

Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation **MARGARET A. DARRIN CHARITABLE TRUST**  
C/O MICHAEL HANIFIN

Internal Revenue Service  
Received US Bank - USB  
733

A Employer identification number  
47-6723443

Number and street (or P.O. box number if mail is not delivered to street address)  
120 COLUMBIA TPKE

SEP 08 2020

B Telephone number  
973-822-2905

City or town, state or province, country, and ZIP or foreign postal code  
FLORHAM PARK, NJ 07932

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐  
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply  
☐ Initial return  
☐ Final return  
☐ Address change  
☐ Initial return of a former public charity  
☐ Amended return  
☐ Name change

H Check type of organization  
☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust  
☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)  
\$ 118,921,444

J Accounting method  
☒ Cash  
☐ Accrual  
☐ Other (specify)

(Part I, column (d), must be on cash basis)

Part III Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	62,909,524.			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	66,371.	52,595.		STATEMENT 1
4	Dividends and interest from securities	1,714,636.	1,705,787.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	1,676,463.			
b	Gross sales price for all assets on line 6a	16,887,318.			
7	Capital gain net income (from Part IV, line 2)		1,676,463.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	34,021.	0.	0.	STATEMENT 3
12	Total. Add lines 1 through 11	66,401,015.	3,434,845.	0.	
13	Compensation of officers, directors, trustees, etc.	225,000.	56,250.	0.	168,750.
14	Other employee salaries and wages	73,240.	18,310.	0.	54,930.
15	Pension plans, employee benefits	53,712.	13,428.	0.	40,284.
16a	Legal fees STMT 4	46,699.	11,675.	0.	35,024.
b	Accounting fees STMT 5	33,450.	8,363.	0.	25,087.
c	Other professional fees STMT 6	310,201.	290,020.	0.	0.
17	Interest				
18	Taxes STMT 7	95,435.	42,244.	0.	19,170.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 8	19,930.	4,983.	0.	14,947.
24	Total operating and administrative expenses. Add lines 13 through 23	857,667.	445,273.	0.	358,192.
25	Contributions, gifts, grants paid	3,487,500.			3,487,500.
26	Total expenses and disbursements. Add lines 24 and 25	4,345,167.	445,273.	0.	3,845,692.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	62,055,848.			
b	Net investment income (if negative, enter -0-)		2,989,572.		
c	Adjusted net income (if negative, enter -0-)			0.	

**Part II** Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,685,170.	4,404,830.	4,404,830.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 11	36,543,133.	83,725,239.	100,128,052.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 12	7,229,541.	14,011,655.	14,388,562.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	45,457,844.	102,141,724.	118,921,444.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds	11,778,727.	11,742,268.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	33,679,117.	90,399,456.	
	29 Total net assets or fund balances	45,457,844.	102,141,724.	
30 Total liabilities and net assets/fund balances	45,457,844.	102,141,724.		

**Part III** Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	45,457,844.
2 Enter amount from Part I, line 27a	2	62,055,848.
3 Other increases not included in line 2 (itemize) ▶ COST BASIS ADJUSTMENT BY BROKER	3	1,440.
4 Add lines 1, 2, and 3	4	107,515,132.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10	5	5,373,408.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	102,141,724.

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C/O MICHAEL HANIFIN

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**Part IV Capital Gains and Losses for Tax on Investment Income****SEE ATTACHED STATEMENT**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	16,887,318.	15,210,855.	1,676,463.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			1,676,463.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,676,463.
3 Not short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	1,661,000.	45,265,720.	.036694
2017	476,000.	25,011,531.	.019031
2016	481,750.	12,334,152.	.039058
2015	436,020.	11,544,548.	.037768
2014	251,000.	8,622,090.	.029111

