

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation The Greehey Family Foundation		A Employer identification number 48-1308657	
% WILLIAM & LOUREE GREEHEY			
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 780489	Room/suite	B Telephone number (see instructions) (210) 918-2622	
City or town, state or province, country, and ZIP or foreign postal code San Antonio, TX 78278		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 195,203,048	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	4,739,375			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	398,730	398,730		
	4 Dividends and interest from securities	3,528,860	3,410,782		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	3,220,017			
	b Gross sales price for all assets on line 6a 87,517,528				
	7 Capital gain net income (from Part IV, line 2)		3,220,017		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-439,139	2,480		
	12 Total. Add lines 1 through 11	11,447,843	7,032,009		
	13 Compensation of officers, directors, trustees, etc.	48,000			48,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	97,774	73,331	0	24,443
	c Other professional fees (attach schedule)	1,070,728	1,070,728		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	117,763	64,266		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	2,443			2,443
	22 Printing and publications				
	23 Other expenses (attach schedule)	475,836	473,999		684
	24 Total operating and administrative expenses. Add lines 13 through 23	1,812,544	1,682,324	0	75,570
	25 Contributions, gifts, grants paid	11,802,809			11,802,809
	26 Total expenses and disbursements. Add lines 24 and 25	13,615,353	1,682,324	0	11,878,379
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-2,167,510			
	b Net investment income (if negative, enter -0-)		5,349,685		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	4,269,396	5,761,127	5,761,127
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	6,996,225	10,889,542	11,173,230
	b Investments—corporate stock (attach schedule)	124,183,100	121,425,899	147,246,862
	c Investments—corporate bonds (attach schedule)	1,782,313	1,570,336	1,638,601
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	22,695,207	22,473,288	29,307,644
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	1,749,626	75,584	75,584	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	161,675,867	162,195,776	195,203,048	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)	0	2,687,419	
	23 Total liabilities (add lines 17 through 22)	0	2,687,419	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	161,675,867	159,508,357	
	29 Total net assets or fund balances (see instructions)	161,675,867	159,508,357	
30 Total liabilities and net assets/fund balances (see instructions) .	161,675,867	162,195,776		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	161,675,867
2 Enter amount from Part I, line 27a	2	-2,167,510
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	159,508,357
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	159,508,357

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	3,220,017
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	12,111,698	188,659,441	0.064199
2017	12,305,968	189,385,522	0.064978
2016	12,459,758	175,769,657	0.070887
2015	13,095,079	188,868,748	0.069334
2014	8,493,112	195,751,269	0.043387

2 Total of line 1, column (d)	2	0.312785
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.062557
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	187,797,406
5 Multiply line 4 by line 3	5	11,748,042
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	53,497
7 Add lines 5 and 6	7	11,801,539
8 Enter qualifying distributions from Part XII, line 4	8	11,878,379

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	53,497
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	53,497
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	53,497
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	130,407
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	130,407
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	76,910
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 76,910 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> 	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i> 	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.GREEHEYFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>WILLIAM & LOUREE GREEHEY</u> Telephone no. ► <u>(210) 918-2001</u>			

Located at ► PO BOX 780489 SAN ANTONIO TXZIP+4 ► 78278

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	157,244,784
b	Average of monthly cash balances.	1b	5,425,687
c	Fair market value of all other assets (see instructions).	1c	27,986,794
d	Total (add lines 1a, b, and c).	1d	190,657,265
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	190,657,265
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,859,859
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	187,797,406
6	Minimum investment return. Enter 5% of line 5.	6	9,389,870

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	9,389,870
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	53,497
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	53,497
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	9,336,373
4	Recoveries of amounts treated as qualifying distributions.	4	10,057
5	Add lines 3 and 4.	5	9,346,430
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	9,346,430

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	11,878,379
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	11,878,379
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	53,497
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	11,824,882

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				9,346,430
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 2017, 2016, 2015		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.		0		
c From 2016.		2,412,662		
d From 2017.		2,977,014		
e From 2018.		2,795,100		
f Total of lines 3a through e.	8,184,776			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>11,878,379</u>				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				9,346,430
e Remaining amount distributed out of corpus	2,531,949			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	10,716,725			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	10,716,725			
10 Analysis of line 9:				
a Excess from 2015.		0		
b Excess from 2016.		2,412,662		
c Excess from 2017.		2,977,014		
d Excess from 2018.		2,795,100		
e Excess from 2019.		2,531,949		

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
ATTN JULIE BEDELL
PO BOX 780489
SAN ANTONIO, TX 78278
ADMIN@GREEHEYFOUNDATION.ORG

b The form in which applications should be submitted and information and materials they should include:
ONLINE APPLICATION HTTP://WWW.GREEHEY FOUNDATION.FLUIDREVIEW.COM/ GUIDEDSTAR NONPROFIT REPORT (IF APPLICABLE) STATE WHETHER ORGANIZATION IS SUPPORTED BY UNITED WAY NATURE AND EXTENT OF THE PROBLEM YOU PLAN TO ADDRESS

c Any submission deadlines:
SPRING FUNDING CYCLE: APRIL 1 FALL FUNDING CYCLE: SEPTEMBER 30

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
ONLY TO ORGANIZATIONS THAT ARE UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. PRIMARILY AWARDED TO PROGRAMS IN BEXAR COUNTY FUNDING IS TO BE USED TO DIRECTLY MEET SPECIFIC NEEDS WITHIN THE COMMUNITY

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHMENT A SEE ATTACHMENT A SEE ATTACHMENT A, TX 78216	NONE	PC	GENERAL CHARITABLE CONTRIBUTION	11,802,809
Total			▶ 3a	11,802,809
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	398,730	
4 Dividends and interest from securities. . . .			14	3,528,860	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	3,220,017	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: <u>a</u> See Additional Data Table					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		-450,377		7,158,845	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		6,708,468

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of:
- (1)** Cash.
- (2)** Other assets.
- b** Other transactions:
- (1)** Sales of assets to a noncharitable exempt organization.
- (2)** Purchases of assets from a noncharitable exempt organization.
- (3)** Rental of facilities, equipment, or other assets.
- (4)** Reimbursement arrangements.
- (5)** Loans or loan guarantees.
- (6)** Performance of services or membership or fundraising solicitations.
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-11-15	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01268980
	Stephanie Bostick CPA				
	Firm's name ▶ BKD LLP				Firm's EIN ▶
	Firm's address ▶ 8200 W Interstate 10 Suite 900 San Antonio, TX 782303806				Phone no. (210) 341-9400

