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EXTENDED TO NOVEMBER 16, 2020

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public
▶ Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545-0047

2019

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2019 or tax year beginning

, and ending

Name of foundation

A Employer identification number

JONATHAN LOGAN FAMILY FOUNDATION

47-2268391

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number

6114 OCEAN VIEW DR

510-540-7774

City or town, state or province, country, and ZIP or foreign postal code

OAKLAND, CA 94618

C If exemption application is pending, check here ☐ 6

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation 04F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)

\$ 101,299,200.

(Part I, column (d), must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	56,429.			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	4,360.	4,360.		STATEMENT 1
4	Dividends and interest from securities	5,960.	5,960.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	5,398,266.			
b	Gross sales price for all assets on line 6a	14,781,007.			
7	Capital gain net income (from Part IV, line 2)		5,398,266.		
8	Net short-term capital gain			N/A	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	5,465,015.	5,408,586.	0.	
13	Compensation of officers, directors, trustees, etc	470,338.	117,585.	0.	352,754.
14	Other employee salaries and wages	10,946.	2,737.	0.	8,210.
15	Pension plans, employee benefits				
16a	Legal fees STMT 3	10,243.	2,561.	0.	7,682.
b	Accounting fees STMT 4	38,350.	19,175.	0.	19,175.
c	Other professional fees STMT 5	81,393.	0.	0.	81,393.
17	Interest	47,433.	47,433.	0.	0.
18	Taxes STMT 6	130,160.	0.	0.	160.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	42,227.	0.	0.	42,227.
22	Printing and publications				
23	Other expenses STMT 7	1,252,393.	143,024.	0.	1,106,685.
24	Total operating and administrative expenses. Add lines 13 through 23	2,083,483.	332,515.	0.	1,618,286.
25	Contributions, gifts, grants paid	10,144,431.			10,144,431.
26	Total expenses and disbursements. Add lines 24 and 25	12,227,914.	332,515.	0.	11,762,717.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-6,762,899.			
b	Net investment income (if negative, enter -0-)		5,076,071.		
c	Adjusted net income (if negative, enter -0-)			0.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		28,979.	142,692.	142,692.
	2	Savings and temporary cash investments		55,769.	431,418.	431,418.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations	STMT 9	410,228.	0.	0.
	b	Investments - corporate stock		44,846,081.	37,494,699.	100,725,090.
	c	Investments - corporate bonds				
	11	Investments - land, buildings and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other		188,373.	0.	0.	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		45,529,430.	38,068,809.	101,299,200.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons		160,000.		
	21	Mortgages and other notes payable		1,000,000.		
	22	Other liabilities (describe ▶)		8,758.	5,210.	
23	Total liabilities (add lines 17 through 22)		1,168,758.	5,210.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>					
	and complete lines 24, 25, 29, and 30					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 26 through 30					
	26	Capital stock, trust principal, or current funds		0.	0.	
	27	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.	
28	Retained earnings, accumulated income, endowment, or other funds		44,360,672.	38,063,599.		
29	Total net assets or fund balances		44,360,672.	38,063,599.		
30	Total liabilities and net assets/fund balances		45,529,430.	38,068,809.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	44,360,672.
2	Enter amount from Part I, line 27a	2	-6,762,899.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	465,826.
4	Add lines 1, 2, and 3	4	38,063,599.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	38,063,599.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 14,781,007.		9,382,741.	5,398,266.
b			
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			5,398,266.
b			
c			
d			
e			
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2 5,398,266.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8			3 5,398,266.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	9,932,863.	107,318,986.	.092555
2017	6,991,794.	99,737,324.	.070102
2016	686,808.	11,794,903.	.058229
2015	87,994.	16,843.	5.224366
2014	0.	0.	.000000
2 Total of line 1, column (d)			2 5.445252
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 1.089050
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 99,046,134.
5 Multiply line 4 by line 3			5 107,866,192.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 50,761.
7 Add lines 5 and 6			7 107,916,953.
8 Enter qualifying distributions from Part XII, line 4			8 11,762,717.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	101,521.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	101,521.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	101,521.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	112,221.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	30,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments Add lines 6a through 6d	7	142,221.	
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	40,700.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax <input type="checkbox"/> 40,700. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► JONATHANLOGANFAMILYFOUNDATION.ORG	X	
14 The books are in care of ► JONATHAN LOGAN Telephone no ► 510-540-7774 Located at ► 6114 OCEAN VIEW DRIVE, OAKLAND, CA ZIP+4 ► 94618		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