2 Total of line 1, column (d)	2	.161662
3 Average distribution ratio for the 5-year base period divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.032332
4 Enter the net value of noncharitable use assets for 2019 from Part X, line 5	4	67,945,298.
5 Multiply line 4 by line 3	5	2,196,807.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	29,896.
7 Add lines 5 and 6	7	2,226,703.
8 Enter qualifying distributions from Part XII, line 4	8	3,845,692.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

- 1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_ (attach copy of letter if necessary-see instructions)
- b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b
- c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments.

a 2019 estimated tax payments and 2018 overpayment credited to 2019

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2020 estimated tax

4,125. Refunded

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions. NONE

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

SEE STATEMENT 13

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

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**Part VII-A** Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address **N/A**

	Yes	No
11		X
12		X
13	X	

- 14 The books are in care of **MICHAEL T. HANIFIN TTEE** Telephone no. **973-822-2905**  
 Located at **120 COLUMBIA TURNPIKE, FLORHAM PARK, NJ** ZIP+4 **07932**

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year

☐ 15 **N/A**

- 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

	Yes	No
16		X

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country **N/A**

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly):

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☒ Yes ☐ No

☐ Yes ☒ No

☐ Yes ☒ No

	Yes	No
1a		
1b		X
1c		X

- b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here ☐

- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

- a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No

If "Yes," list the years **N/A**

- b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) **N/A**

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. **N/A**

- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

- b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) **N/A**

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

1b		X
1c		X
2a		
2b		
3a		
3b		
4a		X
4b		X

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**Part VII** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  
 (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  
 (3) Provide a grant to an individual for travel, study, or other similar purposes?  
 (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions  
 (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No  
☐ Yes ☒ No  
☐ Yes ☒ No  
☐ Yes ☒ No  
☐ Yes ☒ No

	Yes	No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  
 Organizations relying on a current notice regarding disaster assistance, check here

N/A  
☒

5b		

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

6b		X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b		

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL T. HANIFIN	CO-TRUSTEE			
C/O L.G. INVESTMENTS 120 COLUMBIA TUR FLORHAM PARK, NJ 07932	30.00	150,000.	30,706.	0.
KEVIN J. O'DONNELL	CO-TRUSTEE			
960 S. OCEAN BLVD DELRAY BEACH, FL 33483	15.00	75,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MONICA CAROLAN	ADMINISTRATIVE ASSISTANT			
507 W UNION BLVD, BETHLEHAM, PA 18018	40.00	66,235.	23,006.	0.

Total number of other employees paid over \$50,000

0

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	67,006,410.
b	Average of monthly cash balances	1b	1,973,588.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	68,979,998.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	68,979,998.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,034,700.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	67,945,298.
6	Minimum investment return. Enter 5% of line 5	6	3,397,265.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,397,265.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	29,896.
b	Income tax for 2019 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	29,896.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,367,369.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,367,369.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,367,369.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,845,692.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,845,692.
5	Foundations that qualify under section 4940(c) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	29,896.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,815,796.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				3,367,369.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			1,644,693.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 3,845,692.				
a Applied to 2018, but not more than line 2a			1,644,693.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				2,200,999.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				1,166,370.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

## MARGARET DARRIN CHARITABLE TRUST

Form 990-PF (2019)

C/O MICHAEL HANIFIN

47-6723443

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**Part XIV Private Operating Foundations** (see instructions and Part VII A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4, for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

## 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

MARGARET A DARRIN CHARITABLE TRUST, 973-822-2905

C/O MICHAEL T. HANIFIN TTEE 120 COLUMBIA TURNPIKE, FLORHAM PARK, NJ 07932

b The form in which applications should be submitted and information and materials they should include.

BRIEF LETTER DESCRIBING CHARITY AND PURPOSE OF CONTRIBUTION

c Any submission deadlines:

THE FOUNDATION DOES NOT HAVE A SUBMISSION DEADLINE FOR APPLICATIONS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE FOUNDATION DOES NOT HAVE LIMITATION ON AWARDS

## MARGARET DARRIN CHARITABLE TRUST

Form 990-PF (2019)

C/O MICHAEL HANIFIN

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**Part IV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SEE ATTACHED STATEMENT 120 COLUMBIA TURNPIKE FLORHAM PARK, NJ 07932	NONE	501(C)(3)	TO FURTHER ADVANCE THE ORGANIZATIONS CHARITABLE PURPOSE	3,487,500.
<b>Total</b>			<b>3a</b>	3,487,500.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.

