

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation The Mraz Charitable Trust		A Employer identification number 47-6789331	
Number and street (or P O box number if mail is not delivered to street address) P O Box 12085		B Telephone number (see instructions) (804) 780-0236	
City or town, state or province, country, and ZIP or foreign postal code Richmond, VA 23241		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>6,239,596</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,104	1,104	1,104	
	4 Dividends and interest from securities	194,773	194,773	194,773	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,806			
	b Gross sales price for all assets on line 6a <u>634,872</u>				
	7 Capital gain net income (from Part IV, line 2)		2,806		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	198,683	198,683	195,877		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	67,769	27,107		40,662
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	6,307	1,307		5,000
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	73,437	64,783		8,654
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,040	2,040		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	149,553	95,237		54,316
	25 Contributions, gifts, grants paid	234,500			234,500
26 Total expenses and disbursements. Add lines 24 and 25	384,053	95,237		288,816	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-185,370				
b Net investment income (if negative, enter -0-)		103,446			
c Adjusted net income (if negative, enter -0-)			195,877		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	127,289	195,157	195,157
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	4,910,843	4,631,676	6,044,439
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,038,132	4,826,833	6,239,596	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	5,038,132	4,826,833	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	5,038,132	4,826,833		
30 Total liabilities and net assets/fund balances (see instructions) .	5,038,132	4,826,833		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,038,132
2 Enter amount from Part I, line 27a	2	-185,370
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	4,852,762
5 Decreases not included in line 2 (itemize) ▶ _____	5	25,929
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	4,826,833

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	2,806
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018			
2017			
2016			
2015			
2014			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, domestic foundations, tax under section 511, subtitle A tax, and total tax due. Includes sub-tables for 2019 estimated tax payments (6a-6d).

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' boxes. Questions cover political activities, unrelated business income, liquidation, and state reporting.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

Located at P O Box 12085 Richmond VA ZIP+4 23241

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	5,649,851
b	Average of monthly cash balances.	1b	139,562
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,789,413
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	5,789,413
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	86,841
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	5,702,572
6	Minimum investment return. Enter 5% of line 5.	6	285,129

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	285,129
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	2,069
b	Income tax for 2019 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,069
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	283,060
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	283,060
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	283,060

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	288,816
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	288,816
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	288,816

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				283,060
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			235,925	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2019				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>288,816</u>				
a Applied to 2018, but not more than line 2a			235,925	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				52,891
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				230,169
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

The Mraz Charitable Trust
 P O Box 12085
 Richmond, VA 23241
 (804) 780-0236
 bowwhite@aol.com

b The form in which applications should be submitted and information and materials they should include

Written request of need and grant agreement

c Any submission deadlines

Annually by end of June

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Generally, none

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				234,500
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
2500 000 shs Altria Group, Inc	P	2015-07-18	2019-03-06
7394 000 shs Blackrock Muni 2020	P	2015-07-18	2019-10-30
750 000 shs CAPITAL ONE FINANCIAL	P	2015-07-18	2019-03-06
0 000 shs Cohen & Steers Infrastructure	P	2015-07-18	2019-01-04
700 000 shs Exxon Mobil Corp	P	2015-07-18	2019-03-06
1000 000 shs ISHares 0-5HiYld Crp	P	2017-09-08	2019-08-06
450 000 shs IShares NASDAQ Biotec	P	2018-01-22	2019-03-06
200 000 shs IShares US Financ Ser	P	2018-02-09	2019-06-17
200 000 shs IShares US Financ Ser	P	2018-02-09	2019-10-30
180 000 shs Microsoft Corporation	P	2015-07-18	2019-10-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
136,001		133,081	2,920
111,095		115,711	-4,616
62,281		68,196	-5,915
489			489
55,216		57,511	-2,295
46,040		47,520	-1,480
49,688		51,975	-2,287
26,288		25,672	616
28,305		25,672	2,633
25,860		8,397	17,463

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,920
			-4,616
			-5,915
			489
			-2,295
			-1,480
			-2,287
			616
			2,633
			17,463

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1000 000 shs SPDR S&P Bank	P	2018-01-22	2019-10-30
400 000 shs VanEck Vector Biotech	P	2018-02-09	2019-08-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
44,559		50,995	-6,436
49,050		47,336	1,714

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-6,436
			1,714

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACTS1 North 5th Street Suite 400 Richmond, VA 23219	N/A	PC	Public supported charity	4,000
Alzheimers Association 4600 Cox Road Suite 130 Glen Allen, VA 23060	N/A	PC	Alzheimer's research	2,500
American Heart Association P O Box 22249 St Petersburg, FL 33742	N/A	PC	Research on heart problems	2,500
Total				234,500

