

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation  
 or Section 4947(a)(1) Trust Treated as Private Foundation**

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OMB No. 1545-0052

**2019**

**Open to Public Inspection**

**For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019**

Name of foundation AUDACIOUS FOUNDATION		<b>A Employer identification number</b> 47-4602068	
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 91340	Room/suite	<b>B Telephone number</b> (see instructions) (805) 564-2186	
City or town, state or province, country, and ZIP or foreign postal code SANTA BARBARA, CA 931901340		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>5,252,132</u>		<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	3,668,501			
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	77,967	77,967		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	-162,075			
	<b>b</b> Gross sales price for all assets on line 6a	713,325			
	<b>7</b> Capital gain net income (from Part IV, line 2)				
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	500	500			
<b>12 Total.</b> Add lines 1 through 11	3,584,893	78,467			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	168,678			168,678
	<b>14</b> Other employee salaries and wages	137,325			137,325
	<b>15</b> Pension plans, employee benefits	72,834			72,834
	<b>16a</b> Legal fees (attach schedule)	2,236			
	<b>b</b> Accounting fees (attach schedule)	24,580	6,145		18,435
	<b>c</b> Other professional fees (attach schedule)	87,451			87,451
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	2,436			
	<b>19</b> Depreciation (attach schedule) and depletion	10,288			
	<b>20</b> Occupancy	5,648			5,648
	<b>21</b> Travel, conferences, and meetings	10,662			10,662
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	89,358			89,358
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	611,496	6,145		590,391
	<b>25</b> Contributions, gifts, grants paid	2,369,123			3,613,690
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	2,980,619	6,145		4,204,081	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	604,274				
<b>b Net investment income</b> (if negative, enter -0-)		72,322			
<b>c Adjusted net income</b> (if negative, enter -0-)					

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	455,367	1,060,958	1,060,958
	<b>2</b> Savings and temporary cash investments . . . . .	151,984		
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____	127,765		
	<b>4</b> Pledges receivable ▶ _____ 155,358 Less: allowance for doubtful accounts ▶ _____		155,358	155,358
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	24,404	27,855	27,855
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	3,900,038	3,980,607	3,980,607
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	273,037		
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ 53,398 Less: accumulated depreciation (attach schedule) ▶ _____ 26,044	33,939	27,354	27,354
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,966,534	5,252,132	5,252,132	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	41,346	34,769	
	<b>18</b> Grants payable . . . . .	1,762,871	367,692	
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	1,804,217	402,461	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	3,162,317	4,699,671	
	<b>25</b> Net assets with donor restrictions . . . . .		150,000	
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
<b>28</b> Retained earnings, accumulated income, endowment, or other funds				
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	3,162,317	4,849,671		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	4,966,534	5,252,132		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>			
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .		<b>1</b>	3,162,317
<b>2</b> Enter amount from Part I, line 27a . . . . .		<b>2</b>	604,274
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____		<b>3</b>	922,001
<b>4</b> Add lines 1, 2, and 3 . . . . .		<b>4</b>	4,688,592
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____		<b>5</b>	-161,079
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .		<b>6</b>	4,849,671

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		<b>2</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{			<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
	2018	2,370,304	5,608,193	0.422650
	2017	3,348,011	8,493,169	0.394200
	2016	1,787,320	8,758,890	0.204058
	2015	49,734	1,103,334	0.045076
	2014			
<b>2</b> Total of line 1, column (d)				<b>2</b> 1.065984
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years				<b>3</b> 0.266496
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5				<b>4</b> 4,980,653
<b>5</b> Multiply line 4 by line 3				<b>5</b> 1,327,324
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)				<b>6</b> 723
<b>7</b> Add lines 5 and 6				<b>7</b> 1,328,047
<b>8</b> Enter qualifying distributions from Part XII, line 4				<b>8</b> 4,204,081

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	723
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	723
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	723
<b>6</b>	Credits/Payments:		
<b>a</b>	2019 estimated tax payments and 2018 overpayment credited to 2019	<b>6a</b>	8,140
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	8,140
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . ▶	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . ▶	<b>10</b>	7,417
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2020 estimated tax</b> ▶ 7,417 <b>Refunded</b> ▶	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b>		No
<b>b</b>		No
<b>c</b>		No
<b>d</b>		
<b>e</b>		
<b>2</b>		No
<b>3</b>		No
<b>4a</b>		No
<b>b</b>		
<b>5</b>		No
<b>6</b>	Yes	
<b>7</b>	Yes	
<b>8a</b>		
<b>b</b>	Yes	
<b>9</b>		No
<b>10</b>		No