Form 990-PF (2019)



**Part XVII** Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- |   |  | Yes | No |
|---|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?   |     |    |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of:   |     |    |
|   | (1) Cash   |     | X  |
|   | (2) Other assets   |     | X  |
| b | Other transactions:  |     |    |
|   | (1) Sales of assets to a noncharitable exempt organization   |     | X  |
|   | (2) Purchases of assets from a noncharitable exempt organization   |     | X  |
|   | (3) Rental of facilities, equipment, or other assets   |     | X  |
|   | (4) Reimbursement arrangements   |     | X  |
|   | (5) Loans or loan guarantees   |     | X  |
|   | (6) Performance of services or membership or fundraising solicitations   |     | X  |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   |     | X  |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |     |    |

[illegible]

- 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

X8/24/20  
Date

**CO-TRUSTEE**  
Title

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name  
THOMAS M.  
SCALABRINI

Preparer's signature

Date \_\_\_\_\_

Check ☐  
self-employed

PTIN
------

Firm's name ► ECHELON ADVISORS, LLC

Firm's EIN ▶ 46-4409177

Firm's address ► 63 TAYLOR AVE.  
MANASQUAN, NJ 08736

Phone no (732) 903-7338

Form 990-PF (2019)

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BNY ACCT X3200 - ARISTA NETWORKS INC	P	09/11/19	10/25/19
b	BNY ACCT X3200 - SEE ATTACHED	P	VARIOUS	VARIOUS
c	JPM ACCT X5000 - SEE ATTACHED	P	VARIOUS	VARIOUS
d	JPM ACCT X5000 - SEE ATTACHED	P	VARIOUS	VARIOUS
e	JPM ACCT X8008 - SEE ATTACHED	P	VARIOUS	VARIOUS
f	JPM ACCT X8008 - SEE ATTACHED	P	VARIOUS	VARIOUS
g	JPM ACCT X8008 - SEE ATTACHED	P	VARIOUS	VARIOUS
h	CAPITAL GAINS DIVIDENDS			
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 72,229.		71,712.	517.
b 3,725,992.		3,190,806.	535,186.
c 1,563,682.		1,539,948.	23,734.
d 1,948,673.		1,897,752.	50,921.
e 3,255,399.		3,251,717.	3,682.
f 5,735,543.		5,127,581.	607,962.
g 228,964.		131,339.	97,625.
h 356,836.			356,836.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			517.
b			535,186.
c			23,734.
d			50,921.
e			3,682.
f			607,962.
g			97,625.
h			356,836.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,676,463.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2019**

Name of the organization

**MARGARET A. DARRIN CHARITABLE TRUST  
C/O MICHAEL HANIFIN**

Employer identification number

**47-6723443**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization <b>MARGARET A. DARRIN CHARITABLE TRUST</b> <b>C/O MICHAEL HANIFIN</b>	Employer identification number <b>47-6723443</b>
--	---

**Part II Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF MARGARET A. DARRIN C/O LG INVESTMENTS CORP 120 COLUMBIA TPKE  FLORHAM PARK, NJ 07932	\$ 60,098,099.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
2	ESTATE OF MARGARET A. DARRIN C/O LG INVESTMENTS CORP 120 COLUMBIA TPKE  FLORHAM PARK, NJ 07932	\$ 560,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
3	ESTATE OF MARGARET A. DARRIN C/O LG INVESTMENTS CORP 120 COLUMBIA TPKE  FLORHAM PARK, NJ 07932	\$ 2,251,425.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)



