Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2010

Department of the Treasury

► Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

2019

| _ | | evenue Service | | | | Securiorination: 1 1190B | enitoirubiiciinspectionia |
|-----------------|----------------------------------|---|-------------------------|-------------------------------|--|--|--|
| <u> </u> | or cale | endar year 2019 or tax year be | ginning | , 2019, | and ending | <u> </u> | |
| | Tho I | Donald W. Scott Fou | ndation | | 1 | A Employer identification null 51-0145198 | mber |
| | | Guif Shore Blvd N | | TITA | B Telephone number (see ins | tructions) | |
| | | es, FL 34103 | 200 | ROW | ? | (812) 243-167 | |
| | - | | | | | C If exemption application is | pending, check here |
| - | G Che | ck all that apply Initial r | eturo | Initial return of a form | nor public charity | , | |
| | u One | Final re | <u> </u> | Amended return | ior pasies strainty | D 1 Foreign organizations, che | ck here |
| | | Addres | s change | Name change | ۸۱ | 2 Foreign organizations mee | |
| Ī | H Che | ck type of organization | X Section 501 | (c)(3) exempt private f | oundation) | here and attach computati | on _ [|
| | ſ | Section 4947(a)(1) nonexen | pt charitable t | rust Other taxable p | private foundation | E If private foundation statu | |
| λ | | market value of all assets at end of ye | ar J Acc | ounting method X C | ash Accrual | under section 507(b)(1)(A |), check here |
| • | • | n Part II, column (c), line 16) | 1 — | Other (specify) | | F If the foundation is in a 60 |)-month termination |
| 7 | > \$ | 1,158,744. | | column (d), must be on o | cash basis) | under section 507(b)(1)(B | 1 |
| λλ ^t | Barui | Analysis of Revenue Expenses (The total of a | | (a) Revenue and | (b) Net investment | t (c) Adjusted net | (d) Disbursements for charitable |
| , ~1 | | columns (b), (c), and (d) m | av not | expenses per books | income | income | purposes |
| | | necessarily equal the amou column (a) (see instructions) | ints in Y | | | | (cash basis only) |
| - | | Contributions, gifts, grants, etc., received | | 57.669. | N. W. S. | WEST THEFT | Land of the land o |
| 9 | | 2 Check ► X if the foundation is not i | equired to attach Sch B | | | J. C. LEGIS MET | |
| <u> </u> | | 2 | | | | | |
| 5 | | 3 -Interest on savings and temporary cash i 4 Dividends and interest from sec | | 23,657. | 23,65 | 7. 23,657. | 12 20 20 20 20 20 20 20 20 20 20 20 20 20 |
| Λ | | 5 a Gross rents | a. n.cs | <u> </u> | 23,03 | 23,037. | The state of the s |
| 呈 | | b Net rental income or (loss) | | 25 mg - 11/2 - 11/2 - 14/4-17 | المراجع المراجع المراجع المراجع | | 125-32 (Art 1-3) |
| ` | | 6 a Net gain or (loss) from sale of assets no | t on tine 10 | 10,732. | | | many the second second second second |
| ₹ 2 | 9 | b Gross sales price for all assets on line 6a | 30,116. | | man der derigen der gegen und der gemeinen der gegen der | - the state of the | 图 20 20 20 |
| - | ਙ | 7 Capital gain net income (from F | art IV, line 2) | Mark The Test is | 10,73 | | |
| | Revenue | 8 Net short term capital gain 9 Income modifications | | | the transfer of the same | | Commented by the widows . William |
| | œ | 10 - Gross sales less | | | | Land Britan St. F. St. Walter St. F. T. | The state of the s |
| | | returns and allowances | | | | Waster Park was | 13 313 33 3 |
| | | b Less Cost of goods sold | | E. VERWIEL | C C | The second secon | |
| 7 | 3 | C Gross profit or (loss) (attach schedule) | | | Kille all a B. | | Land in the state of the land |
| ~ | _ | 11 Other income (attach schedule) | | | | | E Cara M |
| ^ | J | 1.5 | | | | 22.657 | |
| APR 2 7 '21 | | 12 Total Add lines 1 through 11 13 Compensation of officers, direc | tore trustees etc | 92,058. | 34,38 | 9. 23,657. | |
| ₹ | 8 | 14 Other employee salaries and w | | - 0. | | | |
| M | Ň | 15 Pension plans, employee benef | • | | F | | |
| 2 | · × | 16a Legal fees (attach schedule) | | | | RECEIVED | - |
| 0 | | b Accounting fees (attach sch) | | | - 1 | | |
| ~ | <u>ə</u> | C Other professional fees (allach sch) | | | D084 | | |
| ~ | É | 17 Interest | See Stm 1 | | 8 | | |
| 23 | , Ħ | 18 Taxes (attach schedule)(see instrs) 19 Depreciation (attach | see scm i | 359. | | | D Charles March |
| 7 | ≅ | schedule) and depletion | | | | OGDEN LIT" | TO SOME THE REAL PROPERTY. |
| 0 | Ë | 20 Occupancy | | | | 701 | |
| _ | Ą | 21 Travel, conferences, and meets | ngs | - | | | |
| | Z | 22 Printing and publications 23 Other expenses (attach schedu | le) | | | | |
| _ | ā | 25 | , | | | | |
| , | <u>.</u> | 24 Total operating and administr | | | | | |
| ≥ | E E | expenses Add lines 13 through | Part XV | 359. | I are war a transfer of a section | G Ballonal II | 51,135. |
| | Operating and Administrative Ext | 25 Contributions, gifts, grants paid | | 51,135. | and with the same that is not had it | is the electrical in a | 31,133. |
| | Ō | 26 Total expenses and disburser Add lines 24 and 25 | nents. | 51,494. | | 0. 0 | . 51,135. |
| | | 27 Subtract line 26 from line 12: | | | PERMITTEE ! | 13 | TO SECURITION OF THE PARTY OF T |
| | | a Excess of revenue over exper and disbursements | ises | 40,564. | The state of the s | | |
| | | b Net investment income (if neg | ative, enter -0-) | | 34,38 | 9 | IES AT SANS |
| | | C Adjusted net income (if negati | • | ECCENTERY AND | | 23,657 | Frank in months to me |