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	3,936,714
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	1,102,900
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	16,887
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	5,056,501
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	5,056,501
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	75,848
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	4,980,653
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	249,033

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	249,033
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5. . . . .	<b>2a</b>	723
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	723
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	248,310
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	248,310
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	248,310

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	4,204,081
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	4,204,081
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	723
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	4,203,358

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				248,310
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only. . . . .				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014. . . . .	191,563			
<b>b</b> From 2015. . . . .	25,275			
<b>c</b> From 2016. . . . .	1,369,095			
<b>d</b> From 2017. . . . .	2,938,049			
<b>e</b> From 2018. . . . .	2,106,172			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	6,630,154			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ _____ 4,204,081				
<b>a</b> Applied to 2018, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2019 distributable amount. . . . .				248,310
<b>e</b> Remaining amount distributed out of corpus	3,955,771			
<b>5</b> Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	10,585,925			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .	191,563			
<b>9</b> <b>Excess distributions carryover to 2020.</b> Subtract lines 7 and 8 from line 6a . . . . .	10,394,362			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015. . . . .	25,275			
<b>b</b> Excess from 2016. . . . .	1,369,095			
<b>c</b> Excess from 2017. . . . .	2,938,049			
<b>d</b> Excess from 2018. . . . .	2,106,172			
<b>e</b> Excess from 2019. . . . .	3,955,771			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon:

**a** "Assets" alternative test—enter:

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

**c** "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

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**b** The form in which applications should be submitted and information and materials they should include:

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**c** Any submission deadlines:

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**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>3a</b> 3,613,690
<b>b</b> <i>Approved for future payment</i> THE KEY CLASS 1482 EAST VALLEY RD 444 SANTA BARBARA, CA 93108		501(C)3	ETIQUETTE CLASSES AND GRADUATION DIN	20,000
TODAY'S FRESH START CHARTER SCHOOL 4514 CRENSHAW BLVD LOS ANGELES, CA 90043		PUBLIC AGENC	LOUD MUSIC AND FILM	4,725
WILDERNESS YOUTH PROJECT INCORPORAT 5386 HOLLISTER AVE STE D SANTA BARBARA, CA 93111		501(C)3	2020 REACH PROGRAM - ACCRUED	332,500
<b>Total . . . . .</b>				<b>3b</b> 357,225





**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ADAMS ELEMENTARY SCHOOL PTA 2701 LAS POSITAS RD SANTA BARBARA, CA 93105		501(C)3	DISCRETIONARY FUND FOR STRUGGLING ST	5,000
ADAMS ELEMENTARY SCHOOL PTA 2701 LAS POSITAS RD SANTA BARBARA, CA 93105		501(C)3	TRACK MEET & SWIM CLASSES	2,241
ADAMS ELEMENTARY SCHOOL PTA 2701 LAS POSITAS RD SANTA BARBARA, CA 93103		501(C)3	MOXI GRADUATION DINNER	500
<b>Total . . . . . ▶ 3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ASPIRE PUBLIC SCHOOLS 2079 SATURN AVE HUNTINGTON PARK, CA 90255		PUBLIC AGENC	LOUD MUSIC & FILM CLASSES	6,048
BRIGHT STAR SCHOOLS 3020 WILSHIRE BLVD SUITE LOS ANGELES, CA 90010		501(C)3	LOUD MUSIC & FILM CLASSES	3,605
BRIGHT STAR SCHOOLS 600 S LAFAYETTE PARK PLAC LOS ANGELES, CA 90057		501(C)3	LOUD MUSIC & FILM CLASSES	4,725
<b>Total . . . . . ▶ 3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CESAR CHAVEZ DUAL LANGUAGE IMMERSIO 1102 E YANONALI ST SANTA BARBARA, CA 93103			CIMI CAMP	16,034
CESAR CHAVEZ DUAL LANGUAGE IMMERSIO 1102 E YANONALI ST SANTA BARBARA, CA 93103			ROPES COURSE	3,580
CHANNEL ISLANDS YMCA - MONTECITO BR 591 SANTA ROSA LANE SANTA BARBARA, CA 93108			SWIM LESSONS	3,168
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHANNEL ISLANDS YMCA - MONTECITO BR 591 SANTA ROSA LANE SANTA BARBARA, CA 93108		501(C)3	SWIM LESSONS	2,880
CHANNEL ISLANDS YMCA - SANTA BARBAR 55 HITCHOCK WAY STE 101 SANTA BARBARA, CA 93105		501(C)3	SWIM LESSONS	2,944
CHILDREN AND FAMILY RESOURCE SERVIC PO BOX 6307 SANTA BARBARA, CA 931066307		501(C)3	CHILDREN'S ORTHODONTIA PROJECT PROVI	951,905
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHILDREN AND FAMILY RESOURCE SERVIC PO BOX 6307 SANTA BARBARA, CA 931066307		501(C)3	CHILDREN'S ORTHODONTIA PROJECT PROVI	90,000
CHILDREN'S CREATIVE PROJECT 3970 LA COLINA ROAD SUIT SANTA BARBARA, CA 93110		501(C)3	DANCE/STORYTELLING, 11 SCHOOLS	86,588
CHILDREN'S CREATIVE PROJECT 3970 LA COLINA ROAD SUIT SANTA BARBARA, CA 93110		501(C)3	SUPPLEMENTAL DANCE/STORYTELLING, 11	6,776
<b>Total . . . . .</b>				<b>3,613,690</b>

