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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation
Pritzker Military Foundation

% SHARI L KOEHLER

Number and street (or P.O. box number if mail is not delivered to street address)
104 S Michigan Ave Suite No 500

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
Chicago, IL 60603

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) $\blacktriangleright$ \$ 34,231,931

J Accounting method:

☐ Cash

☒ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis.)

A Employer identification number
47-2570839

B Telephone number (see instructions)
(312) 374-9435

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here.....

2. Foreign organizations meeting the 85% test, check here and attach computation ...

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	8,750,000		
	2 Check ☐ if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments	1,910,051	1,910,051	
	4 Dividends and interest from securities	0		
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	-16,198		
	b Gross sales price for all assets on line 6a	0		
	7 Capital gain net income (from Part IV, line 2)		0	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	-9,510	-8,557		
12 Total. Add lines 1 through 11	10,634,343	1,901,494		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0		
	14 Other employee salaries and wages	234,679	70,404	164,276
	15 Pension plans, employee benefits	91,324		91,324
	16a Legal fees (attach schedule)	33,710	0	0
	b Accounting fees (attach schedule)	34,580	0	0
	c Other professional fees (attach schedule)	38,869		32,759
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	23,356		23,356
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy	3,138		3,138
	21 Travel, conferences, and meetings	18,953		18,953
	22 Printing and publications	3,147		3,147
	23 Other expenses (attach schedule)	32,591		32,591
	24 Total operating and administrative expenses. Add lines 13 through 23	514,347	70,404	0
	25 Contributions, gifts, grants paid	3,289,634		4,619,213
	26 Total expenses and disbursements. Add lines 24 and 25	3,803,981	70,404	0
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	6,830,362			
b Net investment income (if negative, enter -0-)		1,831,090		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	3,772,874	6,199,907	6,199,907
	3 Accounts receivable ▶ <u>32,023</u>			
	Less: allowance for doubtful accounts ▶ _____		32,023	32,023
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	5,279	1,185	1,185
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	0	218,182	218,182	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)	25,000,000	27,780,634	27,780,634	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	28,778,153	34,231,931	34,231,931	
Liabilities	17 Accounts payable and accrued expenses	261,620	39,162	
	18 Grants payable	3,879,856	2,786,017	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	500,000		
	23 Total liabilities (add lines 17 through 22)	4,641,476	2,825,179	
	Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.		
24 Net assets without donor restrictions		24,224,755	31,406,752	
25 Net assets with donor restrictions				
Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.				
26 Capital stock, trust principal, or current funds				
27 Paid-in or capital surplus, or land, bldg., and equipment fund				
28 Retained earnings, accumulated income, endowment, or other funds				
29 Total net assets or fund balances (see instructions)		24,224,755	31,406,752	
30 Total liabilities and net assets/fund balances (see instructions) .	28,866,231	34,231,931		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	24,224,755
2 Enter amount from Part I, line 27a	2	6,830,362
3 Other increases not included in line 2 (itemize) ▶ _____	3	351,635
4 Add lines 1, 2, and 3	4	31,406,752
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	31,406,752

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a INVESTMENT IN LIMITED PARTNERSHIP	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 0		16,198	-16,198
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-16,198
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	-16,198
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	3,107,342	6,314,020	0.492134
2017	2,941,163	329,523	8.925517
2016	0	0	0.0
2015	0	0	0.0
2014	0	0	0.0

2 Total of line 1, column (d)	2	9.417651
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	1.88353
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	7,132,957
5 Multiply line 4 by line 3	5	13,435,138
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	18,311
7 Add lines 5 and 6	7	13,453,449
8 Enter qualifying distributions from Part XII, line 4	8	5,057,047

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	36,622
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	36,622
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	36,622
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	4,500
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	14,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	18,500
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	519
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	18,641
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	Yes	
b If "Yes," has it filed a tax return on Form 990-T for this year?	Yes	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.pritzkermilitaryfoundation.org</u>	13	Yes	
14	The books are in care of ► <u>SHARI L KOEHLER</u> Telephone no. ► <u>(312) 374-9433</u>			

Located at ► 104 S MICHIGAN AVE NO 500 Chicago IL ZIP+4 ► 60603

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐		
	and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☒ Yes ☐ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? ☐	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) ☐	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.) ☐	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☒ Yes ☐ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	No
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☒ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KAREEMA CRUZ	PROGRAM MANAGER	82,810	11,445	
104 S MICHIGAN AVE SUITE 500 CHICAGO, IL 60603	40.0			
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3
Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A
Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B
Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	7,023,399
c	Fair market value of all other assets (see instructions).	1c	218,182
d	Total (add lines 1a, b, and c).	1d	7,241,581
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,241,581
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	108,624
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,132,957
6	Minimum investment return. Enter 5% of line 5.	6	356,648