5b

Organizations relying on a current notice regarding disaster assistance, check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		470,338.	30,312.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MCCALL STAFFING SERVICES P.O. BOX 970, SAN JOSE, CA 95108	STAFFING	269,966.
SOUTH LAKEVIEW LLC 2635 SOUTH ST. PAUL STREET, DENVER, CO 80210	INVESTMENT	125,000.
ANTHONY HIRSCHL AGH ARTS STRATEGIES, LLC 1439 MEANDER DRIVE, NAPERVILLE, IL 60565	ARCHITECTURE AND DESIGN	93,218.
MARC BAUER 316 RIVIERA DRIVE, SAN RAFAEL, CA 94901	SOFTWARE	56,859.
FRAMEWORK AGENCY - 325 1/2 S DETROIT STREET, LOS ANGELES, CA 90036	MARKETING AND ADVERTISING	56,500.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 EXHIBITION AND FILM, "THEN THEY CAME FOR ME", REGARDING AMERICA'S TREATMENT OF JAPANESE AMERICANS DURING WWII.	1,011,916.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	N/A	
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	100,216,175.
b	Average of monthly cash balances	1b	338,276.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	100,554,451.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	100,554,451.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,508,317.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	99,046,134.
6	Minimum investment return. Enter 5% of line 5	6	4,952,307.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,952,307.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	101,521.
b	Income tax for 2019 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	101,521.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,850,786.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,850,786.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,850,786.

Part XIII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	11,762,717.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	11,762,717.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	11,762,717.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				4,850,786.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019.				
a From 2014				
b From 2015	3,253,807.			
c From 2016	2,346,400.			
d From 2017	2,029,868.			
e From 2018	4,639,542.			
f Total of lines 3a through e	12,269,617.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 11,762,717.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				4,850,786.
e Remaining amount distributed out of corpus	6,911,931.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	19,181,548.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a	19,181,548.			
10 Analysis of line 9				
a Excess from 2015	3,253,807.			
b Excess from 2016	2,346,400.			
c Excess from 2017	2,029,868.			
d Excess from 2018	4,639,542.			
e Excess from 2019	6,911,931.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4, for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c
3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets, at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JONATHAN C. LOGAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED STATEMENT	N/A	ALL PC	SEE ATTACHED	10,144,431.
Total			3a	10,144,431.
b Approved for future payment				
SEE ATTACHED STATEMENT	N/A	ALL PC	SEE ATTACHED	2,359,000.
Total			3b	2,359,000.

Part XVII	Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

11-12-20
Date

TREASURER
Title

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if
self-employed

PTIN

JUDITH ALBERTS

Judith Albert

11/10/20

P00735522

Firm's name ► RSM US LLP

Firm's EIN ► 42-0714325

Firm's address ► 1 S. WACKER DRIVE, SUITE 800
CHICAGO, IL 60606

Phone no 312-634-3400

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

JONATHAN LOGAN FAMILY FOUNDATION

Employer identification number

47-2268391

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules☐

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
JONATHAN LOGAN FAMILY FOUNDATION	47-2268391

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MINAMI TAMAKI YAMAUCHI KWOK & LEE FOUNDATION 360 POST STREET 8TH FLOOR SAN FRANCISCO, CA 94108	\$ 15,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

JONATHAN LOGAN FAMILY FOUNDATION**47-2268391****Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

JONATHAN LOGAN FAMILY FOUNDATION**47-2268391**

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
JPMORGAN #1007	4,360.	4,360.	0.
TOTAL TO PART I, LINE 3	4,360.	4,360.	0.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
JP MORGAN #1007	5,960.	0.	5,960.	5,960.	0.
TO PART I, LINE 4	5,960.	0.	5,960.	5,960.	0.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	10,243.	2,561.	0.	7,682.
TO FM 990-PF, PG 1, LN 16A	10,243.	2,561.	0.	7,682.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	38,350.	19,175.	0.	19,175.
TO FORM 990-PF, PG 1, LN 16B	38,350.	19,175.	0.	19,175.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	28,680.	0.	0.	28,680.
CONSULTING FEES	52,713.	0.	0.	52,713.
TO FORM 990-PF, PG 1, LN 16C	81,393.	0.	0.	81,393.