| Part | ीति हैं जिल्हा | Balànce Sheets | Altached schedules and amounts in the description column should be for end of-year amounts only | Beginning of year | End o | f year |
|-----------------------------|-------------------|---|---|---------------------------------------|--|--|
| - ui | | | (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest | -bearing | 7,851. | 10,130. | 10,130. |
| | 2 | Savings and tempora | ary cash investments | | | |
| | 3 | Accounts receivable | - | MALL STEEDS | CALE SEVER | |
| | | Less allowance for d | doubtful accounts > | | | |
| | 4 | Pledges receivable | • | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | 19 - 1 - 1 |
| | | Less allowance for d | doubtful accounts | | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from offic disqualified persons (attac | ers, directors, trustees, and other th schedule) (see instructions) | | | |
| | 7 | Other notes and loans rece | eivable (attach sch) | Estate - Alexandra | | the mass of the same of |
| | | Less allowance for d | doubtful accounts > | | | |
| | 8 | Inventories for sale of | or use | | | |
| | 9 | Prepaid expenses ar | nd deferred charges | | | |
| Assets | 10a | Investments – U S obligations (attach se | and state government chedule) | | | |
| SS | b | Investments - corporate : | stock (attach schedule) | 402,997. | 441,282. | 1,148,614. |
| ٥ | С | Investments — corporate I | bonds (attach schedule) | | | |
| | 11 | Investments - land, equipment basis | buildings, and | LE TONE | 30 10 10 10 | W. THE PARTY |
| | u | Less accumulated depreci (attach schedule) | | | | |
| | 12 | Investments - morto | gage loans | | | |
| | 13 | Investments - other | (attach schedule) | | | |
| | 14 | Land, buildings, and | equipment basis | LINE DE | | Part of the second |
| | | Less accumulated depreci (attach schedule) | ration | | | |
| | | | be completed by all filers —) Also, see page 1, item I) | 410,848. | 451,412. | 1,158,744. |
| | 17 | Accounts payable an | | 410,040. | 451,412. | 1,130,711. |
| | 18 | Grants payable | · | | | F 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 |
| УX | i | Deferred revenue | | | | Ext. T. No. |
| ij | 20 | Loans from officers, direct | tors, trustees, & other disqualified persons | | | |
| Liabilities | 21 | Mortgages and other notes | s payable (attach schedule) | | | 12 11 11 11 |
| <u> </u> | 22 | Other liabilities (desi | cribe ► |) | | |
| | | - | | | | 1, 2, 2 |
| | 23 | Total liabilities (add | | 0. | 0. | 2 to 1 to |
| 88 | | | llow FASB ASC 958, check here ► | | TOEWED. | |
| ٤ | | and complete lines | | R | ECEIVED | (a) |
| Bala | 24 | Net assets without d | | | OCT 1 6 2020 | |
| 2 | 25 | Net assets with done | _ | | ACI I 6 1010 10 | |
| Net Assets or Fund Balances | | Foundations that do a and complete lines | not follow FASB ASC 958, check here ► X 26 through 30. | 0 '0 | GDEN, UT | |
| S | 26 | Capital stock, trust p | orincipal, or current funds | L | | he had been a made |
| ğ | 27 | Paid-in or capital surplus, | , or land, bldg , and equipment fund | | | <u> </u> |
| Ş | 28 | Retained earnings, accumi | ulated income, endowment, or other funds | 410,848. | 451,412. | المستا |
| ¥ | 29 | | fund balances (see instructions) | 410,848. | 451,412. | 1457212111111111111111111111111111111111 |
| Ž | 30 | Total liabilities and (see instructions) | net assets/fund balances | 410,848. | 451,412. | Property of the second |
| Par | BHO. | | ges in Net Assets or Fund Balance | | 451,412. | 18.5.3.11 |
| | | | | | | T |
| _ | end- | of-year figure reported | alances at beginning of year — Part II, cold d on prior year's return) | iumn (a), line 29 (must | 1 | 410,848. |
| 2 | | r amount from Part I, | | | 2 | 40,564. |
| 3 | | increases not included in li | ne 2 (itemize) | | 3 | 455 |
| 4 | | lines 1, 2, and 3 | (Access) b | | 4 | 451,412. |
| 5 | | ases not included in line 2 (| ` | | 5 | 155 |
| 6 | ıotal | net assets or fund b | alances at end of year (line 4 minus line 5 | b) — Part II, column (b) | , line 29 6 | 451,412. |

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| (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | | | | quired hase ation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|--|--|-----------------|--|---|----------------------------------|
| 1a 140 SH Waters Corp |) | | Р | | 6/01/16 | 11/18/19 |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | (D.Dooroopter allowed | (a) Cook or other b | | | (h) C | (1000) |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other be plus expense of se | | | (h) Gain or ((e) plus (f) m | |
| a 30,116 | | | 19,384. | | | 10,732 |
| b | | | | | | |
| d | ` | · | | <u> </u> | | |
| e | | | | | | |
| | L | foundation on 12/31/69 | | | (I) Cause (Col | (h) |
| (i) FMV as of 12/31/69 | y for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Adjusted basis (k) Excess of col (i) over col (j), if any | | | (I) Gains (Col ain minus col (k), t in -0-) or Losses (f | out not less | |
| a | | | | | | 10,732 |
| b | | | - | | | 10,132 |
| c | | | | ļ | | |
| d | | | | | | |
| е | | | | | | |
| 2 Capital gain net income or (i | | enter in Part I, line 7 ter -0- in Part I, line 7 | _ | 2 | | 10,732 |
| 3 Net short-term capital gain of | or (loss) as defined in sections 1222(5 | and (6) | | | | |
| If gain, also enter in Part I, I in Part I, line 8 | ine 8, column (c) See instructions If | (loss), enter -0- | <u> </u> | 3 | | 0 |
| artiV∰ Qualification Und | cr Section 4940(e) for Reduce | ed Tax on Net Investi | ment Inc | ome | | |
| 'Yes,' the foundation doesn't qu | section 4942 tax on the distributable a alify under section 4940(e) Do not co in each column for each year, see the in | emplete this part | | d? | Yes | X No |
| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use a | ssets | | (d) Distribution (col (b) divided | |
| 2018 | 45,636. | 1,0 | 29,876. | | | 0.04431 |
| 2017 | 34,061. | | 27,634. | | | 0.03671 |
| 2016 | 25,600. | | 91,308. | ļ | | 0.03703 |
| 2015 | 25,855. | | <u> 26,797.</u> | 1- | | 0.04908 |
| 2014 | 23,650. | 5 | 40,522. | | · · · · · · · · · · · · · · · · · · · | 0.04375 |
| 2 Total of line 1, column (d) | | | ECE | 2 | | 0.21089 |
| 3 Average distribution ratio for the number of years the foundar | ne 5-year base period – divide the total tion has been in existence if less than | 5 years | ECE | 3 - | 0 | 0.04217 |
| 4 Enter the net value of nonch | naritable-use assets for 2019 from Pa | rt X, line 5 | OCT 16 | 202 | RS:OS | 1,033,712 |
| 5 Multiply line 4 by line 3 | | 10 | GDEN | 5 | \~'=' | 42 601 |
| 5 Multiply line 4 by line 3 | | | | | | 43,601 |
| | income (1% of Part I, line 27b) | | | 6 | | |
| | income (1% of Part I, line 27b) | | | - | | 43,601 344 43,945 |
| 6 Enter 1% of net investment | | | | 6 | | 344 |