Name of organization

MARGARET A. DARRIN CHARITABLE TRUST  
C/O MICHAEL HANIFIN

Employer identification number

47-6723443

**Part III** Noncash Property (see instructions) Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	VARIOUS FIXED INCOME AND EQUITY SECURITIES	\$ 49,719,346.	08/27/19
1	VARIOUS FIXED INCOME AND EQUITY SECURITIES	\$ 10,343,432.	09/25/19
1	VARIOUS FIXED INCOME AND EQUITY SECURITIES	\$ 35,321.	10/01/19
2	BUILDING AT 14 WEST MAIN ST, MENDHAM, NJ 07945	\$ 560,000.	02/05/19
		\$	
		\$	

Name of organization

MARGARET A. DARRIN CHARITABLE TRUST  
C/O MICHAEL HANIFIN

Employer identification number

47-6723443



Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BNY X3200	35,041.	35,041.	35,041.
BNY X3200 BOND PREMIUM	-474.	-474.	-474.
BNY X3200 TE INT BOND PREM	-2,849.	0.	-2,849.
BNY X3200 TE INTEREST	16,625.	0.	16,625.
JPM X5000	7,950.	7,950.	7,950.
JPM X8008	10,078.	10,078.	10,078.
TOTAL TO PART I, LINE 3	66,371.	52,595.	66,371.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BNY X3200	743,400.	337,119.	406,281.	397,432.	406,281.
JPM X5000	335,456.	0.	335,456.	335,456.	335,456.
JPM X8008	992,616.	19,717.	972,899.	972,899.	972,899.
TO PART I, LINE 4	2,071,472.	356,836.	1,714,636.	1,705,787.	1,714,636.

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PRIOR YEAR OVERPAYMENT APPLIED	34,021.	0.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	34,021.	0.	0.

## FORM 990-PF

## LEGAL FEES

## STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	46,699.	11,675.	0.	35,024.
TO FM 990-PF, PG 1, LN 16A	46,699.	11,675.	0.	35,024.

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	33,450.	8,363.	0.	25,087.
TO FORM 990-PF, PG 1, LN 16B	33,450.	8,363.	0.	25,087.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES				
- JP MORGAN	205,065.	205,065.	0.	0.
INVESTMENT ADVISORY FEES				
- BNY MELLON	84,955.	84,955.	0.	0.
CONSULTING FEES	20,181.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	310,201.	290,020.	0.	0.

## FORM 990-PF

## TAXES

## STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX PAID	35,854.	35,854.	0.	0.
PRIOR YEAR OVERPAYMENT APPLIED	34,021.	0.	0.	0.
PAYROLL TAXES PAID	25,560.	6,390.	0.	19,170.
TO FORM 990-PF, PG 1, LN 18	95,435.	42,244.	0.	19,170.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISC INSURANCE EXPENSES	19,135.	4,784.	0.	14,351.
PAYROLL FEES	795.	199.	0.	596.
TO FORM 990-PF, PG 1, LN 23	19,930.	4,983.	0.	14,947.

## FOOTNOTES

## STATEMENT 9

ATTACHMENT TO FORM 990-PF, LINE 25 COLUMN A

DATE OF DISTRIBUTION 2/5/2019

BOOK VALUE OF PROPERTY \$560,000

METHOD OF DETERMINING BOOK VALUE: FMV OF PROPERTY ON DATE  
THE PROPERTY WAS DONATED TO THE FOUNDATION

FAIR MARKET VALUE: \$560,000

METHOD FOR DETERMINING FAIR MARKET VALUE: PER APPRAISAL  
REPORT.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 10
DESCRIPTION		AMOUNT
TIMING DIFFERENCE		17,740.
DIFFERENCE BETWEEN COST AND FMV OF DONATED PROPERTY		5,355,668.
TOTAL TO FORM 990-PF, PART III, LINE 5		5,373,408.