FORM 990-PF

TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX EXPENSE	130,000.	0.	0.	0.
FRANCHISE TAX AND REGISTRATION FEES	160.	0.	0.	160.
TO FORM 990-PF, PG 1, LN 18	130,160.	0.	0.	160.

FORM 990-PF	OTHER EXPENSES		STATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GRANTEE MEALS AND EXPENSES	3,321.	0.	0.	1,661.
INSURANCE	18,767.	4,692.	0.	14,075.
OFFICE SUPPLIES	513.	128.	0.	385.
GENERAL ADMINISTRATIVE EXPENSES	3,488.	872.	0.	2,616.
DUES AND SUBSCRIPTIONS	26,841.	24.	0.	26,817.
PAYROLL EXPENSES	49,232.	12,308.	0.	36,924.
INVESTMENT FEES	125,000.	125,000.	0.	0.
REIMBURSEMENTS	1,604.	0.	0.	1,604.
EVENT COSTS	9,663.	0.	0.	9,663.
TRAVEL MEALS	2,049.	0.	0.	1,025.
EXHIBIT EXPENSES - TRAVEL	8,189.	0.	0.	8,189.
EXHIBIT EXPENSES - PROGRAM EXPENSES	134,763.	0.	0.	134,763.
EXHIBIT EXPENSES - LEGAL AND PROFESSIONAL	413,151.	0.	0.	413,151.
EXHIBIT EXPENSES - CONTRACTOR COSTS	45,710.	0.	0.	45,710.
EXHIBIT EXPENSES - OTHER	140,136.	0.	0.	140,136.
EXHIBIT EXPENSES - STAFFING	269,966.	0.	0.	269,966.
TO FORM 990-PF, PG 1, LN 23	1,252,393.	143,024.	0.	1,106,685.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 8
DESCRIPTION	AMOUNT	
DIFF BETWEEN COST & FMV OF SECURITIES DONATED TO CHARITIES	465,826.	
TOTAL TO FORM 990-PF, PART III, LINE 3	465,826.	

FORM 990-PF	CORPORATE STOCK		STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
281 SHS BERKSHIRE HATHAWAY INC-CL A	34,736,072.	95,424,790.	
23,583 SHS BERKSHIRE HATHAWAY INC-CL B	2,758,627.	5,300,300.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	37,494,699.	100,725,090.	

JONATHAN LOGAN FAMILY FOUNDATION47-2268391FORM 990-PFOTHER LIABILITIESSTATEMENT 10DESCRIPTIONBOY AMOUNTEOY AMOUNTJP MORGAN CREDIT CARD PAYABLE
PAYROLL LIABILITIES8,158.
600.1,179.
4,031.

TOTAL TO FORM 990-PF, PART II, LINE 22

8,758.

5,210.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JONATHAN C. LOGAN 6114 OCEAN VIEW DRIVE OAKLAND, CA 94618	DIRECTOR, PRESIDENT, CEO 40.00	0.	0.	0.
SUSANNE KARIN ZUERBIG 825 MIRAMAR AVE. BERKELEY, CA 94707	TREASURER, DIRECTOR OF OPERATIONS 30.00	145,150.	15,709.	0.
RICHARD ALDEN FELDON 290 VIA CASITAS, #206 GREENBRAE, CA 94904-2303	SECRETARY, DIRECTOR OF PROGRAMS 30.00	186,350.	14,603.	0.
MICHELLE BRANCH 2370 MARKET ST., #206 SAN FRANCISCO, CA 94114	DIRECTOR 1.00	0.	0.	0.
JUDITH APPEL 1805 STUART STREET BERKELEY, CA 94703	SENIOR PROGRAM OFFICER 30.00	138,838.	0.	0.
STEWART OWEN (EFFECTIVE 5/22/19) 22 ROBLE RD BERKELEY, CA 94705	DIRECTOR 1.00	0.	0.	0.
MIKE KAPPUS (UNTIL MAY 2019) 2328 MARKET ST., #206 SAN FRANCISCO, CA 94116	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		470,338.	30,312.	0.