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Page 4

| Part | VIEW Excise Tax Based on Investment Income (Section 4940(a), 494 | 40(b), 49 | 40(e), or 4948 – se | e instrı | uctions) | | |
|------|--|-------------------------|---|--------------------|-----------------------|-------------------------------|---|
| Ìа | Exempt operating foundations described in section 4940(d)(2), check here and enter 'N | N/A' on lin | e 1 — | 77. | 14.3.3.E. | 200 | 12 £12 |
| | Date of ruling or determination letter (attach copy of letter if necessary – | - see insti | ructions) | | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, | | - | 1 1 | | | 344. |
| | check here → X and enter 1% of Part I, line 27b | | | \$2.21 | | 90 ES- | 7 |
| C | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, I | ine 12, col | (b) | الائمند" | Lar | مين منز <u>.</u> منز <u>.</u> | |
| | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable | | | | | | |
| | foundations only, others, enter -0-) | | | 2 | | | <u> 0 . </u> |
| | Add lines 1 and 2 | | | 3 | | | 344. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation | ns only, | others, enter -0-) | 4 | | | 0. |
| | Tax based on investment income. Subtract line 4 from line 3. If zero or less, ent | er -0- | | 5 | | | 344. |
| 6 | Credits/Payments | | | | 1 | भूते । जा | 74.74 |
| а | 2019 estimated tax pymts and 2018 overpayment credited to 2019 | 6 a | | | /. | ~ | - 21 |
| b | Exempt foreign organizations — tax withheld at source | 6ь | | 1 | | 4 4 | A Company |
| С | Tax paid with application for extension of time to file (Form 8868) | 6с | | 14 | 14.5° 4.5° 104.5°C | والمراجع المراجع | 12.4 |
| d | Backup withholding erroneously withheld | 6 d | | 2 | 26.16 | | 16.2 |
| 7 | Total credits and payments Add lines 6a through 6d | | | 7 | | | 0. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here 🔲 if Form 22 | 220 is at | tached | 8 | | | |
| 9 | Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed | | • | - 9 | | | 344. |
| 10 | Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | 1 | ► 10 | | | |
| 11 | Enter the amount of line 10 to be Credited to 2020 estimated tax | | Refunded | ▶ 11 | | | |
| Part | √Ⅲ;A५ Statements Regarding Activities | | | | - | | |
| 1 a | During the tax year, did the foundation attempt to influence any national, state, c participate or intervene in any political campaign? | or local le | egislation or did it | | <u> </u> | Ta Ye | s No X |
| | Did it spend more than \$100 during the year (either directly or indirectly) for political pu See the instructions for the definition | ırposes? | | | | 1 b | |
| | If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies or distributed by the foundation in connection with the activities | of any ma | aterials published | | 2 | X.4 | 7 . 4 |
| | Did the foundation file Form 1120-POL for this year? | | | | <u> -</u> | 10 | ~ V |
| | Enter the amount (if any) of tax on political expenditures (section 4955) imposed | l durina t | he vear | | 1 | F 1.5 | - 1 7 2 4 |
| | (1) On the foundation >\$ 0 (2) On foundation man | | | | 0. }⁴ | 劉[[2] | |
| | Enter the reimbursement (if any) paid by the foundation during the year for political exp | penditure | tax imposed on | | r. | 2 | Mar A |
| | foundation managers •\$0. | | | | <u> </u> | <u> </u> | 5. 60.1 |
| | Has the foundation engaged in any activities that have not previously been repor | ted to th | e IRS7 | | 1 | 2 - 1524 | X |
| | If 'Yes,' attach a detailed description of the activities. | | | | t | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its govern of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a confor | ning instru rmed cop | ument, articles by of the changes | | [. | 3 3 | X |
| | Did the foundation have unrelated business gross income of \$1,000 or more duri | ng the y | ear ⁷ | | L | 4 a | X |
| b | If 'Yes,' has it filed a tax return on Form 990-T for this year? | | | | L | 4 b | N/A |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | | | L | 5 | X |
| | If 'Yes,' attach the statement required by General Instruction T | | | | 1. | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) s | satisfied | either | | 1 | 150 | |
| | By language in the governing instrument, or | | | | 1 | | |
| | By state legislation that effectively amends the governing instrument so that no mand with the state law remain in the governing instrument? | datory dir | ections that conflict | | | 6 X | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, | , col (c), a | nd Part XV | | r | 7 X | |
| 8 a | Enter the states to which the foundation reports or with which it is registered. See instru | uctions | • | | į, | ع <u>با</u> ا | F 1: (E) |
| | IN | | | | | نجي الأسب | |
| b | If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Ger | neral | | | — <u>i</u> | | 11.34 |
| _ | (or designate) of each state as required by General Instruction G ⁷ if 'No,' attach explanation | | | | | 8b X | |
| 9 | Is the foundation claiming status as a private operating foundation within the me for calendar year 2019 or the tax year beginning in 2019? See the instructions for | eaning of or Part X | section 4942(j)(3) IV If 'Yes,' comple | or 4942 te Part | | 9 | . X |
| 10 | Did any persons become substantial contributors during the tax year? If 'Yes,' attach a | schedule | e listing their names | | | | |
| 54: | and addresses | | | | | 10 | <u> X</u> |
| BAA | | | DEC | =11/1/ | | n_990-PF | (2019) |
| | | | RECE | <u> </u> | <u>디</u> , | \mathcal{A} | |
| | | | l++1 | | 7 | <u>۲</u> ۱ | |