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	356,648
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	36,622
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	36,622
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	320,026
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	320,026
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	320,026

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	5,057,047
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,057,047
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	5,057,047

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				320,026
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 2017, 2016, 2015				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				2,924,691
e From 2018.				2,807,809
f Total of lines 3a through e.	5,732,500			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>5,057,047</u>				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				320,026
e Remaining amount distributed out of corpus	4,737,021			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	10,469,521			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	10,469,521			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				2,924,691
d Excess from 2018.				2,807,809
e Excess from 2019.				4,737,021

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

		Prior 3 years				(e) Total
		(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	4,619,213
b <i>Approved for future payment</i>				
Museum of Flight 9404 East Marginal Way South Seattle, WA 981084097	NO RELATIONSHIP	PC	GENERAL SUPPORT	25,000
Park University 8700 NW River Park Drive Parkville, MO 64152	NO RELATIONSHIP	PC	GENERAL SUPPORT	120,000
Tides Center as fiscal sponsor for NVN PO Box 1221 Torrance, CA 90505	NO RELATIONSHIP	PC	GENERAL SUPPORT	30,000
Total			3b	175,000

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a OTHER INVESTMENT INCOME				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities.		14	1,910,051	
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.		18		
8 Gain or (loss) from sales of assets other than inventory		18	-16,198	
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a OTHER INVESTMENT INCOME	523000	-953	18	-8,557
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e). .		-953	18	1,885,296

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2020-11-10

May the IRS discuss this
return
with the preparer shown
below

(see instr.) ☒ Yes ☐ No

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00666837
	Bridget T Roche				
	Firm's name ▶ GRANT THORNTON LLP				Firm's EIN ▶
	Firm's address ▶ 171 N CLARK ST SUITE 200 CHICAGO, IL 60601				Phone no. (312) 856-0200