Jonathan Logan Family Foundation			
47-2268391			
Grants paid during the year ending December 31, 2019			
Part XV - Supplementary Information - Line 3A			
Restricted Grants			
Grantee/Fiscal Sponsor	Address	Purpose of Grant or Contribution	Amount Paid in 2019
The Nation Institute	116 E 16th Street New York, NY 10003	2 year grant - Ida B Wells Fellowship	170,000 00
Enriching Lives Through Music	PO Box 1133 Larkspur CA 94977	3 year grant to secure a rehearsal and performance facility	60,000 00
Logan Center	915 East 60th Street Chicago IL 60637	4 year grant to support Storytelling Project	1,000,000 00
Carey Institute for Global Good	63 Huyck Road Rensselaerville NY 12147	4 year grant to support the Logan Nonfiction Program	250,000 00
Community Initiatives	354 Pine St, Suite 700 San Francisco, CA 94104	Attendance Works	50,000 00
News Revenue Hub	6322 Lake Shore Drive San Diego, CA 92119	Audience Development Team	125,000 00
New York Public Radio	160 Varick Street New York, NY 10013	Audio Documentary "The Island"	50,000 00
Intl Fund for Photography	55 Via Farallon Orinda, CA 94563	Book "Midnight La Frontera"	20,000 00
Snapshot Nation	905 Michigan Avenue Evanston, IL 60202	Book "River of Blood"	50,000 00
Heyday Institute	P O Box 9145 Berkeley, CA 94709	Book "The Poet and the Silk Girl"	20,000 00
Social Good Fund	P O Box 5473 Richmond, CA 94805	Boost circulation of the SQ News	100,000 00
Filmmaker's Collaborative	6 Eastman Place #202 Melrose, MA 02176	Documentary "Always in Season" Impact Campaign	100,000 00
Center for Independent Documentary	1300 Soldiers Field Road, Suite #4 Boston MA 02135	Documentary "Crip Camp"	75,000 00
Independent Feature Project, Inc	30 John Street Brooklyn NY 11201	Documentary "Disturbing School"	150,000 00
The Center for Independent Documentary	1300 Soldiers Field Road Suite #4 Boston, MA 02135	Documentary "Los Hermanos"	25,000 00
International Documentary Association	3470 Wilshire Blvd Suite 980 Los Angeles CA 90010	Documentary "Raise Hell The Life and Times of Molly Ivins"	65,000 00
Kovno Communications Inc	2600 Tenth Street Berkeley CA 94710	Documentary "Stripped for Parts American Journalism at the Crossroads"	150,000 00
Women Make Movies	115 W 29th Street, Suite 1200 New York, NY 10001	Documentary "The Kids Are Not Alright"	70,000 00
The Working Group	PO Box 70232 Oakland, CA 94612	Documentary "Tree of Life"	85,000 00
The Film Collaborative	3405 Cazador Street Los Angeles, CA 90065	Documentary "Welcome to Chechnya"	160,000 00
The Film Collaborative	3405 Cazador Street Los Angeles CA 90065	Documentary "Welcome to Chechnya"	250,000 00
Kovno Communications Inc	2600 Tenth Street Berkeley CA 94710	Documentary "Stay Woke Barbara Speaks for Me"	200,000 00
International Documentary Association	3470 Wilshire Blvd, Suite 980 Los Angeles, CA 90010	Documentary "That's How We Roll"	90,000 00
International Documentary Association	3470 Wilshire Blvd, Suite 980 Los Angeles, CA 90010	Documentary "The Melting Edge"	35,000 00
BAMPFA	2120 Oxford Street #2250 Berkeley, CA 94720	Exhibition "Nigel Poor and the Men from SQ"	25,000 00
GLSEN	110 William Street New York, NY 10038	Fifth season of Making Gay History	175,000 00
Carey Institute for Global Good	63 Huyck Road Rensselaerville NY 12147	Fundraising Consultant	7,500 00
Southern Documentary Fund	P O Box 3622 Durham, NC 27702	GOS + Artist Convening 2019	100,000 00
Investigative Reporters and Editors	141 Neff Annex Missouri School of Journalism	Investigative Editing Corps	130,000 00
Fine Arts Museum of San Francisco	50 Hagiwara Tea Garden Drive San Francisco CA 94118	Logan illustrated artist book collection	140,000 00
Carey Institute for Global Good	63 Huyck Road Rensselaerville, NY 12147	Logan Nonfiction Program	400,000 00
Miami Foundation	40 NW 3rd Street Suite 305 Miami, FL 33128	NewsMatch 2019	250,000 00