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAINS FROM K-1 - ST			
CAPITAL GAINS FROM K-1 - LT			
PUBLICLY TRADED SECURITIES - ST			
PUBLICLY TRADED SECURITIES - LT			
PUBLICLY TRADED - CAPITAL GAIN DISTRIBUTIONS			
LOSS ON DISPOSAL OF SUSTAINABLE WOODLANDS FUND LP			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
90,530			90,530
		131,277	-131,277
		1,177,231	-1,177,231
4,408,288			4,408,288
33,177			33,177
		3,470	-3,470

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			90,530
			-131,277
			-1,177,231
			4,408,288
			33,177
			-3,470

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM E GREEHEY PO BOX 780489 San Antonio, TX 78278	PRESIDENT 2.0	0	0	0
LOUREE B GREEHEY PO BOX 780489 San Antonio, TX 78278				
LISA GREEHEY ROSENBLOOM 6 Penny Lane San Antonio, TX 78209	VICE PRESIDENT/SEC./TREASURER 2.0	0	0	0
CHERYL GREEHEY 317 Encino San Antonio, TX 78209				
LESLIE GREEHEY 326 Paseo Encinal Str San Antonio, TX 78212	DIRECTOR 2.0	12,000	0	0
MARGARET GREEHEY 12304 FM 472 Big Foot, TX 78005				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

WILLIAM E GREEHEY
LOUREE B GREEHEY

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions.)
11 Other revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a SUSTAINABLE WOODLANDS FUND I , LP (K-1)	900099		41	-162	
b SUSTAINABLE WOODLANDS FUND II, LP (K-1)	900099		41	-23,735	
c ADMIRAL CAPITAL REAL ESTATE (K-1)	900099	32,945	41	-67,365	
d COVENANT STRATEGIC INCOME FUND (K-1)	900099		41	-477	
e ENTERPRISE PRODUCTS PARTNERS (K-1)	900099	-70,884	41	-12	
f MAGELLAN (K-1)	900099	-66,261	41	-322	
g TC PIPELINES (K-1)	900099	-43,484			
h ANDEAVOR LOGISTICS (K-1)	900099	-30,406			
i BUCKEYE PARTNERS (K-1)	900099	-14,769	41	93,115	
j ENERGY TRANSFER EQUITY (K-1)	900099	-78,060	41	-1,692	
k MPLX LP (K-1)	900099	-87,868	41	-6	
l HOLLY ENERGY PARTNERS LP (K-1)	900099	-22,531	41	-3	
m WESTERN GAS PARTNERS (K-1)	900099	-8,743			
n KKR ASIAN FUND III LP (K-1)	900099	-3,139	41	3,139	
o WESTERN MIDSTREAM PARTNERS (K-1)	900099	-54,171			
p PHILLIPS 66 PARTNERS (K-1)	900099	-3,006			
q RECOVERIES			41	10,057	
r KKR ASIAN FUND III (K-1)			41	-1,299	

TY 2019 Accounting Fees Schedule**Name:** The Greehey Family Foundation**EIN:** 48-1308657

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	97,774	73,331		24,443

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: The Greehey Family Foundation

EIN: 48-1308657

TY 2019 Investments Corporate Bonds Schedule**Name:** The Greehey Family Foundation**EIN:** 48-1308657**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	1,570,336	1,638,601

TY 2019 Investments Corporate Stock Schedule**Name:** The Greehey Family Foundation**EIN:** 48-1308657**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GENERAL EQUITIES	106,704,488	131,298,787
MUTUAL FUNDS/CLOSED END/UIT	14,721,411	15,948,075

TY 2019 Investments Government Obligations Schedule**Name:** The Greehey Family Foundation**EIN:** 48-1308657**US Government Securities - End
of Year Book Value:**

10,889,542

**US Government Securities - End
of Year Fair Market Value:**

11,173,230

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2019 Investments - Other Schedule

Name: The Greehey Family Foundation

EIN: 48-1308657

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SUSTAINABLE WOODLANDS I	AT COST	0	0
SUSTAINABLE WOODLANDS II	AT COST	852,423	1,260,843
RENAISSANCE ACCESS	AT COST	1,198,932	2,675,170
COVENANT GLOBAL EQUITIES	AT COST	12,988,932	16,547,278
COVENANT STRATEGIES	AT COST	604,988	434,304
ADMIRAL CAPITAL REAL ESTATE	AT COST	0	235,468
YIELD FUND	AT COST	42,138	296,374
ENTERPRISE PRODUCTS PARTNERS	AT COST	453,974	816,640
MAGELLAN	AT COST	726,816	842,458
TC PIPELINES	AT COST	433,416	465,300
ANDEAVOR LOGISITCS	AT COST	0	0
BUCKEYE PARTNERS	AT COST	0	0
ENERGY TRANSFER EQUITY	AT COST	852,795	1,047,954
MPLX LP	AT COST	675,771	840,180
HOLLY ENERGY PARTNERS	AT COST	278,090	292,380
WESTERN GAS PARTNERS	AT COST	0	0
KKR ASIAN FUND III	AT COST	1,247,893	1,247,893
KKR ASIAN FUND III - JAPAN	AT COST	83,702	83,702
HAWK RIDGE	AT COST	500,000	500,000
THE CHILDRENS FUND	AT COST	1,000,000	1,152,400
PHILLIPS 66 PARTNERS	AT COST	63,141	77,050
WESTERN MIDSTREAM PARTNERS	AT COST	470,277	492,250

TY 2019 Other Assets Schedule**Name:** The Greehey Family Foundation**EIN:** 48-1308657**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID TAXES	129,081	75,584	75,584
A/R DIVIDENDS	106,994	0	0
DISTRIBUTIONS RECEIVABLE	1,513,551	0	0

TY 2019 Other Expenses Schedule**Name:** The Greehey Family Foundation**EIN:** 48-1308657**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUSTAINABLE WOOD II - REFOREST	84	84		
RENAISSANCE - PORTFOLIO	48,842	48,842		
RENAISSANCE - INV INT EXP	11,119	11,119		
COVENANT STRATEGIC - PORTFOLIO	133,257	133,257		
COVENANT STRATEGIC- INV INT EX	11,526	11,526		
THE YIELD - PORTFOLIO	38,855	38,855		
KKR ASIAN FUND - PORTFOLIO	1,584	1,584		
KKR ASIAN FUND - INV INT EXP	15,025	15,025		
KKR ASIAN JAPAN - INV INT EXP	2,060	2,060		
COVENANT GLOBAL - PORTFOLIO	163,337	163,337		