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Col IL Jennifer N Pritzker IL	Board President 5.0	0	0	0
104 S Michigan Ave Suite 500 Chicago, IL 60603				
Col David R Pelizzon USA retired	director 1.0	0	0	0
104 S Michigan Ave Chicago, CT 60603				
Mary F Parthe	director 1.0	0	0	0
104 S Michigan Suite 500 Chicago, IL 60603				
Lewis M Collens	director 1.0	0	0	0
104 S Michigan Ave Suite 1000 Chicago, IL 60603				
Charles E Dobrusin Esq	director 1.0	0	0	0
104 S Michigan Suite 1000 Chicago, IL 60603				
Rob Havers	Director (AS OF 05/2019) 1.0	0	0	0
104 S Michigan Ave Chicago, IL 60603				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
82nd Airborne Division Association 1136 Spring Mill Drive Lilburn, GA 30047	No Relationship	PC	General Support	8,000
Adler Planetarium 1300 S Lake Shore Drive Chicago, IL 60605	No Relationship	PC	General Support	15,000
Air Force Museum Foundation PO Box 1903 100 Spaatz Street Wright Patterson AFB, OH 45433	No Relationship	PC	General Support	55,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Armed Forces Council of Chicago 65 West Jackson Boulevard Chicago, IL 60604	No Relationship	PC	General Support	2,500
Army Heritage Center Foundation PO Box 839 Carlisle, PA 17013	No Relationship	PC	General Support	25,808
Army Historical Foundation 2425 Wilson Boulevard Arlington, VA 22201	No Relationship	PC	General Support	200,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Army Women's FoundationPO Box 5030 Fort Lee, VA 23801	No Relationship	PC	General Support	10,000
Arts WisconsinPO Box 1054 Madison, WI 53703	No Relationship	PC	General Support	3,000
Bastogne Memorial Fund 161 Thomas Dale Williamsburg, VA 23185	No Relationship	PC	General Support	250,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Brady Center to Prevent Gun Violence 840 First Street NE Suite 400 Washington, DC 20002	No Relationship	PC	General Support	15,000
Business Executives for National Security 1030 15th Street NW Suite 200 East Washington, DC 20005	No Relationship	PC	General Support	35,000
Campbell University AROTCPO Box 116 Buies Creek, NC 27506	No Relationship	PC	General Support	5,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Chicago Council on Global Affairs 180 North Stetson Avenue Suite 1400 Chicago, IL 60601	No Relationship	PC	General Support	10,000
Chicago Cultural Mile Association Inc PO Box 5090 Chicago, IL 60680	No Relationship	PF	General Support	5,000
Chicago Public Schools JROTC 145 South Campbell Lower level Chicago, IL 60612	No Relationship	PC	General Support	151,500
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Chicago Symphony Orchestra 220 South Michigan Avenue Chicago, IL 60604	No Relationship	PC	General Support	250,000
Congressional Medal of Honor Foundation 1501 Lee Highway Suite 300 Arlington, VA 22209	No Relationship	PC	General Support	10,000
Eastern Illinois University Dept of Military Science 600 Linco Charleston, IL 61920	No Relationship	PC	General Support	6,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Eisenhower Foundation 200 SE 4th Street PO Box 295 Abilene, KS 67410	No Relationship	PC	General Support	25,000
Fire Battalion Cadet Association 728 Roosevelt Road MC 252 Chicago, IL 60607	No Relationship	PC	General Support	36,865
Fort Ligonier Association 200 Market Street Ligonier, PA 15658	No Relationship	PC	General Support	10,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
George C Marshall Foundation PO Box 1600 Lexington, VA 24450	No Relationship	PC	General Support	30,500
Hawaii Army Museum Society PO Box 8064 Honolulu, HI 96815	No Relationship	PC	General Support	5,000
Hershel Woody Williams Medal of Honor Foundation 12123 Shelbyville Road Suite 100 Louisville, KY 40243	No Relationship	PF	General Support	100,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Illinois Holocaust Museum and Education Center 9603 Woods Drive Skokie, IL 60077	No Relationship	PC	General Support	12,000
Illinois Institute Of Technology AFROTC 10 West 35th Street 15th Floor Chicago, IL 60616	No Relationship	PC	General Support	8,000
Illinois Institute of Technology NROTC 10 West 35th Street 15th Floor Chicago, IL 60616	No Relationship	PC	General Support	4,500
Total ► 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Illinois State University AROTC 211 North University Campus Box 51 Normal, IL 61790	No Relationship	PC	General Support	20,000
Inter-Univers Seminar on Armed Forces and Society 40 East Chicago Ave Ste 385 1032 Chicago, IL 60660	No Relationship	PC	General Support	10,000
Kids Rank1957 Sheridan Road Highland Park, IL 60035	No Relationship	PC	General Support	15,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Lake County Veteran and Family Services 1401 N Western Avenue Suite 2 Lake Forest, IL 60045	No Relationship	PC	General Support	25,000
Literary Classics of the United States Inc 14 East 60th Street New York, NY 10022	No Relationship	PC	General Support	50,000
Los Alamos High School NJROTC 1300 Diamond Drive Los Alamos, NM 87544	No Relationship	PC	General Support	2,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Loyola University Chicago AROTC Campion Hall 003 Lake Shore Campus 1144 W Loyola Ave Chicago, IL 60626	No Relationship	PC	General Support	98,740
Marine Corps Scholarship Foundation 909 N Washington Street Suite 400 Alexandria, VA 22314	No Relationship	PC	General Support	25,000
Marine Military Academy 320 Iwo Jima Boulevard Harlingen, TX 78550	No Relationship	PC	General Support	2,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Metropolitan Planning Council 140 South Dearborn Suite 1400 Chicago, IL 60603	No Relationship	PC	General Support	5,000
Military Outreach USA 3020 Milwaukee Avenue Northbrook, IL 60062	No Relationship	PC	General Support	10,000
The Mission Continues 1100 H Street NW Suite 250 Washington, DC 20005	No Relationship	PC	General Support	5,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Moreno Valley High School AFJROTC CA-026 23300 Cottonwood Avenue Moreno Valley, CA 92553	No Relationship	PC	General Support	3,000