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|-------|---|----------------------|------------|---------------|---------------------------------------|
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| | b Did the foundation make any investment in a prior year (but after December 31, 1969) that could peopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? | | 12 | 0.85 | X (2019) |
| | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | 4 a | أقياية | X |
| | or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) | | 3 b | N | / A |
| | enterprise at any time during the year? b If 'Yes.' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation | es X No | | | * 4 |
| | ► 20 , 20 , 20 , 20 Did the foundation hold more than a 2% direct or indirect interest in any business | | *** | 1 | 30 |
| | b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) all years listed, answer 'No' and attach statement — see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | 2 b | N | /A |
| | 6e) for tax year(s) beginning before 2019? If 'Yes,' list the years ► 20 , 20 , 20 | es XNo | | | |
| á | private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? | s VNo | | | |
| | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a | | 1 c | 1 7 1 | X |
| (| Organizations relying on a current notice regarding disaster assistance, check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? | - [] | ,, | 1 | A. T. |
| ŀ | b If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions | | 1 b | N | [] /A |
| | (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) | s XNo | | | <u> </u> |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | s XNo | , " | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Ye Ye | H | Q 4 + 14 | | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | التتا | | | |
| 1 a | a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Ye | s X No | | | 120 |
| ı, aı | File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. | 1 | <u>t</u> | Yes | No |
| Dái | See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country rt,VII:B 1/2 Statements Regarding Activities for Which Form 4720 May Be Required | | | | |
| 16 | At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | | 16 | Yes | No X |
| 15 | | 15 | N/A | | N/A |
| 14 | The books are in care of Donald W. Scott Telephone no | <u>(812)</u> 4103 | 243 | <u>-167</u> | 9 |
| 13 | Website address ► N/A | | 13 | _ X | |
| 12 | advisory privileges? If 'Yes,' attach statement. See instructions | | 12 | | Х |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions | | 位配。 11 | Yes | No X |
| ı, aı | T VII-A Statements Regarding Activities (Communica) | | | . | |

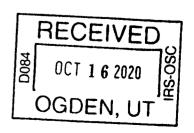
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Form **990-PF** (2019)

| Part VII:B) Statements Regarding Activiti | | 4720 May Be Requ | uired (continu | ied) | |
|---|---|---|--|-----------------------|---|
| '5 a During the year, did the foundation pay or incur ar | • | | | | Yes No |
| (1) Carry on propaganda, or otherwise attemp | t to influence legislation | n (section 4945(e))? | Yes | s 🛛 No | B TEXTER |
| (2) Influence the outcome of any specific publi on, directly or indirectly, any voter registra | tion drive? | | Yes | ₩. | 0 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - |
| (3) Provide a grant to an individual for travel, | study, or other similar i | ourposes? | Yes | s X No | |
| (1) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions | a charitable, etc., organi; | zation described | Ye | s X No | |
| (5) Provide for any purpose other than religious educational purposes, or for the prevention | us, charitable, scientific n of cruelty to children (| , literary, or or animals? | Ye | s X No | |
| b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a c See instructions | the transactions fail to current notice regarding d | qualify under the excer isaster assistance? | otions | | 5b N/A |
| Organizations relying on a current notice regains | rding disaster assistanc | e, check here | | ► | 19 and land 10, 19 24 |
| c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response | | emption from the | N/A Ye | s No | |
| If 'Yes,' attach the statement required by Regu | ulations section 53 4945 | 5-5(d) | | Ш | |
| 6 a Did the foundation, during the year, receive are on a personal benefit contract? | • | | Ye: | s XNo | , |
| b Did the foundation, during the year, pay premi | ums, directly or indirec | tly, on a personal bene | fit contract? | | 6b X |
| If 'Yes' to 6b, file Form 8870 7a At any time during the tax year, was the found | tation a party to a prob | ibited tax shelter transa | iction? Ye | s XNo | |
| b If 'Yes,' did the foundation receive any procee | | | ليبا | s KINO N/A | |
| 8 Is the foundation subject to the section 4960 tax of | • | | | 149 2 | THE COLUMN |
| or excess parachute payment(s) during the ye | ar? | | Ye | s 🗓 No | |
| Rart VIII侯 Information About Officers, D | irectors. Trustees | Foundation Manage | ners Highly F | Paid Fm | nlovees |
| and Contractors | | • | | | |
| 1 List all officers, directors, trustees, and found | | | | | |
| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contribution employee be plans and det compensate | enefit (6 ferred | e) Expense account, other allowances |
| See_Statement 2 | | | | | |
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| | | | | 1 | |
| | | | | | |
| 2 Compensation of five highest-paid employees (o | l ther than those included | l on line 1 – see instructio | ns). If none, enter | 'NONE.' | |
| (a) Name and address of each employee | (b) Title, and average | | (d)Contribution | ns to | e) Expense account, |
| paid more than \$50,000 | hours per week devoted to position | (c) Compensation | plans and de compensati | ferred | other allowances |
| None | · · · · · · · · · · · · · · · · · · · | | Corriperisati | - | |
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| | | | | - | |
| Total number of other employees paid over \$50.00 | <u> </u> | <u> </u> | | | |

TEEA0306L 08/22/19

| <u>PartiVIII無</u> Information About Officers, Directors, Trustees, Foundation Nation and Contractors (continued) | /Ianagers, Highly Paid E | mployees, |
|---|---------------------------------------|---------------------------|
| 3 Five highest-paid independent contractors for professional services. See instruction | is. If none, enter 'NONE.' | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| None | | |
| | | |
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| | | |
| Total number of others receiving over \$50,000 for professional services | > | 0 |
| RantIX:AT Summary of Direct Charitable Activities | | |
| | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informatio organizations and other beneficiaries served, conferences convened, research papers produced, etc. | n such as the number of | Expenses |
| 1 N/A | | |
| | | |
| | | |
| 2 | | |
| | | |
| 3 | | |
| <u> </u> | | |
| | | |
| 4 | | |
| | | |
| | | |
| PartilX*B Summary of Program-Related Investments (see instructions) | on lines 1 and 2 | Amount |
| Describe the two largest program-related investments made by the foundation during the tax year 1 N/A | | Amount |
| ' N/A | | |
| | | |
| 2 | | |
| | | |
| | | |
| All other program-related investments See instructions | | |
| 3 | | |
| | | |
| Total. Add lines 1 through 3 | | 0. |
| BAA | · · · · · · · · · · · · · · · · · · · | Form 990-PF (2019) |



Page 8

RaitX Minimum Investment Return (All domestic foundations must complete this part, Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities. 1 a 1,028,623. b Average of monthly cash balances 1 b 20,831 c Fair market value of all other assets (see instructions) 1 c d Total (add lines 1a, b, and c) 1 d 1,049,454 e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1 e 0 2 Acquisition indebtedness applicable to line 1 assets 2 U Subtract line 2 from line 1d 3 1,049, 454. Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) Λ 15,742 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 5 $1,033,\overline{712}$ Minimum investment return. Enter 5% of line 5 6 51,686. |Partx | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.) Minimum investment return from Part X, line 6 1 51 686. 2 a Tax on investment income for 2019 from Part VI, line 5 2 a 344 b Income tax for 2019 (This does not include the tax from Part VI) 2 b c Add lines 2a and 2b 20 344. 3 Distributable amount before adjustments Subtract line 2c from line 1 3 51,342. Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 51,342 Deduction from distributable amount (see instructions) 6 7 7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 , 342 ||Part|XII| Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1 a 51,135. b Program-related investments — total from Part IX-B 1 b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3 a b Cash distribution test (attach the required schedule) 3 b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 51.135 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions 5 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2019)