Jonathan Logan Family Foundation			
47-2268391			
Grants paid during the year ending December 31, 2019			
Part XV - Supplementary Information - Line 3A			
Restricted Grants			
Grantee/Fiscal Sponsor	Address	Purpose of Grant or Contribution	Amount Paid in 2019
Doc Society	20 Jay Street, Suite 1008 Brooklyn, NY 11201	Outreach for Documentary "The Pushouts"	50,000 00
Kovno Communications Inc	2600 Tenth Street Berkeley CA 94710	Outreach for Documentary "And Then They Came for Us"	66,146 00
The Field	75 Maiden Lane, Suite 906 New York, NY 10038	Outreach for Documentary "Unsettled Seeking Refuge in America"	100,000 00
The Phoenix Theatre Company	1825 N Central Avenue Phoenix, AZ 85004	Partners That Heal Program	210,000 00
Solutions Journalism Network	79 Madison Avenue Suite 224 New York, NY 10016	Renewing Democracy	200,000 00
Southern Documentary Fund	P O Box 3622 Durham, NC 27702	Reprint of "Dream Street" and "The Jazz Loft Project" books	110,000 00
International Documentary Association	3470 Wilshire Blvd Suite 980 Los Angeles, CA 90010	See Note 1 + Getting Real and Elevant Grant	300,000 00
The Minami Tamaki Yamauchi Kwok and Lee (MTYKL) Foundation	360 Post Street, 8th Floor San Francisco CA 94108	Stop Repeating History Program	30,000 00
Berkeley Repertory Theatre	999 Harrison St Berkeley CA 94710	Student Matinee Series	60,000 00
University of Chicago	915 East 60th Street Chicago IL 60637	Support of BluesFest	103,000 00
Futures Without Violence	100 Montgomery St, The Presidio San Francisco, CA 94129	Support of Courage Museum	500,000 00
Global Reporting Centre	6388 Crescent Road Vancouver, BC V6T 1Z2	Support the Global Reporting Centre's Global Reporting Program at the University of British Columbia	202,284 00
BRT	999 Harrison Street Berkeley CA 94710	Table at Gala	7,500 00
Scribe Video Center	1017 Westview Street Philadelphia, PA 19119	Withers Film Project	75,000 00
SF Conservatory of Music	50 Oak Street San Francisco CA 94102	See Note 1	333,000 00
Lava Mae	1015 Fillmore Street #379 San Francisco CA 94115	See Note 1	125,000 00
First Amendment Coalition	534 Fourth Street, Suite B San Rafael, CA 94901	See Note 1	125,000 00
Investigative Reporters & Editors	15 Castle Hill Ave, #4 Great Barrington, MA 01230	See Note 1	85,000 00
BAYCAT	2415 3rd Street, Suite 230 San Francisco, CA 94107	See Note 1	50,000 00
Institute for Nonprofit News	714 W Olympic Blvd , #931 Los Angeles, CA 90015	See Note 1	110,000 00
After Innocence	5230 Boyd Ave Oakland, CA 94618	See Note 1	80,000 00
Our Family Coalition	1385 Mission Street, Suite 340 San Francisco CA 94103	See Note 1	255,000 00
Los Cenzontles	13108 San Pablo Avenue San Pablo CA 94805	See Note 1	100,000 00
Sisters in Cinema	7140 South Yated Blvd Chicago, IL 60649	See Note 1	250,000 00
WeOwnTv	90A Mirabel Avenue San Francisco CA 94110	See Note 1	35,000 00
Fairwarning	55 South Grand Avenue Pasadena CA 91105	See Note 1	75,000 00
The Marshall Project	156 W 56th St, Suite 701 New York, NY 10019	See Note 1	300,000 00
Little Village Foundation	606 Alamo Pintado Road, Suite 3-225 Solvang CA 93463	See Note 1	50,000 00
Blue Bear School of Music	Fort Mason Center, 2 Marina Blvd Bldg D San Francisco CA 94123	See Note 1	25,000 00
Arhoolie Foundation	10341 San Pablo Ave El Cerrito, CA 94530	See Note 1	75,000 00
The Invisible Institute	6100 S Blackstone Avenue Chicago IL 60637	See Note 1	830,000 00
Center for Climate Protection	PO Box 3785 Santa Rosa, CA 95402	See Note 1	25,000 00
Investigative Reporters and Editors	141 Neff Annex Missouri School of Journalism	See Note 1	75,000 00

