempt organ	iizations described		Yes	X No
		mplete the following sch		SCHOR 327 *					LAX IVO
<u> </u>	163, 60	(a) Name of org			(b) Type of organization	1	(c) Description of r	elationship	
		N/A			1-7-77-1-3	1			
									
			·-			1			
				 		 			
						 			
					ng accompanying schedules and			May the IRS dis	scuss this
Sign	and be	fief it is true, correct and con	nplete Declaration of pr	mation of which prepar	er has any knowledge	return with the s shown below?	preparer		
Here	•	To CAX	/——	PRESI	DENT	Yes	☐ No		
	Sign	ature of officer of trustee			Daté /	Title		<u> </u>	
	•	Print/Type preparer's na	ame	Preparer's s		Date	Check if	PTIN	
				i La Bulle	10-31-	self- employed			
Paid		Bernard La	Belle	Dum	wJ9BULL	10-21-20		P006654	46

Form **990-PF** (2019)

Firm's EIN ► 13-2792165

Phone no. 516-508-9623

Preparer **Use Only**

Firm's name ▶ BESSEMER TRUST

Firm's address ▶ 630 FIFTH AVENUE

NEW YORK, NY 10111

Form: 990-PF

Tax Year:

2019

Total Miscellaneous Grants

EIN:

51-0172757

Ittleson Foundation Inc.

31,800

Summary			
Form 990-PF, Part XV-3a			
Total Program Grants	\$	374,0	000
Miscellaneous Grants	\$	31,8	00
	•		
Total	\$	405,8	<u> 800</u>
2019 Program Grants (Purpose of gran	its are	attach	<u>ed)</u>
After Innocence		\$	20,000
Child Help Partnership		\$	15,000
Energy Action Network		\$	25,000
Inst. for the Development of Human Arts		\$	25,000
Memorial Sloan-Kettering Cancer Ctr		\$	84,000
Natural Areas Conservancy		\$	5,000
Ostara Initiative		\$	25,000
Rising Tides		\$	25,000
SERO		\$	15,000
Shelburne Farms		\$	10,000
Upstream		\$	35,000
Waterkeeper Alliance		\$	25,000
Wild Heritage		\$	40,000
Xerces Society		\$	25,000
·			
Total Program Grants		<u>\$</u>	374,000
_			
2019 Miscellaneous Grants			,
New York Preservation Archive		\$	15,500
Weston Playhouse Theatre Company		\$	1,500
One Heartland		\$	1,500
Historic House Trust		\$ \$ \$	1,000
Membership Grants		\$	5,800
Drayton Hall Preservation Trust		\$	6,500

2019 Grant Summaries

AFTER INNOCENCE \$20,000 OAKLAND, CA

One-time grant to provide effective, efficient re-entry assistance to exonerees (America's wrongfully convicted). Capacities will be developed to address the mental health needs of exonerees, particularly focusing on services to treat post-traumatic stress disorder (PTSD). Best practices and a treatment framework will be developed and disseminated to practitioners in the field.

(Second payment of a \$55.0 grant)

CHILD HELP PARTNERSHIP \$15,000 Fiscal Agent: St. John's University QUEENS, NY

One-time grant to create the National Consortium of Evidence-Based Child Trauma Centers. The Consortium will increase the availability of proven treatments to children exposed to trauma by enlisting psychology training clinics across the country to replicate the Child HELP Partnership program, which provides evidence-based mental health treatment and prevention of childhood trauma to underserved communities while also offering intensive training on state-of-the-art interventions to graduate student clinicians.

(Second payment of a \$50.0 grant)

Energy Action Network \$25,000 Montpelier, VT 05602

One-time grant to make the 2.0 version of the Energy Action Network's comprehensive energy dashboard (a tool for measuring sources of local greenhouse gas emissions) compatible for use across the country and to provide training and technical assistance to states and communities adopting the platform.

(First payment of a \$70.0 grant)

Institute for the Development of Human Arts \$25,000 Fiscal Agent: FJC New York NY

Seed funding for this initiative (led by those who receive or have received mental health services, as well as psychiatrists, psychologists, and other clinicians) to develop organizational capacity to bring their pilot efforts to expand the availability of alternative treatments through training opportunities, community events, and a national communications and outreach effort, to a national audience.

(Second payment of a \$70.0 grant)

Memorial Sloan-Kettering Cancer Center \$84,000 New York, NY

Seed funding to launch landmark clinical trials to study "liquid radiotherapy" in combination with exact stereotactic radiation therapy to treat patients at earlier stages of metastases thus opening up potential for long-lasting remissions of prostate cancer and possibly even cures.