BAA



Part XIII Undistributed Income (see instructions)

| 1. Ossibutable amount for 2019 from Part XI, Inter 7 2. Biddiribated income, if any, as of the ead of 2019 3. Excess distributions carpover, if any, 10 2019 3. Excess distributions carpover, if any, 10 2019 3. Excess distributions carpover, if any, 10 2019 4. From 2015 6. From 2015 6. From 2016 7. From 2017 7. From 2018 7. Total of Janes 3a through e 7. Qualifying distributions for 2019 from Part XII, Inter 4 * \$ 5, 1, 135. 9. Applied to 2018, but not more than time 2a 8. Applied to 2018, but not more than time 2a 9. Applied to undistributed income of prior years (election required—see instructions) 9. Created as distributions and to corpus 9. Created as distributions and in column (a), the assessment of the corpus of th | | (a) Corpus | (b) Years prior to 2018 | (c) 2018 | (d) 2019 |
|---|---|--|----------------------------|--------------------|--------------------|
| 2. Undistributed income, I any, as of the end of 2019 a Enter amount for 2018 only b Total for prov years 202020 3. Excess distributions carryover, if any, to 2019 a From 2016 d From 2016 d From 2016 d From 2017 e From 2018 1. Total of lines 3a through e 4. Qualifying distributions for 2019 from Part XII, line 4 * \$ _ 51,135, a Applied to 2018, but not more than line 2a b Applied to undistributed income of prior years (Cliciton required - see instructions) d Applied to 2018 distributions of the corpus (Cliciton required - see instructions) d Applied to 2019 distributibated amount e Remaining amount distributed out of corpus (Cliciton required - see instructions) d Applied to 2019 distributibated amount e Remaining amount distributed out of corpus (Cliciton required - see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus (Cliciton required - see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus (Cliciton required - see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus (Cliciton required - see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus (Cliciton required - see instructions) d Clicition required - see instructions d Clicition required - see in | | | • | | 51 242 |
| b Test for pror years 20 | | , | | | 51,342. |
| Ditatific prior years 20 _ 20 _ 20 _ 30 _ 30 _ 30 _ 30 _ 30 _ | a Enter amount for 2018 only | | | 51,135 | † |
| a From 2016 b From 2015 c From 2016 d From 2017 d From 2018 I Total of lines 3a through e O. 4 Oualtrying distributions for 2019 from Part XII, line 4 P S 51,135. A Applied to 2018, but not more than line 2a A Applied to undistributed income of prory years (Election required — see instructions) I applied to 2019 distributions out of corpus (Election required — see instructions) I d Applied to 2019 distribution amount e Remaining amount distributed out of corpus (Election required — see instructions) I d Applied to 2019 distributable amount e Remaining amount distributed out of corpus (Election required — see instructions) I d Applied to 2019 distributable amount e Remaining amount distributed out of corpus E cross distributions carryover applied to 2019 C Enter the intotal of each column (a), the same amount most be shown in column (a) I b Frory years' undistributed income Subtract line 4b from line 2b C Enter the amount of prory years' undistributed income for which in each column as indicated below: a Cupus Adult inst XI, 4c, and 4e Subtract line 5 D Frory years' undistributed income Subtract line 4b from line 2b C Enter the amount of prory years' undistributed income Subtract line 4b from line 2b C Enter the amount of prory years' undistributed income for which in each of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions I Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to safety requirements imposed by mine and the form line 6a 10 Analysis of line 9 Excess distributions carryover from 2014 not applied on line 5 or line? (see instructions) 9 Excess distributions carryover from 2014 not applied on line 5 or line? (see instructions) 10 C Enter the amount — see instructions) 11 C Enter the amount — see instructions) 12 Excess from 2016 Excess from 2016 Excess from 2016 | b Total for prior years 20 , 20 , 20 | | 0. | | <u></u> |
| b From 2015 c From 2016 d From 2017 e From 2018 1 Total of lines 3a through e 4 Qualifying distributions for 2019 from Part XII, line 4 | 3 Excess distributions carryover, if any, to 2019 | - | | | |
| E From 2016 d From 2017 e from 2018 1 Total of kness at through e 1 Outlying distributions for 2019 from Part XII, line 4 ► \$ 51, 135. a Applied to 2018, but not more than line 2a b Applied to undistributed income of prior years (Cletion required — see instructions) 0. 1 Treated as distributions out of corpus (Cletion required — see instructions) 0 d Applied to 2019 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2019 0 C. 5 Enter the annual appears in column (6), the serior of the second of | a From 2014 | | | | , |
| d From 2018 I Total of lines 3 a through e 4. Qualifying distributions for 2019 from Part XII, line 4 P \$ 51,135. a Applied to 2018, but not more than line 2a b Applied to 2018, but not more than line 2a b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus Excess distributions carpiver applied to 2019 (If an amount appears in column (a); the same amount must be shown in column (a)) 6. Enter the net total of each column as indicated below: a Corpus Add lines 31, 44, and 46 subtract line 5 b Prior years undistributed morome Subtract line 4b from line 25 b Prior years undistributed income for one years undistributed income for which a notice of deficiency has been inseud, or on which the section 4942(a) tax has been previously assessed by tax has been previously assessed by and 5 from line 1. This amount must be distributed income for 8018. Subtract lines 4 from line 2a Taxable amount – see instructions 6. Undistributed aixome for 2018. Subtract lines 4 from line 2a Taxable amount – see instructions 6. Undistributed aixome for 2018. Subtract lines 4 from line 2a Taxable amount – see instructions 7. Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b)(17)(F) or 494(g)(3) (Election may be required – see instructions) 8. Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) 9. Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6 and 10 Analysis of line 9 a Excess from 2016 c Excess from 2016 c Excess from 2016 d Excess from 2018. | b From 2015 | | | | 1 |
| e From 2018 1 Total of lines 3a through e 1 Qualifying distributions for 2019 from Part XII, line 4 ► \$ 5.1,135. 2 Applied to 2018, but not more than line 2e 3 Applied to undistributed income of prior years (Election required — see instructions) 4 Applied to undistributed income of prior years (Election required — see instructions) 4 Applied to 2019 distributable amount e Remaining amount distributed out of corpus 5 Exess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount spears in column (a) the same amount must be shown in column (a) 5 Enters distributions carryover applied to 2019 (If an amount appears in column (a) to 5. 6 Enter the net total of each column as indicated below: a Corpus Add inst 3i, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 46 from line 2 in additional column of 342(a) and 46 from line 2 in additional column of 342(a) and 46 from line 2 in Subtract line 47 from line 5 in Subtract line 47 from line 6 in Subtract line 5 in Subtract line 5 in Subtract line 5 in Subtract line 5 in Subtract line | c From 2016 | | | | |
| f Total of lines 3a through e 4 Qualifying distributions for 2019 from Part XII, line 4 * \$ \$ \$ \$ \$ \$1,135. a Applied to 2018, but not more than line 2a 5 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | d From 2017 | | | | |