**▶ 3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CITY OF SANTA MARIA 615 S MCCLLELAND ST SANTA MARIA, CA 93454		PUBLIC AGENC	SUMMER SWIM PASSES	9
COMMUNITIES IN SCHOOLS OF RICHMOND 2922 W MARSHALL ST STE 2 RICHMOND, VA 23230		501(C)3	GENERAL OPERATING SUPPORT	20,000
COMMUNITY ENVIRONMENTAL COUNCIL INC 26 WEST ANAPAMU STREET 2 SANTA BARBARA, CA 93101		501(C)3	RETHINK THE DRINK PLASTIC REDUCTION	21,050
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EQUITAS ACADEMY CHARTER SCHOOL INC 1700 WEST PICO BOULEVARD LOS ANGELES, CA 90015		PUBLIC AGENC	LOUD MUSIC & FILM CLASSES	8,085
EQUITAS ACADEMY CHARTER SCHOOL INC 1700 WEST PICO BOULEVARD LOS ANGELES, CA 90015		PUBLIC AGENC	LOUD MUSIC & FILM CLASSES	650
EXPLORE ECOLOGY302 E COTA STREET SANTA BARBARA, CA 93101		501(C)3	SCHOOL GARDENS	67,100
<b>Total . . . . . ▶ 3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EXPLORE ECOLOGY302 E COTA STREET SANTA BARBARA, CA 93101		501(C)3	SCHOOL GARDEN CONFERENCE FOR AUDACIO	3,500
FRIENDSHIP ADULT DAY CARE CENTER IN 89 EUCALYPTUS LN SANTA BARBARA, CA 93108		501(C)3	INTERGENERATIONAL PROGRAMMING	17,500
FUND FOR SANTA BARBARA INC 26 WEST ANAPAMU STREET SANTA BARBARA, CA 93101		501(C)3	NPRN (NONPROFIT RESOURCE NETWORK)	7,500
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GUADALUPE KIDS COME FIRST FOUNDATIO PO BOX 696 GUADALUPE, CA 93434		501(C)3	HYDRATION STATIONS AND COLLEGE TOURS	12,400
GUADALUPE KIDS COME FIRST FOUNDATIO PO BOX 696 GUADALUPE, CA 93434		501(C)3	DISCRETIONARY FUND FOR STRUGGLING ST	5,000
GUADALUPE UNION SCHOOL DISTRICT 4465 NINTH STREET PO B GUADALUPE, CA 93434		PUBLIC AGENC	EDIBLE GARDEN INSTALLATION AT MARY B	50,000
<b>Total . . . . .</b>				<b>3,613,690</b>