(First payment of a \$250,000 grant)

Natural Areas Conservancy \$5,000 New York, NY

A one-time grant to finalize the development of the Conservancy's model management framework for NYC's urban forests, document the process, and make it nationally available as a replicable model for other cities to use to better manage their urban forests. A web-based tool will be developed to share the model with local and national partners. Additionally, the Conservancy will initiate a national coalition of local land managers, community leaders and others involved in conserving urban forests, to compare and share data and best practices.

(Final payment of a \$50.0 grant)

Ostara Initiative \$25,000 Minneapolis, MN

A seed grant to build capacity to expand its work to improve the conditions of confinement for incarcerated pregnant women and mothers across the country in order to prevent/reduce lasting mental health issues in both the mothers and their children. Work includes elevating the issue of maternal mental health care for incarcerated women in the U.S. through a comprehensive marketing strategy; increase the number of incarcerated women and mothers who have direct access to evidence-based trauma-informed mental health care; and share and refine best practices for serving the needs of this at-risk population.

(Second payment of a \$75.0 grant)

Rising Tides \$25,000 (Fiscal sponsor: The Arctic Institute) Washington, DC

Seed funding to take Rising Tides from a successful limited demonstration project To a national nonprofit connecting communities facing climate change challenges with volunteers providing them the professional services they need.

(First payment of a \$60.0 grant)

SERO \$15,000 Milford, PA

Funding for *Connect Project*. The infrastructure of HIV service providers and testing centers will be utilized as the natural bridge to link those newly diagnosed to PLHIV support networks. Funds will help educate service providers on the importance of linking PLHIV to networks. Materials and other resources will be created and nationally distributed to encourage and better connect the newly diagnosed to existing PLHIV networks.

(Second payment of a \$45.0 grant)

Shelburne Farms \$10,000 Shelburne, VT

One-time grant to this internationally recognized leader in environmental sustainability, land conservation, and environmental education, to nationally scale its Farm to School Institute, a proven model to nurture and support Farm to School programs, and start the national rollout of the Institute Model in the northeast and southeast.

(Final payment of a \$65.0 grant)

UPSTREAM \$35,000 Damariscota, ME

One-time grant to support the initiative "Throw-Away-Free: Re-norming from Single-Use to Reuse," a campaign aimed at changing behavior around the packaging and serving of food and drink.

(First payment of a \$65.0 grant)

Waterkeeper Alliance \$25,000 New York, NY

To launch the Waterkeeper Alliance's Drone Monitoring Program to improve Water protection by empowering local Waterkeeper organizations around the country to use drone technology.

(First payment of a \$75.0 grant)

Wild Heritage (Earth Island Institute) \$40,000 Berkeley, CA

Seed funding to launch and build the capacity of Wild Heritage to advance the protection of old growth forests.

(First payment of a \$75.0 grant)

Xerces Society \$25,000 Portland, OR

One-time grant to support: "Protecting the Life that Sustains Us: An Approach in Urban and Suburban Areas," a national initiative to bring to suburban and urban areas the knowledge and tools needed to protect and support pollinators (bees, butterflies, etc) and other beneficial insects.

(Final payment of a \$75.0 grant)

Form 990-PF Divide:	nds and Inter	est from Secur	ities S	tatement 1	
Gross Source Amoun	Capital Gains t Dividend	Revenue	(b) Net Invest- ment Income	(c) Adjusted Net Income	
BESSEMER TRUST 3741	96. 19672	24. 177472.	177472.		
To Part I, line 4 3741	96. 19672	177472.	177472.		
Form 990-PF	Other Profes	ssional Fees	St	tatement 2	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
INVESTMENT MANAGEMENT FEES FINANCIAL SERVICES FEE	20971. 25000.			0.	
To Form 990-PF, Pg 1, ln 160	45971.	45971.		0.	
Form 990-PF	Тах	es	Statement 3		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
FOREIGN TAXES PAID FEDERAL TAX PAYMENTS	293. 5000.			0.	
To Form 990-PF, Pg 1, ln 18	5293.	293.		0.	
Form 990-PF	Other E	xpenses	St	tatement 4	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
CELL PHONE	1357.	0.		1357.	
NY LAW JOURNAL PUBLICATION FEE NEW YORK STATE FILING FEE CAR SERVICE	160. 750. 334.	0. 0. 0.		160. 750. 334.	