| 4 Qualifying distributions for 2019 from Part XII, line 4 * \$ \$ 51,135. a Applied to 2018, but not more than line 2a b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus Excess distributions carryeer applied to 2019 (if an amount appears in column (d), the same amount must be shown in column (a) in a column (b) in a column (c) in a column (c) in a column (d). Enter the net total of each column as indicated below: a Corpus Add line 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b Prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b from line 6b Taxable amount – see instructions d Undistributed income for 2018 Subtract lines dad from line 2a Taxable amount – see instructions (1 Undistributed income for 2018 Subtract lines dad from line 2a Taxable amount – see instructions) 8 Undistributed income for 2018 Subtract lines dad from line 2a Taxable amount – see instructions 9 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (fr) or 4942(c)) (Election must be distributed in 2020 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 Excess from 2016 | e From 2018 | _ | | ŀ | į |
| XII, line 4 S | f Total of lines 3a through e | 0. | | | |
| a Applied to 2018, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus Excess distributions rarryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a) to 5 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the mount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount — see instructions f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(a)(d). (Election may be required— see instructions) g Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) g Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) g Excess from 2015 b Excess from 2016 c Excess from 2016 c Excess from 2016 c Excess from 2018 | 4 Qualifying distributions for 2019 from Part | | | | <u> </u> |
| b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus 5 Exess distributions carryover applied to 2019 (ff an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3i, 4c, and 4e Subtract line 5 b Prior years' undistributed microme Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Indistributed income for 2018 Subtract lines 4 from line 2a Taxable amount — see instructions f Undistributed in come for 2019 Subtract lines 4 and 5 from line 1 This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2014 not applied on line 7 (see instructions) 9 Excess from 2015 b Excess from 2016 c Excess from 2016 c Excess from 2017 d Excess from 2018 | XII, line 4 ► \$ 51,135. | • | • | | + |
| b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus 5. Exess distributions carryover applied to 2019 (if an amount appears in column (d), the same amount must be shown in column (a)) 6. Enter the net total of each column as indicated below: a Corpus Add lines 3, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been instructions d Subtract line 6c from line 2b d Subtract line 6c from line 6b. Taxable amount – see instructions e Indistributed income for 2018 Subtract lines 4 drom line 2a from line 2a from line 2a from line 2b from line 6c from li | a Applied to 2018, but not more than line 2a | | _ | 51,135. | |
| (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover to 2020. Subtract line 6 How and the subtract line 5 decision 170(0)(1)(7) or 9942(0)(3) (Clection may be Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6 a Annount must be distributed income for 10 applied on line 50 line 7 (see instructions) 8 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6 a Excess from 2015 8 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6 a Excess from 2015 9 Excess from 2016 c Excess from 2016 c Excess from 2016 c Excess from 2017 d Excess from 2017 d Excess from 2018 | b Applied to undistributed income of prior years | | | | |
| (Election required — see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been instructions c Enter the amount of prior years' undistributed income for which a notice of deficiency has been instructions d Subtract line 6c from line 6b Taxable amount — see instructions e Indistributed income for 2018 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to salisty requirements imposed by section 1700(h)(F) or 4942(o)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 | | , | 0. | | · · |
| (Election required — see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been instructions c Enter the amount of prior years' undistributed income for which a notice of deficiency has been instructions d Subtract line 6c from line 6b Taxable amount — see instructions e Indistributed income for 2018 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to salisty requirements imposed by section 1700(h)(F) or 4942(o)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 | c Treated as distributions out of corous | | | | |
| e Remarning amount distributed out of corpus 5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy tequirements imposed by section 170(b)(1)(f) or 4942(b)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2020. Subtract line 6a 10 Analysis of line 9 a Excess from 2015 b Excess from 2017 d Excess from 2017 d Excess from 2017 d Excess from 2018 | | 0. | } | | 1 |
| 5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a) indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2018. Subtract lines 4 from line 2a Taxable amount — see instructions f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. 7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (election may be required — see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) 0 . 10 Analysis of line 9 a Excess from 2015 b Excess from 2017 d Excess from 2017 d Excess from 2018 | d Applied to 2019 distributable amount | | | | 0. |
| (If an amount appears in column (d), the same amount must be shown in column (a)) 0. 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 0. b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) lax has been previously assessed 0. d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. f Undistributed in 2020. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2010. Subtract line 6a 10 Analysis of line 9 a Excess from 2015 b Excess from 2017 d Excess from 2017 d Excess from 2018 | e Remaining amount distributed out of corpus | 0. | | , | '(|
| Same amount must be shown in column (a) 0. 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2018 Subtract lines 4a from line 2a Taxable amount — see instructions f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(i)(F) or 4942(a)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2015 b Excess from 2017 d Excess from 2017 d Excess from 2018 | | | r. | | |
| 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2018 Subtract lines 4 from line 2a Taxable amount — see instructions f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2020. Subtract lines 9 a Excess from 2015 b Excess from 2015 b Excess from 2015 c Excess from 2017 d Excess from 2018 | (If an amount appears in column (d), the | 0 | | ' - ' | Λ |
| indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(f)(f) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2016 b Excess from 2017 d Excess from 2018 | ``` \ | | | | |
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| d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 | been issued, or on which the section 4942(a) tax has been previously assessed | | _ | | |
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| a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 | 10 Analysis of line 9 | 0. | | | |
| c Excess from 2017 d Excess from 2018 | | _ | <u> </u> | - | |
| d Excess from 2018 | b Excess from 2016 | , , | | | |
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| e Excess from 2019 | d Excess from 2018 | | | 4 | |
| | e Excess from 2019 | ' • | | | |