**▶ 3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HISTORIC RICHMOND FOUNDATION- THE WI 4 E MAIN STREET SUITE 1 RICHMOND, VA 23219		501(C)3	FEASIBILITY STUDY FOR REVITALIZATION	5,000
LA CANADA ELEMENTARY PTA 621 W NORTH AVE LOMPOC, CA 93436		501(C)3	DISCRETIONARY FUND FOR STRUGGLING ST	5,000
LA HONDA ELEMENTARY SCHOOL PTA 1213 NORTH A STREET LOMPOC, CA 93436		501(C)3	DISCRETIONARY FUND FOR STRUGGLING ST	5,000
<b>Total . . . . .</b>				<b>3,613,690</b>

▶ **3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LEADING FROM WITHINPO BOX 806 SANTA BARBARA, CA 93102		501(C)3	KATHERINE HARVEY FELLOW SPONSORSHIP	5,000
LOMPOC UNIFIED SCHOOL DISTRICT 1301 NORTH A STREET LOMPOC, CA 93436		PUBLIC AGENC	TRACK AND GOPHER MESH INSTALLATION A	76,890
LOMPOC UNIFIED SCHOOL DISTRICT 1301 NORTH A STREET LOMPOC, CA 93436		PUBLIC AGENC	ASTROCAMP FOR LA HONDA AND LA CANADA	39,887
<b>Total . . . . .</b>				<b>3,613,690</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LOMPOC UNIFIED SCHOOL DISTRICT 1301 NORTH A STREET LOMPOC, CA 93436		PUBLIC AGENC	EDIBLE GARDEN AT HAPGOOD ELEMENTARY	30,000
LOMPOC UNIFIED SCHOOL DISTRICT 1301 NORTH A STREET LOMPOC, CA 93436		PUBLIC AGENC	BIKE FLEET & SHED AT HAPGOOD	25,076
LOMPOC UNIFIED SCHOOL DISTRICT 1301 NORTH A STREET LOMPOC, CA 93436		PUBLIC AGENC	ASTROCAMP FOR HAPGOOD ELEMENTARY	20,348
<b>Total . . . . . ▶ 3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LOMPOC UNIFIED SCHOOL DISTRICT 1301 NORTH A STREET LOMPOC, CA 93436		PUBLIC AGENC	SWIM LESSONS FOR LA CANADA, LA HONDA	15,375
LOMPOC UNIFIED SCHOOL DISTRICT 1301 NORTH A STREET LOMPOC, CA 93436		PUBLIC AGENC	NOSTALGIA MURAL PROJECTS AT 3 SCHOOL	12,000
LOMPOC UNIFIED SCHOOL DISTRICT 1301 NORTH A STREET LOMPOC, CA 93436		PUBLIC AGENC	FINANCIAL LITERACY, LA HONDA & LA CA	9,800
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)					
<b>a</b> <i>Paid during the year</i>					
LOMPOC UNIFIED SCHOOL DISTRICT 1301 NORTH A STREET LOMPOC, CA 93436					7,500
LOMPOC UNIFIED SCHOOL DISTRICT 1301 NORTH A STREET LOMPOC, CA 93436					500
LOMPOC UNIFIED SCHOOL DISTRICT 1301 NORTH A STREET LOMPOC, CA 93436					20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690	