FORM 990-PF	CORPORATE STOCK	STATEMENT 11
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN EQUITIES	83,725,239.	100,128,052.
TOTAL TO FORM 990-PF, PART II, LINE 10B	83,725,239.	100,128,052.

## FORM 990-PF

## OTHER INVESTMENTS

## STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN FIXED INCOME SECURITIES	COST	14,011,655.	14,388,562.
TOTAL TO FORM 990-PF, PART II, LINE 13		14,011,655.	14,388,562.

## FORM 990-PF

## EXPLANATION CONCERNING PART VII-A, LINE 8B

## STATEMENT 13

## EXPLANATION

UNDER STATE LAW THE ORGANIZATION IS NOT REQUIRED TO REGISTER WITH THE  
STATE OF NJ AND IS NOT REQUIRED TO SUPPLY FORM 990-PF

## FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS  
PART VII-A, LINE 10

## STATEMENT 14

## NAME OF CONTRIBUTOR

## ADDRESS

ESTATE OF MARGARET A. DARRIN

C/O L.G. INVESTMENTS CORP 120 COLUMBIA  
TPKE  
FLORHAM PARK, NJ 07932

## Margaret A. Darrin Charitable Trust Grants &amp; Contributions Paid During 2019.xlsx

RECIPIENT	Relationship	Purpose of Grant	AMOUNT
Alzheimer's Association 23 Vreeland Road, Suite 105 Florham Park, NJ 07932	N/A	General Purpose	\$7,500
American Cancer Society, 1324 Forest Avenue, Suite 420 Staten Island, NY 10302	N/A	General Purpose	\$7,500
American Heart Association 1 Union Street # 301 Robbinsville, NJ 08691	N/A	General Purpose	\$7,500
American Lung Association, 13100 West Lisbon Road Suite 700 Brookfield, WI 53005	N/A	General Purpose	\$7,500
American Red Cross - Disaster Relief, 695 Springfield Avenue, Summit, NJ 07901	N/A	General Purpose	\$75,000
Andean Health & Development, UW Department of Family Medicine, 1100 Delaplaine Ct. Madison, WI 53715	N/A	General Purpose	\$600,000
Arthritis Foundation 555 Route 1 South, Suite 220 Iselin, NJ 08830	N/A	General Purpose	\$7,500
Bethel Ridge Corporation PO Box 138 Basking Ridge, NJ 07920	N/A	General Purpose	\$7,500
Bonnie Brae 3415 Valley Road P.O. Box 825 Liberty Corner, NJ 07938	N/A	General Purpose	\$150,000
Brunswick School 100 Maher Avenue Greenwich, CT 06830	N/A	General Purpose	\$22,500



## Margaret A. Darrin Charitable Trust Grants &amp; Contributions Paid During 2019.xlsx

CASA of Morris & Essex Counties 18 Cattano Ave Morristown, New Jersey 07960	N/A	General Purpose	\$100,000
Cheshire Home 9 Ridgedale Avenue Florham Park, NJ 07932	N/A	General Purpose	\$7,500
Community in Crisis PO Box 85 Liberty Corner, NJ 07938	N/A	General Purpose	\$100,000
Council of 101 - Orlando Museum of Art 2416 North Mills Avenue, Orlando, FL 32803	N/A	General Purpose	\$2,500
Covenant House 330 Washington Street Newark, NJ 07102	N/A	General Purpose	\$7,500
Deidre's House 8 Court Street Morristown, NJ 07960	N/A	General Purpose	\$30,000
Doe Fund 232 East 84th Street New York, NY 10028	N/A	General Purpose	\$7,500
Fort Ticonderoga Association Fort Road, BOX 390 Ticonderoga, NY 12883	N/A	General Purpose	\$7,500
Fresh Air Fund 43 Hill Street Newark, NJ 07102	N/A	General Purpose	\$7,500
Fund for Lake George PO Box 352 Lake George, NY 12845	N/A	General Purpose	\$650,000
Greenwich Academy 200 North Maple Avenue Greenwich, CT 06830	N/A	General Purpose	\$22,500