Museum of the American Revolution 101 South Third Street Philadelphia, PA 19106	No Relationship	PC	General Support	50,000
National History Day 4511 Knox Road Suite 205 College Park, MD 20740	No Relationship	PC	General Support	25,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Infantry Museum Foundation 1775 Legacy Way Columbus, GA 31903	No Relationship	PC	General Support	30,000
National Maritime Historical Society 5 John Walsh Boulevard PO Box 68 Peekskill, NY 10566	No Relationship	PC	General Support	4,000
National WWI Museum and Memorial 2 Memorial Drive Kansas City, MO 64108	No Relationship	PC	General Support	50,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Naval War College Foundation 686 Cushing Road Newport, RI 02841	No Relationship	PC	General Support	210,000
Navy Safe Harbor Foundation 3601 Eisenhower Avenue Suite 110 Alexandria, VA 22304	No Relationship	PC	General Support	15,000
Navy SEAL Foundation1619 D Street Virginia, VA 23459	No Relationship	PC	General Support	50,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Northwestern University NROTC (IIT) 10 West 35th Street Suite 1500 Chicago, IL 60616	No Relationship	PC	General Support	23,000
Norwich University158 Harmon Drive Northfield, VT 05663	No Relationship	PC	General Support	75,000
Norwich University AFROTC 158 Harmon Drive NU Box 3 Northfield, VT 05663	No Relationship	PC	General Support	5,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Norwich University AROTC 158 Harmon Drive NU Box 3 Northfield, VT 05663	No Relationship	PC	General Support	5,000
Norwich University NROTC 158 Harmon Drive NU Box 3 Northfield, VT 05663	No Relationship	PC	General Support	9,000
Preservation Maryland 3600 Clipper Mill Road Suite 248 Baltimore, MD 21211	No Relationship	PC	General Support	25,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Pritzker Military Museum & Library 104 South Michigan Avenue 2nd Floor Chicago, IL 60603	No Relationship	POF	General Support	170,000
Project Hero 3288 Adams Ave Suite 16527 San Diego, CA 92176	No Relationship	PC	General Support	30,000
Punahou School1601 Punahou Street Honolulu, HI 968223336	No Relationship	PC	General Support	2,400
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Rush University Medical Center 1700 West Van Buren Street Suite 25 Chicago, IL 60657	No Relationship	PC	General Support	10,000
Southern Illinois University Carbondale 1225 Douglas Drive - Mail Code 6825 Carbondale, IL 62901	No Relationship	PC	General Support	2,750
St Ignatius College Prep 1076 West Roosevelt Road Chicago, IL 60608	No Relationship	PC	General Support	5,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The American Battlefield Trust 1156 15th Street NW Suite 900 Washington, DC 20005	No Relationship	PC	General Support	170,000
The Colonial Williamsburg Foundation PO Box 1776 Williamsburg, VA 231871776	No Relationship	PC	General Support	25,000
The Elizabeth Dole Foundation 600 New Hampshire Avenue NW Suite Washington, DC 20037	No Relationship	PC	General Support	450,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The International Churchill Society PO Box 58279 Washington, DC 20037	No Relationship	PC	General Support	25,000
The Lincoln Academy of Illinois One Old State Capital Plaza Springfield, IL 62701	No Relationship	PC	General Support	5,000
The Marine Corps Heritage Foundation 18900 Jefferson Davis Highway Triangle, VA 22172	No Relationship	PC	General Support	5,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Marine Corps-Law Enforcement Foundation 273 Columbus Avenue Suite 10 Tuckahoe, NY 10707	No Relationship	PC	General Support	5,000
The National WWI Museum and Memorial 2 Memorial Drive Kansas City, MO 64108	No Relationship	PC	General Support	205,000
The National WWII Museum 945 Magazine Street New Orleans, LA 70130	No Relationship	PC	General Support	500,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Newberry Library 60 West Walton Street Chicago, IL 60610	NO RELATIONSHIP	PC	General Support	1,000
The OSS Society Inc 7700 Leesburg Pike 324 Falls Church, VA 22043	NO RELATIONSHIP	PC	General Support	5,000
The Richard H Driehaus Museum 40 East Erie Street Chicago, IL 60611	NO RELATIONSHIP	PC	General Support	5,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Thomas D Clark Foundation Inc 653 Limestone Street Lexington, KY 405084008	NO RELATIONSHIP	SO I	General Support	20,000
Tides CenterPO Box 1221 Torrance, CA 90505	NO RELATIONSHIP	PC	General Support	25,000
Truman Library Institute 500 West US Highway 24 Independence, MO 64050	NO RELATIONSHIP	PC	General Support	1,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Tulane University AFROTC 6823 St Charles Avenue New Orleans, LA 70118	NO RELATIONSHIP	PC	General Support	10,000
Tulane University AROTC 6823 St Charles Avenue New Orleans, LA 70118	NO RELATIONSHIP	PC	General Support	10,000
Tulane University NROTC 6823 St Charles Avenue New Orleans, LA 70118	NO RELATIONSHIP	PC	General Support	10,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
US Naval Institute Foundation 291 Wood Road Annapolis, MD 21402	NO RELATIONSHIP	PC	General Support	200,000
United States National Holocaust Memorial Museum PO Box 1852 Highland Park, IL 600357852	NO RELATIONSHIP	PC	General Support	2,500
University of Hawaii Foundation 1311 Lower Campus Road Honolulu, HI 96822	NO RELATIONSHIP	PC	General Support	5,150
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
US Fnd Commemoration of World Wars 701 Pennsylvania Ave NW 123 Washington, DC 20004	NO RELATIONSHIP	PC	General Support	500,000
USO - Illinois 333 North Michigan Suite 2226 Chicago, IL 60601	NO RELATIONSHIP	PC	General Support	30,000
Valley Forge Military College 1001 Eagle Road Wayne, PA 19087	NO RELATIONSHIP	PC	General Support	9,000
Total ▶ 3a				4,619,213