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LOMPOC VALLEY COMMUNITY HEALTHCARE PO BOX 368 LOMPOC, CA 93438		501(C)3	HEALTHY ACTIVITY FAIR AS PART OF THE	10,000
MCKINLEY ELEMENTARY SCHOOL PTA 350 LOMA ALTA DR SANTA BARBARA, CA 93101		501(C)3	DISCRETIONARY FUND FOR STRUGGLING ST	5,000
MCKINLEY ELEMENTARY SCHOOL PTA 350 LOMA ALTA DR SANTA BARBARA, CA 93101		501(C)3	SWIM LESSONS	1,298
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MCKINLEY ELEMENTARY SCHOOL PTA 350 LOMA ALTA DR SANTA BARBARA, CA 93101		501(C)3	SWIM LESSONS	1,070
MCKINLEY ELEMENTARY SCHOOL PTA 350 LOMA ALTA DR SANTA BARBARA, CA 93101		501(C)3	TRACK MEET	266
MONROE SCHOOL PTA 431 FLORA VISTA ROAD SANTA BARBARA, CA 93109		501(C)3	MOXI GRADUATION DINNER	350
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATURE TRACK FOUNDATION PO BOX 953 LOS OLIVOS, CA 93441		501(C)3	SCHOOL NATURE PROGRAMS	94,239
NOTRE DAME SCHOOL 33 E MICHELTORENA STREET SANTA BARBARA, CA 93101		501(C)3	SCHOLARSHIPS, CIMI & ASTROCAMP, STAN	119,667
NOTRE DAME SCHOOL 33 E MICHELTORENA STREET SANTA BARBARA, CA 93101		501(C)3	BIKE FLEET	10,514
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NOTRE DAME SCHOOL 33 E MICHELTORENA STREET SANTA BARBARA, CA 93101		501(C)3	DISCRETIONARY FUND FOR STRUGGLING ST	5,000
NOTRE DAME SCHOOL 33 E MICHELTORENA STREET SANTA BARBARA, CA 93101		501(C)3	CHICKEN COOP AND ASTRO CAMP	2,745
NOTRE DAME SCHOOL 33 E MICHELTORENA STREET SANTA BARBARA, CA 93101		501(C)3	LOUD MUSIC CLASSES	2,432
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ONE COOL EARTHPO BOX 150 SAN LUIS OBISPO, CA 93406		501(C)3	GARDEN EDUCATION AT MARY BUREN ELEME	12,500
PARTNERSHIP TO UPLIFT COMMUNITIES L 2050 N SAN FERNANDO RD LOS ANGELES, CA 90065		501(C)3	LOUD MUSIC & FILM CLASSES	4,725
PARTNERSHIP TO UPLIFT COMMUNITIES L 2050 N SAN FERNANDO RD LOS ANGELES, CA 90065		501(C)3	LOUD MUSIC CLASSES	4,384
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PARTNERSHIP TO UPLIFT COMMUNITIES L 2050 N SAN FERNANDO RD LOS ANGELES, CA 90065		501(C)3	LOUD MUSIC CLASSES	742
PARTNERSHIP TO UPLIFT COMMUNITIES V 13361 GLENOAKS BOULEVARD SLYMAR, CA 91342		501(C)3	LOUD MUSIC CLASSES	4,092
PARTNERSHIP TO UPLIFT COMMUNITIES V 13361 GLENOAKS BOULEVARD SLYMAR, CA 91342		501(C)3	LOUD MUSIC CLASSES	1,079
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PUEBLO NUEVO EDUCATION AND DEVELOPM 1018 MOHAWK ST LOS ANGELES, CA 90026		501(C)3	LOUD MUSIC & FILM CLASSES	7,088
PUEBLO NUEVO EDUCATION AND DEVELOPM 1018 MOHAWK ST LOS ANGELES, CA 90026		501(C)3	LOUD MUSIC CLASSES	5,845
PUEBLO NUEVO EDUCATION AND DEVELOPM 1018 MOHAWK ST LOS ANGELES, CA 90026		501(C)3	LOUD MUSIC CLASSES	4,384
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANSUM DIABETES RESEARCH INSTITUTE 2219 BATH STREET SANTA BARBARA, CA 93105		501(C)3	MIL FAMILIAS DIABETES EDUCATION IN P	15,000
SANTA BARBARA BICYCLE COALITION PO BOX 92047 SANTA BARBARA, CA 93190		501(C)3	BIKE EDUCATION AT 12 SCHOOLS	116,880
SANTA BARBARA BICYCLE COALITION PO BOX 92047 SANTA BARBARA, CA 93190		501(C)3	GUADALUPE & SANTA MARIA OPEN STREETS	10,000
<b>Total . . . . .</b>				<b>3,613,690</b>