## Margaret A. Darrin Charitable Trust Grants &amp; Contributions Paid During 2019.xlsx

Habitat for Humanity (Morris) 274 South Salem Street Suite 100 Randolph, NJ 07869	N/A	General Purpose	\$7,500
Hague Volunteer Fire Department & Ambulance Squad PO Box 585 Hague, NY 12836	N/A	General Purpose	\$7,500
Interfaith Food Pantry 2 Executive Drive Morris Plains, NJ 07950	N/A	General Purpose	\$7,500
Jersey Battered Women's Service PO Box 1437 Morristown, NJ 07962	N/A	General Purpose	\$25,000
Lake George Land Conservancy 4905 Lake Shore Drive Bolton Landing, NY 12814	N/A	General Purpose	\$10,000
Make a Wish New Jersey Samuel & Josephine Plumeri Wishing Place 1347 Perrineville Road Monroe Township, NJ 08831	N/A	General Purpose	\$7,500
March of Dimes 959 Highway 46 Suite 210 Parsippany, NJ 07054	N/A	General Purpose	\$7,500
Morristown Medical Center Foundation 475 South Street Morristown, NJ 07960	N/A	General Purpose	\$500,000
Multiple Sclerosis Association 375 Kings Highway North Cherry Hill, NJ 08034	N/A	General Purpose	\$7,500

## Margaret A. Darrin Charitable Trust Grants &amp; Contributions Paid During 2019.xlsx

NJ Coalition to End Domestic Violence 1670 Whitehorse - Hamilton Square Road Trenton, NJ 08690	N/A	General Purpose	\$15,000
New York City Rescue Mission Canal Street Station PO Box 275 New York, NY 10013	N/A	General Purpose	\$7,500
Patriots Path - Boy Scouts 1 Saddle Road Cedar Knolls, NJ 07927	N/A	General Purpose	\$7,500
Pure Water for the World PO Box 55 Rutland, VT 05702	N/A	General Purpose	\$7,500
Saint Huberts Giralda PO Box 159 Madison, NJ 07940	N/A	General Purpose	\$10,000
St. Jude's Childrens Hospital 501 St. Jude Place Memphis, TN 38101	N/A	General Purpose	\$7,500
School for Special Children PO Box 1979 1145 Delsea Drive Westville, NJ 08093	N/A	General Purpose	\$7,500
Seeing Eye PO Box 375 Morristown, NJ 07963	N/A	General Purpose	\$25,000
Southern Methodist University PO Box 750100 Dallas, TX 75275	N/A	General Purpose	\$7,500
Special Olympics New Jersey 1 Eunice Kennedy Shriver Way Lawrenceville, NJ 08648	N/A	General Purpose	\$7,500

## Margaret A. Darrin Charitable Trust Grants &amp; Contributions Paid During 2019.xlsx

Summit Medical Group Foundation 890 Mountain Avenue, Suite 305 New Providence, NJ 07974	N/A	General Purpose	\$25,000
Summit Speech School 705 Central Avenue New Providence, NJ 07974	N/A	General Purpose	\$50,000
Tri-County Scholarship Fund 14 West Main Street Mendham, NJ 07945	N/A	General Purpose	\$300,000
US Olympic Committee One Olympic Plaza Colorado Springs, CO 80909	N/A	General Purpose	\$5,000
Unicef 125 Maiden Lane New York, NY 10038	N/A	General Purpose	\$7,500
United Way of Morris PO Box 1948 Morristown, NJ 07962	N/A	General Purpose	\$7,500
USO PO Box 96860 Washington, DC 20077	N/A	General Purpose	\$7,500
Womanspace, Inc 1530 Brunswick Avenue Lawrenceville, NJ 08648	N/A	General Purpose	\$7,500
<b>TOTALS</b>			<b>\$2,927,500</b>