| Form 990-PF (2019) The Donald W. Sc | | | | 51-014519 | |
|---|--|---|--------------------------------|-----------------------|---------------------------|
| Part XIV Private Operating Founda | | | | | N/A |
| 1 a If the foundation has received a ruling or determined is effective for 2019, enter the date of the | ermination letter that i ruling | t is a private operati | ng foundation, and th | ne ruling | |
| b Check box to indicate whether the founda | 3 | rating foundation d | escribed in section | 4942(j)(3) or | 4942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | <u> </u> |
| income from Part I or the minimum investment return from Part X for | (a) 2019 | (b) 2018 | (c) 2017 | (d) 2016 | (e) Total |
| each year listed | | (4) = 4 + 4 | | (4) 20.0 | |
| b 85% of line 2a | | | | | |
| Qualifying distributions from Part XII, line 4, for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a 'Assets' alternative test — enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed | | : | | | |
| c 'Support' alternative test — enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities Jeans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided up section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | _ |
| (4) Gross investment income | | | | | |
| PartixVal Supplementary Information assets at any time during the Information Regarding Foundation Mana a List any managers of the foundation who have close of any tax year (but only if they have Donald W. Scott | ne year — see in gers: re contributed more the | structions.) | ontributions received | | |
| b List any managers of the foundation who own a partnership or other entity) of which the None | n 10% or more of the foundation has a 1 | stock of a corporatio 0% or greater inter- | on (or an equally large est | e portion of the owne | rship of |
| 2 Information Regarding Contribution, Grant, Check here ☐ if the foundation only m requests for funds. If the foundation make 2a, b, c, and d. See instructions a The name, address, and telephone number of | akes contributions to es gifts, grants, etc | preselected charitable, to individuals or o | rganizations under | other conditions, co | |
| a the name, address, and telephone number of | , , | e person to whom a | spireations should be | HE | CEIVED |
| See Statement 3 | | | | | T 16 2020 |
| b The form in which applications should be | submitted and infor | mation and materia | als they should inclu | ude 🗀 🕻 | |
| See Statement for Line 2a | - | | | | DEN, UT |
| c Any submission deadlines | | | | | |
| See Statement for Line 2a | | | | | _ |
| d Any restrictions or limitations on awards, | such as by geograp | phical areas, charita | able fields, kinds of | institutions, or othe | r factors |
| See Statement for Line 2a | | | | | |
| ВАА | TE | EA0310L 08/22/19 | | | Form 990-PF (2019) |

| Recipient | If recipient is an individual, | Foundation | Purpose of areat or | |
|---|---|------------|----------------------------------|--------------------------|
| | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) a Paid during the year | or substantial contributor | recipient | | |
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| Total | | | ▶ 3: | a 51,135 |
| b Approved for future payment | <u> </u> | 1 | - 3 | 31,133 |
| 2 Approved for fature payment | | | | |
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| | Activities | | | | |
|---|-----------------------|----------------------|--|---|---|
| nter gross amounts unless otherwise indicated | | ed business income | | by section 512, 513, or 5 | (e) |
| • | (a) Business | (b) Amount | (c) Exclu- | (d) Amount | Related or exempt function income |
| Program service revenue | code | | code | | (See instructions) |
| a | | | ļ | | |
| b | | | | | |
| c | | | 1 | | |
| d | | | | | |
| е | | | | | |
| - Food and contracts from a consumpt account | | | | | |
| g Fees and contracts from government agencies Membership dues and assessments | | | | | |
| Membership dues and assessments Interest on savings and temporary cash investments | ļ | | - | | |
| Dividends and interest from securities | | | 1.4 | 22 (5 | 7 |
| Net rental income or (loss) from real estate | 1 | 3, 1/2, 3 | 14 | 23,65 | 1. |
| a Debt-financed property | is to as T | Katha marks a | 1 23 | *** | - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 |
| b Not debt-financed property | - | | † | | |
| Net rental income or (loss) from personal property | | <u> </u> | | - | |
| Other investment income | | | | | |
| Gain or (loss) from sales of assets other than inventory | | • | † | - | 10,732 |
| Net income or (loss) from special events | | | 1 | | 10,152 |
| Gross profit or (loss) from sales of inventory | " | | 1 | | |
| Other revenue | 新心型企业 | 4. 13. 47577 23. | Tual | 11 g 123 | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
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| е | | | | | |
| 2 Subtotal Add columns (b), (d), and (e) | 4.71 | , | F '5' | 23,65 | 7. 10,732 |
| | <u> </u> | ·L | 15 24 4 55 | | |
| 3 Total. Add line 12, columns (b), (d), and (e) | | Y | 15 77 . 4 05 | | 34,389 |
| 3 Total. Add line 12, columns (b), (d), and (e) see worksheet in line 13 instructions to verify calculated | itions) | | | | |
| 3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calcula art XVI-Bs Relationship of Activities to the | itions) ne Accomp | lishment of Exemp | ot Purp | oses | 34,389 |
| 3 Total. Add line 12, columns (b), (d), and (e) see worksheet in line 13 instructions to verify calcula art XVI-Bs Relationship of Activities to the | itions) ne Accomp | lishment of Exemp | ot Purp | oses | 34,389 |
| Total. Add line 12, columns (b), (d), and (e) see worksheet in line 13 instructions to verify calcula art XVI-B1 Relationship of Activities to the line No. Explain below how each activity for which accomplishment of the foundation's exem | itions) ne Accomp | lishment of Exemp | ot Purp | oses | 34,389 |
| 3 Total. Add line 12, columns (b), (d), and (e) see worksheet in line 13 instructions to verify calcula art XVI-Bs Relationship of Activities to the | itions) ne Accomp | lishment of Exemp | ot Purp | oses | 34,389 |
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Form 990 PF (2019) The Donald W. Scott Foundation 51-0145198 Part:XVIII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