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COVENANT GLOBAL - INV INT EXP	190	190		
PTP K-1 INVESTMENT INTEREST EX	3,726	3,726		
KKR ASIAN DELAWARE - INV INT	2,674	2,674		
KKR ASIAN JAPAN - INV INT EXP	4,017	4,017		
MISCELLANEOUS FEES	684			684
K-1 NONDEDUCTIBLE EXPENSES	1,153			
KKR ASIAN FUND - PORTFOLIO	37,703	37,703		

TY 2019 Other Income Schedule

Name: The Greehey Family Foundation

EIN: 48-1308657

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SUSTAINABLE WOODLANDS FUND I, LP (K-1)	-162	-162	
SUSTAINABLE WOODLANDS FUND II, LP (K-1)	-23,735	-23,735	
ADMIRAL CAPITAL FUND (K-1)	-34,420	-67,365	
COVENANT STRATEGIC INCOME FUND (K-1)	-477	-477	
ENTERPRISE PRODUCTS PARTNERS LP (K-1)	-70,896	-12	
MAGELLAN (K-1)	-66,583	-322	
TC PIPELINES (K-1)	-43,484	0	
ANDEAVOR LOGISTICS (K-1)	-30,406	0	
BUCKEYE PARTNERS (K-1)	78,346	93,115	
ENERGY TRANSFER (K-1)	-79,752	-1,692	
MPLX LP (K-1)	-87,874	-6	
HOLLY ENERGY PARTNERS (K-1)	-22,534	-3	
WESTERN GAS PARTNERS (K-1)	-8,743	0	
WESTERN MIDSTREAM PARTNERS (K-1)	-54,171	0	
PHILLIPS 66 PARTNERS (K-1)	-3,006	0	
KKR ASIAN FUND III (K-1)	0	3,139	
KKR ASIAN FUNDS	-1,299		
RECOVERIES	10,057		

TY 2019 Other Liabilities Schedule**Name:** The Greehey Family Foundation**EIN:** 48-1308657

Description	Beginning of Year - Book Value	End of Year - Book Value
A/P - BROKERAGE ACCOUNTS	0	2,612,020
INVESTMENT - KKR ASIAN FUND III DELAWARE	0	26,448
INVESTMENT - ADMIRAL CAPITAL REAL ESTATE	0	48,951

TY 2019 Other Professional Fees Schedule**Name:** The Greehey Family Foundation**EIN:** 48-1308657

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	1,058,883	1,058,883		
BANK FEES	11,845	11,845		

TY 2019 Taxes Schedule**Name:** The Greehey Family Foundation**EIN:** 48-1308657

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX ON INVESTMENT INC.	53,497			
FOREIGN TAXES - BROKERAGE ACCT	48,409	48,409		
FOREIGN TAX(RENNAISSANCE K-1)	2,605	2,605		
FOREIGN TAX(COV GLOBAL EQ K-1)	9,090	9,090		
FOEEIGN TAX (BUCKEYE K-1)	34	34		
FOREIGN TAX (KKR ASIAN K-1)	4,128	4,128		

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491315015970	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2019
Name of the organization The Greehey Family Foundation				Employer identification number 48-1308657	
Organization type (check one):					
Filers of: Section:					
Form 990 or 990-EZ		☐ 501(c)() (enter number) organization			
		☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation			
		☐ 527 political organization			
Form 990-PF		☒ 501(c)(3) exempt private foundation			
		☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation			
		☐ 501(c)(3) taxable private foundation			
Check if your organization is covered by the General Rule or a Special Rule .					
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.					
General Rule					
☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules					
☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ / ₃ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.					
☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.					
☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$					
Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.		Cat. No. 30613X		Schedule B (Form 990, 990-EZ, or 990-PF) (2019)	

Name of organization
The Greehey Family Foundation

Employer identification number
48-1308657

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM LOUREE GREEHEY 9 ELMCOURT ST SAN ANTONIO, TX 78209	\$ 4,739,375	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization The Greehey Family Foundation	Employer identification number 48-1308657
---	--

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization The Greehey Family Foundation	Employer identification number 48-1308657
---	--