ITTLESON FOUNDATION INC		,		51-0172757		
OFFICE SUPPLIES CLEANING SERVICE OFFICE SUPPLIES & EQUIPMENT POSTAGE METER RENTAL TELEPHONE AND INTERNET	896. 5450. 10793. 1799.	0. 0. 0.		896. 5450. 10793. 1799. 4888. 2035. 14031. 1645.		
SERVICE MISCELLANEOUS INSURANCE EXPENSES LEGAL FEES	4888. 2035. 14031. 1645.	0. 0. 0.				
To Form 990-PF, Pg 1, ln 23	o Form 990-PF, Pg 1, ln 23 44138. 0.					
Form 990-PF U.S. and	State/City Gove	rnment Obli	gations	Statement 5		
Description		Other Gov't Boo	k Value	Fair Market Value		
SEE SCHEDULE ATTACHED-FIXED		2900285.	2957113.			
Total U.S. Government Obliga	 	2900285.	2957113.			
Total State and Municipal Go	vernment Obliga	tions				
Total to Form 990-PF, Part I	I, line 10a		2900285.	2957113.		
Form 990-PF	Corporate S	tock		Statement 6		
Description		Воо	k Value	Fair Market Value		
SEE SCHEDULE ATTACHED-LARGE SEE SCHEDULE ATTACHED-LARGE SEE SCHEDULE ATTACHED-LARGE SEE SCHEDULE ATTACHED-GLOBAL SEE SCHEDULE ATTACHED-STRATE Total to Form 990-PF, Part I		1020675. 1 66861. 2314953. 3 1192142. 1 1311016. 1				

Form 990-PF	Other	Investments		Stat	ement 7	
Description		Valuation Method	Book Value		Market alue	
BERNSTEIN HEDGE FUND		COST	116913	36.	1477703.	
Total to Form 990-PF, Part II,	line	13	116913	36.	1477703.	
Form 990-PF	Ot.	her Assets		Stat	ement 8	
Description		eginning of Book Value	End of Year Book Value		Market alue	
KEY MAN LIFE INSURANCE		90000.	9000	00.	90000.	
To Form 990-PF, Part II, line 1	.5	90000.	9000	00.	90000.	
			gers			
Name and Address		Title and Avrg Hrs/Wk		Employee Ben Plan Contrib		
Name and Address H. ANTHONY ITTLESON C/O BESSEMER TRUST, 630 5TH AVE NEW YORK, NY 10111	C	Title and	Compen- sation	Ben Plan	Expense	
H. ANTHONY ITTLESON C/O BESSEMER TRUST, 630 5TH AVE	Ci V:	Title and Avrg Hrs/Wk HAIRMAN & PRE	Compen- sation SIDENT	Ben Plan Contrib	Expense Account	
H. ANTHONY ITTLESON C/O BESSEMER TRUST, 630 5TH AVE NEW YORK, NY 10111 PAMELA L SYRMIS C/O BESSEMER TRUST, 630 5TH AVE	CI V:	Title and Avrg Hrs/Wk HAIRMAN & PRE	Compen- sation SIDENT	Ben Plan Contrib 0.	Account 0.	
H. ANTHONY ITTLESON C/O BESSEMER TRUST, 630 5TH AVE NEW YORK, NY 10111 PAMELA L SYRMIS C/O BESSEMER TRUST, 630 5TH AVE NEW YORK, NY 10111 VICTOR TALBOT C/O BESSEMER TRUST, 630 5TH AVE		Title and Avrg Hrs/Wk HAIRMAN & PRES 10.00 ICE PRESIDENT 1.00 IRECTOR	Compen- sation SIDENT 0.	Ben Plan Contrib 0. 0.	0.	

ITTLESON FOUNDATION INC			51-0	172757
ANTHONY C WOOD ITTLESON FDN, 15 EAST 67TH STREET NEW YORK, NY 10021	SECRETARY/EXEC		25000.	0.
HENRY DAVISON II C/O BESSEMER TRUST, 630 5TH AVE NEW YORK, NY 10111	TREASURER 1.00	0.	0.	0.
STEPHANIE ITTLESON C/O BESSEMER TRUST, 630 5TH AVE NEW YORK, NY 10111	DIRECTOR 1.00	0.	0.	0.
ANDREW AUCHINCLOSS C/O BESSEMER TRUST, 630 5TH AVE NEW YORK, NY 10111	DIRECTOR 1.00	0.	0	0.
Totals included on 990-PF, Page 6,	Part VIII	155000.	25000.	0.

51-0172757

Form 990-PF

Grant Application Submission Information Statement 10 Part XV, Lines 2a through 2d

Name and Address of Person to Whom Applications Should be Submitted

ANTHONY C WOOD, ITTLESON FOUNDATION INC 15 EAST 67 STREET NEW YORK, NY 10021

Telephone Number

212-794-2008

Form and Content of Applications

BRIEF STATEMENT OF PROJECT, BUDGET, ANNUAL REPORT AND IRS SECTION 501(c)(3) RULING

Any Submission Deadlines

INITIAL LETTERS OF INQUIRY MUST BE RECEIVED BEFORE SEPTEMBER 1.

Restrictions and Limitations on Awards

NO GRANTS MADE TO INDIVIDUALS, PROGRAMS OUTSIDE THE UNITED STATES OF AMERICA, FELLOWSHIPS OR GRANTS-IN-AID.