**▶ 3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANTA BARBARA DANCE INSTITUTE 1330 STATE STREET SUITE SANTA BARBARA, CA 93101		501(C)3	DRUMMING, DANCING AND MINDFULNESS CL	7,200
SANTA BARBARA DANCE INSTITUTE 1330 STATE STREET SUITE SANTA BARBARA, CA 93101		501(C)3	DRUMMING, DANCING AND MINDFULNESS CL	2,300
SANTA BARBARA FOUNDATION 1111 CHAPALA STREET SANTA BARBARA, CA 93101		501(C)3	SCHOOL WELLNESS SUMMIT	7,500
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANTA BARBARA FOUNDATION 1111 CHAPALA STREET SANTA BARBARA, CA 93101		501(C)3	CENSUS COUNT PROJECT	5,000
SANTA BARBARA FOUNDATION PO BOX 60157 SANTA BARBARA, CA 93160		501(C)3	FOUNDATION ROUNDTABLE	1,000
SANTA BARBARA MARITIME MUSEUM 113 HARBOR WAY SUITE 190 SANTA BARBARA, CA 93109		501(C)3	SUMMER FAMILY PASS PROGRAM AT 9 SCHO	4,000
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANTA BARBARA MARITIME MUSEUM 113 HARBOR WAY SUITE 190 SANTA BARBARA, CA 93109		501(C)3	TALLSHIP PROGRAM NOTRE DAME AND ST.	3,750
SANTA BARBARA MUSEUM OF NATURAL HIS 2559 PUESTA DEL SOL SANTA BARBARA, CA 93111		501(C)3	SUMMER FAMILY PASS PROGRAM AT 9 SCHO	32,500
SANTA BARBARA PUBLIC EDUCATION FOUN 1330 STATE STREET SUITE SANTA BARBARA, CA 93101		501(C)3	RUNNING PROGRAM AT MCKINLEY ELEMENTA	2,500
<b>Total . . . . .</b>	<b>▶ 3a</b>			3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANTA BARBARA PUBLIC EDUCATION FOUN 1330 STATE STREET SUITE SANTA BARBARA, CA 93101		501(C)3	HOPE AWARDS SPONSORSHIP	1,600
SANTA BARBARA UNIFIED SCHOOL DISTRI 720 SANTA BARBARA ST SANTA BARBARA, CA 93101		PUBLIC AGENC	CIMI & ASTROCAMP FOR ADAMS ELEMENTAR	41,280
SANTA BARBARA UNIFIED SCHOOL DISTRI 720 SANTA BARBARA ST SANTA BARBARA, CA 93101		PUBLIC AGENC	CIMI & ASTROCAMP FOR MONROE ELEMENTA	27,516
<b>Total . . . . . ▶ 3a</b>				3,613,690