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed.
-----------------	---

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Recipient Name	Street Address	City	State	Zip Code	Relationship to		Status of Recipient	Purpose of grant or contributions	Amount
					Substantial Contributor	PC			
Achievers Center For Education	5084 De Zavala Rd	San Antonio	TX	78249	NONE	PC	Operational Expenses	10,000.00	
Agarita Chamber Players	3850 S Loop 1604 W	San Antonio	TX	78264	NONE	PC	2019-20 Collaborative Performances	5,000.00	
AGORA Ministries	1807 San Fernando St	San Antonio	TX	78207	NONE	PC	Education Live as outlined in application	5,000.00	
Aid The Silent	34910 IH 10 West #701	Boerne	TX	78006	NONE	PC	Funds to be used as outlined in application	15,000.00	
Alamo Area Partners For Animal Welfare	745 East Mulberry, Ste. 900	San Antonio	TX	78212	NONE	PC	Spay/Neuter, Heartworm Treatment, Good Samaritan Program	10,000.00	
Alamo Area Rape Crisis Center	4606 Centerview Dr Ste. 200	San Antonio	TX	78228	NONE	PC	Monarch Project	25,000.00	
Alamo City Racquetball Association	16242 Stallion Ranch	Selma	TX	78154	NONE	PC	Local Youth Programs / Tournament & Clinics	5,000.00	
Alamo Heights Mule Team	6900 Broadway	San Antonio	TX	78209	NONE	PC	BBQ for Cheer	7,500.00	
Alamo Heights School Foundation	7101 Broadway	San Antonio	TX	78209	NONE	PC	Greater Heights Night	10,000.00	
Alliance Defending Freedom	15100 N 90th St	Scottsdale	AZ	85260	NONE	PC	Event held by the Lang's from San Antonio, TX	50,000.00	
Alpha Home	419 E. Magnolia St.	San Antonio	TX	78212	NONE	PC	Year 3 of 3 Year \$150,000 Pledge (Medical Clinic)	50,000.00	
Alzheimer's Association San Antonio & South TX Chapter	10223 McAllister Fwy #100	San Antonio	TX	78216	NONE	PC	Straight Donation Memory Gala	25,000.00	
American Cancer Society	7800 W I-10 Suite 130	San Antonio	TX	78230	NONE	PC	2019 Cattle Baron's Gala	17,500.00	
American Heart Association	8415 Wurzbach Road	San Antonio	TX	78229	NONE	PC	2019 Go Red for Women	2,500.00	
American Red Cross	PO Box 37839	Boone	IA	50037	NONE	PC	Funds to be used as outlined in application	25,000.00	
American Red Cross(National Relief Efforts)	PO Box 37839	Boone	IA	50037	NONE	PC	Hurricane Dorian Relief	100,000.00	
Animal Defense League	11300 Nacogdoches Rd	San Antonio	TX	78217	NONE	PC	Spay/Neuter Program in San Antonio	20,000.00	
Any Baby Can Of San Antonio	PO Box 781609	San Antonio	TX	78278	NONE	PC	San Antonio PAP Program	25,000.00	
Arms Of Hope	21300 State Hwy 16 North	Medina	TX	78055	NONE	PC	Shoes for 85 Children	4,250.00	
Assistance League Of San Antonio	2611 West Ave	San Antonio	TX	78201	NONE	PC	Operation School Bell Program	5,000.00	
August Heart	755 Mulberry Ave., Suite 101	San Antonio	TX	78212	NONE	PC	ECG and ECHO Machines	20,000.00	
Autism Community Network	4242 Woodcock Drive, Suite 101	San Antonio	TX	78228	NONE	PC	Clinical Diagnostic Program in San Antonio	50,000.00	
Autism Treatment Center	15911 Nacogdoches Rd	San Antonio	TX	78247	NONE	PC	In honor of Joanna Weidmani	7,500.00	
AVANCE-San Antonio, Inc.	118 N Medina St #3	San Antonio	TX	78207	NONE	PC	PCEP in San Antonio	25,000.00	
Barshop Jewish Community Center	12500 NW Military Hwy., Ste 275	San Antonio	TX	78231	NONE	PC	Summer Inclusion Camp / Operations	50,000.00	
Believe It Foundation	4242 Broadway, Suite 706	San Antonio	TX	78209	NONE	PC	Bankshot Basketball Court in the Harlandale Community	10,000.00	
Bexar County Family Justice Center	126 E Nueva St	San Antonio	TX	78204	NONE	PC	BCFJC Gala honoring Gordon Hartman	2,500.00	
Big Brothers Big Sisters Of South Texas	10843 Guildale St	San Antonio	TX	78216	NONE	PC	Donation	10,000.00	
Blessed Sacrament Academy	1135 Mission Rd	San Antonio	TX	78210	NONE	PC	In honor of Rosemary Kowalski - Straight Donation	5,000.00	
Boy Scouts of America - Alamo Area	2226 NW Military Highway	San Antonio	TX	78213	NONE	PC	Good Scout Award Luncheon - Mark Johnson	12,500.00	
Boy Scouts of America - Alamo Area	2226 NW Military Highway	San Antonio	TX	78213	NONE	PC	Year 2 of 2 Year \$1,000,000 Pledge	500,000.00	
Boys & Girls Clubs Of San Antonio	600 SW 19th St	San Antonio	TX	78207	NONE	PC	Funds to be used as outlined in application	30,000.00	
Boysville	8855 E Loop 1604 N	Converse	TX	78109	NONE	PC	Shoes for 47 Children	2,350.00	
Boysville, Inc.	8855 E Loop 1604 N	Converse	TX	78109	NONE	PC	San Antonio Programs/Services	25,000.00	
Brighton Center	14207 Higgins Road	San Antonio	TX	78217	NONE	PC	Special Education Support Services Program	25,000.00	
Bulverde Spring Branch Activity Center	30280 Cougar Bend	Bulverde	TX	78163	NONE	PC	Purchase of van to pick up meals at NB FoodBank	15,000.00	
Cambridge PTO	1001 Townsend Ave	San Antonio	TX	78209	NONE	PC	Balloontest	2,500.00	
Camp Aranzazu	5420 Loop 1781	Rockport	TX	78382	NONE	PC	Send San Antonio area children to camp	15,000.00	
Capitol Park Little League	10898 Hillpoint	San Antonio	TX	78217	NONE	PC	New Complex	500,000.00	
Carver Development Board	215 N Hackberry	San Antonio	TX	78202	NONE	PC	Matinee performances for disadvantaged students/seniors	10,000.00	
Catholic Charities	202 W French Pl	San Antonio	TX	78212	NONE	PC	SA Asylum Assistance	50,000.00	
Catholic Charities, Archdiocese Of San Antonio, Inc.	202 W French Pl	San Antonio	TX	78212	NONE	PC	Support Guadalupe Home	30,000.00	
Center For Public Policy Priorities	7020 Easy Wind Drive, Suite 200	Austin	TX	78752	NONE	PC	Honoring Joe Straus	5,000.00	
Central Catholic High School	1403 N St Mary's St	San Antonio	TX	78215	NONE	PC	Capital Campaign as outlined in application	50,000.00	
CHEST Foundation	2595 Patriot Boulevard	Glenview	IL	60026	NONE	PC	The Golden Era of POP	25,000.00	
Children's Bereavement Center	205 W Olmos Dr # 101	San Antonio	TX	78212	NONE	PC	Grief Support Program in San Antonio	25,000.00	
Children's Hunger Fund	4940 Eisenhower Rd., Suite 146	San Antonio	TX	78218	NONE	PC	Food Paks in San Antonio, Texas	15,000.00	
Children's Rehabilitation Institute Teleton USA (CRIT)	10839 Quarry Park	San Antonio	TX	78233	NONE	PC	Therapy & Counseling Services	65,000.00	
ChildSafe	7130 US Hwy 90	San Antonio	TX	78227	NONE	PC	Programs/Services in San Antonio, TX	25,000.00	
Chosen Care, Inc.	351 Main Plaza	New Braunfels	TX	78130	NONE	PC	Hiring of an additional case manager	15,000.00	
Christian Assistance Ministry	110 McCullough Avenue	San Antonio	TX	78215	NONE	PC	Operations as outlined in application	20,000.00	
Cibolo Nature Center & Farm	140 City Park Road	Boerne	TX	78006	NONE	PC	Scholarships for SATX Title 1 Schools	10,000.00	
City Year	109-B North San Saba Street	San Antonio	TX	78207	NONE	PC	Year 2 of 2 year \$300,000 pledge to be matched	150,000.00	
City Year San Antonio	109-B North San Saba Street	San Antonio	TX	78207	NONE	PC	Ripples of Hope Gala Honoring Carlos Alvarez	10,000.00	
Clarity Child Guidance Center	8535 Tom Slick Drive	San Antonio	TX	78229	NONE	PC	Clarity Gala	12,500.00	
Clarity Child Guidance Center	8535 Tom Slick Drive	San Antonio	TX	78229	NONE	PC	Funds to be used as outlined in application	100,000.00	
Communities In Schools San Antonio	1616 E Commerce St # 1	San Antonio	TX	78205	NONE	PC	Local Program	160,000.00	
Communities In Schools, Inc.	2345 Crystal Drive, Suite 700	Arlington	VA	22202	NONE	PC	National Program	50,000.00	
Congregation Beth-El	211 Belknap Pl	San Antonio	TX	78212	NONE	PC	Summer Camp	10,000.00	
Corazon Ministries	230 E Travis St	San Antonio	TX	78205	NONE	PC	Meal Program	13,000.00	