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bon Air Baptist Church 2531 Buford Road North Chestfield, VA 23235	N/A	PC	Church support	3,000
Caritas 1125 Commerce Road Richmond, VA 23224	N/A	PC	Support for the homeless	3,500
Leukemia Lymphoma Society 5540 Falmouth Street Suite 101 Richmond, VA 23230	N/A	PC	Leukemia and Lymphoma research	5,000
Total ▶ 3a				234,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Maymont Foundation 1800 Hampton Street Richmond, VA 23220	N/A	PC	Local history Foundation research	3,000
Richmond Animal League 11401 International Drive North Chesterfield, VA 23236	N/A	PC	Animal rescue	5,000
Richmond Animal Welfare Foundation 1600 Chamberlayne Avenue Richmond, VA 23222	N/A	PC	Animal rescue	5,000
Total ▶ 3a				234,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Richmond SPCA2519 Hermitage Road Richmond, VA 23220	N/A	PC	Animal rescue	5,000
Virginia Home1101 Hampton Street Richmond, VA 23220	N/A	PC	Home for disabled	2,500
Virginia War Memorial Inc 621 South Belvidere Street Richmond, VA 23220	N/A	PC	Veteran activities	8,000
Total ▶ 3a				234,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Adaptive Sports Ctr of Crested Butt P O Box 1639 Crested Butte, CO 81224	N/A	PC	Aid military service members with disabilities	2,500
Virginia Breast Cancer Foundation 5004 Monument Avenue Suite 102 Henrico, VA 23230	N/A	PC	Breast cancer research	2,500
Hollywood Cemetery 412 South Cherry Street Richmond, VA 23220	N/A	PC	Cemetery endowment	5,000
Total ▶ 3a				234,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Operation Healing Force 380 Park Place Boulevard Suite 175 Clearwater, FL 33759	N/A	PC	Veteran Support	1,500
George Marshall Foundation P O Box 1600 Lexington, VA 24450	N/A	PC	Military history research/study	5,000
Alzheimers Association 1450 Neotomas Avenue Suite 140 Santa Rosa, CA 95405	N/A	PC	Alzheimer research and cure	7,500
Total ▶ 3a				234,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boy Scouts of America P O Box 6809 Richmond, VA 23230	N/A	PC	Youth scouting programs	2,000
Capital Trees 200 South Third Street Suite 101 Richmond, VA 23219	N/A	PC	City landscape preservation	2,500
Civil War Trust P O Box 17686 Baltimore, MD 21298	N/A	PC	Study/preserve military history assets	1,500
Total ▶ 3a				234,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Goochland Pet Lovers P O Box 27 Oilville, VA 23129	N/A	PC	Animal Welfare	1,000
Hillsdale College 33 East College Street Hillsdale, MI 49242	N/A	PC	Educational	3,000
Historic Polegreen Church Fdn P O Box 2111 Mechanicsville, VA 23116	N/A	PC	Preservation of historic buildings	500
Total ▶ 3a				234,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jewish Family Services 6718 Patterson Avenue Richmond, VA 23226	N/A	PC	Community family assistance	2,500
Oakleaf Society PMB 407727 2301 Vanderbilt Place Nashville, TN 37203	N/A	PC	Education	5,000
Richmond Ballet 407 Canal Street Richmond, VA 23219	N/A	PC	Performing arts support	5,000
Total				234,500

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
The First Tee of Greater Richmond 9211 Forest Hill Avenue Suite 104 Richmond, VA 23235	N/A	PC	Indigent youth sports	2,500
The Rosewood Foundation Post Office Box 1456 Gloucester, VA 23061	N/A	PC	History preservation	500
United Service Organizations Inc 2111 Wilson Boulevard Suite 1200 Arlington, VA 22201	N/A	PC	Veteran support	5,000
Total ▶ 3a				234,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
University of the Cumberlands 816 Walnut Street Williamsburg, KY 40769	N/A	PC	Education scholarships	2,500
Monroe Park Conservancy P O Box 25926 Richmond, VA 23260	N/A	PC	City Park restoration	5,000
Chambliss Center for Children 315 Gillespie Road Chattanooga, TN 37411	N/A	PC	Aid to needy children	7,500
Total ▶ 3a				234,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Siskin Children's Institute 1101 Carter Street Chattanooga, TN 37402	N/A	PC	Aid to needy children and families	5,000
Jones Memorial United Methodist Chu 4131 Ringgold Road East Ridge, TN 37412	N/A	PC	Church support	4,000
Mercy Mall Virginia P O Box 1890 Midlothian, VA 23113	N/A	PC	Aid to needy families	2,500
Total				234,500