| de rel a Tr: (1) (2) b Ot (1) (2) (3) (4) (5) (6) c Sh d If the | d the organization direct scribed in section 501 (cating to political organization for the report of the cash of t | c) (other than sections? Ing foundation to the section and th | ention 501(c)(3) organ a noncharitable exercempt organization able exempt organization assets approximation or fundraising solutions, other assets, or proceeding foundations of the reporting foundation of the reporting foundat | izations) or in mpt organizations citations paid employee on If the foundate value of the | section 527, on of Column (b) shou ation received lesi goods, other as | ld always show t s than fair market sets, or services | value in received | |
|---|--|--|--|---|---|---|--|----|
| (a) Line | no (b) Amount involved | (c) Name o | of noncharitable exempt or | ganization | (d) Description | of transfers, transact | ions, and sharing arrangements | |
| N/A | | | | | | | | |
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| | | | | | <u></u> | | | • |
| 2 a is de | the foundation directly or escribed in section 501 (| ानवारectly affiliate c) (other than se | d with, or related to, o ction 501(c)(3)) or in | ne or more tax section 527? | exempt organizat | ions | Yes X No | |
| b If | 'Yes,' complete the following | owing schedule | | | | | | _ |
| | (a) Name of organiz | zation | (b) Type of | organization | | (c) Description | on of relationship | _ |
| N/A | | | <u> </u> | | | | | - |
| | | | | | | | | - |
| | | | <u></u> | | | | | - |
| | | | | | | | | - |
| | Under penalties of perjury 1 de | clare that I have exan | nined this return, including a | accompanying sch | edules and statements | s, and to the best of m | y knowledge and belief, it is true, | - |
| Sign | correct, and complete Declara | ition of preparer (other | r than taxpayer) is based on | i all information of | which preparer has a | ny knowledge | May the IRS discuss | ٦ |
| Here | 1000 | W. Pent | / | 5-15-202 | 0 104 | STEE | this return with the preparer shown below? | l |
| | Signature of officer or truster | e | Date | | Title | 3166 | See instructions X Yes No | ļ |
| | Print/Type preparer s | | Preparer's signa | lture | Date | Check | PTIN PTIN | 1 |
| Paid | Jerome M. | Case, CPA | Jerome N | 1. Case, (| CPA 3/4 | /202 self emp | | |
| Prepa | | | | NC. | | | 35-1327464 | - |
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| 430 0 | , | Terre Hau | | 3326 | | Phone no | 8122329492 | _ |
| BAA | | | • | | | | Form 990-PF (2019 |) |

| 119 | Federal Statements The Donald W. Scott Foundation | | | | Page 1 |
|--|---|-----------------|---------------|----------------------------------|-------------------------------|
| | | | | | |
| Statement 1 Form 990-PF, Part I, Line 18 Taxes | | | | | |
| Excise tax on investments | (a) Expense per Boo \$ Total \$ | | nt Ad | | (d) Charitable Purposes |
| Statement 2 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustee Name and Address | s, and Key Employed Title Average Per Week | and Hours Co | mpen- tion | Contri- bution to EBP & DC | Expense Account/ Other |
| Donald W. Scott | Trustee | \$ | 0. | \$ 0. | |
| Naples, FL | 0 | | 0. | Ų. | \$ (|
| Naples, FL Susan T. Scott | 0 Trustee 0 | | 0. | 0. | |
| Naples, FL | Trustee | | | | (|
| Naples, FL Susan T. Scott Naples, FL Megan M. Scott | Trustee 0 Trustee | | 0. | 0. | \$ (|
| Naples, FL Susan T. Scott Naples, FL Megan M. Scott Indianapolis, IN Courtney A. Scott | Trustee 0 Trustee 0 Trustee | | 0. | 0. | (|
| Naples, FL Susan T. Scott Naples, FL Megan M. Scott Indianapolis, IN Courtney A. Scott Terre Haute, IN Donald T. Scott | Trustee 0 Trustee 0 Trustee 0 | | 0. 0. | 0. 0. | |

Statement 3 Form 990-PF, Part XV, Line 2a-d Application Submission Information

Name of Grant Program:

Name:

Donald W. Scott

Care Of:

3991 Gulf Shores Blvd N #203

Street Address: City, State, Zip Code: Telephone:

Naples, Fl 34103

E-Mail Address:

Form and Content:

None

| Federal Statements | Page 2 |
|--------------------------------|--------------------------------|
| The Donald W. Scott Foundation | 51-0145198 |
| | The Donald W. Scott Foundation |

Statement 3 (continued) Form 990-PF, Part XV, Line 2a-d Application Submission Information

Submission Deadlines: None Restrictions on Awards: None

Statement 4 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

| Name and Address | Donee <u>Relationship</u> | Found- ation Status | Purpose of Grant | Amount |
|---|------------------------------|---------------------------|---|-----------|
| Swope Art Museum Terre Haute IN | None | 501(c)(3) | To support area charities, community activities, local universities, churches, and religious organizations. | \$ 1,000. |
| Rose-Hulman Scholarship Fund 5500 Wabash Avenue Terre Haute IN | None | Public | To support area charities, community activities, local universities, churches, and religious organizations | 10,000. |
| Wabash Valley Comm Found Terre Haute IN | None | 501(c)(3) | same as above | 100. |
| ISU Foundation Terre Haute IN | None | Public | Same as above | 1,000. |
| Sisters of Providence St. Mary of the Woods IN | None | 501(c)(3) | same as above | 1,000. |
| Childrens Museum Terre Haute IN | None | 501(c)(3) | Same as above | 100. |
| Hospice of the Wabash Valley Terre Haute, IN | None | 501(c)(3) | same as above | 1,000. |
| St. Joseph Church Terre Haute, IN | None | | same as above | 5,000. |
| First Congregational Church Terre Haute IN | None | Public | Same as above | 1,000. |

| 2019 | Federal Stat | ements | | Page 3 |
|--|-----------------------|---------------------------|---------------------|---------------|
| • | The Donald W. Sco | tt Foundation | | 51-0145198 |
| Statement 4 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year | | | | |
| Name and Address | Donee Relationship | Found- ation Status | Purpose of Grant | Amount |
| Carmelite Monastery Terre haute, IN | None | 501(c)(3) | same as above | \$ 685. |
| Terre Haute Symphony Terre Haute IN | None | | same as above | 1,000. |
| Vigo County Historical Society Terre Haute IN | None | 501(c)(3) | same as above | 1,100. |
| Vigo Co Education Fnd Terre Haute IN | None | 501(c)(3) | Same as above | 1,100. |
| Loyola University Health System Maywood IL | None | Public | Same as above | 20,000. |
| Catholic Charities of Terre Haute Terre Haute IN | None | Public | Same as above | 1,000. |
| Terre Haute Boys & Girls Club 924 N 13th St Terre Haute IN 47807 | None | Public | Same as above | 100. |
| Hamilton Center Foundation 620 8th Street Terre Haute IN 47804 | None | Public | Same as above | 250. |
| Terre Haute Humane Society | | | | 500. |
| Multiple Sclerosis Society | | | | 100. |
| Maple United Methodist Church | | | | 100. |
| Purple Eagle Plaza | | | | 5,000. |
| | | | Tota | al \$ 51,135. |