Corpus Christi Metro Ministries	P.O. Box 4899	Corpus Christi	TX	78469	NONE	PC	Programs/Services	25,000.00
DaisyCares	P.O. Box 30564	San Antonio	TX	78209	NONE	PC	Food & Veterinary Care Programs in Bexar County	25,000.00
Daughters Of Charity Services Of San Antonio	7607 Somerset Rd	San Antonio	TX	78211	NONE	PC	Support salaries for teachers in San Antonio	25,000.00
David's Legacy	P.O. Box 30732	San Antonio	TX	78209	NONE	PC	Awareness/Outreach Support	5,000.00
Down Syndrome Association Of South Texas	1127 Patricia	San Antonio	TX	78213	NONE	PC	Teen & Adult Club Program in San Antonio, Texas	5,000.00
Ella Austin Community Center	1023 N Pine St	San Antonio	TX	78202	NONE	PC	Operations	25,000.00
Episcopal Diocese Of West Texas, Camp Capers	111 Torcido Drive	San Antonio	TX	78209	NONE	PC	Camp scholarships for Bexar County children	15,000.00
Family Service Association Of San Antonio, Inc.	7021 San Pedro Ave	San Antonio	TX	78212	NONE	PC	Support parenting education services in San Antonio	25,000.00
Family Violence Prevention Services	7911 Broadway St	San Antonio	TX	78209	NONE	PC	Annual Honoring Mothers - Ana Sandoval	5,000.00
Fort Sam Houston Memorial Services Detachment	PO Box 340422	San Antonio	TX	78234	NONE	PC	Operational Expenses Only	5,000.00
Fresh Start	2011 Palomar Airport Rd STE 206	Carlsbad	CA	92011	NONE	PC	Fund Surgery Weekend	15,000.00
Girl Scouts Of Southwest Texas	811 N Coker Loop	San Antonio	TX	78216	NONE	PC	\$100,000 Camp / \$50,000 Operations	150,000.00
Girl Scouts Of Southwest Texas	811 N Coker Loop	San Antonio	TX	78216	NONE	PC	Trefoil 2019 Honoring Mary Rose Brown	20,000.00
Girls Inc. Of San Antonio	118 N Medina St	San Antonio	TX	78207	NONE	PC	Girls University Summer Camp	20,000.00
Good Samaritan Community Services	1600 Saltillo	San Antonio	TX	78207	NONE	PC	San Antonio Youth Development Service Program	25,000.00
Greater San Antonio After-School All-Stars	2006 W Commerce St	San Antonio	TX	78207	NONE	PC	After School All Stars Luncheon	3,000.00
Haven For Hope Of Bexar County	One Haven for Hope Way	San Antonio	TX	78207	NONE	PC	SA Big Give - purchase of vehicles	25,000.00
Haven For Hope Of Bexar County	One Haven for Hope Way	San Antonio	TX	78207	NONE	PC	Operations	100,000.00
Healy Murphy Center	618 Live Oak	San Antonio	TX	78202	NONE	PC	Funds to be used as outlined in application	50,000.00
HeartGift San Antonio	1602 N Loop 1604 West	San Antonio	TX	78248	NONE	PC	Request from John Calhoun	25,000.00
HeartGift San Antonio	1602 N Loop 1604 West	San Antonio	TX	78248	NONE	PC	Angel Sponsorship	25,000.00
HemisFair Conservancy	434 S Alamo St	San Antonio	TX	78205	NONE	PC	Inclusion Program	10,000.00
Hill Country Daily Bread Ministries	140 Industrial Dr	Boerne	TX	78006	NONE	PC	Capital Campaign	20,000.00
Hill Country Family Services	118 W Advogt St	Boerne	TX	78006	NONE	PC	Crisis Financial Assistance Program / Grocery Items	15,000.00
House Of Neighborhood Service	407 N. Calaveras	San Antonio	TX	78207	NONE	PC	Rehabilitation of building	200,000.00
I Care San Antonio	1 Haven for Hope Way	San Antonio	TX	78207	NONE	PC	General operations for Haven for Hope/Gala Sponsorship	45,000.00
Iowa Central Community College	One Triton Circle	Fort Dodge	IA	50501	NONE	PC	Greehey Family Student Success Center - Year 3 of 3 Year Pledge	1,000,000.00
JDRF (Juvenile Diabetes Research Foundation)	8610 N New Braunfels Ave suite 700	San Antonio	TX	78217	NONE	PC	Dr. Stratton Request for March 5th Event	20,000.00
JDRF (Juvenile Diabetes Research Foundation)	8610 N New Braunfels Ave suite 700	San Antonio	TX	78217	NONE	PC	Mental Health/Senior Programs	20,000.00
Jewish Family Service Of San Antonio, Texas Inc.	12500 NW Military Highway Suite 250	San Antonio	TX	78231	NONE	PC	Purchase school uniforms disadvantaged kids from San Antonio	8,000.00
Jubilee Academic Center	2931 S WW White Rd	San Antonio	TX	78222	NONE	PC	Funds to be used as outlined in application	10,000.00
Junior Achievement Of South Texas	403 E Ramsey Rd # 201	San Antonio	TX	78216	NONE	PC	Straight Donation Hootenanny	15,000.00