▶ **3a**

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Name and address (home or business)				
a <i>Paid during the year</i>				
St Jude's Research Center 501 St Jude Place Memphis, TN 38105	N/A	PC	Research and support for children with cancer	2,000
Special Olympics 3212 Skipwith Road Suite 100 Richmond, VA 23294	N/A	PC	Assist handicapped individuals	1,000
VMI Foundation P O Box 932 Lexington, VA 24450	N/A		Education scholarships	5,000
Total				234,500

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Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Stonewall Jackson House Fund P O Box 932 Lexington, VA 24450	N/A		Historic education and preservation	1,000
Garden Club of Virginia 12 East Franklin Street Richmond, VA 23219	N/A	PC	Statewide landscape preservation	5,000
JR DR Equipment Fund Inc 3228 Seagrass Court Southport, NC 28461	N/A	PC	Medical research for needy	5,000
Total				234,500



3a

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bayliss Scholarship P O Box 932 Lexington, VA 24450	N/A		Education scholarships	2,500
Delta Waterfowl P O Box 3128 Bismarck, ND 58502	N/A	PC	Waterfowl habitat preservation	1,000
Feedmore 1415 Rhoadmiller Street Richmond, VA 23220	N/A	PC	Feed needy City families	3,000
Total ▶ 3a				234,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Germana Foundation P O Box 279 Locust Grove, VA 22508	N/A	PC	History research and preservation	5,000
Goochland Historical Society 2675 River Road W Goochland, VA 23063	N/A		History study and preservation	2,500
St Catherine's School Foundation 6001 Grove Avenue Richmond, VA 23226	N/A		Education support	5,000
Total				234,500

▶ **3a**

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Christopher's School Fdn 711 St Christophers Road Richmond, VA 23226	N/A		Education support	5,000
The Steward School 11600 Gayton Road Richmond, VA 23226	N/A		Education support	3,000
The Valentine Museum 1015 East Clay Street Richmond, VA 23219	N/A		City history study and preservation	5,000
Total				234,500

▶ 3a

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Richmond 410 Westhampton Way Richmond, VA 23173	N/A		Education support	5,000
William Mary116 Jamestown Road Williamsburg, VA 23185	N/A		Education support	5,000
YMCASafe HarborPO Box 17996 Richmond, VA 23226	N/A	PC	Aid abused women, men and children	5,000
Total ▶ 3a				234,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MCV Foundation Cancer Center 1228 East Broad Street Richmond, VA 23298	N/A		Cancer research	10,000
College Orientation Wowrkshop-VMI Department of Physical Education - Lexington, VA 24450	N/A		Educational Support	500
Bon Secours Cullather Center 5008 Monument Avenue Richmond, VA 23230	N/A		Medical research	5,000
Total ▶ 3a				234,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hanover Humane Society P O Box 1011 Hanover, VA 23005	N/A		Animal welfare	2,500
Massanutten Military Academy 614 Main Street Woodstock, VA 22664	N/A		Education	2,500
Reserve Officers Association 1 Constitution Avenue NE Washington, DC 20002			Military Education	5,000
Total				234,500

▶ **3a**

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VMI Keydet ClubP O Box 932 Lexington, VA 24450	N/A		Scholarship funding	5,000
Lab RescueP O Box 1574 Midlothian, VA 23113	N/A		Animal rescue	2,500
Vanderbilt Law School 4301 Vanderbilt Place Nashville, TN 37203	N/A		Educational support	5,000
Total ▶ 3a				234,500

TY 2019 Legal Fees Schedule**Name:** The Mraz Charitable Trust**EIN:** 47-6789331**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bowles Affiliates, P C	6,307	1,307	0	5,000

TY 2019 Other Decreases Schedule**Name:** The Mraz Charitable Trust**EIN:** 47-6789331**Software ID:** 19009920**Software Version:** 2019v5.0

Description	Amount
Change in Accounting Methods	25,929

TY 2019 Other Professional Fees Schedule**Name:** The Mraz Charitable Trust**EIN:** 47-6789331**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Consultant Fees	2,500	0	0	2,500
Investment Management Fee	64,783	64,783	0	0
Tax Preparation	6,154	0	0	6,154

TY 2019 Taxes Schedule**Name:** The Mraz Charitable Trust**EIN:** 47-6789331**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
2018 tax due	934	934		
Estimated payments paid for 2019	1,106	1,106		