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
West Point Association of Graduates 698 Mills Road West Point, NY 10996	NO RELATIONSHIP	PC	General Support	40,000
Total  3a				4,619,213

TY 2019 Accounting Fees Schedule**Name:** Pritzker Military Foundation**EIN:** 47-2570839

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	34,580			34,580

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: Pritzker Military Foundation

EIN: 47-2570839

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Expenditure Responsibility Statement

Name: Pritzker Military Foundation

EIN: 47-2570839

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
PRITZKER MILITARY MUSEUM AND LIBRARY	104 S MICHIGAN AVE 500 CHICAGO, IL 60603		170,000	LTAA Recipient, administrative costs & 3 tables at Liberty Gala.	170,000	NO	ACCOUNTING PROVIDED THROUGHOUT THE YEAR.		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE. THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.
Chicago Cultural Miles Association Inc	PO Box 5090 Chicago, IL 606805090		5,000	Annual Gen John A. Logan Memorial Day Commemoration.	5,000	NO	accounting provided throughout the year.		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE. THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.
Hershel WW Medal of Hnr Fdn	12123 sHELBYVILLE rOAD SUITE 100 Louisville, KY 40243		100,000	support of organizational structure expansion. 1st installment of our Challenge Grant match.	100,000	NO	ACCOUNTING PROVIDED THROUGHOUT THE YEAR.		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE. THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.

TY 2019 Investments - Other Schedule

Name: Pritzker Military Foundation

EIN: 47-2570839

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN LP	FMV	218,182	218,182

TY 2019 Legal Fees Schedule**Name:** Pritzker Military Foundation**EIN:** 47-2570839

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	33,710			33,710

TY 2019 Other Assets Schedule

Name: Pritzker Military Foundation

EIN: 47-2570839

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM RELATED INVESTMENT	25,000,000	27,780,634	27,780,634

TY 2019 Other Expenses Schedule**Name:** Pritzker Military Foundation**EIN:** 47-2570839**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LIABILITY INSURANCE	10,451			10,451
NETWORK MAINTENANCE	7,872			7,872
WEBSITE DEVELOPMENT	6,687			6,687
OFFICE SUPPLIES	2,190			2,190
DATA STORAGE/BACKUP	2,101			2,101
SHIPPING/POSTAGE	1,111			1,111
DONATION EXPENSE	750			750
SOFTWARE EXPENSE	655			655
BANK ACCOUNT FEES	105			105
FURNISHINGS AND EQUIPMENT	20			20

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LICENSES AND PERMITS	7			7
MISCELLANEOUS EXPENSE	642			642

TY 2019 Other Income Schedule

Name: Pritzker Military Foundation

EIN: 47-2570839

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME/(LOSS)	-9,510	-8,557	

TY 2019 Other Increases Schedule

Name: Pritzker Military Foundation

EIN: 47-2570839

Description	Amount
IN-KIND	351,635

TY 2019 Other Liabilities Schedule**Name:** Pritzker Military Foundation**EIN:** 47-2570839

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO A RELATED PARTY	500,000	

TY 2019 Other Professional Fees Schedule**Name:** Pritzker Military Foundation**EIN:** 47-2570839

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING SERVICES	270			270
INVESTMENT MANAGEMENT FEES	6,110			
TEI PROFESSIONAL SERVICES	32,489			32,489

TY 2019 Taxes Schedule**Name:** Pritzker Military Foundation**EIN:** 47-2570839

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NON-PAYROLL TAXES	23,356			23,356

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491317012300	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2019
Name of the organization Pritzker Military Foundation				Employer identification number 47-2570839	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Pritzker Military Foundation

Employer identification number
47-2570839

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	COL IL JENNIFER N PRITZKER ARNG R 104 S Michigan Ave Ste 500 Chicago, IL 60611	\$ 8,750,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization Pritzker Military Foundation	Employer identification number 47-2570839
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Employer identification number

47-2570839

Part III *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)* ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	