Kinetic Kids	P.O. Box 690993	San Antonio	TX	78269	NONE	PC	Year 1 of 4 Year \$1,000,000 Pledge	250,000.00
KIPP Texas Public Schools	731 Fredericksburg Rd.	San Antonio	TX	78201	NONE	PC	Founders Gala in honor of Joe & Julie Straus	7,500.00
Las Casas Foundation	222 E Houston St #640	San Antonio	TX	78205	NONE	PC	MESU Ops	5,000.00
Lions Sight Research Foundation	4502 Centerview Dr	San Antonio	TX	78228	NONE	PC	Batz Guides	15,000.00
Louise H. Batz Patient Safety Foundation	7000 Juneberry Cove	Austin	TX	78750	NONE	PC	Owl Radio	10,000.00
Low Vision Resource Center	1250 NE Interstate 410 Loop #630	San Antonio	TX	78209	NONE	PC	Operations	180,000.00
Lutheran High School	18104 Babcock Road	San Antonio	TX	78255	NONE	PC	Programs/Services in San Antonio	5,000.00
Magdalena House	P.O. Box 692041	San Antonio	TX	78269	NONE	PC	Wishes of critically ill children in San Antonio	40,000.00
Make A Wish Foundation South & Central Texas	1931 NW Military Hwy Suite 210	San Antonio	TX	78213	NONE	PC	Hiring of full-time summer camp educator	10,000.00
Martinez Street Women's Center	801 N Olive St	San Antonio	TX	78202	NONE	PC	Backpacks/School Supplies for children in District 6	5,000.00
Meadow Village Neighborhood Association	PO Box 76921	San Antonio	TX	78245	NONE	PC	Policy Initiatives in Bexar County Texas	100,000.00
Meadows Mental Health Institute	6800 Park Ten Blvd Ste 248-E	San Antonio	TX	78213	NONE	PC	Flights for families from Bexar County for specialized care	10,000.00
Miracle Flights	5740 S Eastern Ave Ste 240	Las Vegas	NV	89119	NONE	PC	Healthcare/Medications to STX Residents FY'19 & '20	15,000.00
Mission Of Mercy	719 S Shoreline Blvd, Suite 301B	Corpus Christi	TX	78401	NONE	PC	See letter for distribution of funds	60,000.00
Mission Road Development Center	460 Koppfow Pl	San Antonio	TX	78221	NONE	PC	Help San Antonio burn victims	10,000.00
Moonlight Fund	P.O. Box 1299	Bandera	TX	78003	NONE	PC	5 kids from San Antonio attend MDA Summer Camp '19	8,000.00
Muscular Dystrophy Association	8401 Datapoint Dr #1002	San Antonio	TX	78229	NONE	PC	Expand Sprouts Educational Pilot Program	5,000.00
Musical Bridges Around The World	23705 Frontage Rd #101	San Antonio	TX	78257	NONE	PC	Visionary Award honoring Kevin Wolff	15,000.00
NAMI	3803 N. Fairfax Drive Suite 100	Arlington	VA	22203	NONE	PC	MS Navigator Program in San Antonio	7,500.00
National Multiple Sclerosis Society	3500 Depaun Blvd	Indianapolis	IN	46268	NONE	PC	Friends of the Family	20,000.00
National Center For Family Philanthropy	1667 K St NW #550	Washington	DC	20006	NONE	PC	Brisco Western Art Museum - Fully Clingman	500.00
National Western Art Foundation	210 W Market St	San Antonio	TX	78205	NONE	PC	Support Education Programs	5,000.00
National Western Art Foundation DBA Briscoe Western Art Museum	210 W Market St	San Antonio	TX	78205	NONE	PC	2018 Santa Wishes for 636 kids	20,000.00
NuStar Foundation	19003 IH 10 W	San Antonio	TX	78257	NONE	PC	2019 NuHope Golf Tournament	42,022.46
NuStar Foundation	19003 IH 10 W	San Antonio	TX	78257	NONE	PC	Operations	400,000.00
Paco Rescue Network	6402 140TH AVE NE	Redmond	WA	98052	NONE	PC	Bridge Program	5,000.00
Pay It Forward, Clean & Sober Living	1 Haven for Hope Way #3	San Antonio	TX	78207	NONE	PC	Champions of Conservation	10,000.00
Phil Hardberger Park Conservancy	1021 Voelcker Ln #4	San Antonio	TX	78248	NONE	PC	San Antonio Walk for PKD	12,500.00
PKD Foundation	8330 Ward Parkway	Kansas City	MO	64114	NONE	PC	Programs/Services in San Antonio	2,500.00
Pregnancy Care Center	7210 Louis Pasteur Dr	San Antonio	TX	78229	NONE	PC	Vision screenings for children and adults in San Antonio	13,187.00
Prevent Blindness Texas	1600 NE Loop 410, Suite 125	San Antonio	TX	78209	NONE	PC	\$100,000 Capital Campaign/ \$40,000 Operations	140,000.00
Project Mend	1111 Austin Street	San Antonio	TX	78208	NONE	PC	Operations	25,000.00
Project Red	24165 IH-10 W, Suite 217 #188	San Antonio	TX	78257	NONE	PC	Behavioral Support Services Professional	15,000.00
Reaching Maximum Independence	6336 Montgomery Dr	San Antonio	TX	78239	NONE	PC		