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANTA BARBARA UNIFIED SCHOOL DISTRI 720 SANTA BARBARA ST SANTA BARBARA, CA 93101		PUBLIC AGENC	CIMI CAMP FOR FRANKLIN ELEMENTARY	20,439
SANTA BARBARA UNIFIED SCHOOL DISTRI 720 SANTA BARBARA ST SANTA BARBARA, CA 93101		PUBLIC AGENC	CIMI CAMP FOR MCKINLEY ELEMENTARY 18	9,040
SANTA BARBARA UNIFIED SCHOOL DISTRI 720 SANTA BARBARA ST SANTA BARBARA, CA 93101		PUBLIC AGENC	CIMI CAMP FOR MCKINLEY ELEMENTARY 19	8,163
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANTA BARBARA UNIFIED SCHOOL DISTRI 720 SANTA BARBARA ST SANTA BARBARA, CA 93101		PUBLIC AGENC	LOUD MUSIC CLASSES AT LA CUMBRE JR H	6,750
SANTA BARBARA UNIFIED SCHOOL DISTRI 720 SANTA BARBARA ST SANTA BARBARA, CA 93101		PUBLIC AGENC	BIKE SHED AT MCKINLEY ELEMENTARY	6,093
SANTA BARBARA UNIFIED SCHOOL DISTRI 720 SANTA BARBARA ST SANTA BARBARA, CA 93101		PUBLIC AGENC	ROPES COURSES AT ADAMS ELEMENTARY	5,340
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANTA BARBARA UNIFIED SCHOOL DISTRI 720 SANTA BARBARA ST SANTA BARBARA, CA 93101		PUBLIC AGENC	FINANCIAL LITERACY CLASSES AT 4 SCHO	5,000
SANTA BARBARA UNIFIED SCHOOL DISTRI 720 SANTA BARBARA ST SANTA BARBARA, CA 93101		PUBLIC AGENC	ROPES COURSES AT FRANKLIN ELEMENTARY	4,200
SANTA BARBARA UNIFIED SCHOOL DISTRI 720 SANTA BARBARA ST SANTA BARBARA, CA 93101		PUBLIC AGENC	SWIM CLASSES AT MONROE ELEMENTARY	1,350
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANTA BARBARA UNIFIED SCHOOL DISTRI 720 SANTA BARBARA ST SANTA BARBARA, CA 93101		PUBLIC AGENC	BIKE SHED AT MCKINLEY ELEMENTARY	773
SANTA BARBARA UNIFIED SCHOOL DISTRI 720 SANTA BARBARA ST SANTA BARBARA, CA 93101		PUBLIC AGENC	SWIM CLASSES AT MONROE ELEMENTARY	418
SANTA MARIA VALLEY DISCOVERY MUSEUM 705 S MCCLELLAND ST SANTA MARIA, CA 93454		501(C)3	SUMMER FAMILY PASSES	690
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST RAPHAEL SCHOOL 160 ST JOSEPH STREET SANTA BARBARA, CA 93111		501(C)3	CATHOLIC SCHOOL TEACHER RETREAT	11,249
ST RAPHAEL SCHOOL 160 ST JOSEPH STREET SANTA BARBARA, CA 93111		501(C)3	CIMI, ASTROCAMP AND TALLSHIP PROGRAM	11,110
ST RAPHAEL SCHOOL 160 ST JOSEPH STREET SANTA BARBARA, CA 93111		501(C)3	DRUMMING AND DANCING WITH MINDFULNES	2,600
<b>Total . . . . . ▶ 3a</b>				3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST RAPHAEL SCHOOL 160 ST JOSEPH STREET SANTA BARBARA, CA 93111		501(C)3	SWIM LESSONS	2,500
ST RAPHAEL SCHOOL 160 ST JOSEPH STREET SANTA BARBARA, CA 93111		501(C)3	ROPES COURSES	1,920
THE KEY CLASS 1482 EAST VALLEY RD 444 SANTA BARBARA, CA 93108		501(C)3	ETIQUETTE CLASSES AND GRADUATION DIN	130,000
<b>Total . . . . .</b> ▶ <b>3a</b>				3,613,690

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THERAPY DOGS OF SANTA BARBARA INC PO BOX 3534 SANTA BARBARA, CA 93130		501(C)3	ARF PROGRAM AT 4 SCHOOLS	14,250
TODAY'S FRESH START CHARTER SCHOOL 4514 CRENSHAW BLVD LOS ANGELES, CA 90043		PUBLIC AGENC	LOUD MUSIC & FILM CLASSES	1,592
UCSB ARTS & LECTURES 402 MESA ROAD SANTA BARBARA, CA 931065030		PUBLIC AGENC	ARTS ADVENTURES, VIVA EL ARTE & FAMI	95,000
<b>Total . . . . .</b>				<b>3,613,690</b>

**▶ 3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED WAY OF SANTA BARBARA 320 EAST GUTIERREZ STREET SANTA BARBARA, CA 93101		509(A)2	FUN IN THE SUN IN GUADALUPE	20,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3415 S FIGUEROA ST DCC115 LOS ANGELES, CA 90089		501(C)3	LLOYD GREIF CENTER	142,287
UNIVERSITY OF SOUTHERN CALIFORNIA 3415 S FIGUEROA ST DCC115 LOS ANGELES, CA 90089		501(C)3	SOFTWARE	1,425
<b>Total . . . . .</b>	<b>▶ 3a</b>			3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VISTA CHARTER PUBLIC SCHOOLS 2900 W TEMPLE ST LOS ANGELES, CA 90026		PUBLIC AGENC	LOUD MUSIC & FILM CLASSES	10,220
WILDERNESS YOUTH PROJECT INCORPORAT 5386 HOLLISTER AVE STE D SANTA BARBARA, CA 93111		501(C)3	2020 REACH PROGRAM - PAID	237,500
WILDERNESS YOUTH PROJECT INCORPORAT 5386 HOLLISTER AVE STE D SANTA BARBARA, CA 93111		501(C)3	BRIDGE TO NATURE FOR 6 SCHOOLS & 100	239,200
<b>Total . . . . .</b>	<b>▶ 3a</b>			3,613,690