Jonathan Logan Family Foundation			
47-2268391			
Grants paid during the year ending December 31, 2019			
Part XV - Supplementary Information - Line 3A			
Restricted Grants			
<u>Grantee/Fiscal Sponsor</u>	<u>Address</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount Paid in 2019</u>
Center of Investigative Reporting (Reveal)	1400 65th Street, Suite 200 Emeryville, CA 94608	See Note 1	100,000 00
California Shakespeare Theater	701 Heinz Avenue Berkeley, CA 94710	See Note 1	25,000 00
Museum of the African Diaspora	600 Mission Street San Francisco, CA 94105	See Note 1	25,000 00
Robert Moses' Kin Dance Company	870 Market Street, Suite 567 San Francisco, CA 94102	See Note 1	25,000 00
San Francisco Camerawork, Inc	1011 Market Street 2nd Floor San Francisco, CA 94103	See Note 1	25,000 00
Sheldrick Wildlife Trust USA	25283 Cabot Road Suite 101 Laguna Hills, CA 92653	See Note 1	25,000 00
Internews Network	876 7th Street Arcata, CA 95521	See Note 1	25,000 00
Defenders of Wildlife	1130 17th Street NW Washington, DC 20036	See Note 1	25,000 00
350 Bay Area	PO Box 18762 Oakland, CA 94619	See Note 1	25,000 00
Berkeley Public Schools Fund	P O Box 2066 Berkeley, CA 94702	See Note 1	25,000 00
Chicken and Egg Pictures	45 Main Street #506 Brooklyn, NY 11201	See Note 1	100,000 00
Fund for Investigative Journalism Inc	529 14th Street NW 13th Floor Washington, DC 20045	See Note 1	125,000 00
TOTAL			\$ 10,144,430.00
Note 1 All contributions are for the general charitable, religious, scientific, literary or educational activities of each donee organization			

Jonathan Logan Family Foundation			
47-2268391			
Grants Approved for Future Payment			
Part XV - Supplementary Information - Line 3B			
Restricted Grants			
Grantee/Fiscal Sponsor	Address	Purpose of Grant or Contribution	Amount Paid in 2019
News Revenue Hub	6322 Lake Shore Drive San Diego, CA 92119	Audience Development Team	110,000 00
Kovno Communications Inc	2600 Tenth Street Berkeley CA 94710	Documentary " Stay Woke Barbara Speaks for Me"	100,000 00
Fine Arts Museum of San Francisco	50 Hagiwara Tea Garden Drive San Francisco CA 94118	Logan illustrated artist book collection	140,000 00
International Documentary Association	3470 Wilshire Blvd Suite 980 Los Angeles, CA 90010	See Note 1 + Getting Real and Elevant Grant	300,000 00
Berkeley Repertory Theatre	999 Harrison St Berkeley CA 94710	Student Matinee Series	120,000 00
University of Chicago	915 East 60th Street Chicago IL 60637	Support of BluesFest	274,000 00
UC Berkeley Graduate School of Journalism	2481 Hearst Avenue Berkeley, CA 94709	Symposium Support over 10 years	500,000 00
Berkeley Film Foundation	260 10th Street Suite 427 Berkeley, CA 94710	Elevate Grant for emerging filmmaker over 5 years	150,000 00
Non Restricted Grants			
Grantee/Fiscal Sponsor	Address	Purpose of Grant or Contribution	Amount Paid in 2019
Our Family Coalition	1385 Mission Street, Suite 340 San Francisco CA 94103	See Note 1	20,000 00
Los Cenzontles	13108 San Pablo Avenue San Pablo CA 94805	See Note 1	100,000 00
Investigative Reporters and Editors	141 Neff Annex Missouri School of Journalism	See Note 1 - 2 years	150,000 00
The Invisible Institute	6100 S Blackstone Avenue Chicago IL 60637	See Note 1	170,000 00
Chicken and Egg Pictures	45 Main Street #506 Brooklyn, NY 11201	See Note 1	100,000 00
Center of Investigative Reporting (Reveal)	1400 65th Street, Suite 200 Emeryville, CA 94608	See Note 1	100,000 00
National Association of Hispanic Journalists	1050 Connecticut Ave, NW 5th Floor Washington, DC 20036	See Note 1	25,000 00
TOTAL			\$ 2,359,000.00
Note 1 All contributions are for the general charitable, religious, scientific, literary or educational activities of each donee organization			