Rebuilding Together San Antonio	P.O. Box 691881	San Antonio	TX	78269	NONE	PC	Purchase materials and supplies for Bexar County households	15,000.00
Respite Care Of San Antonio	P.O. Box 12633	San Antonio	TX	78212	NONE	PC	Provide care to clients in San Antonio	25,000.00
Rise Recovery	PO Box 782155	San Antonio	TX	78278	NONE	PC	Operations	30,000.00
Ronald McDonald House Charities San Antonio	4803 Sid Katz Dr	San Antonio	TX	78229	NONE	PC	Services for San Antonio Families	15,000.00
Roy Maas	121 Old San Antonio Road	Boerne	TX	78006	NONE	PC	Shoes for 105 Children	5,250.00
Roy Maas Youth Alternatives	121 Old San Antonio Road	Boerne	TX	78006	NONE	PC	Roof Replacement West Ave Campus	50,000.00
S.L.E.W. Inc.(Support Lending Emotional Well-Being)	12525 Nacogdoches Road Suite 104	San Antonio	TX	78217	NONE	PC	Operations	15,000.00
SA Christian Hope Resource Center	321 N General McMullen Dr	San Antonio	TX	78237	NONE	PC	Pathways Out of Poverty Program	10,000.00
SA Life Academy	722 Robinhood Pl	San Antonio	TX	78209	NONE	PC	Funds to be used as outlined in application	20,000.00
Saint Mary's Hall	9401 Starcrest Dr	San Antonio	TX	78217	NONE	PC	Contribution - The SMH Fund	25,000.00
SAISD Foundation	141 Lavaca St	San Antonio	TX	78210	NONE	PC	Year 2 of 3 Year \$1,500,000 Pledge / Dual Credit Classes	500,000.00
Salvation Army	615 Slaters Lane	Alexandria	VA	22313	NONE	PC	Shoes for 75 Children	3,750.00
San Antonio Alumnae Club Of Pi Beta Phi	135 MEDFORD DR	San Antonio	TX	78209	NONE	PC	Gourmet Soiree	5,000.00
San Antonio Botanical Garden	555 Funston Pl	San Antonio	TX	78209	NONE	PC	Splendor in the Garden	15,000.00
San Antonio Botanical Garden	555 Funston Pl	San Antonio	TX	78209	NONE	PC	Construction of Education/Event Center Year 2 of 2 Year Pledge	250,000.00
San Antonio Botanical Garden	1 Haven for Hope Way Bldg 1 #400	San Antonio	TX	78207	NONE	PC	Phase II	500,000.00
San Antonio Christian Dental Clinic, Inc.	1 Haven for Hope Way Bldg 1 #400	San Antonio	TX	78207	NONE	PC	Operations	200,000.00
San Antonio Christian Dental Clinic, Inc.	6851 Citizens Parkway	San Antonio	TX	78207	NONE	PC	10-Year Anniversary honoring Zbinden & Meador	25,000.00
San Antonio Clubhouse, Inc.	South Texas Centre - Dave Coy Building, 7500	San Antonio	TX	78229	NONE	PC	Operations	20,000.00
San Antonio Council On Alcohol & Drug Abuse	W US Hwy 90 #201	San Antonio	TX	78277	NONE	PC	Funds to be used as outlined in application	10,000.00
San Antonio Education Partnership	131 El Paso St	San Antonio	TX	78204	NONE	PC	Operations	25,000.00
San Antonio Food Bank	5200 Old Highway 90 West	San Antonio	TX	78227	NONE	PC	Refrigerated Vehicle Expenses	50,000.00
San Antonio Humane Society	4804 Fredericksburg Rd	San Antonio	TX	78229	NONE	PC	Operations	25,000.00
San Antonio Lighthouse For The Blind	2305 Roosevelt Ave	San Antonio	TX	78210	NONE	PC	Donation	100,000.00
San Antonio Museum Of Art	200 W Jones Ave	San Antonio	TX	78215	NONE	PC	SAMA 2019 Gala	12,500.00
San Antonio OASIS	P.O. Box 291010	San Antonio	TX	78229	NONE	PC	Mentoring/Reading Program in San Antonio	10,000.00
San Antonio Pets Alive	2200 Texas 151 Access Rd	San Antonio	TX	78227	NONE	PC	Services and Programs in San Antonio	10,000.00
San Antonio Public Library Foundation	625 Shook Avenue	San Antonio	TX	78212	NONE	PC	Catrina Ball	5,000.00
San Antonio Public Library Foundation	625 Shook Avenue	San Antonio	TX	78212	NONE	PC	Purchase Needed Books	20,000.00
San Antonio Sports	PO Box 830386	San Antonio	TX	78283	NONE	PC	2019 Corporate Cup / Hall of Fame	10,000.00
San Antonio Sports	PO Box 200230	San Antonio	TX	78283	NONE	PC	2020 1 play!	35,000.00
San Antonio Stock Show & Rodeo	P.O. Box 658	San Antonio	TX	78220	NONE	PC	Year 3 of 3 Year \$30,000 Pledge	10,000.00
San Antonio Symphony	P.O. Box 658	San Antonio	TX	78293	NONE	PC	Year 3 of 3 year \$150,000 pledge	50,000.00
San Antonio Symphony	2123 W Huisache Ave	San Antonio	TX	78201	NONE	PC	Commitment 2020 Project	50,000.00
San Antonio Young Women's Leadership Academy	1215 W Poplar St	San Antonio	TX	78207	NONE	PC	Memory of Suzanne Wade's mother	500.00
San Antonio Youth	PO Box 7844	San Antonio	TX	78207	NONE	PC	Operations	50,000.00
San Antonio Youth Literacy	1518 S Alamo St	San Antonio	TX	78204	NONE	PC	Reading Program	20,000.00
Say Si	1115 Mission Rd	San Antonio	TX	78210	NONE	PC	General operating costs in San Antonio	15,000.00
Seton Home	337 Business Circle	Birmingham	AL	35124	NONE	PC	Support dual generational program	30,000.00
Sight Savers America	3559 Belgium Ln	San Antonio	TX	78219	NONE	PC	Low Vision Program	25,000.00
Snack Pak 4 Kids	4216 McCullough Ave	Olmos Park	TX	78219	NONE	PC	Funds to be used as outlined in application	15,000.00
SNIPSA	4040 Broadway Ste 501	San Antonio	TX	78209	NONE	PC	Operations	10,000.00
Sound Off	517 SW Military Dr.	San Antonio	TX	78221	NONE	PC	Funds to be used as outlined in application	50,000.00
Southwest Outreach For Older People	300 Augusta St	San Antonio	TX	78205	NONE	PC	Volunteer-Assisted Rides	5,000.00
Southwest School Of Art	10223 McAllister Fwy #100	San Antonio	TX	78216	NONE	PC	Scholarships to Summer Art Studios low-income kids	20,000.00
Special Olympics Texas	6851 Citizens Pkwy	San Antonio	TX	78229	NONE	PC	San Antonio SOTX Programs	12,000.00
Special Reach Inc.	4201 De Zavala Rd	San Antonio	TX	78249	NONE	PC	Reaching Greater Heights honoring Sheryl Sculley	5,000.00
St. Francis Of Assisi, MLF Ministry	262 Danny Thomas Pl	Memphis	TN	38105	NONE	PC	Purchase food to provide lunches for Courtyard at Haven	10,000.00
St. Jude Children's Research Hospital	1400 Ridge Creek Lane	Bulverde	TX	78163	NONE	PC	Capital Campaign OR Patient Care	100,000.00
St. Jude's Ranch For Children	1400 Ridge Creek Lane	Bulverde	TX	78163	NONE	PC	Shoes for 55 Children	2,750.00
St. Jude's Ranch For Children	One Camino Santa Maria	Bulverde	TX	78228	NONE	PC	Charter school on Bulverde Campus	100,000.00
St. Mary's University	One Camino Santa Maria	San Antonio	TX	78228	NONE	PC	Buddy Meyer Golf Tournament	10,000.00
St. Mary's University, Greehey School Of Business	919 Mission Rd	San Antonio	TX	78210	NONE	PC	See letter for use of funds	1,000,000.00
St. Peter - St. Joseph's Children's Home	919 Mission Rd	San Antonio	TX	78210	NONE	PC	Shoes for 135 Children	6,750.00
St. PJ's Children's Home	PO Box 831074	San Antonio	TX	78283	NONE	PC	Operations	30,000.00
St. Vincent De Paul	1200 N Frio St	San Antonio	TX	78207	NONE	PC	Year 2 of 5 year \$500,000 pledge	100,000.00
Street2Feet	1200 N Frio St	San Antonio	TX	78207	NONE	PC	Program Director's Salary	1,000.00
Street2Feet	600 N Frio St	San Antonio	TX	78207	NONE	PC	Employment Education Services	30,000.00
Teach For America	700 N St. Mary's Street, #200	San Antonio	TX	78205	NONE	PC	Year 1 of 5 Year \$500,000 Pledge	100,000.00
TEAMability	1711 N Trinity	San Antonio	TX	78201	NONE	PC	Salaries/Equipment/Materials/Supplies	25,000.00
Texans Can Academies - San Antonio	1807 Centennial Blvd	San Antonio	TX	78211	NONE	PC	Funds to be used as outlined in application	20,000.00
Texas Business Hall Of Fame	3939 Essex Ln #100	Houston	TX	77027	NONE	PC	2019 TBHF Annual Legends Induction Dinner	12,500.00
Texas Dental Association Smiles Foundation	1946 S IH 35 Frontage Rd #400	Austin	TX	78704	NONE	PC	TX Mission of Mercy in San Antonio	5,000.00
Texas Diaper Bank	5415 Bandera Rd., #504	San Antonio	TX	78238	NONE	PC	Funds to be used as outlined in application	30,000.00