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WILDERNESS YOUTH PROJECT INCORPORAT 5386 HOLLISTER AVE STE D SANTA BARBARA, CA 93111		501(C)3	2019 REACH FUNDING	367,600
WILDERNESS YOUTH PROJECT INCORPORAT 5386 HOLLISTER AVE STE D SANTA BARBARA, CA 93111		501(C)3	IN-KIND DONATIONS	5,371
<b>Total . . . . . ▶ 3a</b>				3,613,690

**TY 2019 Accounting Fees Schedule****Name:** AUDACIOUS FOUNDATION**EIN:** 47-4602068

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	24,580	6,145		18,435

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2019 Depreciation Schedule

**Name:** AUDACIOUS FOUNDATION

**EIN:** 47-4602068

### Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
KINO GAFFER KITS & ACCESSORIES	2016-02-02	9,521	5,554	S/L	5.0000	1,904			
LAPTOP FOR CATHERINE	2017-03-16	3,127	1,121	S/L	5.0000	625			
2009 28' MAJESTIC RV	2017-09-01	32,697	8,719	S/L	5.0000	6,540			
LAPTOP FOR RACHEL	2018-11-30	1,865	31	S/L	5.0000	373			
LOUD RV WRAP	2018-04-17	2,485	331	S/L	5.0000	497			
EMILY'S LAPTOP	2019-02-25	1,915		S/L	5.0000	319			
LENOVO THINKPAD FOR CB	2019-12-06	1,788		S/L	5.0000	30			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2019 Gain/Loss from Sale of Other Assets Schedule

**Name:** AUDACIOUS FOUNDATION

**EIN:** 47-4602068

### Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
SALES OF SECURITIES	2018-12	PURCHASE	2019-12		713,325	875,400			-162,075	

**TY 2019 Investments Corporate Stock Schedule****Name:** AUDACIOUS FOUNDATION**EIN:** 47-4602068

## Investments Corporation Stock Schedule

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
CORPORATE SECURITIES	3,980,607	3,980,607

**TY 2019 Investments - Other Schedule****Name:** AUDACIOUS FOUNDATION**EIN:** 47-4602068**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
COURSEBASE, LLC	FMV		
1283 CVC, LLC	FMV		

**TY 2019 Land, Etc.  
Schedule****Name:** AUDACIOUS FOUNDATION**EIN:** 47-4602068

<b>Category / Item</b>	<b>Cost / Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
	53,398	26,044	27,354	27,354

**TY 2019 Legal Fees Schedule****Name:** AUDACIOUS FOUNDATION**EIN:** 47-4602068

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL FEES	2,236			

**TY 2019 Other Decreases Schedule****Name:** AUDACIOUS FOUNDATION**EIN:** 47-4602068

<b>Description</b>	<b>Amount</b>
WRITE OFF OF USC - PAID PERSONALLY	-161,079

# TY 2019 Other Expenses Schedule

**Name:** AUDACIOUS FOUNDATION

**EIN:** 47-4602068

## Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
SUPPLIES	7,780			7,780
COMPUTER/DATABASE	9,632			9,632
OTHER EXPENSES	4,306			4,306
WEBSITE	4,929			4,929
MARKETING	3,119			3,119
INSURANCE	22,993			22,993
LOUD PROGRAM EXPENSES	10,791			10,791
GIFTS GIVEN	5,225			5,225
PAYROLL FEES	5,201			5,201

## Other Expenses Schedule

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
EVENTS	15,382			15,382

**TY 2019 Other Income Schedule****Name:** AUDACIOUS FOUNDATION**EIN:** 47-4602068**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS REVENUE	500	500	

**TY 2019 Other Increases Schedule****Name:** AUDACIOUS FOUNDATION**EIN:** 47-4602068

<b>Description</b>	<b>Amount</b>
UNREALIZED GAIN ON INVESTMENT	922,001

**TY 2019 Other Professional Fees Schedule****Name:** AUDACIOUS FOUNDATION**EIN:** 47-4602068

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
CONSULTANT FEES	62,934			62,934
INVESTMENT MANAGEMENT FEES				
LOUD CONSULTANTS	24,517			24,517

**TY 2019 Taxes Schedule****Name:** AUDACIOUS FOUNDATION**EIN:** 47-4602068

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
TAXES AND LICENSES	2,436			