Texas Ramp Project	P.O. Box 832065	Richardson	TX	75083	NONE	PC	Build Ramps in Bexar County	12,000.00
The Arc Of San Antonio	13430 West Ave	San Antonio	TX	78216	NONE	PC	Arc's Adult Life Enrichment Program	25,000.00
The Blood & Tissue Center Foundation On Behalf Of GenCure	6211 IH 10 West	San Antonio	TX	78201	NONE	PC	Texas Cord Blood Bank	40,000.00
The Charity Ball Association	PO Box 6708	San Antonio	TX	78209	NONE	PC	Straight Donation	10,000.00
The Children's Hospital of San Antonio Foundation	100 NE Interstate 410 Loop #706	San Antonio	TX	78216	NONE	PC	Year 1 of 2 Year \$1,000,000 Pledge for Labor/Delivery Unit	500,000.00
The Children's Shelter	2939 W. Woodlawn Ave.	San Antonio	TX	78228	NONE	PC	Additional Therapists	55,000.00
The DoSeum	2800 Broadway St	San Antonio	TX	78209	NONE	PC	DoSeum Birthday Bash	5,000.00
The DoSeum	2800 Broadway St	San Antonio	TX	78209	NONE	PC	Museums for All Program / Outside the Lunchbox	50,000.00
The Ferrari Kid	17114 Blanco Park Cove	San Antonio	TX	78248	NONE	PC	Operations	10,000.00
The Hidalgo Foundation Of Bexar County	101 W. Nueva St., Suite 1019	San Antonio	TX	78205	NONE	PC	Purchase 4,000 e-books/titles	100,000.00
The Magic Theatre	420 S Alamo St	San Antonio	TX	78205	NONE	PC	Funds to be used as specified in application	15,000.00
The Public Theater Of San Antonio	800 W Ashby Pl, San Antonio	San Antonio	TX	78212	NONE	PC	Performances for Title 1 Schools	10,000.00
The Rivard Report	110 E Houston St. #207	San Antonio	TX	78205	NONE	PC	Year 1 of 3 Year \$60,000 pledge (Underwriting)	20,000.00
The Saddle Light Center	17530 Old Evans Rd	San Antonio	TX	78154	NONE	PC	Program Expenses	5,000.00
The University Of Texas At San Antonio	1 UTSA Circle	San Antonio	TX	78249	NONE	PC	Athletic Scholarship Program	250,000.00
Threads Of Love	5926 Valparaiso Way	San Antonio	TX	78249	NONE	PC	Parent Packs	3,500.00
THRU Project	8103 Broadway #210	San Antonio	TX	78209	NONE	PC	Next Step Housing Pilot Program	30,000.00
Tracy's Kids	5509 Devon Road	San Antonio	TX	78209	NONE	PC	Tracy's Kids program at MCH	5,000.00
Transplants For Children	Bethesda	San Antonio	TX	20814	NONE	PC	Healthcare Transition Program	15,000.00
Trinity Oaks	227 Lewis Street	San Antonio	TX	78212	NONE	PC	Dream Trips for Bexar, Frio & Medina counties	25,000.00
Triple H Equitherapy Center	9385 Miller Lane	San Antonio	TX	78266	NONE	PC	Direct Program Costs	15,000.00
Undies For Everyone	791 Backhaus Rd	Pipe Creek	TX	78063	NONE	PC	Underwear/Supplies San Antonio area children	5,000.00
United Negro College Fund	3610 Willowbend Blvd	Houston	TX	77054	NONE	PC	UNCF Annual Mayor's Luncheon	2,500.00
United Way of San Antonio & Bexar County	1235 North Loop W	San Antonio	TX	77008	NONE	PC	Women United Power of the Purse - Honoring Joci Straus	5,000.00
UTHSCSA	700 S Alamo St	San Antonio	TX	78205	NONE	PC	Dr. Usatine Program Year 3 of 5 Year \$375,000 Pledge	75,000.00
UTHSCSA	7703 Floyd Curl Drive	San Antonio	TX	78229	NONE	PC	President's Gala Honoring Karen & Ronald Herrmann	25,000.00
Veterans Assistance Dogs Of Texas	1127 East Main St, #214	Kerrville	TX	78028	NONE	PC	Service Dog for a Bexar County Veteran	15,000.00
VisionWorks	PO Box 692153	San Antonio	TX	78269	NONE	PC	Camp Discovery for San Antonio children battling cancer	30,000.00
Wesley Community Center	1406 Fitch St	San Antonio	TX	78211	NONE	PC	Fundraiser for Mother and Child Home	2,500.00
Wheelchairs 4 Kids	1976 S. Pniellas Ave.	Tarpon Springs	FL	34689	NONE	PC	Wheelchairs for 3 Bexar County Children	6,000.00
Woodlawn Theatre	1920 Fredericksburg Rd	San Antonio	TX	78201	NONE	PC	Believe to Achieve Program	2,500.00
Yes! Our Kids Can	715 Montana St	San Antonio	TX	78203	NONE	PC	Family Engagement/Classroom Program	100,000.00
YMCA Of Greater San Antonio	231 E Rhapsody Dr	San Antonio	TX	78216	NONE	PC	Year 4 of 4 Year \$1,000,000 Pledge (PotrancoYMCA)	250,000.00
Young Women's Leadership Academy	2123 W Huisache Ave	San Antonio	TX	78201	NONE	PC	Honoring Sheryl Sculley	5,000.00
Youth Orchestras Of San Antonio	106 Auditorium Circle, Suite 130	San Antonio	TX	78205	NONE	PC	Music Education Program	7,500.00
YWCA Of San Antonio	3233 N St. Mary's	San Antonio	TX	78212	NONE	PC	2019 Women of Influence Luncheon	5,000.00

11,802,809.46